

CalSAWS CCB Agenda

DATE	AUGUST 20, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-107049	CA-201453	Update Riverside County Issuance Threshold for Homeless Temporary Program	Fiscal	15	C-IV M&O	Production Deployment	20.04.30
20.05	CIV-107319		DCR Stale Dated Warrants for Kings County to delete the incorrect Cancelled status	Fiscal	45	C-IV M&O	Production Deployment	20.05.29
20.06	CIV-102290	CA-213578	Quarterly release testing for EBT vendor FIS - July 2020	Fiscal	20	C-IV M&O	Production Deployment	20.07.17
20.07	CIV-103678		Migrate Outbound Calling Campaigns to Amazon Connect	Contact Center	999	C-IV M&O	Start Build	20.09.11
20.07	CIV-106137		CCP Enhancements: User Interface Enhancements	Contact Center	10	County Purchase	Production Deployment	20.08.07
20.07	CIV-106598		Create Amazon Connect IVR for OCAT	Contact Center	45	County Purchase	Production Deployment	20.08.xx

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CIV-106907	CA-215211	Prevent negative impacts in Batch EDBC to Medi-Cal beneficiaries due to Public Health Crisis or Natural Disaster	CalHEERS	170	C-IV M&O	Production Deployment	20.08.14
20.07	CIV-107275		Update existing C4Y announcements	Online	12	C-IV M&O	Production Deployment	20.08.14
20.07	CIV-107476		Add E-Signature to for Additional CW/WTW Forms	Client Correspondence	45	C-IV M&O	Production Deployment	20.08.06
20.09	CIV-106256	CA-213269	ACIN I-XX-20 - 2021 State Minimum Wage CTR	Eligibility	75	C-IV M&O	No	20.11.12
20.09	CIV-107575	CA-52597	CIV-12446: Online Help Reports Overview - Update CA 812 Detailed Backup Report	Training	5	C-IV M&O	Start Build	
20.11	CIV-106257	CA-213270	ACIN I-XX-20- 2021 State Minimum Wage Run Batch EDBC	Eligibility	75	C-IV M&O	No	20.12.12
20.11	CIV-107289	CA-216416	Discontinue Sending SED File To DSS	Batch Operations	15	C-IV M&O	Production Deployment	
20.11	CIV-107521	CA-201274	Rename the 'Confidentiality Reception Log View' Security Group	Online	20	C-IV M&O	No	
20.11	CIV-107602	CA-217964	Job Aid - Update Homeless Assistance for CIV-105386	Training	7	C-IV M&O	No	
20.11	CIV-107644		Update C4Yourself Mobile App to use UIWebView	Tech Arch	80	C-IV M&O	Start Build	
21.01	CIV-107271		Update BRM Address for Riverside County District 59	Client Correspondence	36	C-IV M&O	Production Deployment	
21.03	CIV-106750	CA-214541	Create List of CW Cases with Two Parents; One with Role of 'MMO' with role reason 'FTP Immunization'	Eligibility	16	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-101159	CA-53789	Update Expedited Service Determination, Postponed Verification and Batch Discontinuance Process	Batch/Interfaces	616	C-IV M&O	Start Build	
20.11	CIV-101447	CA-49633	CF 387 CalFresh Request for Information for Residency	Client Correspondence	581	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CIV-104735	CA-209798	Enhance Functionality to Cancel MAGI Referrals and Determination Changes	CalHEERS	125	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-211777		Retain SAR 7A How To Fill Out Your SAR 7 (12/14)	Client Correspondence	103	LRS M&E	Start Build	20.09.x1
RWR	CA-216415		Migrate CD 9600 -Confidential Application for Child Development Services	Client Correspondence	399	C-IV M&O	Start Build	
20.05	CA-217084		Batch Calendar update for CW/CF RD jobs for July to run them for the dates approved	Batch Operations		LRS M&E	Production Deployment	20.07.04
20.07	CA-215211	CIV-106907	Prevent negative impacts in Batch EDBC to Medi-Cal beneficiaries due to Public Health Crisis or Natural Disaster	CalHEERS	204	LRS M&E	Production Deployment	20.08.14
20.07	CA-217696		Turn on GR Discontinuance jobs and Campaign jobs	Batch Operations	78	LRS M&E	Production Deployment	20.09.11
20.07	CA-217698		Advance GR AA Due Month and Update Customer reporting records for GR QR7, AA and SSP14 for the due months 07/2020 and 08/2020.	Client Correspondence	259	LRS M&E	Production Deployment	20.09.11
20.07	CA-217752		Optimize YBN database storage footprint	DBA	124	LRS M&O	Start Build	20.09.13
20.07	CA-218040		Batch Calendar update for MC Reminder for July to run for the date approved	Batch Operations		LRS M&O	Production Deployment	20.07.22
20.09	CA-213269	CIV-106256	ACIN I-XX-20- 2021 State Minimum Wage CTRC	Eligibility	30	LRS M&E	No	20.11.12
20.09	CA-218045		SB 1341 Phase 1 & 2 - Maintenance FY 20-21	Batch Operations		Premise	Production Deployment	
20.09	CA-218283		CalHEERS Production Operations – Maintenance FY 20-21	Batch Operations		Premise	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-218310		Training: Update 030-WBT-CLE-Clerical Support-03 for 20.09 App Dev Changes	Training	22	LRS M&E	No	20.11.20
20.09	CA-218313		Training: Update 032-WBT-CLS-Clerical Support Supervisor-01 for 20.09 App Dev Changes	Training	11	LRS M&E	No	20.11.20
20.09	CA-218315		Training: Update 040-WBT-ELA-Eligibility General-02-A for 20.09 App Dev Changes	Training	11	LRS M&E	No	20.11.20
20.09	CA-218316		Training: Update 040-WBT-ELA-DCFS-Eligibility General-09-A for 20.09 App Dev Changes	Training	38	LRS M&E	No	20.11.20
20.09	CA-218329		Training: Update 042-WBT-ELB-Eligibility Supervisor-02 for 20.09 App Dev Changes	Training	22	LRS M&E	No	20.11.20
20.09	CA-218330		Training: Update 046-WBT-ELD-Eligibility CalFresh-04 for 20.09 App Dev Changes	Training	11	LRS M&E	No	20.11.20
20.09	CA-218331		Training: Update DCFS Foster Care WBTs for 20.09 App Dev Changes	Training	88	LRS M&E	No	20.11.20
20.09	CA-218339		Training: Update 050-WBT-ELF-Eligibility General Relief-01 for 20.09 App Dev Changes	Training	11	LRS M&E	No	20.11.20
20.09	CA-218341		Training: Update Medi-Cal WBTs for 20.09 App Dev Changes	Training	143	LRS M&E	No	20.11.20
20.09	CA-218343		Training: Update 054-WBT-ELH-Eligibility RCA-01 for 20.09 App Dev Changes	Training	11	LRS M&E	No	20.11.20
20.09	CA-218344		Training: Update 056-WBT-ELJ-Eligibility Kin-GAP-02 for 20.09 App Dev Changes	Training	44	LRS M&E	No	20.11.20
20.09	CA-218345		Training: Update 062-WBT-ESB-Employment Services-GROW-02 for 20.09 App Dev Changes	Training	20	LRS M&E	No	20.11.20
20.09	CA-218347		Training: Update 080-WBT-FSA-Fiscal-03 for 20.09 App Dev Changes	Training	40	LRS M&E	No	20.11.20
20.09	CA-218348		Training: Update 082-WBT-FSB-Fiscal Supervisor-01 for 20.09 App Dev Changes	Training	44	LRS M&E	No	20.11.20
20.09	CA-218350		Training: Update 084-WBT-FSC-DCFS-Fiscal-02 for 20.09 App Dev Changes	Training	20	LRS M&E	No	20.11.20

