

## CalSAWS CCB Agenda

<b>DATE</b>	AUGUST 06, 2020
<b>TIME</b>	1:30 PM
<b>LOCATION</b>	North: Sutter Conference Room, South: Conference Room 331
<b>SUBJECT</b>	Change Control Board Meeting
<b>INVITEES</b>	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

### Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

### 1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CIV-104643		Re-open MC 355 Due Tasks That Expired After 19.07 Release	Batch/Interfaces	25	C-IV M&O	Production Deployment	19.08.01
19.09	CIV-105067		Update Kern County IP Address	Batch Operations	5	C-IV M&O	Production Deployment	19.09.13
19.11	CIV-105160	CA-205562	Update 2020 Batch Holiday Calendar	Batch Operations	135	C-IV M&O	Start Build	19.12.12
19.11	CIV-105719	CA-211511	2020 MEDS Renewal and Recon Schedule	Batch/Interfaces	70	C-IV M&O	Production Deployment	19.12.12
19.11	CIV-105938		Update C4Yourself Application Date for Christmas Eve	Batch/Interfaces	10	C-IV M&O	Production Deployment	19.12.20
20.02	CIV-106720	CA-214496	Prevent discontinuance for CalWORKS persons reaching their 48 month time clock	Batch/Interfaces	6	C-IV M&O	Production Deployment	20.03.19
20.03	CIV-104264		Update FIS Password for EBT system 2020	Batch Operations	16	C-IV M&O	Production Deployment	20.05.05
20.03	CIV-106752	CA-214544	Do not send SAR 7 / SAR 72 for April due month to central print	Client Correspondence	16	C-IV M&O	Production Deployment	20.03.25

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-106761	CA-214594	Manually Sweep TCF Programs for Disc (April)	Batch/Interfaces	25	C-IV M&O	Production Deployment	20.03.31
20.03	CIV-106767	CA-214608	Email Daily Application Counts for CF, CW, and MC	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.03.27
20.03	CIV-106772	CA-214613	Turn off the Balderas Reminder job in C-IV	Batch Operations	6	C-IV M&O	Production Deployment	20.03.24
20.03	CIV-106802	CA-214654	Update SAR 7's status to flow from existing status to Complete - EDBC Accepted	Client Correspondence	90	C-IV M&O	Production Deployment	20.04.09
20.03	CIV-106804	CA-214659	Do not send SAR forms to central print and update Customer Report Status for May 2020 due month	Client Correspondence	109	C-IV M&O	Production Deployment	20.04.25
20.03	CIV-106810		COVID-19: Update CIV Principle Period of Maintenance (PPM)	Batch Operations	6	C-IV M&O	Production Deployment	20.03.29
20.03	CIV-106851	CA-214803	Add CF 377.1 form and One-Time Mass Mailer	Client Correspondence	87	C-IV M&O	Production Deployment	20.05.07
20.03	CIV-106872	CA-214851	Do not send CF NEC (CF) or NA RE X (CW)	Client Correspondence	20	C-IV M&O	Production Deployment	20.04.06
20.03	CIV-106881	CA-214877	Generate CalFresh NEC effective for June 2020	Batch/Interfaces	30	C-IV M&O	Production Deployment	20.05.06
20.03	CIV-106912		Updates to C4Yourself RE Batch Jobs	Online	15	C-IV M&O	Production Deployment	20.04.15
20.03	CIV-107072	CA-215728	Apply 407 Good Cause to individuals who have exhausted their 60 Month TANF clock and have the state funded aid code	Fiscal	38	C-IV M&O	Production Deployment	20.04.30
20.03	CIV-107089	CA-215780	Manually Sweep TCF Programs for Disc (May)	Batch/Interfaces	25	C-IV M&O	Production Deployment	20.04.30
20.03	CIV-107220	CA-214877	Reactivate CalWORKs and CalFresh RE packet generation sweeps	Batch/Interfaces	20	C-IV M&O	Production Deployment	20.05.15
20.05	CIV-106498		Update BRM address for Riverside County District 18	Client Correspondence	43	C-IV M&O	Production Deployment	20.06.12
20.05	CIV-106755	CA-214552	Restart Skip Issuance for Incomplete RE/SAR7 (COVID-19)	Fiscal	81	C-IV M&O	Production Deployment	20.06.25
20.05	CIV-106784	CA-214631	Reactivate Balderas Reminder Batch Job	Batch Operations	15	C-IV M&O	Production Deployment	20.06.23

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CIV-106786	CA-214634	Reactivate CW/CF SAR 7 Central Print processes	Batch Operations	15	C-IV M&O	Production Deployment	20.05.23
20.05	CIV-106880	CA-214871	Reactivate NA RE X (CW)	Client Correspondence	20	C-IV M&O	Production Deployment	20.06.18
20.05	CIV-107009	CA-215592	ACL 19-76 Update EID values in the forms	Client Correspondence	41	C-IV M&O	Production Deployment	
20.05	CIV-107185	CA-216064	Issue May 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	135	C-IV M&O	Production Deployment	20.06.13
20.05	CIV-107207	CA-216140	Create External Recovery Accounts for the 6th Month TCF overIssuance	Fiscal	72	C-IV M&O	Production Deployment	20.05.28
20.05	CIV-107219		Reactivate the CalWORKs and CalFresh RE discontinue Text Notification jobs	Batch/Interfaces	20	C-IV M&O	Production Deployment	20.06.23
20.05	CIV-107226	CA-216179	Manually Sweep TCF Programs for Disc (Effective June)	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.05.30
20.05	CIV-107230	CA-216186	Enable to NA 960X Job	Client Correspondence	15	C-IV M&O	Production Deployment	20.06.11
20.05	CIV-107233	CA-216192	Enable the No Change SAR 7 batch job	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.06.01
20.05	CIV-107234	CA-216193	Enable Text Notification jobs	Batch/Interfaces	25	C-IV M&O	Production Deployment	20.06.01
20.05	CIV-107329	CA-216602	Turn off RCA Discontinuance Sweep	Batch/Interfaces	27	C-IV M&O	Production Deployment	20.06.18
20.05	CIV-107459	CA-217152	Apply 407 Lack of Supportive Services Good Cause Reason for July and August	Fiscal	45	C-IV M&O	Production Deployment	20.06.25
20.06	CIV-107218	CA-216161	Reactivate the RE Discontinuance sweeps for CalWORKs and CalFresh	Batch/Interfaces	20	C-IV M&O	Production Deployment	20.06.30
20.06	CIV-107231	CA-216187	Enable SAR 7 Disc Sweep	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.07.01
20.06	CIV-107258	CA-216282	Issue June 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	135	C-IV M&O	Production Deployment	20.07.11
20.06	CIV-107420		Provide CMSP Administrator with List for Recertifications	CalHEERS	30	C-IV M&O	Production Deployment	20.06.30
20.06	CIV-107537		Provide a list of DCF Cases with an Overpayment for June 2020	Eligibility	38	C-IV M&O	Production Deployment	20.07.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CIV-106727	CA-214495	Reactivate CW 48 Month Time Clock Batch Discontinuances	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.08.19
20.07	CIV-106963	CA-215371	Issue July 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	135	C-IV M&O	Production Deployment	20.08.15
20.07	CIV-107153	CA-215915	Turn off the DCR job that applies 407 Lack of Supportive Services Good Cause Reason	Fiscal	16	C-IV M&O	Production Deployment	20.08.XX
20.07	CIV-107236	CA 216199	FSP/HSP/HVP: Update validation for Payee status on Service Arrangement Detail page	Fiscal	123	C-IV M&O	Production Deployment	
20.07	CIV-107314		Update Instructor Led Trainings (ILTs) for 20.07 Code - September Training Release	Training	30	C-IV M&O	No	20.09.14
20.09	CIV-107523	CA-217597	MB 20-13- Family Fee Schedule for Fiscal Year 2020–21	Online	38	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CIV-107255	CA-216296	CO-113 OCAT Integration Testing	Batch/Interfaces	40	Premise	No	20.07.20
20.09	CIV-12446	CA-52597	CA 812 Collection Reports Claim Adjustments	Reports	424	C-IV M&O	No	
20.09	CIV-104879	CA-210119	ACIN I-44-19 Update State PINS to 8 digits	Fiscal	287	C-IV M&O	No	
20.09	CIV-105386	CA-211293	ACL 19-118 Removal of the Consecutive Day rule for HA-Temp	Fiscal	674	C-IV M&O	Start Build	
20.09	CIV-107088	CA-215774	Update Last Month of Reversal for SSI Cash Out Population	Eligibility	62	C-IV M&O	Production Deployment	

