

## [CIV-105562] ACL-19-76: Batch EDBC Run to Apply 2020 Earned Income Disregard and Income Reporting Threshold Tiers

Issue Type:	<b>SCR</b>	Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Unassigned</b>
Fix Version/s:	<b>[20.03]</b>	Designer Contact:	<b>Josias Caveto</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>20.05.09</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>85</b>
Reporter:	<b>Josias Caveto</b>	Regulation Reference:	<b>ACL 19-76</b>	Created:	<b>11/04/2019 03:13 PM</b>
Status:	<b>Committee Review</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Binh Tran</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>C-IV M&amp;O</b>
Project Phase (SCR):	<b>Production</b>	Project Phase (SCR):	<b>Production</b>		
Other Agency Cross Reference:	<b>CA-211596</b>				

**Current Design:** Per ACL 19-76, SCR CIV-104383 updated the CalWORKs Earned Income Disregard to \$500 and replaced the existing CalWORKs Tier 2 calculation with the rules of Tier 3 from CalFresh.

**Request:** Existing CalWORKs benefits need to be updated based on the new Earned Income Disregard. In addition, the Income Reporting Threshold must be recalculated.

**Recommendation:**

- Run batch EDBC on 05/09/2020 for the month of 06/2020 for;
  - All open programs (except Medi-Cal) on cases with an active or ineligible CalWORKs or RCA program in targeted program mode.  
Exclude the following cases:
    - The benefit month is past the latest RE due date for the program.
    - The program has a SAR7 Due Month of 06/2020 and the report status is Sent, Received, or Incomplete
    - EDBC has already been processed for the benefit month since SCR CA-209033/CIV-104383 went to production.
  - In LRS: run the above population with Run Reason CT744\_IR
  - In LRS: run the above population with Sub Type code CT942\_C4
 Batch EDBC will insert the following Journal entry:  
 Short Description: Batch EDBC ran for <month, year>  
 Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: CW IRT Update
- In LRS CalSAWS: a DCR will be executed to trigger the generation of a SAR 2 for cases where Batch EDBC ran with the "CW IRT Update" (IR) run reason and no SAR 2 generated. (This step will be required in LRS CalSAWS for CW IRT updates until SCR CA-206347 is delivered to production.)
- Generate the following lists from the batch EDBC process. Each of the lists will include the Standard List Columns:
  - Case Name
  - Case Number
  - County
  - Unit
  - Unit Name
  - Office Name
  - Worker ID
  - List of cases discontinued by the batch EDBC process. The case listing will be named "List of Cases Discontinued by Batch EDBC Process".  
Note: Include additional columns to indicate program type and program closure reason
  - List of cases where the batch EDBC process closed a person. The case listing will be named "List of Cases Where Batch EDBC Process Closed a Person".  
Note: Include additional columns to indicate program type
  - List of cases where the CW EDBC resulted in a benefit reduction. The case listing will be named "List of CW Cases that Resulted in Benefit Reduction".  
Note: Include additional columns to indicate each of the benefit reduction type reasons in separate columns (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change, Benefit Month)

- d) List of cases which resulted in a read-only EDBC. The case listing will be named "List of Cases That Resulted in Read-Only EDBC"  
Note: Include additional columns to indicate program type and read-only reason
- e) List of cases skipped in the batch run. The case listing will be named "List of Cases Skipped in Batch Run".  
Note: Include additional columns to indicate the skip reason and program type.

**Outreach**

**Description:**

Lists of affected cases will be posted to the CalACES Web Portal in the following location:  
CalACES SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > CIV-105562

**Operational Impact:**