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-218351		Training: Update 094-WBT-ELI-Eligibility CalWORKs-01-A for 20.09 App Dev Changes	Training	11	LRS M&E	No	20.11.20
20.09	CA-218352		Training: Update Orientation WBTs for 20.09 App Dev Changes	Training	110	LRS M&E	No	20.11.20
20.09	CA-218353		Training: Update Resource Databank Maintainer WBTs for 20.09 App Dev Changes	Training	55	LRS M&E	No	20.11.20
20.09	CA-218354		Training: Update Special Investigations WBTs for 20.09 App Dev Changes	Training	77	LRS M&E	No	20.11.20
20.11	CA-49410		Allow Users to Authorize Multiple Need Types	Fiscal	461	LRS M&E	Start Build	
20.11	CA-51882		Limit HA Manual and Override EDBC drop down values; OPA to consider in HA EDBC	Eligibility	553	LRS M&E	No	
20.11	CA-212943		Update Issuance Threshold functionality to be County configurable	Fiscal	1161	LRS M&E	Start Build	
20.11	CA-213270	CIV-106257	ACIN I-XX-20 - 2021 State Minimum Wage Run Batch EDBC	Eligibility	108	LRS M&E	No	20.12.12
20.11	CA-214893		DDID 1628 FDS: Task Mgt	Batch/Interfaces	340	CalSAWS DD&I	Start Build	
20.11	CA-214899		DDID 1629 FDS: Task Mgt DDIDs 1830,1831,1832,2103,2104,2105,2106,2107,2141	Batch/Interfaces	427	CalSAWS DD&I	Start Build	
20.11	CA-214928		DDID 34 FDS: Task Mgt	Online	1576	CalSAWS DD&I	Start Build	
20.11	CA-214929		DDID 655 FDS: Task Mgt	Online	443	CalSAWS DD&I	Start Build	
20.11	CA-216416	CIV-107289	Discontinue Sending SED File to DSS	Batch Operations	15	LRS M&E	Production Deployment	
20.11	CA-217964	CIV-107602	SCR CA-211293: Online Help - Homeless Assistance Job Aids	Training	10	LRS M&E	Start Build	
20.11	CA-218121		CA-211293: Online Help pages for Homeless Assistance- Temp Updates	Training	30	LRS M&E	Start Build	
21.01	CA-200449	CCM-590	DDCR 4013: MB 13-01 - TrustLine regulation changes for CAPP	Online	96	C-IV M&O	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-213876		DDCR 5055, 5028, 5011, 4095, 5092, 3177, 3179 Call Log Enhancements	Online	927	Premise	No	
21.01	CA-214054		DDID 2199, 2523, 2500, 2198 - Get Person Info, Get Override Flags, and Get Form Info Inbound Web Services	Batch/Interfaces	578	CalSAWS DD&I	No	
21.03	CA-55378		Impose CW MAP Reduction within the allotted timeframe when Immunization Page is not updated for children in AU under age 6	Eligibility	1138	LRS M&E	No	
21.03	CA-214541	CIV-106750	Create List of CW Cases with Two Parents; One with Role of 'MMO' with role reason 'FTP Immunization'	Eligibility	18	LRS M&E	No	
21.03	CA-218192		DDID 2242, 2516, 2517, 2521 - Virtual Capture	Imaging	132	CalSAWS DD&I	No	
21.05	CA-217173		DDID 1791: C-IV Migration Batch Regression Test Support SCR	Batch/Interfaces	580	CalSAWS DD&I	No	
21.05	CA-217181		DDID 1790: C-IV Migration 'Pre' Batch Performance Test Execution & Support SCR	Batch/Interfaces	800	CalSAWS DD&I	No	
21.05	CA-217182		DDID 1790: C-IV Migration Batch Performance Test Execution & Support SCR	Batch/Interfaces	570	CalSAWS DD&I	No	21.05.XX
21.11	CA-217174		DDID 1791: CalWIN Migration Phase-1 Batch Regression Test Support SCR	Batch/Interfaces	700	CalSAWS DD&I	No	
22.03	CA-217177		DDID 1791: CalWIN Migration Phase-3 Batch Regression Test Support SCR	Batch/Interfaces	700	CalSAWS DD&I	No	
22.05	CA-217178		DDID 1791: CalWIN Migration Phase-4 Batch Regression Test Support SCR	Batch/Interfaces	700	CalSAWS DD&I	No	22.05.XX
22.07	CA-217183		DDID 1790: CalWIN Migration Phase-1 Batch Performance Test Execution & Support SCR	Batch/Interfaces	375	CalSAWS DD&I	No	22.07.XX
22.11	CA-217184		DDID 1790: CalWIN Migration Phase-2 Batch Performance Test Execution & Support SCR	Batch/Interfaces	375	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
23.01	CA-217185		DDID 1790: CalWIN Migration Phase-3 Batch Performance Test Execution & Support SCR	Batch/Interfaces	375	CalSAWS DD&I	No	23.01.XX
23.06	CA-217186		DDID 1790: CalWIN Migration Phase-4 Batch Performance Test Execution & Support SCR	Batch/Interfaces	375	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.06	CA-213105		[Analytics] LRS Payments Dashboard Re-Platform	Analytics	2500	CalSAWS DD&I	Production Deployment	20.06.30
20.06	CA-216549		CalHEERS Changes FY 20-21	CalHEERS	6575	Premise	No	
20.07	CA-216285		Training: Update CalFresh WBTs for 20.05 App Dev Changes	Training	190	LRS M&E	Start Build	20.09.18
20.07	CA-216316		Training: Update WTW WBTs for 20.05 App Dev Changes	Training	192	LRS M&E	No	20.09.18
20.07	CA-216343		Training: Update 162-WBT-SPB-Special Investigations Supervisor-01 for 20.05 App Dev Changes	Training	11	LRS M&E	No	20.09.18
20.09	CA-53789	CIV-101159	Update Expedited Service Determination, Postponed Verification and Batch Discontinuance Process	Batch/Interfaces	332	LRS M&E	Start Build	
20.11	CA-49633	CIV-101447	CF 387 CalFresh Request for Information for Residency	Client Correspondence	791	LRS M&E	No	
20.11	CA-209798	CIV-104735	Enhance Functionality to Cancel MAGI Referrals and Determination Changes	CalHEERS	149	LRS M&E	No	
20.11	CA-214030		DDID 2198, 2242, 2255, 2500, 2501, 2502, 2503, 2516, 2517, 2521 - Capture Single and Barcode Detection	Imaging	1236	CalSAWS DD&I	No	
20.11	CA-214033		DDID 2199, 2198 - Categorize Documents by System Barcode	Imaging	83	CalSAWS DD&I	No	
20.11	CA-214061		DDID 2502, 2503, 2522 - Returned Mail Scan Mode	Imaging	277	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-214172		DDID 2242, 2500, 2501, 2502, 2503, 2267, 2255, 2516, 2517, 2518, 2204, 2521 - Multi, Import, Virtual Capture	Imaging	450	CalSAWS DD&I	No	
21.01	CA-214035		DDID 2198, 2199, 2204, 2500, 2504, 2505, 2506, 2513, 2516, 2517, 2518, 2521 - Store Index Values	Imaging	1661	CalSAWS DD&I	No	
21.01	CA-214048		DDID 2199, 2502, 2255, 2503 - Categorize by OCR	Imaging	3272	CalSAWS DD&I	No	
21.01	CA-214058		DDID 2519, 2261, 2515, 2198, 2505, 2522, 2199 - Environment Workflow Config	Imaging	309	CalSAWS DD&I	No	
21.03	CA-214027		DDID 2500, 2516, 2517, 2518, 2519, 2204, 2521, 2523, 2525 - Security and Auditing	Imaging	1456	CalSAWS DD&I	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-207387		DDID 1058 - Update Reports to Remove System, County, or Agency References (Hard Launch #1)	Reports	357	CalSAWS DD&I	Production Deployment	20.10.12
20.09	CA-207389		DDID 1056 - Migrate C-IV Scheduled and On Request Reports (Hard Launch #1)	Reports	3815	CalSAWS DD&I	Production Deployment	20.10.12
20.09	CA-207422		DDID 714 - Activate Scheduled Reports for the 57 Migration Counties (Hard Launch #1)	Reports	552	CalSAWS DD&I	Production Deployment	20.10.12
20.09	CA-215274		DDID 1061: Modify State Reports Titles (Hard Launch #1)	Reports	94	CalSAWS DD&I	Production Deployment	20.10.12
20.09	CA-218252		[Analytics] Dashboards Hard Launch - Replace Landing Page Links for Soft Launched Dashboards	Analytics	8	CalSAWS DD&I	Production Deployment	20.10.12