## 2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-205562	CIV-105160	2020 Bicsuite Batch Schedule Calendar Update	Batch Operations	100	LRS M&E	Production Deployment	19.12.26
19.11	CA-211510		Update 2020 Batch Holiday	Batch Operations	85	LRS M&E	Production Deployment	19.12.12
19.11	CA-212161		2020 10-Day Cutoff Schedule	Batch Operations	15	LRS M&E	Production Deployment	19.12.20
19.11	CA-212306		2020 DPSS and DCFS Payroll Dates	Batch Operations	75	LRS M&E	Production Deployment	19.12.20
20.02	CA-214480		Prevent CAPI RE discontinuance and discontinuance for reaching CW 48 month time limit	Batch Operations	5	LRS M&E	Production Deployment	20.03.18
20.02	CA-214496	CIV-106720	Deactivate the CW 48 Month Time clock and the CAPI RE Discontinuance Sweeps	Batch Operations	10	LRS M&E	Production Deployment	20.03.19
20.03	CA-214544	CIV-106752	Do not send SAR 7 for April due month to central print	Client Correspondence	60	LRS M&E	Production Deployment	20.03.26
20.03	CA-214594	CIV-106761	Manually Sweep TCF Programs for Disc (April)	Batch/Interfaces	13	LRS M&E	Production Deployment	20.03.31
20.03	CA-214608	CIV-106767	Email Daily Application Counts for CF, CW, and MC	Batch/Interfaces	35	LRS M&E	Production Deployment	20.03.27
20.03	CA-214613	CIV-106772	Turn off Balderas Reminder in LRS	Batch Operations	5	LRS M&E	Production Deployment	20.03.25
20.03	CA-214654	CIV-106802	Update SAR 7's status to flow from existing status to Complete - EDBC Accepted	Client Correspondence	118	LRS M&E	Production Deployment	20.04.09
20.03	CA-214659	CIV-106804	Do not send SAR forms to central print and update Customer Report Status for May 2020 due month	Client Correspondence	136	LRS M&E	Production Deployment	20.04.25
20.03	CA-214803	CIV-106851	Create One-Time Mass mailer of the CF 377.1 form	Client Correspondence	55	LRS M&E	Production Deployment	20.05.07
20.03	CA-214851	CIV-106872	Do not send CF NEC (CF) or NA RE X (CW)	Client Correspondence	43	LRS M&E	Production Deployment	20.04.03
20.03	CA-214876		Deactivate the CW/CF RE Packet and Appointment Jobs	Batch/Interfaces	6	LRS M&E	Production Deployment	20.04.03
20.03	CA-214877	CIV-106881; CIV-107220	Reactivate the CW/CF RE Packet and Appointment Jobs effective for June 2020	Batch/Interfaces	16	LRS M&E	Production Deployment	20.05.05

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-214932		Deactivate the CF NOMI Batch Job from the 4/1/2020 batch schedule	Batch/Interfaces	17	LRS M&E	Production Deployment	20.04.02
20.03	CA-215521		COVID-19:Automate fallout from May 2020 RE Packet Process	Client Correspondence	101	LRS M&E	Production Deployment	20.04.30
20.03	CA-215728	CIV-107072	Apply 407 Good Cause to individuals who have exhausted their 60 Month TANF clock and have the state funded aid code	Fiscal	45	LRS M&E	Production Deployment	20.04.30
20.03	CA-215780	CIV-107089	Manually Sweep TCF Programs for Disc (May)	Batch/Interfaces	21	LRS M&E	Production Deployment	20.04.30
20.05	CA-214552	CIV-106755	Restart Skip Issuance for Incomplete RE/SAR7 (COVID-19)	Fiscal	97	LRS M&E	Production Deployment	20.06.19
20.05	CA-214631	CIV-106784	Reactivate Balderas Reminder Batch Job	Batch Operations	15	LRS M&E	Production Deployment	20.06.24
20.05	CA-214634	CIV-106786	Reactivate CW/CF SAR 7 Central Print processes	Batch Operations	15	LRS M&E	Production Deployment	20.05.26
20.05	CA-214871	CIV-106880	Reactivate NA RE X (CW)	Client Correspondence	20	LRS M&E	Production Deployment	20.06.17
20.05	CA-215592	CIV-107009	ACL 19-76 - Update EID values in the forms	Client Correspondence	54	LRS M&E	Production Deployment	
20.05	CA-215874	CIV-104264	Update FIS Password for EBT system 2020	Batch Operations	18	LRS M&E	Production Deployment	20.05.05
20.05	CA-216014		Update the Received Date on Vouchers for May 2020 Foster Care Benefit Month for LA County	Fiscal	45	LRS M&E	Production Deployment	20.06.08
20.05	CA-216064	CIV-107185	Issue May 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	159	LRS M&E	Production Deployment	20.06.13
20.05	CA-216140	CIV-107207	Create External Recovery Accounts for the 6th Month TCF overIssuance	Fiscal	88	LRS M&E	Production Deployment	20.05.28
20.05	CA-216179	CIV-107226	Manually Sweep TCF Programs for Disc (Effective June)	Batch/Interfaces	20	LRS M&E	Production Deployment	20.05.30
20.05	CA-216186	CIV-107230	Enable the NA 960X job	Client Correspondence	15	LRS M&E	Production Deployment	20.06.12
20.05	CA-216192	CIV-107233	Enable the No Change SAR 7 batch job	Batch/Interfaces	15	LRS M&E	Production Deployment	20.06.01

