

CalSAWS CCB Agenda

DATE	11/12/2020
TIME	1:30 PM
LOCATION	North: Sutter Conference Room, South: Conference Room 331
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-107645		Update Instructor Led Trainings (ILTs) for 20.09 Code - November Training Release	Training	30	C-IV M&O	No	20.11.16
20.09	CIV-107957		Implement Case Data Removal Sprint 4 Features	Tech Arch	420	C-IV M&O	Production Deployment	20.10.22
20.11	CIV-107987	CA-219991; CH-168469	CalHEERS eHIT: Update LWA and DUA Income Source Mappings	CalHEERS	62	Premise	Production Deployment	20.11.23
21.01	CIV-107481	CA-217221	2020/2021 Family Members Base Allocation Amount	CalHEERS	48	C-IV M&O	No	
21.01	CIV-108162		CIV-102275: Online Help - Update Reports Overview - Convert the Engagement and Longitudinal Analysis Reports in Business Intelligence to be On-Request Reports	Training	5	C-IV M&O	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-103678		Migrate Outbound Calling Campaigns to Amazon Connect	Contact Center	999	C-IV M&O	Start Build	20.11.12
20.09	CIV-107155	CA-215984	Run Batch EDBC on Cases Excluded From CF COLA FFY 2019-2020 Batch Run	Eligibility	117	C-IV M&O	Start Build	20.10.29
20.11	CIV-104321	CA-208889; CH-106890; CH-109700; CH-109744; CH-109927; CH-113161; CH-121151; CH-131449; CH-136022; CH-137942; CH-139211; CH-139410; CH-139419; CH-92295; CH-92298	eICT: Updates for eHIT Schema	Batch/Interfaces	1610	C-IV M&O	No	

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-219949		Allow Rush Issuance For Future Month HT Benefits	Eligibility	104	LRS M&E	Production Deployment	20.10.29
20.11	CA-219991	CIV-107987; CH-168469	CalHEERS eHIT: Update LWA and DUA Income Source Mappings	CalHEERS	68	Premise	Production Deployment	20.11.23
20.11	CA-220813		Training: Update Fiscal WBTs for 20.11 App Dev Changes	Training	66	LRS M&E	No	21.01.22
20.11	CA-220815		Training: Update 082-WBT-FSB-Fiscal Supervisor-01 for 20.11 App Dev Changes	Training	33	LRS M&E	No	21.01.22
20.11	CA-220816		Training: Update DCFS Fiscal WBTs for 20.11 App Dev Changes	Training	88	LRS M&E	No	21.01.22

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-220817		Training: Update 090-WBT-HEA-Hearings-01 for 20.11 App Dev Changes	Training	22	LRS M&E	No	21.01.22
20.11	CA-220818		Training: Update CalWORKs WBTs for 20.11 App Dev Changes	Training	143	LRS M&E	No	21.01.22
20.11	CA-220820		Training: Update CAPI WBTs for 20.11 App Dev Changes	Training	77	LRS M&E	No	21.01.22
20.11	CA-220839		Training: Update Orientation WBTs for 20.11 App Dev Changes	Training	220	LRS M&E	No	21.01.22
20.11	CA-220844		Training: Update 110-WBT-ORA-Orientation-06 for 20.11 App Dev Changes	Training	231	LRS M&E	No	21.01.22
20.11	CA-220845		Training: Update Other User Orientation WBTs for 20.11 App Dev Changes	Training	40	LRS M&E	No	21.01.22
20.11	CA-220846		Training: Update QA/QC WBTs for 20.11 App Dev Changes	Training	187	LRS M&E	No	21.01.22
20.11	CA-220865		Training: Update Resource Databank WBTs for 20.11 App Dev Changes	Training	132	LRS M&E	No	21.01.22
20.11	CA-220867		Training: Update Security Administration WBTs for 20.11 App Dev Changes	Training	176	LRS M&E	No	21.01.22
20.11	CA-220873		Training: Create new Security Administration WBT for Task Management	Training	308	LRS M&E	No	21.01.22
20.11	CA-220880		Training: Update 150-WBT-SIM-Simulation-01 for 20.11 App Dev Changes	Training	22	LRS M&E	No	21.01.22
20.11	CA-220882		Training: Update Special Investigations WBTs for 20.11 App Dev Changes	Training	154	LRS M&E	No	21.01.22
20.11	CA-220963		Training: Update RCA WBTs for 20.11 App Dev Changes	Training	33	LRS M&E	No	21.01.22
20.11	CA-220980		Training Release 21.01.22 - LMS Support	Training	175	LRS M&E	No	21.01.22
21.01	CA-217221	CIV-107481	2020/2021 Family Members Base Allocation Amount	CalHEERS	56	LRS M&E	No	
21.01	CA-217991		Job Aid Foster Care Placement - Add and Edit job aid for SCR CA-215449	Training	5	Premise	No	
21.01	CA-220981		Training Release 21.01 - Training Environment Support	Training	60	LRS M&E	No	21.01.29
21.03	CA-52756		Modify duplicate payment logic	Fiscal	328	LRS M&E	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.03	CA-207159		DDID 2126 - Updates to OP/OI Notices	Client Correspondence	619	CalSAWS DD&I	No	
21.03	CA-214062	CIV-107545	DDID 2523 - CalSAWS Security Batches to Hyland	Online	964	CalSAWS DD&I	No	
21.03	CA-215571		Update the Service Arrangement Detail Page	Fiscal	117	C-IV M&O	Start Build	
21.03	CA-215944		Enable the Call Log Task	Online	437	Premise	No	
21.03	CA-216057		DDID 1039 - Update Enclosure Approval functionality	Client Correspondence	206	CalSAWS DD&I	No	
21.03	CA-217935		Revise GR CBEST Appointment Letters Due to Covid-19 Social Distancing Guidelines	Client Correspondence	212	LRS M&E	Production Deployment	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-216469		DDID 1967: Migrate CMSP 102 – CMSP Information Notice 2 (05/16)	Client Correspondence	104	CalSAWS DD&I	Start Build	20.10.x3
20.09	CA-211053		Training: Update WBTs per SCR CA-207324	Training	20	LRS M&E	Start Build	20.11.20
20.09	CA-214813		Training: Update QA/QC WBTs for 20.03 App Dev Changes	Training	50	LRS M&E	No	20.11.20
20.09	CA-215984	CIV-107155	Run Batch EDBC on Cases Excluded From CF COLA FFY 2019-2020 Batch Run	Eligibility	171	LRS M&E	Start Build	20.10.29
20.09	CA-216337		Training: Update QA/QC WBTs for 20.05 App Dev Changes	Training	22	LRS M&E	No	20.11.20
20.09	CA-217228		Training: Update 096-WBT-ELK-CAPI-02 for 20.07 App Dev Changes	Training	90	LRS M&E	No	20.11.20
20.09	CA-218348		Training: Update 082-WBT-FSB-Fiscal Supervisor-01 for 20.09 App Dev Changes	Training	44	LRS M&E	No	20.11.20
20.09	CA-218350		Training: Update 084-WBT-FSC-DCFS-Fiscal-02 for 20.09 App Dev Changes	Training	20	LRS M&E	No	20.11.20
20.11	CA-208889	CIV-104321; CH-106890; CH-109700; CH-109744;	eICT: Updates for eHIT Schema	Batch/Interfaces	1838	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
		CH-109927; CH-113161; CH-121151; CH-131449; CH-136022; CH-137942; CH-139211; CH-139410; CH-139419; CH-92295; CH-92298						
20.11	CA-211746		Update the TEMP NA 1232 CalFresh Notice of Action EBT Account	Client Correspondence	180	LRS M&E	Start Build	
20.11	CA-212943		Update Issuance Threshold functionality to be County configurable	Fiscal	1314	LRS M&E	Start Build	
20.11	CA-214893		DDID 1628 FDS: Task Mgt	Batch/Interfaces	340	CalSAWS DD&I	Start Build	
20.11	CA-214929		DDID 655 FDS: Task Mgt	Online	443	CalSAWS DD&I	Start Build	
21.01	CA-213876		DDCR 5055, 5028, 5011, 4095, 5092, 3177, 3179 Call Log Enhancements	Online	1194	Premise	No	
21.01	CA-214031		DDID 2503 - Capture and Indexing Separators	Client Correspondence	711	CalSAWS DD&I	No	
21.01	CA-214035		DDID 2198, 2199, 2204, 2500, 2504, 2505, 2506, 2513, 2516, 2517, 2518, 2521 - Store Index Values	Imaging	1436	CalSAWS DD&I	No	
21.01	CA-214892		DDID 1439 FDS: Task Mgt	Online	182	CalSAWS DD&I	No	
21.01	CA-219375		ACIN I-68-20 - FFY 2021 Disaster CalFresh COLA	Eligibility	61	LRS M&E	Start Build	20.11.12
21.03	CA-207452	CA-208670	DDID 429 - Migrate Form SAR 7/SAR 2	Client Correspondence	160	CalSAWS DD&I	No	
21.05	CA-203392		ACL 16-79 Add Out-of-State Short-Term Residential Therapeutic Program Placement Type	Eligibility	1123	LRS M&E	No	

