CalSAWS CCB Agenda

DATE	10/29/2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:
Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.05	CIV-107349		Rerun Kings County Warrant Reports	Reports	25	C-IV M&O	Production Deployment	20.06.04
20.07	CIV-107798	CA-218826	Apply 407 Lack of Supportive Services Good Cause Reason until June 2021	Fiscal	45	C-IV M&O	Production Deployment	20.08.28
20.07	CIV-107812		Update Alpine Mileage Rate End Dates	Fiscal	15	C-IV M&O	Production Deployment	20.09.11
20.07	CIV-107831	CA-219054	Add new EBT Benefit Type 'CF03' for COVID-19 Emergency Allotments	Fiscal	162	C-IV M&O	Production Deployment	20.09.11
20.07	CIV-107834		Implement Case Data Removal Sprint 2 Features	Tech Arch	440	C-IV M&O	Production Deployment	20.09.11
20.07	CIV-107837		Add EBT Printer 16PRINTHS2 for Kings County	Fiscal	5	C-IV M&O	Production Deployment	20.09.11
20.09	CIV-106859	CA-214829	E-Signature for CF 385	Client Correspondence	55	C-IV M&O	Production Deployment	20.10.02
20.09	CIV-107155	CA-215984	Run Batch EDBC on Cases Excluded From CF COLA FFY 2019-2020 Batch Run	Eligibility	117	C-IV M&O	Start Build	20.10.29

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-107840	CA-219088	Issue September 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	140	C-IV M&O	Production Deployment	20.10.17
20.09	CIV-107858		Humboldt CCP Enhancement: Add Pop-up Timer- Agents Over Break or Lunch	Contact Center	50	County Purchase	Production Deployment	20.10.28
20.09	CIV-107924		Implement Case Data Removal Sprint 3 Features	Tech Arch	460	C-IV M&O	Production Deployment	20.10.02
20.09	CIV-107936	CA-219676; CH-168469	Treatment of Unemployment Benefits under LWA and DUA	Eligibility	118	Premise	Production Deployment	20.10.09
20.09	CIV-107963	CA-219878; CH-167867	Update Life Change Event Description to include 'Domestic Abuse/Spousal Abandonment'	CalHEERS	8	Premise	Production Deployment	20.10.05
20.09	CIV-108047	CA-220341	Quarterly release testing for EBT vendor FIS - October 2020	Fiscal	20	C-IV M&O	Production Deployment	20.10.16
20.09	CIV-108050		Mass Replacement CalFresh Benefits for September 2020 - Fires	Fiscal	30	C-IV M&O	Production Deployment	20.10.09

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-107271		Update BRM Address for Riverside County District 59	Client Correspondence	36	C-IV M&O	Production Deployment	20.10.XX
21.03	CIV-104826	CA-209956	Add threshold language translations for the newly added MAGI and Non-MAGI YAE fragments	Client Correspondence	225	Premise	No	
21.03	CIV-106750	CA-214541	Create List of CW Cases with Two Parents; One with Role of 'MMO' with role reason 'FTP Immunization'	Eligibility	16	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.07	CA-218826	CIV-107798	Apply 407 Lack of Supportive Services Good Cause Reason until June 2021	Fiscal	53	LRS M&E	Production Deployment	20.08.28
20.07	CA-219054	CIV-107831	Add new EBT Benefit Type 'CF03' for COVID-19 Emergency Allotments	Fiscal	180	LRS M&E	Production Deployment	20.09.11
20.09	CA-215984	CIV-107155	Run Batch EDBC on Cases Excluded From CF COLA FFY 2019-2020 Batch Run	Eligibility	171	LRS M&E	Start Build	20.10.29
20.09	CA-219088	CIV-107840	Issue September 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	164	LRS M&E	Production Deployment	20.10.17
20.09	CA-219676	CIV-107936; CH-168469	Treatment of Unemployment Benefits under LWA and DUA	Eligibility	178	Premise	Production Deployment	20.10.09
20.09	CA-219878	CIV-107963; CH-167867	Update Life Change Event Description to include 'Domestic Abuse/Spousal Abandonment'	CalHEERS	11	Premise	Production Deployment	20.10.05
20.09	CA-219931		Update Run Reason for Existing EA Allotment Manual EDBCs	Fiscal	38	LRS M&E	Production Deployment	20.09.24
20.09	CA-220096		Generate a List of all the Cases that Resulted in a Read-Only EDBC due to Disaster CF Supplement Run Reason	Eligibility	12	LRS M&E	Production Deployment	20.09.28
20.09	CA-220229		Advance GR AA Due Month and Update Customer reporting records of GR AA for the due month 10/2020 forward	Client Correspondence	204	LRS M&E	Production Deployment	20.10.16
20.09	CA-220341	CIV-108047	Quarterly release testing for EBT vendor FIS - October 2020	Fiscal	20	LRS M&E	Production Deployment	20.10.16
20.11	CA-212609		DPSS/DCFS Support SCR to provide responses to Consortia queries	Client Correspondence	1365	LRS M&E	Start Build	
20.11	CA-219311		CA-216480: Online Help - Migrate the CMSP 100 Notice of Action Form to Forms Overview	Training	5	LRS M&E	Start Build	
20.11	CA-220746		Training: Update Child Care WBTs for 20.11 App Dev Changes	Training	44	LRS M&E	No	21.01.22
20.11	CA-220747		Training: Update Child Care APP WBTs for 20.11 App Dev Changes	Training	55	LRS M&E	No	21.01.22

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-220749		Training: Update Clerical Support WBTs for 20.11 App Dev Changes	Training	165	LRS M&E	No	21.01.22
20.11	CA-220751		Training: Update 032-WBT-CLS-Clerical Support Supervisor-01 for 20.11 App Dev Changes	Training	22	LRS M&E	No	21.01.22
20.11	CA-220783		Training: Update General Eligibility WBTs for 20.11 App Dev Changes	Training	209	LRS M&E	No	21.01.22
20.11	CA-220787		Update Eligibility Supervisor WBTs for 20.11 App Dev Changes	Training	44	LRS M&E	No	21.01.22
20.11	CA-220788		Training: Update CalFresh WBTs for 20.11 App Dev Changes	Training	132	LRS M&E	No	21.01.22
20.11	CA-220789		Training: Update Foster Care WBTs for 20.11 App Dev Changes	Training	71	LRS M&E	No	21.01.22
20.11	CA-220790		Training: Update General Relief WBTs for 20.11 App Dev Changes	Training	60	LRS M&E	No	21.01.22
20.11	CA-220791		Training: Update Medi-Cal WBTs for 20.11 App Dev Changes	Training	264	LRS M&E	No	21.01.22
20.11	CA-220793		Training: Update 056-WBT-ELJ-Eligibility Kin-GAP-02 for 20.11 App Dev Changes	Training	22	LRS M&E	No	21.01.22
20.11	CA-220794		Training: Update Employment Services-WTW WBTs for 20.11 App Dev Changes	Training	132	LRS M&E	No	21.01.22
20.11	CA-220795		Training: Update Employment Services-GROW WBTs for 20.11 App Dev Changes	Training	99	LRS M&E	No	21.01.22
20.11	CA-220796		Training: Update 068-WBT-Eligibility Cal-Learn-01 for 20.11 App Dev Changes	Training	22	LRS M&E	No	21.01.22
21.01	CA-51740	CIV-1474	DDCR 5091: Lobby Management Customer Lobby Monitoring System	Online	3626	C-IV M&O	Start Build	
21.01	CA-201485	CCM-7340; CIV-108063	DDCR 5044: Lobby Management - Real Time Reception Management Dashboard	Lobby Mgmt	776	C-IV M&O	Start Build	
21.01	CA-217911		MEDS: Include AP18, AP34 and EW10 on GA/GR program for LA county	Batch/Interfaces	615	LRS M&E	Start Build	
21.01	CA-220458		Create CASE_PURGE table and Codes Table references to align with C-IV	Tech Arch	2	LRS M&E	No	
21.03	CA-207101		DDID 115 & 658 - Update "Source" dropdown field on New Programs Detail and Application Registration Summary	Online	35	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.03	CA-214049		DDID 2511 - Confidential Security for Case Level Documents	Batch/Interfaces	221	CalSAWS DD&I	No	
21.03	CA-214051		DDID 2513 - E-Application Metadata	Imaging	372	CalSAWS DD&I	No	
21.03	CA-214059		DDID 2520 - Imaging Reports	Imaging	1823	CalSAWS DD&I	No	
21.03	CA-214084	CIV-106568	ACL 18-50 - Implement Redesigned CalFresh Overissuance NOAs - Phase 2	Client Correspondence	679	LRS M&E	No	
21.03	CA-215676		DDID 2329 FDS: GA GR Customer Reporting Page Changes	Eligibility	177	CalSAWS DD&I	No	
21.03	CA-215682		DDID 2380 FDS: GA GR SOF Online Changes	Eligibility	78	CalSAWS DD&I	No	
21.03	CA-217634		Add Audit Trail Functionality to Fiscal Authorization and Issuance Threshold pages	Fiscal	383	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-50293	CIV-8657	ACL 11-80 - CalWORKs New & Revised Overpayment Notice of Action Messages Phase 1	Client Correspondence	326	LRS M&E	No	20.10.x2
20.09	CA-218528		Update TIFF to PDF conversion library	Tech Arch	120	LRS M&E	Start Build	20.10.09
20.11	CA-51882		Limit HA Manual and Override EDBC drop down values	Eligibility	553	LRS M&E	Start Build	
20.11	CA-201214		Add Business Reply Mail (BRM) to MC 355 and MC 355 Reminder Forms	Client Correspondence	1304	LRS M&E	Production Deployment	
20.11	CA-211756		Update SAWS 2A SAR (04/15)	Client Correspondence	275	LRS M&E	Start Build	
20.11	CA-214928		DDID 34 FDS: Task Mgt	Online	1516	CalSAWS DD&I	Start Build	
20.11	CA-214929		DDID 655 FDS: Task Mgt	Online	443	CalSAWS DD&I	Start Build	
21.01	CA-212469		Generic Appointment Letter for all Programs	Client Correspondence	616	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-213876		DDCR 5055, 5028, 5011, 4095, 5092, 3177, 3179 Call Log Enhancements	Online	927	Premise	No	
21.03	CA-49617	CIV-9772	ACL 16-45: Add the CW 2219 for Non-Needy Caretaker	Client Correspondence	551	LRS M&E	No	
21.03	CA-55378		Impose CW MAP Reduction within the allotted timeframe when Immunization Page is not updated for children in AU under age 6	Eligibility	1138	LRS M&E	No	
21.03	CA-201756	CIV-103745	NOMI - Interview Completion Due date to be 30 days from application date	Client Correspondence	87	LRS M&E	No	
21.03	CA-209956	N/A	Add threshold language translations for MAGI and Non-MAGI YAE fragments	Client Correspondence	361	Premise	No	
21.03	CA-214541	CIV-106750	Create List of CW Cases with Two Parents; One with Role of 'MMO' with role reason 'FTP Immunization'	Eligibility	18	LRS M&E	No	
21.03	CA-216621	CA-208374, CIV-104094	DDID 1057 - Migrate C-IV State Reports	Analytics	140	CalSAWS DD&I	Production Deployment	21.03.XX