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-216193	CIV-107234	Enable call, email and text campaigns related to SAR 7 in LRS	Batch/Interfaces	25	LRS M&E	Production Deployment	20.05.29
20.05	CA-216602	CIV-107329	Turn Off RCA Discontinuance Sweep	Eligibility	27	LRS M&E	Production Deployment	20.06.17
20.05	CA-217152	CIV-107459	Apply 407 Lack of Supportive Services Good Cause Reason for July and August	Fiscal	53	LRS M&E	Production Deployment	20.06.25
20.06	CA-216015		Update the Received Date on Vouchers for June 2020 Foster Care Benefit Month for LA County	Fiscal	45	LRS M&E	Production Deployment	20.07.08
20.06	CA-216161	CIV-107218	Reactivate RE Disc sweeps for CalWORKs and CalFresh	Batch/Interfaces	20	LRS M&E	Production Deployment	20.06.30
20.06	CA-216187	CIV-107231	Enable SAR 7 Disc Sweep	Batch/Interfaces	15	LRS M&E	Production Deployment	20.07.01
20.06	CA-216282	CIV-107258	Issue June 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	159	LRS M&E	Production Deployment	20.07.11
20.07	CA-212607		DPSS/DCFS Support SCR to provide responses to Consortia queries	Reports	1005	LRS M&E	Start Build	
20.07	CA-214495	CIV-106727	Reactivate CW 48 Month Time Clock Batch Discontinuances	Batch Operations	15	LRS M&E	Production Deployment	20.08.18
20.07	CA-215371	CIV-106963	Issue July 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	159	LRS M&E	Production Deployment	20.08.15
20.07	CA-216199	C-IV 107236	FSP/HSP/HVP: Update validation for Payee status on Service Arrangement Detail page	Fiscal	157	LRS M&E	Production Deployment	
20.07	CA-216887		Enable GROW Orientation job and update GROW Orientation notices to reflect telephonic calls due to COVID-19	Client Correspondence	48	LRS M&E	Production Deployment	20.07.30
20.07	CA-217905		Update system to disable journal creation when data collection records are deleted	Online	74	LRS M&E	Production Deployment	
20.07	CA-218018		Automate the Monthly DCR process to update the Received Date on Vouchers for Foster Care Benefit Month for LA County	Fiscal	45	LRS M&E	Production Deployment	20.08.10

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-213837		CA-50302: Online Help Create Job Aidfor OCAT Referral Pages and Update WTW Appraisal Process Job Aid for OCAT	Training	20	Premise	Start Build	
20.09	CA-215915	CIV-107153	Turn off the DCR job that applies 407 Lack of Supportive Services Good Cause Reason	Fiscal	18	LRS M&E	Production Deployment	20.10.XX
20.09	CA-217597	CIV-107523	MB 20-13- Family Fee Schedule for Fiscal Year 2020–21	Online	40	LRS M&E	Start Build	
20.09	CA-217666		Set-Up Office Routing for New YBN CBO Account	Online	71	LRS M&E	Start Build	
20.09	CA-217882		Training: Update WBTs and CFPs to remove Flash Objects	Training	550	LRS M&E	Start Build	20.11.20
20.11	CA-50293	CIV-8657	ACL 11-80 - CalWORKs New & Revised Overpayment Notice of Action Messages Phase 1	Client Correspondence	274	LRS M&E	No	
20.11	CA-201274	C-IV SCR 5787 and RTC 36619	DDCR 3524 and 5032: Update Reception Log to Allow the Entry of Confidential Cases	Online	161	C-IV M&O	No	
20.11	CA-211750		Update the LRS MC 371- Additional Family Members Requesting Medi-Cal form (07/09)	Client Correspondence	117	LRS M&E	Start Build	
20.11	CA-211755		Retain LRS NA 960Y	Client Correspondence	180	LRS M&E	Start Build	
20.11	CA-211762		Update the DFA377.1A-CalFresh Notice of Denial in Template Repository to Include Threshold	Client Correspondence	159	LRS M&E	Start Build	
20.11	CA-211771		Retain MC 210A (09/07)	Client Correspondence	30	LRS M&E	Start Build	
20.11	CA-214060		DDID 2521, 2198, 2523 - Create Barcode, Case, and RDB Inbound Web Services	Batch/Interfaces	820	CalSAWS DD&I	No	
20.11	CA-214441		Roll Back Absent Parent Validation for Foster Care and Kin-GAP	Eligibility	204	LRS M&E	No	
20.11	CA-216480		Migrate CMSP 100 CIV Blank CMSP Notice of Action Form	Client Correspondence	68	LRS M&E	Start Build	
21.01	CA-57974	CIV-2522	CA-57974 Update EBT Card Detail and EBT Account Detail Pages	Fiscal	108	C-IV M&O	No	



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21.01	CA-200685	Tracker 42391	DDCR 3016: Updates to Child Care Need Detail Page	Online	72	C-IV M&O	No	
21.01	CA-200686	Tracker 53874	DDCR 3084: MB 14-03 - Update Family Fee from Daily rate to Monthly	Online	152	C-IV M&O	No	
21.01	CA-200710	Tracker 42527	DDCR 3017: Child Care approval linked inconsistently on program and person levels	Online	171	C-IV M&O	No	
21.01	CA-201449	C-IV SCR 3058	DDCR 4067: Validate Payment Calculation is within the Child Care Eligibility Period	Online	44	C-IV M&O	No	
21.01	CA-214031		DDID 2503 - Capture and Indexing Separators	Client Correspondence	581	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-216296	CIV-107255	OCAT-Integration testing	Batch/Interfaces	40	Premise	No	20.07.20
20.09	CA-52597	CIV-12446	CA 812 Collections Enhancement Report	Reports	450	LRS M&E	No	
20.09	CA-202684		ACL 18-50 - Implement Redesigned CalFresh Overissuance NOAs - Phase 1	Contact Center	233	LRS M&E	Start Build	
20.09	CA-204496		SB 1341 All County Solution Phase 2 - Updates to the flow of mixed Non-MAGI/MAGI NOAs	Client Correspondence	2542	Premise	Start Build	
20.09	CA-205915	CIV-102915	Upgrade iText PDF and Imaging library	Tech Arch	360	LRS M&E	No	20.09.xx
20.09	CA-210827		Update Online Help for Incorrect Content	Training	100	LRS M&E	Start Build	
20.09	CA-211293	CIV-105386	ACL 19-118 Removal of the Consecutive Day rule for HA-Temp	Client Correspondence	3460	LRS M&E	Start Build	
20.09	CA-214927		DDID 34 FDS: Task Mgt	Online	1695	CalSAWS DD&I	Start Build	
20.09	CA-214982		DDID 2574 FDS: Non State Forms - Add WTW 9	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-214983		DDID 2574 FDS: Non State Forms - Threshold Languages - Add WTW 9	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-214990		DDID 2578 FDS: Non State Forms - Add CSF 105 Form	Client Correspondence	34	CalSAWS DD&I	Start Build	20.08.20