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CA-218585	CR 115536	DDID 1970: CalHEERS Interface Partner Exchange Smoke Test Support SCR	System Test	80	CalSAWS DD&I	Production Deployment	21.11.06
20.11	CA-221181		[Analytics] Dashboards Hard Launch #2 - Replace Landing Page Links for Soft Launched Dashboards	Analytics	64	CalSAWS DD&I	No	20.12.20
20.11	CA-221183		[Analytics] Reports Hard Launch #2 - Replace Landing Page Links for Soft Launched Reports	Analytics	304	CalSAWS DD&I	No	20.12.20
21.01	CA-201516		DDID 1967: DDCR 5507: Update to Non-Payment of Premium (NPP) file handling	Batch/Interfaces	203	CalSAWS DD&I	No	
21.01	CA-206874	CIV-4109; CIV-5490	DDID 1967: Add Discrepancy Type to Investigation Result Detail page	Online	35	CalSAWS DD&I	No	
21.01	CA-207106		DDID 2305, 2306, 2307 - Update Text Messaging Solution for all 58 Counties	Batch/Interfaces	3507	CalSAWS DD&I	No	
21.01	CA-207113		DDID 2279: Update Text Message functionality to allow Emergency Text Messages	Online	741	CalSAWS DD&I	No	
21.01	CA-207165		DDID 2117 - Updates to Manual EDBC for FC, AAP, KG	Eligibility	1241	CalSAWS DD&I	No	
21.01	CA-207166		DDID 2116 - EDBC Logic for Non-Related Legal Guardianships	Eligibility	85	CalSAWS DD&I	No	
21.01	CA-207303		DDID 1526 - Display Customer Appointments on User Outlook Calendars	Online	233	CalSAWS DD&I	No	
21.01	CA-207309		DDID 1490 - Update to Referral Form	Client Correspondence	20	CalSAWS DD&I	No	
21.01	CA-207320		DDID 1457, 1458, 1461, 1462, 1464, 1466, 1467, and 1469 - Updates to Customer Need Category and Customer Need Category Type Hierarchy	Fiscal	21	CalSAWS DD&I	No	
21.01	CA-207335		DDID 1375 - EBT 16 Form Header Update	Client Correspondence	39	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-207336		DDID 1373: EBT 17 Form Header Update	Client Correspondence	39	CalSAWS DD&I	No	
21.01	CA-207343	CIV-104882	DDID 1371 - Updates to EBT Printer Functionality	Fiscal	153	CalSAWS DD&I	No	
21.01	CA-207362		DDID 1237 - Update MC RE Outbound Reminder Call to be an Outbound Text Message for Migration Counties	Batch/Interfaces	130	CalSAWS DD&I	No	
21.01	CA-207366		DDID 1233 - Add MAGI Referral Assignments page to assign Referrals to Migration County Offices	CalHEERS	659	CalSAWS DD&I	No	
21.01	CA-207403		DDID 1026 - Update the Automatic Case Flags for the 58 Counties	Batch/Interfaces	125	CalSAWS DD&I	No	
21.01	CA-207411		DDID 1003, DDID 1609 - Migrate C-IV Districts and Regions to the Office Detail page	Online	66	CalSAWS DD&I	No	
21.01	CA-207423		DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R8 system modifications	Automated Test	615	CalSAWS DD&I	No	
21.01	CA-207425		DDID 706 WTW 31 Data Population Updates	Client Correspondence	66	CalSAWS DD&I	No	
21.01	CA-207438		DDID 571 - Migrate C-IV WDTIP Inbound Jobs	Batch/Interfaces	228	CalSAWS DD&I	No	
21.01	CA-207451		DDID 452: Update CW 2200 - Request for Verification	Client Correspondence	334	CalSAWS DD&I	No	
21.01	CA-207453	CA-208662	DDID 428 - PA 2327 Wording Update	Client Correspondence	76	CalSAWS DD&I	No	20.11.x1
21.01	CA-208568		DDID 1967: Modify WTW Batch jobs related to Sanctions to allow Counties to opt in/opt out	Batch/Interfaces	66	CalSAWS DD&I	No	
21.01	CA-208784		DDID 1967: Update Position Detail to no longer have Section as a required field	Online	177	CalSAWS DD&I	No	
21.01	CA-208825		DDID 1160: Online Help - Update Job Aid Titles in OLH Table of Contents	Training	40	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-214148		DDID 1967: Migrate/Align Skip Issuance Reasons Between the LRS/CalSAWS and 57 Migration Counties	Fiscal	86	CalSAWS DD&I	No	
21.01	CA-215272		DDID 1631: Modify STAT 45 Report	Analytics	31	CalSAWS DD&I	No	
21.01	CA-215430		DDID 1967: Update the Sponsorship Detail page to display legacy Sponsor names	Online	288	CalSAWS DD&I	No	
21.01	CA-216086		DDID 1062 - Updates to CMSP Denial and Discontinuance NOAs	Client Correspondence	351	CalSAWS DD&I	No	
21.01	CA-216162		DDID 1967, DDID 1955: Updates to Automated Tasks for MEDS Alerts	Online	207	CalSAWS DD&I	No	
21.01	CA-216321		DDID 1395 - Update NHR, PVS, IFDS and IFDS Medical Reader and Validator jobs to process files from all 57 Migration Counties	Batch/Interfaces	213	CalSAWS DD&I	No	
21.01	CA-216568	CIV-103307; CIV-103932; CIV-104086; CIV-103446	DDID 1787, DDID 1789 - Migrate the C-IV County Specific Batch Jobs (Phase 5)	Fiscal	654	CalSAWS DD&I	No	
21.01	CA-217839		DDID 1991 - Display CalSAWS name throughout the system	Online	578	CalSAWS DD&I	No	
21.01	CA-217984		DDID 1967: Add L9 Aid Code for Converted EDBC records	CalHEERS	8	CalSAWS DD&I	No	
21.01	CA-218535		DDID 1967: Add CalSAWS Text Terms & Conditions to CalSAWS.org	Release Communication	40	CalSAWS DD&I	No	
21.01	CA-218540		DDID 1967: Add WINS Hours Verification Type for historical C-IV Converted records	Eligibility	7	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-213493		DDID 1052, 1092, 1094, 1095, 1096 - Updates to Fiscal Authorization	Fiscal	754	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-214197		DDID 1967: Update Template Repository to display Correspondence based on County	Client Correspondence	330	CalSAWS DD&I	No	
20.11	CA-220294		[Analytics] Add Delete Triggers to Tables used by Analytics Reports	Analytics	272	CalSAWS DD&I	No	20.12.15
21.01	CA-207108		DDID 2302 - Updates to Standardized Bar Codes	Client Correspondence	1545	CalSAWS DD&I	No	
21.01	CA-207395		DDID 1041, DDID 1045, DDID 1046 - Updates to State forms	Client Correspondence	460	CalSAWS DD&I	Start Build	20.11.x3

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
<i>None</i>								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
<i>None</i>								

