CalSAWS CCB Agenda

DATE	AUGUST 06, 2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.07	CIV-104643		Re-open MC 355 Due Tasks That Expired After 19.07 Release	Batch/Interfaces	25	C-IV M&O	Production Deployment	19.08.01
19.09	CIV-105067		Update Kern County IP Address	Batch Operations	5	C-IV M&O	Production Deployment	19.09.13
19.11	CIV-105160	CA-205562	Update 2020 Batch Holiday Calendar	Batch Operations	135	C-IV M&O	Start Build	19.12.12
19.11	CIV-105719	CA-211511	2020 MEDS Renewal and Recon Schedule	Batch/Interfaces	70	C-IV M&O	Production Deployment	19.12.12
19.11	CIV-105938		Update C4Yourself Application Date for Christmas Eve	Batch/Interfaces	10	C-IV M&O	Production Deployment	19.12.20
20.02	CIV-106720	CA-214496	Prevent discontinuance for CalWORKS persons reaching their 48 month time clock	Batch/Interfaces	6	C-IV M&O	Production Deployment	20.03.19
20.03	CIV-104264		Update FIS Password for EBT system 2020	Batch Operations	16	C-IV M&O	Production Deployment	20.05.05
20.03	CIV-106752	CA-214544	Do not send SAR 7 / SAR 72 for April due month to central print	Client Correspondence	16	C-IV M&O	Production Deployment	20.03.25

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CIV-106761	CA-214594	Manually Sweep TCF Programs for Disc (April)	Batch/Interfaces	25	C-IV M&O	Production Deployment	20.03.31
20.03	CIV-106767	CA-214608	Email Daily Application Counts for CF, CW, and MC	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.03.27
20.03	CIV-106772	CA-214613	Turn off the Balderas Reminder job in C-IV	Batch Operations	6	C-IV M&O	Production Deployment	20.03.24
20.03	CIV-106802	CA-214654	Update SAR 7's status to flow from existing status to Complete - EDBC Accepted	Client Correspondence	90	C-IV M&O	Production Deployment	20.04.09
20.03	CIV-106804	CA-214659	Do not send SAR forms to central print and update Customer Report Status for May 2020 due month	Client Correspondence	109	C-IV M&O	Production Deployment	20.04.25
20.03	CIV-106810		COVID-19: Update CIV Principle Period of Maintenance (PPM)	Batch Operations	6	C-IV M&O	Production Deployment	20.03.29
20.03	CIV-106851	CA-214803	Add CF 377.1 form and One-Time Mass Mailer	Client Correspondence	87	C-IV M&O	Production Deployment	20.05.07
20.03	CIV-106872	CA-214851	Do not send CF NEC (CF) or NA RE X (CW)	Client Correspondence	20	C-IV M&O	Production Deployment	20.04.06
20.03	CIV-106881	CA-214877	Generate CalFresh NEC effective for June 2020	Batch/Interfaces	30	C-IV M&O	Production Deployment	20.05.06
20.03	CIV-106912		Updates to C4Yourself RE Batch Jobs	Online	15	C-IV M&O	Production Deployment	20.04.15
20.03	CIV-107072	CA-215728	Apply 407 Good Cause to individuals who have exhausted their 60 Month TANF clock and have the state funded aid code	Fiscal	38	C-IV M&O	Production Deployment	20.04.30
20.03	CIV-107089	CA-215780	Manually Sweep TCF Programs for Disc (May)	Batch/Interfaces	25	C-IV M&O	Production Deployment	20.04.30
20.03	CIV-107220	CA-214877	Reactivate CalWORKs and CalFresh RE packet generation sweeps	Batch/Interfaces	20	C-IV M&O	Production Deployment	20.05.15
20.05	CIV-106498		Update BRM address for Riverside County District 18	Client Correspondence	43	C-IV M&O	Production Deployment	20.06.12
20.05	CIV-106755	CA-214552	Restart Skip Issuance for Incomplete RE/SAR7 (COVID-19)	Fiscal	81	C-IV M&O	Production Deployment	20.06.25
20.05	CIV-106784	CA-214631	Reactivate Balderas Reminder Batch Job	Batch Operations	15	C-IV M&O	Production Deployment	20.06.23

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CIV-106786	CA-214634	Reactivate CW/CF SAR 7 Central Print processes	Batch Operations	15	C-IV M&O	Production Deployment	20.05.23
20.05	CIV-106880	CA-214871	Reactivate NA RE X (CW)	Client Correspondence	20	C-IV M&O	Production Deployment	20.06.18
20.05	CIV-107009	CA-215592	ACL 19-76 Update EID values in the forms	Client Correspondence	41	C-IV M&O	Production Deployment	
20.05	CIV-107185	CA-216064	Issue May 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	135	C-IV M&O	Production Deployment	20.06.13
20.05	CIV-107207	CA-216140	Create External Recovery Accounts for the 6th Month TCF overIssuance	Fiscal	72	C-IV M&O	Production Deployment	20.05.28
20.05	CIV-107219		Reactivate the CalWORKs and CalFresh RE discontinue Text Notification jobs	Batch/Interfaces	20	C-IV M&O	Production Deployment	20.06.23
20.05	CIV-107226	CA-216179	Manually Sweep TCF Programs for Disc (Effective June)	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.05.30
20.05	CIV-107230	CA-216186	Enable to NA 960X Job	Client Correspondence	15	C-IV M&O	Production Deployment	20.06.11
20.05	CIV-107233	CA-216192	Enable the No Change SAR 7 batch job	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.06.01
20.05	CIV-107234	CA-216193	Enable Text Notification jobs	Batch/Interfaces	25	C-IV M&O	Production Deployment	20.06.01
20.05	CIV-107329	CA-216602	Turn off RCA Discontinuance Sweep	Batch/Interfaces	27	C-IV M&O	Production Deployment	20.06.18
20.05	CIV-107459	CA-217152	Apply 407 Lack of Supportive Services Good Cause Reason for July and August	Fiscal	45	C-IV M&O	Production Deployment	20.06.25
20.06	CIV-107218	CA-216161	Reactivate the RE Discontinuance sweeps for CalWORKs and CalFresh	Batch/Interfaces	20	C-IV M&O	Production Deployment	20.06.30
20.06	CIV-107231	CA-216187	Enable SAR 7 Disc Sweep	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.07.01
20.06	CIV-107258	CA-216282	Issue June 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	135	C-IV M&O	Production Deployment	20.07.11
20.06	CIV-107420		Provide CMSP Administrator with List for Recertifications	CalHEERS	30	C-IV M&O	Production Deployment	20.06.30
20.06	CIV-107537		Provide a list of DCF Cases with an Overpayment for June 2020	Eligibility	38	C-IV M&O	Production Deployment	20.07.07

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CIV-106727	CA-214495	Reactivate CW 48 Month Time Clock Batch Discontinuances	Batch/Interfaces	15	C-IV M&O	Production Deployment	20.08.19
20.07	CIV-106963	CA-215371	Issue July 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	135	C-IV M&O	Production Deployment	20.08.15
20.07	CIV-107153	CA-215915	Turn off the DCR job that applies 407 Lack of Supportive Services Good Cause Reason	Fiscal	16	C-IV M&O	Production Deployment	20.08.XX
20.07	CIV-107236	CA 216199	FSP/HSP/HVP: Update validation for Payee status on Service Arrangement Detail page	Fiscal	123	C-IV M&O	Production Deployment	
20.07	CIV-107314		Update Instructor Led Trainings (ILTs) for 20.07 Code - September Training Release	Training	30	C-IV M&O	No	20.09.14
20.09	CIV-107523	CA-217597	MB 20-13- Family Fee Schedule for Fiscal Year 2020–21	Online	38	C-IV M&O	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CIV-107255	CA-216296	CO-113 OCAT Integration Testing	Batch/Interfaces	40	Premise	No	20.07.20
20.09	CIV-12446	CA-52597	CA 812 Collection Reports Claim Adjustments	Reports	424	C-IV M&O	No	
20.09	CIV-104879	CA-210119	ACIN I-44-19 Update State PINS to 8 digits	Fiscal	287	C-IV M&O	No	
20.09	CIV-105386	CA-211293	ACL 19-118 Removal of the Consecutive Day rule for HA-Temp	Fiscal	674	C-IV M&O	Start Build	
20.09	CIV-107088	CA-215774	Update Last Month of Reversal for SSI Cash Out Population	Eligibility	62	C-IV M&O	Production Deployment	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
19.11	CA-205562	CIV-105160	2020 Bicsuite Batch Schedule Calendar Update	Batch Operations	100	LRS M&E	Production Deployment	19.12.26
19.11	CA-211510		Update 2020 Batch Holiday	Batch Operations	85	LRS M&E	Production Deployment	19.12.12
19.11	CA-212161		2020 10-Day Cutoff Schedule	Batch Operations	15	LRS M&E	Production Deployment	19.12.20
19.11	CA-212306		2020 DPSS and DCFS Payroll Dates	Batch Operations	75	LRS M&E	Production Deployment	19.12.20
20.02	CA-214480		Prevent CAPI RE discontinuance and discontinuance for reaching CW 48 month time limit	Batch Operations	5	LRS M&E	Production Deployment	20.03.18
20.02	CA-214496	CIV-106720	Deactivate the CW 48 Month Time clock and the CAPI RE Discontinuance Sweeps	Batch Operations	10	LRS M&E	Production Deployment	20.03.19
20.03	CA-214544	CIV-106752	Do not send SAR 7 for April due month to central print	Client Correspondence	60	LRS M&E	Production Deployment	20.03.26
20.03	CA-214594	CIV-106761	Manually Sweep TCF Programs for Disc (April)	Batch/Interfaces	13	LRS M&E	Production Deployment	20.03.31
20.03	CA-214608	CIV-106767	Email Daily Application Counts for CF, CW, and MC	Batch/Interfaces	35	LRS M&E	Production Deployment	20.03.27
20.03	CA-214613	CIV-106772	Turn off Balderas Reminder in LRS	Batch Operations	5	LRS M&E	Production Deployment	20.03.25
20.03	CA-214654	CIV-106802	Update SAR 7's status to flow from existing status to Complete - EDBC Accepted	Client Correspondence	118	LRS M&E	Production Deployment	20.04.09
20.03	CA-214659	CIV-106804	Do not send SAR forms to central print and update Customer Report Status for May 2020 due month	Client Correspondence	136	LRS M&E	Production Deployment	20.04.25
20.03	CA-214803	CIV-106851	Create One-Time Mass mailer of the CF 377.1 form	Client Correspondence	55	LRS M&E	Production Deployment	20.05.07
20.03	CA-214851	CIV-106872	Do not send CF NEC (CF) or NA RE X (CW)	Client Correspondence	43	LRS M&E	Production Deployment	20.04.03
20.03	CA-214876		Deactivate the CW/CF RE Packet and Appointment Jobs	Batch/Interfaces	6	LRS M&E	Production Deployment	20.04.03
20.03	CA-214877	CIV-106881; CIV-107220	Reactivate the CW/CF RE Packet and Appointment Jobs effective for June 2020	Batch/Interfaces	16	LRS M&E	Production Deployment	20.05.05

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.03	CA-214932		Deactivate the CF NOMI Batch Job from the 4/1/2020 batch schedule	Batch/Interfaces	17	LRS M&E	Production Deployment	20.04.02
20.03	CA-215521		COVID-19:Automate fallout from May 2020 RE Packet Process	Client Correspondence	101	LRS M&E	Production Deployment	20.04.30
20.03	CA-215728	CIV-107072	Apply 407 Good Cause to individuals who have exhausted their 60 Month TANF clock and have the state funded aid code	Fiscal	45	LRS M&E	Production Deployment	20.04.30
20.03	CA-215780	CIV-107089	Manually Sweep TCF Programs for Disc (May)	Batch/Interfaces	21	LRS M&E	Production Deployment	20.04.30
20.05	CA-214552	CIV-106755	Restart Skip Issuance for Incomplete RE/SAR7 (COVID-19)	Fiscal	97	LRS M&E	Production Deployment	20.06.19
20.05	CA-214631	CIV-106784	Reactivate Balderas Reminder Batch Job	Batch Operations	15	LRS M&E	Production Deployment	20.06.24
20.05	CA-214634	CIV-106786	Reactivate CW/CF SAR 7 Central Print processes	Batch Operations	15	LRS M&E	Production Deployment	20.05.26
20.05	CA-214871	CIV-106880	Reactivate NA RE X (CW)	Client Correspondence	20	LRS M&E	Production Deployment	20.06.17
20.05	CA-215592	CIV-107009	ACL 19-76 - Update EID values in the forms	Client Correspondence	54	LRS M&E	Production Deployment	
20.05	CA-215874	CIV-104264	Update FIS Password for EBT system 2020	Batch Operations	18	LRS M&E	Production Deployment	20.05.05
20.05	CA-216014		Update the Received Date on Vouchers for May 2020 Foster Care Benefit Month for LA County	Fiscal	45	LRS M&E	Production Deployment	20.06.08
20.05	CA-216064	CIV-107185	Issue May 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	159	LRS M&E	Production Deployment	20.06.13
20.05	CA-216140	CIV-107207	Create External Recovery Accounts for the 6th Month TCF overIssuance	Fiscal	88	LRS M&E	Production Deployment	20.05.28
20.05	CA-216179	CIV-107226	Manually Sweep TCF Programs for Disc (Effective June)	Batch/Interfaces	20	LRS M&E	Production Deployment	20.05.30
20.05	CA-216186	CIV-107230	Enable the NA 960X job	Client Correspondence	15	LRS M&E	Production Deployment	20.06.12
20.05	CA-216192	CIV-107233	Enable the No Change SAR 7 batch job	Batch/Interfaces	15	LRS M&E	Production Deployment	20.06.01

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CA-216193	CIV-107234	Enable call, email and text campaigns related to SAR 7 in LRS	Batch/Interfaces	25	LRS M&E	Production Deployment	20.05.29
20.05	CA-216602	CIV-107329	Turn Off RCA Discontinuance Sweep	Eligibility	27	LRS M&E	Production Deployment	20.06.17
20.05	CA-217152	CIV-107459	Apply 407 Lack of Supportive Services Good Cause Reason for July and August	Fiscal	53	LRS M&E	Production Deployment	20.06.25
20.06	CA-216015		Update the Received Date on Vouchers for June 2020 Foster Care Benefit Month for LA County	Fiscal	45	LRS M&E	Production Deployment	20.07.08
20.06	CA-216161	CIV-107218	Reactivate RE Disc sweeps for CalWORKs and CalFresh	Batch/Interfaces	20	LRS M&E	Production Deployment	20.06.30
20.06	CA-216187	CIV-107231	Enable SAR 7 Disc Sweep	Batch/Interfaces	15	LRS M&E	Production Deployment	20.07.01
20.06	CA-216282	CIV-107258	Issue June 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	159	LRS M&E	Production Deployment	20.07.11
20.07	CA-212607		DPSS/DCFS Support SCR to provide responses to Consortia queries	Reports	1005	LRS M&E	Start Build	
20.07	CA-214495	CIV-106727	Reactivate CW 48 Month Time Clock Batch Discontinuances	Batch Operations	15	LRS M&E	Production Deployment	20.08.18
20.07	CA-215371	CIV-106963	Issue July 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	159	LRS M&E	Production Deployment	20.08.15
20.07	CA-216199	C-IV 107236	FSP/HSP/HVP: Update validation for Payee status on Service Arrangement Detail page	Fiscal	157	LRS M&E	Production Deployment	
20.07	CA-216887		Enable GROW Orientation job and update GROW Orientation notices to reflect telephonic calls due to COVID-19	Client Correspondence	48	LRS M&E	Production Deployment	20.07.30
20.07	CA-217905		Update system to disable journal creation when data collection records are deleted	Online	74	LRS M&E	Production Deployment	
20.07	CA-218018		Automate the Monthly DCR process to update the Received Date on Vouchers for Foster Care Benefit Month for LA County	Fiscal	45	LRS M&E	Production Deployment	20.08.10

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-213837		CA-50302: Online Help Create Job Aid for OCAT Referral Pages and Update WTW Appraisal Process Job Aid for OCAT	Training	20	Premise	Start Build	
20.09	CA-215915	CIV-107153	Turn off the DCR job that applies 407 Lack of Supportive Services Good Cause Reason	Fiscal	18	LRS M&E	Production Deployment	20.10.XX
20.09	CA-217597	CIV-107523	MB 20-13- Family Fee Schedule for Fiscal Year 2020–21	Online	40	LRS M&E	Start Build	
20.09	CA-217666		Set-Up Office Routing for New YBN CBO Account	Online	71	LRS M&E	Start Build	
20.09	CA-217882		Training: Update WBTs and CFPs to remove Flash Objects	Training	550	LRS M&E	Start Build	20.11.20
20.11	CA-50293	CIV-8657	ACL 11-80 - CalWORKs New & Revised Overpayment Notice of Action Messages Phase 1	Client Correspondence	274	LRS M&E	No	
20.11	CA-201274	C-IV SCR 5787 and RTC 36619	DDCR 3524 and 5032: Update Reception Log to Allow the Entry of Confidential Cases	Online	161	C-IV M&O	No	
20.11	CA-211750		Update the LRS MC 371- Additional Family Members Requesting Medi-Cal form (07/09)	Client Correspondence	117	LRS M&E	Start Build	
20.11	CA-211755		Retain LRS NA 960Y	Client Correspondence	180	LRS M&E	Start Build	
20.11	CA-211762		Update the DFA377.1A-CalFresh Notice of Denial in Template Repository to Include Threshold	Client Correspondence	159	LRS M&E	Start Build	
20.11	CA-211771		Retain MC 210A (09/07)	Client Correspondence	30	LRS M&E	Start Build	
20.11	CA-214060		DDID 2521, 2198, 2523 - Create Barcode, Case, and RDB Inbound Web Services	Batch/Interfaces	820	CalSAWS DD&I	No	
20.11	CA-214441		Roll Back Absent Parent Validation for Foster Care and Kin-GAP	Eligibility	204	LRS M&E	No	
20.11	CA-216480		Migrate CMSP 100 CIV Blank CMSP Notice of Action Form	Client Correspondence	68	LRS M&E	Start Build	
21.01	CA-57974	CIV-2522	CA-57974 Update EBT Card Detail and EBT Account Detail Pages	Fiscal	108	C-IV M&O	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-200685	Tracker 42391	DDCR 3016: Updates to Child Care Need Detail Page	Online	72	C-IV M&O	No	
21.01	CA-200686	Tracker 53874	DDCR 3084: MB 14-03 - Update Family Fee from Daily rate to Monthly	Online	152	C-IV M&O	No	
21.01	CA-200710	Tracker 42527	DDCR 3017: Child Care approval linked inconsistently on program and person levels	Online	171	C-IV M&O	No	
21.01	CA-201449	C-IV SCR 3058	DDCR 4067: Validate Payment Calculation is within the Child Care Eligibility Period	Online	44	C-IV M&O	No	
21.01	CA-214031		DDID 2503 - Capture and Indexing Separators	Client Correspondence	581	CalSAWS DD&I	No	

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20.07	CA-216296	CIV-107255	OCAT-Integration testing	Batch/Interfaces	40	Premise	No	20.07.20
20.09	CA-52597	CIV-12446	CA 812 Collections Enhancement Report	Reports	450	LRS M&E	No	
20.09	CA-202684		ACL 18-50 - Implement Redesigned CalFresh Overissuance NOAs - Phase 1	Contact Center	233	LRS M&E	Start Build	
20.09	CA-204496		SB 1341 All County Solution Phase 2 - Updates to the flow of mixed Non-MAGI/MAGI NOAs	Client Correspondence	2542	Premise	Start Build	
20.09	CA-205915	CIV-102915	Upgrade iText PDF and Imaging library	Tech Arch	360	LRS M&E	No	20.09.xx
20.09	CA-210827		Update Online Help for Incorrect Content	Training	100	LRS M&E	Start Build	
20.09	CA-211293	CIV-105386	ACL 19-118 Removal of the Consecutive Day rule for HA-Temp	Client Correspondence	3460	LRS M&E	Start Build	
20.09	CA-214927		DDID 34 FDS: Task Mgt	Online	1695	CalSAWS DD&I	Start Build	
20.09	CA-214982		DDID 2574 FDS: Non State Forms - Add WTW 9	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-214983		DDID 2574 FDS: Non State Forms - Threshold Languages - Add WTW 9	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-214990		DDID 2578 FDS: Non State Forms - Add CSF 105 Form	Client Correspondence	34	CalSAWS DD&I	Start Build	20.08.20

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20.09	CA-214991		DDID 2578 FDS: Non State Forms - Threshold Languages - Add CSF 105	Client Correspondence	49	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215032		DDID 2599 FDS: Non State Forms - Add MC 609	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.04
20.09	CA-215038		DDID 2602 FDS: Non State Forms - Add DHCS 0006	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215039		DDID 2602 FDS: Non State Forms - Threshold Languages - Add DHCS 0006	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215064		DDID 2615 FDS: Non State Forms - Threshold Languages - Update CF 377.1	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215065		DDID 2615 FDS: Non State Forms - Update CF 377.1	Client Correspondence	15	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215066		DDID 2616 FDS: Non State Forms - Add CF 377.9	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215067		DDID 2616 FDS: Non State Forms - Threshold Languages - Add CF 377.9	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215088		DDID 2627 FDS: Non State Forms - Threshold Languages - Update CW 2213	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215089		DDID 2627 FDS: Non State Forms - Update CW 2213	Client Correspondence	6	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215090		DDID 2628 FDS: Non State Forms - Add DPA 19	Client Correspondence	22	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215091		DDID 2628 FDS: Non State Forms - Threshold Languages - Add DPA 19	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215104		DDID 2635 FDS: Non State Forms - Threshold Languages - Update CW 2201	Client Correspondence	39	CalSAWS DD&I	Start Build	20.08.27
20.09	CA-215105		DDID 2635 FDS: Non State Forms - Update CW 2201	Client Correspondence	11	CalSAWS DD&I	Start Build	20.08.20
20.09	CA-215118		DDID 2642 FDS: Non State Forms - Migrate PUB 388	Client Correspondence	5	CalSAWS DD&I	Start Build	20.08.06
20.09	CA-215119		DDID 2642 FDS: Non State Forms - Threshold Languages - Migrate PUB 388	Client Correspondence	34	CalSAWS DD&I	Start Build	20.08.06
20.09	CA-215774	CIV-107088	Update Last Month of Reversal for SSI Cash Out Population	Eligibility	162	LRS M&E	Production Deployment	
20.11	CA-50780		Additional Detail for Audit Application Report	Tech Arch	110	LRS M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-57133	RTC-8896	DDCR 5071: Audit: Update Audit framework to record User Login transaction	Tech Arch	100	LRS M&O	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-217859		[Analytics] Add Delete Triggers to tables used by Analytics Rel E	Analytics	160	CalSAWS DD&I	No	x

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-207179		DDID 2098: Add a Court Order Findings section	Online	157	CalSAWS DD&I	No	
20.09	CA-200424	C-IV SCR 457	DDID 1967: Children of Foster Care or Kin-GAP Recipients Eligibility to CalWORKs Benefits	Eligibility	368	CalSAWS DD&I	No	
20.09	CA-201992	CIV-43653	DDID 1967: DDCR 3170: Updates to Correspondence Office Types for Migration Counties	Client Correspondence	324	CalSAWS DD&I	No	
20.09	CA-207151		DDID 2136 - Update Child Placement pages to view deleted records	Online	491	CalSAWS DD&I	No	
20.09	CA-207158		DDID 2127 - Enhance Recovery Account Correspondence to be generated and sent in batch	Client Correspondence	179	CalSAWS DD&I	No	
20.09	CA-207225		DDID 2049 - Update Expense Detail page	Online	97	CalSAWS DD&I	No	
20.09	CA-207246		DDID 1819, 1854 - Updates to Automatic Journals	Online	371	CalSAWS DD&I	No	
20.09	CA-207291		DDID 530, 1549: Update "Child Care Agency" Field	Online	338	CalSAWS DD&I	No	
20.09	CA-211754	CAR-2969 DDID 1967	DDID 1967: Update Batch Configuration for NA 820 (01/01) version	Client Correspondence	56	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-214352		DDID 374 - Update Homeless Assistance Notices of Action for Money Management changes	Client Correspondence	299	CalSAWS DD&I	No	
21.01	CA-207187		DDID 2090 - Update the "System Administrator" Security Role to Allow Counties to Administer	Online	37	CalSAWS DD&I	No	

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for 08/20/2020.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.03	**3/23/2020**	3/22/2020		**1/31/2020**	2/28/2020	3/6/2020	3/18/2020
20.05	**5/18/2020**	5/17/2020	Due to Memorial Day 5/25/2020	**3/27/2020**	4/24/2020	5/1/2020	5/13/2020
20.06	**6/29/2020**	6/7/2020	CalHEERS Release	**4/17/2020**	6/5/2020	6/10/2020	6/3/2020
20.07	**7/20/2020**	7/19/2020		**5/22/2020**	6/26/2020	7/3/2020	7/15/2020
20.09	**9/21/2020**	9/20/2020		**7/24/2020**	8/28/2020	9/4/2020	9/16/2020
20.11	**11/23/2020**	11/22/2020	Due to Thanksgiving 11/26/2020	**9/25/2020**	10/30/2020	11/6/2020	11/18/2020
21.01	**1/25/2021**	1/24/2021	MLK 1/18	**11/27/2020**	1/1/2021	1/8/2021	1/20/2021
21.02	**2/15/2021**	2/14/2021	CH Release (North & South Release)	**11/6/2020**	1/22/2021	1/27/2021	1/29/2021
21.03	**3/22/2021**	3/21/2021	North & South Release	**1/29/2021**	2/26/2021	3/3/2021	3/5/2021
21.04	**4/26/2021**	N/A	CH Cloud Release	**N/A**	N/A	N/A	N/A
21.05	**5/24/2021**	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	**3/26/2021**	4/30/2021	5/5/2021	5/7/2021
21.06	**6/7/2021**	6/6/2021	CH Release (North & South Release)	**4/2/2021**	5/14/2021	5/19/2021	5/21/2021
21.07	**7/26/2021**	7/25/2021	Last C-IV Baseline Release	**5/28/2021**	7/2/2021	7/7/2021	7/9/2021
21.09			No Release - C-IV Converts to CalSAWS				
			C-IV to CalSAWS Cutover (End of September)	**N/A**	N/A	N/A	N/A
21.11	**11/22/2021**	11/21/2021		**8/27/2021**	10/29/2021	11/3/2021	11/5/2021
22.01	**1/24/2022**	1/23/2022		**11/26/2021**	12/31/2021	1/5/2022	1/7/2022
22.02	**TBD**		CH Release				
22.03	**3/21/2022**	3/20/2022		**1/28/2022**	2/25/2022	3/2/2022	3/4/2022
22.05	**5/23/2022**	5/22/2022	Due to Memorial Day 5/30	**3/25/2022**	4/29/2022	5/4/2022	5/6/2022
22.06	**TBD**		CH Release				
22.07	**7/25/2022**	7/24/2022		**5/27/2022**	7/1/2022	7/6/2022	7/8/2022
22.09	**9/26/2022**	9/25/2022		**7/29/2022**	9/2/2022	9/7/2022	9/9/2022

				SCR Freeze	Defect Freeze	Hard Defect Freeze	Build Approved
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	**N/A**	N/A	N/A	N/A
22.11	**11/21/2022**	11/20/2022		**9/30/2022**	10/28/2022	11/2/2022	11/4/2022
23.01	**1/23/2023**	1/22/2023		**11/26/2022**	12/30/2022	1/4/2023	1/6/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	**N/A**	N/A	N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	**N/A**	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

[CIV-104643] Re-open MC 355 Due Tasks That Expired After 19.07 Release

- Resolved: 07/31/2019 12:06 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Edgars Reinholds**
Fix Version/s:	**[19.07]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**Data Change**
Minor Version:	**19.08.01**	Expedite Changes:	**Production Deployment**	Estimate:	**25**
Reporter:	**Gabriel Trejo**	Regulation Reference:		Created:	**07/24/2019 06:17 PM**
Status:	**In Production**	Impact Analysis:	**[Data Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Elisa Miller**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design:

The July baseline release for the C-IV system included a change to expire MC 355 Due tasks 30 days after the task is created. This was configured on by default, so the first nights batch run expired any MC 355 Due task that was over 30 days old. The ability to disable this expiration functionality is accessible to county administrators.

Request:

Re-open MC 355 Due tasks that were expired the night of 07/22/2019 or later. Update the task settings to turn off expiration for these tasks going forward.

Recommendation:

1) Update MC 355 Due tasks that have been set to 'Expired' on or after 7/22/2019. Update the task to have an 'Open' status and retain their current worker assignment. Add an entry into TASK_HST and TASK_HST_DETL tables to capture update.

2) Update MC 355 Due task type details, to set task expiration to 'No' for all counties.
   Note: Counties have the option to enable this expiration setting if they choose, by navigating to the Task Type List/Detail pages.

Outreach Description:

Operational Impact:

[CIV-105067] Update Kern County IP Address
- Resolved: 10/24/2019 03:48 PM

Issue Type:	**SCR**	Team Responsible:	**Batch Operations**	Assignee:	**Ryan O'Mary**
Fix Version/s:	**[19.09]**	Designer Contact:	**Ryan O'Mary**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**19.09.13**	Expedite Changes:	**Production Deployment**	Estimate:	**5**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**09/12/2019 09:00 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design:	Kern County IP Address is changing.
Request:	CO11406-2019 was received on 09/04/2019 to advise the C-IV Project that Kern County was changing their IP address.
Recommendation:	(1) Update the C-IV project to utilize and authorize the new Kern County IP Address. (2) Manually post Kern County Warrant Print files to the Web Portal until the new IP Address is updated in the C-IV system.
Outreach Description:	
Operational Impact:	

[CIV-105160] Update 2020 Batch Holiday Calendar
- Resolved: 12/12/2019 04:24 PM

Issue Type:	**SCR**	Team Responsible:	**Batch Operations**	Assignee:	**Amrinder Gill**
Fix Version/s:	**[19.11]**	Designer Contact:	**Ryan O'Mary**	Change Type (SCR):	**Enhancement**
Minor Version:	**19.12.12**	Expedite Changes:	**Start Build**	Estimate:	**135**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**09/25/2019 01:59 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-205562**				

Current Design:	The counties define the calendar year for batch schedules including Main Payroll and Foster Care Payroll towards the end of the year for the next year in conjunction with the systems and business operations. This is also based upon the future year's holiday schedule and calendar for each county. Hence, the 2020 Calendar Year Batch Schedules for each county within the System needs to be finalized based upon the county holidays for operations as well as time needed to process Main Payroll and Foster Care Payroll. A change order needs to be submitted to the operations team to update the batch schedule calendars for 2020. The new schedule will be based on the holiday schedule and confirmed batch schedule dates for interface file exchanges, Main Payroll and Foster Care payroll dates for 2020.
Request:	The Calendar needs to be updated to reflect the changes for 2020.
Recommendation:	1. Counties provide approval for the 2020 holiday and batch schedule calendars for submission to System Batch Operations. 2. Update the following Categories in the System - Holiday Dates: CT1262 3. Update the following Categories in C4Yourself - Holiday Dates: CT1262 4. Update batch schedule to not run batch on the holiday dates. Update Main payroll, and FC payroll run dates as specified in the attached spreadsheet. Note: In the event that a county is taking a holiday and another county is not, the batch schedule for the county taking a holiday will match a Saturday run. The Saturday run does not include the normal critical Fiscal interfaces such as: Warrant Print, Direct Deposit, or EBT. These interfaces will run the next business working day to pick up any data that may have been created during the holiday. 5. Create and provide the EBT Interface Transmission Schedules to the EBT Vendor and EBT Project. 6. Update the IVR System with 2020 holidays. 7. Upload the 2020 Holiday Calendar to the C-IV Web Portal by 12/15/2020 Path: C-IV Web Portal > Resources > Calendars Note: The 2020 Reports Calendar in Online Help will be updated through SCR # ?
Outreach Description:	
Operational Impact:	

[CIV-105719] 2020 MEDS Renewal and Recon Schedule

- Resolved: 12/12/2019 09:14 AM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Ryan O'Mary**
Fix Version/s:	**[19.11]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**19.12.12**	Expedite Changes:	**Production Deployment**	Estimate:	**70**
Reporter:	**Carlos Zepeda**	Regulation Reference:		Created:	**11/22/2019 11:15 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-211511**				

Current Design:	MEDS Recon and Renewal Schedule is provided for months between December 2018 to January 2020.
Request:	An updated MEDS Recon and Renewal Schedule has been provided for December 2019 to January 2021.
Recommendation:	Use the attached MEDS Bulletin to:
	1. Update the Batch Schedule for the Recon Schedule for 2020/2021.
	2. Update the Batch Schedule for the Renewal Schedule for 2019/2020.
Outreach Description:	Job aid update done in CIV-105720
Operational Impact:	

[CIV-105938] Update C4Yourself Application Date for Christmas Eve

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**David King**
Fix Version/s:	**[19.11]**	Designer Contact:	**Jason Horton**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**19.12.20**	Expedite Changes:	**Production Deployment**	Estimate:	**10**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**12/19/2019 04:07 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design:
The C4Yourself system will date an electronic application received when the County office is closed with the next date the County office is open. The County Holiday for 2019 was set by CRFI 18-010 in late 2018.

Request:
As a result of Tuesday December 24th being declared a Federal Holiday, several County offices are electing to be closed.

Recommendation:
Update C4Yourself to document that Tuesday December 24th the following County offices will be closed. Any electronic applications received on 12/24/2019 should be dated 12/26/2019:
Butte (04)
Lake (17)
Merced (24)

Note: Kings and Marin County have not responded.