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-218254		[Analytics] Reports Hard Launch - Replace Landing Page Links for Soft Launched Reports	Analytics	8	CalSAWS DD&I	Production Deployment	20.10.12
20.11	CA-207229		DDID 1991 - Display CalSAWS Name Throughout the System (Hard Launch #2)	Reports	462	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-207393		DDID 1050 - Create Ad-Hoc, Worker, Supervisor, and Consortium Level OBIEE Security Groups (Hard Launch #2)	Reports	1390	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-215277		DDID 1631: Add C-IV Versions of CW 115 and CW 115A State Reports (Hard Launch #2)	Reports	31	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-215301		DDID 1631: Modify DPA 266 (Hard Launch #2)	Reports	16	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-216451		DDID 1967: Migrate CMSP 1178 Profit and Loss Statement	Client Correspondence	104	CalSAWS DD&I	Start Build	
20.11	CA-216462		DDID 1967: Migrate CMSP 1176 - Potential Third Party Liability Notification	Client Correspondence	104	CalSAWS DD&I	Start Build	
20.11	CA-216465		DDID 1967: Migrate CMSP 101 Information Notice 1	Client Correspondence	104	CalSAWS DD&I	Start Build	
20.11	CA-216469		DDID 1967: Migrate CMSP 102 Information Notice 2	Client Correspondence	104	CalSAWS DD&I	Start Build	
20.11	CA-216475		DDID 1967: Migrate CMSP 239B Notice of Action, Approval/Denial of Benefits	Client Correspondence	104	CalSAWS DD&I	Start Build	
20.11	CA-216493		DDID 1967: CMSP 239A - Notice of Action, Denial / Discontinuance of Benefits	Client Correspondence	104	CalSAWS DD&I	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-213988		Replace Oracle IAM Security Stack	Tech Arch	2365	CalSAWS DD&I	Start Build	20.08.07
20.09	CA-207220		DDID 2054 - Add Notification message when User exits page without saving	Online	410	CalSAWS DD&I	No	

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for **09/03/2020**.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/29/2020	6/28/2020	CalHEERS Release	4/17/2020	6/5/2020	6/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021
21.02	2/15/2021	2/14/2021	CH Release (North & South Release)	11/6/2020	1/22/2021	1/27/2021	1/29/2021
21.03	3/22/2021	3/21/2021	North & South Release	1/29/2021	2/26/2021	3/3/2021	3/5/2021
21.04	4/26/2021	N/A	CH Cloud Release	N/A	N/A	N/A	N/A
21.05	5/24/2021	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	3/26/2021	4/30/2021	5/5/2021	5/7/2021
21.06	6/7/2021	6/6/2021	CH Release (North & South Release)	4/2/2021	5/14/2021	5/19/2021	5/21/2021
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021
21.09			No Release - C-IV Converts to CalSAWS				
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A	N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/29/2021	11/3/2021	11/5/2021
22.01	1/24/2022	1/23/2022		11/26/2021	12/31/2021	1/5/2022	1/7/2022
22.02	TBD		CH Release				
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/2/2022	3/4/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022
22.06	TBD		CH Release				
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022

			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A	N/A	N/A
22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022	11/2/2022	11/4/2022
23.01	1/23/2023	1/22/2023		11/26/2022	12/30/2022	1/4/2023	1/6/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release



[CA-207387] DDID 1058 - Update Reports to Remove System, County, or Agency References (Hard Launch #1)

Team Responsible:	Reports	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:	20.10.12	Expedite Changes:	Production Deployment	Estimate:	357
Reporter:	Ravneet Bhatia	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Camarena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 02/12/2020

Current Design: Current reports contain System, County, or Agency References.

Request: The Contractor shall update and or remove any System, County, or Agency specific references/logos from all Scheduled and On Request Reports.

Recommendation:

1. Remove and/or update system, county or agency specific references/logos from the following 451 reports:
- TBD

Outreach

Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact:

Estimate: **357**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	187	Reports Test :	170
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-207389] DDID 1056 - Migrate C-IV Scheduled and On Request Reports (Hard Launch #1)

Team Responsible:	Reports	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:	20.10.12	Expedite Changes:	Production Deployment	Estimate:	3815
Reporter:	Ravneet Bhatia	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Camarena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 02/12/2020

Current Design: TBA

Request: The CONTRACTOR shall utilize a single set of Scheduled and On Request Reports for all 58 Counties. The C-IV Reports that are not in LRS shall be migrated as part of Migration unless the C-IV Reports committee decides to deactivate a C-IV Report. The Reports shall be controlled via security administration by the Counties.

The CONTRACTOR shall update the Batch processes and associated code as necessary during Migration to generate reports for the Counties where applicable. If new data fields have been added that the 57 Migration Counties do not use, those fields will be blank on the Report.

Recommendation:

Migrate the following reports into the CalSAWS system. This includes all corresponding reports batch sweeps:

- 1.Batch MAGI Skipped Report
- 2.Batch RE Mixed Household Exception Report
3. Caseload History Report
4. CMSP Caseload Report
- 5.CMSP Pending Applications Report
- 6.Direct Deposit Status Report
- 7.Direct Deposit Transmittal Register
- 8.Employment Services Customer Reporting Report
- 9.Expedited Service CalFresh Management Report
- 10.FTB Weekly Intercept Amount Error Report
- 11.FTB Weekly Intercept Report
- 12.FTB/TOP Weekly Cleared Edit Report with Control Totals
- 13.FTB/TOP Weekly Individual Edit Error Report
- 14.MAGI Discontinuance Report
- 15.MAGI Error Report
- 16.Medi-Cal Caseload Line 6 Backup Report
- 17.Medi-Cal Caseload Report
- 18.Outstanding Eligibility Determination Request Report
- 19.Pending Caseload Report
- 20.Program Assignment Detailed Inventory Report
- 21.Program Assignment Summary Report
- 22.San Bernardino Warrant Production Reconciliation Report
- 23.Task Completion Report
- 24.Task Creation Report
- 25.Task Expiration Report
- 26.Task Report
- 27.Task Workload Report

- 28.Text Notification Report
- 29.TOP Weekly Intercept Amount Error Report
- 30.TOP Weekly Intercept Report
- 31.TOP Weekly Intercept Transaction Report
- 32.TOP Weekly Reversal Report
- 33.Caseload Inventory Report
- 34.Engagement Report
- 35. Longitudinal Report

-----Above list updated on 4/29/2020-----

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

3815

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	2935	Reports Test :	880
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-207422] DDID 714 - Activate Scheduled Reports for the 57 Migration Counties (Hard Launch #1)

Team Responsible:	Reports	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:	20.10.12	Expedite Changes:	Production Deployment	Estimate:	552
Reporter:	Ravneet Bhatia	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Camarena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 02/12/2020

Current Design: Current design does not contain Scheduled Reports for the 57 migration counties.

