



California Statewide Automated Welfare System

Design Document

CA-218301

EDBC Match Logic deleting other county results

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
08/13/2020	1.0	Initial Revision	Srinivas Sajja

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1 OVERVIEW

Update Edbc Benefit Match Logic to populate CASE_ID, COUNTY_CODE, PGM_ID into EDBC_BENEFIT_MATCH_STG table from CASE and PGM Table when Edbc is triggered through Batch with Benefit Match Property Flag Enabled as True. This table will be only populated when prior edbc has Edbc Source code as Conversion and Current Edbc has Batch Edbc as Edbc source code.

1.1 Current Design

Current Edbc Benefit Match Table stores serial num identif and program code with other data elements which restricts the table to used only to Los Angeles County.

1.2 Requests

Utilize Existing Edbc Benefit Match Table for Other counties by adding additional required data elements to the table.

1.3 Overview of Recommendations

Current C-IV Case table stores same serial num identif for multiple counties which will not support the Edbc Benefit Match Stg table design .In order to store all counties data, Add CASE_ID ,PGM_ID,COUNTY_CODE data elements to Edbc Benefit Match stg table and populate the data for Benefit match percentage calculations.

1.4 Assumptions

1. Edbc Benefit Match Changes made through this SCR will not affect LA county cases and will not be executed until NON-LA County cases are loaded in Production database and batch edbc is triggered with Benefit Match Property Flag Enabled.
2. This SCR changes can be only be tested on converted data and testing will be performed in Batch Performance Environment in 2/2021 – 3/2021 which is during the Batch Edbc Performance testing activity under SCR CA-217550.
3. Edbc Benefit Match code will be only triggered when Batch Edbc is triggered with Benefit Match Property enabled and has no dependency/impact on any other Eligibility code/functionality.

2 RECOMMENDATIONS

Update Edbc Benefit Match Stg table with additional data elements

2.1 Eligibility Updates

2.1.1 Overview

Update Benefit Match Logic to populate new columns

2.1.2 Description of Changes

1. Submit a DBCR request and Add CASE_ID ,PGM_ID and COUNTY_CODE columns to EBBC_BENEFIT_MATCH_STG
2. Update Edbc Benefit Match Logic to populate the new values.
3. Update Edbc Benefit Match Delete Logic to Include new Values as parameters.

2.1.3 Programs Impacted

ALL

2.1.4 Performance Impacts

2.2 Data Change

2.2.1 Overview

Populate data into new columns in EDBC_BENEFIT_MATCH_STG Table for existing rows.

2.2.2 Description of Change

Submit a DCR to populate ID & COUNTY_CODE from CASE Table to CASE_ID and COUNTY_CODE in EDBC_BENEFIT_MATCH_STG and ID from PGM table to PGM_ID in EDBC_BENEFIT_MATCH_STG for all the rows.

2.2.3 Estimated Number of Records Impacted/Performance

870782.



California Statewide Automated Welfare System

Design Document

CA-50987

DDID 1631 DDCR 4019 Identify MAGI vs Non-MAGI Overrides

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Greg Deogracia
	Reviewed By	Thao Ta, Ravneet Bhatia

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1 OVERVIEW

In preparation for migration of C-IV to LRS as part of CalSAWS, detailed code analysis work was conducted from DDID 1631 (CAR-2969) to identify logic gaps that may impact county business processes, to address code gaps between the two systems, and to identify batch scheduling needs and data entry requirements.

DDID 1631 was created to implement the changes identified by the outcome of DDCR 4019. Design differences were found for Override/Manual EDBC Report. This SCR is to implement the respective design changes to LRS/CalSAWS for this report.

1.1 Current Design

The C-IV System contains an Override/Manual EDBC Report which is available On-Request and provides detailed information for manual or overridden EDBC. CIV SCR 835 was created to check if EDBC is of MAGI override type or Non-MAGI. This functionality does not exist in LRS. There is an existing Override/Manual EDBC report in LRS, however, it does not distinguish if the override is MAGI or Non-MAGI.

1.2 Requests

Per CA-50987 DDID 1631 DDCR 4019 Identify MAGI vs Non-MAGI Overrides, incorporate changes to LRS/CalSAWS.