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20.09	CA-214991		DDID 2578 FDS: Non State Forms - Threshold Languages - Add CSF 105	Client Correspondence	49	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215032		DDID 2599 FDS: Non State Forms - Add MC 609	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.04
20.09	CA-215038		DDID 2602 FDS: Non State Forms - Add DHCS 0006	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215039		DDID 2602 FDS: Non State Forms - Threshold Languages - Add DHCS 0006	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215064		DDID 2615 FDS: Non State Forms - Threshold Languages - Update CF 377.1	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215065		DDID 2615 FDS: Non State Forms - Update CF 377.1	Client Correspondence	15	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215066		DDID 2616 FDS: Non State Forms - Add CF 377.9	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215067		DDID 2616 FDS: Non State Forms - Threshold Languages - Add CF 377.9	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215088		DDID 2627 FDS: Non State Forms - Threshold Languages - Update CW 2213	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215089		DDID 2627 FDS: Non State Forms - Update CW 2213	Client Correspondence	6	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215090		DDID 2628 FDS: Non State Forms - Add DPA 19	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215091		DDID 2628 FDS: Non State Forms - Threshold Languages - Add DPA 19	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215104		DDID 2635 FDS: Non State Forms - Threshold Languages - Update CW 2201	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215105		DDID 2635 FDS: Non State Forms - Update CW 2201	Client Correspondence	11	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215118		DDID 2642 FDS: Non State Forms - Migrate PUB 388	Client Correspondence	5	CalSAWS DD&I	Start Build	20.08.06
20.09	CA-215119		DDID 2642 FDS: Non State Forms - Threshold Languages - Migrate PUB 388	Client Correspondence	34	CalSAWS DD&I	Start Build	20.08.06
20.09	CA-215774	CIV-107088	Update Last Month of Reversal for SSI Cash Out Population	Eligibility	162	LRS M&E	Production Deployment	
20.11	CA-50780		Additional Detail for Audit Application Report	Tech Arch	110	LRS M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-57133	RTC-8896	DDCR 5071: Audit: Update Audit framework to record User Login transaction	Tech Arch	100	LRS M&O	No	

### 3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-217859		[Analytics] Add Delete Triggers to tables used by Analytics Rel E	Analytics	160	CalSAWS DD&I	No	x

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-207179		DDID 2098: Add a Court Order Findings section	Online	157	CalSAWS DD&I	No	
20.09	CA-200424	C-IV SCR 457	DDID 1967: Children of Foster Care or Kin-GAP Recipients Eligibility to CalWORKs Benefits	Eligibility	368	CalSAWS DD&I	No	
20.09	CA-201992	CIV-43653	DDID 1967: DDCR 3170: Updates to Correspondence Office Types for Migration Counties	Client Correspondence	324	CalSAWS DD&I	No	
20.09	CA-207151		DDID 2136 - Update Child Placement pages to view deleted records	Online	491	CalSAWS DD&I	No	
20.09	CA-207158		DDID 2127 - Enhance Recovery Account Correspondence to be generated and sent in batch	Client Correspondence	179	CalSAWS DD&I	No	
20.09	CA-207225		DDID 2049 - Update Expense Detail page	Online	97	CalSAWS DD&I	No	
20.09	CA-207246		DDID 1819, 1854 - Updates to Automatic Journals	Online	371	CalSAWS DD&I	No	
20.09	CA-207291		DDID 530, 1549: Update "Child Care Agency" Field	Online	338	CalSAWS DD&I	No	
20.09	CA-211754	CAR-2969 DDID 1967	DDID 1967: Update Batch Configuration for NA 820 (01/01) version	Client Correspondence	56	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-214352		DDID 374 - Update Homeless Assistance Notices of Action for Money Management changes	Client Correspondence	299	CalSAWS DD&I	No	
21.01	CA-207187		DDID 2090 - Update the "System Administrator" Security Role to Allow Counties to Administer	Online	37	CalSAWS DD&I	No	

#### 4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for **08/20/2020**.

## 5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.03	3/23/2020	3/22/2020		1/31/2020	2/28/2020	3/6/2020	3/18/2020
20.05	5/18/2020	5/17/2020	Due to Memorial Day 5/25/2020	3/27/2020	4/24/2020	5/1/2020	5/13/2020
20.06	6/29/2020	6/7/2020	CalHEERS Release	4/17/2020	6/5/2020	6/10/2020	6/3/2020
20.07	7/20/2020	7/19/2020		5/22/2020	6/26/2020	7/3/2020	7/15/2020
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020	9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020	11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	MLK 1/18	11/27/2020	1/1/2021	1/8/2021	1/20/2021
21.02	2/15/2021	2/14/2021	CH Release (North & South Release)	11/6/2020	1/22/2021	1/27/2021	1/29/2021
21.03	3/22/2021	3/21/2021	North & South Release	1/29/2021	2/26/2021	3/3/2021	3/5/2021
21.04	4/26/2021	N/A	CH Cloud Release	N/A	N/A	N/A	N/A
21.05	5/24/2021	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	3/26/2021	4/30/2021	5/5/2021	5/7/2021
21.06	6/7/2021	6/6/2021	CH Release (North & South Release)	4/2/2021	5/14/2021	5/19/2021	5/21/2021
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021
21.09			No Release - C-IV Converts to CalSAWS				
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A	N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/29/2021	11/3/2021	11/5/2021
22.01	1/24/2022	1/23/2022		11/26/2021	12/31/2021	1/5/2022	1/7/2022
22.02	TBD		CH Release				
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/2/2022	3/4/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022
22.06	TBD		CH Release				
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022

			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A	N/A	N/A
22.11	<b>11/21/2022</b>	11/20/2022		<b>9/30/2022</b>	10/28/2022	11/2/2022	11/4/2022
23.01	<b>1/23/2023</b>	1/22/2023		<b>11/26/2022</b>	12/30/2022	1/4/2023	1/6/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release



## [CA-217859] [Analytics] Add Delete Triggers to tables used by Analytics Rel E

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Milind Sawdadkar</b>	SPG Status:	<b>Select a value</b>
Fix Version/s:	<b>[20.07]</b>	Designer Contact:	<b>Milind Sawdadkar</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>x</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>160</b>
Reporter:	<b>Stephen Hilliard</b>	Regulation Reference:		Created:	<b>07/10/2020 01:51 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[Online Performance]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Laura Chavez</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Management Reports]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

There are no Delete Triggers on the following Tables:

ACCT  
 ACCT\_DETL  
 BATCH\_MAGI\_LOG  
 BATCH\_MAGI\_NOT\_PROC  
 C4Y\_APP\_PERS  
 C4Y\_PERS  
 C4Y\_PGM  
 CH\_ELIG\_DETL  
 CH\_ERR\_DETL  
 CHILD\_CARE\_PGM  
 CODE\_HIERCHY  
 CROSS\_REF\_CASE  
 EBT\_ACCT  
 EBT\_REPAY  
 FS\_EDBC  
 ICT\_EDBC  
 ISSUANCE\_AGGR  
 KG\_RATE  
 LIVING\_ARRGMT  
 MED\_COND\_APP  
 PERS\_HLTH\_ASSESS  
 POS\_TASK\_CATGRY  
 QLTY\_REVW  
 QLTY\_REVW\_FIND  
 RECOV\_ACCT\_TR\_AGGR  
 SECTN  
 VALID\_PGM  
 ADH\_DETL  
 ADH\_SUMM  
 CC\_AUTH  
 CC\_AUTH\_PMT  
 FC\_BUDGET  
 ICT\_PGM  
 ICT\_PGM\_DISPOSITN  
 IEVS\_FF\_MATCH  
 IEVS\_FF\_MEDS  
 IEVS\_PRISON\_FACILITY  
 IEVS\_PRISON\_MATCH