Outreach Description:
Operational Impact:

[CIV-106720] Prevent discontinuance for CalWORKS persons reaching their 48 month time clock

- Resolved: 03/19/2020 04:12 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Ryan O'Mary**
Fix Version/s:	**[20.02]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.19**	Expedite Changes:	**Production Deployment**	Estimate:	**6**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL 03/27/20**	Created:	**03/19/2020 09:07 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Karen J. Rapponotti**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214496**				

Current Design:	Batch EDBC runs monthly to take negative action on CalWORKs persons for whom the CW 48 month time limit is reached.
Request:	Effective immediately due to the ongoing COVID-19 Pandemic, for the next 3 months (March-June 2019), the automated discontinuance action on CW 48 month clock is to be suppressed.
Recommendation:	Update the Batch Scheduler in C-IV to deactivate batch job PB00E149 until further notice.
Outreach Description:	
Operational Impact:	

[CIV-104264] Update FIS Password for EBT system 2020

- Resolved: 05/05/2020 09:21 AM

Issue Type:	**SCR**	Team Responsible:	**Batch Operations**	Assignee:	**Ryan O'Mary**
Fix Version/s:	**[20.03]**	Designer Contact:	**Deron Schab**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.05.05**	Expedite Changes:	**Production Deployment**	Estimate:	**16**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**06/05/2019 09:04 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design:	The EBT (Electronic Benefit Transfer) system password for FIS (Fidelity Information System) for the CalACES-North project site will expire on 05/20/2020.
Request:	Update the EBT FIS password for the CalACES-North project site.
Recommendation:	Update the EBT FIS password for the CalACES-North project site prior to the May 20, 2020 expiration date.
Outreach Description:	
Operational Impact:	

[CIV-106752] Do not send SAR 7 / SAR 72 for April due month to central print
- Resolved: 03/25/2020 05:01 PM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.25**	Expedite Changes:	**Production Deployment**	Estimate:	**16**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**03/20/2020 05:04 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214544**				

Current Design:

1) Within the last week of each month, CalSAWS automates the generation of the SAR 7/ SAR 72 periodic reports for CalWORKs and CalFresh. As a part of this process, the system:
 a. Generates a file via Batch Forms Jobs
 b. Creates a Generated Document record with a status of 'Printed Centrally'
 c. Prepares and bundles the SAR7/SAR 72 with other forms for the Central Print Facility to send to the customer
 d. Creates a Customer Reporting entry with a status of 'Sent' and sets a due date effective the last day of the next calendar month.
 e. Sends the bundles via SFTP to the central print facility
 f. Queues the electronic version of the SAR7/SAR 72 to be posted to the self-service portal (C4Y/YBN), if applicable
2) If, by the 10th of the next month, the SAR7/SAR 72 has not yet been received, a 960X letter is automatically generated for the customer
3) Outbound Campaigns (Text messages in CIV, Calls, Emails, and Texts in LRS) are sent to the customer notifying them of updates to the Customer Reporting Status
4) Tasks are generated for workers when the SAR 7/SAR 72 is received through the Self-Service Portal or when the SAR 7 is scanned into the imaging system.
If, as part of the receipt of the SAR 7/SAR 72, the worker marks the SAR 7/SAR 72 as a 'No Change' SAR7, an automated batch job will process the case via Batch EDBC

Request:

Per direction from CDSS, the SAWS will,
Automatically complete Periodic Reports (SAR 7/SAR 72) for CW/CF Cases due between March 2020 and May 2020 will be automatically marked complete. The CW/CF program will not be automatically terminated due to SAR7/SAR 72 not received between March 2020 and May 2020.

In order to facilitate this request, several automated processes will be deactivated.

Recommendation:

1. Until further notice, Update the System to continue to Generate SAR7/SAR 72 Reports, but not send them to the customer. These records will be set to 'Complete' in a subsequent effort.
    a. Deactivate the SAR7/SAR 72 Sweep Job (LRS: PBXXR410, CIV: PB00R515) from the batch scheduler.
    b. Operationally execute the SAR7/SAR 72 Sweep Job (LRS: PBXXR410, CIV: PB00R515) and subsequent Forms Thread Jobs to process the records in SYS_TRANSACT.
    c. Run an operational DCR to update the GENERATE_DOC records' status to 'Print Central Cancelled' for each GENERATE_DOC record generated by the operationally-run SAR7/SAR 72 job (PBXXR410), in which the case tied to the GENERATE_DOC record has a CW, CF, or CW and CF program in which the SAR7 is due. This includes SAR7, SAR72, and SAR73 documents.
    d. NOTE: this process will allow the system to create SAR7/SAR 72 records and customer reporting records in the system for future DCR efforts to mark the SAR7/SAR 72 as Complete. This process will also prevent the SAR7/SAR 72 from being included in the outbound bundle to Central Print, as well as prevent the SAR7/SAR 72 from being posted to the Self-Service Portal.

2. Deactivate the NA 960X Batch Job (PBXXR440).

3. Deactivate 'No Change' SAR7/SAR 72 Batch Job (CIV: PB00E142, LRS:PB19E458)

4. Deactivate outbound campaigns for SAR7/SAR 72 Status Updates (Texts in CIV) (Calls, Emails, and Texts in LRS).
    a. Deactivate the following Call, Email, and Text campaigns in LRS:
        1. SAR7/SAR 72 Sent (Call - PO19C1116, Text- PO19C1301, Email - PO19C1122)
        2. SAR7/SAR 72 Received (Call - PO19C1125, Text- PO19C1302, Email - PO19C1119)
        3. SAR7/SAR 72 Processed (Call - PO19C1118, Text- PO19C1305, Email - PO19C1124)
        4. SAR7/SAR 72 Incomplete (Call - PO19C1128, Text- PO19C1303, Email - PO19C1121)
        5. SAR7/SAR 72 Not Received (Call - PO19C1127, Text- PO19C1180, Email - PO19C1120)
        6. SAR7/SAR 72 Rescinded (Call - PO19C1117, Text- PO19C1304, Email - PO19C1123)
    b. Deactivate the following proactive text notification jobs:
        1. SAR7/SAR 72 Sent (PB00Y917)
        2. SAR7/SAR 72 Received (PB00Y918)
        3 SAR7/SAR 72 Complete (PB00Y919)
        4. SAR7/SAR 72 Discontinue (PB00Y903)
        5. SAR7/SAR 72 Balderas Reminder (PB00Y907)
        6. SAR7/SAR 72 Late SAR7/SAR 72 Reminder (PB00Y908)
        7. CW RE discontinue (PB00Y904)
        8. CF RE discontinue (PB00Y905)

Outreach
Description:
Operational Impact:

[CIV-106761] Manually Sweep TCF Programs for Disc (April)
- Resolved: 03/31/2020 04:36 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**David King**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.31**	Expedite Changes:	**Production Deployment**	Estimate:	**25**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL 03/27/20**	Created:	**03/23/2020 10:38 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214594**				

Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation: 1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.
Request:	Transitional CalFresh(TCF) is an exception to the executive order and should continue to be discontinued at the end of the 5-month RE Period
Recommendation:	Execute a DCR to mimic the discontinuance sweep for TCF cases that are past their re-certification date. Reference logic in batch job below. PB00E139 - org.civ.batch.edbcsweeps.FindDiscontinueFSRecert
Outreach Description:	
Operational Impact:	

[CIV-106767] Email Daily Application Counts for CF, CW, and MC

- Resolved: 03/27/2020 01:03 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Carandang**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.03.27**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL 03/27/20**	Created:	**03/23/2020 02:25 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Karen J. Rapponotti**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214608**				

Current Design: During the COVID-19 Pandemic, there is no automated process to email CW, CF, and MC daily application counts to project and state agency leadership.

Request: Create a batch process to execute a predefined query and send summary results to the following distribution list:
   Automated.Reporting <Automated.Reporting@CalSAWS.org>

Initial list recipients include
• Sean Swift
• Michele Petersen
• Lisa Salas
• Ravneet Bhatia
• raquel.givon@dss.ca.gov
• Jessica.Abernethy@dss.ca.gov
• Jamie.Poulton@dss.ca.gov
• SAWSDSS@dss.ca.gov
• Jason Horton
• Vivek Narayanaswamy
• Jason Osterwald
• Karen Rapponotti
• Yingjia Huang <yingjia.huang@dhcs.ca.gov>
• Christiana Smith <csmith@cwda.org>

Recommendation: Create a batch process to execute a predefined query and send summary results to the following distribution list:
   Automated.Reporting <Automated.Reporting@CalSAWS.org>

 Initial list recipients include
• Sean Swift
• Michele Petersen
• Lisa Salas
• Ravneet Bhatia
• raquel.givon@dss.ca.gov
• Jessica.Abernethy@dss.ca.gov
• Jamie.Poulton@dss.ca.gov
• SAWSDSS@dss.ca.gov
• Jason Horton
• Vivek Narayanaswamy
• Jason Osterwald
• Karen Rapponotti
• Yingjia Huang <yingjia.huang@dhcs.ca.gov>
• Christiana Smith <csmith@cwda.org>

Outreach Description:
Operational Impact:

[CIV-106772] Turn off the Balderas Reminder job in C-IV
- Resolved: 03/24/2020 02:47 PM

Issue Type:	**SCR**	Team Responsible:	**Batch Operations**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.24**	Expedite Changes:	**Production Deployment**	Estimate:	**6**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**03/23/2020 02:59 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Michele Peterson**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214613**				

Current Design:	The Balderas Reminder job finds all CW/CF cases with SAR7s due in the current month and have not been received, and sends a Balderas reminder to the primary applicant.
Request:	Remove the Balderas Reminder job (PBxxR700) from the batch schedule.
Recommendation:	1) Create a BSCR to remove the Balderas Reminder Jobs (PBxxR700) from the batch schedule.
Outreach Description:	
Operational Impact:	

[CIV-106802] Update SAR 7's status to flow from existing status to Complete - EDBC Accepted

- Resolved: 04/09/2020 10:05 AM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Nithya Chereddy**
Fix Version/s:	**[20.03]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**Data Change**
Minor Version:	**20.04.09**	Expedite Changes:	**Production Deployment**	Estimate:	**90**
Reporter:	**Nithya Chereddy**	Regulation Reference:	**ACWDL dated March 27, 2020**	Created:	**03/25/2020 11:04 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214654**				

Current Design: A DCR is run to suppress the mailing of SAR 7, SAR 72 and SAR 73 forms for with Submit month of April 2020.

Request: Per direction from CDSS, the periodic report should be marked as 'Complete' due to COVID-19 impact for SAR 7, SAR 72 and SAR 73 for March and Arpil.

Recommendation:

1. Update the status of SAR forms (SAR 7, SAR 72, SAR 73) with the submit month of 3/1/2020 or 4/1/2020 based on the following criteria if the latest status of the customer reporting is not 'Error', 'Complete - EDBC Accepted' or 'Not Applicable'.

a. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Generated'
i. Sent
ii. Received
iii. Reviewed- Ready to Run EDBC
iv. Complete- EDBC Accepted

b. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Sent'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

c. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Received'
i. Reviewed- Ready to Run EDBC
ii. Complete- EDBC Accepted

d. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Incomplete'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

e. Update the Customer Reporting status in the following order if the latest status of the SAR forms is 'Reviewed- Ready to Run EDBC'
i. Complete- EDBC Accepted

g. Update the Customer Reporting status to 'Not applicable' and answer the first question in "County Completeness Determination" to 'N/A' for the CalWORKS program if CW program does not exist in that case or CW program is not active.

f. Update the Customer Reporting status to 'Not applicable' and answer the second question in "County Completeness Determination" to 'N/A' for the CalFresh program if CF program does not exist in that case or CF program is not active.

Assumption/Note:
1. SAR 72 and SAR 73 customer reporting entries exist for applicable cases only.
2. If the Submit month for the SAR 7 is 3/1/2020 or 4/1/2020, irrespective of the SAR Due date, flow of statuses mentioned above will continue to mark the 'Complete-EDBC Accepted'.
3. "County Completeness Determination" questions are applicable for SAR 7 only.
4. One Journal entry will be created for every SAR 7 record.

2. Create a Journal Entry for SAR 7 with the following details once the Customer Reporting status is updated to 'Complete - EDBC Accepted'
a. Journal Category - All
b. Journal Type - Document
c. Short Description - SAR 7/SAR 2 - Semi-Annual Eligibility Status Report / Reporting Changes For Cash Aid And CalFresh
d. Long Description - Per direction from CDSS, the periodic report has been marked as 'Complete' due to COVID-19.
e. Created By - C-IV Data Change
f. Updated By - C-IV Data Change

Outreach
Description:
Operational Impact:

[CIV-106804] Do not send SAR forms to central print and update Customer Report Status for May 2020 due month

- Resolved: 04/24/2020 02:33 PM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.25**	Expedite Changes:	**Production Deployment**	Estimate:	**109**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**03/25/2020 12:27 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214659**				

Current Design:

Within the last week of each month, C-IV automates the generation of the SAR 7 periodic reports(SAR 7, SAR 72, SAR 73) for CalWORKs and CalFresh. As a part of this process, the system:
  a. Generates a file via Batch Forms Jobs
  b. Creates a Generated Document record with a status of 'Printed Centrally'
  c. Prepares and bundles the SAR forms with other forms for the Central Print Facility to send to the customer
  d. Creates a Customer Reporting entry with a status of 'Sent' and sets a due date effective the last day of the next calendar month.
  e. Sends the bundles via SFTP to the central print facility
  f. Queues the electronic version of the SAR forms to be posted to the self-service portal (C4Y/YBN), if applicable

Request:

Per direction from CDSS, the SAWS will,
Automatically complete Periodic Reports (SAR 7) for CW/CF Cases due between March 2020 and May 2020. The CW/CF program will not be automatically terminated due to SAR7 not received between March 2020 and May 2020.

In order to facilitate this request, several automated processes will be deactivated.

Recommendation:

  1. Until further notice, update the System to continue to Generate SAR7 Reports, but not send them to the customer.
    a. Deactivate the SAR7 Sweep Job (LRS: PBXXR410, CIV: PB00R515) from the CIV batch scheduler for April 24, 2020.
    b. Operationally execute the SAR7 Sweep Job (LRS: PBXXR410, CIV: PB00R515) and subsequent Forms Thread Jobs to process the records in SYS_TRANSACT.
    c. Run an operational DCR to update the GENERATE_DOC records' status to 'Print Central Cancelled' for each GENERATE_DOC record generated by the operationally-run SAR7 job (PB00R515), in which the case tied to the GENERATE_DOC record has a CW, CF, or CW and CF program in which the SAR7 is due. This includes SAR7, SAR72, and SAR73 documents.

  2. Operationally run the DCR to update the status of SAR forms (SAR 7, SAR 72, SAR 73) for CW, CF programs with the submit month of 5/1/2020 based on the following criteria if the latest status of the customer reporting is not 'Error', 'Complete - EDBC Accepted' or 'Not Applicable'. This applies to the SAR forms generated through both Batch and Online.

    a. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Generated'
    i. Sent
    ii. Received
    iii. Reviewed- Ready to Run EDBC
    iv. Complete- EDBC Accepted

    b. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Sent'
    i. Received
    ii. Reviewed- Ready to Run EDBC

iii. Complete- EDBC Accepted

c. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Received'
i. Reviewed- Ready to Run EDBC
ii. Complete- EDBC Accepted

d. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Incomplete'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

e. Update the Customer Reporting status in the following order if the latest status of the SAR forms is 'Reviewed- Ready to Run EDBC'
i. Complete- EDBC Accepted

g. Update the Customer Reporting status to 'Not applicable' and answer the first question in "County Completeness Determination" to 'N/A' for the CalWORKS program if CW program does not exist in that case or CW program is not active.

f. Update the Customer Reporting status to 'Not applicable' and answer the second question in "County Completeness Determination" to 'N/A' for the CalFresh program if CF program does not exist in that case or CF program is not active.

Assumption/Note:
1. SAR 72 and SAR 73 customer reporting entries exist for applicable cases only.
2. If the Submit month for the SAR 7 is 5/1/2020, irrespective of the SAR Due date, flow of statuses mentioned above will continue to mark the 'Complete-EDBC Accepted'.
3. "County Completeness Determination" questions are applicable for SAR 7 only.
4. One Journal entry will be created for every SAR 7 record.

3. Operationally run the DCR to create a Journal Entry for SAR 7 with the following details once the Customer Reporting status is updated to 'Complete - EDBC Accepted'
a. Journal Category - All
b. Journal Type - Document
c. Short Description - SAR 7/SAR 2 - Semi-Annual Eligibility Status Report / Reporting Changes For Cash Aid And CalFresh
d. Long Description - Per direction provided in ACWDL dated March 27, 2020, the periodic report has been marked as 'Complete' due to COVID-19.
e. Created By - C-IV Data Change
f. Updated By - C-IV Data Change

Outreach Description:
Operational Impact:

[CIV-106810] COVID-19: Update CIV Principle Period of Maintenance (PPM)
- Resolved: 03/30/2020 04:04 PM

Issue Type:	**SCR**	Team Responsible:	**Batch Operations**	Assignee:	**Ryan O'Mary**	
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**	
Minor Version:	**20.03.29**	Expedite Changes:	**Production Deployment**	Estimate:	**6**	
Reporter:	**Dana K. Petersen**	Regulation Reference:	**Exec Order issued on 3/18/2020**	Created:	**03/25/2020 04:04 PM**	
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Dave McKinney**	Training Impacted:		Funding Source:	**C-IV M&O**	
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**			
Other Agency Cross Reference:						

Current Design: The C-IV application is available at 6:30 AM Monday through Saturday. Sunday is not available all day.

Request: To make the C-IV application available beginning at 5:30 AM every day of the week (including Sundays).

Recommendation:

1) Beginning 3/30/2020 and until further notice, update the batch scheduler to make C-IV available to users at 5:30 AM.

2) Update the batch scheduler to include the job to make C-IV available on Sundays for the following dates.
Note: Some Sundays will have partial hours per the following schedule. Additional Sundays may be added later depending on the outcome of a checkpoint to be determined at a future date.

April 5 2020	C-IV System will be available from noon to 9:00pm
April 12 2020 (Easter)	C-IV System will be available from 5:30am to 9:00pm
April 19 2020	C-IV System will be available from 5:30am to 9:00pm
April 26 2020	C-IV System will be available from 5:30am to 9:00pm

NOTE: Should batch run long on a given night, the batch operators will need to make a decision: (a) if there are update jobs still running, batch will not bring C-IV online (e.g. MEDS jobs EW 20). Under this circumstance, a C-IV notification will be sent out to the user community. (b) If non update jobs are running, the system will be brought online with the caveat that online performance may be slow until the jobs complete, this will NOT warrant a C-IV notification.

Outreach Description:

Operational Impact:

[CIV-106851] Add CF 377.1 form and One-Time Mass Mailer
- Resolved: 05/07/2020 03:20 PM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Pramukh Karla**
Fix Version/s:	**[20.03]**	Designer Contact:	**Jamie Ng**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.07**	Expedite Changes:	**Production Deployment**	Estimate:	**87**
Reporter:	**Nithya Chereddy**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**03/30/2020 05:36 PM**
Status:	**In Production**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214803**				

Current Design:	In LRS/CalSAWS the 377.1 generates from EDBC when the CalFresh program is recertified.
Request:	Due to COVID-19 CalFresh cases are being recertified through a data change, These cases will not be run through EDBC and will require a CF 377.1 to inform the customer about the new RE period.
Recommendation:	1). LRS/CalSAWS only: Update the existing CF 377.1 in Template Repository to populate for the new RE period. 2) C-IV only: Add the CF 377.1 to Template Repository and populate for the new RE period. 3.) Generate this Form for the cases that were given new RE periods due to COVID-19.
Outreach Description:	
Operational Impact:	

[CIV-106872] Do not send CF NEC (CF) or NA RE X (CW)
- Resolved: 04/03/2020 05:48 PM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Stephanie Hugo**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.06**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**03/31/2020 06:25 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214851**				

Current Design:	CF NEC (Notice of Expiration) job is PBXXR570. NA RE X (CalWORKS RE Term NOA) job is PB00R441.
Request:	TCF RE Packets are still to follow the normal process. CW and regular CF RE Packets will automatically be completed.
Recommendation:	1) Create a DCR to remove non-TCF programs from SYS_TRANSACT inserted by batch job (PBXXR570)and schedule it to run as a stored procedure job via BSCR as a predecessor to the forms thread jobs. 2) Deactivate the CW RE X job (JB00R441M) via BSCR effective immediately and until further notice.
Outreach Description:	
Operational Impact:	

[CIV-106881] Generate CalFresh NEC effective for June 2020

- Resolved: 05/06/2020 01:06 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.06**	Expedite Changes:	**Production Deployment**	Estimate:	**30**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**04/01/2020 02:47 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214877**				

Current Design:

Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in C-IV:
1) Batch Jobs PB00R510, PB00R511, and PB00R512 generate RE Packets for CW, CF, CW/CF and TCF programs. These jobs run in the middle of each month for CW/CF cases with an RE due at the end of the next calendar month.
2) PB00R441 generates the CW NA RE X to inform recipients of the expiration of RE and runs prior to 10-day each month.
3) PBXXR570 - CF NEC is currently scheduled to continue to run the first week of each month, however an intermediate operational job was added with SCR (CA-214851/CIV-106872) to prevent non-TCF packets from generating.
4) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.
5) C4Yourself RE Batch Job PB00Y100 was deactivated
6) RE Discontinuance Text Notification Jobs (PB00Y904 and PB00Y905) were deactivated

Request:

This is the first SCR to reactivate the jobs that are part of the CW/CF Redetermination process that had been turned off previously.

Recommendation:

1) CIV and LRS:
Deactivate the temporary DCR job that removes non-TCF CalFresh records from generating a CF NEC.

2) LRS Only
The temporary DCR job to suppress Regular CalFresh cases from being sent a NEC NOA ran on 5/4/2020. The regular CF cases with an RE Due in June should have been sent on the batch night of 5/4/2020.
Operationally run a DCR to re-insert regular CalFresh cases into SYS_TRANSACT to be processed and sent a NEC NOA for June 2020.

3) Reactivate the CW/CF RE Appointment and Packet jobs for LRS only:
PB19C902 - RE appointments and Packets CW/CF (5/5/2020)
PB19C909 - RE appointments and Packets CW/CF 2nd instance (5/6/2020)

Outreach Description:

Operational Impact:

[CIV-106912] Updates to C4Yourself RE Batch Jobs

- Resolved: 04/14/2020 09:20 AM

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.04.15**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Gabriel Trejo**	Regulation Reference:		Created:	**04/03/2020 12:28 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Inez Finnigan [X]**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design:	C4Yourself Recertification sweep (PB00Y100) runs monthly to create e-apps for the CW, CF, and MC programs.
Request:	Prevent the C4Yourself Recertification sweep (PB00Y100) from running for April and May.
Recommendation:	Execute BSCR to purge the following job from the batch schedule for April and May. - C4Yourself Recertification sweep (PB00Y100) Note: This job creates e-apps for the CW, CF, and MC programs.
Outreach Description:	
Operational Impact:	

[CIV-107072] Apply 407 Good Cause to individuals who have exhausted their 60 Month TANF clock and have the state funded aid code

- Resolved: 04/30/2020 06:09 PM

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Sidhant Garg**
Fix Version/s:	**[20.03]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.30**	Expedite Changes:	**Production Deployment**	Estimate:	**38**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**04/20/2020 04:54 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-215728**				

Current Design: CIV-106721 enabled the Time Limit Good Cause reason 407 Lack of Supportive Services for the CalWORKs 48 month-time-clock and the Welfare-to-Work 24 month-time-clock for March, April, May, and June time limit months. However, current criteria only applies to people that have not exhausted their 60-month TANF clock and do not have another 48-month clock exemption.

Request: Based on clarification from CDSS, there is a population we are missing with our current logic. If someone has exhausted their 60 month clock, but has months remaining on their 48-month clock, they should switch to a State-funded aid code and be eligible for the 407 exemption.

Recommendation: Update the DCR job to include individuals who has exhausted their 60 month clock, but has months remaining on their 48-month clock and one of the following State-funded aid code for the time limit month.

32 - CW-TANF-Timed Out (State)
3L - CW-All Other Families (State)
3M - CW-Two Parent (State)
3U - CW-Two Parent (State)
3W - CW-TANF-Timed Out (State)

Outreach Description:
Operational Impact:

[CIV-107089] Manually Sweep TCF Programs for Disc (May)
- Resolved: 04/29/2020 03:40 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**David King**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.30**	Expedite Changes:	**Production Deployment**	Estimate:	**25**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**04/21/2020 09:35 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-215780**				

Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation: 1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.
Request:	Transitional CalFresh(TCF) is an exception to the executive order and should continue to be discontinued at the end of the 5-month RE Period
Recommendation:	Execute a DCR to mimic the discontinuance sweep for TCF cases that are past their re-certification date. Reference logic in batch job below. PB00E139 - org.civ.batch.edbcsweeps.FindDiscontinueFSRecert
Outreach Description:	
Operational Impact:	

[CIV-107220] Reactivate CalWORKs and CalFresh RE packet generation sweeps
- Resolved: 05/14/2020 03:24 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.15**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/05/2020 06:11 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214877**				

Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/ CF RE Packet generation in C-IV: 1) Batch Jobs PB00R510, PB00R511, and PB00R512 generate RE Packets for CW, CF, CW/CF and TCF programs. These jobs run in the middle of each month for CW/CF cases with an RE due at the end of the next calendar month. 2) C4Yourself RE Batch Job PB00Y100 was deactivated
Request:	Reactivate CW/CF RE automated processes effective for the June RE Submit Month.
Recommendation:	Reactivate the following jobs: PB00R510, PB00R511, and PB00R512 RE packet generation (Next Scheduled Date - 5/15/2020) PB00Y100 - C4Yourself RE batch job (Next Scheduled Date =-5/16/2020)
Outreach Description:	
Operational Impact:	

[CIV-106498] Update BRM address for Riverside County District 18

- Resolved: 06/10/2020 04:18 PM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Sureshnaidu Mullaguri**
Fix Version/s:	**[20.05]**	Designer Contact:	**Stephanie Hugo**	Change Type (SCR):	**Data Change**
Minor Version:	**20.06.12**	Expedite Changes:	**Production Deployment**	Estimate:	**43**
Reporter:	**Maria Arceo**	Regulation Reference:		Created:	**02/25/2020 08:41 AM**
Status:	**In Production**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design: Riverside District 18 has a new BRM address that differs from the BRM address currently listed in C-IV and requires updating.

Current Address:
DEPT. OF PUBLIC SOCIAL SERVICES
ATTN DART
4060 COUNTY CIRCLE DR
RIVERSIDE CA 92503-9807

Request: Please update the BRM address in C-IV for District 18.

Recommendation: Update District 18 address:
DEPT. OF PUBLIC SOCIAL SERVICES
ATTN DART
PO BOX 7789
RIVERSIDE CA 92513-9802

Outreach Description:
Operational Impact:

[CIV-106755] Restart Skip Issuance for Incomplete RE/SAR7 (COVID-19)
- Resolved: 06/25/2020 11:32 AM

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Reese Williams**
Fix Version/s:	**[20.05]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.25**	Expedite Changes:	**Production Deployment**	Estimate:	**81**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL dated March 19, 2020 ; EO-N-29-20**	Created:	**03/22/2020 08:51 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214552**				

Current Design:	The following issuance skip scenarios are suspended for CalWORKs and CalFresh programs due to Executive order N-29-20.
	    Skip Issuance Reporting Validation
	    Skip Issuance Redetermination Validation

Request:	Restart skip scenarios and disc sweeps for CalWORKs and CalFresh programs.

Recommendation:	1) Execute a DCR to High Date the following Fiscal Transact Map scenarios for CalWORKs and CalFresh to prevent Reporting or Redetermination skips.
	    Skip Issuance Reporting Validation
	    Skip Issuance Redetermination Validation
	
	2. Create a BSCR to Turn off the Datafix job (PS00S901) - TCF Cases with overdue recert are being deleted from issuance transact daily.

Outreach Description:	
Operational Impact:	

[CIV-106784] Reactivate Balderas Reminder Batch Job
- Resolved: 06/18/2020 02:51 PM

Issue Type:	**SCR**	Team Responsible:	**Batch Operations**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.23**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**03/24/2020 11:39 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214631**				

Current Design:
Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.

Request:
The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.

Recommendation:
Create a BSCR to reactivate the Balderas Reminder Jobs (PBXXR700) beginning with the 6/23/2020 batch schedule

Outreach Description:

Operational Impact:

[CIV-106786] Reactivate CW/CF SAR 7 Central Print processes

- Resolved: 05/20/2020 05:00 PM

Issue Type:	**SCR**	Team Responsible:	**Batch Operations**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.23**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**03/24/2020 11:58 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214634**				

Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.
Request:	The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.
Recommendation:	Create a BSCR to reactivate the following job in CIV for the next scheduled run date of May 23 2020 : PB00R515 - SAR 7 Sweep Job
Outreach Description:	
Operational Impact:	

[CIV-106880] Reactivate NA RE X (CW)
- Resolved: 06/15/2020 09:08 AM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.18**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**04/01/2020 02:16 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214871**				

Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in C-IV: 1) PB00R441 generates the CW NA RE X to inform recipients of the expiration of RE and runs prior to 10-day each month for CW cases with a RE Submit Month for the current (Batch) Month.
Request:	Reactivate CW/CF RE automated processes effective for the June RE Submit Month
Recommendation:	Reactivate Batch Job PB00R441 for the 6/18/2020 Batch Schedule to beginning sending the CW NA RE X.
Outreach Description:	
Operational Impact:	

[CIV-107009] ACL 19-76 Update EID values in the forms
- Resolved: 05/06/2020 09:57 AM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Stephanie Hugo**
Fix Version/s:	**[20.05]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**41**
Reporter:	**Toshi Gupta**	Regulation Reference:	**ACL 19-76**	Created:	**04/14/2020 12:37 PM**
Status:	**In Production**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-215592**				

Current Design:	SCRs CA-209033 C-IV 104383 made updates to the forms to dynamically update the text on the form to display the Earned Income Disregard (EID) value with either $225 or $500 based on the form generation date.
Request:	Update the EID values within the form text to display $225 or $500 based on the EDBC begin date instead of the form generation date.
Recommendation:	Update the forms NA 301, NA 303 in C-IV and NA 274G, NA 840 in LRS, to update the text within the forms to populate EID values based on the EDBC begin date instead of the form generation date.
Outreach Description:	
Operational Impact:	

[CIV-107185] Issue May 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments

- Resolved: 06/11/2020 03:40 PM

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Sidhant Garg**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.13**	Expedite Changes:	**Production Deployment**	Estimate:	**135**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated May 11, 2020**	Created:	**04/30/2020 02:20 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216064**				

Current Design:

The CIV System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request:

Disaster CalFresh has been approved for the State of California due to COVID-19 emergency. The State has received approval to supplement all current CalFresh recipients up to the Maximum Allotment for May 2020 benefit month.

Recommendation:

1) Create a DCR to insert Manual EDBC records for the March 2020 and April 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have not yet received the Disaster Supplement benefit based on the following conditions:
   a. Include all cases with Active CalFresh program in March 2020 and April 2020 and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Include cases that were skipped earlier. Insert a record in ISSUANCE_TRANSACT for these records.

2) Create a DCR to insert Manual EDBC records for the May 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have received less than the maximum allotment for their household size
based on the following conditions:
   a. Include all cases with Active CalFresh program in May 2020 and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Exclude the TCF cases with Overdue recert.

3) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
NOTE: Validate FIS has turned on SDFSP EBT Benefit Type.

4) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

5) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For March 2020 and April 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated April 2, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For May 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 11, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

6)) Do a BSCR to schedule EBT Food writer and reader jobs to run on Saturday. POXXF401, POxxF441 daily Writers, and the readers PIXX463, PIXXF403 for 39 counties.

7) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. SDFSP will be used as the benefit Type when sending the issuances to FIS.

Per direction from ACWDL dated May 11, 2020, an emergency allotment was issued for the XXXXX 2020 benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

Outreach
Description:
Operational Impact:

[CIV-107207] Create External Recovery Accounts for the 6th Month TCF overIssuance

- Resolved: 05/28/2020 10:23 AM

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Sidhant Garg**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.05.28**	Expedite Changes:	**Production Deployment**	Estimate:	**72**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated March 27, 2020**	Created:	**05/05/2020 10:46 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216140**				

Current Design:

SCR # CIV-106735 (Suspend Skip Issuance and Disc Sweeps for Incomplete RE/SAR7) implemented policy changes as described in ACWDL dated 03-27-2020, Executive order N-29-20
regarding continuing eligibility benefits for customers unable to return a SAR-7 or Recertification Packet due to COVID-19. With SCR # CIV-106735, effective March 27, 2020, CalFresh programs
would no longer skip issuances when incomplete Reporting and Redetermination packets are detected. As the Skip Issuance Reasons were turned off to allow benefits not to skipped due to incomplete reports,
TCF authorization records with a Redetermination date in March were also issued April 2020 benefits.

Request:

The State has expressed their intent to repay to FNS directly the amount of overissued TCF funds due to the sixth month of TCF being issued as a result of SCR # CIV-106735. With SCR # CIV-107207, the CalSAWS project will be creating an automatic TCF Recovery Account for each sixth month of TCF issued, posting a Transaction and closing the TCF Recovery Account.