Request: The CONTRACTOR shall activate the following Scheduled Reports for the 57 Migration Counties except for those Reports that are specific to Los Angeles County. There will not be a reconciliation effort across C-IV reports and similar LRS reports. These reports will continue to account for the information being displayed as they do in their respective Systems. Counties can elect to not display certain reports to their county users by not administrating the security rights to view them.

- 1) 1099 Monthly Control Report (Scheduled)
- 2) Child Support Cooperation Report (Scheduled)
- 3) Controls Unreceived Voucher Report (Scheduled)
- 4) Daily EBT Reactivates and Card Replacements Report (Scheduled)
- 5) Daily Excess Recoupment Report (Scheduled)
- 6) Duplicate Persons Report (Scheduled)
- 7) EBT Out of County State Transactions Report (Scheduled)
- 8) EBT Replacements Report (Scheduled)
- 9) Excess Recoupment Monthly Activity Report (Scheduled)
- 10) Excess Recoupment with Transactions Detail Report (Scheduled)
- 11) MEDS Administrative Program and Office Report (Scheduled)
- 12) MEDS Critical and ZZZ Alerts Report (Scheduled)
- 13) MEDS Critical ZZZ Alerts 3 Months Report (Scheduled)
- 14) Month-End EBT Repayments Report (Scheduled)
- 15) Monthly Duplicate Payment Report - RDB (Scheduled)
- 16) Monthly Duplicate Vendor Report (Scheduled)
- 17) Non Assistance CalFresh Outreach Application Status Report (Scheduled)
- 18) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report (Scheduled)
- 19) PRUCOL Case Tracking Report (Scheduled)
- 20) SSI Caseload Counts Report (Scheduled)
- 21) SSI-SSA Case Activity Monthly Report (Scheduled)
- 22) Transitional CalFresh Report (Scheduled)
- 23) WFPI Child Care Referrals By Agency Monthly Report (Scheduled)
- 24) WFPI Convictions and IPV Sanctions Report (Scheduled)
- 25) WFPI Early Fraud Detection and Prevention Report (Scheduled)
- 26) WFPI Production Report (Scheduled)
- 27) WTW 30 Day Delinquent Report (Scheduled)
- 28) WTW and REP Caseload Activity Report (Scheduled)
- 29) WTW Plan Report (Scheduled)
- 30) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report (Scheduled)
- 31) ABD 217 Report (Scheduled)

32) SSI Approval Denial Report

Recommendation:

- Activate the following LRS scheduled reports for the migration counties:
- 1) 1099 Monthly Control Report (Scheduled)
 - 2) Child Support Cooperation Report (Scheduled)
 - 3) Controls Unreceived Voucher Report (Scheduled)
 - 4) Daily EBT Reactivates and Card Replacements Report (Scheduled)
 - 5) Daily Excess Recoupment Report (Scheduled)
 - 6) Duplicate Persons Report (Scheduled)
 - 7) EBT Out of County State Transactions Report (Scheduled)
 - 8) EBT Replacements Report (Scheduled)
 - 9) Excess Recoupment Monthly Activity Report (Scheduled)
 - 10) Excess Recoupment with Transactions Detail Report (Scheduled)
 - 11) MEDS Administrative Program and Office Report (Scheduled)
 - 12) MEDS Critical and ZZZ Alerts Report (Scheduled)
 - 13) MEDS Critical ZZZ Alerts 3 Months Report (Scheduled)
 - 14) Month-End EBT Repayments Report (Scheduled)
 - 15) Monthly Duplicate Payment Report - RDB (Scheduled)
 - 16) Monthly Duplicate Vendor Report (Scheduled)
 - 17) Non Assistance CalFresh Outreach Application Status Report (Scheduled)
 - 18) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report (Scheduled)
 - 19) PRUCOL Case Tracking Report (Scheduled)
 - 20) SSI Caseload Counts Report (Scheduled)
 - 21) SSI-SSA Case Activity Monthly Report (Scheduled)
 - 22) Transitional CalFresh Report (Scheduled)
 - 23) WFPI Child Care Referrals By Agency Monthly Report (Scheduled)
 - 24) WFPI Convictions and IPV Sanctions Report (Scheduled)
 - 25) WFPI Early Fraud Detection and Prevention Report (Scheduled)
 - 26) WFPI Production Report (Scheduled)
 - 27) WTW 30 Day Delinquent Report (Scheduled)
 - 28) WTW and REP Caseload Activity Report (Scheduled)
 - 29) WTW Plan Report (Scheduled)
 - 30) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report (Scheduled)
 - 31) ABD 217 Report (Scheduled)
 - 32) SSI Approval Denial Report

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 552

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	424	Reports Test :	0
Security :	0	System Test Support :	128	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-215274] DDID 1061: Modify State Reports Titles (Hard Launch #1)

Team Responsible:	Reports	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:	20.10.12	Expedite Changes:	Production Deployment	Estimate:	94
Reporter:	Claudia Pinto	Regulation Reference:		Created:	04/06/2020 07:52 PM
Status:	Pending Approval	Impact Analysis:	[Online Performance]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Camarena	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 02/12/2020

Current Design: During the review of State reports analysis research spreadsheet (SCR CA-208337 -DDID 1061), differences in report titles of numerous reports were identified.

Request:

1. Update LRS/CalSAWS state reports to remove the word 'Report' in report name. (See attached list of reports for new names)
2. Update CalSAWS to ensure that all Report names in the Reports Table and what is displayed on the page to the User, are the same.

Recommendation: Remove the word "Report" in certain State Reports during the development of these reports.

Outreach

Description:

Migration Impact Description: This is a State Report design difference that has been approved to be funded through DDID 1631

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **94**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	94	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-218252] [Analytics] Dashboards Hard Launch - Replace Landing Page Links for Soft Launched Dashboards

Team Responsible:	Analytics	Assignee:	Stan Anderson	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Justin Lowe	Change Type (SCR):	Enhancement
Minor Version:	20.10.12	Expedite Changes:	Production Deployment	Estimate:	8
Reporter:	Stephen Hilliard	Regulation Reference:		Created:	07/29/2020 11:28 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design: The dashboard links in OBIEE for the following 6 dashboards currently point to OBIEE.

- LRS CalWORKS Dashboard
- LRS QA Dashboard
- LRS SSI/SSP Dashboard
- LRS Managed Personnel Dashboard
- LRS CalFresh Dashboard
- LRS CalFresh Meals Dashboard

Request: The dashboard links for the following 6 dashboards will point to QLIK.