The next CCB Meeting scheduled for **11/25/2020**.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTC R Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
20.09	9/21/2020	9/20/2020		7/24/2020	8/28/2020		9/4/2020	9/16/2020
20.11	11/23/2020	11/22/2020	Due to Thanksgiving 11/26/2020	9/25/2020	10/30/2020		11/6/2020	11/18/2020
21.01	1/25/2021	1/24/2021	North & South Release; MLK 1/18	11/27/2020	1/1/2021	01/06/2021	1/8/2021	1/20/2021
21.02	2/15/2021	2/14/2021	CH Release (North & South Release)	11/6/2020	1/22/2021	01/27/2021	1/29/2021	2/10/2021
21.03	3/22/2021	3/21/2021	North & South Release	1/29/2021	2/26/2021	3/3/2021	3/5/2021	3/17/2021
21.04	4/26/2021	N/A	CH Cloud Release	N/A	N/A	N/A	N/A	N/A
21.05	5/24/2021	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	3/26/2021	4/30/2021	5/5/2021	5/7/2021	5/19/2021
21.06	6/21/2021	6/20/2021	CH Release (North & South Release)	4/9/2021	5/28/2021	6/2/2021	6/04/2021	6/16/2021
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A		N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/29/2021	11/3/2021	11/5/2021	11/17/2021
22.01	1/24/2022	1/23/2022		11/26/2021	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	TBD		CH Release					
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	TBD		CH Release					
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022	9/21/2022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A		N/A	N/A

22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022 2	11/2/2022	11/4/2022	11/16/2022 2
23.01	1/23/2023	1/22/2023		11/26/2022	12/30/2022 2	1/4/2023	1/6/2023	1/18/2023 3
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A		N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

Updates:
5/12/2020 – CH Release date changed



[CA-218585] DDID 1970: CalHEERS Interface Partner Exchange Smoke Test Support SCR

Team Responsible:	System Test	Assignee:	Geetha Ramalingam	SPG Status:	No
Fix Version/s:	[20.09]	Designer Contact:	Roger Perez	Change Type (SCR):	Enhancement
Minor Version:	21.11.06	Expedite Changes:	Production Deployment	Estimate:	80
Reporter:	Roger Perez	Regulation Reference:		Created:	08/10/2020 06:27 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	JoAnne Osborn	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CR 115536
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Jo Anne Osborn 08/10/2020

Current Design: Per DDID 1970: The CONTRACTOR shall conduct State Interface File Exchange Testing for the 57 Counties. Both the CONSORTIUM and CONTRACTOR will provide resources to conduct State Interface Testing.

Approved Assumptions:

- State Interface Partner File Exchange Testing will include testing with C-IV and CalWIN Counties/data.
- There are 12 C-IV and LRS unique State Interface partners with an average of 5 interface files to be tested. It is assumed CalWIN has the same number of State interfaces as C-IV and LRS.
- State interface partners include; MEDS, CCSAS, EBT, WIS, CMSP, DHCS Reports ,CMIPS, CDSS, IEVS, WDTIP, CHD and CalHEERS.

Request: This SCR is to track the CalHEERS Interface Partner Exchange CalSAWS smoke test support activities that are scheduled to occur October 26, 2020 through November 6, 2020 for the Application Development and System Test Teams.

Recommendation: N/A - Support SCR Only

Outreach

Description:

Migration Impact Description: No migration impact as this is a support-only SCR and already included within the DD&I scope

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **80**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	80	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-221181] [Analytics] Dashboards Hard Launch #2 - Replace Landing Page Links for Soft Launched Dashboards

Team Responsible:	Analytics	Assignee:	Stan Anderson	SPG Status:	Select a value
Fix Version/s:	[20.11]	Designer Contact:	Justin Lowe	Change Type (SCR):	Operational Enhancement
Minor Version:	20.12.20	Expedite Changes:	No	Estimate:	64
Reporter:	Stephen Hilliard	Regulation Reference:		Created:	10/22/2020 03:29 PM
Status:	Design in Progress	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

The dashboard links in OBIEE for the following 8 dashboards currently point to OBIEE.

- LRS AAP Dashboard
- LRS Foster Care Dashboard
- LRS Kin-GAP Dashboard
- LRS Medi-Cal Dashboard
- LRS General Relief Dashboard
- LRS DPSSTATS Scorecard Dashboard
- LRS Program Assignment Dashboard
- LRS Managed Personnel Dashboard

Request:

The dashboard links for the following 8 dashboards will point to QLIK.

- LRS AAP Dashboard
- LRS Foster Care Dashboard
- LRS Kin-GAP Dashboard
- LRS Medi-Cal Dashboard
- LRS General Relief Dashboard
- LRS DPSSTATS Scorecard Dashboard
- LRS Program Assignment Dashboard
- LRS Managed Personnel Dashboard

Recommendation:

The dashboard links will be updated for the following 8 dashboards to point to QLIK.

- LRS AAP Dashboard
- LRS Foster Care Dashboard
- LRS Kin-GAP Dashboard
- LRS Medi-Cal Dashboard
- LRS General Relief Dashboard
- LRS DPSSTATS Scorecard Dashboard
- LRS Program Assignment Dashboard
- LRS Managed Personnel Dashboard

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:	64				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	64
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-221183] [Analytics] Reports Hard Launch #2 - Replace Landing Page Links for Soft Launched Reports

Team Responsible:	Analytics	Assignee:	Milind Sawdadkar	SPG Status:	Select a value
Fix Version/s:	[20.11]	Designer Contact:	Justin Lowe	Change Type (SCR):	Enhancement
Minor Version:	20.12.20	Expedite Changes:	No	Estimate:	304
Reporter:	Stephen Hilliard	Regulation Reference:		Created:	10/22/2020 03:37 PM
Status:	Design in Progress	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

The following Reports links point to OBIEE when generated: (60 Reports)
List of Reports will be provided soon but currently targeting 60 reports.

Request:

The following Reports links on the Landing Page should be updated to go to QLIK:
List of Reports will be provided soon but currently targeting 60 reports.

Recommendation:

The following Reports links on the Landing Page should be updated to go to QLIK:
List of Reports will be provided soon but currently targeting 60 reports.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: **304**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	132	Reports Test :	172
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-201516] DDID 1967: DDCR 5507: Update to Non-Payment of Premium (NPP) file handling

Team Responsible:	Batch/Interfaces	Assignee:	Alex Neilson	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	203
Reporter:	Daisy Villasenor	Regulation Reference:		Created:	03/15/2018 08:47 AM
Status:	In Development	Impact Analysis:	[Security]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Carlos Zepeda	Consortium Review Approval Date:	09/01/2020		

Non-Committee

Review:
Expedite Approval:
Current Design: Maximus sends a monthly file to the LRS File Transfer Protocol (FTP) server in an encrypted format. The NPP interface will retrieve the file from the FTP server, place the file in Amazon Secure Cloud Storage (S3) and decrypt it for designated Los Angeles County staff to access.

Neither system (LRS or C-IV) currently performs any automated processing on the received file, but in LRS the designated Los Angeles County staff may perform manual action on the file before sending it to additional Los Angeles County Medi-Cal Program staff for further action on the cases recorded on the file.

Request: Create a new page to allow Users to download the NPP file from CalSAWS.

- Recommendation:**
1. Create a new page in LRS/CalSAWS with the ability to download NPP files.
 2. Modify interface jobs to work for all counties.

Outreach

Description:
Migration Impact Description: If no change is made C-IV and CalWIN counties will not have access to the NP data.

Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: **203**

Automated Test :	0	Batch/Interfaces :	44	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	112	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	47
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-206874] DDID 1967: Add Discrepancy Type to Investigation Result Detail page

Team Responsible:	Online	Assignee:	Michael Gonzalez	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Connor ODonnell	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	35
Reporter:	Melissa Mendoza	Regulation Reference:		Created:	02/22/2019 08:44 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sarah Cox	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV-4109; CIV-5490
Consortium Review Approval:	Sarah Cox	Consortium Review Approval Date:	09/09/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The Investigation Result Detail page is an SIU page that is used to track the results of investigations. It includes an Investigation Result Code multi-select field, the contents of which directly feeds Section III of the DPA 266 State Fraud Investigation Activity Report

Request:

Close the gap from C-IV by adding the Discrepancy Type dropdown to the Investigation Result Detail page in order to provide a sufficient level of granularity for documenting investigation results.