Recommendation:

Create External Recovery Accounts with the following data points for the sixth month of TCF (April 2020) issued as a result of SCR # CIV-106735.
Status - Active
Cause Code - CalFresh - Admin Caused (after 3/2000)
Reason - Administrative Error
Responsible Party - Payee of the sixth month Issuance.
Overissuance Amount - Issuance Amount of the sixth month Issuance

Once the recovery accounts are created, perform the following actions:
Post a transaction with a Transaction Type of 'Courtesy Collection' with a negative amount equal to the outstanding balance on the recovery account. This would make the remaining balance on the account as Zero.
Create a Journal Entry for the recovery accounts created. The Journal Entry will say – "Recovery Account ######## has been set up for the sixth month of TCF issued in April 2020".
Provide a list to the Counties for the impacted recovery accounts.

Note: If a user created Recovery Account has already been set up for the sixth month of TCF issued in April 2020, the system will not set up a new TCF Recovery Account nor close an existing TCF Recovery Account through this automated process. If a user created Recovery Account is set up for the sixth month of TCF, a County Staff member with appropriate security rights should post a Recovery Account Transaction of type 'Courtesy Collection' for the balance of the TCF Recovery Account, and allow the nightly batch to update the Recovery Account status to 'Closed / Paid in Full'.

Outreach Description:

Provide a list to the Counties for the impacted recovery accounts.

Operational Impact:

[CIV-107219] Reactivate the CalWORKs and CalFresh RE discontinue Text Notification jobs

- Resolved: 06/22/2020 03:08 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.23**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Exec Order issued on 3/18/2020**	Created:	**05/05/2020 06:01 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design: Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in C-IV:
1) RE Discontinuance Text Notification Jobs (PB00Y904 and PB00Y905) were deactivated

Request: Reactivate CW/CF RE automated processes effective for the June RE Submit Month.

Recommendation: Reactivate the following monthly jobs starting with the 6/23/2020 Batch Schedule:
PB00Y904 - CW RE discontinue Text Notification,
PB00Y905 - FS RE Disc Text Notification

Outreach Description:
Operational Impact:

[CIV-107226] Manually Sweep TCF Programs for Disc (Effective June)
- Resolved: 05/27/2020 04:14 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**David King**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.30**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 10:18 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216179**				

Current Design: Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in C-IV:
1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated through SCR CIV-106735. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.

Request: Transitional CalFresh(TCF) is an exception to the executive order and should continue to be discontinued at the end of the 5-month RE Period.

Recommendation: Execute a DCR to mimic the discontinuance sweep for TCF cases that are past their re-certification date. Reference logic in batch job below.
 PB00E139 - org.civ.batch.edbcsweeps.FindDiscontinueFSRecert

Outreach Description:

Operational Impact:

[CIV-107230] Enable to NA 960X Job
- Resolved: 06/04/2020 11:57 AM

Issue Type:	**SCR**	Team Responsible:	**Client Correspondence**	Assignee:	**Harish Katragadda**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.11**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**05/06/2020 03:41 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216186**				

Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.
Request:	The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.
Recommendation:	Reactivate the NA 960X Batch Job (PBXXR440) for the next scheduled run of 6/12/2020.
Outreach Description:	
Operational Impact:	

[CIV-107233] Enable the No Change SAR 7 batch job
- Resolved: 06/01/2020 02:42 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.01**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 07:46 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216192**				

Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.
Request:	The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.
Recommendation:	Enable the No Change SAR 7 Batch Job. CIV: PB00E142 LRS:PB19E458
Outreach Description:	
Operational Impact:	

[CIV-107234] Enable Text Notification jobs
- Resolved: 05/29/2020 12:54 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.01**	Expedite Changes:	**Production Deployment**	Estimate:	**25**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 08:02 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216193**				

Current Design: Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.

Request: The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.

Recommendation: Enable the following jobs:
PB00Y917 - SAR7 Sent Text Notification (Monthly - Next scheduled execution is 6/1/2020)
PB00Y908 - SAR7 Late SAR7 Reminder Text Notification (Monthly - Next scheduled execution is 6/13/2020)
PB00Y903 - SAR7 Discontinue Text Notification (Monthly - Next scheduled execution is 6/23/2020)
PB00Y918 - SAR7 Received Text Notification (Daily - will resume on 6/1/2020)
PB00Y919 - SAR7 Complete Text Notification (Daily - will resume on 6/1/2020)
PB00Y907 - SAR7 Balderas Reminder Text Notification (Daily - will resume on 6/24/2020)

Outreach Description:

Operational Impact:

[CIV-107329] Turn off RCA Discontinuance Sweep

- Resolved: 06/17/2020 11:45 AM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.18**	Expedite Changes:	**Production Deployment**	Estimate:	**27**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL June 11,2020**	Created:	**05/22/2020 12:34 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216602**				

Current Design:	For RCA, the benefit month must be within 8 months of either the entry date (for a federally-funded person) or the application date (for a state-funded person) Batch runs Monthly to discontinue RCA Programs after the 8th month of eligibility.
Request:	Due to the COVID-19 Pandemic, the State has requested to deactivate the RCA Discontinuance process until further notice.

Recommendation:	1) Create a BSCR to deactivate the following monthly RCA discontinuance batch sweep job prior to the next scheduled run date of June 18, 2020 and until further notice:
	   PB00E128 - Find RCA Discontinue
	
	2) Provide a list of cases with an RCA program in which a program person has a Role Reason of 'Ineligible Non Citizen' effective 6/1/2020, and a Citizenship record valid for the benefit month with a 'Date of Entry' prior to 11/01/2019.
	This list will include the Standard List Columns:
	      Case Name
	      Case Number
	      County
	      Unit
	      Unit Name
	      Office Name
	      Worker ID

Outreach Description:	A list of affected cases will be posted to the CalACES Web Portal in the following location: CalACES Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CIV-107329
Operational Impact:	

[CIV-107459] Apply 407 Lack of Supportive Services Good Cause Reason for July and August

- Resolved: 06/25/2020 04:26 PM

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Reese Williams**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.25**	Expedite Changes:	**Production Deployment**	Estimate:	**45**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Extension of EO N-69-20**	Created:	**06/16/2020 10:14 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-217152**				

Current Design: CIV-106721 enabled the Time Limit Good Cause reason 407 Lack of Supportive Services for the CalWORKs 48 month-time-clock and the Welfare-to-Work 24 month-time-clock for March, April, May, and June time limit months.

Request: On June 16, 2020, the Governor of California signed EO N-69-20 to extend the process of applying Good Cause reason 407 to eligible recipients.

Recommendation:
 1. Update the Data Fix job to keep on applying the Good Cause reason of 407 through August 2020.
 2. Do a CTCR for category 863 to update the end date of the record which expires on 06/30/2020 to 08/31/2020.
 3. Do a CTCR for category 863 to update the begin date of the record from 07/01/2020 to 09/01/2020.

Outreach Description:

Operational Impact:

[CIV-107218] Reactivate the RE Discontinuance sweeps for CalWORKs and CalFresh

- Resolved: 06/30/2020 04:37 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.06]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.30**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/05/2020 05:49 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216161**				

Current Design: Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in C-IV:
1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.

Request: Reactivate CW/CF RE automated processes effective for the June RE Submit Month.

Recommendation: Reactivate the following jobs starting with the 6/30/2020 Batch Schedule:
 PB00E139 - FS Recert Disc
 PB00E141 - CW RE Disc

Outreach Description:

Operational Impact:

[CIV-107231] Enable SAR 7 Disc Sweep

- Resolved: 07/01/2020 04:17 PM

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Chris Larson**
Fix Version/s:	**[20.06]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.07.01**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 04:01 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216187**				

Current Design:
Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.

Request:
The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.

Recommendation:
Reactivate the SAR 7 Discontinuance job PB00E140 ongoing beginning with the 7/02/2020 Batch Schedule.

Outreach Description:

Operational Impact:

[CIV-107258] Issue June 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments

- Resolved: 07/09/2020 01:53 PM

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Reese Williams**
Fix Version/s:	**[20.06]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.07.11**	Expedite Changes:	**Production Deployment**	Estimate:	**135**
Reporter:	**Tyler Vaisau**	Regulation Reference:	**ACWDL dated May 21st, 2020**	Created:	**05/11/2020 02:04 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-216282**				

Current Design:

The CIV System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request:

Disaster CalFresh has been approved for the State of California due to COVID-19 emergency. The State has received approval to supplement all current CalFresh recipients up to the Maximum Allotment for May 2020 benefit month.

Recommendation:

1) Create a DCR to insert Manual EDBC records for the April 2020 and May 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have not yet received the Disaster Supplement benefit based on the following conditions:
  a. Include all cases with Active CalFresh program in April 2020 and May 2020 and no Disaster Supplement issued yet.
  b. Use the household size from the latest Accepted and Saved Regular EDBC
  c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
  d. Exclude any Overpayments from the previous potential benefit calculation.
  e. Include cases that were skipped earlier. Insert a record in ISSUANCE_TRANSACT for these records.

2) Create a DCR to insert Manual EDBC records for the June 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have received less than the maximum allotment for their household size based on the following conditions:
  a. Include all cases with Active CalFresh program in June 2020 and no Disaster Supplement issued yet.
  b. Use the household size from the latest Accepted and Saved Regular EDBC
  c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
  d. Exclude any Overpayments from the previous potential benefit calculation.
  e. Exclude the TCF cases with Overdue recert.

3) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
NOTE: Validate FIS has turned on SDFSP EBT Benefit Type.

4) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

5) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For April 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated April 2, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For May 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 11, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For June 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 21, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

6)) Do a BSCR to schedule EBT Food writer and reader jobs to run on Saturday. POXXF401, POxxF441 daily Writers, and the readers PIXX463, PIXXF403 for 39 counties.

7) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. SDFSP will be used as the benefit Type when sending the issuances to FIS.

8) Execute a DCR to end date the following Fiscal Transact Map scenarios for CalFresh to prevent SAR or RE skips.
   Skip Issuance Reporting Validation
   Skip Issuance Redetermination Validation

   Note : Once the EA process to issue June 2020 EA allotments is completed the above skip reasons will be turned back on.

**Outreach
Description:**

Operational Impact:

[CIV-107420] Provide CMSP Administrator with List for Recertifications
- Resolved: 06/26/2020 09:00 AM

Issue Type:	**SCR**	Team Responsible:	**CalHEERS**	Assignee:	**Jarred Stein**
Fix Version/s:	**[20.06]**	Designer Contact:	**Renee Gustafson**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.30**	Expedite Changes:	**Production Deployment**	Estimate:	**30**
Reporter:	**Renee Gustafson**	Regulation Reference:	**CMSP ACL 20-02**	Created:	**06/05/2020 12:45 PM**
Status:	**In Production**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design:	Per CMSP, in keeping in line with the Governor's Executive Order regarding Medi-Cal and other specified State Programs, the CMSP Governing Board requests that C-IV and CalWIN suspend the redetermination of benefits for a period of 90 days for all active CMSP aid codes (50, 8F, 88 and 89).
Request:	This suspension is extended until further notice. The CMSP Administrator requested a list of individuals who are in receipt of CMSP (aid codes: 50, 8F, 88, 89) for benefit months June through and including December 2020 and the individual has a CMSP Certification End Date of June through and including December 2020 which has not yet been advanced through a CMSP Re-Application. 1. Provide to the CMSP administrator, a list of individuals who are currently active on CMSP; include a column with CIN and certification end date.
Recommendation:	1. Generate a list of individuals who are in receipt of CMSP (aid codes: 50, 8F, 88, 89) for benefit months June through and including December 2020 and the individual has a CMSP Certification End Date of June through and including December 2020 which has not yet been advanced through a CMSP Re-Application. The list will include columns for CIN, Aid Code and Certification End Date. The list will be provided to the CMSP administrator via secure connection.
Outreach Description:	
Operational Impact:	

[CIV-107537] Provide a list of DCF Cases with an Overpayment for June 2020
- Resolved: 07/07/2020 02:40 PM

Issue Type:	**SCR**	Team Responsible:	**Eligibility**	Assignee:	**Nicholas Trusso**
Fix Version/s:	**[20.06]**	Designer Contact:	**Jason M. Francis**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.07.07**	Expedite Changes:	**Production Deployment**	Estimate:	**38**
Reporter:	**Jason M. Francis**	Regulation Reference:		Created:	**06/30/2020 05:04 PM**
Status:	**In Production**	Impact Analysis:	**[Other]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:					

Current Design:	CIV-107431 identified DCF cases that were overpaid as part of the EID/IRT batch job (CIV-105562). These cases were run for the July 2020 benefit month to correct the income calculation. June 2020 benefits were not updated, as a supplemental disaster benefit was applied, giving the max allotment.
Request:	Although the CF household was given a full allotment for the June 2020 benefit month, the ratio of the regular CF allotment and the disaster allotment may have been affected by an incorrect income calculation. Counties that wish to apply an overpayment have requested a list of affected cases.

Recommendation:	1) Provide a list of cases with a CalFresh program that was run through a batch EDBC the evening of 6/18/2020 and as part of SCR CIV-107431.
	As they were previously provided in lists as part of SCR CIV-107431, exclude cases that meet any of the following criteria:
	    a) CF program was discontinued by the Batch EDBC
	    b) CF program person was closed by the Batch EDBC
	    c) Batch EDBC was set as Read-Only
	    d) CF Program was skipped by the Batch run
	    e) Case was identified as requiring additional review
	Note: The list will be named 'DCF Cases with an Overpayment for June 2020'
	
	This list will include the Standard List Columns:
	        Case Name
	        Case Number
	        County
	        Unit
	        Unit Name
	        Office Name
	        Worker ID

Outreach Description:	List of affected cases will be posted to the CalSAWS Web Portal in the following location: CalSAWS SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > CIV-107537 CIT 0129-20 "CIV-107537 DCF Cases with a June 2020 Overissuance - List Posted" was posted on 7/8/2020.
Operational Impact:	

[CIV-106727] Reactivate CW 48 Month Time Clock Batch Discontinuances

Issue Type:	**SCR**	Team Responsible:	**Batch/Interfaces**	Assignee:	**Nicholas Sturges**
Fix Version/s:	**[20.07]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.08.19**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**Exec Order issued on 3/18/2020**	Created:	**03/19/2020 11:57 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-214495**				

Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the SAWS were to exempt months or partial months of CalWORKs aid from being counted on the 48-month time clock through August 2020. In addition, the systems were updated to deactivate the CW 48-month time clock batch discontinuance job.
Request:	effective July 2020, the CW 48-Month Discontinuance Batch Job will be reactivated.
Recommendation:	Update the Batch Scheduler to reactivate batch job PB00E149 effective 8/19/2020.
Outreach Description:	
Operational Impact:	

[CIV-106963] Issue July 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Eric Chu**
Fix Version/s:	**[20.07]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.15**	Expedite Changes:	**Production Deployment**	Estimate:	**135**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL dated June 23, 2020**	Created:	**04/08/2020 03:25 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-215371**				

Current Design:

The CIV System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request:

Disaster CalFresh has been approved for the State of California due to COVID-19 emergency. The State has received approval to supplement all current CalFresh recipients up to the Maximum Allotment for July 2020 benefit month.

Recommendation:

1) Create a DCR to insert Manual EDBC records for the May 2020 and June 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have not yet received the Disaster Supplement benefit based on the following conditions:
   a. Include all cases with Active CalFresh program in May 2020 and June 2020 and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Include cases that were skipped earlier. Insert a record in ISSUANCE_TRANSACT for these records.

2) Create a DCR to insert Manual EDBC records for the July 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have received less than the maximum allotment for their household size based on the following conditions:
   a. Include all cases with Active CalFresh program in June 2020 and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Exclude the TCF cases with Overdue recert.

3) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
NOTE: Validate FIS has turned on SDFSP EBT Benefit Type.

4) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

5) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For May 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 11, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For June 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 21, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For July 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 08/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated June 23, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

6)) Do a BSCR to schedule EBT Food writer and reader jobs to run on Saturday. POXXF401, POxxF441 daily Writers, and the readers PIXX463, PIXXF403 for 39 counties.

7) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. SDFSP will be used as the benefit Type when sending the issuances to FIS.

Outreach
Description:
Operational Impact:

[CIV-107153] Turn off the DCR job that applies 407 Lack of Supportive Services Good Cause Reason

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Sidhant Garg**
Fix Version/s:	**[20.07]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.08.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**16**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated March 27, 2020 ; EO-N-69**	Created:	**04/28/2020 01:26 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-215915**				

Current Design: CIV-106721 enabled the Time Limit Good Cause reason 407 Lack of Supportive Services for the CalWORKs 48 month-time-clock and the Welfare-to-Work 24 month-time-clock for March, April, May, and June time limit months.

Request: Turn off the DCR job once the Good Cause reason of 407 Lack of Supportive Services is applied to March, April, May, and June time limit months.

Recommendation: Do a BSCR to turn off the DCR job once the Good Cause reason of 407 Lack of Supportive Services is applied to March, April, May, and June time limit months.

Outreach Description:
Operational Impact:

[CIV-107236] FSP/HSP/HVP: Update validation for Payee status on Service Arrangement Detail page

- Resolved: 06/17/2020 11:41 AM

Issue Type:	**SCR**	Team Responsible:	**Fiscal**	Assignee:	**Ishrath Khan**
Fix Version/s:	**[20.07]**	Designer Contact:	**Ishrath Khan**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**123**
Reporter:	**Ishrath Khan**	Regulation Reference:		Created:	**05/07/2020 11:04 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA 216199**				

Current Design: The following Cal-OAR SCRs added constraints around Payee status for Family Stabilization (FSP), Housing Support Program (HSP) and Home Visit Progam (HVP) with releases 20.03 and 20.05.
CA 205441 C-IV 10075 - FSP/HSP
CA 57298 C-IV 780 - FSP
CA 208988 C-IV 104367 - HSP
CA 208155 C-IV 103989 - HVP
As a result, the counties have been unable to issue payments to eligible individuals who do not have a specific status as listed in these respective SCRs. The counties are therefore requesting removal of the check on Person status in order to enable the payments to be issued to eligible program participants.

Request: Remove the check on Person status on the Service Arrangement detail page added as part of the above group of Cal-OAR SCRs.

Recommendation:
1. Update the validation on the Service Arrangement Detail page after the Arrangement Period is selected, to allow a Service Arrangement to be created for Family Stabilization or Family Stabilization - Transportation regardless of the status of the Payee on CalWORKs, WTW, or REP.
• Payee - The <Program> program is not Active, Non-Comp, Good Cause or Sanction for a single day in the Arrangement period. Please adjust the dates.
Note: <Program> will be CalWORKs, WTW, or REP program in this validation. If the program status is not any of the following - Active, Non-Comp, Good Cause, Exempt or Sanction, for even a single date within the Service Arrangement period, then the program/person becomes ineligible to receive Family Stabilization services. The check on Person status will be removed to enable 'Same as Provider' option to be selected.
Note: The Need person will still need to have an Active record on the Family Stabilization Detail page.
2. Update the validation on the Service Arrangement Detail page after the Arrangement period is selected, to allow a service arrangement to be created for Housing Support regardless of the status of the Payee on any of the applicable programs (CalWORKs, WTW/REP, General Assistance(Managed)).
a. Payee - The <Program> program is not Active, Non-Comp or Exempt for a single day in the Arrangement period. Please adjust the dates.
Note: <Program> can be any of the applicable programs (CalWORKs, WTW/REP, General Assistance(Managed) in this validation. If the program status is not any of the following - Active, Non-Comp or Exempt, for even a single date within the Service Arrangement period, then the program/person becomes ineligible to receive Housing Support services. The check on Person status will be removed to enable 'Same as Provider' option to be selected.
3. Update the validation on the Service Arrangement Detail page after the Arrangement period is selected, to allow a service arrangement to be created for Home Visit Program (HVP) or Home Visit Program (HVP) – Transportation regardless of the status of the Payee on CalWORKs/WTW/REP/Cal-Learn . The validation message will say:
'Payee- The <Program> program is not Active, Non-Comp, Good Cause or Exempt for a single day in the Arrangement period. Please adjust the dates.'
Note: <Program> will be CalWORKs, Cal-Learn, WTW or REP program in this validation. If the program is not any of the following - Active, Non-Comp, Good Cause or Exempt for even a single date within the Service Arrangement period, then the program/person becomes ineligible to receive Home Visit program (HVP) services. The check on Person status will be removed to enable 'Same as Provider' option to be selected.

Outreach
Description:
Operational Impact:

[CIV-107314] Update Instructor Led Trainings (ILTs) for 20.07 Code - September Training Release

Issue Type:	**SCR**	Team Responsible:	**Training**	Assignee:	**Joyce Oshiro**
Fix Version/s:	**[20.07]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**New Policy**
Minor Version:	**20.09.14**	Expedite Changes:	**No**	Estimate:	**30**
Reporter:	**Joyce Oshiro**	Regulation Reference:	**ACWDL 17-35**	Created:	**05/20/2020 03:31 PM**
Status:	**Pending Approval**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:	**[Data, ILT]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Training**	Project Phase (SCR):	**Training**		
Other Agency Cross Reference:					

Current Design: The C-IV ILTs for training are current to the 20.05 major release code.

Request: C-IV ILTs need to be updated to include information for SCRs released to production through 20.07 major release.

Recommendation:

  1) Update impacted ILTs for the following 20.06 SCRs:
    a) SCR CIV-10791 - MC
    b) SCR CIV-1068 - MC

Outreach Description:

Operational Impact:

[CIV-107523] MB 20-13- Family Fee Schedule for Fiscal Year 2020–21

Issue Type:	**SCR**	Team Responsible:	**Online**	Assignee:	**Getnet Beyene**
Fix Version/s:	**[20.09]**	Designer Contact:	**Patrick Lombardo**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**38**
Reporter:	**Claudia Pinto**	Regulation Reference:	**MB 20-13**	Created:	**06/29/2020 01:29 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Project Phase (SCR):	**Production**		
Other Agency Cross Reference:	**CA-217597**				

Current Design:	The Eligibility Detail page calculates part time and full time family fees based upon the Average Monthly income, the Household Size and the effective date to determine Child Care Eligibility.
Request:	Update Family Fee schedule to amounts in MB 20-13 for fiscal year 2020-21 effective 07/01/2020
Recommendation:	1. Add the rates for Part Time and Full Time Family Fees on the Eligibility Detail page to match MB-20-13. The existing calculation functionality will set the Part Time and Full Time Family Fee. 2. Rates can be found in the attached MB 20-13 and Family Fee spreadsheet.
Outreach Description:	
Operational Impact:	

End SCRs

[CIV-107255] CO-113 OCAT Integration Testing

- Resolved: 07/21/2020 03:41 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Sivagami Nachiyappan**	SPG Status:	**No**
Fix Version/s:	**[20.07]**	Designer Contact:	**Ritu Chinya**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.07.20**	Expedite Changes:	**No**	Estimate:	**40**
Reporter:	**Ritu Chinya**	Regulation Reference:	**AB-74**	Created:	**05/11/2020 12:29 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**OCAT**
Committee:	**[Welfare to Work/ WPR]**	Approved by Committee:		Other Agency Cross Reference:	**CA-216296**

Non-Committee Review:

Expedite Approval:

Current Design: The Online CalWORKs Appraisal Tool (OCAT) gathers and provides information about participants in the California Work Opportunity and Responsibility to Kids (CalWORKs) program to help identify participants' strengths and barriers upon their entry into the Welfare-to-Work program.

Request: As regulated by Assembly Bill (AB) 74 (Chapter 21, Statutes of 2013) the California Department of Social Services (CDSS) must implement changes to the OCAT; specifically, OCAT-related functionality must be implemented in SAWS to allow caseworkers to perform OCAT-related data collection in SAWS.

Recommendation: This SCR is to track time for remaining integration test activities.

Outreach Description:

Migration Impact Description: This SCR exists only to track support time for integration testing activities.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **40**

Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change: N/A
Before:
After:

2. Estimate Change:
Before: Batch/Interfaces: 40 hours
       Online: 0 hours

	Tech Arch: 0 hours
	After: Batch/Interfaces: 50 hours
	Online: 5 hours
	Tech Arch: 40 hours

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CIV-12446] CA 812 Collection Reports Claim Adjustments

Team Responsible:	**Reports**	Assignee:	**Robert Logan**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Esequiel Herrera-Ortiz**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**424**
Reporter:	**Sarbjeet Chana**	Regulation Reference:		Created:	**12/29/2017 02:26 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[Online Help]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[State/Fiscal Reports]**	Approved by Committee:	**2020-03-17 00:00:00.0**	Other Agency Cross Reference:	**CA-52597**

Non-Committee Review:

Expedite Approval:

Current Design:
The CA 812 and the CA 812 Detailed Backup Reports are generated as two separate reports. This causes users the need to open both reports and go back and forth between them when validating information. The CA 812 Detail Sheets are also limited in the number of data fields it provides to help county workers validate information reported on the CA 812. Recovery Accounts that are in pending status and have no transactions posted to them at the beginning of the reporting quarter and become 'Void' at the end of the reporting quarter are known as same quarter void Recovery Accounts. Same quarter void Recovery Accounts should not be reported on the CA 812 state report. The Line 8c – New Void Overpayments backup detail sheet lists transactions that are posted to same quarter void Recovery Accounts. This sheet is only there for informational purposes. Cash and Tax intercept transactions are being reported as adjustments due to the transactions not being mapped to Line 4a and Line 4b. The transaction amount/claim by month totals on the detail sheets of lines 3a, 3b, 4a and 4b are not calculating based on how transactions are captured on the report. The CA 812 is not properly reporting Recovery Accounts in the LRS/CalSAWS specific status of 'Pending Approval'.

Request:
1. Update the CA 812 report to improve the data validation process.
2. Move some transaction types currently reported as other adjustments to the appropriate transaction lines.
3. Treat Recovery Accounts in 'Pending Approval' status similarly as the 'Pending' status.

Recommendation:
1. Combine the CA 812 State report and the CA 812 Detailed Backup report to a single CA 812 report.
2. Create a detailed backup sheet for Line 1b - Adjustments to Item 1a.
3. Add new fields to existing detail sheets.
4. Map cash and tax intercept transactions, currently being reported on Line 8c, to Lines 4a and 4b.
5. Update the logic for transaction amount/claim by month totals on the detail sheets of lines 3a, 3b, 4a and 4b. The 'Other' transaction amount/claim totals will be removed.
6. Remove the entire Line 8c – New Void Overpayments detail sheet.
7. Update the CA 812 logic to treat Recovery Accounts in 'Pending Approval' status the same as if the account was in 'Pending' status.
8. Update the report layout to adhere to reporting cosmetic standards.

Outreach Description:

Migration Impact Description:
Joint design has been approved through the State/Fiscal Reports Committee. CalSAWS will implement this Change with SCR CA-52597 in the 20.09 release.

Migration Impact Analysis:

Alternative Procedure Description:
The information can be obtained via Ad-Hoc

Operational Impact:

Estimate: **424**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	329	Reports Test :	95	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Accepted

Content Revision Description-1:

1.   Recommendation Change: {Description of Recommendation Change}

Before: The design did not include an explanation of why the report template was not being updated per ACL 19-05. The transaction total and claim total summary counts located on the detail sheets of lines 3a, 3b, 4a, 4b were not up to date with the summary sheet logic. The TI – IRS (17.5% State) and TI – IRS (17.5% County) transaction types are categorized as Misc. rather than tax intercept collections.

After: The design includes a note explaining that committee agreed to not update the template per ACL 19-05. The summary totals found on the detail sheet of Line 3a, 3b, 4a and 4b have been updated to reflect the Summary sheet logic. The TI – IRS (17.5% State) and TI – IRS (17.5% County) transaction types have been mapped to Line 4b – Tax Intercept Collections.

2.   ETC Change: N/A

3.   Release Change: N/A

Content Revision Status-2:

Pending CCB

Content Revision Description-2:

1. Recommendation Change:

Before:

The definitions for the following columns are incorrect in section 7.1:

Line Amount

   Line 9

Line Count

   Line 8c - Cause Code Change To Tracked

   Line 8c - Cause Code Change From Tracked

After: Section 7.1 no longer has incorrect definitions for Line 9 and Line 8c.

Content Revision Status-3:

Content Revision Description-3:

1.   Recommendation Change: {Description of Recommendation Change}

Before:

After:

2.   ETC Change: {Description of ETC Change}

Before:

After:

3.   Release Change: {Description of Release Change}

Before:

After:

Content Revision Status-4:

Content Revision Description-4:

1.   Recommendation Change: {Description of Recommendation Change}

Before:

After:

2.   ETC Change: {Description of ETC Change}

Before:

After:

3.   Release Change: {Description of Release Change}

Before:

[CIV-104879] ACIN I-44-19 Update State PINS to 8 digits

Team Responsible:	**Fiscal**	Assignee:	**Romel Acosta**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Ishrath Khan**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**287**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:	**ACIN I-44-19**	Created:	**08/20/2019 11:04 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[Job Aid]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**2020-04-14 00:00:00.0**	Other Agency Cross Reference:	**CA-210119**

Non-Committee Review:

Expedite Approval:

Current Design: CURRENT CECRIS PIN FORMAT
Program Identifier Number (PIN) Code:
The three-digit PC is part of a six-digit PIN code that consists of a three-digit PC, a one digit Time Study Component ID (this is a 0 if the PC does not have a time study component), and a two-digit Type Of Expense (TOE) code.

The current PIN code structure is (example 315124):
315   Program Code (PC)

1   Time Study Component ID

24 Type Of Expense Code (TOE)

Request: NEW CECRIS PIN FORMAT
Program Identifier Number (PIN) Code:
The new CECRIS PIN code will expand to an 8-digit code that consists of a four-digit PC, a one-digit Time Study Component ID and a three-digit TOE code.

The new PIN code structure will be (example 03151024)
 0315   Program Code (PC)

 1   Time Study Component ID

 024   Type Of Expense Code (TOE)
The Time Study code will consist of the four-digit PC and the one-digit Time Study Component ID. (03151 in the example above)

SCHEDULE FOR CHANGES
All counties shall modify their local county systems to meet the state automated County Expense Claim Reporting System (CECRIS) new PIN structure. All counties will need ACIN I-44-19 to ensure their systems can accommodate the new PIN structure by December 2020. A separate county letter regarding funding will distributed by CDSS.

Recommendation: 1. Update Auditor Controller interface file and warrant print writer XML definition to increase the State Pin field length from 6 to 8 characters.
2. Send the following test file to the counties:
    a. Auditor Controller file
    b. Warrant print Writer file for Migration counties
3. Update the Reports that contain the State PIN Number to accommodate the new 8-digits.

Note: San Bernardino, Merced, Stanislaus, and LA county are not impacted by this change as these counties maintain their own accounting strings.

Outreach Description:					
Migration Impact Description:	DDID 319 will migrate Pay Codes and Fund Codes for C-IV Migration Counties with Release 20.07. LRS SCR CA 210119 will implement this functionality in the CalSAWS system.				

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **287**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	187	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	14	Security :	0
System Test Support :	56	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:
1. Recommendation Change: N/A

2. Estimate Change:
Before: Fiscal ETC -187
After: Fiscal ETC - 92

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2: Pending CCB

Content Revision Description-2:
1. Recommendation Change: N/A

2. Estimate Change:
Before: Reports ETC -14
After: Reports ETC - 0

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-3:

Content Revision Description-3:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

[CIV-105386] ACL 19-118 Removal of the Consecutive Day rule for HA-Temp

Team Responsible:	**Fiscal**	Assignee:	**Eric Wu**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Srinivasa Meenavalli**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**674**
Reporter:	**Frederick Gains**	Regulation Reference:	**ACL 19-118**	Created:	**10/21/2019 09:06 AM**
Status:	**System Test**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:	**[CFP/WBT, Job Aid]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence, RDB]**	Approved by Committee:	**2020-05-27 00:00:00.0**	Other Agency Cross Reference:	**CA-211293**

Non-Committee Review:

Expedite Approval: Received expedited build approval from Karen Rapponotti on 5/28. Email attached.

Current Design:
- Currently Temporary Homeless Assistance (Temp-HA) is available to homeless families up to 16 consecutive days of HA benefits once every 12 months.
- The 16 days of benefits are issued in three-day increments while homelessness is being verified, followed by seven-day increments up to a maximum of 16 consecutive days.
- This 16-day period begins on the first day that these benefits are issued, and ends 16 calendar days later, regardless of how many days of benefits were issued.
- Temp-HA families that are actively fleeing domestic abuse are eligible for up to two 16-day consecutive periods for a total of 32 consecutive days of Temp-HA benefits, regardless of their abuser's income and assets based on AB 557. This is a once-in-a-lifetime benefit and is considered fully utilized even if the second 16-days are not issued.
- In LRS/CalSAWS, EDBC determines HA programs eligibility on a 12-month benefit period based on the request begin month regardless of the request begin date.
- Also, Temp-HA benefits are calculated in the payment begin first month regardless of the homelessness spans across successor months.
- In LRS/CalSAWS, automation of generating HA NOAs exist. C-IV currently does not generate HA NOAs as it is a manual program in C-IV.
- CW 42, CW 74 and CW 215 currently exist in Template Repository in LRS/CalSAWS. CW 42 and CW 215 currently exist in Template Repository in C-IV.

Note: In LRS/CalSAWS System, Homeless Assistance programs are automated EDBC and in C-IV System these programs are Manual EDBC.

Request:
- Per ACL 19-118, Section 57 of SB 80 and AB 960 repealed the consecutive day rule for temporary HA benefits. Homeless CalWORKs families and apparently eligible families will no longer need to use their 16 days of temporary HA benefits consecutively.
- The once every 12-month issuance of temporary HA benefits will not be considered exhausted until all 16 days have been issued, the family resolves their homelessness, or 12 months have passed.
- The 12-month period begins on the absolute date that the first payment of temporary or permanent HA is made.
- The removal of the consecutive day rule also applies to AB 557 benefits Expanded temporary HA for CalWORKs applicants that are fleeing domestic abuse.
- These benefits are still issued in two 16-day increments for a total of 32 days; however, the two issuances of 16-days will no longer have to be consecutive.
- The two 16-day increments do not need to be used consecutively, the second issuance of 16 days could be for a different instance of homelessness, months or even years later, as long as the applicant meets the eligibility criteria for these benefits, including being an applicant for CalWORKs who is actively fleeing domestic abuse. Families are still limited to a maximum of 32 days of these benefits in their lifetime.
- Per ACL 16-98 based on AB 1603, HA programs (Temporary HA, Permanent HA, and Permanent HA Arrearages) are available to an eligible Assistance Unit (AU) once every 12 months (unless the AU meets an HA exception which makes the AU eligible to HA benefits earlier).