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-220294		[Analytics] Add Delete Triggers to Tables used by Analytics Reports	Analytics	272	CalSAWS DD&I	No	20.12.15
21.01	CA-200951	Tracker-46040	DDID 1783 - Architecture Normalization: Enhance the application framework to remove dependencies on external software	Tech Arch	560	CalSAWS DD&I	No	
21.01	CA-207577		DDID #1768 - AMP: Online pages with errors should be recorded with valid status.	Tech Arch	80	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-207638		DDID 1772 - Properties configuration	Tech Arch	120	CalSAWS DD&I	No	
21.01	CA-220023		DDID 1972 - Continue San Bernardino Analytics Operations	DBA	200	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-216465		DDID 1967: Migrate CMSP 101 Information Notice 1	Client Correspondence	104	CalSAWS DD&I	Start Build	20.10.x2
20.09	CA-207387		DDID 1058 - Update Reports to Remove System, County, or Agency References	Analytics	187	CalSAWS DD&I	Production Deployment	20.10.12
20.09	CA-207388	CA-208374, CIV-104094	DDID 1057 - Migrate C-IV State Reports	Analytics	140	CalSAWS DD&I	Production Deployment	20.10.12
20.09	CA-207389		DDID 1056 - Migrate C-IV Scheduled and On Request Reports	Analytics	62	CalSAWS DD&I	Production Deployment	20.10.12
20.09	CA-207392		DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos	Analytics	203	CalSAWS DD&I	No	20.10.12
20.09	CA-207422		DDID 714 - Activate Scheduled Reports for the 57 Migration Counties	Analytics	62	CalSAWS DD&I	Production Deployment	20.10.12
20.11	CA-207229		DDID 1991 - Display CalSAWS Name Throughout the System	Analytics	62	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-207578		DDID #1769 - Audit: Update Audit to store multi-county user records	Tech Arch	400	CalSAWS DD&I	No	
20.11	CA-218574		DDID 714 - Activate Scheduled Reports for the 57 Migration Counties	Analytics	94	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-218576		DDID 1056 - Migrate C-IV Scheduled and On Request Reports	Analytics	62	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-218577		DDID 1058 - Update Reports to Remove System, County, or Agency References	Analytics	187	CalSAWS DD&I	Production Deployment	20.11.XX
20.11	CA-218579		DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos	Analytics	203	CalSAWS DD&I	Production Deployment	20.11.XX

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-207393		DDID 1050 - Create Ad-Hoc, Worker, Supervisor, and Consortium Level OBIEE Security Groups	Reports	62	CalSAWS DD&I	Production Deployment	21.01.15
21.01	CA-216591		DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos (Release F)	Reports	203	CalSAWS DD&I	Production Deployment	21.01.15
21.01	CA-216598		DDID 1631-Modify CA 237 CW Line 8 Backup Report, CA 253 and CA 255 (Release F)	Reports	16	CalSAWS DD&I	Production Deployment	21.01.15
21.01	CA-216604		DDID 1061: Modify State Reports Titles	Reports	31	CalSAWS DD&I	Production Deployment	21.01.15
21.01	CA-216614		DDID 1058 - Update Reports to remove System, County, or Agency references (Release F)	Reports	187	CalSAWS DD&I	Production Deployment	21.01.15
21.01	CA-216623		DDID 1056 - Migrate C-IV Scheduled and On Request Reports (Release F)	Reports	62	CalSAWS DD&I	Production Deployment	21.01.15

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for 11/12/2020.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.09	**9/21/2020**	9/20/2020		**7/24/2020**	8/28/2020		9/4/2020	9/16/2020
20.11	**11/23/2020**	11/22/2020	Due to Thanksgiving 11/26/2020	**9/25/2020**	10/30/2020		11/6/2020	11/18/2020
21.01	**1/25/2021**	1/24/2021	North & South Release; MLK 1/18	**11/27/2020**	1/1/2021	01/06/2021	1/8/2021	1/20/2021
21.02	**2/15/2021**	2/14/2021	CH Release (North & South Release)	**11/6/2020**	1/22/2021	01/27/2021	1/29/2021	2/10/2021
21.03	**3/22/2021**	3/21/2021	North & South Release	**1/29/2021**	2/26/2021	3/3/2021	3/5/2021	3/17/2021
21.04	**4/26/2021**	N/A	CH Cloud Release	**N/A**	N/A	N/A	N/A	N/A
21.05	**5/24/2021**	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	**3/26/2021**	4/30/2021	5/5/2021	5/7/2021	5/19/2021
21.06	6/21/2021	6/20/2021	CH Release (North & South Release)	**4/9/2021**	5/28/2021	6/2/2021	6/04/2021	6/16/2021
21.07	**7/26/2021**	7/25/2021	Last C-IV Baseline Release	**5/28/2021**	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	**N/A**	N/A		N/A	N/A
21.11	**11/22/2021**	11/21/2021		**8/27/2021**	10/29/2021	11/3/2021	11/5/2021	11/17/2021
22.01	**1/24/2022**	1/23/2022		**11/26/2021**	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	**TBD**		CH Release					
22.03	**3/21/2022**	3/20/2022		**1/28/2022**	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	**5/23/2022**	5/22/2022	Due to Memorial Day 5/30	**3/25/2022**	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	**TBD**		CH Release					
22.07	**7/25/2022**	7/24/2022		**5/27/2022**	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	**9/26/2022**	9/25/2022		**7/29/2022**	9/2/2022	9/7/2022	9/9/2022	9/212022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	**N/A**	N/A		N/A	N/A

22.11	**11/21/2022**	11/20/2022		**9/30/2022**	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	**1/23/2023**	1/22/2023		**11/26/2022**	12/30/2022	1/4/2023	1/6/2023	1/186/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	**N/A**	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	**N/A**	N/A		N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

Updates:
5/12/2020 – CH Release date changed

[CA-220294] [Analytics] Add Delete Triggers to Tables used by Analytics Reports

Team Responsible:	**Analytics**	Assignee:	**Sonu Kumar Singh**	SPG Status:	**Select a value**
Fix Version/s:	**[20.11]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.12.15**	Expedite Changes:	**No**	Estimate:	**272**
Reporter:	**Stephen Hilliard**	Regulation Reference:		Created:	**09/30/2020 10:35 AM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design:

There are no delete triggers for the following 163 tables:
AAP_PLACEMT
AAP_PLACEMT_AGREMNT
AAP_SUMM_QUES
ABSENT_PARNT
ABSENT_PARNT_CHILD
ABSENT_PARNT_SUPP_RIGHTS
ADH_ASSIGN
ARC_BUDGET
BANK
BANK_ROUTING_INFO
BATCH_APPT_TRANSACT_LOG
BATCH_ELIG_LOG
BATCH_ELIG_NOT_PROC
BUDGET_PERS_ADDL_PMT
C4Y_ADDR
C4Y_APP_DETL
C4Y_APP_PERS_APP
C4Y_PERS_ADDR
CASE_CAT
CC_PMT_EXCEPT
CC_REQ
CC_REQ_DETL
CEC
CH_APP
CH_ELIG_RSN
CHILD_PLACEMT_HOME_APPR
CHILD_PLACEMT_VERIF
CIV_REL
CIV_REL_ITEM
CMIPS_TRANSACT
COMMON_BATCH_JOB_PROP
COMPAN_CASE
CONFID
CONTACT_LOG
COUNTY_AUTH
CS_COLLECT
CS_COLLECT_EXCEPT
CS_EXCEPTION_RPT
CUST_ACTN_PLAN

CUST_BARRIER
DCFS_FC_ERR_TRANSACT
DCFS_INBND_EXCEPT
DD_ACTIV_EXCEPT
DISASTER
DOC_TEMPL_PGM
EBT_ACCT_ACTIV_DETL
EBT_ACCT_ACTIV_GRANT_LVL
EBT_ADMN_ACTIV
EBT_ADMN_ACTIV_DETL
EBT_OUT_STATE_COUNTY_TRANSACT
EBT_PRNTR
EDBC_PGM_STAT_RSN
FC_AGE_RATIO
FC_AID_CODE
FC_PMT_INFO
FC_RATIO
FUND
GEN_LDGR_TRANSACT
GENERATE_DOC_RELSHP
GL
GL_DETL
IAR
IAR_PMT
ICT_APP_REG_QUES
ICT_CIV_PGM
ICT_WRKR
IHSS_CASE
IHSS_PERS
IHSS_REFRL
IHSS_REFRL_PGM
INV
INV_ADDL
INV_ADDL_ACTUAL
INV_ADDL_DETL
INV_ASSESS
INV_ASSESS_DETL
ISSUANCE_METHOD_HST
KG_SUMM
LIC
LIQ_RESRC
LIQ_RESRC_HIST
MC_PGM
MC_PGM_PERS_DETL
OFFICE_RELSHP
ORG_RATE
OVRPMT_TRANSACT_XREF
PAGE
PENDING_UNASSIGNED_POOL
PERS_AAP_SUMM
PERS_ASSESS_RESULT
PERS_PROBTN
PERS_SOGI
PGM_EDBC_AGGR
PGM_FIND
PGM_PERS_CL_PROGR
PGM_PERS_CL_PROGR_CAUSE
PGM_PERS_CL_PROGR_PENAL
PGM_PERS_NON_COMPL_OUTRCH
PGM_SPEC_INVESTIG_SUMM
PMT_PROCR_POST_BACK
PMT_REQ_AGGR