Recommendation:

- 1) Add a Discrepancy Type dropdown to the Investigation Result Detail Page. This new field will not be required (not all investigations have discrepancies) and can be utilized by ad-hoc reports users as a means for reporting on how many investigations had discrepancies and what categories those discrepancies fell under. The values in this dropdown will be:
 - a) "EBT Trafficking"
 - b) Fleeing Felon
 - c) Household Comp
 - d) Income
 - e) In-custody
 - f) Whereabouts Unknown
 - g) No Discrepancy
- 2) This new field will be a column on the INVESTIG_INTVW_RESULT table.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate: **35**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	27	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	8
Security :	0				

Tech Arch :

0

Tech Ops :

0

Training :

0



[CA-207106] DDID 2305, 2306, 2307 - Update Text Messaging Solution for all 58 Counties

Team Responsible:	Batch/Interfaces	Assignee:	Sang Yoon	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	3507
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[Other]	Outreach Required:	No
Policy/Design Consortium Contact:	Logan Pratt	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Logan Pratt	Consortium Review Approval Date:	09/09/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

In CalSAWS all text message campaigns are currently run via batch jobs. These jobs will identify customers based on various criteria, and send text messages about status, benefits information, appointments and other notifications. The text messages are sent from the Los Angeles County Information Technology Division (ITD) and not directly from the LRS/CalSAWS.

Request:

Migrate the C-IV text messaging solution into CalSAWS for all 58 Counties.

Recommendation:

1. Add new text message sign up and cancellation flows.
 2. Add text message campaigns that utilize a key word (OPT IN, STOP, HELP, etc.)
 3. Add the ability for each County to turn campaigns on or off.
 4. Add new text message campaigns to support all 58 counties.
- See Design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 3507

Automated Test :	0	Batch/Interfaces :	1946	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	1
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	118	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	792
Tech Arch :	650	Tech Ops :	0	Training :	0



[CA-207113] DDID 2279: Update Text Message functionality to allow Emergency Text Messages

Team Responsible:	Online	Assignee:	Nithin Bairlingal Halesh	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Melissa Mendoza	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	741
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[Security]	Outreach Required:	No
Policy/Design Consortium Contact:	Logan Pratt	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Logan Pratt	Consortium Review Approval Date:	08/26/2020		

Non-Committee

Review:
Expedite Approval:
Current Design: Text message campaigns are system wide and counties can opt-in to the campaigns that are sent out to their customers. There is currently no process for sending out an emergency or critical text messages to customers that can be customized by the county.

Request: Per DDID 2279, enable the functionality to select the group of customers to send text messages based on specified characteristics in an emergency.

Recommendation: 1. Create a new Administrative page called Emergency Text which will allow a one-time emergency text message to be sent to customers opted-in to text messaging.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: 741

Automated Test :	0	Batch/Interfaces :	250	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	320	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	171
Tech Arch :	0	Tech Ops :	0	Training :	0

 **[CA-207165] DDID 2117 - Updates to Manual EDBC for FC, AAP, KG**

Team Responsible:	Eligibility	Assignee:	Ramakrishna Kuchibhotla	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	1241
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	iLazaro	Consortium Review Approval Date:	08/17/2020		

Non-Committee

Review:
Expedite Approval:
Current Design: Manual EDBCs for FC, AAP, and KG do not include the changes made with DDID 2191.
Request: Manual EDBCs for FC, AAP and KG will include the changes made with DDID 2191 to consolidate issuances and distinguish fiscal expenditures. The following expenditures will be addressed:

- Placement Rate
- Special Care Increment
- Infant Supplement Payment
- Parenting Support Plan
- Infant Supplemental Rate Supplement
- Kidstep Supplement
- County Authorized Allowance
- Educational Travel Reimbursement

Recommendation: Update Manual EDBC functionality for FC, AAP, and KG with additional fields based on the changes made with DDID 2191 (CA-207140).

Note: Please refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement
Operational Impact:
Estimate: **1241**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	879
Fiscal :	100	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	262



[CA-207166] DDID 2116 - EDBC Logic for Non-Related Legal Guardianships

Team Responsible:	Eligibility	Assignee:	Giovanni Gonzalez	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Paul Galloway	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	85
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Ignacio Lazaro	Consortium Review Approval Date:	08/31/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

C-IV:

The "Non-Related Legal Guardianship" Placement Authority type is used to identify NRLG placements. The Begin Date of the Placement Authority is considered the date the guardianship was established. Rates for FC placements are set by workers selecting the appropriate rate schedule on the Rate Detail page. When the CCR rate increase was implemented effective 1/1/2017 (C-IV SCR 5750), a data change in C-IV inserted new Rate Detail records for most existing HBFC placements to move them to the new rate schedule. The exception was cases with a "Non-Related Legal Guardianship" Placement Authority that began prior to 1/1/2017. NRLG cases continued to pay the rate schedule previously set by a worker on the Rate Detail page.

LRS/CalSAWS:

A matrix was established (SCR CA-46366, updated with CA-50388) to identify NRLG placements. The matrix uses the Facility Type and Care Provider Relationship to Child fields on the Child Placement Detail page. Any placement where both fields match one of the matrix rows (Appendix 1 LRS/CalSAWS FC NRLG Matrix) is treated as an NRLG by EDBC.

LRS moved most existing HBFC placements to the new CCR rates (SCR CA-46366) by making an update to EDBC logic rather than by making updates to data on the Rate Detail page like C-IV did. The change, starting with FC EDBC's for benefit month January 2017, pays all HBFC placements the new CCR Rates unless the placement is an NRLG where the Begin Date of the placement is prior to 1/1/17. For those NRLG's that began prior to 1/1/2017, FC EDBC will pay Schedule A or B based on the value selected on the Rate Detail page.

The difference between the LRS/CalSAWS method and the C-IV method is that C-IV updated the rates for all placements moving to the new rate schedule and left the selections on the Rate Detail page for NRLG's established prior to January 2017 unchanged. LRS implemented the change with EDBC logic that started paying the new rates to all affected placements without updating online rate data, but that requires EDBC to continue to be able to identify NRLG's established prior to CCR so they will remain on non-CCR rates to which they are eligible per policy.

Request:

DDID 2116 was created so LRS/CalSAWS FC EDBC could continue to identify existing NRLG's in LRS/CalSAWS and ones converted into CalSAWS and pay the correct CCR or non-CCR rates to them. The DDID proposed adding a new date field and updating EDBC logic. That proposal would also have required conversion and interface changes.

The approach has been revised to only make EDBC changes. FC EDBC logic for HBFC placements will still use the existing LRS/CalSAWS NRLG Matrix logic, and if a placement is not determined to be an NRLG in that process, a second check based on the Placement Authority will determine if a converted placement is an NRLG. There are a few existing LA placements in LRS that are not identified as NRLG's using the NRLG Matrix logic but could be identified as NRLG placements by the additional logic. If their Placement Authority began prior to 1/1/17 they might start getting a lower rate due to this change. This is a very small number of cases that will need to be reviewed prior to implementation of this SCR.

Recommendation:

1. Modify the FC EDBC NRLG logic to continue to use the existing matrix logic, but when a case is not determined to be an NRLG by the matrix, also check if the Placement Authority for the benefit period is "Non-Related Legal Guardianship." If it is, the placement will be considered NRLG and the Begin Date on the Placement Authority will be used to determine if it is eligible to CCR or non-CCR rates.
2. Provide a list to LA County prior to implementation of this SCR. The list will include active FC cases that do not meet the LRS FC EDBC NRLG Matrix conditions but do have a NRLG Placement Authority record with a begin date prior to 1/1/2017. These cases will need to be reviewed and updated to keep them from reverting to non-CCR rates when this SCR is implemented.

See design document for full details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 85

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	65
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	20
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207303] DDID 1526 - Display Customer Appointments on User Outlook Calendars

Team Responsible:	Online	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Farhat Ulain	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	233
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Ignacio Lazaro	Consortium Review Approval Date:	08/31/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

In LRS/CalSAWS, a user's Outlook calendar is not synchronized with customer appointment functionality. Therefore, customer appointments created in LRS/CalSAWS are not displayed on the user's Outlook calendar.

Request:

Per Design Differences ID (DDID) 1526, create a process where customer appointments created in LRS/CalSAWS will display on a user's Outlook and/or GroupWise calendar.

Recommendation:

Add the ability for customer appointments to be displayed in a user's Outlook/GroupWise calendar when created from the 'Pending Assignment List' and 'Customer Appointment Detail' pages.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 233

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	180	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	53
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207309] DDID 1490 - Update to Referral Form

Team Responsible:	Client Correspondence	Assignee:	Vicente Romero	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	20
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Maria Arceo	Consortium Review Approval Date:	08/18/2020		

Non-Committee

Review:
Expedite Approval:
Current Design: In LRS/CalSAWS, the user has the ability to generate the PA 30 on the Reception Log Detail page and in the template repository.