- LRS CalWORKS Dashboard
- LRS QA Dashboard
- LRS SSI/SSP Dashboard
- LRS Managed Personnel Dashboard
- LRS CalFresh Dashboard
- LRS CalFresh Meals Dashboard

Recommendation: The dashboard links will be updated for the following 6 dashboards to point to QLIK.

- LRS CalWORKS Dashboard
- LRS QA Dashboard
- LRS SSI/SSP Dashboard
- LRS Managed Personnel Dashboard
- LRS CalFresh Dashboard
- LRS CalFresh Meals Dashboard

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A

Description:

Operational Impact:

Estimate: 8

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0

Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	8	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-218254] [Analytics] Reports Hard Launch - Replace Landing Page Links for Soft Launched Reports

Team Responsible:	Analytics	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Justin Lowe	Change Type (SCR):	Enhancement
Minor Version:	20.10.12	Expedite Changes:	Production Deployment	Estimate:	8
Reporter:	Stephen Hilliard	Regulation Reference:		Created:	07/29/2020 11:39 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design:

The following Reports links point to OBIEE when generated:

- 1099 Duplicate Provider Report
- Aid Code Inter and Intra Program Transfer Report
- Balderas Telephone Contact Report
- Batch MAGI Skipped Report
- Batch RE Mixed Household Exception Report
- CA 237 CW
- CA 237 CW Line 8 Backup Report
- CA 237 KG-F
- CA 237 KG-S
- CA 253
- CA 255
- CalFresh Disaster Services Daily Report
- CalFresh EBT Production Reconciliation Report
- CalFresh EBT Repayment Report (Daily)
- CalFresh Supplemental Issuance Register
- CalHEERS Horizontal Integration Detail Report
- CalWORKs Caseload Backup Report
- CalWORKs Caseload Report
- Cash EBT Production Reconciliation Report
- Cash EBT Repayment Report (Daily)
- Child Care Former Recipient Report
- Child Care Manual Issuance Register
- Child Care Warrant Issuance Register
- Collections Benefit Grant Adjustment Cause Code Report
- Collections Benefit Grant Adjustment Monthly Report
- Collections Receipt Daily Report
- Collections Receipt Monthly Report
- Direct Deposit Transmittal Register
- Integrated Child Care Service Payment Detail Claiming Report (Daily)
- Integrated Child Care Service Payment Detail Claiming Report (Monthly)
- MAGI Discontinuance Report
- MAGI Error Report
- School Lunch Report

Request:

The following Reports links on the Landing Page should be updated to go to QLIK:

- 1099 Duplicate Provider Report
- Aid Code Inter and Intra Program Transfer Report

Balderas Telephone Contact Report
 Batch MAGI Skipped Report
 Batch RE Mixed Household Exception Report
 CA 237 CW
 CA 237 CW Line 8 Backup Report
 CA 237 KG-F
 CA 237 KG-S
 CA 253
 CA 255
 CalFresh Disaster Services Daily Report
 CalFresh EBT Production Reconciliation Report
 CalFresh EBT Repayment Report (Daily)
 CalFresh Supplemental Issuance Register
 CalHEERS Horizontal Integration Detail Report
 CalWORKs Caseload Backup Report
 CalWORKs Caseload Report
 Cash EBT Production Reconciliation Report
 Cash EBT Repayment Report (Daily)
 Child Care Former Recipient Report
 Child Care Manual Issuance Register
 Child Care Warrant Issuance Register
 Collections Benefit Grant Adjustment Cause Code Report
 Collections Benefit Grant Adjustment Monthly Report
 Collections Receipt Daily Report
 Collections Receipt Monthly Report
 Direct Deposit Transmittal Register
 Integrated Child Care Service Payment Detail Claiming Report (Daily)
 Integrated Child Care Service Payment Detail Claiming Report (Monthly)
 MAGI Discontinuance Report
 MAGI Error Report
 School Lunch Report

Recommendation:

The following Reports links on the Landing Page should be updated to go to QLIK:

1099 Duplicate Provider Report
 Aid Code Inter and Intra Program Transfer Report
 Balderas Telephone Contact Report
 Batch MAGI Skipped Report
 Batch RE Mixed Household Exception Report
 CA 237 CW
 CA 237 CW Line 8 Backup Report
 CA 237 KG-F
 CA 237 KG-S
 CA 253
 CA 255
 CalFresh Disaster Services Daily Report
 CalFresh EBT Production Reconciliation Report
 CalFresh EBT Repayment Report (Daily)
 CalFresh Supplemental Issuance Register
 CalHEERS Horizontal Integration Detail Report
 CalWORKs Caseload Backup Report
 CalWORKs Caseload Report
 Cash EBT Production Reconciliation Report
 Cash EBT Repayment Report (Daily)
 Child Care Former Recipient Report
 Child Care Manual Issuance Register
 Child Care Warrant Issuance Register
 Collections Benefit Grant Adjustment Cause Code Report
 Collections Benefit Grant Adjustment Monthly Report
 Collections Receipt Daily Report
 Collections Receipt Monthly Report
 Direct Deposit Transmittal Register
 Integrated Child Care Service Payment Detail Claiming Report (Daily)
 Integrated Child Care Service Payment Detail Claiming Report (Monthly)

MAGI Discontinuance Report
 MAGI Error Report
 School Lunch Report

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

8

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	8	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-207229] DDID 1991 - Display CalSAWS Name Throughout the System (Hard Launch #2)

Team Responsible:	Reports	Assignee:	Amanda Batt	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Amanda Batt	Change Type (SCR):	Enhancement
Minor Version:	20.11.XX	Expedite Changes:	Production Deployment	Estimate:	462
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design: TBA

Request: The CONTRACTOR shall display the CalSAWS name throughout the system including but not limited to page name, badges, logos, headers on forms and NOAs, to the 58 County users.

Recommendation:

- LRS State Forms and NOAs do not include a System or County logo as of July 2018. It is assumed the non-display of a System or County logo on State Forms and NOA's will continue with CalSAWS. Therefore, there is no associated estimate with updating a logo on LRS State Forms or NOAs.
- There are 398 LRS BI Reports and 53 C-IV BI Reports that have been identified to be ported into the new system, for a total of 451 BI reports that will require updates as of July 2018.
- The effort to create a new system logo is accounted for as part of Migration DDID #106. The dashboards will be updated to reflect the new CalSAWS system logo. There will be no County specific logos.
- The image will be a static CalSAWS system logo in the OBIEE pages and will not dynamically change by county to county specific logos.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **462**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	62	Reports Test :	400
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-207393] DDID 1050 - Create Ad-Hoc, Worker, Supervisor, and Consortium Level OBIEE Security Groups (Hard Launch #2)

Team Responsible:	Reports	Assignee:	Amanda Batt	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Thao Ta	Change Type (SCR):	Enhancement
Minor Version:	20.11.XX	Expedite Changes:	Production Deployment	Estimate:	1390
Reporter:	Ravneet Bhatia	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	Migration	Approved by		Other Agency Cross	
Committee:	[Other]	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design: OBIEE currently does not have Ad-Hoc Worker, Supervisor, and Consortium Level OBIEE Security Groups.

Request: The Contractor shall create Ad hoc, Worker, Supervisor and Consortium level OBIEE security groups for the C-IV Migration Counties.