PMT_REQ_FUND
QLTY_REVW_DETL
QLTY_REVW_FIND_QUES
QLTY_REVW_FIND_QUES_CONFIG
RECEIPT_UPLOAD_TRANSACT
RECEPTN_LOG
RECEPTN_LOG_VISIT
RECOV_ACCT_AGGR
RES
ROOT_QUES_TEXT
SECURE_GRP
SECURE_ROLE
SECURE_ROLE_GRP
SERV_ARRGMT_LINE_ITEM
SERV_REFRL_DETL
SFIS
SIU_SUSP_ORG
SKIP_ISSUANCE
SPEC_INTVW
SS_COLLECT
SS_COLLECT_DETL
SSAAP
SSAAP_QUES
SSIAP_AGENCY
SSIAP_AGENCY_QUES
SSIAP_COMPEVAL_RECRD_RETRVL
SUMM_STAT
SUMM_STAT_DETL
TASK_ATTR
TASK_EXPIRE_PROCESS_LOG
TASK_HST
TASK_HST_DETL
TASK_REASSIGN
TASK_REASSIGN_TRANSACT
TASK_REASSIGN_TRANSACT_DETL
TASK_SUB_TYPE
TASK_TYPE
TAX_INTRCPT
TI_ACCT
TI_ACCT_DETL
TI_FTB_INTRCPT
TI_FTB_INTRCPT_ERR
TI_FTB_TOP_CLEAR
TI_FTB_TOP_ERR
TI_TOP_INTRCPT
TI_TOP_INTRCPT_ERR
TI_TOP_REVERSAL
TIME_LIMIT_ADDL
TIME_LIMIT_ADDL_DETL
TIME_LIMIT_NON_CAL_EXCEPT
TOP_RAT
TTC_ACCT
TTC_ACCT_DETL
TTC_ACCT_TRANSACT
UNPOSTED_TOP_RAT
VALBL_DETL_ISSUANCE
VALBL_REQ_VAL_DESCR
VEND_IDENTIF_PMT_PROCR
VITAL_STAT_DOC
WORK_ORDER
WPRD_PERS_ACTIV_DETL
WTW_24_MONTH_SIGN_DATE

Request: The Analytics Team is requesting Delete Triggers be added to the following tables:
AAP_PLACEMT
AAP_PLACEMT_AGREMNT
AAP_SUMM_QUES
ABSENT_PARNT
ABSENT_PARNT_CHILD
ABSENT_PARNT_SUPP_RIGHTS
ADH_ASSIGN
ARC_BUDGET
BANK
BANK_ROUTING_INFO
BATCH_APPT_TRANSACT_LOG
BATCH_ELIG_LOG
BATCH_ELIG_NOT_PROC
BUDGET_PERS_ADDL_PMT
C4Y_ADDR
C4Y_APP_DETL
C4Y_APP_PERS_APP
C4Y_PERS_ADDR
CASE_CAT
CC_PMT_EXCEPT
CC_REQ
CC_REQ_DETL
CEC
CH_APP
CH_ELIG_RSN
CHILD_PLACEMT_HOME_APPR
CHILD_PLACEMT_VERIF
CIV_REL
CIV_REL_ITEM
CMIPS_TRANSACT
COMMON_BATCH_JOB_PROP
COMPAN_CASE
CONFID
CONTACT_LOG
COUNTY_AUTH
CS_COLLECT
CS_COLLECT_EXCEPT
CS_EXCEPTION_RPT
CUST_ACTN_PLAN
CUST_BARRIER
DCFS_FC_ERR_TRANSACT
DCFS_INBND_EXCEPT
DD_ACTIV_EXCEPT
DISASTER
DOC_TEMPL_PGM
EBT_ACCT_ACTIV_DETL
EBT_ACCT_ACTIV_GRANT_LVL
EBT_ADMN_ACTIV
EBT_ADMN_ACTIV_DETL
EBT_OUT_STATE_COUNTY_TRANSACT
EBT_PRNTR
EDBC_PGM_STAT_RSN
FC_AGE_RATIO
FC_AID_CODE
FC_PMT_INFO
FC_RATIO
FUND
GEN_LDGR_TRANSACT
GENERATE_DOC_RELSHP
GL
GL_DETL

IAR
IAR_PMT
ICT_APP_REG_QUES
ICT_CIV_PGM
ICT_WRKR
IHSS_CASE
IHSS_PERS
IHSS_REFRL
IHSS_REFRL_PGM
INV
INV_ADDL
INV_ADDL_ACTUAL
INV_ADDL_DETL
INV_ASSESS
INV_ASSESS_DETL
ISSUANCE_METHOD_HST
KG_SUMM
LIC
LIQ_RESRC
LIQ_RESRC_HIST
MC_PGM
MC_PGM_PERS_DETL
OFFICE_RELSHP
ORG_RATE
OVRPMT_TRANSACT_XREF
PAGE
PENDING_UNASSIGNED_POOL
PERS_AAP_SUMM
PERS_ASSESS_RESULT
PERS_PROBTN
PERS_SOGI
PGM_EDBC_AGGR
PGM_FIND
PGM_PERS_CL_PROGR
PGM_PERS_CL_PROGR_CAUSE
PGM_PERS_CL_PROGR_PENAL
PGM_PERS_NON_COMPL_OUTRCH
PGM_SPEC_INVESTIG_SUMM
PMT_PROCR_POST_BACK
PMT_REQ_AGGR
PMT_REQ_FUND
QLTY_REVW_DETL
QLTY_REVW_FIND_QUES
QLTY_REVW_FIND_QUES_CONFIG
RECEIPT_UPLOAD_TRANSACT
RECEPTN_LOG
RECEPTN_LOG_VISIT
RECOV_ACCT_AGGR
RES
ROOT_QUES_TEXT
SECURE_GRP
SECURE_ROLE
SECURE_ROLE_GRP
SERV_ARRGMT_LINE_ITEM
SERV_REFRL_DETL
SFIS
SIU_SUSP_ORG
SKIP_ISSUANCE
SPEC_INTVW
SS_COLLECT
SS_COLLECT_DETL
SSAAP

SSAAP_QUES
SSIAP_AGENCY
SSIAP_AGENCY_QUES
SSIAP_COMPEVAL_RECRD_RETRVL
SUMM_STAT
SUMM_STAT_DETL
TASK_ATTR
TASK_EXPIRE_PROCESS_LOG
TASK_HST
TASK_HST_DETL
TASK_REASSIGN
TASK_REASSIGN_TRANSACT
TASK_REASSIGN_TRANSACT_DETL
TASK_SUB_TYPE
TASK_TYPE
TAX_INTRCPT
TI_ACCT
TI_ACCT_DETL
TI_FTB_INTRCPT
TI_FTB_INTRCPT_ERR
TI_FTB_TOP_CLEAR
TI_FTB_TOP_ERR
TI_TOP_INTRCPT
TI_TOP_INTRCPT_ERR
TI_TOP_REVERSAL
TIME_LIMIT_ADDL
TIME_LIMIT_ADDL_DETL
TIME_LIMIT_NON_CAL_EXCEPT
TOP_RAT
TTC_ACCT
TTC_ACCT_DETL
TTC_ACCT_TRANSACT
UNPOSTED_TOP_RAT
VALBL_DETL_ISSUANCE
VALBL_REQ_VAL_DESCR
VEND_IDENTIF_PMT_PROCR
VITAL_STAT_DOC
WORK_ORDER
WPRD_PERS_ACTIV_DETL
WTW_24_MONTH_SIGN_DATE

Recommendation: It is recommended that the delete triggers be added to the following tables:
AAP_PLACEMT
AAP_PLACEMT_AGREMNT
AAP_SUMM_QUES
ABSENT_PARNT
ABSENT_PARNT_CHILD
ABSENT_PARNT_SUPP_RIGHTS
ADH_ASSIGN
ARC_BUDGET
BANK
BANK_ROUTING_INFO
BATCH_APPT_TRANSACT_LOG
BATCH_ELIG_LOG
BATCH_ELIG_NOT_PROC
BUDGET_PERS_ADDL_PMT
C4Y_ADDR
C4Y_APP_DETL
C4Y_APP_PERS_APP
C4Y_PERS_ADDR
CASE_CAT
CC_PMT_EXCEPT
CC_REQ

CC_REQ_DETL
CEC
CH_APP
CH_ELIG_RSN
CHILD_PLACEMT_HOME_APPR
CHILD_PLACEMT_VERIF
CIV_REL
CIV_REL_ITEM
CMIPS_TRANSACT
COMMON_BATCH_JOB_PROP
COMPAN_CASE
CONFID
CONTACT_LOG
COUNTY_AUTH
CS_COLLECT
CS_COLLECT_EXCEPT
CS_EXCEPTION_RPT
CUST_ACTN_PLAN
CUST_BARRIER
DCFS_FC_ERR_TRANSACT
DCFS_INBND_EXCEPT
DD_ACTIV_EXCEPT
DISASTER
DOC_TEMPL_PGM
EBT_ACCT_ACTIV_DETL
EBT_ACCT_ACTIV_GRANT_LVL
EBT_ADMN_ACTIV
EBT_ADMN_ACTIV_DETL
EBT_OUT_STATE_COUNTY_TRANSACT
EBT_PRNTR
EDBC_PGM_STAT_RSN
FC_AGE_RATIO
FC_AID_CODE
FC_PMT_INFO
FC_RATIO
FUND
GEN_LDGR_TRANSACT
GENERATE_DOC_RELSHP
GL
GL_DETL
IAR
IAR_PMT
ICT_APP_REG_QUES
ICT_CIV_PGM
ICT_WRKR
IHSS_CASE
IHSS_PERS
IHSS_REFRL
IHSS_REFRL_PGM
INV
INV_ADDL
INV_ADDL_ACTUAL
INV_ADDL_DETL
INV_ASSESS
INV_ASSESS_DETL
ISSUANCE_METHOD_HST
KG_SUMM
LIC
LIQ_RESRC
LIQ_RESRC_HIST
MC_PGM
MC_PGM_PERS_DETL

OFFICE_RELSHP
ORG_RATE
OVRPMT_TRANSACT_XREF
PAGE
PENDING_UNASSIGNED_POOL
PERS_AAP_SUMM
PERS_ASSESS_RESULT
PERS_PROBTN
PERS_SOGI
PGM_EDBC_AGGR
PGM_FIND
PGM_PERS_CL_PROGR
PGM_PERS_CL_PROGR_CAUSE
PGM_PERS_CL_PROGR_PENAL
PGM_PERS_NON_COMPL_OUTRCH
PGM_SPEC_INVESTIG_SUMM
PMT_PROCR_POST_BACK
PMT_REQ_AGGR
PMT_REQ_FUND
QLTY_REVW_DETL
QLTY_REVW_FIND_QUES
QLTY_REVW_FIND_QUES_CONFIG
RECEIPT_UPLOAD_TRANSACT
RECEPTN_LOG
RECEPTN_LOG_VISIT
RECOV_ACCT_AGGR
RES
ROOT_QUES_TEXT
SECURE_GRP
SECURE_ROLE
SECURE_ROLE_GRP
SERV_ARRGMT_LINE_ITEM
SERV_REFRL_DETL
SFIS
SIU_SUSP_ORG
SKIP_ISSUANCE
SPEC_INTVW
SS_COLLECT
SS_COLLECT_DETL
SSAAP
SSAAP_QUES
SSIAP_AGENCY
SSIAP_AGENCY_QUES
SSIAP_COMPEVAL_RECRD_RETRVL
SUMM_STAT
SUMM_STAT_DETL
TASK_ATTR
TASK_EXPIRE_PROCESS_LOG
TASK_HST
TASK_HST_DETL
TASK_REASSIGN
TASK_REASSIGN_TRANSACT
TASK_REASSIGN_TRANSACT_DETL
TASK_SUB_TYPE
TASK_TYPE
TAX_INTRCPT
TI_ACCT
TI_ACCT_DETL
TI_FTB_INTRCPT
TI_FTB_INTRCPT_ERR
TI_FTB_TOP_CLEAR
TI_FTB_TOP_ERR