	• The 12-month period is from the HA payment begin date till the end of 365 days (or 366 in a leap year) and not just 12 months based on the benefit begin month.
	• In LRS/CalSAWS, the Temp-HA benefits required to be calculated in the respective homeless months when the homelessness spans across different months.
	• Homeless families are no longer required to rent from a person in the business of renting properties who has a history of renting properties and may instead now rent from any person or establishment with whom the family has executed a valid lease, sublease, or shared housing agreement.
	• The number of days used / remaining for Temp-HA with and/or without exceptions within the 12-month period and Expanded Temp-HA for CalWORKs applicants that are fleeing domestic abuse within once-in-a-lifetime need to be tracked.
	• In LRS/CalSAWS, modify Batch EDBC processing job to not run on Temporary HA program when running in All Program (AP) mode.
	• In LRS/CalSAWS, add a new Batch EDBC Sweep job to trigger when all the 16 days benefits are issued, or the 12 months benefit period is ended, or Perm-HA is issued.
	• In LRS/CalSAWS, modify MEDS HA20 Interface job to not send transaction when EDBC for HA programs are ran with an authorized amount is zero.
	• In both LRS/CalSAWS and C-IV Systems, update HA20 payment type logic.
	• In both LRS/CalSAWS and C-IV Systems, based on the ACL 19-118, updated and added Forms and NOAs.
Recommendation:	• Update the Temp-HA data collection screen to accept multiple payment dates for up to 12-months.
	• Modify Temp-HA EDBC rules to accept and calculate the benefits for 16-days cumulative in 12-month period.
	• Modify Expanded Temp-HA (AB557) EDBC rules to accept and calculate the benefits for two 16-day increments for a total of 32 days wherein the two 16-days will no longer be consecutive but still once in a lifetime.
	• Modify EDBC Temp/Perm HA functionality to determine HA benefits for 365/366 absolute calendar days period based on the first payment begin date.
	• Modify Temp-HA and Expanded Temp-HA EDBC rules to split the benefit calculation to the corresponding homelessness months matched to the HA data collection details.
	• In both LRS/CalSAWS and CIV, add new pages to track and display the Temp-HA program 12-month period begin date, end date, number of days used, number of days remaining.
	• In both LRS/CalSAWS and CIV, add new functionality to track benefits issued for expanded Temporary HA for CalWORKs applicants that are fleeing domestic abuse for two 16-day periods within lifetime.
	• LRS/CalSAWS only, add a new batch to calculate Temporary HA program 12-month period begin date, end date, number of days used, number of days remaining. The batch also record benefits issued for expanded Temporary HA for victims of domestic abuse.
	• LRS/CalSAWS, Modify Batch EDBC processing job to not run on HT program when running in All Program (AP) mode.
	• In LRS/CalSAWS, add a new Batch EDBC Sweep job to trigger HT EDBC following month when any one of the following conditions is met:
	a. When all the HT 16-days without exception benefits are issued within the 12-month period (OR)
	b. When Perm-HA is approved/issued regardless of the number of days HT issued within the same 12-month period (OR)
	c. When all the 16-days with exception benefits are issued within the same 12-month period (OR)
	d. When the 12-months HT Time track period is ended
	• Modify MEDS HA20 Interface job to not send transaction when EDBC for HA programs are ran with an authorized amount is zero (LRS/CalSAWS only), and Update HA20 payment type logic (LRS/CalSAWS and C-IV).
	• Update CW 42 (LRS/CalSAWS and C-IV), CW 74 (LRS/CalSAWS only) and CW 215 (LRS/CalSAWS and C-IV) to match the newest state versions to ACL 19-118.
	• Update the M44-211A, M44-211B, and M44211D NOA fragments that currently exists in LRS/CalSAWS.
	• Add four new NOA fragments from the M44-211B.
	• Add ten new NOA fragments from the M44-211D.
Outreach Description:	
Migration Impact Description:	In LRS/CalSAWS System, Homeless Assistance programs are automated EDBC and in C-IV System these programs are Manual EDBC. C-IV Systems will inherit the functionality but the Time track data need to be migrated if available in C-IV Systems.
Migration Impact Analysis:	
Alternative Procedure Description:	EW Workers will not have the ability to track the HT Program 16 cumulative days.
Operational Impact:	

Estimate:	674				
Automated Test :	0	Batch/Interfaces :	34	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	44
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	430	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	10
System Test Support :	156	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

Recommendation Change:
1.3
before
after
 In both LRS/CalSAWS and CIV, add a new page to track Temporary HA and Permanent HA benefits used within a 12-month period.
before
 LRS/CalSAWS only, add a new batch to calculate Temporary HA program 12-month period begin date, end date, number of days used, number of days remaining. The batch also record benefits issued for expanded Temporary HA for victims of domestic abuse.
after
 LRS/CalSAWS only, add a new batch to do the following:
a. Track HA program 12-month period begin date and end date.
b. Track Temporary HA benefits number of days used and number of days remaining within a time period
c. Track Permanent HA benefits begin date and end date within a time period.
d. Track 16 days period when expanded Temporary HA benefits for victims of domestic abuse are issued.

2.9
2.9.3 e.
before
This button will be only visible to users with the "Homeless Assistance Time Track Add" security group.
after
This button will be only visible to users with the "Homeless Assistance Time Track Edit" security group.

2.10
update Figure 2.10.1 and Figure 2.10.2
2.10.3 4)
before
v. Days Used
vi. Days Remaining
vii. Days Used
viii. Days Remaining
after
v. Temporary HA Days Used
vi. Temporary HA Days Remaining
vii. Temporary HA Exception Days Used
viii. Temporary HA Exception Days Remaining

2.10.3 4) e.
before
This button will only be visible to users with the "Homeless Assistance Time Track Add" security group
after
This button will only be visible to users with the "Homeless Assistance Time Track Edit" security group

2.10.3 5)
before
ii. Begin Date – The payment begins date of Temporary HA or Temporary HA with exceptions benefits.

iv. Days Used – Number of days are used. This is a calculated field based on the Begin Date and End Date. This field will be a hyper link to the Homeless Assistance Time Track Detail page if users are with the "Homeless Assistance Time Limit View" security group.

after

ii. Begin Date – The payment begins date of Temporary HA or Temporary HA with exceptions benefits. This field will be a hyper link to the Homeless Assistance Time Track Detail page if users are with the "Homeless Assistance Time Limit View" security group.

iv. Program – This field will indicate that the tracked benefits is for Homeless – Temp or Homeless – Perm.

v. Days Used – Number of benefit days are used for Homeless - Temp. This is a calculated field based on the Begin Date and End Date. This field will be 'N/A' if Program is Homeless – Perm.

x. This section will be paginated and allow 25 records per page.

2.10.3 5) b. xi
before
1. Users belong in the "Homeless Assistance Time Track Add" security group.
after
1. Users belong in the "Homeless Assistance Time Track Edit" security group.

2.11
2.11.3 d
before
d. End Date – This field will indicate the end date of a Time Track period. The default value will be automatically calculated based on Begin Date and Type.
For 'Homeless Assistance' Type:
i. This field is not editable.
ii. The default value will be counting 365 days (or 366 in a leap year) from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/13/2021'.
For 'Domestic Abuse Assistance – Initial 16 Days' and 'Domestic Abuse Assistance – Additional 16 Days' Types
i. This field is editable.
ii. The default value will be counting 16 days from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/29/2020'.
iii. Add a validation message 'Domestic Abuse Assistance Time Track cannot exceed 16 days' and stop data from being saved.
Note: System does not allow changes on the End Date of a Time Track with Homeless Assistance Type. If a Homeless Assistance Time Track need to end before 365/366 days, it is required to manually delete the Time Track before starting a new one.
after
d. End Date – This field will indicate the end date of a Time Track period. The default value will be automatically calculated based on Begin Date and Type.
i. This field is not editable.
ii. For 'Homeless Assistance' Type, the default value will be counting 365 days (or 366 in a leap year) from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/13/2020'.
i. For 'Domestic Abuse Assistance – Initial 16 Days' and 'Domestic Abuse Assistance – Additional 16 Days' types, the default value will be counting 16 days from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/29/2020'.
Note: System does not allow editing Begin Date and End Date of a Time Track record. If a Homeless Assistance Time Track need to end before 365/366 days or to change Begin Date, it is required to manually delete the Time Track and starting a new one.

2.11.3 2
before
2. Users with 'Homeless Assistance Time Track View' and 'Homeless Assistance Time Track Add' security groups will be able to navigate to this page from Time Limit Summary page and Homeless Assistance Time Track List page.
after
2. Users with ''Homeless Assistance Time Track Edit' security groups will be able to navigate to this page from Time Limit Summary page and Homeless Assistance Time Track List page.

2.12
update Figure 2.12.1, 2.12.2, 2.12.3
2.12.3)
before:

6) For Temporary HA with exceptions:
i. add a validation with message 'Begin Date is not within selected time period' and stop data from being save.
7) Add a validation with message 'Days between Begin Date and End Date cannot be more than 16 days' and stop data from being saved

after:
e. Program – This field will indicate tracked benefits are for Homeless Temp or Homeless Perm Program.
i. This field will be mandatory and editable only in Create Mode.
ii. This field will have following options:
1. – Select –
2. Homeless - Perm
3. Homeless - Temp

6) For Temporary HA with exceptions, Permanent HA, and Permanent HA with exceptions:
i. add a validation with message 'Begin Date is not within selected time period' and stop data from being save.
7) For Temporary HA with or without exceptions, add a validation with message 'Days between Begin Date and End Date cannot be more than 16 days' and stop data from being saved
9) Add a validation with message 'Cannot add more than one Time Track Detail for Homeless – Perm within the selected time period.' And stop data from being saved.
10) Add a validation with message 'Cannot add more than one Time Track Detail for Homeless – Perm with exception within the selected time period.' And stop data from being saved.
11) Add a validation with message 'Date range of the Begin Date and the End Date cannot overlap with existing Homeless – Temp Time Track Detail within the selected time period.' Type and stop data from being saved.

2.12.3
before
2) Users with 'Homeless Assistance Time Track View' and 'Homeless Assistance Time Track Add' security groups will be able to navigate to this page from Homeless Assistance Time Track List page.
after
2) Users with 'Homeless Assistance Time Track View' and 'Homeless Assistance Time Track Edit' security groups will be able to navigate to this page from Homeless Assistance Time Track List page.

2.14
before:
after:
2.14 2
f. PGM_CODE – This column will indicate benefits is HT or HP.
i. This column will not allow null value.
ii. Data type will be VARCHAR2(3 Byte).
iii. Comment will be '18 – This column will indicate whether benefits is HT or HP.'

2.15
Please see Design for details.

Estimate Change:
Before:
Client Correspondence: 44
After:
Client Correspondence: 84

Release Change: None
Funding Source Change: None

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:

[CIV-107088] Update Last Month of Reversal for SSI Cash Out Population

Team Responsible:	**Eligibility**	Assignee:	**Carol Dias**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Mark Keehn**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Exec Order, ACL 18-90**	Created:	**04/21/2020 05:49 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	**CA-215774**

Non-Committee Review:

Expedite Approval: Approal provided by Karen and Laura as this part of COVID-19 emergency

Current Design: Last month of SSI Cash out reversal is expected to be 10/2020.

Request: Given that Recertifications and SAR7s are not being actioned for March, April, and May of 2020, EDBC will not be reversing CF programs with SSI/SSP persons during those months. This means the auto creation of SNB and TNB programs will also be suppressed. EDBC will reverse these cases at the next SAR or RE. However, some of these reversals will occur after 10/2020, which was previously expected to be the last month for which it was possible to have a reversal.

Recommendation: Update the following sections of the system to use the new 'last possible reversal month' of 10/2021.
1. LRS/CalSAWS Only: Update the CF yellow banner logic to account for the last possible reversal month. The yellow banner is used to alert the user when a CalFresh program is eligible for an SSI/SSP reversal determination.
2. Update the validation message and logic which is triggered on the CalFresh SSI/SSP Reversal Detail page to account for the last possible reversal month.
3. Update Code Table 73 to extend the time period for which the 'Gets SSI/SSP' (CT73 - 25) Status Reason is available to account for the last possible reversal month.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: The user would use an earlier (but incorrect) SSI/SSP Reversal Month to avoid the validation message on the SSI/SSP Reversal Detail page.

Operational Impact:

Estimate: **62**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	14
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	34	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	14	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: Before: System assumed that the last possible benefit month for which a TNB program could still be in the initial 12-month recertification period was Sept 2021. After: System will now assume that the last possible benefit month for which a TNB program could still be in the initial 12-month recertification period is Sept 2022. This extends the date for which a TNB program can have a Reporting Type of 'Non Reporting', which is only valid during the initial 12-month recertification period.
Content Revision Status-2:	
Content Revision Description-2:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

End Content Revisions

[CA-205562] 2020 Bicsuite Batch Schedule Calendar Update

Team Responsible:	**Batch Operations**	Assignee:	**Ronak Bhatt**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Ryan O'Mary**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**19.12.26**	Expedite Changes:	**Production Deployment**	Estimate:	**100**
Reporter:	**Ryan O'Mary**	Regulation Reference:		Created:	**11/13/2018 03:09 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ken Ford**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:	**01/02/2020**	Other Agency Cross Reference:	**CIV-105160**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Expedited Production Deployment approval provided by Karen Rapponotti on 1/2/2020
Expedite Approval:	Expedited Production Deployment approval provided by Karen Rapponotti on 1/2/2020
Current Design:	The current schedule for the calendars is provided for months between January 2020 to December 2020 in BICsuite.
Request:	An updated calendar schedule in the BICsuite has been provided for January 2020 to December 2020.
Recommendation:	Update the Batch Scheduler to schedule batch jobs for 2020.
Outreach Description:	
Migration Impact Description:	This functionality applies only to L.A. County and does not impact the other counties.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**100**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	100
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-211510] Update 2020 Batch Holiday

- Resolved: 12/10/2019 01:04 PM

Team Responsible:	**Batch Operations**	Assignee:	**Ryan O'Mary**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Abraham Ponce [X]**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**19.12.12**	Expedite Changes:	**Production Deployment**	Estimate:	**85**
Reporter:	**Ryan O'Mary**	Regulation Reference:		Created:	**10/30/2019 01:54 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Anna Chia**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:	**12/09/2019**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Karen Rapponotti - Approved - 12/09/2019

Expedite Approval: Karen Rapponotti - Approved - 12/09/2019

Current Design: The counties define the calendar year for batch schedules including Main Payroll and Foster Care Payroll towards the end of the year for the next year in conjunction with the systems and business operations. This is also based upon the future year's holiday schedule and calendar for each county. Hence, the 2020 Calendar Year Batch Schedules for each county within the System needs to be finalized based upon the county holidays for operations as well as time needed to process Main Payroll and Foster Care Payroll. A change order needs to be submitted to the operations team to update the batch schedule calendars for 2020. The new schedule will be based on the holiday schedule and confirmed batch schedule dates for interface file exchanges, Main Payroll and Foster Care payroll dates for 2020.

Request: The Calendar needs to be updated to reflect the changes for 2020.

Recommendation:

  1. Counties provide approval for the 2020 holiday and batch schedule calendars for submission to System Batch Operations.

  2. Update the following Categories in the System
- Holiday Dates: CT1262

  3. Update batch schedule to not run batch on the holiday dates. Update Main payroll, and FC payroll run dates as specified in the attached spreadsheet.

Note: In the event that a county is taking a holiday and another county is not, the batch schedule for the county taking a holiday will match a Saturday run. The Saturday run does not include the normal critical Fiscal interfaces such as: Warrant Print, Direct Deposit, or EBT. These interfaces will run the next business working day to pick up any data that may have been created during the holiday.

  4. Create and provide the EBT Interface Transmission Schedules to the EBT Vendor and EBT Project.

Outreach Description:

Migration Impact Description: This functionality applies only to L.A. County and does not impact the other counties.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **85**

Automated Test :	0	Batch/Interfaces :	80	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-212161] 2020 10-Day Cutoff Schedule

Team Responsible:	**Batch Operations**	Assignee:	**Ronak Bhatt**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Ronak Bhatt**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**19.12.20**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ronak Bhatt**	Regulation Reference:		Created:	**12/03/2019 11:42 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Anna Chia**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**12/12/2019**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Karen Rapponotti - 12/12/2019 - Expedited Production Deployment Approval

Expedite Approval: Karen Rapponotti - 12/12/2019 - Expedited Production Deployment Approval

Current Design: 10 day cut off Schedule is provided for months between January 2020 to December 2020.

Request: An updated 10-day cut off Schedule has been provided for January 2020 to December 2020.

Recommendation: Create a CTCR to update category 10513 (Batch 10 Day Cut Off Date) to have the correct cut off dates for January through December 2020

Outreach Description:

Migration Impact Description: System/County specific data change.

Migration Impact Analysis: No Impact

Alternative Procedure Description: N/A

Operational Impact:

Estimate:	15				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	10
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-212306] 2020 DPSS and DCFS Payroll Dates

Team Responsible:	**Batch Operations**	Assignee:	**Ronak Bhatt**	SPG Status:	**Approved**
Fix Version/s:	**[19.11]**	Designer Contact:	**Ronak Bhatt**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**19.12.20**	Expedite Changes:	**Production Deployment**	Estimate:	**75**
Reporter:	**Ronak Bhatt**	Regulation Reference:		Created:	**12/10/2019 02:44 PM**
Status:	**In Production**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Anna Chia**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:	**12/12/2019**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Karen Rapponotti - 12/12/2019 - Expedited Production Deployment Approval
Expedite Approval:	Karen Rapponotti - 12/12/2019 - Expedited Production Deployment Approval
Current Design:	Main-payroll Schedule is provided for months between January 2020 to December 2020.
Request:	An updated main payroll Schedule has been provided for January 2020 to December 2020.
Recommendation:	1) Create a CTCR to set the Main Payroll Dates for DPSS and DCFS payroll dates for 2020. 2) Update the 2020_Batch_Payroll_Holiday_RD_RE_Calendar.xls document to reflect the 2020 main payroll dates.
Outreach Description:	
Migration Impact Description:	System/County specific data change.
Migration Impact Analysis:	No Impact
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**75**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	40	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	10
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	20	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214480] Prevent CAPI RE discontinuance and discontinuance for reaching CW 48 month time limit

- Resolved: 03/19/2020 10:41 AM

Team Responsible:	**Batch Operations**	Assignee:	**Ryan O'Mary**	SPG Status:	**Approved**
Fix Version/s:	**[20.02]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.18**	Expedite Changes:	**Production Deployment**	Estimate:	**5**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Exec Order issued on 3/17/2020**	Created:	**03/18/2020 06:37 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	"Batch EDBC" is comprised of a suite of jobs intended to trigger cases to be processed by automated EDBC during the Batch window. Batch jobs, known as "Batch EDBC Sweep" jobs, review the System for cases that meet various criteria that prompt EDBC to be run in an automated manner. These jobs populate a staging table known as SYS_TRANSACT with the targeted cases that are later processed by Batch EDBC jobs. The following Batch EDBC Sweep jobs run monthly prior to 10-day cutoff, and ran on 3/17/2020 to populate SYS_TRANSACT: 1. CalWORKs persons for whom the CW 48 month time limit is reached. 2. CAPI programs for which RE is due 3/31/2020 Batch EDBC processing jobs will run EDBC for these cases in the next batch window (3/18/2020).
Request:	Update SYS_TRANSACT such that batch EDBC will not process the following population during the 3/18/2020 batch window: 1. CalWORKs persons for whom the CW 48 month time limit is reached 2. CAPI programs for which RE is due 3/31/2020
Recommendation:	1) Create a Data Change Request (DCR) to update the SYS_TRANSACT 'TYPE_CODE' from 'BE' to an invalid value such that the Batch EDBC thread jobs will not process the cases targeted to run for the following populations: 1. CalWORKs persons for whom the CW 48 month time limit is reached 2. CAPI programs for which RE is due 3/31/2020 The targeted records will remain in the SYS_TRANSACT table for later use, but will not trigger EDBC in Batch.
Outreach Description:	
Migration Impact Description:	System/County specific data change.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**5**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214496] Deactivate the CW 48 Month Time clock and the CAPI RE Discontinuance Sweeps

- Resolved: 03/20/2020 03:44 PM

Team Responsible:	**Batch Operations**	Assignee:	**Ronak Bhatt**	SPG Status:	**Approved**
Fix Version/s:	**[20.02]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.19**	Expedite Changes:	**Production Deployment**	Estimate:	**10**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Add ACWDL 03/27/20**	Created:	**03/19/2020 11:50 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Joel M. Acevedo**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106720**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Batch EDBC runs monthly to take negative action on the following populations: 1) CalWORKs persons for whom the CW 48 month time limit is reached 2) CAPI programs for which RE is over due
Request:	Effective immediately due to the ongoing COVID-19 Pandemic, for the months of March 2020 through June 2020, the automated discontinuance action on CW 48 month clock is to be suppressed.
Recommendation:	Update the Batch Scheduler in LRS to deactivate batch jobs PB00E149 and PB00E183 until further notice.
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106720 in the 20.02 release. These batch jobs are being turned off in both locations. A subsequent SCR will be drafted in both locations to turn the batch jobs back on after the COVID-19 crisis has diminished. Note: SCR CA-214495 will be implemented to reactivate this job when it is appropriate to start taking negative action on this population once again
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**10**

Automated Test :	0	Batch/Interfaces :	10	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214544] Do not send SAR 7 for April due month to central print
- Resolved: 03/26/2020 10:20 AM

Team Responsible:	**Client Correspondence**	Assignee:	**Ronak Bhatt**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.26**	Expedite Changes:	**Production Deployment**	Estimate:	**60**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**03/20/2020 05:06 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106752**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 3/16/2020

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design:
1) Within the last week of each month, CalSAWS automates the generation of the SAR 7 periodic reports for CalWORKs and CalFresh. As a part of this process, the system:
 a. Generates a file via Batch Forms Jobs
 b. Creates a Generated Document record with a status of 'Printed Centrally'
 c. Prepares and bundles the SAR7 with other forms for the Central Print Facility to send to the customer
 d. Creates a Customer Reporting entry with a status of 'Sent' and sets a due date effective the last day of the next calendar month.
 e. Sends the bundles via SFTP to the central print facility
 f. Queues the electronic version of the SAR7 to be posted to the self-service portal (C4Y/YBN), if applicable
2) If, by the 10th of the next month, the SAR7 has not yet been received, a 960X letter is automatically generated for the customer
3) Outbound Campaigns (Text messages in CIV, Calls, Emails, and Texts in LRS) are sent to the customer notifying them of updates to the Customer Reporting Status
4) Tasks are generated for workers when the SAR 7 is received through the Self-Service Portal or when the SAR 7 is scanned into the imaging system.
If, as part of the receipt of the SAR 7, the worker marks the SAR 7 as a 'No Change' SAR7, an automated batch job will process the case via Batch EDBC

Request:
Per direction from CDSS, the SAWS will,
Automatically complete Periodic Reports (SAR 7) for CW/CF Cases due between March 2020 and May 2020 will be automatically marked complete. The CW/CF program will not be automatically terminated due to SAR7 not received between March 2020 and May 2020.

In order to facilitate this request, several automated processes will be deactivated.

Recommendation:
1. Until further notice, Update the System to continue to Generate SAR7 Reports, but not send them to the customer. These records will be set to 'Complete' in a subsequent effort.
   a. Deactivate the SAR7 Sweep Job (LRS: PBXXR410, CIV: PB00R515) from the batch scheduler.
   b. Operationally execute the SAR7 Sweep Job (LRS: PBXXR410, CIV: PB00R515) and subsequent Forms Thread Jobs to process the records in SYS_TRANSACT.
   c. Run an operational DCR to update the GENERATE_DOC records' status to 'Print Central Cancelled' for each GENERATE_DOC record generated by the operationally-run SAR7 job (PBXXR410), in which the case tied to the GENERATE_DOC record has a CW, CF, or CW and CF program in which the SAR7 is due. This includes SAR7, SAR72, and SAR73 documents.
   d. NOTE: this process will allow the system to create SAR7 records and customer reporting records in the system for future DCR efforts to mark the SAR7 as Complete. This process will also prevent the SAR7 from

being included in the outbound bundle to Central Print, as well as prevent the SAR7 from being posted to the Self-Service Portal.

2. Deactivate the NA 960X Batch Job (PBXXR440).

3. Deactivate 'No Change' SAR7 Batch Job (CIV: PB00E142, LRS:PB19E458)

4. Deactivate outbound campaigns for SAR7 Status Updates (Texts in CIV) (Calls, Emails, and Texts in LRS).
   a. Deactivate the following Call, Email, and Text campaigns in LRS, as well as the outbound text FTP jobs:
      1. SAR7 Sent (Call - PO19C1116/PO19C1216, Text- PO19C1301/PO19C1401, Email - PO19C1122)
      2. SAR7 Received (Call - PO19C1125/PO19C1225, Text- PO19C1302/PO19C1402, Email - PO19C1119)
      3. SAR7 Processed (Call - PO19C1118/PO19C1218, Text- PO19C1305/PO19C1405, Email - PO19C1124)
      4. SAR7 Incomplete (Call - PO19C1128/PO19C1228, Text- PO19C1303/PO19C1403, Email - PO19C1121)
      5. SAR7 Not Received (Call - PO19C1127/PO19C1227, Text- PO19C1180/PO19C1280, Email - PO19C1120)
      6. SAR7 Rescinded (Call - PO19C1117/PO19C1217, Text- PO19C1304/PO19C1404, Email - PO19C1123)
   b. Deactivate the following proactive text notification jobs:
      1. SAR7 Sent (PB00Y917)
      2. SAR7 Received (PB00Y918)
      3 SAR7 Complete (PB00Y919)
      4. SAR7 Discontinue (PB00Y903)
      5. SAR7 Balderas Reminder (PB00Y907)
      6. SAR7 Late SAR7 Reminder (PB00Y908)
      7. CW RE discontinue (PB00Y904)
      8. CF RE discontinue (PB00Y905)

Outreach Description:	
Migration Impact Description:	C-IV SCR CIV-106752 has been documented to implement the same functionality in C-IV
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**60**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	60
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214594] Manually Sweep TCF Programs for Disc (April)

- Resolved: 03/31/2020 09:01 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.31**	Expedite Changes:	**Production Deployment**	Estimate:	**13**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL 03/27/20**	Created:	**03/23/2020 10:47 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106761**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Karen Rapponotti 3/16/2020

Expedite Approval: Karen Rapponotti 3/16/2020

Current Design: Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation:
1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.

Request: Transitional CalFresh(TCF) is an exception to the executive order and should continue to be discontinued at the end of the 5-month RE Period

Recommendation: Execute a DCR to mimic the discontinuance sweep for TCF cases that are past their re-certification date. Reference logic in batch job below.
PB00E139 - org.civ.batch.edbcsweeps.FindDiscontinueFSRecert

NOTE: Since TCF was issued as part of main payroll on 3/20, the expectation is the majority of the records identified will skip EDBC. The DCR is still targeted for cases that may have met a different skipped issuance condition, and still require discontinuance in April.

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106761 in the 20.03 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 13

Automated Test :	0	Batch/Interfaces :	13	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0

[CA-214608] Email Daily Application Counts for CF, CW, and MC

- Resolved: 03/27/2020 06:51 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Milton Dehmer**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.03.27**	Expedite Changes:	**Production Deployment**	Estimate:	**35**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL 03/27/20**	Created:	**03/23/2020 02:26 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Karen J. Rapponotti**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106767**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Karen Rapponotti - 3/16/2020
Expedite Approval:	Karen Rapponotti - 3/16/2020
Current Design:	During the COVID-19 Pandemic, there is no automated process to email CW, CF, and MC daily application counts to project and state agency leadership.
Request:	Create a batch process to execute a predefined query and send summary results to the following distribution list: Automated.Reporting <Automated.Reporting@CalSAWS.org>

Initial list recipients include
• Sean Swift
• Michele Petersen
• Lisa Salas
• Ravneet Bhatia
• raquel.givon@dss.ca.gov
• Jessica.Abernethy@dss.ca.gov
• Jamie.Poulton@dss.ca.gov
• SAWSDSS@dss.ca.gov
• Jason Horton
• Vivek Narayanaswamy
• Jason Osterwald
• Karen Rapponotti
• Yingjia Huang <yingjia.huang@dhcs.ca.gov>
• Christiana Smith <csmith@cwda.org>

Recommendation:

Create a batch process to execute a predefined query and send summary results to the following distribution list: Automated.Reporting <Automated.Reporting@CalSAWS.org>

Initial list recipients include
• Sean Swift
• Michele Petersen
• Lisa Salas
• Ravneet Bhatia
• raquel.givon@dss.ca.gov
• Jessica.Abernethy@dss.ca.gov
• Jamie.Poulton@dss.ca.gov
• SAWSDSS@dss.ca.gov
• Jason Horton
• Vivek Narayanaswamy
• Jason Osterwald
• Karen Rapponotti

• Yingjia Huang <yingjia.huang@dhcs.ca.gov>
• Christiana Smith <csmith@cwda.org>

Outreach Description:

Migration Impact Description: This is an operational change only for the duration of the COVID-19 pandemic.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **35**

Automated Test :	0	Batch/Interfaces :	35	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214613] Turn off Balderas Reminder in LRS
- Resolved: 03/24/2020 05:44 PM

Team Responsible:	**Batch Operations**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.03.25**	Expedite Changes:	**Production Deployment**	Estimate:	**5**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**03/23/2020 03:03 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106772**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 3/16/2020

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design: The Balderas Reminder job finds all CW/CF cases with SAR7s due in the current month and have not been received, and sends a Balderas reminder to the primary applicant.

Request: With the Executive Order related to COVID-19, all SAR7's related to CW/CF effective March 2020 will be suspended and CW/CF benefits will continue to issue.

Recommendation: Deactivate batch job PBXXR700 as the SAR7 Report will be automatically completed by the SAWS.

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106772 in the 20.03 release.

Migration Impact Analysis:

Alternative Procedure Description: NA - this effort is to prevent Balderas reminders from being sent to the customer.

Operational Impact:

Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214654] Update SAR 7's status to flow from existing status to Complete - EDBC Accepted

- Resolved: 04/06/2020 04:42 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**Data Change**
Minor Version:	**20.04.09**	Expedite Changes:	**Production Deployment**	Estimate:	**118**
Reporter:	**Nithya Chereddy**	Regulation Reference:	**ACWDL dated March 27, 2020**	Created:	**03/25/2020 11:06 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**05/13/2020**	Other Agency Cross Reference:	**CIV-106802**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti 3/16/2020 (Prob Build/Deploy)

Current Design: A DCR was run to cancel Central Print for SAR 7, SAR 72 and SAR 73 forms.

Request: Status of SAR 7, SAR 72 and SAR 73 should be updated to flow the statuses through 'Complete - EDBC Accepted'.

Recommendation:

1. Update the status of SAR forms (SAR 7, SAR 72, SAR 73) with the submit month of 3/1/2020 or 4/1/2020 based on the following criteria if the latest status of the customer reporting is not 'Error', 'Complete - EDBC Accepted' or 'Not Applicable'.

a. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Generated'
i. Sent
ii. Received
iii. Reviewed- Ready to Run EDBC
iv. Complete- EDBC Accepted

b. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Sent'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

c. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Received'
i. Reviewed- Ready to Run EDBC
ii. Complete- EDBC Accepted

d. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Incomplete'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

e. Update the Customer Reporting status in the following order if the latest status of the SAR forms is 'Reviewed- Ready to Run EDBC'
i. Complete- EDBC Accepted

Assumption/Note:

1. SAR 72 and SAR 73 records exist for applicable cases only.
2. If the Submit month for the SAR 7 is 3/1/2020 or 4/1/2020, irrespective of the SAR Due date, flow of statuses mentioned above will continue to mark the 'Complete-EDBC Accepted'.
3. This SCR updates SAR 7's status for CF, CW and RCA programs.
4. One Journal entry will be created for every SAR 7 record.

2. Create a Journal Entry for SAR 7 with the following details once the Customer Reporting status is updated to 'Complete - EDBC Accepted'
a. Category - All
b. Type - Document
c. Short Description - SAR 7 - Semi-Annual Eligibility Status Report
d. Long Description - Per direction from CDSS, the periodic report has been marked as 'Complete' due to COVID-19.
e. Created_By - LRS System
f. Updated_By - LRS System

Outreach Description:	
Migration Impact Description:	Joint design has been approved through Correspondence Committee. C-IV will implement this Change with SCR CIV-106802 in the 20.03 release.
Migration Impact Analysis:	No Impact
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**118**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	84
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	34	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214659] Do not send SAR forms to central print and update Customer Report Status for May 2020 due month

- Resolved: 04/23/2020 02:38 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.25**	Expedite Changes:	**Production Deployment**	Estimate:	**136**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**03/25/2020 12:30 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106804**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	1) Within the last week of each month, LRS/CalSAWS automates the generation of the SAR 7 periodic reports(SAR 7, SAR 72, SAR 73) for CalWORKs, CalFresh and RCA. As a part of this process, the system: a. Generates a file via Batch Forms Jobs b. Creates a Generated Document record with a status of 'Printed Centrally' c. Prepares and bundles the SAR forms with other forms for the Central Print Facility to send to the customer d. Creates a Customer Reporting entry with a status of 'Sent' and sets a due date effective the last day of the next calendar month. e. Sends the bundles via SFTP to the central print facility f. Queues the electronic version of the SAR forms to be posted to the self-service portal (C4Y/YBN), if applicable
Request:	Per direction from CDSS, the SAWS will, Automatically complete Periodic Reports (SAR 7, SAR 72, SAR 73) for CW/CF/RCA Cases due between March 2020 and May 2020. The CW/CF/RCA programs will not be automatically terminated due to SAR forms not received between March 2020 and May 2020. In order to facilitate this request, several automated processes will be deactivated.