INTERF\_FILE\_SIU  
INVESTIG\_RECOV\_ACCT  
INVESTIG\_RESULT\_PGM  
PERS\_ADDR\_HST  
PGM\_PERS\_HEAR\_SUMM  
PLACEMT\_AUTH  
PLACEMT\_RATE  
PMT\_PROC\_EXPND  
PMT\_REQ\_ADJUST  
PROSECTN\_RESULT\_PGM  
REQ\_MC\_TYPE  
RETRO\_MC\_MO  
SIU\_PGM  
STAFF\_LOGIN  
VALBL\_DETL\_VALBL\_REQ  
VALBL\_TYPE  
COLLAB\_CONTRACT

**Request:**

The Analytics Team is requesting Delete Triggers be added to the following Tables:

ACCT  
ACCT\_DETL  
BATCH\_MAGI\_LOG  
BATCH\_MAGI\_NOT\_PROC  
C4Y\_APP\_PERS  
C4Y\_PERS  
C4Y\_PGM  
CH\_ELIG\_DETL  
CH\_ERR\_DETL  
CHILD\_CARE\_PGM  
CODE\_HIERCHY  
CROSS\_REF\_CASE  
EBT\_ACCT  
EBT\_REPAY  
FS\_EDBC  
ICT\_EDBC  
ISSUANCE\_AGGR  
KG\_RATE  
LIVING\_ARRGMT  
MED\_COND\_APP  
PERS\_HLTH\_ASSESS  
POS\_TASK\_CATGRY  
QLTY\_REVW  
QLTY\_REVW\_FIND  
RECOV\_ACCT\_TR\_AGGR  
SECTN  
VALID\_PGM  
ADH\_DETL  
ADH\_SUMM  
CC\_AUTH  
CC\_AUTH\_PMT  
FC\_BUDGET  
ICT\_PGM  
ICT\_PGM\_DISPOSITN  
IEVS\_FF\_MATCH  
IEVS\_FF\_MEDS  
IEVS\_PRISON\_FACILITY  
IEVS\_PRISON\_MATCH  
INTERF\_FILE\_SIU  
INVESTIG\_RECOV\_ACCT  
INVESTIG\_RESULT\_PGM  
PERS\_ADDR\_HST  
PGM\_PERS\_HEAR\_SUMM  
PLACEMT\_AUTH



PLACEMT\_RATE  
PMT\_PROC\_EXPND  
PMT\_REQ\_ADJUST  
PROSECTN\_RESULT\_PGM  
REQ\_MC\_TYPE  
RETRO\_MC\_MO  
SIU\_PGM  
STAFF\_LOGIN  
VALBL\_DETL\_VALBL\_REQ  
VALBL\_TYPE  
COLLAB\_CONTRACT

**Recommendation:**

It is recommended that the Delete Triggers be added to the following Tables:

ACCT  
ACCT\_DETL  
BATCH\_MAGI\_LOG  
BATCH\_MAGI\_NOT\_PROC  
C4Y\_APP\_PERS  
C4Y\_PERS  
C4Y\_PGM  
CH\_ELIG\_DETL  
CH\_ERR\_DETL  
CHILD\_CARE\_PGM  
CODE\_HIERCHY  
CROSS\_REF\_CASE  
EBT\_ACCT  
EBT\_REPAY  
FS\_EDBC  
ICT\_EDBC  
ISSUANCE\_AGGR  
KG\_RATE  
LIVING\_ARRGMT  
MED\_COND\_APP  
PERS\_HLTH\_ASSESS  
POS\_TASK\_CATGRY  
QLTY\_REVW  
QLTY\_REVW\_FIND  
RECOV\_ACCT\_TR\_AGGR  
SECTN  
VALID\_PGM  
ADH\_DETL  
ADH\_SUMM  
CC\_AUTH  
CC\_AUTH\_PMT  
FC\_BUDGET  
ICT\_PGM  
ICT\_PGM\_DISPOSITN  
IEVS\_FF\_MATCH  
IEVS\_FF\_MEDS  
IEVS\_PRISON\_FACILITY  
IEVS\_PRISON\_MATCH  
INTERF\_FILE\_SIU  
INVESTIG\_RECOV\_ACCT  
INVESTIG\_RESULT\_PGM  
PERS\_ADDR\_HST  
PGM\_PERS\_HEAR\_SUMM  
PLACEMT\_AUTH  
PLACEMT\_RATE  
PMT\_PROC\_EXPND  
PMT\_REQ\_ADJUST  
PROSECTN\_RESULT\_PGM  
REQ\_MC\_TYPE  
RETRO\_MC\_MO

SIU\_PGM  
 STAFF\_LOGIN  
 VALBL\_DETL\_VALBL\_REQ  
 VALBL\_TYPE  
 COLLAB\_CONTRACT

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

**160**

Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	80	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	40	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

End SCRs

# [CA-207179] DDID 2098: Add a Court Order Findings section

- Resolved: 05/26/2020 07:40 AM

Team Responsible:	<b>Online</b>	Assignee:	<b>Michael Gonzalez</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.07]</b>	Designer Contact:	<b>Linda Zeng</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>157</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Ignacio Lazaro</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

**Non-Committee**

**Review:**

**Expedite Approval:**

**Current Design:** Currently, EDBC does not evaluate eligibility according to the 180-day re-entry eligibility requirement.

Therefore, the Foster Care Non-Minor Dependent Re-Entry Authority Detail page does not have a Court Order Findings section.

**Request:** Per DDID 2098, add a Court Order Findings section and a Legal Authority Code field to the Non-Minor Dependent Re-Entry Authority Detail page.

**Recommendation:** Add a Court Order Findings section to the Non-Minor Dependent Re-Entry Authority page and update Foster Care EDBC logic to use the data from the added fields.

Refer to the design document for additional details.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative Procedure** N/A - CalSAWS DD&I Requirement

**Description:**

**Operational Impact:**

**Estimate:** 157

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	60
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	60	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				

**Content Revision Status-1:** Accepted

**Content Revision**

**Description-1:** 1. Recommendation Change:  
Before: Design Document: CA-207179 DDID 2098 Design  
After: Design Document: CA-207179 DDID 2098 Design Content Revision1

2. ETC Change: N/A

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

3. Release Change: N/A

Pending CCB

1. Recommendation Change:

Before: Design Document: CA-207179 DDID 2098 Design Content Revision1

After: Design Document: CA-207179 DDID 2098 Design Content Revision2

2. ETC Change: N/A

3. Release Change: N/A

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**



# [CA-200424] DDID 1967: Children of Foster Care or Kin-GAP Recipients Eligibility to CalWORKs Benefits

- Resolved: 07/26/2020 11:58 AM

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Carol Dias</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Yale Yee</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>368</b>
Reporter:	<b>Yale Yee</b>	Regulation Reference:	<b>82-832, 45-200</b>	Created:	<b>01/29/2018 03:22 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Binh Tran</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>Yes</b>	Funding Source ID:	
Committee:	<b>[CalWORKs/ CalFresh]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>C-IV SCR 457</b>

## Non-Committee

**Review:**  
**Expedite Approval:**  
**Current Design:** A child of a Foster Care (FC) recipient is determined to be eligible to CW unless they are active on a FC program. Similarly, a child of a KG recipient is determined to be eligible to CW unless they are active on a KG program.