Request: The PA 30 will be updated to be a generic referral form to accommodate all 58 counties.

- Recommendation:**
1. Create a new CSF 130 form based on the PA 30.
 2. Update the "District" field to "Office".
 3. Update the form number to CSF 130 (version number) on the footer and in Template Repository, and update the form generation logic on the Reception Log Detail page to generate the new form.

Note: Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 20

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	16
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	4
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207320] DDID 1457, 1458, 1461, 1462, 1464, 1466, 1467, and 1469 - Updates to Customer Need Category and Customer Need Category Type Hierarchy

Team Responsible:	Fiscal	Assignee:	Andrea Chen	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	21
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Gingko Luna	Consortium Review Approval Date:	09/03/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The Need Detail page documents the needs of a Customer to meet an Activity. In documenting the Need, a Worker must select a "Category" (Customer Need Category). The "Category" will drive the available options under the "Type" (Customer Need Type) dropdown field. Only certain "Type" values will be available under certain "Category" values. The mechanism that controls the dynamic display of "Type" values is the code hierarchy.

Request:

Per Design Differences Identification (DDID) 1457, 1458, 1461, 1462, 1464, 1466, 1467, and 1469, the following Customer Need Types need to be available options under the "Type" dropdown field when the following Customer Need Categories are selected as the "Category" on the Need Detail page:

1. Transportation
 - a. DMV Fees/License
 - b. Vehicle Services
2. Ancillary – Work Related
 - a. Job Services
 - b. Job Skills Training
 - c. On the Job Experience
 - d. Placement Assistance
 - e. Retention Services
3. LD Accommodations
 - a. Limited disability – accommodation

The following Customer Need Types will be added to the System for historical purpose only to decode legacy records from the C-IV Migration Counties. These values will not display on the "Type" dropdown field on the Need Detail page:

1. Infant Supplemental Rate – State
2. SUAS
3. Credit Repair/Past Evictions

Recommendation:

1. CTRC to high date Code Hierarchy for following mappings - CT163 - CT164
 - CT163 Transportation - CT164 DMV Fees/License
 - CT 163 Transportation - CT164 Vehicle Services
2. CTRC to add following code hierarchy - CT163 - CT164
 - CT163 Ancillary - Work Related - CT164 Job Services
 - CT163 Ancillary - Work Related - CT164 Job Skills Training
 - CT163 LD Accommodations - CT164 Limited disability-accommodations
 - CT163 Ancillary Work Related - CT164 On the Job Experience
 - CT163 Ancillary Work Related - CT164 Placement Assistance
 - CT163 Ancillary Work Related - CT164 Retention Services
 - CT163 LD Accommodations - CT164 Limited Disability - Accommodations

- 3. Add new Need Type Codes (CT164) to decode historical Need Types
 - Infant Supplemental Rate - State
 - SUAS
 - Credit Repair/Past Evictions

Note: This DDID will also address changes requested in DDID 1458, 1461, 1462, 1464, 1466, 1467, and 1469.

Please refer to the design document for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

21

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	16	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	5
Tech Arch :	0	Tech Ops :	0	Training :	0

[CA-207335] DDID 1375 - EBT 16 Form Header Update

Team Responsible:	Client Correspondence	Assignee:	Tucker Mitchell	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Vaisau, T	Consortium Review Approval Date:	07/16/2020		

Non-Committee

Review:
Expedite Approval:
Current Design: The header and the first sentence of the EBT 16 form contains 'County of Los Angles' as a static text.
Request: Update the header of the EBT 16 to dynamically populate the county name.
Recommendation:

- Update the EBT 16 form to replace the 'County of Los Angeles' static text with a dynamically populated variable.
- Update the population logic of the EBT 16 to populate the variable with the name of the county where the case is managed.

Refer to the design document for further details.

Outreach

Description:
Migration Impact Description:
Migration Impact Analysis:
Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:
Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	30
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	9
Tech Arch :	0	Tech Ops :	0	Training :	0

[CA-207336] DDID 1373: EBT 17 Form Header Update

Team Responsible:	Client Correspondence	Assignee:	Tucker Mitchell	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	39
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Vaisau, T	Consortium Review Approval Date:	07/16/2020		

Non-Committee

Review:

Expedite Approval:

Current Design: EBT 17 has title which contains "County of Los Angeles" as a static text.

Request: Update the header of the EBT 17 form to dynamically populate the county name in the header.

Recommendation:

- Update the header of the EBT 17 to replace the 'County of Los Angeles' static text with a dynamically populated variable.
- Update the population logic of the EBT 17 to populate the variable with the name of the county where the case is managed.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 39

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	30
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	9
Tech Arch :	0	Tech Ops :	0	Training :	0

 **[CA-207343] DDID 1371 - Updates to EBT Printer Functionality**

Team Responsible:	Fiscal	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	153
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[Data Impact]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[Job Aid, Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV-104882
Consortium Review Approval:	EpplerSE	Consortium Review Approval Date:	08/27/2020		

Non-Committee

Review:
Expedite Approval:
Current Design:
Request:

The CONTRACTOR shall make the following updates to the EBT Printer functionality:

1. Update the EBT Printer Search page to display all EBT Printers within a CONSORTIUM County by default.
2. Update the EBT Printer Detail page to capture the County Code and Physical Office ID.

Recommendation:

1. Updated EBT Printer Detail page with a new non-mandatory field for Physical Office ID and a new mandatory field for County.
2. Updated the EBT Printer Search page to allow searching for EBT Printers by Office or County.
3. Updated EBT Card Printing logic to pull inventory from the Physical Office inventory if there is a physical office defined.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **153**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	117	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	36
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207362] DDID 1237 - Update MC RE Outbound Reminder Call to be an Outbound Text Message for Migration Counties

Team Responsible:	Batch/Interfaces	Assignee:	Marqui Simmons	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	130
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Logan Pratt	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Logan Pratt	Consortium Review Approval Date:	09/02/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

Campaign 206 Medi-Cal Redetermination Reminder is a Los Angeles County outbound call campaign.

Request:

Convert Campaign 206 Medi-Cal Redetermination Reminder Call Campaign into a Text Campaign for the 57 Migration Counties.

Recommendation:

Add a new entry into Automated Actions for a new Text message.

Create a new Batch sweep and Batch Job for new Text message 'Medi-Cal Redetermination Reminder'.

Please see detail design for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 130

Automated Test :	0	Batch/Interfaces :	100	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	30
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207366] DDID 1233 - Add MAGI Referral Assignments page to assign Referrals to Migration County Offices

Team Responsible:	CalHEERS	Assignee:	Prem Raghupathy	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Jasmine Chen	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	659
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[Security]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Carlos Zepeda	Consortium Review Approval Date:	08/21/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The LRS/CalSAWS MAGI Referral Search page is currently used to search and display transactions received from CalHEERS. The page has a 'District Office' search filter, allowing Los Angeles County users to filter CalHEERS referrals by office. The process of assigning referrals to respective Los Angeles County offices is performed by a tool outside the CalSAWS System and is defined by office location boundary lines.

Currently there is no functionality for users of the 57 Migration counties to filter referrals by office because they do not use the Los Angeles County's specific tool to draw office boundaries.

Request:

1. For the 57 Migration counties, provide the option to activate a new referral assignment process and pages to maintain office assignments by zip code.
2. For the MAGI Referral Search page, update filter names that have Los Angeles County-specific references.
3. For any of the 57 Migration counties who activate this new functionality, the MAGI Referral Search page will allow filtering of transactions by office.

Recommendation:

1. A new MAGI Referral Assignments page will allow County administrators to maintain assignments of referral zip codes to offices for the 57 Migration Counties.
2. MAGI Referral Search page filters originally 'LRS Case Number' and 'District Office' will be renamed to: 'Case Number' and 'Office'.
3. For any of the 57 Migration counties who activate the referral assignment functionality, the county's MAGI Referral Search 'Office' dropdown list will be populated with office names from the MAGI Referral Assignments page.

Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

659

Automated Test :

0

Batch/Interfaces :

0

Batch Operations :

0

CalHEERS :	165	CalHEERS Test :	152	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	342	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207403] DDID 1026 - Update the Automatic Case Flags for the 58 Counties

Team Responsible:	Batch/Interfaces	Assignee:	Supritha Sundaram	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Vallari Bathala	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	125
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Gingko Luna	Training Impacted:		Funding Source:	CalSAWS DD&I
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	Migration	Approved by		Other Agency Cross	
Committee:	[Other]	Committee:		Reference:	
Consortium Review	Gingko Luna	Consortium Review	08/20/2020		
Approval:		Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

The Add Flag Specialized Supportive Services batch job, PB19S902, adds the Specialized Supportive Services flag to the case for Welfare-to-Work (WTW), Refugee Employment#Program (REP) and Cal-Learn (CL) programs and the participant answered yes to any of the following on the Specialized Supportive Services Detail page: Domestic Violence, Mental Health, or Substance Abuse.

The Clear Flag Specialized Supportive Services batch job, PB19S903, clears the flag by deleting the record associated to the Specialized Supportive Services flag when the Specialized Supportive Services record end date has been reached.

The Add Flag Minor Consent batch job, PB19S908, adds the Minor Consent flag to a case when a Medi-Cal program with a Minor Consent Requested Medi-Cal Type is made Active.

The Clear Flag Minor Consent batch job, PB19S909, clears the case flag by deleting the record associated to the Minor Consent flag when the Minor Consent Medi-Cal program has been discontinued.

Request:

Per DDID 1026, update the Automatic Case Flags for the 58 Counties as follows:
Default the Specialized Supportive Services and Minor Consent Automatic Case Flags to "On"

Recommendation:

- Rename batch jobs to be "00" jobs
- Create new Batch Property Change Requests (BPCR) to add counties to the County Code List.
- Update the batch job to run for the counties in the list.
- Default the Specialized Supportive Services and Minor Consent Automatic Case Flags to "On".

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

Automated Test :	0	Batch/Interfaces :	100	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0

Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	25
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207411] DDID 1003, DDID 1609 - Migrate C-IV Districts and Regions to the Office Detail page

Team Responsible:	Online	Assignee:	Hemanth Tadavarthy	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Philip McGinty	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	66
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Ignacio Lazaro	Consortium Review Approval Date:	08/25/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The Office Detail page allows the user to add an Office and select the appropriate District and Region based on the Office's County. Currently LRS/CalSAWS only has Los Angeles County-specific Districts and Regions on the Office Detail page. The 39 C-IV Counties do not have their specific Regions and Districts in the applicable code tables within the LRS/CalSAWS.

Request:

1. Migrate the 39 C-IV County specific Regions in the Region dropdown on the Office Detail page and update the Region dropdown field to only display those Regions that apply to each CONSORTIUM County.
2. Migrate the 39 C-IV County specific Districts in the District dropdown on the Office Detail page and update the Region dropdown field to only display those Regions that apply to each CONSORTIUM County.

Note: CalWIN County specific Districts & Regions will be added with SCR CA-218788.

Recommendation:

1. Make CTCR updates to include all 39 C-IV County specific Districts on the Office Detail page.
2. Make CTCR updates to include all 39 C-IV County specific Regions on the Office Detail page.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 66

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	16	Imaging :	0
IVR/CC :	0	Online :	50	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0



[CA-207423] DDID 713 - Update Automated Regression Test (ART) scripts to account for CalSAWS Migration R8 system modifications

Team Responsible:	Automated Test	Assignee:	William Baretsky	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	William Baretsky	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	615
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	Approved	Impact Analysis:	[Other]	Outreach Required:	No
Policy/Design Consortium Contact:	Sharon Teramura	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Sharon Teramura	Consortium Review Approval Date:	09/16/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The suite of Automated Regression Test (ART) scripts are executed against the C-IV and LRS applications on a scheduled basis throughout each major release cycle. The ART scripts are updated as needed to account for system modifications implemented within each of the C-IV (M&O) and LRS (M&E) releases.

Request:

The ART scripts should also be updated to account for the system modifications being made as part of each CalSAWS Migration (DD&I) release.

Recommendation:

Update the ART scripts to account for the system modifications being made as part of the CalSAWS Migration R8 release. Update the underlying framework code modules used by the ART scripts as needed to support these changes.

Refer to the attached design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

615

N/A - CalSAWS DD&I Requirement

Automated Test :	615	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

[CA-207425] DDID 706 WTW 31 Data Population Updates

Team Responsible:	Client Correspondence	Assignee:	Tucker Mitchell	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	66
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Gingko Luna	Consortium Review Approval Date:	08/05/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The header of WTW 31 form contains 'County of Los Angeles' as a static text. The following fields are not populated: the field after 'call the county at:', the WTW worker name, the State Welfare Rights Organization and Legal Aid office addresses and phone numbers.

Request:

Update the header of the WTW 31 form to dynamically populate the county name in the header and populate the field after 'call the county at:', the WTW worker name, the State Welfare Rights Organization and Legal Aid office addresses and phone numbers.

Recommendation:

1. Update header of the WTW 31 form to replace the 'County of Los Angeles' static text with a dynamically populated variable and populate it with the name of the county where the case is managed.
2. Update the WTW 31 form population logic to populate the field after 'call the county at:', the WTW worker name, the State Welfare Rights Organization and Legal Aid office addresses and phone numbers.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

66

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	50
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	16
Tech Arch :	0	Tech Ops :	0	Training :	0

 **[CA-207438] DDID 571 - Migrate C-IV WDTIP Inbound Jobs**

Team Responsible:	Batch/Interfaces	Assignee:	Luwam Tesfamariam	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	228
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Joel M. Acevedo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Joel Acevedo	Consortium Review Approval Date:	08/17/2020		

Non-Committee

Review:
Expedite Approval:
Current Design:

Currently LRS/CalSAWS does not process the monthly inbound WDTIP Approaching Clocks Report file or the WDTIP Exceeding Clocks Report file. Instead, the system will automatically send a participant time limit Notice of Action (NOA) when the participant approaches the 42nd, 46th and 48th months of eligibility on CalWORKs. The WDTIP system will reconcile edits to existing information, identify discrepancies, and send back records with discrepancies to the LRS/CalSAWS via the External Exception/Warning file daily. The WDTIP inbound interface will process the exception file and will create alert records in the LRS/CalSAWS. The WDTIP Alert Search page displays these alerts based on the search criteria. The LRS/CalSAWS WDTIP Outbound interface detects changes related to the time on aid clock and creates appropriate transactions that are sent to WDTIP daily.

Request: Migrate C-IV WDTIP functionality to CalSAWS.

- Recommendation:**
1. Migrate all jobs related to Approaching Clocks Report handling from C-IV to LRS/CalSAWS.
 2. Migrate all jobs related to Exceeding Clocks Report handling from C-IV to LRS/CalSAWS.
 3. Migrate the FTP jobs for county file handling from C-IV to LRS/CalSAWS.
 4. Merge all jobs related to the daily Alerts file.
 5. Merge all jobs related to the daily Outbound interface to WDTIP.
- See design for more details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: **228**

Automated Test :	0	Batch/Interfaces :	176	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0

Security :	0	Special Project :	0	System Test Support :	52
Tech Arch :	0	Tech Ops :	0	Training :	0

 **[CA-207451] DDID 452: Update CW 2200 - Request for Verification**

Team Responsible:	Client Correspondence	Assignee:	Guangyu (Grace) Ji	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	334
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Maria Arceo	Consortium Review Approval Date:	09/28/2020		

Non-Committee

Review:
Expedite Approval:
Current Design:

The CW 2200 is used to request needed verifications from customers. The form pre-populates with pending verifications selected by the user on the Verification List page.

Request:

- Migrate the C-IV version of the CW 2200 into LRS/CalSAWS with the following modifications:
1. Migrate the C-IV dynamic functionality for when the form is generated for Medi-Cal. The checkbox labeled "I have filled out the Release of Information" and the "Authorization for Release of Information" will not display when the CW 2200 is generated for Medi-Cal. The bullet "If you need the county to help get the proof, fill out the "Authorization for Release of Information" form and return it to the county." will be replaced with "Please contact your worker if you need assistance in obtaining proof."
 2. The fields in the body of the CW 2200 will be unlocked and editable – even when pre-populated.
 3. Additional information will populate in the Item field of the Verification table.