Recommendation:	1. Until further notice, update the System to continue to Generate SAR7 Reports, but not send them to the customer.
	   a. Deactivate the SAR7 Sweep Job (LRS: PBXXR410, CIV: PB00R515) from the LRS batch scheduler for April 25, 2020.
	   b. Operationally execute the SAR7 Sweep Job (LRS: PBXXR410, CIV: PB00R515) and subsequent Forms Thread Jobs to process the records in SYS_TRANSACT.
	   c. Run an operational DCR to update the GENERATE_DOC records' status to 'Print Central Cancelled' for each GENERATE_DOC record generated by the operationally-run SAR7 job (PBXXR410), in which the case tied to the GENERATE_DOC record has a RCA, CW, CF, or CW and CF program in which the SAR7 is due. This includes SAR7, SAR72, and SAR73 documents.
	
	2. Operationally run the DCR to update the customer reporting status of SAR forms (SAR 7, SAR 72, SAR 73) for RCA, CW, CF programs with the submit month of 5/1/2020 based on the following criteria if the latest status of the customer reporting is not 'Error', 'Complete - EDBC Accepted' or 'Not Applicable'. This applies to the SAR forms generated through both Batch and Online.
	
	   a. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Generated'
	   i. Sent

ii. Received
iii. Reviewed- Ready to Run EDBC
iv. Complete- EDBC Accepted

b. Update Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Sent'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

c. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Received'
i. Reviewed- Ready to Run EDBC
ii. Complete- EDBC Accepted

d. Update the Customer Reporting statuses in the following order if the latest status of the SAR forms is 'Incomplete'
i. Received
ii. Reviewed- Ready to Run EDBC
iii. Complete- EDBC Accepted

e. Update the Customer Reporting status in the following order if the latest status of the SAR forms is 'Reviewed- Ready to Run EDBC'
i. Complete- EDBC Accepted

Assumption/Note:
1. SAR 72 and SAR 73 records exist for applicable cases only.
2. If the Submit month for the SAR 7 is 5/1/2020 irrespective of the SAR Due date, flow of statuses mentioned above will continue to mark the 'Complete-EDBC Accepted'.
3. One Journal entry will be created for every SAR 7 record.

3. Operationally run the DCR to create a Journal Entry for SAR 7 with the following details once the Customer Reporting status is updated to 'Complete - EDBC Accepted'
a. Category - All
b. Type - Document
c. Short Description - SAR 7 - Semi-Annual Eligibility Status Report
d. Long Description - Per direction provided in ACWDL dated March 27, 2020, the periodic report has been marked as 'Complete' due to COVID-19.
e. Created_By - LRS System
f. Updated_By - LRS System

Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106804 in the 20.03 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**136**

Automated Test :	0	Batch/Interfaces :	14	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	84
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	38	Tech Arch :	0	Tech Ops :	0

[CA-214803] Create One-Time Mass mailer of the CF 377.1 form

- Resolved: 05/01/2020 02:40 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Jamie Ng**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.07**	Expedite Changes:	**Production Deployment**	Estimate:	**55**
Reporter:	**Nithya Chereddy**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**03/30/2020 05:39 PM**
Status:	**In Production**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-106851**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design: In LRS/CalSAWS the 377.1 generates from EDBC when the CalFresh program is recertified.

Request: Due to COVID-19 CalFresh cases are being recertified through a data change, These cases will not be run through EDBC and will require a CF 377.1 to inform the customer about the new RE period.

Recommendation: 1). LRS/CalSAWS only: Update the existing CF 377.1 in Template Repository to populate for the new RE period.
2) C-IV only: Add the CF 377.1 to Template Repository and populate for the new RE period.
3.) Generate this Form for the cases that were given new RE periods due to COVID-19.

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106851 in the 20.03 release.

Migration Impact Analysis:

Alternative Procedure Description: Generate CF 377.1 via template repository.

Operational Impact: ~115,000 forms (with 2 impressions each) will be generated on 5/7/2020.

Estimate: **55**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	40
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	15	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214851] Do not send CF NEC (CF) or NA RE X (CW)

- Resolved: 04/02/2020 11:14 AM

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.03**	Expedite Changes:	**Production Deployment**	Estimate:	**43**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**03/31/2020 05:37 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106872**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	CF NEC (Notice of Expiration) job is PBXXR570. NA RE X (CalWORKS RE Term NOA) job is PB00R441.
Request:	TCF RE Packets are still to follow the normal process. CW and regular CF RE Packets will automatically be completed.
Recommendation:	1) Create a DCR to remove non-TCF programs from SYS_TRANSACT inserted by batch job (PBXXR570)and schedule it to run as a stored procedure job via BSCR as a predecessor to the forms thread jobs. 2) Deactivate the CW RE X job (JB00R441M) via BSCR effective immediately and until further notice.
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106872 in the 20.03 release.
Migration Impact Analysis:	No Impact
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**43**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	35
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214876] Deactivate the CW/CF RE Packet and Appointment Jobs

- Resolved: 04/03/2020 10:21 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.03**	Expedite Changes:	**Production Deployment**	Estimate:	**6**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Exec Order**	Created:	**04/01/2020 02:22 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Batch jobs PB19C902 (first instance) and PB19C909 (Second Instance) generate RE Appointments and Packets for CW, CF, CW/CF and TCF programs.
Request:	only allow TCF to schedule appointments and send RE Packets to Customers until further Notice.
Recommendation:	Deschedule PB19C902 and PB19C909 from the Batch Scheduler starting 4/4/2020 until further notice.
Outreach Description:	
Migration Impact Description:	This SCR is a temporary disablement of Batch Processes scheduled to be reversed prior to CalSAWS Migration.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**6**

Automated Test :	0	Batch/Interfaces :	6	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214877] Reactivate the CW/CF RE Packet and Appointment Jobs effective for June 2020

- Resolved: 05/05/2020 04:34 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.05**	Expedite Changes:	**Production Deployment**	Estimate:	**16**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**04/01/2020 02:25 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106881; CIV-107220**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in CalsSAWS: 1) PB19C902 (first instance) and PB19C909 (Second Instance) generate RE Appointments and Packets for CW, CF, CW/CF and TCF programs. These jobs run at the beginning of each month for CW/CF cases with an RE due at the end of the next calendar month. 2) PB00R441 generates the CW NA RE X to inform recipients of the expiration of RE and runs prior to 10-day each month. 3) PBXXR570 - CF NEC is currently scheduled to continue to run the first week of each month, however an intermediate operational job was added with SCR (CA-214851/CIV-106872) to prevent non-TCF packets from generating. 4) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.
Request:	This is the first SCR to reactivate the jobs that are part of the CW/CF Redetermination process that had been turned off previously.
Recommendation:	1) CIV and LRS: Deactivate the temporary DCR job that removes non-TCF CalFresh records from generating a CF NEC. 2) LRS Only The temporary DCR job to suppress Regular CalFresh cases from being sent a NEC NOA ran on 5/4/2020. The regular CF cases with an RE Due in June should have been sent on the batch night of 5/4/2020. Operationally run a DCR to re-insert regular CalFresh cases into SYS_TRANSACT to be processed and sent a NEC NOA for June 2020. 3) Reactivate the CW/CF RE Appointment and Packet jobs for LRS only: PB19C902 - RE appointments and Packets CW/CF (5/5/2020) PB19C909 - RE appointments and Packets CW/CF 2nd instance (5/6/2020)
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCRs CIV-106881 and CIV-107220 in the 20.03 release. This SCR Reverts temporary changes made in response to the COVID-19 Pandemic only.
Migration Impact Analysis:	

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: **16**

Automated Test :	0	Batch/Interfaces :	11	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214932] Deactivate the CF NOMI Batch Job from the 4/1/2020 batch schedule

- Resolved: 04/02/2020 01:09 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.02**	Expedite Changes:	**Production Deployment**	Estimate:	**17**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Exec Order**	Created:	**04/01/2020 05:59 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	PB19R537 sends the Notice of Missed Interview (NOMI) to CF customers who have missed their intake and RE appointments.
Request:	Deactivate PB19R537 from the 4/1/2020 batch scheduler in order for the project to data fix Appointments for CF RE in which the RE will be automatically set to "Complete"
Recommendation:	1)Operationally purge batch job PB19R537 from the 4/1/2020 batch scheduler. 2)Apply a DCR for April 2020 Telephone Interview Recertification appointments created by the CW/CF RE Packet Batch Jobs in March 2020.
Outreach Description:	
Migration Impact Description:	This is a one-time only operational process related to COVID-19 pandemic changes and only affects LA County.
Migration Impact Analysis:	
Alternative Procedure Description:	No alternative procedure.
Operational Impact:	

Estimate:	**17**				
Automated Test :	0	Batch/Interfaces :	17	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-215521] COVID-19:Automate fallout from May 2020 RE Packet Process

- Resolved: 04/27/2020 09:18 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.30**	Expedite Changes:	**Production Deployment**	Estimate:	**101**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**04/13/2020 06:23 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 3/16/2020

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design: On 4/9/2020, SCR CA-214678 was implemented to operationally process May 2020 RE Packets. The process involved running the CW/CF RE Appointment and Packet batch, run a DCR to close the appointments, another DCR to set the Packet statuses to 'Print Central Canceled', and another DCR to prevent sending tasks to workers for non TCF cases. The cases that exceptioned out from the process were intended to be sent as a list.

Request: The overall size of the case list, as well as system limitations on the status that the workers can set for manually-generated packets requires additional project operational steps.

Recommendation:
1) using the case list from SCR CA-214678 as the target population for this SCR:
a) Create a DCR to Populate the SYS_TRANSACT table with the same parameters the Appointment and RE Packet job would have provided if the Appointment was successful. Note: An Appointment ID will not be provided.
b) Operationally run the Forms Thread Batch Jobs to create GENERATE_DOC and CUST_RPT records into the CalSAWS System.
c) Create a DCR to update the GENERATE_DOC records to 'Print Central Canceled' so that the Bundler Jobs will not process these records when regular batch processes GENERATE_DOC records.
Note: Customer Report entries for these records will be marked 'Complete - EDBC Accepted' with the SCR CA-214635

Outreach Description:

Migration Impact Description: System/County specific data change. This is a one-time process related to COVID-19 and only affects LA-County operations.

Migration Impact Analysis: No Impact

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 101

Automated Test :	0	Batch/Interfaces :	36	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	50
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0

Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-215728] Apply 407 Good Cause to individuals who have exhausted their 60 Month TANF clock and have the state funded aid code

- Resolved: 04/23/2020 06:15 PM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.30**	Expedite Changes:	**Production Deployment**	Estimate:	**45**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**04/20/2020 04:48 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Time Limits]**	Approved by Committee: Consortium Review Approval Date:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107072**
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: CA-214490 enabled the Time Limit Good Cause reason 407 Lack of Supportive Services for the CalWORKs 48 month-time-clock and the Welfare-to-Work 24 month-time-clock for March, April, May, and June time limit months. However, current criteria only applies to people that have not exhausted their 60-month TANF clock and do not have another 48-month clock exemption.

Request: Based on clarification from CDSS, there is a population we are missing with our current logic. If someone has exhausted their 60 month clock, but has months remaining on their 48-month clock, they should switch to a State-funded aid code and be eligible for the 407 exemption.

Recommendation: Update the DCR job to include individuals who has exhausted their 60 month clock, but has months remaining on their 48-month clock and one of the following State-funded aid code for the time limit month.

32 - CW-TANF-Timed Out (State)
3L - CW-All Other Families (State)
3M - CW-Two Parent (State)
3U - CW-Two Parent (State)
3W - CW-TANF-Timed Out (State)

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107072 in the 20.03 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 45

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	28	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0

Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-215780] Manually Sweep TCF Programs for Disc (May)

- Resolved: 04/29/2020 06:24 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.03]**	Designer Contact:	**Gabriel Trejo**	Change Type (SCR):	**New Policy**
Minor Version:	**20.04.30**	Expedite Changes:	**Production Deployment**	Estimate:	**21**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**04/21/2020 09:36 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107089**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 03/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 03/16/2020
Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation: 1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.
Request:	Transitional CalFresh(TCF) is an exception to the executive order and should continue to be discontinued at the end of the 5-month RE Period
Recommendation:	Execute a DCR to mimic the discontinuance sweep for TCF cases that are past their re-certification date. Reference logic in batch job below. PB00E139 - org.civ.batch.edbcsweeps.FindDiscontinueFSRecert
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107089 in the 20.03 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	

Estimate: **21**

Automated Test :	0	Batch/Interfaces :	13	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214552] Restart Skip Issuance for Incomplete RE/SAR7 (COVID-19)

- Resolved: 06/11/2020 02:25 PM

Team Responsible:	**Fiscal**	Assignee:	**Jackson Hoang**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.19**	Expedite Changes:	**Production Deployment**	Estimate:	**97**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL dated March 19, 2020 ; EO-N-29-20**	Created:	**03/22/2020 08:50 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106755**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: The following issuance skip scenarios are suspended for CalWORKs and CalFresh programs due to Executive order N-29-20
   Skip Issuance Reporting Validation
   Skip Issuance Redetermination Validation

Request: Restart skip scenarios and disc sweeps for CalWORKs and CalFresh programs.

Recommendation:
  1) Execute a DCR to High Date the following Fiscal Transact Map scenarios for CalWORKs and CalFresh to prevent Reporting or Redetermination skips.
   Skip Issuance Reporting Validation
   Skip Issuance Redetermination Validation

  2. Turn off the DCR - TCF Cases with overdue recert are being deleted from issuance transact daily

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106755 in the 20.05 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **97**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	7
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	55	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	25	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214631] Reactivate Balderas Reminder Batch Job
- Resolved: 06/22/2020 11:44 AM

Team Responsible:	**Batch Operations**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.24**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**03/24/2020 11:36 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106784**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.
Request:	The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.
Recommendation:	Create a BSCR to reactivate the Balderas Reminder Job (PB19R700) beginning with the 6/24/2020 batch schedule
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106784 in the 20.05 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**15**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	5
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214634] Reactivate CW/CF SAR 7 Central Print processes

- Resolved: 05/22/2020 10:33 AM

Team Responsible:	**Batch Operations**	Assignee:	**Ronak Bhatt**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.26**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**ACWDL 03/27/2020**	Created:	**03/24/2020 11:57 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106786**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.
Request:	The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.
Recommendation:	Create a BSCR to reactivate the following jobs in LRS for the next scheduled run date of May 26 2020 : PB19R410 - SAR7 Form Batch Sweep Job PB19C705 - Process SAR7 For Same Submit Month as RE data fix job
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106786 in the 20.05 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**15**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	5
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214871] Reactivate NA RE X (CW)
- Resolved: 06/10/2020 12:56 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.17**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**04/01/2020 01:30 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106880**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in LRS: 1) PB00R441 generates the CW NA RE X to inform recipients of the expiration of RE and runs prior to 10-day each month for CW cases with a RE Submit Month for the current (Batch) Month.
Request:	Reactivate CW/CF RE automated processes effective for the June RE Submit Month
Recommendation:	Reactivate Batch Job PB00R441 for the 6/17/2020 Batch Schedule to beginning sending the CW NA RE X.
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106880 in the 20.05 release. This SCR Reverts temporary changes made in response to the COVID-19 Pandemic only.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**20**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	5
DBA :	0	Design :	5	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-215592] ACL 19-76 - Update EID values in the forms
- Resolved: 04/25/2020 02:29 AM

Team Responsible:	**Client Correspondence**	Assignee:	**Matthew Lamont**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**54**
Reporter:	**Nithya Chereddy**	Regulation Reference:	**ACL 19-76**	Created:	**04/15/2020 04:53 PM**
Status:	**In Production**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Binh Tran**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**05/28/2020**	Other Agency Cross Reference:	**CIV-107009**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by JoAnne Osborn on 4/17/2020

Current Design: SCRs CA-209033 C-IV 104383 made updates to the forms to dynamically update the text on the form to display the Earned Income Disregard (EID) value with either $225 or $500 based on the form generation date.

Request: Update the EID values within the form text to display $225 or $500 based on the EDBC begin date instead of the form generation date.

Recommendation: Update the forms NA 301, NA 303 in C-IV and NA 274G, NA 840 in LRS, to update the text within the forms to populate EID values based on the EDBC begin date instead of the form generation date.

Outreach Description:

Migration Impact Description: Joint design has been approved through CalWORKs/CalFresh Committee. C-IV will implement this Change with SCR CIV-107009 in the 20.05 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 54

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	41
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-215874] Update FIS Password for EBT system 2020

- Resolved: 05/05/2020 03:46 PM

Team Responsible:	**Batch Operations**	Assignee:	**Ryan O'Mary**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.05.05**	Expedite Changes:	**Production Deployment**	Estimate:	**18**
Reporter:	**Sidhant Garg**	Regulation Reference:		Created:	**04/24/2020 11:20 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee: Consortium Review Approval Date:	**04/02/2020**	Other Agency Cross Reference:	**CIV-104264**
Consortium Review Approval:					

Non-Committee Review:	Karen Rapponotti - Approved - 04/02/2020
Expedite Approval:	Karen Rapponotti - Approved - 04/02/2020
Current Design:	The EBT (Electronic Benefit Transfer) system password for FIS (Fidelity Information System) for the LRS/CalSAWS project site will expire on 05/20/2020.
Request:	Update the EBT FIS password for the LRS/CalSAWS project site.
Recommendation:	Update the EBT FIS password for the LRS/CalSAWS project site prior to the May 20, 2020 expiration date.
Outreach Description:	
Migration Impact Description:	System/County specific data change.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	18

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	14	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216014] Update the Received Date on Vouchers for May 2020 Foster Care Benefit Month for LA County

- Resolved: 06/01/2020 05:37 PM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**No**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.08**	Expedite Changes:	**Production Deployment**	Estimate:	**45**
Reporter:	**Sidhant Garg**	Regulation Reference:	**Approved by DCFS Exec on 03/23/2020**	Created:	**04/29/2020 01:22 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**03/23/2020**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Ayana Alvarez on 03/23/2020

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: DCFS needs assistance to get the 05/2020 Foster Care payroll processed. Apparently, the TTC (who scans FC vouchers) may be closed next month and not able to pick up and scan the approximate 8,000 FC vouchers. Without the voucher file from TTC, approximately half of the FC payroll would be skipped.

Request: Update the Received Date on Vouchers for May Foster Care Benefit Month for LA County

Recommendation:
1. Do a BSCR to turn off the monthly TTC Vouchers Reader job on the night of monthly FC payroll.
2. Do a BSCR to demand in the PB19C653 job on the night of Monthly FC payroll to update the Received Date on Vouchers for May Foster Care Benefit Month for LA County.
NOTE: This job will also create a Journal Entry. The message will say - " The placement verification for 05/2020 benefit month has been updated to Received to issue Foster Care benefits due to COVID-19."

Outreach Description:

Migration Impact Description: This functionality applies only to L.A. County and does not impact the other counites.

Migration Impact Analysis:

Alternative Procedure Description: Workers could manually update the Received Date on the Placement Verification Detail page.

Operational Impact:

Estimate: **45**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	28	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216064] Issue May 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments

- Resolved: 06/09/2020 05:04 PM

Team Responsible:	**Fiscal**	Assignee:	**Matthew Warren**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.13**	Expedite Changes:	**Production Deployment**	Estimate:	**159**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated May 11, 2020**	Created:	**04/30/2020 02:12 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107185**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: The CalACES System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request: Disaster CalFresh has been approved for the State of California due to COVID-19 emergency. The State has received approval to supplement all current CalFresh recipients up to the Maximum Allotment for May 2020 benefit month.

Recommendation:
1) Create a DCR to insert Manual EDBC records for the March 2020 and April 2020 benefit months for all CalFresh and TCF recipients who are Active for the month and have not yet received the Disaster Supplement benefit based on the following conditions:

   a. Include all cases with Active CalFresh program in March 2020 and April 2020 benefit months and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Include cases that were skipped earlier. Insert a record in ISSUANCE_TRANSACT for these records.

2) Create a DCR to insert Manual EDBC records for the May 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have received less than the maximum allotment for their household size
based on the following conditions:
   a. Include all cases with Active CalFresh program in May 2020 and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Exclude the TCF cases with Overdue recert.

3) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
NOTE: Validate FIS has turned on SDFSP EBT Benefit Type.

4) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

5) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For March 2020 and April 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated April 2, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For May 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 11, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

5) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. SDFSP will be used as the benefit Type when sending the issuances to FIS.

Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107185 in the 20.05 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**159**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	97	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	10	Reports Test :	0	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216140] Create External Recovery Accounts for the 6th Month TCF overIssuance
- Resolved: 05/27/2020 10:31 AM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.05.28**	Expedite Changes:	**Production Deployment**	Estimate:	**88**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated March 27, 2020**	Created:	**05/05/2020 10:45 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Collections]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107207**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: SCR # CA-214505 (Suspend Skip Issuance and Disc Sweeps for Incomplete RE/SAR7) implemented policy changes as described in ACWDL dated 03-27-2020, Executive order N-29-20 regarding continuing eligibility benefits for customers unable to return a SAR-7 or Recertification Packet due to COVID-19. With SCR # CA-214505, effective March 27, 2020, CalFresh programs would no longer skip issuances when incomplete Reporting and Redetermination packets are detected. As the Skip Issuance Reasons were turned off to allow benefits not to skipped due to incomplete reports, TCF authorization records with a Redetermination date in March were also issued April 2020 benefits.

Request: The State has expressed their intent to repay to FNS directly the amount of overissued TCF funds due to the sixth month of TCF being issued as a result of SCR # CA-214505. With SCR # CA-216140, the CalSAWS project will be creating an automatic TCF Recovery Account for each sixth month of TCF issued, posting a Transaction and closing the TCF Recovery Account.

Recommendation: Create External Recovery Accounts with the following data points for the sixth month of TCF (April 2020) issued as a result of SCR # CA-214505.
Status - Active
Cause Code - CalFresh - Admin Caused (after 3/2000)
Reason - Administrative Error
Responsible Party - Payee of the sixth month Issuance.
Overissuance Amount - Issuance Amount of the sixth month Issuance

Once the recovery accounts are created, perform the following actions:
Post a transaction with a Transaction Type of 'Courtesy Collection' with a negative amount equal to the outstanding balance on the recovery account. This would make the remaining balance on the account as Zero.
Create a Journal Entry for the recovery accounts created. The Journal Entry will say – "Recovery Account ######## has been set up for the sixth month of TCF issued in April 2020".
Provide a list to the Counties for the impacted recovery accounts.

Note: If a user created Recovery Account has already been set up for the sixth month of TCF issued in April 2020, the system will not set up a new TCF Recovery Account nor close an existing TCF Recovery Account through this automated process. If a user created Recovery Account is set up for the sixth month of TCF, a County Staff member with appropriate security rights should post a Recovery Account Transaction of type 'Courtesy Collection' for the balance of the TCF Recovery Account, and allow the nightly batch to update the Recovery Account status to 'Closed / Paid in Full'.

Outreach Description: Provide a list to the Counties for the impacted recovery accounts.

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107207 in the 20.05 release.

Migration Impact Analysis:
Alternative Procedure Description: N/A
Operational Impact:
Estimate: 88

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	55	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	23	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216179] Manually Sweep TCF Programs for Disc (Effective June)

- Resolved: 05/26/2020 01:52 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.30**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Gabriel Trejo**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 10:11 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107226**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation: 1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated through SCR CA-214505. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.
Request:	Transitional CalFresh(TCF) is an exception to the executive order and should continue to be discontinued at the end of the 5-month RE Period.
Recommendation:	Execute a DCR to mimic the discontinuance sweep for TCF cases that are past their re-certification date. Reference logic in batch job below. PB00E139 - org.civ.batch.edbcsweeps.FindDiscontinueFSRecert
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107226 in the 20.05 release.
Migration Impact Analysis:	
Alternative Procedure Description:	No alternative procedure.
Operational Impact:	
Estimate:	**20**

Automated Test :	0	Batch/Interfaces :	10	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216186] Enable the NA 960X job

- Resolved: 06/09/2020 08:40 AM

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.12**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27, 2020)**	Created:	**05/06/2020 03:40 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107230**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKS eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.
Request:	The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.
Recommendation:	Reactivate the NA 960X Batch Job PB19R440 for the next scheduled run of 6/12/2020.
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107230 in the 20.05 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**15**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	5
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216192] Enable the No Change SAR 7 batch job

- Resolved: 05/28/2020 10:23 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.01**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 07:42 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107233**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 3/16/2020

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design: Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.

Request: The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.

Recommendation: Enable the No Change SAR 7 Batch Job.
CIV: PB00E142
LRS:PB19E458

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107233 in the 20.05 release.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216193] Enable call, email and text campaigns related to SAR 7 in LRS

- Resolved: 05/27/2020 11:17 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.05.29**	Expedite Changes:	**Production Deployment**	Estimate:	**25**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 08:26 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107234**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 3/16/2020

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design: Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.

Request: The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.

Recommendation: Reactivate the following Call, Email, and Text campaigns in LRS, as well as the outbound text FTP jobs:
      1. SAR7 Sent (Call - PO19C1116/PO19C1216, Text- PO19C1301/PO19C1401, Email - PO19C1122) (Monthly - Calls/Texts next execution is 5/29/2020, Email 6/1/2020)
      2. SAR7 Received (Call - PO19C1125/PO19C1225, Text- PO19C1302/PO19C1402, Email - PO19C1119) (Daily - will resume 5/29/2020)
      3. SAR7 Processed (Call - PO19C1118/PO19C1218, Text- PO19C1305/PO19C1405, Email - PO19C1124) () (Daily - will resume 5/29/2020)
      4. SAR7 Incomplete (Call - PO19C1128/PO19C1228, Text- PO19C1303/PO19C1403, Email - PO19C1121) () (Daily - will resume 5/29/2020)
      5. SAR7 Not Received (Call - PO19C1127/PO19C1227, Text- PO19C1180/PO19C1280, Email - PO19C1120) (Monthly - next scheduled execution is 6/12/2020)
      6. SAR7 Rescinded (Call - PO19C1117/PO19C1217, Text- PO19C1304/PO19C1404, Email - PO19C1123) (Monthly - next scheduled execution is 6/2/2020)

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107234 in the 20.05 release.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: 25

Automated Test :	0	Batch/Interfaces :	10	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0

Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216602] Turn Off RCA Discontinuance Sweep

- Resolved: 06/11/2020 01:45 PM

Team Responsible:	**Eligibility**	Assignee:	**Justis Ketcham**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.17**	Expedite Changes:	**Production Deployment**	Estimate:	**27**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL June 11,2020**	Created:	**05/22/2020 12:32 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107329**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approal provided by Karen and Laura as this part of COVID-19 emergency
Current Design:	For RCA, the benefit month must be within 8 months of either the entry date (for a federally-funded person) or the application date (for a state-funded person) Batch runs Monthly to discontinue RCA Programs after the 8th month of eligibility.
Request:	Due to the COVID-19 Pandemic, the State has requested to deactivate the RCA Discontinuance process until further notice.

Recommendation:	1) Create a BSCR to deactivate the following monthly RCA discontinuance batch sweep jobs prior to the next scheduled run date of June 17, 2020 and until further notice:
	   PB00E125 - Find RCA State Discontinue
	   PB00E126 - Find RCA Federal Discontinue
	   PB00E128 - Find RCA Discontinue
	
	2) Provide a list of cases with an RCA program in which a program person has a Role Reason of 'Ineligible Non Citizen' effective 6/1/2020; and one of the following conditions exist:
	   a) Person previously had aid code '01' and a Citizenship record valid for the benefit month with a 'Date of Entry' prior to 11/01/2019
	   b) Person previously had aid code '1V' and their earliest aided Application Date is prior to 11/01/2019
	This list will include the Standard List Columns:
	       Case Name
	       Case Number
	       County
	       Unit
	       Unit Name
	       Office Name
	       Worker ID

Outreach Description:	A list of affected cases will be posted to the CalACES Web Portal in the following location: CalACES Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR CA-216602
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107329 in the 20.05 release.
Migration Impact Analysis:	
Alternative Procedure Description:	Rescind the discontinuance and reactivate the program
Operational Impact:	
Estimate:	**27**

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	12
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-217152] Apply 407 Lack of Supportive Services Good Cause Reason for July and August

- Resolved: 06/23/2020 09:14 AM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[20.05]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.25**	Expedite Changes:	**Production Deployment**	Estimate:	**53**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Extension of EO N-69-20**	Created:	**06/16/2020 10:11 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Time Limits]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107459**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: CA-214490 enabled the Time Limit Good Cause reason 407 Lack of Supportive Services for the CalWORKs 48 month-time-clock and the Welfare-to-Work 24 month-time-clock for March, April, May, and June time limit months.

Request: On June 16, 2020, the Governor of California signed EO N-69-20 to extend the process of applying Good Cause reason 407 to eligible recipients.

Recommendation:
1. Update the DCR job to keep on applying the Good Cause reason of 407 through August 2020.
2. Do a CTCR for category 863 to update the end date of the record which expires on 06/30/2020 to 08/31/2020.
3. Do a CTCR for category 863 to update the begin date of the record from 07/01/2020 to 09/01/2020.

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107459 in the 20.05 release.

Migration Impact Analysis:

Alternative Procedure Description: Manually add Good Cause reason through the Cash Aid Month Detail page

Operational Impact:

Estimate: 53

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	35	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	13	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216015] Update the Received Date on Vouchers for June 2020 Foster Care Benefit Month for LA County

- Resolved: 07/02/2020 09:18 AM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**No**
Fix Version/s:	**[20.06]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.07.08**	Expedite Changes:	**Production Deployment**	Estimate:	**45**
Reporter:	**Sidhant Garg**	Regulation Reference:		Created:	**04/29/2020 01:25 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee: Consortium Review Approval Date:	**03/23/2020**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:	Approved by Ayana Alvarez on 03/23/2020
Expedite Approval:	Approved by Karen Rapponotti on 03/16/2020
Current Design:	DCFS needs assistance to get the 06/2020 Foster Care payroll processed. Apparently, the TTC (who scans FC vouchers) may be closed next month and not able to pick up and scan the approximate 8,000 FC vouchers. Without the voucher file from TTC, approximately half of the FC payroll would be skipped.
Request:	Update the Received Date on Vouchers for June 2020 Foster Care Benefit Month for LA County
Recommendation:	1. Do a BSCR to turn off the monthly TTC Vouchers Reader job on the night of monthly FC payroll. 2. Do a BSCR to demand in the PB19C653 job on the night of Monthly FC payroll to update the Received Date on Vouchers for June Foster Care Benefit Month for LA County. NOTE: This job will also create a Journal Entry. The message will say - " The placement verification for 06/2020 benefit month has been updated to Received to issue Foster Care benefits due to COVID-19."
Outreach Description:	
Migration Impact Description:	This functionality applies only to L.A. County and does not impact the other counites.
Migration Impact Analysis:	
Alternative Procedure Description:	Workers could manually update the Received Date on the Placement Verification Detail page.
Operational Impact:	
Estimate:	**45**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	28	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216161] Reactivate RE Disc sweeps for CalWORKs and CalFresh

- Resolved: 06/25/2020 01:09 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.06]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.06.30**	Expedite Changes:	**Production Deployment**	Estimate:	**20**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/05/2020 05:46 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107218**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Due to COVID-19, the following batch jobs were deactivated or modified for the overall CW/CF Automation of CW/CF RE Packet generation in LRS: 1) CW and CF RE Discontinuance Batch Jobs (PB00E141 and PB00E139, respectively) are deactivated. These jobs typically run on the last day of each month for the CW/CF population who's RE is due the last day of the Batch Month and have not completed the RE process.
Request:	Reactivate CW/CF RE automated processes effective for the June RE Submit Month.
Recommendation:	Reactivate the following jobs starting with the 6/30/2020 Batch Schedule: PB00E139 - FS Recert Disc PB00E141 - CW RE Disc
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107218 in the 20.06 release. This SCR Reverts temporary changes made in response to the COVID-19 Pandemic only.
Migration Impact Analysis:	
Alternative Procedure Description:	No alternative procedure.
Operational Impact:	

Estimate: **20**

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	5	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216187] Enable SAR 7 Disc Sweep
- Resolved: 06/29/2020 10:19 AM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Yuga Teja**	SPG Status:	**Approved**
Fix Version/s:	**[20.06]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.07.01**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Ritu Chinya**	Regulation Reference:	**ACWDL (March 27,2020)**	Created:	**05/06/2020 03:51 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107231**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 3/16/2020

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design: Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the requirement to redetermine CalFresh and CalWORKs eligibility for the months of March, April, and May 2020 were suspended. System automation the SAR7 process were suspended in response to the Executive Order, including the batch processes for SAR7 Packet generation, reminder notice generation, automated outbound campaigns, and automated negative action jobs for March through May 2020.

Request: The CW/CF SAR 7 requirement suspension period ends with the June 2020 Submit month. Reactivate necessary batch processes.

Recommendation: Reactivate the SAR 7 Discontinuance job PB00E140 ongoing beginning with the 7/01/2020 Batch Schedule.