**Request:** A child of a FC or KG recipient will be determined to be ineligible to CW benefits.

**Recommendation:** A child who lives with the their FC or KG recipient parent will be denied or discontinued from CW with the following reasons: Child of Foster Care recipient or Child of Kin-GAP recipient. When a child of a FC or KG recipient is denied or discontinued with either reason, EDBC may auto-test the child of a FC or KG recipient for Medi-Cal. A CalWORKs Notice of Action (NOA) will also generate to inform the CalWORKs recipient the child of a FC or KG recipient was denied or discontinued.

**Outreach Description:** Provide a list of active persons, receiving CW, who are the child of a FC or KG recipient, and the FC or KG recipient has parent control of the child.

The list will be posted to the following location:  
 CalSAWS Web Portal>System Changes>SCR and SIR Lists>2020>CA-200424

**Migration Impact Description:** This SCR should be evaluated and prioritized for migration impacts. Refer to C-IV SCR 457 for reference.

**Migration Impact Analysis:**  
**Alternative Procedure Description:** N/A - CalSAWS DD&I Requirement

**Operational Impact:**  
**Estimate:** **368**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	230
DBA :	0	Design :	0	Eligibility :	64
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	74	Tech Arch :	0	Tech Ops :	0
Training :	0				

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:** Before:

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Section 2.2 did not specify the naming convention of the hyperlinks that display on the Distributed Documents page for the Denial, Discontinuance, Benefit Change and Approval NOAs.

After:

Section 2.2 specifies the naming convention of the hyperlinks that display on the Distributed Documents page for the Denial, Discontinuance, Benefit Change and Approval NOAs.

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**



# [CA-201992] DDID 1967: DDCR 3170: Updates to Correspondence Office Types for Migration Counties

- Resolved: 07/26/2020 11:59 AM

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Samuel Fitzsimmons</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Jasmine Chen</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>324</b>
Reporter:	<b>Lawrence Samy</b>	Regulation Reference:		Created:	<b>04/09/2018 02:10 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>Yes</b>	Funding Source ID:	
Committee:	<b>[Correspondence]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>CIV-43653</b>

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

In C-IV, County administrators use the Admin's Correspondence Detail page to add and edit their own county's correspondence office information with office types such as legal aid, hearing, and collections.

In LRS/CalSAWS, Los Angeles County administrators do not add or edit office information on the Correspondence Detail page yet can still view the information. Instead, a System Change Request (SCR) must be implemented to add or update correspondence office information in the database.

As all counties are migrating into one system, users from the 57 Migration counties with the appropriate security rights will be able to maintain their own county's legal aid, hearing, and collections information from the Correspondence Detail page.

### Request:

1. Update the Correspondence Detail page for the 57 Migration counties to display 7 correspondence office types in the Type dropdown.
2. For the 57 Migration counties, update certain Forms/NOA logic to no longer pull information from Los Angeles County-specific correspondence office types.

### Recommendation:

1. For the 57 Migration counties, update the Correspondence Detail page to include 'Child Care Resource and Referral Agency' under the Type dropdown. Exclude Los Angeles County-specific types from the dropdown to display 7 total correspondence office types.
2. For the 57 Migration counties, update certain Forms/NOA logic to no longer pull information from Los Angeles County-specific correspondence office types.
3. Update the population module to dynamically populate the Hearing and Legal Aid addresses of NA Back 9 for the following Forms/NOA to be used by all counties: RFA 100A-AB 110, RFA 100A, RFA 100-AB 110, RFA 100.

Please refer to the design document for further details.

## Outreach

### Description:

### Migration Impact

### Description:

DDCR Committee Review = SCR Recommendations (Modify Existing LRS Functionality)

DDCR Priority = High

Reason = LRS SCR 201992 implementation is needed first to allow address and telephone updates to C-IV forms mentioned.

Updates to the forms in this SCR will be addressed with DDID #1043 or 1048. However, this SCR updated the forms to also pull address information from the Correspondence Detail page. This update to use the Correspondence Detail page is not covered by any DDID.

## Migration Impact

### Analysis:

### Alternative

### Procedure

### Description:

N/A - CalSAWS DD&I Requirement



**Operational Impact:**

**Estimate: 324**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	252
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	72	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:**

1. Recommendation Change:

Before:

3. Update the population module to dynamically populate the Hearing and Legal Aid addresses of NA Back 9 for the following Forms/NOA to be used by all counties: RFA 100A-AB 110, RFA 100A, RFA 100-AB 110, RFA 100.

After:

3. Update the population module to dynamically populate the Hearing and Legal Aid addresses of NA Back 9 for the following Forms/NOA to be used by all counties: RFA 100A-AB 110, RFA 100A, RFA 100-AB 110, RFA 100 and NA 791.

2. ETC Change:

Before:

Client Correspondence ETC 1: 160

Client Correspondence ETC Total: 242

After:

Client Correspondence ETC 1: 170

Client Correspondence ETC Total: 252

3. Release Change: N/A

**Content Revision Status-2:**

**Content Revision Description-2:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision Status-3:**

**Content Revision Description-3:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

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**Content Revision  
Status-4:  
Content Revision  
Description-4:**

After:

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:



# [CA-207151] DDID 2136 - Update Child Placement pages to view deleted records

- Resolved: 07/26/2020 11:59 AM

Team Responsible:	<b>Online</b>	Assignee:	<b>Aaron Fowler</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Melissa Mendoza</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>491</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Security, Training]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Ignacio Lazaro</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

The Child Placement List, Kin-GAP Summary List, and AAP Placement List pages do not have the ability to record and view deleted records.

### Request:

Per DDID 2136, add the ability to record and view the deleted records by:

1. Adding a "View Deleted Records" button on the Child Placement List, Kin-GAP Summary List, and AAP Placement pages.
2. Creating new list pages that display all deleted records for the Child Placement List, Kin-GAP Summary List, and AAP Placement pages.
3. Creating new detail pages that contains the the details of the deleted records.

### Recommendation:

1. Add a "View Deleted Records" button on the Child Placement List, Kin-GAP Summary List, and AAP Placement pages.
2. Create new list pages that display all of the deleted records for the pages above.
3. Create a new detail page that displays the deleted record details for the newly created list pages.

See Design Document for additional information.