1.3 Overview of Recommendations

- 1) Update the Override/Manual EDBC Report to add two new columns titled "Program Configuration" and "Budget Type".
 - a) The "Program Configuration" column will be populated with a Y if the override is at the Program Configuration level. Otherwise, the column will populate with a N.
 - b) The "Budget Type" may be populated with four potential values.
 - i) "MAGI" if the particular EDBC only has an overridden MAGI budget.
 - ii) "Non-MAGI" if the particular EDBC only has an overridden Non-MAGI budget.
 - iii) "Both" if the particular EDBC has both an overridden MAGI and an overridden Non-MAGI budget*.
 - iv) Blank if the particular EDBC does not have any overridden budgets.

***Note:** See Figure 1.3-1 Example.

Override/Manual EDBC Report

San Bernardino
 Run Date: JUN-30-20 02:52 PM
 Organization: COUNTY San Bernardino
 Program: All Programs
 EDBC Run Date: 04/01/2020 - 06/01/2020

Worker ID	Case Number	Case Name	Program	Benefit Month	System Amount	Authorized Amount	Approved	Manual	Program Configuration	Budget Type	Reason
			Medi-Cal	03/2020			N/A 05/19/2020 08:43:24 AM	N	Y	Both	Administrative Decision
			Medi-Cal	04/2020			N/A 05/19/2020 08:49:00 AM	N	Y	Both	Administrative Decision

San Bernardino

Case Name:

Case Number:

Person Search

Imaging Workflow

► Non Financial

► Financial

Verifications

MC 355

EBT Account List

MAGI Verifications

MAGI Eligibility

Run EDBC

Needs

Service Arrangements

ABAWD Status

EDBC Results

Medi-Cal EDBC Summary

Begin Month	End Month	Run Date	Run Status	Accepted By
03/2020	03/2020	05/19/2020	Accepted - Saved	

EDBC Information

Type:

► Reporting Configuration

Medi-Cal Summary

Note: Overridden rows are in bold.

Eligible Budgets for MEDS

Test	Result	SOC	% Oblig	FBU	Aid Code	Members Tested	Role	Role Reason
MAGI	Pass	\$0	0.00	1	M1	Mancilla, Cesar R.	MEM	

Failed and Overridden Budgets

Test	Result	SOC	% Oblig	Aid Code	Members Tested	Role	Role Reason
MAGI	Fail	\$0	0.00			FRI	Doesn't Meet Program Req.
Former Foster Youth	Pass	\$0	0.00	4M		MEM	

Figure 1.3-1 Example: "Budget Type" = Both

- 2) Update the following column headers to remove abbreviations:
 - a) Rename the "Pgm" column to be "Program"
 - b) Rename the "Ben Month" column to be "Benefit Month"
 - c) Rename the "Auth Amount" column to be "Authorized Amount"

- 3) Update the logic of the report to retrieve the value for the new fields "Program Configuration" and "Budget Type" to be displayed on the report.
 - a) An EDBC override is considered to be a MAGI budget override when the following conditions are met:
 - i) The Medi-Cal Test Category Code has a value of 'MAGI'. This value can be validated on the Medi-Cal EDBC Summary page within the Test section.
 - ii) The Budget Override Status Code has a value of 'Overridden - Valid'
 - b) An EDBC override is considered to be a Non-MAGI budget override when the following conditions are met:
 - i) The Medi-Cal Test Category Code has any value other than 'MAGI'. This value can be validated on the Medi-Cal EDBC Summary page within the Test section.
 - ii) The Budget Override Status Code has a value of 'Overridden - Valid'.

1.4 Assumptions

1. No Impact to other reports.
2. SCR 835 Implemented these changes to the C-IV version of the report, this SCR will close the gap with LRS/CalSAWS.
3. Report shall be updated and formatted to be operational with Qlik applications and current Excel version Workbook (*.xlsx).
4. For the C-IV Override/Manual EDBC Report, the Report Parameter selection page includes the ability to hide or reveal report columns based upon Program type selection. This feature/functionality is not available with the Qlik application and as such, all report columns are always displayed.