Recommendation:

1. Add single sign on and system interaction functionality.
2. Create the following RPD security groups:
 - Ad Hoc
 - Worker
 - Supervisor
 - Consortium
3. Update the OBI Catalog
4. Update the OBI Catalog for Ad Hoc reporting
5. Modifying the security view for the BI to incorporate these security groups/rights of the 58 migration counties.
6. Update the Reports Task Navigation based on the new Security Groups mentioned from recommendation #2.
7. Update OID configurations to allow single sign on and system interaction.
8. Update RPD and Catalog security for regional contact center dashboard.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: **1390**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	25	Performance :	0
Release Communication	0	Reports :	1045	Reports Test :	320
Support :		System Test Support :	0	Tech Arch :	0
Security :	0				

Tech Ops :

0

Training :

0



[CA-215277] DDID 1631: Add C-IV Versions of CW 115 and CW 115A State Reports (Hard Launch #2)

Team Responsible:	Reports	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:	20.11.XX	Expedite Changes:	Production Deployment	Estimate:	31
Reporter:	Claudia Pinto	Regulation Reference:		Created:	04/06/2020 08:49 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design:

During review of State reports analysis spreadsheet (SCR CA-208337 DDID 1061), discrepancies in logic were found on CA 115 and 115A. LRS/CalSAWS uses LA county specific APP pages for Child Care. C-IV counties will continue to use existing Child Care functionality as will CalWIN counties at Migration.

Request:

Add C-IV version of CW 115 and CW 115A state reports to CalSAWS. Both versions of the reports will need to be run.

Recommendation:

- Add the following reports in Analytics Release E:
 - CW 115 - C-IV Version
 - CW 115 A - C-IV Version

Outreach

Description:

Migration Impact

This is a State Report design difference that has been approved to be funded through DDID 1631

Description:

Migration Impact

Accounted for in SOR

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 31

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	31	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

 **[CA-215301] DDID 1631: Modify DPA 266 (Hard Launch #2)**

Team Responsible:	Reports	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:	20.11.XX	Expedite Changes:	Production Deployment	Estimate:	16
Reporter:	Claudia Pinto	Regulation Reference:		Created:	04/07/2020 11:22 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:
Expedite Approval: Laura Chavez 06/04/2020

Current Design: During review of State reports analysis spreadsheet (SCR CA-208337 -DDID 1061), differences in report logic were identified. This report is no longer submitted to the state but counties requested it continue to generate because it contains data they use that the new report does not. Project agreed to generate but no longer maintain it.
 LRS logic filters programs included in the report and C-IV logic does not filter by program.

Request:
 1.Update logic for line 6b to include all C-IV result type codes
 2. Update logic to C-IV logic that does not filter by program for Line 2-4 , Line 6a-b, Line 8-20,Line 23 ,line 24 , Line 26a-b,Line 28-36, Line 43

Recommendation:
 Break down the DPA 266 Reports into the following:
 • [State] DPA 266
 • [BIP] DPA 266 Backup Report

Outreach

Description:
Migration Impact Description: This is a State Report design difference that has been approved to be funded through DDID 1631

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **16**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	16	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-216451] DDID 1967: Migrate CMSP 1178 Profit and Loss Statement

Team Responsible:	Client Correspondence	Assignee:	Manisha Chatterjee	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Sureshnaidu Mullaguri	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	104
Reporter:	Virginia C. Bernal	Regulation Reference:		Created:	05/18/2020 02:49 PM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Virginia Bernal	Consortium Review Approval Date:	07/24/2020		

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - 07/27/2020

Current Design: The CMSP 1178 Profit and Loss Statement form does not exist in CalSAWS.

Request: Migrate the C-IV CMSP 1178 Profit and Loss Statement form to CalSAWS.

Recommendation: Add the English and Spanish CMSP 1178 forms to the CalSAWS Template Repository.

Replace the CIV 10/05 version with the CMSP 04/15 or most current CMSP version.

Difference is:

- 1) The Privacy and Confidentiality Notification section is no longer number as #5 and the verbiage has been updated/changed. The last paragraph has been removed.

Outreach

Description:

Migration Impact

Description:

Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 104

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	80
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	24	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-216462] DDID 1967: Migrate CMSP 1176 - Potential Third Party Liability Notification

Team Responsible:	Client Correspondence	Assignee:	Thanushree Veereshappa	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Sureshnaidu Mullaguri	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	104
Reporter:	Virginia C. Bernal	Regulation Reference:		Created:	05/19/2020 09:57 AM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Virginia Bernal	Consortium Review Approval Date:	07/24/2020		

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - 07/27/2020

Current Design: The CMSP 1176 - Potential Third Party Liability Notification form does not exist in CalSAWS.

Request: Migrate the C-IV CMSP 1176 form to CalSAWS.

Recommendation: Add the English and Spanish CMSP 1176 forms to the CalSAWS Template Repository.

Replace the CIV 04/15 version with the CMSP 07/16 or most current CMSP version.

Difference are:

- 1)TPL Unit address changed on top upper left of page
- 2)Form Title not included on English CIV version. Included on SP CIV version.

Outreach

Description:

Migration Impact

Description:

Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 104

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	80
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	24	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

 **[CA-216465] DDID 1967: Migrate CMSP 101 Information Notice 1**

Team Responsible:	Client Correspondence	Assignee:	P Madhan Kumar	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	104
Reporter:	Virginia C. Bernal	Regulation Reference:		Created:	05/19/2020 10:44 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Virginia Bernal	Consortium Review Approval Date:	07/27/2020		

Non-Committee

Review:
Expedite Approval: Karen Rapponotti - 07/28/2020
Current Design: The CMSP 101 - CMSP Information Notice 1 form does not exist in CalSAWS.
Request: Migrate the C-IV CMSP 101 form to CalSAWS.
Recommendation: Add the English and Spanish CMSP 101 forms to the CalSAWS Template Repository.

Outreach

Description:
Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **104**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	80
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	24	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

 **[CA-216469] DDID 1967: Migrate CMSP 102 Information Notice 2**

Team Responsible:	Client Correspondence	Assignee:	Meghana Chander	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	104
Reporter:	Virginia C. Bernal	Regulation Reference:		Created:	05/19/2020 11:37 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Virginia Bernal	Consortium Review Approval Date:	07/27/2020		

Non-Committee

Review:
Expedite Approval: Karen Rapponotti - 07/28/2020
Current Design: The CMSP 102 - CMSP Information Notice 2 form does not exist in CalSAWS.
Request: Migrate the C-IV CMSP 102 form to CalSAWS.
Recommendation: Add the English and Spanish CMSP 102 forms to the CalSAWS Template Repository.

Outreach

Description:
Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **104**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	80
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	24	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-216475] DDID 1967: Migrate CMSP 239B Notice of Action, Approval/Denial of Benefits

Team Responsible:	Client Correspondence	Assignee:	Anchita Jain	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Harish Katragadda	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	104
Reporter:	Virginia C. Bernal	Regulation Reference:		Created:	05/19/2020 01:49 PM
Status:	In Development	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Virginia	Consortium Review Approval Date:	07/27/2020		

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 07/27/2020

Current Design: The CMSP 239B Notice of Action, Approval/Denial of Benefits form does not exist in CalSAWS.

Request: Migrate the C-IV CMSP 239B form to CalSAWS.

Recommendation: Add the English and Spanish CMSP 239B forms to the CalSAWS Template Repository.