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107231 in the 20.06 release.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: 15

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216282] Issue June 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments

- Resolved: 07/08/2020 04:00 PM

Team Responsible:	**Fiscal**	Assignee:	**Matthew Warren**	SPG Status:	**Approved**
Fix Version/s:	**[20.06]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.07.11**	Expedite Changes:	**Production Deployment**	Estimate:	**159**
Reporter:	**Tyler Vaisau**	Regulation Reference:	**ACWDL dated May 21st, 2020**	Created:	**05/11/2020 02:08 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee: Consortium Review Approval Date:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107258**
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: The CalACES System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request: Disaster CalFresh has been approved for the State of California due to COVID-19 emergency. The State has received approval to supplement all current CalFresh recipients up to the Maximum Allotment for June 2020 benefit month.

Recommendation:

1) Create a DCR to insert Manual EDBC records for the April 2020 and May 2020 benefit months for all CalFresh and TCF recipients who are Active for the month and have not yet received the Disaster Supplement benefit based on the following conditions:

  a. Include all cases with Active CalFresh program in April 2020 and May 2020 benefit months and no Disaster Supplement issued yet.
  b. Use the household size from the latest Accepted and Saved Regular EDBC
  c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
  d. Exclude any Overpayments from the previous potential benefit calculation.
  e. Include cases that were skipped earlier. Insert a record in ISSUANCE_TRANSACT for these records.

2) Create a DCR to insert Manual EDBC records for the June 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have received less than the maximum allotment for their household size
based on the following conditions:
  a. Include all cases with Active CalFresh program in June 2020 and no Disaster Supplement issued yet.
  b. Use the household size from the latest Accepted and Saved Regular EDBC
  c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
  d. Exclude any Overpayments from the previous potential benefit calculation.
  e. Exclude the TCF cases with Overdue recert.

3) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
NOTE: Validate FIS has turned on SDFSP EBT Benefit Type.

4) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

5) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For April 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated April 2, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For May 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 11, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For June 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 21, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

5) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. SDFSP will be used as the benefit Type when sending the issuances to FIS.

6) Turn off the following sweeps for the batch run on July 11
    Nightly EDBC Sweep
    Nightly Non FC EDBC Sweep
    Nightly Refund Sweep
    Nightly WINS Sweep

Nightly SUAS Sweep

7) Execute a DCR to end date (with the end date of July 1 2020) the following Fiscal Transact Map scenarios for CalFresh to prevent SAR or RE skips.
  Skip Issuance Reporting Validation
  Skip Issuance Redetermination Validation

  Note : Once the EA process to issue June 2020 EA allotments is completed the above skip reasons will be turned back on.

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107258 in the 20.06 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **159**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	97	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	10	Reports Test :	0	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-212607] DPSS/DCFS Support SCR to provide responses to Consortia queries

- Resolved: 05/22/2020 10:21 AM

Team Responsible:	**Reports**	Assignee:	**Gokul Suresh**	SPG Status:	**No**
Fix Version/s:	**[20.07]**	Designer Contact:	**Gokul Suresh**	Change Type (SCR):	**Data Change**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1005**
Reporter:	**Karthikeyan Krishnamoorthy**	Regulation Reference:		Created:	**01/02/2020 01:32 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Anna Chia**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Received expedited build approval from Karen Rapponotti on 01/08/2020

Current Design: This SCR is to handle all the support activities for DPSS and DCFS department, mainly for DCRs. Similar to CA-212606, was for 20.05

Request: To support and rectify any data issue/s that DCFS interface creates in LRS and also for any data cleanup for DPSS, due to inbound file issues from partners. This SCR is used to charge time for release regression testing activities.

Recommendation: NA

Outreach Description:

Migration Impact Description: No migration impact as this is a support-only SCR.

Migration Impact Analysis: No Impact

Alternative Procedure Description: None

Operational Impact:

Estimate: 1005

Automated Test :	0	Batch/Interfaces :	100	Batch Operations :	0
CalHEERS :	10	CalHEERS Test :	0	Client Correspondence :	100
DBA :	0	Design :	0	Eligibility :	150
Fiscal :	100	Imaging :	0	IVR/CC :	0
Online :	100	Performance :	0	Release Communication Support :	0
Reports :	65	Reports Test :	0	Security :	0
System Test Support :	380	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214495] Reactivate CW 48 Month Time Clock Batch Discontinuances

- Resolved: 06/13/2020 04:32 PM

Team Responsible:	**Batch Operations**	Assignee:	**Ronak Bhatt**	SPG Status:	**Approved**
Fix Version/s:	**[20.07]**	Designer Contact:	**Dana K. Petersen**	Change Type (SCR):	**New Policy**
Minor Version:	**20.08.18**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Dana K. Petersen**	Regulation Reference:	**Exec Order issued on 3/18/2020**	Created:	**03/19/2020 11:46 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106727**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Karen Rapponotti on 3/16/2020
Expedite Approval:	Approved by Karen Rapponotti on 3/16/2020
Current Design:	Per Executive Order N-29-20 signed by Governor Gavin Newsom on March 17, 2020, the SAWS were to exempt months or partial months of CalWORKS aid from being counted on the 48-month time clock through August 2020. In addition, the systems were updated to deactivate the CW 48-month time clock batch discontinuance job.
Request:	effective July 2020, the CW 48-Month Discontinuance Batch Job will be reactivated.
Recommendation:	Update the Batch Scheduler to reactivate batch job PB00E149 effective 8/18/2020.
Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106727 in the 20.07 release.
Migration Impact Analysis:	
Alternative Procedure Description:	No alternative procedure.
Operational Impact:	
Estimate:	**15**

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-215371] Issue July 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments

Team Responsible:	**Fiscal**	Assignee:	**Matthew Warren**	SPG Status:	**Approved**
Fix Version/s:	**[20.07]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.15**	Expedite Changes:	**Production Deployment**	Estimate:	**159**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated June 23, 2020**	Created:	**04/08/2020 03:26 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-106963**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 3/16/2020

Current Design: The CalACES System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request: Disaster CalFresh has been approved for the State of California due to COVID-19 emergency. The State has received approval to supplement all current CalFresh recipients up to the Maximum Allotment for July 2020 benefit month.

Recommendation:
1) Create a DCR to insert Manual EDBC records for the May 2020 and June 2020 benefit months for all CalFresh and TCF recipients who are Active for the month and have not yet received the Disaster Supplement benefit based on the following conditions:

   a. Include all cases with Active CalFresh program in May 2020 and June 2020 benefit months and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Include cases that were skipped earlier. Insert a record in ISSUANCE_TRANSACT for these records.

2) Create a DCR to insert Manual EDBC records for the July 2020 benefit month for all CalFresh and TCF recipients who are Active for the month and have received less than the maximum allotment for their household size
based on the following conditions:
   a. Include all cases with Active CalFresh program in July 2020 and no Disaster Supplement issued yet.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount is the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Exclude the TCF cases with Overdue recert.

3) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
NOTE: Validate FIS has turned on SDFSP EBT Benefit Type.

4) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

5) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For May 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 11, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For June 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 06/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated May 21, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

For July 2020 Benefit Months

Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 08/xx/2020 due to COVID-19
Long Description: Per direction from ACWDL dated June 23, 2020, an emergency allotment was issued for the "Benefit Month" benefit month to bring the CalFresh household up to the maximum allowable allotment based on household size.

5) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. SDFSP will be used as the benefit Type when sending the issuances to FIS.

Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-106963 in the 20.07 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **159**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	97	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	10	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216199] FSP/HSP/HVP: Update validation for Payee status on Service Arrangement Detail page

- Resolved: 06/05/2020 09:29 PM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[20.07]**	Designer Contact:	**Ishrath Khan**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**157**
Reporter:	**Ishrath Khan**	Regulation Reference:		Created:	**05/07/2020 10:57 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**05/21/2020**	Other Agency Cross Reference:	**C-IV 107236**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti - Approved - 07/15/2020

Current Design: The following Cal-OAR SCRs added constraints around Payee status for Family Stabilization (FSP), Housing Support Program (HSP) and Home Visit Progam (HVP) with releases 20.03 and 20.05.
CA 205441 C-IV 10075 - FSP/HSP
CA 57298 C-IV 780 - FSP
CA 208988 C-IV 104367 - HSP
CA 208155 C-IV 103989 - HVP
As a result, the counties have been unable to issue payments to eligible individuals who do not have a specific status as listed in these respective SCRs. The counties are therefore requesting removal of the check on Person status in order to enable the payments to be issued to eligible program participants.

Also with SCR CA 205441, "No limit" was set to the Issuance Threshold for the following Needs:
Family Stabilization - Ancillary/Other Services
Family Stabilization - Moving Cost Assistance
Family Stabilization - Other
Family Stabilization - Transportation

Request: Remove the check on Person status on the Service Arrangement detail page added as part of the above group of Cal-OAR SCRs.

Update the Issuance Thresholds for the following Family Stabilization Needs:
Family Stabilization - Ancillary/Other Services
Family Stabilization - Moving Cost Assistance
Family Stabilization - Other
Family Stabilization - Transportation

Recommendation:
1. Update the validation on the Service Arrangement Detail page after the Arrangement Period is selected, to allow a Service Arrangement to be created for Family Stabilization or Family Stabilization - Transportation regardless of the status of the Payee.
• Payee - The <Program> program is not Active, Non-Comp, Good Cause or Sanction for a single day in the Arrangement period. Please adjust the dates.
Note: <Program> will be CalWORKs, WTW, or REP program in this validation. If the program status is not any of the following - Active, Non-Comp, Good Cause, Exempt or Sanction, for even a single date within the Service Arrangement period, then the program/person becomes ineligible to receive Family Stabilization services. The check on Person status will be removed to enable 'Same as Provider' option to be selected.
Note: The Need person will still need to have an Active record on the Family Stabilization Detail page.
2. Update the validation on the Service Arrangement Detail page after the Arrangement period is selected, to allow a service arrangement to be created for Housing Support regardless of the status of the Payee on any of the applicable programs (CalWORKs, WTW/REP, General Assistance(Managed)) .

a. Payee - The <Program> program is not Active, Non-Comp or Exempt for a single day in the Arrangement period. Please adjust the dates.
Note: <Program> can be any of the applicable programs (CalWORKs, WTW/REP, General Assistance(Managed) in this validation. If the program status is not any of the following - Active, Non-Comp or Exempt, for even a single date within the Service Arrangement period, then the program/person becomes ineligible to receive Housing Support services. The check on Person status will be removed to enable 'Same as Provider' option to be selected.
3. Update the validation on the Service Arrangement Detail page after the Arrangement period is selected, to allow a service arrangement from being created for Home Visit Program (HVP) or Home Visit Program (HVP) – Transportation regardless of the status of the Payee on CalWORKs/WTW/REP/Cal-Learn . The validation message will say:
'Payee- The <Program> program is not Active, Non-Comp, Good Cause or Exempt for a single day in the Arrangement period. Please adjust the dates.'
Note: <Program> will be CalWORKs, Cal-Learn, WTW or REP program in this validation. If the program is not any of the following - Active, Non-Comp, Good Cause or Exempt for even a single date within the Service Arrangement period, then the program/person becomes ineligible to receive Home Visit program (HVP) services. The check on Person status will be removed to enable 'Same as Provider' option to be selected.

(4) Update the Issuance Thresholds for the Family Stabilization Needs:
    Family Stabilization -   Ancillary/Other Services
    Family Stabilization -   Moving Cost Assistance
    Family Stabilization -   Other
    Family Stabilization -   Transportation

Max Dollar: 0
Max Quantity: 0
Period: 0

(5) Retain the current Supervisor Approval Issuance Threshold value for the following Family Stabilization Needs:
    Family Stabilization -   Ancillary/Other Services
    Family Stabilization -   Moving Cost Assistance
    Family Stabilization -   Other
    Family Stabilization -   Transportation

Supervisor Approval = Yes

(6) Retain the current Deputy Approval Amount for the following Family Stabilization Needs:
    Family Stabilization -   Ancillary/Other Services =200
    Family Stabilization -   Moving Cost Assistance = 200
    Family Stabilization -   Other = 200
    Family Stabilization -   Transportation = 350

Note: Please look at the following attachments to see the 'before' and 'after' issuance threshold values for the above Family Stabilization needs.
(1) Current - Need Categories and Need types for FAmily Stabilization
(2)To Update - Need Categories and Need types for FAmily Stabilization

Outreach Description:	N/A
Migration Impact Description:	Joint design has been approved through the Fiscal Committee. C-IV will implement this Change with SCR CIV-107236 in the 20.07 release.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**157**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	97	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	8
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	37	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216887] Enable GROW Orientation job and update GROW Orientation notices to reflect telephonic calls due to COVID-19

- Resolved: 07/23/2020 01:00 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Sumanth Vydana**	SPG Status:	**Approved**
Fix Version/s:	**[20.07]**	Designer Contact:	**Srinivasa Meenavalli**	Change Type (SCR):	**New Policy**
Minor Version:	**20.07.30**	Expedite Changes:	**Production Deployment**	Estimate:	**48**
Reporter:	**Srinivasa Meenavalli**	Regulation Reference:	**GR CER**	Created:	**06/03/2020 10:57 AM**
Status:	**Test Complete**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Expedited Approval provided by Karen J. Rapponotti and JoAnne Osborn on March 16 2020 for all emergency COVID-19 SCRs

Current Design: Currently in CalSAWS due to COVID-19, GROW Orientation daily job for GR cases is disabled from the scheduler. Also, the GROW Orientation letter verbiage is reflecting a physical district office location.

Request: As per the direction from LA County, the disabled GROW Orientation Appointments job for GR cases should be enabled. Also, update the Orientation letter to reflect the verbiage related to the virtual/telephonic appointment details.

Recommendation: Update the scheduler to enable the daily GROW Orientation job for GR cases.
Job Id - PB19C910
Frequency - Daily
Description - GROW Orientation Activity schedule job
This batch sweep will create GROW Orientation Appointments/Activity for eligible GR persons.

Update:
ABP 1461 - General Relief Opportunities For Work Orientation Appointment Notice

with verbiage reflecting change of location from a physical district office address to a telephonic call , contact person due to the delay in opening of the district offices due to COVID.

Outreach Description:

Migration Impact Description: This functionality applies only to L.A. County and does not impact the other counties.

Migration Impact Analysis:

Alternative Procedure Description: For GA/GR Cases, Appointments need to be created by the GR workers manually.

Operational Impact:

Estimate: 48

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	5
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	28
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0

Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-217905] Update system to disable journal creation when data collection records are deleted

- Resolved: 07/15/2020 03:44 PM

Team Responsible:	**Online**	Assignee:	**Sai Ram Bodla**	SPG Status:	**No**
Fix Version/s:	**[20.07]**	Designer Contact:	**Melissa Mendoza**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**74**
Reporter:	**Srividhya Sivakumar**	Regulation Reference:		Created:	**07/14/2020 02:36 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Araceli Gallardo**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 7/14/2020

Current Design: When Data Collection records are removed either because it has been overridden and tied to Effective Dating Confirmation or when worker removes by clicking 'Remove' button, journals are created with the deleted data.

Request: Update system to disable automated journal creation when data collection records are deleted.

Recommendation: Update system to disable automated journal creation when data collection records are deleted.

Outreach Description:

Migration Impact Description: Consortium requested the functionality implemented by CA-207190 to be removed.

Migration Impact Analysis:

Alternative Procedure Description: Ignore the journals created when data collection records are deleted.

Operational Impact:

Estimate: 74

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	74	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-218018] Automate the Monthly DCR process to update the Received Date on Vouchers for Foster Care Benefit Month for LA County

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[20.07]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**New Policy**
Minor Version:	**20.08.10**	Expedite Changes:	**Production Deployment**	Estimate:	**45**
Reporter:	**Sidhant Garg**	Regulation Reference:	**Approved by DCFS Exec on 03/23/2020**	Created:	**07/20/2020 09:29 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee: Consortium Review Approval Date:	**03/16/2020**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review: Approved by Ayana Alvarez on 03/23/2020

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: DCFS needs assistance to get the Foster Care payroll processed. Apparently, the TTC (who scans FC vouchers) may be closed for upcoming months amid Covid 19 pandemic and not able to pick up and scan the approximate 8,000 FC vouchers. Without the voucher file from TTC, approximately half of the FC payroll would be skipped.

Request: Automate the Monthly DCR process to update the Received Date on Vouchers for Foster Care Benefit Month for LA County

Recommendation:
1. Do a BSCR to turn off the monthly TTC Vouchers Reader job on the night of monthly FC payroll.
2. Update the PB19C653 DCR job to create vouchers for placements if they are missing for the benefit month. This would ensure that no issuances are skipped even if the vouchers didn't exist.
3. Do a BSCR to turn on the PB19C653 job on the night of Monthly FC payroll to update the Received Date on Vouchers for June Foster Care Benefit Month for LA County.
NOTE: This job will also create a Journal Entry. The message will say - " The placement verification for ""Benefit Month benefit month has been updated to Received to issue Foster Care benefits due to COVID-19."

Outreach Description:

Migration Impact Description: This functionality applies only to L.A. County and does not impact the other counites.

Migration Impact Analysis:

Alternative Procedure Description: Workers could manually update the Received Date on the Placement Verification Detail page.

Operational Impact:

Estimate: **45**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	28	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-213837] CA-50302: Online Help Create Job Aidfor OCAT Referral Pages and Update WTW Appraisal Process Job Aid for OCAT

- Resolved: 07/26/2020 01:10 PM

Team Responsible:	**Training**	Assignee:	**Rajiv Kairon**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Gingko Luna**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**20**
Reporter:	**Gingko Luna**	Regulation Reference:		Created:	**02/25/2020 10:47 AM**
Status:	**System Test**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[Job Aid]**	Funding Source:	**Premise**
Project Phase (SCR):	**Training**	Migration Impact:	**No**	Funding Source ID:	**OCAT**
Committee:	**[Welfare to Work/ WPR]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Jamie Cox - 7/10/2020 - Approved
Expedite Approval:	Approved by Karen Rapponotti on 7/13/2020
Current Design:	There is no Job Aid for OCAT Referral List page, OCAT Detail page and OCAT Response Detail page.
Request:	Per SCR CA-50302, create a Job Aid for OCAT Referral pages. Also, update the WTW Job Aid to include the OCAT information.
Recommendation:	Update the following in Online Help: 1. Upload the newly created OCAT Referral job aid. 2. Upload the updated WTW Appraisal Process job aid.
Outreach Description:	New and Updated Job Aids
Migration Impact Description:	Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.
Migration Impact Analysis:	No Impact
Alternative Procedure Description:	Login to OCAT and update demographics information in OCAT.
Operational Impact:	
Estimate:	**20**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	20				

[CA-215915] Turn off the DCR job that applies 407 Lack of Supportive Services Good Cause Reason

Team Responsible:	**Fiscal**	Assignee:	**Sidhant Garg**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**20.10.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**18**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated March 27, 2020 ; EO-N-69**	Created:	**04/27/2020 01:42 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Time Limits]**	Approved by Committee:	**03/16/2020**	Other Agency Cross Reference:	**CIV-107153**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 03/16/2020

Current Design: CA-214490 enabled the Time Limit Good Cause reason 407 Lack of Supportive Services for the CalWORKs 48 month-time-clock and the Welfare-to-Work 24 month-time-clock for March, April, May, and June time limit months.

Request: Turn off the DCR job once the Good Cause reason of 407 Lack of Supportive Services is applied to March, April, May, and June time limit months.

Recommendation: Do a BSCR to turn off the DCR job once the Good Cause reason of 407 Lack of Supportive Services is applied to March, April, May, and June time limit months.

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review. C-IV will implement this Change with SCR CIV-107153 in the 20.09 release.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 18

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	14	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	4	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-217597] MB 20-13- Family Fee Schedule for Fiscal Year 2020–21

- Resolved: 07/26/2020 12:05 PM

Team Responsible:	**Online**	Assignee:	**Getnet Beyene**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Patrick Lombardo**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**40**
Reporter:	**Claudia Pinto**	Regulation Reference:	**MB 20-13**	Created:	**06/29/2020 02:14 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Child Care]**	Approved by Committee:	**07/16/2020**	Other Agency Cross Reference:	**CIV-107523**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen on 07/09/2020

Current Design: The Eligibility Detail page calculates part time and full time family fees based upon the Average Monthly income, the Household Size and the effective date to determine Child Care Eligibility.

Request: Update Family Fee schedule to amounts in MB 20-13 for fiscal year 2020-21 effective 07/01/2020.

Recommendation:
  1. Add the rates for Part Time and Full Time Family Fees on the Eligibility Detail page to match MB-20-13. The existing calculation functionality will set the Part Time and Full Time Family Fee.
  2. Rates can be found in the attached MB 20-13 and Family Fee spreadsheet.

Outreach Description:

Migration Impact Description: Joint design has been approved through the Child Care Committee. C-IV will implement this Change with SCR CIV-107523 in the 20.09 release.

Migration Impact Analysis: No Impact

Alternative Procedure Description: Manually calculate

Operational Impact:

Estimate: **40**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	28	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	12	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-217666] Set-Up Office Routing for New YBN CBO Account

- Resolved: 07/26/2020 05:21 PM

Team Responsible:	**Online**	Assignee:	**Chao Guan**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Gillian Bendicio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**71**
Reporter:	**Araceli Gallardo**	Regulation Reference:		Created:	**07/01/2020 11:40 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Araceli Gallardo**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Self Service Portal]**	Approved by Committee:	**07/14/2020**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Armando Gonzalez on behalf of Hector Flores on 07/14/20

Expedite Approval: Approved by Karen Rapponotti on 07/06/20

Current Design: Currently, Community-Based Organizations (CBO) and Faith-Based Organizations (FBO) has their own special Your Benefits Now! (YBN) portal accounts which allows them to create applications on behalf of a participant. These accounts are created and managed by the CalSAWS Support Section (CSS) Team. The YBN office routing looks at the program being requested and the applicant's address/zip code to auto-populate the default office the application is expected to be routed to. However, the Sheriff's Department (User agency = COP) and Medi-Cal Outreach (User agency = MCO) agencies route their Medi-Cal and/or CalFresh applications to District 016 (016 Child Medi-Cal Enroll. Project) regardless of the applicant's address/zip code. The Department of Public Social Services (DPSS) has established a memorandum of understanding (MOU) with the Hospital Association of Southern California (HASC) to submit Medi-Cal and CalFresh applications via YBN to the department.

Request: Currently, DPSS wants to process all the MC and/or CalFresh applications submitted by HASC to District 016 (016 Child Medi-Cal Enroll. Project).

Recommendation: Update the YBN office routing logic to send Medi-Cal and/or CalFresh applications created by the Hospital Association of Southern California with user agency of 'HAS' to District 016 (016 Child Medi-Cal Enroll. Project). This will be similar to the office routing for the COP and MCO agencies.

Outreach Description:

Migration Impact Description: The Self-Service Portal is currently not in scope for migration as it is assumed that the approach for the YBN and C4Yourself Portals will be addressed prior to migration.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: **71**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	40	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	19	Tech Arch :	0	Tech Ops :	12
Training :	0				

[CA-217882] Training: Update WBTs and CFPs to remove Flash Objects

Team Responsible:	**Training**	Assignee:	**Rachel Cousineau**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Rachel Cousineau**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.11.20**	Expedite Changes:	**Start Build**	Estimate:	**550**
Reporter:	**Rachel Cousineau**	Regulation Reference:		Created:	**07/13/2020 03:56 PM**
Status:	**Approved**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ana Cruz**	Training Impacted:	**[CFP/WBT]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Training**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Training]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:
Approved by Ana Cruz on July 14, 2020

Expedite Approval: Approved by Karen J. Rapponotti on 07/20/2020

Current Design: LRS WBTs and CalSAWS/C-IV Functional Presentations (CFPs) contain Flash objects and are published as Small Web Format (SWF) files.

Request: As of the end of 2020, Adobe Captivate and all major web browsers will stop supporting Flash. WBTs/CFPs that contain Flash objects and are published as SWFs will no longer function. WBTs/CFPs need to be updated to remove and replace all Flash objects. Publishing processes need to be updated so that WBTs/CFPs are published as HTML5 files. SCORM processes need to be updated so that HTML5 files will function correctly in the Learning Management System (LMS).

Recommendation:
1. Update all WBTs and CFPs to remove and replace all Flash objects.
2. Re-publish all WBTs and CFPs as HTML5 files.
3. Re-SCORM all WBTs so that the updated file format functions correctly in the LMS.

Outreach Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support 40 counties in CalSAWS are not in scope for migration.

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: **550**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	550				

[CA-50293] ACL 11-80 - CalWORKs New & Revised Overpayment Notice of Action Messages Phase 1

Team Responsible:	**Client Correspondence**	Assignee:	**Sreekanth Kalvoju**	SPG Status:	**Approved**
Fix Version/s:	**[20.11]**	Designer Contact:	**Phong Xiong**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**274**
Reporter:	**Tiffany Huckaby**	Regulation Reference:	**ACL 11-80, DATED 11/28/11 MPP 44-316, 4-350 and 44-352**	Created:	**01/19/2018 11:43 AM**
Status:	**Approved**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**TBD**	Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee: Consortium Review Approval Date:	**07/21/2020**	Other Agency Cross Reference:	**CIV-8657**
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval:

Current Design: Currently, there are no NOAs that address the discovery of an overpayment without an accompanying grant reduction or to notify the participant that grant adjustment will begin on a previously noticed overpayment. In addition, several Overpayment and adjustment NOAs contain information that is unclear and incorrect.

Request: This effort will be split into 3 phases:
Phase 1 : CA-50293
Revised/create text and templates for the NOAs below:
1. M44-0350 I is to be used to notify participants about the discovery o an overpayment without an accompanying grant reduction - Inform
2. M44-352H to be used to notify participants that a grant adjustment will now begin on a previously discovered notice overpayment - Change
3. M44-352A - Notice of O/P and Demand

Phase 2 : CA-214161
Revised/create text and templates for the NOAs below:
1. M44-350A - Overpayment Adjustment - Change
2. M44-352C - Overpayment Recovery-Change
3. M44-352D - Overpayment Recovery-Change
4. M44-352G - Demand Overpayment - Change

Phase 3 : CA-214165
Revised/create text and templates for the NOAs below:
1. M44-350E - Excess Property O/P and Adjustment w/o Good Faith-Change
2. M44-350F - Excess Property O/P w/o Good Faith-Demand
3. M44-350G- Excess Property O/P with Good Faith-Change
4. M44-350H - Excess Property O/P with Good Faith-Demand

Recommendation: Requirement:
 Revised/create text and templates for the NOAs below:
1. M44-0350 I is to be used to notify participants about the discovery o an overpayment without an accompanying grant reduction - Inform
2. M44-352H to be used to notify participants that a grant adjustment will now begin on a previously discovered notice overpayment - Change
3. M44-352A - Notice of O/P and Demand

Revise/create NOAs in English and Spanish. See attachment.

Outreach Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: Create the NOAs manually in template repository.
Operational Impact:
Estimate: **274**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	178
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	71	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-201274] DDCR 3524 and 5032: Update Reception Log to Allow the Entry of Confidential Cases

Team Responsible:	**Online**	Assignee:	**Unassigned**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**161**
Reporter:	**Daisy Villasenor**	Regulation Reference:		Created:	**03/08/2018 09:00 AM**
Status:	**Pending Approval**	Impact Analysis:	**[Security, Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Erick Arreola**	Training Impacted:	**[Job Aid, Online Help]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Lobby Management]**	Approved by Committee:		Other Agency Cross Reference:	**C-IV SCR 5787 and RTC 36619**
Consortium Review Approval:		Consortium Review Approval Date:	**07/08/2020**		

Non-Committee Review:	Danielle Benoit 7/8/2020
Expedite Approval:	
Current Design:	Currently in the LRS/CalSAWS system, all confidentiality flagged cases are able to be added to the reception log and information is not suppressed regardless of what security rights the worker is assigned. In the C-IV system, only cases with the confidentiality type of Employee/Employee Relative are able to be added to the reception log and information is suppressed for all users, unless users have the proper confidentiality security rights.
Request:	The LRS/CalSAWS system will still allow for confidential cases to be added to the reception log, however information being displayed should be suppressed for workers that are not assigned to the proper security right.
Recommendation:	1. The reception log needs to be updated so that the information being displayed for workers without proper security rights will be suppressed and remove their ability to make Edits to confidential Reception Log entries. 2. Message center will be updated so that workers without the proper security right will not have the ability to edit the confidential Reception Log entries.
Outreach Description:	
Migration Impact Description:	C-IV feedback has been addressed and the design has been approved through the Lobby Management Committee. The C-IV counties will be adopting this functionality as part of migration.
Migration Impact Analysis:	
Alternative Procedure Description:	No Alternative Procedure at this time, since all type of confidential cases can be added to reception log without any restriction currently.
Operational Impact:	
Estimate:	**161**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	121	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	40	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-211750] Update the LRS MC 371- Additional Family Members Requesting Medi-Cal form (07/09)

Team Responsible:	**Client Correspondence**	Assignee:	**Nagesha S**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Raj Devidi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**117**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:02 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Maria Arceo**	Consortium Review Approval Date:	**07/10/2020**		

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 07/04/2020

Current Design: Currently question 2 is "Applicant/Caretaker's Name (First,etc)".

Request: "The contractor shall update the LRS MC 371- Additional Family Members Requesting Medi-Cal form (07/09) version in the CalSAWS software with the following updates:
1) Update ""Applicant/Caretaker's Name (First,etc) to ""Spouse/Other Parent's Name (First, Middle, Last)
2) Update the formatting on the second page of the form where the numbers to do cover the text on the page. "

Recommendation: "1. Estimate is for updating the form in English and all Threshold languages.
2. Spanish translations will be provided by the Consortium.
3. Estimate does NOT include any effort for modifying or creating new Functional Design Documents (FDDs) for forms being modified/migrated/created. Consortium staff will be modifying or creating FDDs."

Outreach Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 117

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	82
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	35	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-211755] Retain LRS NA 960Y

Team Responsible:	**Client Correspondence**	Assignee:	**Mamatha Mahadeva**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Sureshnaidu Mullaguri**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**180**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:14 PM**
Status:	**In Development**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Maria Arceo**	Consortium Review Approval Date:	**07/16/2020**		

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 7/16/2020

Current Design: The state form NA 960Y SAR is available in English, Spanish, Armenian, Cambodian, Chinese, Farsi, Korean, Tagalog, Russian and Vietnamese languages in LRS/CalSAWS system. Form is not available in Arabic, Hmong and Lao languages.

Request: Retain LRS NA 960Y, add/modify text on the form

Recommendation:
"1. Estimate is for updating the form in English and all threshold languages.
2. Spanish translations will be provided by the Consortium.
3. Estimate does NOT include any effort for modifying or creating new Functional Design Documents (FDDs) for forms being modified/migrated/created. Consortium staff will be modifying or creating FDDs."

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 180

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	127
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	53	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-211762] Update the DFA377.1A-CalFresh Notice of Denial in Template Repository to Include Threshold

Team Responsible:	**Client Correspondence**	Assignee:	**Nisarga Nagarathnaraj**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Sureshnaidu Mullaguri**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**159**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:33 PM**
Status:	**In Development**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Maria Arceo**	Consortium Review Approval Date:	**07/07/2020**		

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 7/9/2020

Current Design: The state form DFA 377.1A- Notice of Denial or Pending Status form is available in English and Spanish languages in LRS/CalSAWS and it refers program name as Food Stamps.

Request: The contractor shall update the LRS DFA377.1A-CalFresh Notice of Denial (03/02 in all threshold languages in the CalSAWS Template Repository.

Recommendation:
 "1. Estimate is for updating form in English and all threshold languages.
 2. Spanish translations will be provided by the Consortium.
 3. Estimate does NOT include any effort for modifying or creating new Functional Design Documents (FDDs) for forms being modified/migrated/created. Consortium staff will be modifying or creating FDDs."

Outreach Description:

Migration Impact Description: Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 159

Automated Test :	8	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	108
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	43	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-211771] Retain MC 210A (09/07)

Team Responsible:	**Client Correspondence**	Assignee:	**Anchita Jain**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Sureshnaidu Mullaguri**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**30**
Reporter:	**Frederick Gains**	Regulation Reference:	**NA**	Created:	**11/08/2019 02:54 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Virginia Bernal**	Consortium Review Approval Date:	**07/01/2020**		

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 7/9/2020

Current Design: Current MC 210 A form title is 'Supplement Statement of Facts for Retroactive Coverage/Restoration' and it displays previous California Governor Jerry Brown.

Request: Retain LRS MC 210A (09/07) version with the following updates:
The Contractor shall add the word " to " on the title of the form between Supplement and Statement to read 'Supplement to Statement'.
2. Remove the CA Governor Jerry Brown to current Governor.

Recommendation: "1. Estimate is for updating the form in English and Spanish only.
2. Spanish translations will be provided by the Consortium.
3. Other threshold languages are NOT included in this estimate.
4. Estimate does NOT include any effort for modifying or creating new Functional Design Documents (FDDs) for forms being modified/migrated/created. Consortium staff will be modifying or creating FDDs."

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 30

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	22
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	8	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214060] DDID 2521, 2198, 2523 - Create Barcode, Case, and RDB Inbound Web Services

Team Responsible:	**Batch/Interfaces**	Assignee:	**Eric Perkins**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Jennifer Kim**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**820**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**02/28/2020 12:04 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Rhiannon Chin**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Imaging]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Danielle Benoit 7/14/2020

Current Design: There are no established Web Services between the CalSAWS Imaging System and CalSAWS to request Case, Form, and RDB information from CalSAWS.

Request: Create new inbound Web Services for the CalSAWS Imaging System to request supporting Case, Form, and RDB Data from the CalSAWS System.