TI_TOP_INTRCPT
TI_TOP_INTRCPT_ERR
TI_TOP_REVERSAL
TIME_LIMIT_ADDL
TIME_LIMIT_ADDL_DETL
TIME_LIMIT_NON_CAL_EXCEPT
TOP_RAT
TTC_ACCT
TTC_ACCT_DETL
TTC_ACCT_TRANSACT
UNPOSTED_TOP_RAT
VALBL_DETL_ISSUANCE
VALBL_REQ_VAL_DESCR
VEND_IDENTIF_PMT_PROCR
VITAL_STAT_DOC
WORK_ORDER
WPRD_PERS_ACTIV_DETL
WTW_24_MONTH_SIGN_DATE

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **272**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	120	Design :	0	Eligibility :	40
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	40
Release Communication Support :	0	Reports :	72	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

[CA-200951] DDID 1783 - Architecture Normalization: Enhance the application framework to remove dependencies on external software

Team Responsible:	**Tech Arch**	Assignee:	**Ihsan Abdulsamed**	SPG Status:	**Approved**
Fix Version/s:	**[21.01]**	Designer Contact:	**Sumeet Patil**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**560**
Reporter:	**Milind Nirgun**	Regulation Reference:		Created:	**02/19/2018 04:30 PM**
Status:	**Pending Approval**	Impact Analysis:	**[Technology Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	**Tracker-46040**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: The application has dependencies on Accenture Portal Service Platform (APSP) external software. The APSP library is used by the Reports architecture framework and other classes for String utility functions..

Request: Update the application framework to remove dependencies on APSP external software.

Recommendation:
  1. Update Reports architecture framework to remove and replace the references to APSP.
  2. Update String Utility to provide java equivalents of APSP string utility methods.
  3. Update build configurations to remove references to APSP unused libraries.

Outreach Description:

Migration Impact Description: This SCR closes a migration gap in the reports generation architecture framework.

Migration Impact Analysis:

Alternative Procedure Description: NA

Operational Impact:

Estimate: **560**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	40
Security :	0	System Test Support :	70	Tech Arch :	450
Tech Ops :	0	Training :	0		

[CA-207577] DDID #1768 - AMP: Online pages with errors should be recorded with valid status.

Team Responsible:	**Tech Arch**	Assignee:	**Henry Lee**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Sumeet Patil**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**80**
Reporter:	**Sumeet Patil**	Regulation Reference:		Created:	**03/24/2019 11:03 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**David Bruhn**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: The Online pages returning Errors are recorded as invalid transactions.

Request: Record transactions returning error pages as valid transactions

Recommendation: Update AMP application to record the status value as '1' for transactions returning error pages.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 80

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	80
Tech Ops :	0	Training :	0		

[CA-207638] DDID 1772 - Properties configuration

Team Responsible:	**Tech Arch**	Assignee:	**Abel Lopez**	SPG Status:	**Approved**
Fix Version/s:	**[21.01]**	Designer Contact:	**Abel Lopez**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**120**
Reporter:	**Sumeet Patil**	Regulation Reference:		Created:	**03/28/2019 03:39 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Erick Arreola**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: Special properties are designed to not be stored in plain text format, samples include batch database credentials, FTP credentials, etc.

Request: Allow generic property encryption for externalized properties.

Recommendation: Properties framework will be updated to decrypt externalized property values.

Architecture properties helper/loader mechanism will look for a pattern signifying the underlying property is encrypted. When encrypted, the helper will look for a hierarchy of property sources that can be used to decrypt the value.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 120

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	30	Tech Arch :	90
Tech Ops :	0	Training :	0		

[CA-220023] DDID 1972 - Continue San Bernardino Analytics Operations

Team Responsible:	**DBA**	Assignee:	**Milind Nirgun**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Milind Nirgun**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**200**
Reporter:	**Milind Nirgun**	Regulation Reference:		Created:	**09/21/2020 11:20 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**David Bruhn**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: A Triannual Fraud Analytics and Risk Model report is generated for San Bernardino county based on the county data and a machine learning model generated for this data.

Request: Migrate the Analytics data extraction batch and processes to CalSAWS to enable continuation of the Triannual reports for San Bernardino County post migration to CalSAWS.

Recommendation:
1. Truncate the older EBT data that is no longer used by the current analytics model from the existing DBLG09 database in C-IV.
2. Run job PI19F408 for county 36 to populate the EBT data daily [if this is county specific job, looks like, needs to change from LA to SB - does this require BPCR?]
3. Create a temporary Delphix copy of production data for the purpose of the run which will be destroyed after the Triannual Analytics Report is completed.
4. The monthly job XXXX to copy latest data from C-IV production database to DBLG09 will no longer be needed and hence should be excluded from target source code base of CalSAWS.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: Discontinue San Bernardino Analytics operation

Operational Impact:

Estimate: **200**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	20
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	152	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	28
Tech Ops :	0	Training :	0		

End SCRs

[CA-216465] DDID 1967: Migrate CMSP 101 Information Notice 1

- Resolved: 09/28/2020 06:35 AM

Team Responsible:	**Client Correspondence**	Assignee:	**P Madhan Kumar**	SPG Status:	**No**
Fix Version/s:	**[RWR]**	Designer Contact:	**Pramukh Karla**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.10.x2**	Expedite Changes:	**Start Build**	Estimate:	**104**
Reporter:	**Virginia C. Bernal**	Regulation Reference:		Created:	**05/19/2020 10:44 AM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	
Expedite Approval:	Karen Rapponotti - 07/28/2020
Current Design:	The CMSP 101 - CMSP Information Notice 1 form does not exist in CalSAWS.
Request:	Migrate the C-IV CMSP 101 form to CalSAWS.
Recommendation:	Add the English and Spanish CMSP 101 forms to the CalSAWS Template Repository.
Outreach Description:	
Migration Impact Description:	Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A - CalSAWS DD&I Requirement
Operational Impact:	
Estimate:	**104**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	80
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	24	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1:	Accepted
Content Revision Description-1:	1. Recommendation Change: N/A

2. Estimate Change:
N/A

3. Release Change:
Before: 20.11
After: RWR

4. Funding Source Change:

	N/A
Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: Before: 1) Case Number, Program and Languages are the required input parameters for generating CMSP 101 form 2) Form can be posted to YBN After: 1) Case Number and Language are the only required input parameters for generating CMSP 101 form. 2) From cannot be posted to YBN as the form will not have program or worker information on it. 2. Estimate Change: N/A 3. Release Change: N/A 4. Funding Source Change: N/A
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CA-207387] DDID 1058 - Update Reports to Remove System, County, or Agency References

- Resolved: 09/03/2020 02:29 PM

Team Responsible:	**Analytics**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.10.12**	Expedite Changes:	**Production Deployment**	Estimate:	**187**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Laura Chavez 02/12/2020

Current Design: Current reports contain System, County, or Agency References.

Request: The Contractor shall update and or remove any System, County, or Agency specific references/logos from all Scheduled and On Request Reports.

Recommendation:

For the Hard Launch Release Scheduled for 10/12/2020, the following reports will meet this DDID criteria of "Remove and/or update system, county or agency specific references/logos from the reports" All other reports tagged to the DDID will be met in later releases.
1099 Duplicate Provider Report
Aid Code Inter and Intra Program Transfer Report
Balderas Telephone Contact Report
Batch RE Mixed Household Exception Report
CA 237 CW
CA 237 CW Line 8 Backup Report
CA 237 KG-F
CA 237 KG-S
CA 253
CA 255
CalFresh Disaster Services Daily Report
CalFresh EBT Production Reconciliation Report
CalFresh EBT Repayment Report (Daily)
CalFresh Supplemental Issuance Register
CalHEERS Horizontal Integration Detail Report
CalWORKs Caseload Backup Report
CalWORKs Caseload Report
Cash EBT Production Reconciliation Report
Cash EBT Repayment Report (Daily)
Child Care Former Recipient Report
Child Care Manual Issuance Register
Child Care Warrant Issuance Register
Collections Benefit Grant Adjustment Cause Code Report
Collections Benefit Grant Adjustment Monthly Report
Collections Receipt Daily Report
Collections Receipt Monthly Report
Integrated Child Care Service Payment Detail Claiming Report (Daily)
Integrated Child Care Service Payment Detail Claiming Report (Monthly)
MAGI Discontinuance Report
MAGI Error Report

Outreach Description:

Migration Impact Description:					
Migration Impact Analysis:					
Alternative Procedure Description:	N/A - CalSAWS DD&I Requirement				
Operational Impact:					
Estimate:	**187**				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	187	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: Remove Batch MAGI Skipped Report and Direct Deposit Transmittal Register from being deployed in this release.

Before: 1099 Duplicate Provider Report, Aid Code Inter and Intra Program Transfer Report, Balderas Telephone Contact Report, Batch MAGI Skipped Report, Batch RE Mixed Household Exception Report, CA 237 CW, CA 237 CW Line 8 Backup Report, CA 237 KG-F, CA 237 KG-S, CA 253, CA 255, CalFresh Disaster Services Daily Report, CalFresh EBT Production Reconciliation Report, CalFresh EBT Repayment Report (Daily), CalFresh Supplemental Issuance Register, CalHEERS Horizontal Integration Detail Report, CalWORKs Caseload Backup Report, CalWORKs Caseload Report, Cash EBT Production Reconciliation Report, Cash EBT Repayment Report (Daily), Child Care Former Recipient Report, Child Care Manual Issuance Register, Child Care Warrant Issuance Register, Collections Benefit Grant Adjustment Cause Code Report, Collections Benefit Grant Adjustment Monthly Report, Collections Receipt Daily Report, Collections Receipt Monthly Report, Direct Deposit Transmittal Register, Integrated Child Care Service Payment Detail Claiming Report (Daily), Integrated Child Care Service Payment Detail Claiming Report (Monthly), MAGI Discontinuance Report, MAGI Error Report

After: 1099 Duplicate Provider Report, Aid Code Inter and Intra Program Transfer Report, Balderas Telephone Contact Report, Batch RE Mixed Household Exception Report, CA 237 CW, CA 237 CW Line 8 Backup Report, CA 237 KG-F, CA 237 KG-S, CA 253, CA 255, CalFresh Disaster Services Daily Report, CalFresh EBT Production Reconciliation Report, CalFresh EBT Repayment Report (Daily), CalFresh Supplemental Issuance Register, CalHEERS Horizontal Integration Detail Report, CalWORKs Caseload Backup Report, CalWORKs Caseload Report, Cash EBT Production Reconciliation Report, Cash EBT Repayment Report (Daily), Child Care Former Recipient Report, Child Care Manual Issuance Register, Child Care Warrant Issuance Register, Collections Benefit Grant Adjustment Cause Code Report, Collections Benefit Grant Adjustment Monthly Report, Collections Receipt Daily Report, Collections Receipt Monthly Report, Integrated Child Care Service Payment Detail Claiming Report (Daily), Integrated Child Care Service Payment Detail Claiming Report (Monthly), MAGI Discontinuance Report, MAGI Error Report

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.