Recommendation:

1. Migrate the C-IV CW 2200 into LRS/CalSAWS.
2. Maintain the C-IV functionality for when Medi-Cal is selected from the program dropdown on the "Document Parameters" page.
3. Make the fields of the CW 2200 editable, even though the field is pre-populated.
4. Update the pre-population logic for the Item field of the Verification table.

Outreach

Description:
Migration Impact
Description:
Migration Impact
Analysis:
Alternative
Procedure
Description:
Operational Impact:
Estimate:

N/A - CalSAWS DD&I Requirement

334

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	262
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	72
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-207453] DDID 428 - PA 2327 Wording Update

Team Responsible:	Client Correspondence	Assignee:	Prashanth Kumar	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:	20.11.x1	Expedite Changes:	No	Estimate:	76
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:		Other Agency Cross Reference:	CA-208662
Consortium Review Approval:	Gingko Luna	Consortium Review Approval Date:	08/05/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The verbiage of the PA 2327 form is specific to Los Angeles County.

Request:

Update the verbiage of the PA 2327 to work for all 58 counties.

Recommendation:

1. The PA 2327 form will be updated as follows:
 - a. Update the form number to display the same as the State version in Template Repository (CW 31).
 - b. Relabel 'Department of Public Social Service' to 'California Department of Social Services' in the header.
 - c. Update header to replace the 'County of Los Angeles' static text with a dynamically populated variable and populate it with the name of the county where the case is managed.
 - d. Relabel 'Participant Name' to 'Submitted By'.
 - e. Relabel 'DFA377.5' to 'CF377.5'.
 - f. Relabel 'Self-Employment Verification/PA 167' to 'Self-Employment Verification'.
 - g. Relabel 'Tax Returns (Enter Fiscal Year)' to 'Tax Returns'.
 - h. Relabel 'GN 6006 Service Provider Referral' to 'Service Provider Referral'.
 - i. Relabel 'Signed contract for an activity-WTW 2' to 'WTW 2 Plan Activity Assignment (Signed)'.
 - j. Relabel 'Citizenship/Noncitizen Records/MC 13' to 'Citizenship/Noncitizen Records'.
 - k. Relabel 'Medical Bills (Number)' to 'Medical Bills'.
 - l. Relabel 'Dependent Care Expense' to 'Dependent Care Expense Verification'.
 - m. Relabel 'Bank Statement' to 'Bank Statement(s)'.
 - n. Relabel 'Child Care form-PA 129' to 'Child Care General Information form'.
 - o. Move 'QR 7' from checkbox to 'Other' section.
 - p. Move 'QR 3LA' from checkbox to the 'Other' section.
 - q. Update the 'Note' to 'Note: For Medi-Cal cases, if original copies of U.S. Citizenship and/or Identity documents are submitted, the DHCS 0011 Proof of Acceptable Citizenship or Identity Document will be provided by a worker'.
 - r. Relabel 'Staff Person Receiving Document' to 'Received By'.
 - s. Update the form name on the footer to match the State version (CW 31, revision date 11/2019).

2. Update the button on the 'Reception Log Detail' page from 'Generate PA 2327' to 'Generate CW 31'.

Refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative Procedure N/A - CalSAWS DD&I Requirement

Description:

Operational Impact:

Estimate: 76

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	59
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	17	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-208568] DDID 1967: Modify WTW Batch jobs related to Sanctions to allow Counties to opt in/opt out

Team Responsible:	Batch/Interfaces	Assignee:	Quoc Nguyen	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	66
Reporter:	Amy Gill	Regulation Reference:		Created:	05/22/2019 10:51 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Gingko Luna	Consortium Review Approval Date:	08/05/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

- CalSAWS has a batch job that sets the WTW program status from 'Non-Compliance' to 'Sanction' on the 21st calendar day if the Non-Compliance has not been resolved (PB19S882).
- CalSAWS has a batch job that sets WTW/REP program status to Sanction when the program status is Non-Compliance with status reason code of In process of curing sanction and there is a no-show for the Appraisal appointment (PB19S883).
- CalSAWS has a batch job that runs EDBC for the CalWORKs program when the WTW program status is set to 'Sanction' (PB00E179).

Request:

Modify LRS/CalSAWS WTW Sanction batch jobs so they can run for multiple counties.

A CRFI will be needed to solicit feedback from the 57 Migration counties.

Recommendation:

1. Modify and rename PB19S882 and PB19S883 to be County 00 jobs.
2. Modify PB00E179 job to run for multiple counties.

Please refer to more details in the design document.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 66

Automated Test :	0	Batch/Interfaces :	52	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	14
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-208784] DDID 1967: Update Position Detail to no longer have Section as a required field

Team Responsible:	Online	Assignee:	Alex Rodriguez	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Connor ODonnell	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	177
Reporter:	Melissa Mendoza	Regulation Reference:		Created:	06/05/2019 08:48 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Ignacio Lazaro	Consortium Review Approval Date:	09/02/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently in LRS/CalSAWS, Section is a required field on the Position Detail page.

Request:

As migrating counties do not have a section associated with them, when the migrating counties are added to the CalSAWS System, Section must be changed from a required field to a non-required field on the Position Detail page.

Recommendation:

Update the Section field to be not required on the Position Detail page for all counties except Los Angeles County.

Refer to design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate:

177

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	120	Performance :	0
Release Communication Support :	0	Reports :	20	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	37
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-208825] DDID 1160: Online Help - Update Job Aid Titles in OLH Table of Contents

Team Responsible:	Training	Assignee:	Melita Dennis	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	40
Reporter:	Cristina Garcia	Regulation Reference:		Created:	06/06/2019 02:54 PM
Status:	Pending Approval	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Michele Peterson	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Joyce Oshiro	Consortium Review Approval Date:	10/02/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The Contents tab in Online Help lists the job aids by title but some of these do not match name included in the job aid. Some Titles also include the Release (ie TR20.09), which is no longer needed on the job aid titles.

Request:

Update the titles listed in the Contents tab to match the titles of the actual job aids and arrange lists in alphabetical order.

Recommendation:

- Update the Contents tab in Online Help:
1. Match titles displayed to the actual title on the job aid
 2. List job aid titles in alphabetical order.

Outreach

Description:

Migration Impact

Description:

Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:

40

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	40



[CA-214148] DDID 1967: Migrate/Align Skip Issuance Reasons Between the LRS/ CalSAWS and 57 Migration Counties

Team Responsible:	Fiscal	Assignee:	Romel Acosta	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Jimmy Tu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	86
Reporter:	Sidhant Garg	Regulation Reference:		Created:	03/03/2020 01:34 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Sheryl Eppler	Consortium Review Approval Date:	08/18/2020		

Non-Committee Review:

Expedite Approval: Current Design:

Currently, the LRS/CalSAWS Skip Issuance reasons are only up to date for Los Angeles County. A few reasons exist in LRS/CalSAWS for the 39 C-IV counties but are outdated as they have since been changed in C-IV. Also, there are no Skip Issuance reasons configured for the 18 CalWIN Counties.

Request:

Migrate/Align Skip Issuance reasons between the LRS/CalSAWS and 57 Migration Counties. This would be achieved by first removing the outdated or invalid reasons that exist in LRS/CalSAWS today for the C-IV Counties. Once removed, the latest data from the C-IV system will be migrated to the LRS/CalSAWS for all 57 migration counties.

Recommendation:

1. Migrate/Align Skip Issuance reasons between the LRS/CalSAWS and 57 Migration Counties.
 - a. Remove outdated or invalid reasons that exist in LRS/CalSAWS today for the C-IV Counties. Once removed, migrate the latest data from the C-IV system to the LRS/CalSAWS for all 57 migration counties.
2. Remove duplicate Skip Issuance scenarios from the CalSAWS for LA County.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate: 86

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	70	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	16
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-215272] DDID 1631: Modify STAT 45 Report

Team Responsible:	Analytics	Assignee:	Milind Sawdadkar	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	31
Reporter:	Claudia Pinto	Regulation Reference:		Created:	04/06/2020 07:34 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Claudia Pinto	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

During review of State reports analysis research spreadsheet (SCR CA-208337 -DDID 1061), discrepancies in logic were found on several lines of the STAT 45 report that need to be updated before migration.