Recommendation:

  1. Create a Get Barcode Info Inbound Web Service to provide the Imaging System Case, Form, and Document data from the CalSAWS System.
  2. Create a Get Case Info Inbound Web Service to return CalSAWS Case data to the Imaging System.
  3. Create a Get RDB Info Inbound Web Service to return CalSAWS RDB data to the Imaging System.

Webservices:
getCaseInfo
getRDBInfo
getBarcodeInfo

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **820**

Automated Test :	0	Batch/Interfaces :	474	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	88
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	13	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	5	Tech Arch :	240	Tech Ops :	0
Training :	0				

[CA-214441] Roll Back Absent Parent Validation for Foster Care and Kin-GAP

Team Responsible:	**Eligibility**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[20.11]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**204**
Reporter:	**Ignacio Lazaro**	Regulation Reference:		Created:	**03/17/2020 12:45 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Corey Morris**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Foster Care/Kin GAP/AAP]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Karen Rapponotti - Non-Committee Approval of CA-214441 on 7/13/2020

Expedite Approval:

Current Design: SCR CA-207192 (DDID 2085) updated the conditions to display the following soft validation on the Run EDBC page when there is no absent/unmarried record for the biological/adoptive parent for a child:
There is no Absent/Unmarried Parent record for the following child(ren):
• [Name of Child with absent parent]

Currently, county staff must click on the 'Run EDBC' button to bypass the validation message.

Request: Since all counties do not collect absent parent information on FC or KG cases and having to click the 'Run EDBC' button to bypass the validation message is an extra step, the request is to remove the soft validation on the Run EDBC page when running EDBC for FC and KG programs.

Recommendation: 1. Update the Run EDBC page to not display 'Absent/Unmarried Parent' validation for FC and KG EDBCs.

Outreach Description:

Migration Impact Description: The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: Click the 'Run EDBC' button to bypass the validation message

Operational Impact:

Estimate: **204**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	132
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	52	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-216480] Migrate CMSP 100 CIV Blank CMSP Notice of Action Form

Team Responsible:	**Client Correspondence**	Assignee:	**P Madhan Kumar**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**68**
Reporter:	**Virginia C. Bernal**	Regulation Reference:		Created:	**05/19/2020 02:07 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Virginia Bernal**	Consortium Review Approval Date:	**07/21/2020**		

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 7/22/2020

Current Design: The CMSP 100 CIV Blank CMSP Notice of Action Form does not exist in CalSAWS.

Request: Migrate the C-IV CMSP 100 form to CalSAWS.

Recommendation: Add the English and Spanish CMSP 100 forms to the CalSAWS Template Repository.

Remove "CIV" as part of the form name on the footer of the ENG and SP forms.

Outreach Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of the migration.

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 68

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	49
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	19	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-57974] CA-57974 Update EBT Card Detail and EBT Account Detail Pages

Team Responsible:	**Fiscal**	Assignee:	**Jimmy Tu**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**108**
Reporter:	**Charlie Au**	Regulation Reference:		Created:	**01/19/2018 11:43 AM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:	**07/16/2020**	Other Agency Cross Reference:	**CIV-2522**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design:
1. EBT Account Detail Page:
a. The Status on the EBT Account Detail Page is decoded information from data provided by the EBT Vendor via a host-to-host message.
b. The Status Date (in Current Cards Table) is the latest status date in LRS/CalSAWS for an EBT card and is not extracted from the host-to-host message.
2. EBT Card Detail Page:
a. The CARDHIST Host-to-Host command is not being used in the LRS System.

Request:
The recommendation is to eliminate the difference between C-IV and LRS. This will bring LRS up to the same functionality as C-IV.

Recommendation:
1. Remove the Status Date column in the Current Cards section of the EBT Account Detail Page.
2. Add an EBT Card Action History section to the EBT Card Detail page.
3. Update Page Mapping to reflect the added and deleted fields

Outreach Description:

Migration Impact Description:
C-IV implemented this change with C-IV 2522. This SCR will align LRS/CalSAWS with C-IV and resolve the design difference.

Migration Impact Analysis:

Alternative Procedure Description:
N/A

Operational Impact:

Estimate: **108**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	83	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	25	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-200685] DDCR 3016: Updates to Child Care Need Detail Page

Team Responsible:	**Online**	Assignee:	**Long Nguyen**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Gillian Bendicio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**72**
Reporter:	**Jose Sepulveda**	Regulation Reference:		Created:	**02/06/2018 04:35 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[Job Aid]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Child Care]**	Approved by Committee:		Other Agency Cross Reference:	**Tracker 42391**
Consortium Review Approval:	**Claudia Pinto**	Consortium Review Approval Date:	**07/20/2020**		

Non-Committee Review:

Expedite Approval:

Current Design: Currently, the Child Care Need Detail page is used to capture the need for Child Care Supportive Services for the system case.

Request: The C-IV System has made updates to the Child Care Need Detail page which is not included in CalSAWS. A request is made to apply these updates to CalSAWS to help record the Child Care Need accurately.

Recommendation:
1. Rename fields to state if they are referring to the parent or the child in the program.
2. Add new need reasons.
3. Add new special need options.
4. Add a new dynamic field that is dependent to the 'Non-Traditional' special need option.

Outreach Description:

Migration Impact Description: C-IV feedback has been addressed and the design has been approved through the Child Care Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: **72**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	55	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	17	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-200686] DDCR 3084: MB 14-03 - Update Family Fee from Daily rate to Monthly

Team Responsible:	**Online**	Assignee:	**Long Nguyen**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Gillian Bendicio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**152**
Reporter:	**Jose Sepulveda**	Regulation Reference:		Created:	**02/06/2018 04:44 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[Online Help]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Child Care]**	Approved by Committee:		Other Agency Cross Reference:	**Tracker 53874**
Consortium Review Approval:	**Claudia Pinto**	Consortium Review Approval Date:	**07/20/2020**		

Non-Committee Review:

Expedite Approval:

Current Design: The LRS/CalSAWS has been updated to include the provisions in Management Bulletin 14-03 through CA-210493. As per MB 14-03, the Daily Family Fee is valid until one of the following factors have occurred: Intake, Data Change or Redetermination. The system will not allow the worker to use the Daily Family Fee rate beginning July 1, 2014.

Request: The LRS/CalSAWS will need to be updated to allow the worker to use the Daily Family Fee rate when calculating the CC benefits that the system case is entitled to.

Recommendation:
   1. Update the Child Care Payment Calculation List page to allow a worker to choose a benefit month and prevent them from adding a payment calculation record when there is no eligibility record applicable on the benefit month.
   2. Update the Child Care Payment Calculation Detail to allow the worker to choose the type of family fee to apply and use the fee in the calculation.
   3. Update the Child Care Reporting Detail to make sure the request month falls between an eligibility period.

Outreach Description:

Migration Impact Description: C-IV feedback has been addressed and the design has been approved through the Child Care Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: **152**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	106	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	46	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-200710] DDCR 3017: Child Care approval linked inconsistently on program and person levels

Team Responsible:	**Online**	Assignee:	**Long Nguyen**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Gillian Bendicio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**171**
Reporter:	**Jose Sepulveda**	Regulation Reference:		Created:	**02/07/2018 02:54 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Child Care]**	Approved by Committee:		Other Agency Cross Reference:	**Tracker 42527**
Consortium Review Approval:	**Claudia Pinto**	Consortium Review Approval Date:	**07/20/2020**		

Non-Committee Review:

Expedite Approval:

Current Design: The CalSAWS currently does not allow the CC program to reopen through the reapplication process. The CC program is reopened through processing a new Child Care Request for the system case. The C-IV system allows the reopening of the program through rescission or reapplication. Additionally, the CalSAWS uses the effective dating framework when a worker is setting the program and program person statuses. This does not exist in the C-IV system.

Request: The CalSAWS will need to be updated to allow the C-IV counties to process a system case's CC program. As documented in DDCR 3017, the CalSAWS system will need to be updated to allow the CC program to be linked to multiple program applications and have the program and person events properly aligned. This will allow for accurate data to be captured by the Pending Application List report.

Recommendation:
  1. Update the Child Care Detail page to display the 'Rescind' and 'Reapply' buttons.
  2. Update the logic for inserting events when a CC program is reopened.
  3. Add validation to the Child Care Person Detail page to prevent a worker from adding an end date to a Discontinued status.
  4. Add validation to the Child Care Program Detail page to prevent a worker from adding a program status that is not aligned with the program person status/es.

Outreach Description:

Migration Impact Description: C-IV feedback has been addressed and the design has been approved through the Child Care Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: **171**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	133	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	38	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-201449] DDCR 4067: Validate Payment Calculation is within the Child Care Eligibility Period

Team Responsible:	**Online**	Assignee:	**Long Nguyen**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Gillian Bendicio**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**44**
Reporter:	**Daisy Villasenor**	Regulation Reference:	**TBD**	Created:	**03/14/2018 04:51 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	**C-IV SCR 3058**
Consortium Review Approval:	**Claudia Pinto**	Consortium Review Approval Date:	**07/20/2020**		

Non-Committee Review:

Expedite Approval:

Current Design: The Child Care Supportive Services (CC) program in LRS/CalSAWS does not make use of the Eligibility Determination Benefit Calculation (EDBC) functionality. Instead, it utilizes the Child Care Payment Calculation page to calculate the CC benefit that a household is entitled to. This page takes information from the Child Care Program Detail, Child Care Certificate Detail, and Child Customer Reporting pages. It can be accessed through the Child Care Certificate Detail and Child Care Customer Reporting pages.

Request: Update the Child Care Customer Reporting page to validate if a CC eligibility record exists before navigating the worker to the Child Care Payment Calculation page.

Recommendation:
 1. Update the Child Care Customer Reporting Detail page to prevent the worker from adding a new payment calculation if the Child Care Certificate period is not within a Child Care Eligibility period.

Outreach Description:

Migration Impact Description: C-IV feedback has been addressed and the design has been approved through the Child Care Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description: No alternative procedure.

Operational Impact:

Estimate: **44**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	34	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	10	Tech Arch :	0	Tech Ops :	0
Training :	0				

[CA-214031] DDID 2503 - Capture and Indexing Separators

Team Responsible:	**Client Correspondence**	Assignee:	**Sarah Steimle**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Sarah Steimle**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**581**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**02/28/2020 12:04 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Rhiannon Chin**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Imaging]**	Approved by Committee:	**07/15/2020**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: Currently there is no functionality in the system to generate multiple barcoded coversheets at a time that are associated to a case in LRS. Currently, there is no centralized access point to the Generic Separator Sheet and there is no No Case Identified Separator Sheet.

Request: The request is to add functionality in the system to generate barcoded coversheets to the LRS system and add the Generic Separator Sheet and No Case Identified Separator Sheet to the Template Repository.

Recommendation:
1. Create a Generate Coversheet page in CalSAWs that will validate and create barcoded coversheets for each case that is validated.
2. Add a Generate Coversheet button to the Case Summary page to create a barcoded coversheet for the case the worker is on.
3. Add the Generic Separator Sheet and the No Case Identified Coversheet to the Template Repository.

Outreach Description:

Migration Impact Description: DDID Implementation in support of Migration to new Imaging Solution.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 581

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	330
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	60	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	134	Tech Arch :	57	Tech Ops :	0
Training :	0				

End SCRs

[CA-216296] OCAT-Integration testing

- Resolved: 07/20/2020 01:25 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Balakumar Murthy**	SPG Status:	**No**
Fix Version/s:	**[20.07]**	Designer Contact:	**Ritu Chinya**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.07.20**	Expedite Changes:	**No**	Estimate:	**40**
Reporter:	**Ritu Chinya**	Regulation Reference:	**AB-74**	Created:	**05/11/2020 06:10 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**OCAT**
Committee:	**[Welfare to Work/ WPR]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-107255**

Non-Committee Review: Jo Anne Osborn - 5/22/2020

Expedite Approval:

Current Design: The Online CalWORKs Appraisal Tool (OCAT) gathers and provides information about participants in the California Work Opportunity and Responsibility to Kids (CalWORKs) program to help identify participants' strengths and barriers upon their entry into the Welfare-to-Work program.

Request: As regulated by Assembly Bill (AB) 74 (Chapter 21, Statutes of 2013) the California Department of Social Services (CDSS) must implement changes to the OCAT; specifically, OCAT-related functionality must be implemented in SAWS to allow caseworkers to perform OCAT-related data collection in SAWS.

Recommendation: SCR to track time for the remaining integration test activities

Outreach Description:

Migration Impact Description: This SCR exists only to track support time for integration testing activities.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **40**

Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change:
Before: Batch/Interfaces: 40 hours
       Online: 0 hours
       Tech Arch: 0 hours
After: Batch/Interfaces: 65 hours
       Online:: 5 hours

Tech Arch: 40 hours

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-52597] CA 812 Collections Enhancement Report

- Resolved: 07/26/2020 11:58 AM

Team Responsible:	**Reports**	Assignee:	**Sumanta Mukhopadhyay**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Esequiel Herrera-Ortiz**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**450**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**01/19/2018 11:42 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[Online Help]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Collections, State/ Fiscal Reports]**	Approved by Committee:	**2020-03-17 00:00:00.0**	Other Agency Cross Reference:	**CIV-12446**

Non-Committee Review:

Expedite Approval:

Current Design:
The CA 812 and the CA 812 Detailed Backup Reports are generated as two separate reports. This causes users the need to open both reports and go back and forth between them when validating information. The CA 812 Detail Sheets are also limited in the number of data fields it provides to help county workers validate information reported on the CA 812. Recovery Accounts that are in pending status and have no transactions posted to them at the beginning of the reporting quarter and become 'Void' at the end of the reporting quarter are known as same quarter void Recovery Accounts. Same quarter void Recovery Accounts should not be reported on the CA 812 state report. The Line 8c – New Void Overpayments backup detail sheet lists transactions that are posted to same quarter void Recovery Accounts. This sheet is only there for informational purposes. Cash and Tax intercept transactions are being reported as adjustments due to the transactions not being mapped to Line 4a and Line 4b. The transaction amount/claim by month totals on the detail sheets of lines 3a, 3b, 4a and 4b are not calculating based on how transactions are captured on the report. The CA 812 is not properly reporting Recovery Accounts in the LRS/CalSAWS specific status of 'Pending Approval'.

Request:
1. Update the CA 812 report to improve the data validation process.
2. Move some transaction types currently reported as other adjustments to the appropriate transaction lines.
3. Treat Recovery Accounts in 'Pending Approval' status similarly as the 'Pending' status.

Recommendation:
1. Combine the CA 812 State report and the CA 812 Detailed Backup report to a single CA 812 report.
2. Create a detailed backup sheet for Line 1b - Adjustments to Item 1a.
3. Add new fields to existing detail sheets.
4. Map cash and tax intercept transactions, currently being reported on Line 8c, to Lines 4a and 4b.
5. Update the logic for transaction amount/claim by month totals on the detail sheets of lines 3a, 3b, 4a and 4b. The 'Other' transaction amount/claim totals will be removed.
6. Remove the entire Line 8c – New Void Overpayments detail sheet.
7. Update the CA 812 logic to treat Recovery Accounts in 'Pending Approval' status the same as if the account was in 'Pending' status.
8. Update the report layout to adhere to reporting cosmetic standards.

Outreach Description:

Migration Impact Description:
Joint design has been approved through the State/Fiscal Reports Committee. C-IV will implement this Change with SCR CIV-12446 in the 20.09 release.

Migration Impact Analysis:

Alternative Procedure Description:
The information can be obtained via Ad-Hoc.

Operational Impact:

Estimate: 450

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0

CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	329	Reports Test :	121	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:

Accepted

Content Revision Description-1:

1. Recommendation Change:
Before: The design did not include an explanation of why the report template was not being updated per ACL 19-05. The transaction total and claim total summary counts located on the detail sheets of lines 3a, 3b, 4a, 4b were not up to date with the summary sheet logic. The TI – IRS (17.5% State) and TI – IRS (17.5% County) transaction types are categorized as Misc. rather than tax intercept collections.

After: The design includes a note explaining that committee agreed to not update the template per ACL 19-05. The summary totals found on the detail sheet of Line 3a, 3b, 4a and 4b have been updated to reflect the Summary sheet logic. The TI – IRS (17.5% State) and TI – IRS (17.5% County) transaction types have been mapped to Line 4b – Tax Intercept Collections.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Pending CCB

Content Revision Description-2:

1. Recommendation Change:
Before:
The definitions for the following columns are incorrect in section 7.1:
Line Amount
    Line 9
Line Count
    Line 8c - Cause Code Change To Tracked
    Line 8c - Cause Code Change From Tracked

After: Section 7.1 no longer has incorrect definitions for Line 9 and Line 8c.

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-202684] ACL 18-50 - Implement Redesigned CalFresh Overissuance NOAs - Phase 1

- Resolved: 07/26/2020 11:59 AM

Team Responsible:	**Contact Center [20.09]**	Assignee:	**Maria Jensen**	SPG Status:	**Approved**
Fix Version/s:		Designer Contact:	**James Tran**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**233**
Reporter:	**Ricardo Olivo**	Regulation Reference:	**ACL 18-50 and ACL 18-50E (Errata)**	Created:	**05/16/2018 11:31 AM**
Status:	**System Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:	**2020-05-22 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 6/15/2020

Current Design: The CalFresh Overissuance NOAs are being generated automatically in LRS. They are also available through the template repository. These are NOAs that are coded as forms.

Request: ACL 18-50 - Implement Redesigned CalFresh Overissuance NOAs as requested by the State

The forms will be editable for the 57 counties and remain non-editable for Los Angeles County

Recommendation: This effort has been split into two SCRs. For this SCR, please implement the the following newly redesigned CalFresh Overissuance NOAs provided by the State described below. Include English, Spanish, and Threshold versions if available:
CF 377.7B - CF Overissuance NOA for Inadvertent Household Errors (IHE).
CF 377.7D3 - CF Overissuance NOA for County Administrative Error (AE).
CF 377.7B1 - CF Repayment Final Notice for Inadvertent Household Errors (IHE).
CF 377.7D2 - CF Repayment Final Notice for County Administrative Error (AE).

Please refer to Phase 2 of this set of changes, CA-214084, for the following NOAs:
CF 377.7F - CF Overissuance NOA for change from Inadvertent Household Error (IHE) to Intentional Program Violation (IPV).
CF 377.7F1 - CF Repayment Final Notice for Intentional Program Violation (IPV).
DFA 377.7F - CF Overissuance NOA for Intentional Program Violation (IPV).

Outreach Description:

Migration Impact Description: The changes mentioned in the design will only be available in CalSAWS/LRS. C-IV will receive the new and updated forms at migration.

Migration Impact Analysis:

Alternative Procedure Description: For updated forms, generate the previous version of the form. For new forms, counties may access the forms from the CDSS website.

Operational Impact:

Estimate: **233**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	152
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0

Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	61	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before: On the form CF 377.7B1 and CF 377.7D2, the "Mailed From (Return):" address was set to "DPSS District Office" and "Post to YBN:" was set to "No"
After: The "Mailed From (Return):" address is now set to "Program Worker's Office Address" and "Post to YBN:" is now set to "Yes".

Before: For the two updated forms, CF 377.7B and CF 377.D3, the new variable population was set to only generate for Batch and EDBC, respectively.
After: For the two updated forms, CF 377.7B and CF 377.D3, the new variable population is now set to generate for all triggers.

Before: For the two updated forms, CF 377.7B and CF 377.D3, the overview stated it was currently only being generated by Recovery Account and Template Repository.
After: For the two updated forms, CF 377.7B and CF 377.D3, the overview has been corrected to specific that it also currently generates from batch.

2. ETC Change:
Before: Client Correspondence: 152
After: Client Correspondence: 162

3. Release Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

2. ETC Change: {Description of ETC Change}
Before:
After:

3. Release Change: {Description of Release Change}
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change: {Description of Recommendation Change}
Before:
After:

[CA-204496] SB 1341 All County Solution Phase 2 - Updates to the flow of mixed Non-MAGI/MAGI NOAs

- Resolved: 07/26/2020 11:59 AM

Team Responsible:	**Client Correspondence**	Assignee:	**Bryan Diep**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Tiffany Huckaby**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**2542**
Reporter:	**Tiffany Huckaby**	Regulation Reference:		Created:	**09/05/2018 11:48 AM**
Status:	**In Development**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:		Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**CO-104**
Committee:	**[Correspondence, Medi-Cal/CMSP]**	Approved by Committee:	**2019-09-25 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 11/13/2019

Current Design: LRS/CalACES generates mixed Medi-Cal NOAs for Non-MAGI and MAGI with Non-MAGI text generating prior to and on a different page from the MAGI text.

Request: The objective of this request is to address C-IV concerns with LRS current design for the mix NOAs and to create all counties solution. In addition we also need to implement any remaining portions of the Phase I SCR 47415.

This effort will be split into Phases:
SCR CA-56680 Phase 1 - Separate the MSP text onto it's own MSP NOAs
SCR CA-204496 Phase 2 - Updates to the flow of mixed Non-MAGI/MAGI NOAs
SCR CA-204497 Phase 3 - Updates to the mixed Non-MAGI/MAGI NOAs to allow for mixed actions
SCR CA-204494 Phase 4 - Update Non-MAGI/MAGI NOAs to generate in Letter Format
SCR CA-204499 Phase 5 - Mixed Non-MAGI/MAGI Text updates and update to Skip Report

Recommendation: 1.) Update the flow of the mixed Non-MAGI/MAGI NOAs. NOAs will generate with all persons listed on the first page in terms of their eligibility. Merge the non-MAGI and MAGI text.

Outreach Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of NOAs with the LRS NOAs to be used by all 58 counties.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **2542**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	511	Client Correspondence :	1284
DBA :	0	Design :	320	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	111
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Accepted
Content Revision Description-1:	1. Recommendation Change: Before: 1. Design document was not attached to JIRA 2. FDDs are attached to the design document as embedded documents in the 'Supporting Documents' section. 3. FDDs does not have threshold translations listed. After: 1. The design document is attached to JIRA 2. Removed the embedded documents and added the names of the FDDs in the design document. All the FDDs can now be found in 'Supporting Documents.Zip' attached to JIRA. 3. Threshold translations are added to the FDDs.
Content Revision Status-2:	Accepted
Content Revision Description-2:	1. Recommendation Change: Added assumption 10 and 11 in the assumption section. A note has been added to section 2.11 for the clarification on the footer fragment. Updated the recommendation references in section 2.8.4
Content Revision Status-3:	Pending CCB
Content Revision Description-3:	1. Recommendation Change: Before: Assumption 6 was stated incorrectly. Threshold references for some existing fragments are incorrect. After: Assumption 6 is updated and assumption 12 is added. Threshold references for existing fragments are updated.
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. ETC Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CA-205915] Upgrade iText PDF and Imaging library

Team Responsible:	**Tech Arch**	Assignee:	**Abel Lopez**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:		Change Type (SCR):	**Enhancement**
Minor Version:	**20.09.xx**	Expedite Changes:	**No**	Estimate:	**360**
Reporter:	**Chris Larson**	Regulation Reference:		Created:	**12/07/2018 11:04 AM**
Status:	**Approved**	Impact Analysis:	**[Technology Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Erick Arreola**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-102915**

Non-Committee Review:

Expedite Approval: Approved by Laura Chavez on 6/12/2020

Current Design: The LRS system is using IText version 2.1.7

The following operations are supposerd by iText in the LRS:
- Generate and attach barcodes to PDF
- Add JavaScript to PDF
- Retrieve number of pages on a PDF
- Retrieve the content of a PDF
- Convert TIFF to PDF
- Add dynamic text/watermark to PDF
- Bundle PDF files

Request: Upgrade third party library to latest supported version.

Recommendation:
1. Upgrade iText third party dependency
2. Update Architecture wrapper libraries to support API version 7

Outreach Description:

Migration Impact Description: C-IV will inherit implemented version during migration.

Migration Impact Analysis: No Impact

Alternative Procedure Description: Continue using current iText software version.

Operational Impact:

Estimate: **360**

Automated Test :	0	Batch/Interfaces :	30	Batch Operations :	0
CalHEERS :	20	CalHEERS Test :	0	Client Correspondence :	30
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	20	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	80	Tech Arch :	180	Tech Ops :	0
Training :	0				

Content Revision Status-1:   Pending CCB

Content Revision Description-1:   1. Recommendation Change: N/A

	2. ETC Change: N/A
	3. Release Change: Before: 20.09 After: 20.09.xx
	4. Funding Source Change: N/A
Content Revision Status-2: **Content Revision Description-2:**	1. Recommendation Change: Before: After:
	2. ETC Change: Before: After:
	3. Release Change: Before: After:
	4. Funding Source Change: Before: After:
Content Revision Status-3: **Content Revision Description-3:**	1. Recommendation Change: Before: After:
	2. ETC Change: Before: After:
	3. Release Change: Before: After:
	4. Funding Source Change: Before: After:
Content Revision Status-4: **Content Revision Description-4:**	1. Recommendation Change: Before: After:
	2. ETC Change: Before: After:
	3. Release Change: Before: After:
	4. Funding Source Change: Before: After:

[CA-210827] Update Online Help for Incorrect Content

Team Responsible:	**Training**	Assignee:	**Melita Dennis**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**100**
Reporter:	**Jayna Longstreet**	Regulation Reference:		Created:	**10/01/2019 01:42 PM**
Status:	**In Development**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Araceli Gallardo**	Training Impacted:	**[Online Help]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Jennifer Hahner on March 2, 2020

Expedite Approval: Approved by Karen Rapponotti on 3/19/2020

Current Design: Online Help includes pages for <Program> Detail, <Program> History, <Program> Person Detail, and <Program> Person History. It also includes Online Help pages for the same pages that specify the program, such as AAP Detail, CalWORKs Person Detail, etc. Online Help is inconsistent with these pages. If the User clicks Help in the Utilities navigation bar when on one of these system pages, the Online Help pop-up window appears with the <Program> Online Help page displays not the Online Help page that specifies the program.

Request: For online help to be consistent

Recommendation: Remove duplicate specific program pages from Online Help. There are 26 OLH pages which are recommended to be removed and will be redirected to <Program History>:
AAP History
Adult Protective Services History
CalFresh History
Cal-Learn History
CAPI History
CFET History
Child Care History
Child Protective Services History
Diversion History
Foster Care History
General Relief History
GROW History
Homeless - Perm History
Homeless - Temp History
Immediate Need History
In Home Supportive Services History
IV-D History
LIHP History
Linkages Adult Services History
Medi-Cal History
Nutrition Benefit History
PCSP History
RCA History
REP History
Welfare To Work History

Outreach Description:
Migration Impact Description:
Migration Impact Analysis:

Alternative Procedure Description:	None				
Operational Impact:					
Estimate:	**100**				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	100				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: 20.11

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:

[CA-211293] ACL 19-118 Removal of the Consecutive Day rule for HA-Temp

- Resolved: 07/26/2020 12:02 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Vikas Jetalpuria**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Srinivasa Meenavalli**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**3460**
Reporter:	**Frederick Gains**	Regulation Reference:	**ACL 19-118**	Created:	**10/21/2019 09:05 AM**
Status:	**In Development**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:	**[CFP/WBT, Job Aid]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Correspondence, RDB]**	Approved by Committee:	**2020-05-27 00:00:00.0**	Other Agency Cross Reference:	**CIV-105386**

Non-Committee Review:	
Expedite Approval:	Received expedited build approval from Karen Rapponotti on 5/28. Email attached.
Current Design:	• Currently Temporary Homeless Assistance (Temp-HA) is available to homeless families up to 16 consecutive days of HA benefits once every 12 months.
	• The 16 days of benefits are issued in three-day increments while homelessness is being verified, followed by seven-day increments up to a maximum of 16 consecutive days.
	• This 16-day period begins on the first day that these benefits are issued, and ends 16 calendar days later, regardless of how many days of benefits were issued.
	• Temp-HA families that are actively fleeing domestic abuse are eligible for up to two 16-day consecutive periods for a total of 32 consecutive days of Temp-HA benefits, regardless of their abuser's income and assets based on AB 557. This is a once-in-a-lifetime benefit and is considered fully utilized even if the second 16-days are not issued.
	• In LRS/CalSAWS, EDBC determines HA programs eligibility on a 12-month benefit period based on the request begin month regardless of the request begin date.
	• Also, Temp-HA benefits are calculated in the payment begin first month regardless of the homelessness spans across successor months.
	• In LRS/CalSAWS, automation of generating HA NOAs exist. C-IV currently does not generate HA NOAs as it is a manual program in C-IV.
	• CW 42, CW 74 and CW 215 currently exist in Template Repository in LRS/CalSAWS. CW 42 and CW 215 currently exist in Template Repository in C-IV.
	Note: In LRS/CalSAWS System, Homeless Assistance programs are automated EDBC and in C-IV System these programs are Manual EDBC.
Request:	• Per ACL 19-118, Section 57 of SB 80 and AB 960 repealed the consecutive day rule for temporary HA benefits. Homeless CalWORKS families and apparently eligible families will no longer need to use their 16 days of temporary HA benefits consecutively.
	• The once every 12-month issuance of temporary HA benefits will not be considered exhausted until all 16 days have been issued, the family resolves their homelessness, or 12 months have passed.
	• The 12-month period begins on the absolute date that the first payment of temporary or permanent HA is made.
	• The removal of the consecutive day rule also applies to AB 557 benefits Expanded temporary HA for CalWORKs applicants that are fleeing domestic abuse.
	• These benefits are still issued in two 16-day increments for a total of 32 days; however, the two issuances of 16-days will no longer have to be consecutive.
	• The two 16-day increments do not need to be used consecutively, the second issuance of 16 days could be for a different instance of homelessness, months or even years later, as long as the applicant meets the eligibility criteria for these benefits, including being an applicant for CalWORKS who is actively fleeing domestic abuse. Families are still limited to a maximum of 32 days of these benefits in their lifetime.
	• Per ACL 16-98 based on AB 1603, HA programs (Temporary HA, Permanent HA, and Permanent HA Arrearages) are available to an eligible Assistance Unit (AU) once every 12 months (unless the AU meets an HA exception which makes the AU eligible to HA benefits earlier).

	• The 12-month period is from the HA payment begin date till the end of 365 days (or 366 in a leap year) and not just 12 months based on the benefit begin month. • In LRS/CalSAWS, the Temp-HA benefits required to be calculated in the respective homeless months when the homelessness spans across different months. • Homeless families are no longer required to rent from a person in the business of renting properties who has a history of renting properties and may instead now rent from any person or establishment with whom the family has executed a valid lease, sublease, or shared housing agreement. • The number of days used / remaining for Temp-HA with and/or without exceptions within the 12-month period and Expanded Temp-HA for CalWORKs applicants that are fleeing domestic abuse within once-in-a-lifetime need to be tracked. • In LRS/CalSAWS, modify Batch EDBC processing job to not run on Temporary HA program when running in All Program (AP) mode. • In LRS/CalSAWS, add a new Batch EDBC Sweep job to trigger when all the 16 days benefits are issued, or the 12 months benefit period is ended, or Perm-HA is issued. • In LRS/CalSAWS, modify MEDS HA20 Interface job to not send transaction when EDBC for HA programs are ran with an authorized amount is zero. • In both LRS/CalSAWS and C-IV Systems, update HA20 payment type logic. • In both LRS/CalSAWS and C-IV Systems, based on the ACL 19-118, updated and added Forms and NOAs.
Recommendation:	• Update the Temp-HA data collection screen to accept multiple payment dates for up to 12-months. • Modify Temp-HA EDBC rules to accept and calculate the benefits for 16-days cumulative in 12-month period. • Modify Expanded Temp-HA (AB557) EDBC rules to accept and calculate the benefits for two 16-day increments for a total of 32 days wherein the two 16-days will no longer be consecutive but still once in a lifetime. • Modify EDBC Temp/Perm HA functionality to determine HA benefits for 365/366 absolute calendar days period based on the first payment begin date. • Modify Temp-HA and Expanded Temp-HA EDBC rules to split the benefit calculation to the corresponding homelessness months matched to the HA data collection details. • In both LRS/CalSAWS and CIV, add new pages to track and display the Temp-HA program 12-month period begin date, end date, number of days used, number of days remaining. • In both LRS/CalSAWS and CIV, add new functionality to track benefits issued for expanded Temporary HA for CalWORKs applicants that are fleeing domestic abuse for two 16-day periods within lifetime. • LRS/CalSAWS only, add a new batch to calculate Temporary HA program 12-month period begin date, end date, number of days used, number of days remaining. The batch also record benefits issued for expanded Temporary HA for victims of domestic abuse. • LRS/CalSAWS, Modify Batch EDBC processing job to not run on HT program when running in All Program (AP) mode. • In LRS/CalSAWS, add a new Batch EDBC Sweep job to trigger HT EDBC following month when any one of the following conditions is met: a. When all the HT 16-days without exception benefits are issued within the 12-month period (OR) b. When Perm-HA is approved/issued regardless of the number of days HT issued within the same 12-month period (OR) c. When all the 16-days with exception benefits are issued within the same 12-month period (OR) d. When the 12-months HT Time track period is ended • Modify MEDS HA20 Interface job to not send transaction when EDBC for HA programs are ran with an authorized amount is zero (LRS/CalSAWS only), and Update HA20 payment type logic (LRS/CalSAWS and C-IV). • Update CW 42 (LRS/CalSAWS and C-IV), CW 74 (LRS/CalSAWS only) and CW 215 (LRS/CalSAWS and C-IV) to match the newest state versions to ACL 19-118. • Update the M44-211A, M44-211B, and M44211D NOA fragments that currently exists in LRS/CalSAWS. • Add four new NOA fragments from the M44-211B. • Add ten new NOA fragments from the M44-211D.
Outreach Description:	
Migration Impact Description:	In LRS/CalSAWS System, Homeless Assistance programs are automated EDBC and in C-IV System these programs are Manual EDBC. C-IV Systems will inherit the functionality but the Time track data need to be migrated if available in C-IV Systems.
Migration Impact Analysis:	
Alternative Procedure Description:	EW Workers will not have the ability to track the HT Program 16 cumulative days.
Operational Impact:	

Estimate:	**3460**				
Automated Test :	0	Batch/Interfaces :	268	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	664
DBA :	0	Design :	0	Eligibility :	572
Fiscal :	578	Imaging :	0	IVR/CC :	0
Online :	146	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	917	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:   Pending CCB

Content Revision Description-1:

Recommendation Change:
1.3
before
after
In both LRS/CalSAWS and CIV, add a new page to track Temporary HA and Permanent HA benefits used within a 12-month period.
before
LRS/CalSAWS only, add a new batch to calculate Temporary HA program 12-month period begin date, end date, number of days used, number of days remaining. The batch also record benefits issued for expanded Temporary HA for victims of domestic abuse.
after
LRS/CalSAWS only, add a new batch to do the following:
a. Track HA program 12-month period begin date and end date.
b. Track Temporary HA benefits number of days used and number of days remaining within a time period
c. Track Permanent HA benefits begin date and end date within a time period.
d. Track 16 days period when expanded Temporary HA benefits for victims of domestic abuse are issued.