Before:
Reports ETC 1: 564
Reports Test ETC 1: 170

After:
Reports ETC 1: 31
Reports ETC 2: 120
Reports ETC 3: 36

3. Release Change: N/A

Content Revision Status-2:

Content Revision Description-2:

4. Funding Source Change: N/A

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-207388] DDID 1057 - Migrate C-IV State Reports

- Resolved: 09/03/2020 02:30 PM

Team Responsible:	**Analytics**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.10.12**	Expedite Changes:	**Production Deployment**	Estimate:	**140**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	**CA-208374, CIV-104094**

Non-Committee Review:

Expedite Approval: Laura Chavez 02/12/2020

Current Design: C-IV State Reports are currently not integrated into LRS State Reports.

Request: The Contractor shall follow the LRS Template Standards for detailed reports and use the LRS State Reports as a starting point, except where C-IV has the most current version or current version minus 1 and LRS does not.

Recommendation:

For the Hard Launch Release Scheduled for 10/12/2020, the following report will meet this DDID criteria. All other reports tagged to the DDID will be met in later releases.
CA 237 KG-S
CA 237 KG-F
CalWORKS Caseload Report
CalWORKS Caseload Backup Report

1. Migrate the following C-IV versions State Reports and their associated back up reports into the CalSAWS System: (Total DDID Scope)
   - CA 237 KG-S
   - CA 237 KG-F
   - CA 800 ARC
   - CA 800 CCR PIA Report
   - CA 800 CCR RIA Report
   - CMSP 237
    - CMSP 237 Detailed Backup Report
   - CalWORKS Caseload Report
   - CalWORKS Caseload Backup Report

Note: The CA 237 KG-S and CA 237 KG-F are included in this list because the LA versions are very LA specific, which was permission granted to LA county by CDSS.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 140

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	140	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before: Reports ETC 1: 675, Reports Test ETC Total: 200
After: Reports ETC 1: 23, Reports ETC 2: 90, Reports ETC 3: 27

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-207389] DDID 1056 - Migrate C-IV Scheduled and On Request Reports

- Resolved: 09/03/2020 02:30 PM

Team Responsible:	**Analytics**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.10.12**	Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Laura Chavez 02/12/2020

Current Design: C-IV County Scheduled and On-Request Reports are not part of the LRS system.

Request: The CONTRACTOR shall utilize a single set of Scheduled and On Request Reports for all 58 Counties. The C-IV Reports that are not in LRS shall be migrated as part of Migration unless the C-IV Reports committee decides to deactivate a C-IV Report. The Reports shall be controlled via security administration by the Counties.

The CONTRACTOR shall update the Batch processes and associated code as necessary during Migration to generate reports for the Counties where applicable. If new data fields have been added that the 57 Migration Counties do not use, those fields will be blank on the Report.

Recommendation: For the Hard Launch Release Scheduled for 10/12/2020, the following report will meet this DDID criteria. All other reports tagged to the DDID will be met in later releases.
Batch RE Mixed Household Exception Report
MAGI Discontinuance Report
MAGI Error Report

Migrate the following reports into the CalSAWS system. This includes all corresponding reports batch sweeps: (Total DDID Scope)
1. Batch MAGI Skipped Report
2. Batch RE Mixed Household Exception Report
3. Caseload History Report
4. CMSP Caseload Report
5. CMSP Pending Applications Report
6. Direct Deposit Status Report
7. Direct Deposit Transmittal Register
8. Employment Services Customer Reporting Report
9. Expedited Service CalFresh Management Report
10. FTB Weekly Intercept Amount Error Report
11. FTB Weekly Intercept Report
12. FTB/TOP Weekly Cleared Edit Report with Control Totals
13. FTB/TOP Weekly Individual Edit Error Report
14. MAGI Discontinuance Report
15. MAGI Error Report
16. Medi-Cal Caseload Line 6 Backup Report
17. Medi-Cal Caseload Report
18. Outstanding Eligibility Determination Request Report
19. Pending Caseload Report
20. Program Assignment Detailed Inventory Report
21. Program Assignment Summary Report
22. San Bernardino Warrant Production Reconciliation Report
23. Task Completion Report

24. Task Creation Report
25. Task Expiration Report
26. Task Report
27. Task Workload Report
28. Text Notification Report
29. TOP Weekly Intercept Amount Error Report
30. TOP Weekly Intercept Report
31. TOP Weekly Intercept Transaction Report
32. TOP Weekly Reversal Report
33. Caseload Inventory Report
34. Engagement Report
35. Longitudinal Report

---------Above list updated on 4/29/2020---------------

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:
Batch MAGI Skipped Report
Batch RE Mixed Household Exception Report
Direct Deposit Transmittal Register
MAGI Discontinuance Report
MAGI Error Report

Outreach Description:					
Migration Impact Description:					
Migration Impact Analysis:					
Alternative Procedure Description:	N/A - CalSAWS DD&I Requirement				
Operational Impact:					
Estimate:	**62**				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	62	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		
Content Revision Status-1:	Pending CCB				

Content Revision Description-1:

1. Recommendation Change: Remove Batch MAGI Skipped Report and Direct Deposit Transmittal Register from being deployed in this release.
Before: Batch MAGI Skipped Report, Batch RE Mixed Household Exception Report, Direct Deposit Transmittal Register, MAGI Discontinuance Report, MAGI Error Report.
After: Batch RE Mixed Household Exception Report, MAGI Discontinuance Report, MAGI Error Report.

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.
Before:
Reports ETC 1: 2,935
Reports Test ETC 1: 880

After: Reports ETC 1: 10

Reports ETC 2: 40
Reports ETC 3: 12

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-2:**
**Content Revision
Description-2:**

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**
**Content Revision
Description-3:**

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**
**Content Revision
Description-4:**

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-207392] DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos

- Resolved: 07/29/2020 03:26 PM

Team Responsible:	**Analytics**	Assignee:	**Stan Anderson**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Amanda Batt**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.10.12**	Expedite Changes:	**No**	Estimate:	**203**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: OBIEE currently have references to system, county, or agency references

Request: The Contractor shall update and or remove any System, County, or Agency specific references/logos from the OBIEE Dashboards.

Recommendation:

1. Remove and/or update system, county or agency specific references/logos from all OBIEE dashboards.

For this Hard Launch scheduled for 10/12/2020, the following dashboards will be deployed:
LRS CalWORKS Dashboard,
LRS QA Dashboard
LRS SSI/SSP Dashboard
LRS Managed Personnel Dashboard
LRS CalFresh Dashboard
LRS CalFresh Meals Dashboard

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 203

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	203	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before: Reports ETC 1: 540, Reports Test ETC 1: 162
After: ETC 1: 34, Reports ETC 2: 130, Reports ETC 3: 39

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-207422] DDID 714 - Activate Scheduled Reports for the 57 Migration Counties

- Resolved: 09/03/2020 02:30 PM

Team Responsible:	**Analytics**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[20.09]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.10.12**	Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approval from Laura Chavez <ChavezL> on 02/12/2020.

Expedite Approval: Laura Chavez 02/12/2020

Current Design: Current design does not contain Scheduled Reports for the 57 migration counties.

Request: The CONTRACTOR shall activate the following Scheduled Reports for the 57 Migration Counties except for those Reports that are specific to Los Angeles County. There will not be a reconciliation effort across C-IV reports and similar LRS reports. These reports will continue to account for the information being displayed as they do in their respective Systems. Counties can elect to not display certain reports to their county users by not administrating the security rights to view them.

1) 1099 Monthly Control Report (Scheduled)
2) Child Support Cooperation Report (Scheduled)
3) Controls Unreceived Voucher Report (Scheduled)
4) Daily EBT Reactivates and Card Replacements Report (Scheduled)
5) Daily Excess Recoupment Report (Scheduled)
6) Duplicate Persons Report (Scheduled)
7) EBT Out of County State Transactions Report (Scheduled)
8) EBT Replacements Report (Scheduled)
9) Excess Recoupment Monthly Activity Report (Scheduled)
10) Excess Recoupment with Transactions Detail Report (Scheduled)
11) MEDS Administrative Program and Office Report (Scheduled)
12) MEDS Critical and ZZZ Alerts Report (Scheduled)
13) MEDS Critical ZZZ Alerts 3 Months Report (Scheduled)
14) Month-End EBT Repayments Report (Scheduled)
15) Monthly Duplicate Payment Report - RDB (Scheduled)
16) Monthly Duplicate Vendor Report (Scheduled)
17) Non Assistance CalFresh Outreach Application Status Report (Scheduled)
18) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report (Scheduled)
19) PRUCOL Case Tracking Report (Scheduled)
20) SSI Caseload Counts Report (Scheduled)
21) SSI-SSA Case Activity Monthly Report (Scheduled)
22) Transitional CalFresh Report (Scheduled))
23) WFPI Child Care Referrals By Agency Monthly Report (Scheduled)
24) WFPI Convictions and IPV Sanctions Report (Scheduled)
25) WFPI Early Fraud Detection and Prevention Report (Scheduled)
26) WFPI Production Report (Scheduled)
27) WTW 30 Day Delinquent Report (Scheduled)
28) WTW and REP Caseload Activity Report (Scheduled)
29) WTW Plan Report (Scheduled)
30) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report (Scheduled)
31) ABD 217 Report (Scheduled)
32) SSI Approval Denial Report

Recommendation:

For the Hard Launch Release Scheduled for 10/12/2020, the following report will meet this DDID criteria. All other reports tagged to the DDID will be met in later releases.
Cash EBT Production Reconciliation Report (Scheduled)
CalFresh EBT Production Reconciliation Report
Collections Receipt Daily Report
Collections Receipt Monthly Report