Outreach

Description:

Migration Impact

Description:

Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

104

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	80
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	24	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		



[CA-216493] DDID 1967: CMSP 239A - Notice of Action, Denial / Discontinuance of Benefits

Team Responsible:	Client Correspondence	Assignee:	Nilesh Deepak	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	104
Reporter:	Virginia C. Bernal	Regulation Reference:		Created:	05/19/2020 03:44 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Virginia Bernal	Consortium Review Approval Date:	07/27/2020		

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - 07/27/2020

Current Design: The CMSP 239A - Notice of Action, Denial / Discontinuance of Benefits Form does not exist in CalSAWS.

Request: Migrate the C-IV CMSP 239A form to CalSAWS.

Recommendation: Add the English and Spanish CMSP 239A forms to the CalSAWS Template Repository.

Replace the CIV 04/15 version with the CMSP 12/05 or most current CMSP version.

Difference is:

- 1) Missing at the bottom of the page: Eligibility Worker, Telephone Number, and Date on both English and Spanish forms.

Outreach

Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of the migration.

Migration Impact

Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **104**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	80
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	24	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

End SCRs



[CA-213988] Replace Oracle IAM Security Stack

- Resolved: 06/04/2020 12:43 PM

Team Responsible:	Tech Arch	Assignee:	Raheem Raasikh	SPG Status:	No
Fix Version/s:	[20.07]	Designer Contact:	Milind Nirgun	Change Type (SCR):	Enhancement
Minor Version:	20.08.07	Expedite Changes:	Start Build	Estimate:	2365
Reporter:	Raheem Raasikh	Regulation Reference:		Created:	02/27/2020 03:33 PM
Status:	In Production	Impact Analysis:	[Technology Impact]	Outreach Required:	No
Policy/Design Consortium Contact:	Belinda Ramirez	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Tech]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approved by Laura Chavez - 3/23/2020

Expedite Approval:

Approved by Laura Chavez - 3/23/2020

Current Design:

CalSAWS uses the Oracle Security stack for Identity and Access Management.

Request:

In November 2019, the Consortium engaged Accenture to modernize the IAM Security Stack supporting the CalSAWS (formerly LRS) application. The strategic direction from the Consortium is to leverage the ForgeRock Identity Platform to provide IAM Services to Consortium applications and users.

Recommendation:

This SCR recommends the architecture and application changes required in CalSAWS to replace the current Oracle IAM Security Stack with ForgeRock IAM. The specific products that will be replaced with the equivalent ForgeRock components are:

Oracle Access Manager (OAM)

Oracle Virtual Directory (OVD)

Oracle Internet Directory (OID) for CalSAWS and related Web Services

Components impacted by the change from the Oracle Security Stack to the ForgeRock Security Stack include CalSAWS Application, Audit Application, OBIEE, LRS Web Services and the OCAT API

CalSAWS Application

1. Login

a. Use Spring Security to intercept users' requests and check if they have valid access tokens generated from ForgeRock. This replaces the functionality provided currently by Oracle's Webgate plugin running within the Oracle HTTP Server, both of which will be replaced.

b. When user navigates to the CalSAWS url and if they are not already logged in, they will be redirected to a login page for authentication. If they have a valid access token having successfully logged in earlier they will be presented with their requested page

c. User will be presented with a CalSAWS login page generated by ForgeRock. This new login page will continue to support features for recording user transactions in AMP application.

d. Once logged in, UserProfile with rights will be generated so that user can access pages they have rights to.

e. To lower the risk of impact to the entire application due to potential issues to slower responses by ForgeRock or related infrastructure control the thread pool allocated to the login components. This is a pattern commonly used in CalSAWS application when interacting with external components.

2. Logout

When the user clicks the logout link, their Weblogic and ForgeRock CalSAWS sessions will be terminated thus requiring users to login to CalSAWS again when they visit again. If the user has other active sessions like Audit and OCAT, then those sessions will remain alive and user will continue to work in those applications.

3. Session Timeout

When the user's session is timed out due to inactivity after 20 minutes, their ForgeRock session will be terminated causing them to have to login again when they are ready to continue.

4. Active Directory Interface (LDAP)

Update the Architecture package to use the ForgeRock REST APIs to provide an interface with ForgeRock for the application functionality. The list of methods to be changed is added in the attached Tech Arch Impact Analysis document. These REST API's will interact with ForgeRock components like Identity Gateway, Identity Management, Access Management and Directory Services to access the CalSAWS Active Directory, and LA County ISD Active Directory.

5. User Roles

Currently user roles are stored in the CalSAWS database as well as the Oracle Internet Directory (OID) and used from both sources. This SCR will change the roles to be stored only in the database and provide better data integrity. Refer to the Online Impact Analysis attachment document for the pages that are impacted by this change.

Audit Application

1. Login

a. Update the Audit application to forward unauthenticated users through Spring Security to the CalSAWS login page and after they successfully login they will be forwarded back to the Audit homepage if they have an Auditor role. If they do not have an Auditor role, they would see an error page to that affect. This will create a ForgeRock session and an application session for that user and a valid access token will be returned by ForgeRock.

b. When users logged in the CalSAWS application access the Audit link in the Admin Tools global navigation and Admin local navigation tab they will be forwarded to the Audit homepage.

2. Logout

Create a logout icon with hyperlink on the Audit homepage similar to the CalSAWS application logout. Clicking on this link will terminate the user's Audit application and ForgeRock sessions. If the user logs out of the Audit Application and they have a CalSAWS application session alive, that session will still continue until they explicitly log out of CalSAWS.

LRS Web Services Accounts Endpoint

1. Authentication Endpoint

The internal mobile apps uses this endpoint to authenticate CalSAWS registered users who use the internal check-in mobile app. Update the Architecture to authenticate this endpoint users against ForgeRock.

OBIEE/BI Reports

1. Single Sign On

OBIEE will be configured to use SAML protocol for authentication of user with ForgeRock.

Other Changes

1. URL Protection

Protected resources within CalSAWS will continue to be protected with Spring Security instead of Oracle Access Manager. These protected urls are listed in the Tech Arch Impact Analysis document.

2. Custom Attributes

Custom Attributes will be added in ForgeRock to support backward compatibility with current OID configuration. These are listed in the Tech Arch Impact Analysis document.

3. Staff Email Addresses

The user creation process will update the user's email address in ForgeRock Directory Services with user's active directory email address.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Continue using Oracle Security Stack.

Procedure

Description:

Operational Impact:

Estimate:

2365

Automated Test :

0

Batch/Interfaces :

30

Batch Operations :

0

CalHEERS :

0

CalHEERS Test :

0

Client Correspondence :

0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	15	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	235	Performance :	120
Release Communication Support :	0	Reports :	160	Reports Test :	48
Security :	0	System Test Support :	417	Tech Arch :	1340
Tech Ops :	0	Training :	0		

Content Revision Status-1: Accepted

Content Revision Description-1:

1. Recommendation Change:
Before:

This SCR recommends the architecture and application changes required in CalSAWS to replace the current Oracle IAM Security Stack with ForgeRock IAM. The specific products that will be replaced with the equivalent ForgeRock components are:

- Oracle Access Manager (OAM)
- Oracle Virtual Directory (OVD)
- Oracle Internet Directory (OID) for CalSAWS and related Web Services

Components impacted by the change from the Oracle Security Stack to the ForgeRock Security Stack include CalSAWS Application, Audit Application, OBIEE, LRS Web Services and the OCAT API

CalSAWS Application

1. Login

- a. Use Spring Security to intercept users' requests and check if they have valid access tokens generated from ForgeRock. This replaces the functionality provided currently by Oracle's Webgate plugin running within the Oracle HTTP Server, both of which will be replaced.
- b. When user navigates to the CalSAWS url and if they are not already logged in, they will be redirected to a login page for authentication. If they have a valid access token having successfully logged in earlier they will be presented with their requested page
- c. User will be presented with a CalSAWS login page generated by ForgeRock. This new login page will continue to support features for recording user transactions in AMP application.
- d. Once logged in, UserProfile with rights will be generated so that user can access pages they have rights to.
 - e. To lower the risk of impact to the entire application due to potential issues to slower responses by ForgeRock or related infrastructure control the thread pool allocated to the login components. This is a pattern commonly used in CalSAWS application when interacting with external components.