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

**Estimate: 491**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	379	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	112	Tech Arch :	0	Tech Ops :	0
Training :	0				

### Content Revision

Pending CCB

### Status-1:

**Content Revision  
Description-1:**

Previous: CA-207151 DDID 2136 Design.docx

Now: CA-207151 DDID 2136 Design Content Revision 1.docx

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**



# [CA-207158] DDID 2127 - Enhance Recovery Account Correspondence to be generated and sent in batch

- Resolved: 07/26/2020 12:00 PM

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Rekha Jaguva Rajan</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Rainier Dela Cruz</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>179</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Correspondence]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

**Review:**  
**Expedite Approval:**  
**Current Design:** The Recovery Account Activation batch job (PB19F107) will activate recovery accounts and send out correspondence to the responsible party regarding their recovery account. The following forms are generated and send out:  
 1) GA/GW OP Set - contains the ABP 4023 C and ABP 4023 OP forms  
 2) CalFresh Potential IPV Set - contains the CF 377.7B, DFA 377.7C, NA 1263, and PA 1820 forms  
 3) CalFresh Admin Set - contains the CF 377.7D3, NA 1263, DFA 377.7E1, and PA 1820 forms  
 4) CalFresh IPV Set - contains the DFA 377.7G, NA 1263, and PA 1820 forms  
 5) M44-350I and NA 274G Set - contains the M44-350I and NA 274G forms  
 6) NA 1261  
 7) SOC 807  
 8) WTW 11

**Request:** As part of Design Differences ID (DDID) 1652, the Recovery Account Activation batch job will be enabled for the 57 Migration Counties. However, the CalFresh Potential IPV, CalFresh Admin, and CalFresh IPV form sets that generate and sent through the batch job contain a Los Angeles County specific form (PA 1820). Add new CalFresh form sets without the Los Angeles County specific form for the 57 Migration Counties.

**Recommendation:**  
 1) Add a new CalFresh Potential IPV, CalFresh Admin, and CalFresh IPV form set for the 57 Migration Counties.  
 2) Update the logic in the Recovery Account Overpayment Notification module to generate and send the new form sets only for the 57 Migration Counties.

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

### Procedure

### Description:

### Operational Impact:

### Estimate:

N/A - CalSAWS DD&I Requirement

**179**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	91
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	50	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0

---

Reports :	0	Reports Test :	0	Security :	0
System Test Support :	38	Tech Arch :	0	Tech Ops :	0
Training :	0				

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:** Before:

1) Add a new CalFresh Potential IPV, CalFresh Admin, and CalFresh IPV form set for the 57 Migration Counties.

After:

1) Add a new CalFresh IHE and CalFresh AE form sets for the 57 Migration Counties.

**Content Revision Status-2:**

**Content Revision Description-2:**

**Content Revision Status-3:**

**Content Revision Description-3:**

**Content Revision Status-4:**

**Content Revision Description-4:**

# [CA-207225] DDID 2049 - Update Expense Detail page

- Resolved: 07/26/2020 01:06 PM

Team Responsible:	<b>Online</b>	Assignee:	<b>Julian Harriott</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Sadia Islam</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>97</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Tyler Vaisau</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Committee:	<b>[Other]</b>	Committee:		Reference:	

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

In LRS/CalSAWS, the Expense Detail page is used to add the participant's costs based on the Expense Category selected from the Expense List page. Within the Expense Category of Dependent Care, the following fields are mandatory as indicated by an asterisk: "Name of Provider", "Address of Provider", "City", "State", and "ZIP Code".

### Request:

Per Design Difference ID (DDID) 2049, update the Expense Detail page when the expense category type is Dependent Care to make the "Name of Provider" field, "Address of Provider" field, "City" field, "State" field, and "ZIP Code" field to be non-mandatory.

### Recommendation:

1. Update the Provider fields to be non-mandatory when the Expense Category selected is Dependent Care.

Refer to the design document for further details.

## Outreach

### Description:

### Migration Impact

Addresses migration design difference.

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

### Estimate:

**97**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	75	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	22	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

## Content Revision

Pending CCB

### Status-1:

### Content Revision

1. Recommendation Change:

### Description-1:

Before:

1. Update the "Name of Provider" field to be non-mandatory when the Expense Category is Dependent Care.
2. Update the "Address of Provider" field to be non-mandatory when the Expense Category is Dependent Care.

After:

1. Update the Provider fields to be non-mandatory when the Expense Category selected is Dependent Care.

Please refer to the yellow highlighted text in the new attachment titled "CA-207225 DDID 2049 Update Expense Detail Content Revision 1.docx".

2. Estimate Change: N/A
3. Release Change: N/A
4. Funding Source Change: N/A

**Content Revision  
Status-2:  
Content Revision  
Description-2:  
Content Revision  
Status-3:  
Content Revision  
Description-3:  
Content Revision  
Status-4:  
Content Revision  
Description-4:**





# [CA-207246] DDID 1819, 1854 - Updates to Automatic Journals

- Resolved: 07/26/2020 12:00 PM

Team Responsible:	<b>Online</b>	Assignee:	<b>Joseph Faulkner</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Erika Kusnadi</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>371</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Nina Butler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Committee:	<b>[Other]</b>	Committee:		Reference:	

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

Currently, the C-IV system have multiples Automated Journals that are automatically being captured and journal entries are being created automatically. These Automated Journals are not being created currently in the LRS/ CalSAWS system.

### Request:

Per DDID 1819 and 1854, enable or migrate Automated Journals in the LRS/CalSAWS system, so that journal entries can be created automatically.

### Recommendation:

1. For DDID 1819: Enable the following Automated Journals in the LRS/CalSAWS system.
  - a. {formNumber}-{FormName}
  - b. Persons Pended on Active Medi-Cal
2. For DDID 1819 rename the short description for the following automated journal:
  - a. 'FS Household is MCE Conferred' to 'CF Household is MCE Conferred'.
  - b. 'FS Household is not MCE Eligible due to excess Gross Income Limit' to 'CF Household is not MCE Eligible due to excess Gross Income limit'
  - c. 'FS Household is not MCE Eligible due to excess Net Income/resource Limit' to 'CF Household is not MCE Eligible due to excess Net Income/resource Limit'.
  - d. 'FS Household is not MCE Eligible due to sanctioned individual' to 'CF Household is not MCE Eligible due to sanctioned individual'.
3. For DDID 1854: Migrate over the following Automated Journals to the LRS/CalSAWS system
  - a. CL program activated
  - b. NOA – {actionDecode}

## Outreach

### Description:

### Migration Impact

No Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

**Estimate: 371**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	106
DBA :	0	Design :	0	Eligibility :	140
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	75	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	50	Tech Arch :	0	Security :	0
				Tech Ops :	0

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Training :	0
<b>Content Revision Status-1:</b>	Pending CCB
<b>Content Revision Description-1:</b>	Design Document was updated to remove enabling both <Person Name> E-Notification journal since it's already in CalSAWS and CL program activated. Please refer to attach CA-207246 DDID 1819_1854 CalSAWS Design Content Revision.docx for more details
<b>Content Revision Status-2:</b>	
<b>Content Revision Description-2:</b>	
<b>Content Revision Status-3:</b>	
<b>Content Revision Description-3:</b>	
<b>Content Revision Status-4:</b>	
<b>Content Revision Description-4:</b>	



# [CA-207291] DDID 530, 1549: Update "Child Care Agency" Field

- Resolved: 07/26/2020 12:00 PM

Team Responsible:	<b>Online</b>	Assignee:	<b>Alexia England</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Melissa Mendoza</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>338</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:03 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Claudia Pinto</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Committee:	<b>[Other]</b>	Committee:		Reference:	

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

Child Care Agencies on the Special Investigations pages currently display values for Los Angeles County only and cannot be updated by a user in CalSAWS.

### Request:

Update functionality so that Child Care Agencies can more easily be added as Resources into the Resource Databank (RDB) by a user, rather than displaying values from a codes table.