Activate the following LRS scheduled reports for the migration counties:
1) 1099 Monthly Control Report
2) Child Support Cooperation Report
3) Controls Unreceived Voucher Report
4) Daily EBT Reactivates and Card Replacements Report
5) Daily Excess Recoupment Report
6) Duplicate Persons Report
7) EBT Out of County State Transactions Report
8) EBT Replacements Report
9) Excess Recoupment Monthly Activity Report
10) Excess Recoupment with Transactions Detail Report
11) MEDS Administrative Program and Office Report
12) MEDS Critical and ZZZ Alerts Report
13) MEDS Critical ZZZ Alerts 3 Months Report
14) Month-End EBT Repayments Report
15) Monthly Duplicate Payment Report - RDB
16) Monthly Duplicate Vendor Report
17) Non Assistance CalFresh Outreach Application Status Report
18) Payments on Hold More than 30 Days Report
19) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report
20) Potential Cal-Learn Eligible Report
21) Potential Child Care Stage 1 to Stage 2 Case Transfers Report
22) PRUCOL Case Tracking Report
23) SSI Caseload Counts Report
24) SSI-SSA Case Activity Monthly Report
25) Transitional CalFresh Report
26) WFPI Child Care Referrals By Agency Monthly Report
27) WFPI Convictions and IPV Sanctions Report
28) WFPI Early Fraud Detection and Prevention Report
29) WFPI Production Report
30) WTW 30 Day Delinquent Report
31) WTW and REP Caseload Activity Report
32) WTW Plan Report
33) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report
34) Cash EBT Production Reconciliation Report
35) ABD 217 Report
36) Batch Calendar Report
37) Cumulative ELP Authorizations Report
38) GR Individuals who are Greater than 64 Years and 10 Months Detail Report
39) GR Lodging Paid Report Accrual Month
40) SSI Approval Denial Report
41) Benefit Recovery Management Report
42) BWS Consolidated Workload Report
43) CalFresh EBT Production Reconciliation Report
44) CalHEERS Horizontal Integration Detail Report with MC
45) Cash and CalFresh EBT Account Activity Report
46) Changed Payee Address and EBT Audit Report
47) Child Support Cooperation Report
48) Collections Receipt Daily Report
49) Collections Receipt Monthly Report
50) DCFS Claim Data Report
51) DCFS Overpayment Collection Monthly Report
52) DCFS Overpayment Identified Monthly Report
53) DCFS Suspended Vendor Daily Report

54) Duplicate Aid Report
55) E-HIT Exception Report Error Message Received from CalHEERS
56) E-HIT Exception Report MAGI Ineligibles from CalHEERS Need Case Authorization
57) E-HIT Exception Report No Response from CalHEERS
58) Excessive Manual/Special Payment Audit Report
59) Excessive Rescind Audit Report
60) Excessive Retro Payment Report
61) IAR Balance Report
62) Integrated Payroll Benefit Issuance Detail Claiming Report
63) Integrated Payroll Benefit Issuance Detail Claiming Report By Case
64) Integrated Service Payment / Valuable Detail Claiming Report (Daily)
65) Integrated Service Payment / Valuable Detail Claiming Report (Monthly)
66) Issuance Exception Report
67) Main Payroll Benefit EBT Production Reconciliation Report
68) Medi-Cal Renewals Listing Report (Report ID 30010)
69) Medi-Cal Renewals Listing Report (Report ID 30263)
70) Medi-Cal Renewals Listing Report (Report ID 30264)
71) MEDS Weekly Alerts Detailed Report
72) Outstanding Collection Balance Report
73) Recovery Account Transaction Report
74) Retroactive Aid Code Adjustment Detail Report
75) Skipped Issuance Report
76) WTW and REP Caseload Activity Report

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **62**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	62	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.
Before: Reports ETC 1: 424, Reports Test ETC 1: 128
After: Reports ETC 1: 10, Reports ETC 2: 40, Reports ETC 3: 12

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

**Content Revision
Status-3:**

**Content Revision
Description-3:**

**Content Revision
Status-4:**

**Content Revision
Description-4:**

[CA-207229] DDID 1991 - Display CalSAWS Name Throughout the System
- Resolved: 09/14/2020 04:06 PM

Team Responsible:	**Analytics**	Assignee:	**Stan Anderson**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Amanda Batt**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.11.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design: TBA

Request: The CONTRACTOR shall display the CalSAWS name throughout the system including but not limited to page name, badges, logos, headers on forms and NOAs, to the 58 County users.

Recommendation:

• LRS State Forms and NOAs do not include a System or County logo as of July 2018. It is assumed the non-display of a System or County logo on State Forms and NOA's will continue with CalSAWS. Therefore, there is no associated estimate with updating a logo on LRS State Forms or NOAs.
• There are 398 LRS BI Reports and 53 C-IV BI Reports that have been identified to be ported into the new system, for a total of 451 BI reports that will require updates as of July 2018.
• The effort to create a new system logo is accounted for as part of Migration DDID #106. The dashboards will be updated to reflect the new CalSAWS system logo. There will be no County specific logos.
• The image will be a static CalSAWS system logo in the OBIEE pages and will not dynamically change by county to county specific logos.

For this Hard Launch, the following dashboards will be deployed:
LRS AAP
LRS Foster Care
LRS General Relief
LRS Kin-GAP
LRS Medi-Cal
LRS Program Assignment
LRS Scorecard

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **62**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Release Communication Support :	0	Reports :	62	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before: Reports Test ETC 1: 400
After: Reports ETC 1: 10, Reports ETC 2: 40, Reports ETC 3: 12

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-207578] DDID #1769 - Audit: Update Audit to store multi-county user records
- Resolved: 10/05/2020 09:25 AM

Team Responsible:	**Tech Arch**	Assignee:	**Raheem Raasikh**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Abel Lopez**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**400**
Reporter:	**Sumeet Patil**	Regulation Reference:		Created:	**03/24/2019 11:07 PM**
Status:	**Approved**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Geoff Osterman**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Tech]**	Approved by Committee:	**2020-08-13 00:00:00.0**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: Audit application records transactions details for users with single county login

Request: Record user transactions with multi-county logins.

Recommendation: Update Audit application to records transactions for users with multi-county logins.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 400

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	System Test Support :	120	Tech Arch :	280
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
N/A

2. Estimate Change:
N/A

3. Release Change:
Before: 20.11
After: 21.01

4. Funding Source Change:
N/A

Content Revision Status-2:
Content Revision Description-2:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-218574] DDID 714 - Activate Scheduled Reports for the 57 Migration Counties

- Resolved: 09/14/2020 04:14 PM

Team Responsible:	**Analytics**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.11.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**94**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**08/10/2020 03:40 PM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	Approval from Laura Chavez <ChavezL> on 06/04/2020.
Expedite Approval:	Laura Chavez 06/04/2020
Current Design:	Current design does not contain Scheduled Reports for the 57 migration counties.
Request:	The CONTRACTOR shall activate the following Scheduled Reports for the 57 Migration Counties except for those Reports that are specific to Los Angeles County. There will not be a reconciliation effort across C-IV reports and similar LRS reports. These reports will continue to account for the information being displayed as they do in their respective Systems. Counties can elect to not display certain reports to their county users by not administrating the security rights to view them.

1) 1099 Monthly Control Report (Scheduled)
2) Child Support Cooperation Report (Scheduled)
3) Controls Unreceived Voucher Report (Scheduled)
4) Daily EBT Reactivates and Card Replacements Report (Scheduled)
5) Daily Excess Recoupment Report (Scheduled)
6) Duplicate Persons Report (Scheduled)
7) EBT Out of County State Transactions Report (Scheduled)
8) EBT Replacements Report (Scheduled)
9) Excess Recoupment Monthly Activity Report (Scheduled)
10) Excess Recoupment with Transactions Detail Report (Scheduled)
11) MEDS Administrative Program and Office Report (Scheduled)
12) MEDS Critical and ZZZ Alerts Report (Scheduled)
13) MEDS Critical ZZZ Alerts 3 Months Report (Scheduled)
14) Month-End EBT Repayments Report (Scheduled)
15) Monthly Duplicate Payment Report - RDB (Scheduled)
16) Monthly Duplicate Vendor Report (Scheduled)
17) Non Assistance CalFresh Outreach Application Status Report (Scheduled)
18) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report (Scheduled)
19) PRUCOL Case Tracking Report (Scheduled)
20) SSI Caseload Counts Report (Scheduled)
21) SSI-SSA Case Activity Monthly Report (Scheduled)
22) Transitional CalFresh Report (Scheduled))
23) WFPI Child Care Referrals By Agency Monthly Report (Scheduled)
24) WFPI Convictions and IPV Sanctions Report (Scheduled)
25) WFPI Early Fraud Detection and Prevention Report (Scheduled)
26) WFPI Production Report (Scheduled)
27) WTW 30 Day Delinquent Report (Scheduled)
28) WTW and REP Caseload Activity Report (Scheduled)
29) WTW Plan Report (Scheduled)
30) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report (Scheduled)
31) ABD 217 Report (Scheduled)
32) SSI Approval Denial Report |

Recommendation:

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:

Changed Payee Address and EBT Card Audit Report
Duplicate Aid Report
Excessive Manual/Special Payment Audit Report
Excessive Rescind Audit Report
Excessive Retro Payment Report
Integrated Payroll Benefit Issuance Detail Claiming Report
Integrated Payroll Benefit Issuance Detail Claiming Report By Case
Integrated Service Payment / Valuable Detail Claiming Report (Daily)
Integrated Service Payment / Valuable Detail Claiming Report (Monthly)
Issuance Exception Report
Main Payroll Benefit EBT Production Reconciliation Report
MEDS Weekly Alerts Detailed Report
Outstanding Collection Balance Report
Recovery Account Transaction Report

Activate the following LRS scheduled reports for the migration counties:
1) 1099 Monthly Control Report
2) Child Support Cooperation Report
3) Controls Unreceived Voucher Report
4) Daily EBT Reactivates and Card Replacements Report
5) Daily Excess Recoupment Report
6) Duplicate Persons Report
7) EBT Out of County State Transactions Report
8) EBT Replacements Report
9) Excess Recoupment Monthly Activity Report
10) Excess Recoupment with Transactions Detail Report
11) MEDS Administrative Program and Office Report
12) MEDS Critical and ZZZ Alerts Report
13) MEDS Critical ZZZ Alerts 3 Months Report
14) Month-End EBT Repayments Report
15) Monthly Duplicate Payment Report - RDB
16) Monthly Duplicate Vendor Report
17) Non Assistance CalFresh Outreach Application Status Report
18) Payments on Hold More than 30 Days Report
19) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report
20) Potential Cal-Learn Eligible Report
21) Potential Child Care Stage 1 to Stage 2 Case Transfers Report
22) PRUCOL Case Tracking Report
23) SSI Caseload Counts Report
24) SSI-SSA Case Activity Monthly Report
25) Transitional CalFresh Report
26) WFPI Child Care Referrals By Agency Monthly Report
27) WFPI Convictions and IPV Sanctions Report
28) WFPI Early Fraud Detection and Prevention Report
29) WFPI Production Report
30) WTW 30 Day Delinquent Report
31) WTW and REP Caseload Activity Report
32) WTW Plan Report
33) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report
34) Cash EBT Production Reconciliation Report
35) ABD 217 Report
36) Batch Calendar Report
37) Cumulative ELP Authorizations Report
38) GR Individuals who are Greater than 64 Years and 10 Months Detail Report
39) GR Lodging Paid Report Accrual Month
40) SSI Approval Denial Report
41) Benefit Recovery Management Report
42) BWS Consolidated Workload Report
43) CalFresh EBT Production Reconciliation Report