2. Logout

When the user clicks the logout link, their Weblogic and ForgeRock CalSAWS sessions will be terminated thus requiring users to login to CalSAWS again when they visit again. If the user has other active sessions like Audit and OCAT, then those sessions will remain alive and user will continue to work in those applications.

3. Session Timeout

When the user's session is timed out due to inactivity after 20 minutes, their ForgeRock session will be terminated causing them to have to login again when they are ready to continue.

4. Active Directory Interface (LDAP)

Update the Architecture package to use the ForgeRock REST APIs to provide an interface with ForgeRock for the application functionality. The list of methods to be changed is added in the attached Tech Arch Impact Analysis document. These REST API's will interact with ForgeRock components like Identity Gateway, Identity Management, Access Management and Directory Services to access the CalSAWS Active Directory, and LA County ISD Active Directory.

5. User Roles

Currently user roles are stored in the CalSAWS database as well as the Oracle Internet Directory (OID) and used from both sources. This SCR will change the roles to be stored only in the database and provide better data integrity. Refer to the Online Impact Analysis attachment document for the pages that are impacted by this change.

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1. Login

- a. Update the Audit application to forward unauthenticated users through Spring Security to the CalSAWS login page and after they successfully login they will be forwarded back to the Audit homepage if they have an Auditor role. If they do not have an Auditor role, they would see an error page to that affect. This will create a ForgeRock session and an application session for that user and a valid access token will be returned by ForgeRock.
- b. When users logged in the CalSAWS application access the Audit link in the Admin Tools global navigation and Admin local navigation tab they will be forwarded to the Audit homepage.

2. Logout

Create a logout icon with hyperlink on the Audit homepage similar to the CalSAWS application logout. Clicking on this link will terminate the user's Audit application and ForgeRock sessions. If the user logs out of the Audit Application and they have a CalSAWS application session alive, that session will still continue until they explicitly log out of CalSAWS.

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1. Authentication Endpoint

The internal mobile apps uses this endpoint to authenticate CalSAWS registered users who use the internal check-in mobile app. Update the Architecture to authenticate this endpoint users against ForgeRock.

OBIEE/BI Reports

1. Single Sign On

OBIEE will be configured to use SAML protocol for authentication of user with ForgeRock.

Other Changes

1. URL Protection

Protected resources within CalSAWS will continue to be protected with Spring Security instead of Oracle Access Manager. These protected urls are listed in the Tech Arch Impact Analysis document.

2. Custom Attributes

Custom Attributes will be added in ForgeRock to support backward compatibility with current OID configuration. These are listed in the Tech Arch Impact Analysis document.

3. Staff Email Addresses

The user creation process will update the user's email address in ForgeRock Directory Services with user's active directory email address.

After: CA-213988-ForgeRock CalSAWS SCR Design.docx

1. Update the display and functionality of the CalSAWS Login page to utilize the ForgeRock Security stack.
2. Update the Active Directory Search and Security Assignment page to facilitate user creation in the ForgeRock Security stack.
3. Update the CalSAWS application to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Login/Authentication
 - b. Logout
 - c. Session Timeout
 - d. Active Directory Interface (LDAP)
 - e. User Roles (Authorization)
4. Update the Audit application to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Login
 - b. Logout
5. Update the LRS Web Services Accounts Endpoints to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Registered Users Authentication End Point
6. Update the OBIEE/BI Reports to use the ForgeRock Security stack. Adjust the following functionality to utilize ForgeRock in place of the Oracle Security stack:
 - a. Single Sign On

b. User Roles

7. Update the User Flows to account for the ForgeRock Security stack. Adjust the following User Flows to utilize ForgeRock in place of the Oracle Security stack:

- a. Creating user with AD Linked identity
- b. Creating user with Non AD linked identity
- c. Removing CalSAWS user
- d. Revoking a user
- e. Re-enabling a user
- f. Change Non AD linked user password
- g. User Login Flow

2. Estimate Change:

Before: N/A

After: N/A

3. Release Change:

Before: N/A

After: N/A

4. Funding Source Change:

Before: N/A

After: N/A

Accepted

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before: CA-213988-ForgeRock CalSAWS SCR Design.docx had an incorrect Login page flow.

After: CA-213988-ForgeRock CalSAWS SCR Design 2.docx (Yellow Highlights)

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

Pending CCB

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before: CA-213988-ForgeRock CalSAWS SCR Design 2.docx - Exit button had incorrect navigation and further clarification on Inactive users.

After: CA-213988-ForgeRock CalSAWS SCR Design 3.docx (Green Highlights)

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-207220] DDID 2054 - Add Notification message when User exits page without saving

- Resolved: 07/26/2020 01:06 PM

Team Responsible:	Online	Assignee:	Rajesh Rudra	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Erika Kusnadi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	410
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently both the C-IV system and LRS/CalSAWS do not have any type of notification when a user makes an update to a page in "Create" or "Edit" mode and then navigates away from the page without using the "Save", "Cancel", or other similarly named buttons such as "Save and Add Another" or "Save and Return" button.

Request:

Update LRS/CalSAWS to display a notification message when users make a change to a page in "Create" or "Edit" mode to confirm whether they would like to stay or leave the page. Message to only display if they are navigating away from the page without going the route of using the "Save", "Cancel", or other similar buttons that are part of the page.

Recommendation:

Update LRS/CalSAWS to display a notification message whenever a user applied changes to a page in "Create" or "Edit" mode but then navigated away from the page prior to saving the changes (i.e., clicking the save button) or navigating away from the page by way of the "Cancel" button.

Outreach

Description:

Migration Impact

No Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

410

Automated Test :

10

Batch/Interfaces :

0

Batch Operations :

0

CalHEERS :

20

CalHEERS Test :

0

Client Correspondence :

0

DBA :

0

Design :

0

Eligibility :

0

Fiscal :

20

Forms Test :

0

Imaging :

0

IVR/CC :

0

Online :

120

Performance :

0

Release Communication

0

Reports :

0

Reports Test :

0

Support :

Security :

0

System Test Support :

120

Tech Arch :

120

Tech Ops :

0

Training :

0

Content Revision

Accepted

Status-1:

Content Revision

Remove recommendation for browser functionality. Please refer to CA-207220 DDID 2054 CalSAWS Design Content Revision.docx

Description-1:

Content Revision

Pending CCB

Status-2:

**Content Revision
Description-2:**

Design Document updated to exclude the LRS/CalSAWS homepage from having the notification. Please refer to
Please refer to CA 207220 DDID 2054 CalSAWS Design Content Revision 2.docx for further details.

**Content Revision
Status-3:**

**Content Revision
Description-3:**

**Content Revision
Status-4:**

**Content Revision
Description-4:**

End Content Revisions