[CIV-107605] List to prepare for Incurred Medicare Part B Disregard

- Resolved: 08/24/2020 12:07 PM

Team Responsible:	**CalHEERS**	Assignee:	**Chad Quan**	SPG Status:	**Approved**
Fix Version/s:	**[20.07]**	Designer Contact:	**Renee Gustafson**	Change Type (SCR):	**Data Change**
Minor Version:	**20.08.24**	Expedite Changes:	**Production Deployment**	Estimate:	**38**
Reporter:	**Renee Gustafson**	Regulation Reference:		Created:	**07/16/2020 01:52 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:	**[N/A]**	Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:		Other Agency Cross Reference:	**CA-217971; CA-213839; CIV-106510**

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti via email on 8/17/2020.

Current Design: An aged, blind, or disabled (ABD) individual may become ineligible for benefits under the ABD Federal Poverty Level (FPL) program or 250% Working Disabled Program (WDP) because of the state's payment of the individual's Medicare Part B premiums. Medi-Cal EDBC will move the individual to the Medically Needy (MN) program with a Share of Cost (SOC) if their income and resources otherwise meet all eligibility requirements.

On the Medicare Detail page, if the user selects that the Part B Payment Method is 'State', the Part B Amount field is required, but the amount is not used in any EDBC budgeting. Because this amount is not used in EDBC budgeting, it may not be populated with the actual Part B Amount paid by the State.

Request: With SCRs CA-213839 | CIV-106510, The Systems Medi-Cal EDBC rules will allow an Incurred Medicare Part B Disregard for the amount of the Part B Premium when paid by the State and the individual may remain eligible for ABD FPL or 250% WDP without a SOC if their income and resources otherwise meet all eligibility requirements.

To prepare for the MC rules update to use the Part B Amount in the Incurred Medicare Part B Disregard, provide the County a list of individuals who are active in 250% WDP or MN with a SOC and who have Part B Payment Method of 'State' with a zero dollar Part B Amount.

Recommendation: Generate a list of active individuals with aid code '17', '27', '67', '6G', 'C2', 'C4', 'C6' or 'C8' , Share Of Cost (SOC) greater than $0 who have high-dated State Paid Medicare Part B with a $0 Part B Amount.

The listing will consist of below columns:
- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

List Name: Active Medicare Individuals with State Paid Part B Amount as $0
Additional Columns: CIN, Aid Code
County Action: Enter the individual's actual Medicare Part B premium amount in the Part B Payment Amount on the Medicare Detail page, even if the premium is 'State Paid'.

Above Mentioned Lists will be posted at following location:
CalSAWS Web Portal>System Changes>SCR and SIR Lists>2020>CIV-107605

Outreach Description: CIT will be available in the CIT Folder <https://calacesorg.sharepoint.com/sites/MigWebPortal/CRFIs %20%20CITs/Forms/AllItems.aspx?viewid=13207c5d%2Dc11c%2D4814%2Daa1a%2Dc70bef2c1d4e&id=

%2Fsites%2FMigWebPortal%2FCRFIs%20%20CITs%2FCalSAWS%20Information%20Transmittals%20%28CIT%29%2F2020>

OR

You may also retrieve the CIT document and attachments by following these steps:
1. Click on the CRFIs & CITs link at the top of the page.
2. Click on the "CalSAWS Information Transmittal (CIT)" folder.
3. Click on the "2020" folder.
4. Click on the appropriate CIT # folder.

Migration Impact Description: Joint Design was approved by Medi-Cal/CMSP Committee.
Same changes will be delivered by CA-217971 with Release 20.08.24

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact:

Estimate: **38**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	28	CalHEERS Test :	10	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0	Tech Ops :	0
Training :	0				