44) CalHEERS Horizontal Integration Detail Report with MC
45) Cash and CalFresh EBT Account Activity Report
46) Changed Payee Address and EBT Audit Report
47) Child Support Cooperation Report
48) Collections Receipt Daily Report
49) Collections Receipt Monthly Report
50) DCFS Claim Data Report
51) DCFS Overpayment Collection Monthly Report
52) DCFS Overpayment Identified Monthly Report
53) DCFS Suspended Vendor Daily Report
54) Duplicate Aid Report
55) E-HIT Exception Report Error Message Received from CalHEERS
56) E-HIT Exception Report MAGI Ineligibles from CalHEERS Need Case Authorization
57) E-HIT Exception Report No Response from CalHEERS
58) Excessive Manual/Special Payment Audit Report
59) Excessive Rescind Audit Report
60) Excessive Retro Payment Report
61) IAR Balance Report
62) Integrated Payroll Benefit Issuance Detail Claiming Report
63) Integrated Payroll Benefit Issuance Detail Claiming Report By Case
64) Integrated Service Payment / Valuable Detail Claiming Report (Daily)
65) Integrated Service Payment / Valuable Detail Claiming Report (Monthly)
66) Issuance Exception Report
67) Main Payroll Benefit EBT Production Reconciliation Report
68) Medi-Cal Renewals Listing Report (Report ID 30010)
69) Medi-Cal Renewals Listing Report (Report ID 30263)
70) Medi-Cal Renewals Listing Report (Report ID 30264)
71) MEDS Weekly Alerts Detailed Report
72) Outstanding Collection Balance Report
73) Recovery Account Transaction Report
74) Retroactive Aid Code Adjustment Detail Report
75) Skipped Issuance Report
76) WTW and REP Caseload Activity Report

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 94

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	94	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all

Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.
Before: Reports ETC 1: 424, Reports Test ETC 1: 128
After: Reports ETC 1: 16, Reports ETC 2: 60, Reports ETC 3: 18

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-218576] DDID 1056 - Migrate C-IV Scheduled and On Request Reports

- Resolved: 09/14/2020 04:15 PM

Team Responsible:	**Analytics**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.11.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**08/10/2020 03:54 PM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design: C-IV County Scheduled and On-Request Reports are not part of the LRS system.

Request: The CONTRACTOR shall utilize a single set of Scheduled and On Request Reports for all 58 Counties. The C-IV Reports that are not in LRS shall be migrated as part of Migration unless the C-IV Reports committee decides to deactivate a C-IV Report. The Reports shall be controlled via security administration by the Counties.

The CONTRACTOR shall update the Batch processes and associated code as necessary during Migration to generate reports for the Counties where applicable. If new data fields have been added that the 57 Migration Counties do not use, those fields will be blank on the Report.

Recommendation: Migrate the following reports into the CalSAWS system. This includes all corresponding reports batch sweeps:

1. Batch MAGI Skipped Report
2. Batch RE Mixed Household Exception Report
3. Caseload History Report
4. CMSP Caseload Report
5. CMSP Pending Applications Report
6. Direct Deposit Status Report
7. Direct Deposit Transmittal Register
8. Employment Services Customer Reporting Report
9. Expedited Service CalFresh Management Report
10. FTB Weekly Intercept Amount Error Report
11. FTB Weekly Intercept Report
12. FTB/TOP Weekly Cleared Edit Report with Control Totals
13. FTB/TOP Weekly Individual Edit Error Report
14. MAGI Discontinuance Report
15. MAGI Error Report
16. Medi-Cal Caseload Line 6 Backup Report
17. Medi-Cal Caseload Report
18. Outstanding Eligibility Determination Request Report
19. Pending Caseload Report
20. Program Assignment Detailed Inventory Report
21. Program Assignment Summary Report
22. San Bernardino Warrant Production Reconciliation Report
23. Task Completion Report
24. Task Creation Report
25. Task Expiration Report
26. Task Report
27. Task Workload Report
28. Text Notification Report
29. TOP Weekly Intercept Amount Error Report
30. TOP Weekly Intercept Report

31.TOP Weekly Intercept Transaction Report
32.TOP Weekly Reversal Report
33.Caseload Inventory Report
34.Engagement Report
35. Longitudinal Report

----------Above list updated on 4/29/2020----------------

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:
Outstanding Eligibility Determination Request Report
San Bernardino Warrant Production Reconciliation Report

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **62**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	62	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:
 1. Recommendation Change: N/A

 2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.
 Before: Reports ETC 1: 2,935, Reports Test ETC 1: 880
 After: Reports ETC 1: 10, Reports ETC 2: 40, Reports ETC 3: 12

 3. Release Change: N/A

 4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-218577] DDID 1058 - Update Reports to Remove System, County, or Agency References

- Resolved: 09/14/2020 04:23 PM

Team Responsible:	**Analytics**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.11.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**187**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**08/10/2020 04:08 PM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Training**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design: Current reports contain System, County, or Agency References.

Request: The Contractor shall update and or remove any System, County, or Agency specific references/logos from all Scheduled and On Request Reports.

Recommendation:

   1. Remove and/or update system, county or agency specific references/logos from the 451 reports.

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:
CF 296
CF 296 Line 6 Backup Report
Changed Payee Address and EBT Card Audit Report
Collections Integrated Monthly Report
Collections Program Cause Code Report
Collections Reason Code Monthly Report
CW 115
CW 115 - CIV
CW 115 A
CW 115 A - CIV
Daily Claiming Adjustment Report
DE 542 Report
DFA 256
DFA 256 Detailed Report
DHCS CMS Performance Indicator Master Data Request Detailed Report
DHCS CMS Performance Indicator Master Data Request Report
DHCS Renewals Master Request
DHCS Renewals Master Request
Direct Deposit Production Reconciliation Report
DPA 266
DPA 266 Backup Report
DPA 482
DSS 466
Duplicate Aid Report
Excess Recoupment Report
Excessive Manual/Special Payment Audit Report
Excessive Rescind Audit Report
Excessive Retro Payment Report
FNS 209
FNS 209 Line 3b Backup Report
Inactive Programs with Outstanding Overpayments Report

Integrated CalFresh Issuance Detail Claiming Report
Integrated Payroll Benefit Issuance Detail Claiming Report
Integrated Payroll Benefit Issuance Detail Claiming Report By Case
Integrated Service Payment / Valuable Detail Claiming Report (Daily)
Integrated Service Payment / Valuable Detail Claiming Report (Monthly)
Inventory Transfer Report
Issuance Exception Report
LIHEAP Benefit Issuance Register (Daily)
LIHEAP Benefit Issuance Register (Monthly)
LIHEAP Benefit Production Reconciliation Report
Main Payroll Benefit Direct Deposit Production Reconciliation Report
Main Payroll Benefit EBT Production Reconciliation Report
Main Payroll Benefit Issuance Direct Deposit Summary
Main Payroll Benefit Issuance EBT Register
Main Payroll Benefit Issuance EBT Summary
Main Payroll Benefit Issuance Warrant Register
Main Payroll Benefit Issuance Warrant Summary
Main Payroll Benefit Warrant Production Reconciliation Report
Main Payroll CalFresh EBT Production Reconciliation Report
Main Payroll CalFresh Issuance Register
Main Payroll CalFresh Issuance Summary
MEDS Reconciliation Alerts Report
MEDS Weekly Alerts Detailed Report
Outstanding Collection Balance Report
Outstanding Eligibility Determination Request Report
RDB Provider Referral Report
Recovery Account Transaction Report
Rush Child Care Warrant Register
San Bernardino Warrant Production Reconciliation Report

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **187**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	187	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.
Before: Reports ETC 1: 31, Reports ETC 2: 120, Reports ETC 3: 36, Reports Test ETC 1: 170
After: Reports ETC 1: 31, Reports ETC 2: 120, Reports ETC 3: 36

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-2:
Content Revision
Description-2:
Content Revision
Status-3:
Content Revision
Description-3:
Content Revision
Status-4:
Content Revision
Description-4:**

[CA-218579] DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos

- Resolved: 09/14/2020 04:08 PM

Team Responsible:	**Analytics**	Assignee:	**Stan Anderson**	SPG Status:	**No**
Fix Version/s:	**[20.11]**	Designer Contact:	**Amanda Batt**	Change Type (SCR):	**Enhancement**
Minor Version:	**20.11.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**203**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**08/10/2020 04:18 PM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Laura Chavez 06/04/2020

Current Design: OBIEE currently have references to system, county, or agency references

Request: The Contractor shall update and or remove any System, County, or Agency specific references/logos from the OBIEE Dashboards.

Recommendation:

  1. Remove and/or update system, county or agency specific references/logos from all OBIEE dashboards.

For this Hard Launch, the following dashboards will be deployed:
LRS AAP
LRS Foster Care
LRS General Relief
LRS Kin-GAP
LRS Medi-Cal
LRS Program Assignment
LRS Scorecard

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **203**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	203	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:	1. Recommendation Change: N/A
	2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release. Before: Reports ETC 1: 540, Reports Test ETC 1: 162 After: ETC 1: 34, Reports ETC 2: 130, Reports ETC 3: 39
	3. Release Change: N/A
	4. Funding Source Change: N/A
Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-207393] DDID 1050 - Create Ad-Hoc, Worker, Supervisor, and Consortium Level OBIEE Security Groups

Team Responsible:	**Reports**	Assignee:	**Stan Anderson**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Thao Ta**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.01.15**	Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**03/15/2019 10:03 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approval from Laura Chavez <ChavezL> on 06/04/2020.

Expedite Approval: Laura Chavez 06/04/2020

Current Design: OBIEE currently does not have Ad-Hoc Worker, Supervisor, and Consortium Level OBIEE Security Groups.

Request: The Contractor shall create Ad hoc, Worker, Supervisor and Consortium level OBIEE security groups for the C-IV Migration Counties.

Recommendation:
  1. Add single sign on and system interaction functionality.
  2. Create the following RPD security groups:
     - Ad Hoc
     - Worker
     - Supervisor
     - Consortium
  3. Update the OBI Catalog
  4. Update the OBI Catalog for Ad Hoc reporting
  5. Modifying the security view for the BI to incorporate these security groups/rights of the 58 migration counties.
  6. Update the Reports Task Navigation based on the new Security Groups mentioned from recommendation #2.
  7. Update OID configurations to allow single sign on and system interaction.
  8. Update RPD and Catalog security for regional contact center dashboard.

