[CIV-107883] Update Issuance Thresholds for 2021 (CRFI 20-021)

Team Responsible:	**Fiscal**	Assignee:	**Romel Acosta**	SPG Status:	**Approved**
Fix Version/s:	**[20.11]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**60**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**08/28/2020 12:33 PM**
Status:	**System Test**	Impact Analysis:		Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:		Funding Source:	**C-IV M&O**
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	**CA-219947**

Non-Committee Review:	County reviews documented in Comments field.
Expedite Approval:	Karen Rapponotti - Approved - 09/18/2020
Current Design:	Issuance thresholds are established to determine the amount of benefits or service payments that can be approved by an Eligibility worker without requiring a supervisor override.
Request:	Counties have been requested to review their existing Issuance Thresholds for Adoption Assistance Program (AAP), Approved Relative Caregiver (ARC), CalFresh (CF), Cal-Learn (CL), CAPI, CalWORKs (CW), CalFresh Employment and Training (CFET), Child Care (CC), Diversion (DV), Foster Care (FC), General Assistance/General Relief (GA/GR), General Relief Opportunities for Work (GROW), Homeless Assistance Temp (HT), Homeless Assistance Perm (HP), Kin-GAP (KG), Nutritional Benefits (NB), Refugee Cash Assistance (RCA), Refugee Employment Program (REP) and Welfare to Work (WtW) to determine if any changes are appropriate. The last changes were made by SCR # CIV-104577 in Release 19.11.
Recommendation:	Affected Counties: Calaveras, Colusa, Del Norte, Humboldt, Inyo, Kings, Lake, Mariposa, Monterey, Napa, Riverside, San Bernardino, Siskiyou, Stanislaus, Tehama, Trinity, Tuolumne

1) Update the following issuance thresholds for Calaveras County (05):
   a) Cal-Learn: CL - From: $999 to: $1,000
   b) Welfare-to-Work: WTW - From: $2,000 to: $2,500

2) Update the following issuance thresholds for Colusa County (06):
   a) Diversion: DV - From: $5,000 to: $2,000
   b) HA-Temp: HT - From: $5,000 to: $2,000
   c) HA-Perm: HP - From: $5,000 to: $2,000

3) Update the following issuance thresholds for Del Norte County (08):
   a) HA-Temp: HT - From: $750 to: $1,500

4) Update the following issuance thresholds for Humboldt County (12):
   a) General Assistance (Managed): GM - From: $465 to: $303

5) Update the following issuance thresholds for Inyo County (14):
   a) Adoption Assistance Program: AAP - From: $7,000 to: $15,000
   b) Approved Relative Caregiver: ARC - From: $10,000 to: $15,000
   c) CAPI: CP - From: $1,000 to: $2,500
   d) Foster Care: FC - From: $10,000 to: $15,000
   e) General Assistance (Managed): GM - From: $600 to: $1,000
   f) HA-Temp: HT - From: $1,500 to: $2,500
   g) HA-Perm: HP - From: $4,000 to: $5,000
   h) Kin-GAP: KG - From: $4,000 to: $15,000

6) Update the following issuance thresholds for Kings County (16):
   a) CalWORKs: CW - From: $2,000 to: $2,500

7) Update the following issuance thresholds for Lake County (17):

    a) Adoption Assistance Program: AAP - From: $12,000 to: $15,000
    b) Approved Relative Caregiver: ARC - From: $12,000 to: $15,000
    c) Cal-Learn: CL - From: $200 to: $500
    d) Foster Care: FC - From: $12,000 to: $15,000

8) Update the following issuance thresholds for Mariposa County (22):
    a) Adoption Assistance Program: AAP - From: $14,000 to: $17,000
    b) Approved Relative Caregiver: ARC - From: $14,000 to: $8,000
    c) CalWORKs: CW - From: $2,000 to: $2,500
    d) Foster Care: FC - From: $14,000 to: $17,000
    e) HA-Temp: HT - From: $1,000 to: $1,700

9) Update the following issuance thresholds for Monterey County (27):
    a) Adoption Assistance Program: AAP - From: $13,600 to: $15,200
    b) CalFresh: CF - From: $1,750 to: $2,500
    c) CalWORKs: CW - From: $1,800 to: $2,000
    d) Foster Care: FC - From: $13,600 to: $15,200

10) Update the following issuance thresholds for Napa County (28):
    a) Adoption Assistance Program: AAP - From: $7,000 to: $14,100
    b) Approved Relative Caregiver: ARC - From: $11,000 to: $1,100
    c) Foster Care: FC - From: $13,000 to: $14,100
    d) Kin-GAP: KG - From: $3,000 to: $1,600

11) Update the following issuance thresholds for Riverside County (33):
    a) Adoption Assistance Program: AAP - From: $15,000 to: $17,000
    b) Foster Care: FC - From: $15,000 to: $17,000

12) Update the following issuance thresholds for San Bernardino County (36):
    a) Adoption Assistance Program: AAP - From: $15,000 to: $16,000
    b) Approved Relative Caregiver: ARC - From: $15,000 to: $16,000
    c) Foster Care: FC - From: $15,000 to: $16,000
    d) Kin-GAP: KG - From: $15,000 to: $16,000

13) Update the following issuance thresholds for Siskiyou County (47):
    a) CAPI: CP - From: $500 to: $0
    b) Diversion: DV - From: $2,000 to: $500

14) Update the following issuance thresholds for Stanislaus County (50):
    a) CalFresh: CF - From: $1,400 to: $2,000
    b) Nutritional Benefits: NB - From: $1,400 to: $2,000

15) Update the following issuance thresholds for Tehama County (52):
    a) Adoption Assistance Program: AAP - From: $12,500 to: $15,000
    b) Foster Care: FC - From: $12,500 to: $15,000

16) Update the following issuance thresholds for Trinity County (53):
    a) Adoption Assistance: AAP - From: $7,000 to $15,000
    b) Foster Care: FC - From: $10,000 to $15,000
    c) HA-Temp: HT - From: $700 to: $1,500
    d) HA-Perm: HP - From: $3,000 to: $4,500

17) Update the following issuance thresholds for Tuolumne County (55):
    a) Diversion: DV - From: $6,000 to: $2,000
    b) HA-Temp: HT - From: $1,000 to: $2,000

Developer Note: All changes to Issuance Thresholds will be done to codes table category 562 in CIV system and to County_Fiscal_Auth table in LRS.
Assumption: L.A and CalWIN county threshold can be added through the CalSAWS application since the functionality would be available after 20.11 release.

Outreach Description:

Migration Impact Description: These values will need to persist post-migration but are not expected to exist in LRS/CalSAWS as they are county-specific. This SCR has been associated with the existing DDCR SCR for updating Issuance Thresholds, CA-201453.

Migration Impact Analysis: Not Accounted for in SOR

Alternative Procedure Description: Add the "Authorize Issuance Amount Exceptions" security group to a user who must authorize issuances above the current threshold amount.

Operational Impact:

Estimate: **60**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	40	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication Support :	0
Reports :	0	Reports Test :	0	Security :	0
System Test Support :	20	Tech Arch :	0	Tech Ops :	0
Training :	0				