2 RECOMMENDATIONS

2.1 Override/Manual EDBC Report

2.1.1 Override/Manual EDBC Report – Mockup

CalSAWS Override/Manual EDBC Report											
San Bernardino											
Run Date: JUN-25-20 03:56 PM											
Organization: OFFICE Ontario Public Health Clinic TAD											
Program: All Programs											
EDBC Run Date: 04/01/2020 - 06/01/2020											
Worker ID	Case Number	Case Name	Program	Benefit Month	System Amount	Authorized Amount	Approved	Manual	Program Configuration	Budget Type	Reason

Figure 2.1.1- Override/Manual EDBC Report – Mockup

2.1.2 Description of Changes

- 1) Update the LRS/CalSAWS Override/Manual EDBC Report. The report adds two new columns titled "Program Configuration" inserted as column "J" and "Budget Type" inserted as column "K".
 - a) The "Program Configuration" column will be populated with a "Y" if the override is at the Program Configuration level. Otherwise, the column will populate with a "N".
 - b) The "Budget Type" may be populated with four potential values.
 - i. "MAGI" if the particular EDBC only has an overridden MAGI budget.
 - ii. "Non-MAGI" if the particular EDBC only has an overridden Non-MAGI budget.
 - iii. "Both" if the particular EDBC has both an overridden MAGI and an overridden Non-MAGI budget.
 - iv. Blank if the particular EDBC does not have any overridden budgets.
 - c) The following column headers are updated to remove abbreviations:
 - I. Rename the "Pgm" column to be "Program".
 - II. Rename the "Ben Month" column to be "Benefit Month".
 - III. Rename the "Auth Amount" column to be "Authorized Amount".

Note: See the attached Override-Manual EDBC Report Mockup .xlsx" file for report layout and column placement.

- 2) Update the LRS/CalSAWS logic of the report to retrieve the value for the new fields "Program Configuration" and "Budget Type" to be displayed on the report.
 - c) An EDBC override is considered to be a MAGI budget override when the following conditions are met:
 - I. The Medi-Cal Test Category Code has a value of 'MAGI'. This value can be validated on the Medi-Cal EDBC Summary page within the Test section.
 - II. The Budget Override Status Code has a value of 'Overridden - Valid'
 - d) An EDBC override is considered to be a Non-MAGI budget override when the following conditions are met:
 - i. The Medi-Cal Test Category Code has any value other than 'MAGI'. This value can be validated on the Medi-Cal EDBC Summary page within the Test section.
 - ii. The Budget Override Status Code has a value of 'Overridden - Valid'

2.2 Report Location

Global Navigation: Reports

Local Navigation: On Request

Task Navigation: Case Activity

Name: Override / Manual EDBC Report

2.3 Security Updates

N/A

2.4 Report Mapping



N/A

2.5 Report Usage/Data Volume Impacts

N/A

3 SUPPORTING DOCUMENTS

This section includes any supporting documents for the design as an imbedded document.

Number	Functional Area	Description	Attachment
1	Reports	Override/Manual EDBC Report Mockup	 Override _ Manual EDBC Report - Mock
2	Reports	CalSAWS Logo Sample	

4 MIGRATION REQUIREMENTS

4.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
1967	<p>DDCR Decision = SCR Recommendation (Add MAGI/Non-MAGI on the Override/Manual EDBC Report)</p> <p>DDCR Priority = Low</p> <p>Reason = There is an existing Override/Manual EDBC report in LRS, it just does not distinguish if the override is MAGI or Non-MAGI.</p>	<p>- Estimates will include the necessary Tasks in the software development lifecycle required to implement the CalSAWS DD&I SCR including deployment and change management.</p> <p>- For the revised or new reporting requirements to be included with CalSAWS DD&I UAT preparation activities (targeted to begin April 2021 for C-IV), the requirements for the allowance hours must be finalized, approved by the CONSORTIUM and added to the CalSAWS DD&I SOR by July 1, 2020 for the CONTRACTOR to meet design, build and System Test milestones.</p>	<p>Override/Manual EDBC logic and report is updated to account for design differences between LRS/CalSAWS and C-IV.</p>

5 OUTREACH

N/A

6 APPENDIX

N/A