  For this Hard Launch, the following dashboards will be deployed:
  LRS Operational Reports
  LRS Task Management
  LRS Welfare Fraud Prevention & Investigation

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 62

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Release Communication Support :	0	Reports :	62	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1:   Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before: This SCR is dealing with the roles for the C-IV counties which are not needed to be in until then.
After: This Release Date needs to be updated/created when C-IV goes live. These are new roles. For right now, we can move this SCR to 21.01 to align with the CAR.

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before:
Online ETC 1: 25
Reports ETC 1: 1,045
Reports Test ETC 1: 320

After:
Reports ETC 1: 10
Reports ETC 2: 40
Reports ETC 3: 12

3. Release Change:
Before: Fix Version was 20.11.
After: Fix Version is set to 21.01.

4. Funding Source Change:
Before: N/A
After: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-216591] DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos (Release F)

Team Responsible:	**Reports**	Assignee:	**Stan Anderson**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Thao Ta**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.01.15**	Expedite Changes:	**Production Deployment**	Estimate:	**203**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**05/22/2020 10:55 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	Approval from Laura Chavez <ChavezL> on 08/27/2020.
Expedite Approval:	Laura Chavez 08/27/2020
Current Design:	OBIEE currently have references to system, county, or agency references.
Request:	The Contractor shall update and or remove any System, County, or Agency specific references/logos from the OBIEE Dashboards.
Recommendation:	1. Remove and/or update system, county or agency specific references/logos from all OBIEE dashboards. For this Hard Launch, the following dashboards will be deployed: LRS Operational Reports LRS Task Management LRS Welfare Fraud Prevention & Investigation
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A - CalSAWS DD&I Requirement
Operational Impact:	
Estimate:	**203**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	203	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: N/A 2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate

for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before: Reports ETC 1: 540, Reports Test ETC 1: 162
After: ETC 1: 34, Reports ETC 2: 130, Reports ETC 3: 39

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-216598] DDID 1631-Modify CA 237 CW Line 8 Backup Report, CA 253 and CA 255 (Release F)

Team Responsible:	**Reports**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Ravneet Bhatia**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.01.15**	Expedite Changes:	**Production Deployment**	Estimate:	**16**
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**05/22/2020 11:20 AM**
Status:	**In Development**	Impact Analysis:	**[Online Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approval from Laura Chavez <ChavezL> on 08/27/2020.

Expedite Approval: Laura Chavez 08/27/2020

Current Design: During review of State reports analysis spreadsheet (SCR CA-208337 DDID 1061), there were discrepancies found in CA 237 CW Line 8 Backup Report, CA 253 and CA 255

Request:
1.CA 237 CW Line 8 Backup Report
a. On the Summary Sheet table, use the C-IV column name of LT Sanction/SN/FF in place of Safety Net/DFF Families

2. CA 253
a. In each detail tabs , use the C-IV name of LT Sanction/SN/FF in place of Safety Net/DFF Cases

b. On summary sheet, use the C-IV name of LT Sanction/SN/FF in place of SN/FF/LTS

c. On Line 5 LRS counts only for certain reason codes for line 5 total counts. CIV does not have this check. Keeping this check will result in different record counts. Need to remove the reason code check.

3. CA 255
a..On all tabs including the summary sheet, use the C-IV name of LT Sanction/SN/FF in place of SN/FF/LTS

b. Keep the C-IV titles on all detail sheets(tabs)

Recommendation: The discrepancies in the Request to be addressed for the following Reports:
• ABCD 350

Outreach Description:

Migration Impact Description: This is a State Report design difference that has been approved to be funded through DDID 1631

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: 16

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	16	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before: Reports ETC 1: N/A, Reports ETC 2: N/A, Reports ETC 3: N/A
After: Reports ETC 1: 3, Reports ETC 2: 10, Reports ETC 3: 3

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:

Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-216604] DDID 1061: Modify State Reports Titles

Team Responsible:	**Reports**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.01.15**	Expedite Changes:	**Production Deployment**	Estimate:	**31**
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**05/22/2020 12:59 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Approval from Laura Chavez <ChavezL> on 08/27/2020.

Expedite Approval: Laura Chavez 08/27/2020

Current Design: During the review of State reports analysis research spreadsheet (SCR CA-208337 -DDID 1061), differences in report titles of numerous reports were identified.

Request:
1. Update LRS/CalSAWS state reports to remove the word 'Report' in report name. (See attached list of reports for new names)
2. Update CalSAWS to ensure that all Report names in the Reports Table and what is displayed on the page to the User, are the same.

Recommendation:
 Remove the word "Report" in certain State Reports during the development of these reports.

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the
 CalSAW System:
CA 237 HA Report
CA 812 Report
SOC 808 Report
SOC 808 Backup Report

Outreach Description:

Migration Impact Description: This is a State Report design difference that has been approved to be funded through DDID 1631

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **31**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	31	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before: Reports ETC 1: N/A, Reports ETC 2: N/A, Reports ETC 3: N/A
After: Reports ETC 1: 5, Reports ETC 2: 20, Reports ETC 3: 6

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:

Before:
After:

[CA-216614] DDID 1058 - Update Reports to remove System, County, or Agency references (Release F)

Team Responsible:	**Reports**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Thao Ta**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.01.15**	Expedite Changes:	**Production Deployment**	Estimate:	**187**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**05/22/2020 01:27 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:	Approval from Laura Chavez <ChavezL> on 08/27/2020.
Expedite Approval:	Laura Chavez 08/27/2020
Current Design:	Current reports contain System, County, or Agency References.
Request:	The Contractor shall update and or remove any System, County, or Agency specific references/logos from all Scheduled and On Request Reports.
Recommendation:	1. Remove and/or update system, county or agency specific references/logos from the 451 reports. For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System: ABCD 350 CA 1037 Report CA 237 EA CA 237 FC CA 237 HA CA 800 ARC CA 800 CCR PIA Report CA 800 CCR RIA Report CA 812 CalHEERS Horizontal Integration Report HI01 CF 358 F CF 358 S CMSP 237 CMSP 237 Detailed Backup Report Daily Interface Payment Status Report Detailed Caseload Movement Report - Homeless Assistance Disaster CalFresh Daily Report FC1 - Continuum of Care Reform Facility Report Fiscal Batch Statistics Report GR 237 Report Integrated Nutrition Benefit Issuance Detail Claiming Report Integrated Payroll Summary Report Integrated Service Payment / Valuable Summary Report (Monthly) Integrated Service Payment / Valuable Summary Report (Quarterly) Main Payroll Benefit Issuance Direct Deposit Register Main Payroll Foster Care Issuance Summary Main Payroll Foster Care Warrant Production Reconciliation Report Nutrition Benefit EBT Production Reconciliation Report Nutrition Benefit Supplemental Issuance Register Report RS 51 Rush Benefit Issuance Warrant Register Rush Service Payment Warrant Register

Service Payment EBT Issuance Register
Service Payment Manual EBT Issuance Register
Service Payment Manual Issuance Register
Service Payment Warrant Register
Skipped Issuance Report
SOC 808
SOC 808 Backup Report
STAT 45
STAT 47
STAT 47 Part F Backup Report
Supplemental Benefit Issuance Direct Deposit Register
Supplemental Benefit Issuance EBT Register
Supplemental Benefit Issuance Warrant Register
Supplemental Benefit Manual Direct Deposit Issuance Register
Supplemental Benefit Manual EBT Issuance Register
Supplemental Benefit Manual Warrant Issuance Register
TEMP 2035 EBT THEFT - Skimming
TEMP 2313 EBT THEFT - Scam
Text Notification Report
Unposted Receipt Report
Warrant Production Reconciliation Report
WINS 2
WINS Benefit Issuance Register Daily Report
WINS Benefit Production Reconciliation Report
WINS Cert
WTW 25
WTW 25A

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **187**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	187	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.
Before: Reports ETC 1: 564, Reports Test ETC 1: 170
After: Reports ETC 1: 31, Reports ETC 2: 120, Reports ETC 3: 36

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-216623] DDID 1056 - Migrate C-IV Scheduled and On Request Reports (Release F)

Team Responsible:	**Reports**	Assignee:	**Milind Sawdadkar**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Thao Ta**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.01.15**	Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Ravneet Bhatia**	Regulation Reference:		Created:	**05/22/2020 01:34 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approval from Laura Chavez <ChavezL> on 08/27/2020.

Expedite Approval: Laura Chavez 08/27/2020

Current Design: C-IV County Scheduled and On-Request Reports are not part of the LRS system.

Request: The CONTRACTOR shall utilize a single set of Scheduled and On Request Reports for all 58 Counties. The C-IV Reports that are not in LRS shall be migrated as part of Migration unless the C-IV Reports committee decides to deactivate a C-IV Report. The Reports shall be controlled via security administration by the Counties.

The CONTRACTOR shall update the Batch processes and associated code as necessary during Migration to generate reports for the Counties where applicable. If new data fields have been added that the 57 Migration Counties do not use, those fields will be blank on the Report.

Recommendation: Migrate the following reports into the CalSAWS system. This includes all corresponding reports batch sweeps:

1. Batch MAGI Skipped Report
2. Batch RE Mixed Household Exception Report
3. Caseload History Report
4. CMSP Caseload Report
5. CMSP Pending Applications Report
6. Direct Deposit Status Report
7. Direct Deposit Transmittal Register
8. Employment Services Customer Reporting Report
9. Expedited Service CalFresh Management Report
10. FTB Weekly Intercept Amount Error Report
11. FTB Weekly Intercept Report
12. FTB/TOP Weekly Cleared Edit Report with Control Totals
13. FTB/TOP Weekly Individual Edit Error Report
14. MAGI Discontinuance Report
15. MAGI Error Report
16. Medi-Cal Caseload Line 6 Backup Report
17. Medi-Cal Caseload Report
18. Outstanding Eligibility Determination Request Report
19. Pending Caseload Report
20. Program Assignment Detailed Inventory Report
21. Program Assignment Summary Report
22. San Bernardino Warrant Production Reconciliation Report
23. Task Completion Report
24. Task Creation Report
25. Task Expiration Report
26. Task Report
27. Task Workload Report
28. Text Notification Report
29. TOP Weekly Intercept Amount Error Report
30. TOP Weekly Intercept Report

31. TOP Weekly Intercept Transaction Report
32. TOP Weekly Reversal Report
33. Caseload Inventory Report
34. Engagement Report
35. Longitudinal Report

----------Above list updated on 4/29/2020----------------

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:
Text Notification Report

Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A - CalSAWS DD&I Requirement
Operational Impact:	
Estimate:	**62**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	62	Reports Test :	0
Security :	0	System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	0		

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.
Before: Reports ETC 1: 2,935, Reports Test ETC 1: 880
After: Reports ETC 1: 10, Reports ETC 2: 40, Reports ETC 3: 12

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

End Content Revisions