2.9
2.9.3 e.
before
This button will be only visible to users with the "Homeless Assistance Time Track Add" security group.
after
This button will be only visible to users with the "Homeless Assistance Time Track Edit" security group.

2.10
update Figure 2.10.1 and Figure 2.10.2
2.10.3 4)
before
v. Days Used
vi. Days Remaining
vii. Days Used
viii. Days Remaining
after
v. Temporary HA Days Used
vi. Temporary HA Days Remaining
vii. Temporary HA Exception Days Used
viii. Temporary HA Exception Days Remaining

2.10.3 4) e.
before
This button will only be visible to users with the "Homeless Assistance Time Track Add" security group
after
This button will only be visible to users with the "Homeless Assistance Time Track Edit" security group

2.10.3 5)
before
ii. Begin Date – The payment begins date of Temporary HA or Temporary HA with exceptions benefits.

iv. Days Used – Number of days are used. This is a calculated field based on the Begin Date and End Date. This field will be a hyper link to the Homeless Assistance Time Track Detail page if users are with the "Homeless Assistance Time Limit View" security group.
after
ii. Begin Date – The payment begins date of Temporary HA or Temporary HA with exceptions benefits. This field will be a hyper link to the Homeless Assistance Time Track Detail page if users are with the "Homeless Assistance Time Limit View" security group.
iv. Program – This field will indicate that the tracked benefits is for Homeless – Temp or Homeless – Perm.
v. Days Used – Number of benefit days are used for Homeless - Temp. This is a calculated field based on the Begin Date and End Date. This field will be 'N/A' if Program is Homeless – Perm.
x. This section will be paginated and allow 25 records per page.

2.10.3 5) b. xi
before
1. Users belong in the "Homeless Assistance Time Track Add" security group.
after
1. Users belong in the "Homeless Assistance Time Track Edit" security group.

2.11
2.11.3 d
before
d. End Date – This field will indicate the end date of a Time Track period. The default value will be automatically calculated based on Begin Date and Type.
For 'Homeless Assistance' Type:
i. This field is not editable.
ii. The default value will be counting 365 days (or 366 in a leap year) from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/13/2021'.
For 'Domestic Abuse Assistance – Initial 16 Days' and 'Domestic Abuse Assistance – Additional 16 Days' Types
i. This field is editable.
ii. The default value will be counting 16 days from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/29/2020'.
iii. Add a validation message 'Domestic Abuse Assistance Time Track cannot exceed 16 days' and stop data from being saved.
Note: System does not allow changes on the End Date of a Time Track with Homeless Assistance Type. If a Homeless Assistance Time Track need to end before 365/366 days, it is required to manually delete the Time Track before starting a new one.
after
d. End Date – This field will indicate the end date of a Time Track period. The default value will be automatically calculated based on Begin Date and Type.
i. This field is not editable.
ii. For 'Homeless Assistance' Type, the default value will be counting 365 days (or 366 in a leap year) from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/13/2020'.
i. For 'Domestic Abuse Assistance – Initial 16 Days' and 'Domestic Abuse Assistance – Additional 16 Days' types, the default value will be counting 16 days from Begin Date. For example, if Begin Date is '04/14/2020', End Date will be '04/29/2020'.
Note: System does not allow editing Begin Date and End Date of a Time Track record. If a Homeless Assistance Time Track need to end before 365/366 days or to change Begin Date, it is required to manually delete the Time Track and starting a new one.

2.11.3 2
before
2. Users with 'Homeless Assistance Time Track View' and 'Homeless Assistance Time Track Add' security groups will be able to navigate to this page from Time Limit Summary page and Homeless Assistance Time Track List page.
after
2. Users with 'Homeless Assistance Time Track Edit' security groups will be able to navigate to this page from Time Limit Summary page and Homeless Assistance Time Track List page.

2.12
update Figure 2.12.1, 2.12.2, 2.12.3
2.12.3)
before:

6) For Temporary HA with exceptions:
i. add a validation with message 'Begin Date is not within selected time period' and stop data from being save.
7) Add a validation with message 'Days between Begin Date and End Date cannot be more than 16 days' and stop data from being saved

after:
e. Program – This field will indicate tracked benefits are for Homeless Temp or Homeless Perm Program.
i. This field will be mandatory and editable only in Create Mode.
ii. This field will have following options:
1. – Select –
2. Homeless - Perm
3. Homeless - Temp

6) For Temporary HA with exceptions, Permanent HA, and Permanent HA with exceptions:
i. add a validation with message 'Begin Date is not within selected time period' and stop data from being save.
7) For Temporary HA with or without exceptions, add a validation with message 'Days between Begin Date and End Date cannot be more than 16 days' and stop data from being saved
9) Add a validation with message 'Cannot add more than one Time Track Detail for Homeless – Perm within the selected time period.' And stop data from being saved.
10) Add a validation with message 'Cannot add more than one Time Track Detail for Homeless – Perm with exception within the selected time period.' And stop data from being saved.
11) Add a validation with message 'Date range of the Begin Date and the End Date cannot overlap with existing Homeless – Temp Time Track Detail within the selected time period.' Type and stop data from being saved.

2.12.3
before
2) Users with 'Homeless Assistance Time Track View' and 'Homeless Assistance Time Track Add' security groups will be able to navigate to this page from Homeless Assistance Time Track List page.
after
2) Users with 'Homeless Assistance Time Track View' and 'Homeless Assistance Time Track Edit' security groups will be able to navigate to this page from Homeless Assistance Time Track List page.

2.14
before:
after:
2.14 2
f. PGM_CODE – This column will indicate benefits is HT or HP.
i. This column will not allow null value.
ii. Data type will be VARCHAR2(3 Byte).
iii. Comment will be '18 – This column will indicate whether benefits is HT or HP.'

2.15
Please see Design for details.

2.30
Before: Section 2.30 contains fragment "New CalWORKs HA Denial NOA Reason Fragment for Not Due To Federal/State Declared Natural Disaster"
After: Section 2.30 fragment has been removed

Estimate Change:
Before: Client Correspondence: 664
After: Client Correspondence: 672

Release Change: None
Funding Source Change: None

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:

[CA-214927] DDID 34 FDS: Task Mgt

- Resolved: 07/27/2020 04:37 PM

Team Responsible:	**Online**	Assignee:	**Aman P. Mishra**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Justin Dobbs**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1695**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/01/2020 05:20 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Task Management]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 6/17/2020

Current Design: The CalSAWS System includes Task Management functionality that allows users to view and manage Tasks through various online pages in the application.
The C-IV System includes additional functionalities for Task Management such as county maintained Task Types/ Sub Types, configuration of Automated Actions, reassignment functionality and Bank managed Tasks.

Request: CA-214928 will develop a unified Task Management solution within the CalSAWS System that supports both the C-IV and LRS/CalSAWS tasking models. In preparation of the new Task Management functional components, configure the Task data model and codes tables to support the unified Task Management solution.

Recommendation: Note: The following recommendations are related to underlying logic and processing only. The user experience will not be impacted.

1. Modify the CalSAWS data model to add, remove and modify database tables as outlined in the attached "Task Tables and CT 399" document (Data Model worksheet).

2. Implement data change logic to load the TASK_TYPE table based on information in Category 399 of the codes table. Reference the "Example TASK_TYPE DCR Load" worksheet of the attached "Task Tables and CT 399" document for an example of the logic. Note, this logic is an example and requires adequate validation.

  a. Once the TASK_TYPE table is loaded, run a data change to populate the TASK_TYPE_ID foreign key column based on data in the TASK_TYPE table for the following parent tables:
    i. TASK
    ii. TASK_ASSIGN_INST - TASK_ASSIGN_INST.TASK_TYPE_ID will only be populated for assignment instructions with a Task Category AND Task Type.
    iii. TASK_ERR_DETL

3. Update CalSAWS logic per data model updates:

  a. Update the Batch and Online Task reassignment logic that evaluates for TASK_ASSIGN_INST.TASK_TYPE_CODE to link to the new TASK_TYPE table to retrieve the Task Type. Note: If reassignment instructions are set up for a Task Category only (without specifying a Task Type), there will be no link to the TASK_TYPE table. This is why the TASK_ASSIGN_INST.TASK_CATGRY_CODE column will remain available.

  b. Modify the logic that records TASK_ERR_DETL records to populate the new TASK_ERR_DETL.TASK_TYPE_ID foreign key column with the appropriate TASK_TYPE record ID. The TASK_TYPE_CODE column on TASK_ERR_DETL will no longer be necessary as this information will be housed in the TASK_TYPE table.

  c. Modify the logic that uses the TASK.RECRD_CREATED_DATE column to now use the the updated column name TASK.RECRD_CREATE_DATE. Updates are necessary for the common Task Dao for Tasks as well as the Worklist Dao and any subsequent processing or logic references that evaluate for TASK.CRECRD_CREATED_DATE.

d. Modify the logic that uses the TASK.LONG_DESC column to now use the updated column name TASK.LONG_DESCR. Updates are necessary for the common Task Dao for Tasks, the Worklist Dao, Call Log task processing, FAC task processing, Medi-Cal MAGI Conditionally Eligible Task Dao and any subsequent processing or logic references that evaluate for TASK.LONG_DESC.

e. Update the common Task Dao for Tasks and any subsequent processing or logic references that evaluate for TASK.CLOSED_DATE to now evaluate for the updated column name TASK.CLOSE_DATE.

f. Update Task creation logic to populate the TASK.TASK_TYPE_ID foreign key column with the appropriate TASK_TYPE ID based on the Category and Type of the Task. Update logic references to TASK.TYPE_CODE and TASK.CAT_CODE to now reference the TASK_TYPE table via the TASK.TASK_TYPE_ID foreign key.

g. Update the Task reassignment logic that populates the TASK_ASSIGN_INST table to populate the TASK_TYPE_ID foreign key column for the appropriate TASK_TYPE record when instructions are defined for both a Task Category and Task Type. Update Task reassignment logic that evaluates for TASK_ASSIGN_INST.TASK_TYPE_CODE to link to the TASK_TYPE table to evaluate for the Task Type.

h. Update logic that populates the TASK_ERR_DETL table to populate the TASK_TYPE_ID foreign key column for the appropriate TASK_TYPE record.

i. Modify the Data Warehouse and Dashboard data processing for the Real Time Task Management dashboard per the updated Task Management data model. The dashboard display will not be modified.

4. Modify the reference columns for Category 399 in the codes tables per the "CT 399" worksheet of the attached "Task Tables and CT 399" document.

a. Reference column 6 "Activity Name" is no longer necessary with the introduction of the TASK_TYPE table. Modify logic that evaluates for the Activity Name reference column to now consider the TASK_TYPE.TYPE_NAME column for Task Type. Impacted functional areas include the Task Detail and Worklist page processing, the CalHEERS determination writer, CSC information manager, MEDS Automation manager, pending authorizations logic, task reassignment logic and utilities messaging service processing.

b. Reference column 7 "Variable Task Parameters" is being moved to reference column 18. Modify logic that evaluates for the "Variable Task Parameters" reference column to now evaluate for reference column 18. Technical note: Depending on how logic has been implemented, changes may be minimal as the reference column name will not change. The utilities messaging service processing evaluates for this reference column name.

c. Reference column 8 "Task Category Code" is no longer necessary with the introduction of the TASK_TYPE table. Modify logic that evaluates for the "Task Category Code" reference column to now consider the TASK_TYPE.CAT_CODE column for Task Category. Impacted functional areas include task reassignment (for assignment instructions with both a Task Category and Type defined), pending authorizations and processing within the utilities messaging service.

d. Reference column 9 "Manual Task" is no longer necessary with the introduction of the TASK_TYPE table. Modify the Task Detail page logic that evaluates for the "Manual Task" reference column to now consider TASK_TYPE records with an AVAIL_ONLINE_IND value of 'Y'.

e. Reference column 10 "Office Distribution" is being moved to reference column 19. Modify logic that evaluates for the "Office Distribution" reference column to now evaluate for reference column 19. Technical note: Depending on how logic has been implemented, changes may be minimal as the reference column name will not change. The pending authorizations and task manager logic evaluate for this reference column name.

f. Reference column 13 "Expire Duration" is no longer necessary with the introduction of the TASK_TYPE table. Modify logic that evaluates for the "Expire Duration" reference column to now consider the TASK_TYPE.TASK_EXPIRE_DAYS column for the expire duration. Impacted functional areas include the Task Detail page, utilities messaging service and task manager processing.

g. Reference column 14 "Task Priority" is no longer necessary with the introduction of the TASK_TYPE table. Modify the logic that evaluates for the "Task Priority" reference column to now consider the

TASK_TYPE.PRIORITY_CODE column. Impacted functional areas include the Task Detail and Worklist page processing.

h. Modify the Data Warehouse and Dashboard data processing for the Real Time Task Management dashboard per the updated Task Management data model. The dashboard display will not be modified.

Outreach Description:					
Migration Impact Description:					
Migration Impact Analysis:					
Alternative Procedure Description:	N/A - No impact to end user				
Operational Impact:					
Estimate:	**1695**				
Automated Test :	0	Batch/Interfaces :	200	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	232	Eligibility :	38
Fiscal :	227	Imaging :	0	IVR/CC :	0
Online :	339	Performance :	0	Release Communication Support :	0
Reports :	265	Reports Test :	80	Security :	0
System Test Support :	152	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: Before: The Data Model did not provide a data link between the legacy task type code value and the new TASK_TYPE record. The Data Model also did not reflect the TASK.CAT_CODE column as requiring a change to be nullable. After: The Data Model now provides a data tie between the legacy task type code value and the new TASK_TYPE records. The Data Model now reflects the TASK.CAT_CODE column as requiring a change to be nullable. (Reference the yellow highlights in attached Content Revision file) 2. ETC Change: N/A: 3. Release Change: N/A
Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-214982] DDID 2574 FDS: Non State Forms - Add WTW 9

Team Responsible:	**Client Correspondence**	Assignee:	**Nagesha S**	SPG Status:	**No**	
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**	
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**22**	
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**	
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:		
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:		

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: WTW 9 does not exist in LRS/CalSAWS.

Request: Add the WTW 9 (07/99) version of the form to the LRS/CalSAWS.

Recommendation:
 1) Add WTW 9 to LRS/CalSAWS Template Repository
 2) Update existing GN 6053-1 form to be available only for Los Angeles county

 Refer to the design document for further details.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 22

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
 1. Recommendation Change: N/A

 2. Estimate Change: N/A

 3. Release Change:
 Before: 20.09
 After: RWR

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-214983] DDID 2574 FDS: Non State Forms - Threshold Languages - Add WTW 9

Team Responsible:	**Client Correspondence**	Assignee:	**Nilesh Deepak**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: WTW 9 form is available in English and Spanish

Request: Add WTW 9 form in all Threshold Languages

Recommendation: Add WTW 9 form in all Threshold Languages

Note: Refer to SCR CA-214982 for WTW 9 English and Spanish Forms.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **39**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

[CA-214990] DDID 2578 FDS: Non State Forms - Add CSF 105 Form

- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Kamal ShakerJ**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**34**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	
Expedite Approval:	Karen Rapponotti - 6/8/2020
Current Design:	CSF 105 – Appointment Letter does not exist in LRS/CalSAWS
Request:	Add the CSF 105 - Appointment Letter to the LRS/CalSAWS and generate the CSF 105 from Template Repository and Customer Appointment Detail page.
Recommendation:	1. Add CSF 105 form to LRS/CalSAWS. 2. Add CSF 105 form to Template Repository. 3. Update Customer Appointment Detail page to generate CSF 105 form for 57 counties excluding Los Angeles county.
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**34**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	34	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Accepted
Content Revision Description-1:	Before: Imaging Barcode was not added to CSF 105 form. Instead, there was an assumption that it'll be added with SCR CA-207108. After: Imaging Barcode will be added to CSF 105 form with CA-214990 and reference to CA-207108 has been removed from the assumptions.

Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: Before: CSF 105 English and Spanish versions of the forms have "Please bring verifications" checkbox on the form. After: CSF 105 English and Spanish versions of the forms will not have "Please bring verifications" checkbox on the forms. 2. Estimate Change: N/A 3. Release Change: Before: 20.09 After: RWR 4. Funding Source Change: N/A
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

1. Recommendation Change:
Before: CSF 105 English and Spanish versions of the forms have "Please bring verifications" checkbox on the form.

[CA-214991] DDID 2578 FDS: Non State Forms - Threshold Languages - Add CSF 105
- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Manisha Chatterjee**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**49**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 6/4/2020

Current Design: CSF 105 - Appointment Letter doesn't exist in Threshold Languages in LRS/CalSAWS system.

Request: Add CSF 105 - Appointment Letter to LRS/CalSAWS system in all threshold languages.

Note: Please refer to CA-214990 for English and Spanish versions of the form.

Recommendation: Add CSF 105 to LRS/CalSAWS in all Threshold Languages.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 49

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	49	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
Before: CSF 105 all threshold versions of the forms have "Please bring verifications" checkbox on the form.
After: CSF 105 all threshold versions of the forms will not have "Please bring verifications" checkbox on the forms.

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-215032] DDID 2599 FDS: Non State Forms - Add MC 609

- Resolved: 07/23/2020 05:17 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Kamal ShakerJ**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.04**	Expedite Changes:	**Start Build**	Estimate:	**22**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/26/2020

Current Design: The state form MC 609 is not available in LRS/CalSAWS system.

Request: Add the most recent version of the State form MC 609 to the CalSAWS Software with the following updates:
1) Add the CalSAWS standard header information
2) Make the form available in the Template Repository in the CalSAWS Software for the 58 Counties

Recommendation: Add MC 609 form to LRS/CalSAWS Template Repository.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis: No Impact

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 22

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
Before:
The following parameters are used to generate MC 609 form from Template Repository.
1. Case Number
2. Program
3. Language

After:
The following Parameters will be used to generate MC 609 form from Template Repository.

1. Case Number
2. Language

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-215038] DDID 2602 FDS: Non State Forms - Add DHCS 0006
- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**P Madhan Kumar**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**22**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: DHCS 0006 does not exist in LRS/CalSAWS.

Request: Add the most recent version of the State form DHCS 0006 to the CalSAWS Software with the following updates:
1) Add the CalSAWS standard header information.
2) Make form available in the Template Repository in the CalSAWS Software for the 58 Counties

Recommendation: 1. Add DHCS 0006 form to LRS/CalSAWS Template Repository for all 58 counties

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **22**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

**Content Revision
Status-2:**
**Content Revision
Description-2:**
**Content Revision
Status-3:**
**Content Revision
Description-3:**
**Content Revision
Status-4:**
**Content Revision
Description-4:**

[CA-215039] DDID 2602 FDS: Non State Forms - Threshold Languages - Add DHCS 0006
- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Gurunandan Vijendra Agnihothri**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: DHCS 0006 form is available in English and Spanish

Request: Add the most recent version of the State form DHCS 006 to the CalSAWS Software in all Threshold languages with the following updates:
1) Add the CalSAWS standard header information.
2) Make form available in the Template Repository in the CalSAWS Software for the 58 Counties

Recommendation: Add DHCS 0006 form in all Threshold Languages

Note: Refer to SCR CA-215038 for DHCS 0006 English and Spanish Forms.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09

	After: RWR
	4. Funding Source Change: N/A
Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-215064] DDID 2615 FDS: Non State Forms - Threshold Languages - Update CF 377.1
- Resolved: 07/14/2020 10:47 AM

Team Responsible:	**Client Correspondence**	Assignee:	**Manisha Chatterjee**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: CF 377.1 form exists in CalSAWS system in 09/15 version.

Request: Update the State form CF 377.1 to the most latest state version 06/19 in the CalSAWS Software in all Threshold languages.

Recommendation: Update CF 377.1 form to match the latest state version 06/19 in all Threshold Languages

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

**Content Revision
Status-3:**

**Content Revision
Description-3:**

**Content Revision
Status-4:**

**Content Revision
Description-4:**

[CA-215065] DDID 2615 FDS: Non State Forms - Update CF 377.1

Team Responsible:	**Client Correspondence**	Assignee:	**Mamatha Mahadeva**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**15**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: CF 377.1 for is available in 09/15 version in CalSAWS system

Request: Update CF 377.1 English and Spanish 09/15 to match the latest state version 06/19

Recommendation: Update CF 377.1 form to match the latest state version 06/19.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **15**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	15	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

Content Revision Status-2:

[CA-215066] DDID 2616 FDS: Non State Forms - Add CF 377.9

- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Anchita Jain**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**22**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: The state form CF 377.9 is not available in LRS/CalSAWS system.

Request: Add the State form CF 377.9 to the CalSAWS Software. The CF 377.9 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.

Recommendation: Add CF 377.9 form to LRS/CalSAWS Template Repository.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **22**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-215067] DDID 2616 FDS: Non State Forms - Threshold Languages - Add CF 377.9

- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Nagesha S**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: The CF 377.9 form is available in English and Spanish

Request: Add the State form CF 377.9 in Threshold languages to the CalSAWS Software. The CF 377.9 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.

Recommendation: Add CF 377.9 form in all Threshold Languages

 Note: Refer to SCR CA-215066 for CF 377.9 English and Spanish Forms.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

**Content Revision
Status-3:**

**Content Revision
Description-3:**

**Content Revision
Status-4:**

**Content Revision
Description-4:**

[CA-215088] DDID 2627 FDS: Non State Forms - Threshold Languages - Update CW 2213

- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Nilesh Deepak**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 6/8/2020

Current Design: CW 2213 exists in LRS/CalSAWS in English and Spanish languages

Request: Update the CW 2213 in Threshold languages in the CalSAWS Software as follows:
1) Update "County of Los Angeles" to "<County>"

Recommendation: Update the CW 2213 in Threshold languages to match the latest state version.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-215089] DDID 2627 FDS: Non State Forms - Update CW 2213

- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Kamal ShakerJ**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**6**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	
Expedite Approval:	Karen Rapponotti - 6/2/2020
Current Design:	CW 2213 form already exists in LRS/CalSAWS in 10/15 version.
Request:	Update the CW 2213 in the CalSAWS Software as follows: 1) Update "County of Los Angeles" to "<County>"
Recommendation:	Update CW 2213 form to match the latest state version.
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**6**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	6	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: N/A 2. Estimate Change: N/A 3. Release Change: Before: 20.09 After: RWR 4. Funding Source Change: N/A

[CA-215090] DDID 2628 FDS: Non State Forms - Add DPA 19

- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Nisarga Nagarathnaraj**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**22**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/26/2020

Current Design: DPA 19 does not exist in LRS/CalSAWS.

Request: Add the newest State version of the DPA 19 to the CalSAWS Software. The DPA 19 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.

Recommendation: Add DPA 19 form to LRS/CalSAWS Template Repository for all 58 counties

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **22**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	22	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

[CA-215091] DDID 2628 FDS: Non State Forms - Threshold Languages - Add DPA 19
- Resolved: 07/26/2020 12:04 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Meghana Chander**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen J. Rapponotti - 5/20/2020

Current Design: DPA 19 form is available in English and Spanish

Request: Add the newest State version of the DPA 19 in Threshold languages to the CalSAWS Software. The DPA 19 will be made available in the Template Repository in the CalSAWS Software for the 58 Counties.

Recommendation: Add DPA 19 form in all Threshold Languages

Note: Refer to SCR CA-215090 for DPA 19 English and Spanish Forms.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-215104] DDID 2635 FDS: Non State Forms - Threshold Languages - Update CW 2201

- Resolved: 07/26/2020 12:05 PM

Team Responsible:	**Client Correspondence**	Assignee:	**P Madhan Kumar**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.27**	Expedite Changes:	**Start Build**	Estimate:	**39**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 6/4/2020

Current Design: CW 2201 exists in LRS/CalSAWS system in 06/09 Version

Request: Update the State form CW 2201 – Unemployment Insurance Benefits Referral Form in Threshold Languages in the CalSAWS Software as follows:
1) Update "Los Angeles County" to "<County>"
2) Update "Eligibility Worker" to "Worker"
3) Add Medi-Cal as a program

Recommendation: Update CW 2201 in all threshold languages to the match latest state version.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	39	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:

	Before: 20.09 After: RWR 4. Funding Source Change: N/A
Content Revision Status-2: **Content Revision Description-2:** **Content Revision Status-3:** **Content Revision Description-3:** **Content Revision Status-4:** **Content Revision Description-4:**	

[CA-215105] DDID 2635 FDS: Non State Forms - Update CW 2201

Team Responsible:	**Client Correspondence**	Assignee:	**Meghana Chander**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.20**	Expedite Changes:	**Start Build**	Estimate:	**11**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 6/4/2020

Current Design: CW 2201 form already exists in LRS/CalSAWS in 06/09 version.

Request: Update the State form CW 2201 – Unemployment Insurance Benefits Referral Form in the CalSAWS Software as follows:
1) Update "Los Angeles County" to "<County>"
2) Update "Eligibility Worker" to "Worker"
3) Add Medi-Cal as a program

Recommendation: Update the State form CW 2201 – Unemployment Insurance Benefits Referral Form in the CalSAWS Software as follows:

1) Update "Los Angeles County" to "<County>"

2) Update "Eligibility Worker" to "Worker"

3) Add Medi-Cal as a program

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 11

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	11	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:	1. Recommendation Change: N/A
	2. Estimate Change: N/A
	3. Release Change: Before: 20.09 After: RWR
	4. Funding Source Change: N/A
Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-215118] DDID 2642 FDS: Non State Forms - Migrate PUB 388
- Resolved: 07/26/2020 12:05 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Anchita Jain**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.06**	Expedite Changes:	**Start Build**	Estimate:	**5**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 6/2/2020

Current Design: The state form PUB 388 is not available in LRS/CalSAWS system.

Request: Migrate the State form PUB 388 – California Electronic Benefit Transfer (EBT) Card to the CalSAWS Software. The PUB 388 will be made available in the Template Repository in the CalSAWS Software for 58 Counties.

Recommendation: Add PUB 388 form to LRS/CalSAWS Template Repository.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 5

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	5	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 20.09
After: RWR

4. Funding Source Change: N/A

**Content Revision
Status-2:**
**Content Revision
Description-2:**
**Content Revision
Status-3:**
**Content Revision
Description-3:**
**Content Revision
Status-4:**
**Content Revision
Description-4:**

[CA-215119] DDID 2642 FDS: Non State Forms - Threshold Languages - Migrate PUB 388

- Resolved: 07/26/2020 12:05 PM

Team Responsible:	**Client Correspondence**	Assignee:	**Thanushree Veereshappa**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.08.06**	Expedite Changes:	**Start Build**	Estimate:	**34**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/02/2020 04:58 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	
Expedite Approval:	Karen Rapponotti - 6/2/2020
Current Design:	PUB 388 only exists in English and Spanish in LRS/CalSAWS system
Request:	Migrate the State form PUB 388 – California Electronic Benefit Transfer (EBT) Card in Threshold languages to the CalSAWS Software. The PUB 388 will be made available in the Template Repository in the CalSAWS Software for 58 Counties.
Recommendation:	Add PUB 388 to LRS/CalSAWS system in Threshold languages.
	NOTE: Please refer to CA-215118 for PUB 388 English and Spanish forms information
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**34**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	34	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: N/A
	2. Estimate Change: N/A
	3. Release Change:

	Before: 20.09 After: RWR 4. Funding Source Change: N/A
Content Revision Status-2: **Content Revision Description-2:** **Content Revision Status-3:** **Content Revision Description-3:** **Content Revision Status-4:** **Content Revision Description-4:**	

[CA-215774] Update Last Month of Reversal for SSI Cash Out Population

- Resolved: 07/26/2020 12:05 PM

Team Responsible:	**Eligibility**	Assignee:	**Henry Thamas**	SPG Status:	**Approved**
Fix Version/s:	**[20.09]**	Designer Contact:	**Mark Keehn**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**162**
Reporter:	**Ritu Chinya**	Regulation Reference:	**Exec Order, ACL 18-90**	Created:	**04/21/2020 05:47 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	**CIV-107088**

Non-Committee Review:

Expedite Approval: Approal provided by Karen and Laura as this part of COVID-19 emergency

Current Design: Last month of SSI Cash out reversal is expected to be 10/2020.

Request: Given that Recertifications and SAR7s are not being actioned for March, April, and May of 2020, EDBC will not be reversing CF programs with SSI/SSP persons during those months. This means the auto creation of SNB and TNB programs will also be suppressed. EDBC will reverse these cases at the next SAR or RE. However, some of these reversals will occur after 10/2020, which was previously expected to be the last month for which it was possible to have a reversal.

Recommendation: Update the following sections of the system to use the new 'last possible reversal month' of 10/2021.
1. LRS/CalSAWS Only: Update the CF yellow banner logic to account for the last possible reversal month. The yellow banner is used to alert the user when a CalFresh program is eligible for an SSI/SSP reversal determination.
2. Update the validation message and logic which is triggered on the CalFresh SSI/SSP Reversal Detail page to account for the last possible reversal month.
3. Update Code Table 73 to extend the time period for which the 'Gets SSI/SSP' (CT73 - 25) Status Reason is available to account for the last possible reversal month.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: The user would use an earlier (but incorrect) SSI/SSP Reversal Month to avoid the validation message on the SSI/SSP Reversal Detail page.

Operational Impact:

Estimate: **162**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	20	Eligibility :	14
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	67	Performance :	0	Release Communication Support :	7
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	32	Tech Arch :	0	Tech Ops :	0
Training :	0				

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: Before: System assumed that the last possible benefit month for which a TNB program could still be in the initial 12-month recertification period was Sept 2021. After: System will now assume that the last possible benefit month for which a TNB program could still be in the initial 12-month recertification period is Sept 2022. This extends the date for which a TNB program can have a Reporting Type of 'Non Reporting', which is only valid during the initial 12-month recertification period.
Content Revision Status-2:	
Content Revision Description-2:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CA-50780] Additional Detail for Audit Application Report

Team Responsible:	**Tech Arch**	Assignee:	**Raheem Raasikh**	SPG Status:	**Approved**
Fix Version/s:	**[20.11]**	Designer Contact:	**Abel Lopez**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**110**
Reporter:	**Tan Do**	Regulation Reference:		Created:	**01/19/2018 11:47 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Iadira Morales**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Internal Security]**	Approved by Committee:	**2020-01-16 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: The current design for the audit report does not include the employee name, worker ID, staff ID or district number.

Request: The audit report must provide the employee name, worker ID, staff ID and district number, so that county investigators do not have to leave the audit application and search the CalSAWS web application for information on a user.

Recommendation: Add the employee name, worker ID, staff ID, district number as additional columns on the user audit report.

Outreach Description:

Migration Impact Description: C-IV counties will inherit functionality at migration.

Migration Impact Analysis:

Alternative Procedure Description: none

Operational Impact:

Estimate: **110**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	20	Tech Arch :	90	Tech Ops :	0
Training :	0				

Content Revision Status-1:   Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change:
Before: LRS M&O
After: LRS M&E

**Content Revision
Status-2:**
**Content Revision
Description-2:**
**Content Revision
Status-3:**
**Content Revision
Description-3:**
**Content Revision
Status-4:**
**Content Revision
Description-4:**

[CA-57133] DDCR 5071: Audit: Update Audit framework to record User Login transaction

Team Responsible:	**Tech Arch**	Assignee:	**Marvin Paparisto**	SPG Status:	**Approved**
Fix Version/s:	**[20.11]**	Designer Contact:	**Abel Lopez**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**100**
Reporter:	**Abel Lopez**	Regulation Reference:		Created:	**01/19/2018 11:41 AM**
Status:	**Approved**	Impact Analysis:	**[Security, Technology Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Iadira Morales**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&O**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Internal Security]**	Approved by Committee:	**2020-01-16 00:00:00.0**	Other Agency Cross Reference:	**RTC-8896**

Non-Committee Review:

Expedite Approval:

Current Design: The Audit application records all transactions after successful login to the CalSAWS system.
The Audit application does not record information on failed or successful login attempts to the CalSAWS system.

Request: Update the auditing application to capture successful and failed login attempts.

Recommendation: From C-IV SCR # 8896 - Audit: Update Audit framework to record User Login transaction:
1. Update CalACES login page to send user login attempts to Audit application.
2. Create new interface in Audit application to be called from Login pages.

Outreach Description:

Migration Impact Description: C-IV SCR 8896 (from Rational) changes are implemented with this SCR into LRS.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **100**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	20	Tech Arch :	80	Tech Ops :	0
Training :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change:

	Before: LRS M&O
Content Revision Status-2:	After: LRS M&E
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

End Content Revisions