### Recommendation:

1. Child Care Agency will be added as Resources into RDB and historic records impacted by this SCR will be redirected to RDB.
2. Update the Special Investigations Referral page.
3. Update the Special Investigations Detail page.
4. Create a new page called Select Child Care Agency.
5. Update the Resource Detail page.

Refer to the design document for further details

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

### Estimate:

**338**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	260	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	78	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0

### Content Revision

Pending CCB

### Status-1:

### Content Revision

Previous:

### Description-1:

Recommendations:

1. Child Care Agency will be added as Resources into RDB and historic records impacted by this SCR will be redirected to RDB.
2. Update the Special Investigations Referral page.
3. Update the Special Investigations Detail page.
4. Create a new page called Select Child Care Agency.
5. Update the Resource Detail page.

Design Document: CA-207291 DDID 530\_1549 Design

Now:

1. Child Care Agency will be added as Resources into RDB and historic records impacted by this SCR will be redirected to RDB.
2. Update the Special Investigations Referral page.
3. Update the Special Investigations Detail page.
4. Create a new page called Select Child Care Agency Resource.
5. Update the Resource Detail page.

Design Document: CA-207291 DDID 530\_1549 Design Content Revision 1

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**



# [CA-211754] DDID 1967: Update Batch Configuration for NA 820 (01/01) version

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Samuel Fitzsimmons</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Pramukh Karla</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>56</b>
Reporter:	<b>Frederick Gains</b>	Regulation Reference:	<b>NA</b>	Created:	<b>11/08/2019 02:11 PM</b>
Status:	<b>In Assembly Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Maria Arceo</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>CAR-2969 DDID 1967</b>

**Non-Committee**

**Review:**

**Expedite Approval:**

**Current Design:**

The PB19R1957 batch job triggers the NA 820 form generation.

**Request:**

Make the NA 820 form Batch Job available to the 57 Migration Counties that opt into the functionality.

**Recommendation:**

- 1) Create a new Batch Property Change Requests (BPCR) to add counties to the County Code List.
- 2) Convert the job to a '00' job and update the batch job to run for the counties in the list.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

56

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	54
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	2	Tech Arch :	0	Tech Ops :	0
Training :	0				

**Content Revision**

Pending CCB

**Status-1:**

**Content Revision**

**Description-1:**

1. Recommendation Change:  
 Before: NA 820 Batch trigger condition was looking for Payment Request for transportation is approved with less than 10 business days from the payment request effective date.  
 After: NA 820 Batch trigger condition will be looking for Payment Request for transportation is approved with less than 15 calendar days from the payment request effective date.

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

1. Recommendation Change:  
 Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



# [CA-214352] DDID 374 - Update Homeless Assistance Notices of Action for Money Management changes

- Resolved: 07/26/2020 01:07 PM

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Quynh Nguyen</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[20.09]</b>	Designer Contact:	<b>Rainier Dela Cruz</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>299</b>
Reporter:	<b>Amy Gill</b>	Regulation Reference:		Created:	<b>03/11/2020 11:52 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Business Process]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Maria Arceo</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

The Authorized Amount populates on the Homeless Permanent (HP) approval Notice of Action (NOA) and the HT approval, benefit change, and supplement NOAs. The Authorized Amount on the Homeless Permanent or Homeless Temporary EDBC is determined by subtracting the Previous Potential Benefit and Overpayment Adjustment Amount, if any, from the Potential Benefit Amount. The Potential Benefit Amount is determined by subtracting the Money Management amount and any penalties from the Aid Payment amount. If the Money Management amount is the same amount as the Aid Payment amount, it can result in a zero-dollar Authorized Amount. Since the Authorized Amount is displayed on certain HA NOAs, the NOAs will show a zero-dollar amount.

### Request:

Update the population logic of the action and budget fragments that generate on Homeless Assistance NOAs to display Authorized Amount as the summation of the Authorized Amount and the Money Management amount.

### Recommendation:

1. Update the population logic of the action fragment that generate on the HP approval NOA to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.
2. Update the population logic of the budget fragment that generate on the HP approval NOA to display the summation of the Potential Benefit amount and the Money Management amount when there is a Money Management record for the benefit month.
3. Update the population logic of the action and budget fragments that generate on the HT approval, benefit change, and supplement NOAs to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.
4. Update the Benefit Change NOA rule to not trigger a HT benefit change NOA when the only change is a change in the Money Management amount.
5. Update the Supplement NOA rule to not trigger a HT supplement NOA when the only change is a change in the Money Management amount within the same benefit month.

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A

### Procedure

### Description:

### Operational Impact:

### Estimate:

299

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	230
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	69	Tech Arch :	0	Tech Ops :	0
Training :	0				

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:**

1. Recommendation Change:

Before:

1. Update the population logic of the action fragment that generate on the HP approval NOA to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.

2. Update the population logic of the budget fragment that generate on the HP approval NOA to display the summation of the Potential Benefit amount and the Money Management amount when there is a Money Management record for the benefit month.

3. Update the population logic of the action and budget fragments that generate on the HT approval, benefit change, and supplement NOAs to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.

4. Update the Benefit Change NOA rule to not trigger a HT benefit change NOA when the only change is a change in the Money Management amount.

5. Update the Supplement NOA rule to not trigger a HT supplement NOA when the only change is a change in the Money Management amount within the same benefit month.

After:

1. Update the population logic of the action fragment that generate on the HP approval NOA to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.

2. Update the population logic of the action and budget fragments that generate on the HT approval, benefit change, and supplement NOAs to display the summation of the Authorized Amount and the Money Management amount when there is a Money Management record for the benefit month.

3. Update the Benefit Change NOA rule to not trigger a HT benefit change NOA when the only change is a change in the Money Management amount.

4. Update the Supplement NOA rule to not trigger a HT supplement NOA when the only change is a change in the Money Management amount within the same benefit month.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision Status-2:**

**Content Revision Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:



After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



## [CA-207187] DDID 2090 - Update the "System Administrator" Security Role to Allow Counties to Administer

Team Responsible:	<b>Online</b>	Assignee:	<b>Janet Mitri</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Brian Munce</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>37</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>Design in Progress</b>	Impact Analysis:	<b>[Security]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Joel M. Acevedo</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

### Non-Committee

**Review:**  
**Expedite Approval:**  
**Current Design:** The system currently contains a role titled "System Administrator" which contains all security groups and rights within the application. However, currently the role cannot be assigned to a staff via the application, although if already assigned it would display on that staff's Security Assignment page.

**Request:** Allow for assignment (via the front-end of the application) of a system-maintained role that contains all security groups and rights.

**Recommendation:** Update the existing System Administrator security role so that it is available for assignment to CalSAWS users via the application.

Refer to the design document for further details.

### Outreach

**Description:**  
**Migration Impact Description:**  
**Migration Impact Analysis:**  
**Alternative Procedure Description:**  
**Operational Impact:**

N/A - CalSAWS DD&I Requirement

**Estimate:** **37**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	29	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

**Content Revision Status-1:** Accepted

**Content Revision Description-1:** Release Change  
 Before: 20.01  
 After: 21.01

**Content Revision Status-2:** Pending CCB

**Content Revision  
Description-2:**

Release Change:  
Before: 21.01  
After: SCR is Rejected.

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

**End Content Revisions**