Request:

- 1.Update logic for Line 7 - Exempt Reason to C-IV logic. Check PGM_DETL.END_DATE after the report month end date. (C-IV Code Example: AND TRUNC(PGM_DETL.END_DATE) >=TRUNC(TO_DATE(:P_DATE,'MM/DD/YYYY'), 'MON')
2. Lines 1,2,4,5,7 and 9 update logic to C-IV single query logic and XSL script to sort data to appropriate worksheet
3. Line 12-Add RSN_CODE_DESC and LINE_12_TOTAL for C-IV counties. CIV Counties do not use REGION_GROUP and REGION

Recommendation:

- 1.Update logic for Line 7 - Exempt Reason to C-IV logic. Check PGM_DETL.END_DATE after the report month end date. (C-IV Code Example: AND TRUNC(PGM_DETL.END_DATE) >=TRUNC(TO_DATE(:P_DATE,'MM/DD/YYYY'), 'MON')
2. Lines 1,2,4,5,7 and 9 update logic to C-IV single query logic and XSL script to sort data to appropriate worksheet
3. Line 12-Add RSN_CODE_DESC and LINE_12_TOTAL for C-IV counties. CIV Counties do not use REGION_GROUP and REGION

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:
STAT 45

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

This is a State Report design difference that has been approved to be funded through DDID 1631

Accounted for in SOR

N/A

31

Automated Test :

0

Batch/Interfaces :

0

Batch Operations :

0

CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	31	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-215430] DDID 1967: Update the Sponsorship Detail page to display legacy Sponsor names

Team Responsible:	Online	Assignee:	Andrew Munkres	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	David Wong	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	288
Reporter:	Matthew Lower	Regulation Reference:		Created:	04/09/2020 07:57 PM
Status:	In Development	Impact Analysis:	[Data Impact]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Maria Arceo	Consortium Review Approval Date:	09/09/2020		

Non-Committee Review:

Expedite Approval: Current Design:

Sponsorship Detail records contain a person record who is the sponsor in LRS/CalSAWS, but in the C-IV system the sponsorship record is not associated to a person record and is instead just a text field. For LRS/CalSAWS, records are entered in the Sponsorship Detail page for individuals or organizations.

The SAR 72 is sent out along with the SAR 7 if there is a sponsor with the type of 'Individual'. The population logic of the SAR 72 does not populate the sponsor's name.

Due to conversion impacts with the Sponsorship Detail page, changes need to be made to support converted C-IV sponsorship records.

Request:

Allow a way for users to view converted sponsorship records which are associated to cases converted to the LRS/CalSAWS system.

Update the SAR 72 forms logic to send out the SAR 72 for converted sponsorship records. Update the population logic of the SAR 72 to populate the sponsor's name from the converted sponsorship record.

Recommendation:

1. Update the Sponsorship List page to display converted records which are associated to converted cases within LRS/CalSAWS.
2. Update the Sponsorship Detail page to display the Sponsor Name that was saved in the C-IV system in a read only field that is for informational purposes only.
3. Update run EDBC page to display the soft validation to prompt the user to add a new sponsor record if there exists a converted record.
4. Update the forms logic to also send out the SAR 72 for sponsors with type of 'Converted'.
5. Update the population logic for the SAR 72 to populate the sponsor's name.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate:

288

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	72
DBA :	0	Design :	0	Eligibility :	84

Fiscal :	65	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	67
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-216086] DDID 1062 - Updates to CMSP Denial and Discontinuance NOAs

Team Responsible:	Client Correspondence	Assignee:	Vicente Romero	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Rainier Dela Cruz	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	351
Reporter:	Rainier Dela Cruz	Regulation Reference:		Created:	05/01/2020 09:33 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Virginia Bernal	Consortium Review Approval Date:	08/17/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

When an individual is not eligible for both CMSP and Medi-Cal, the system will generate a CMSP and MC Denial NOAs after running and saving the EDBC. However, when a person is not eligible to CMSP, but eligible for MC, the system only generates an MC Approval NOA and does not generate a CMSP Denial NOA. This scenario is also valid for a retroactive benefit month.

When an individual who is currently receiving CMSP loses eligibility to CMSP and becomes eligible to MC, the system will generate an MC Approval NOA after running and saving the EDBC but does not generate a CMSP Discontinuance NOA. Furthermore, when an individual is who is currently receiving both CMSP and MC benefits (CMSP LTC and LTC) loses eligibility to CMSP but continues to receive MC, the CMSP Discontinuance NOA does not generate after running and saving the EDBC.

Request:

Update the CMSP NOA generation logic to generate a denial NOA when an individual is denied for CMSP and approved for MC and a discontinuance NOA when an individual is discontinued from CMSP and approved for MC or continues to receive MC.

Recommendation:

1. Update the CMSP Denial NOA generation logic to generate a denial NOA when an individual is denied CMSP and approved for MC.
2. Update the CMSP Discontinuance NOA generation logic to generate a discontinuance NOA when an individual is discontinued from CMSP and approved for MC.
3. Update the CMSP Discontinuance NOA generation logic to generate a discontinuance NOA when an individual is discontinued from CMSP, but continues to receive MC.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

351

Generate manual NOA

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	270
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	81
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-216162] DDID 1967, DDID 1955: Updates to Automated Tasks for MEDS Alerts

Team Responsible:	Online	Assignee:	Rasasvi Matukumilli	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Justin Dobbs	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	207
Reporter:	Amy Gill	Regulation Reference:		Created:	05/05/2020 06:00 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sarah Cox	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Sarah Cox	Consortium Review Approval Date:	09/14/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

The Medi-Cal Eligibility Data System (MEDS) outbound interface and online transactions sent to MEDS often generate MEDS Alert records in response. These MEDS Alert records are sent from MEDS to LRS/CalSAWS using the MEDS Alert inbound interface. A MEDS Alert record contains an exception, a fatal and/or non-fatal error or warning, etc., that should be addressed by the county.

CA-210615 introduces functionality that allows individual counties to enable or disable MEDS Alerts and/or the associated automated Tasks.

Request:

Modify the Task Information section of the MEDS Alert Admin Detail page to allow for more configurability other than just enabling/disabling the Task.

Recommendation:

1. Update the Task Information section of the MEDS Alert Admin Detail page to offer a level of MEDS Alert Task configurability similar to the Task Information section available on the Automated Action Detail page per CA-214928 (DDID 34).

Refer to design document for further details.

Outreach

Description:

Migration Impact N/A

Description:

Migration Impact

Analysis:

Alternative Procedure N/A

Description:

Operational Impact:

Estimate: 207

Automated Test :	0	Batch/Interfaces :	50	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	109	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	48
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-216321] DDID 1395 - Update NHR, PVS, IFDS and IFDS Medical Reader and Validator jobs to process files from all 57 Migration Counties

Team Responsible:	Batch/Interfaces	Assignee:	Naveen Bhumandla	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Sowmya Coppisetty	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	213
Reporter:	Amy Gill	Regulation Reference:		Created:	05/12/2020 02:57 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Carlos Zepeda	Consortium Review Approval Date:	08/21/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

LRS/CalSAWS has automated batch jobs to read and process each IEVS abstract received in a file from IEVS. For NHR, PVS, IFDS and IFDS Medical abstracts, the result is either automated disposition or an automated assignment to an IEVS supervisor/worker for IFDS and NHR abstracts or program worker for PVS abstracts and when there is a discrepancy.

As part of DDID 1395 SCR CA-207329, the C-IV IEVS reader jobs for criminal IEVS abstracts (FF, CYA and NPM) and only the data retrieval logic from the C-IV reader jobs have been merged with the LRS/CalSAWS reader jobs. As part of DDID 1395 SCR CA-212490 CalWIN counties were added to the LRS/CalSAWS reader jobs.

Request:

Update the LRS/CalSAWS NHR, PVS, IFDS, and IFDS Medical reader and validator jobs to read and process inbound files received from all 57 Migration Counties.

Recommendation:

In order to read and process the abstracts in the NHR, PVS, IFDS and IFDS Medical inbound files from the 57 Migration counties the below changes to LRS/CalSAWS reader and validator jobs are required -

1. Merge the logic from the C-IV IFDS Medical reader job of retrieving data from the inbound file and saving it in the database with the LRS/CalSAWS reader job.
2. Merge the file processing logic from the C-IV reader jobs with the LRS/CalSAWS validator jobs.
3. Create a new Batch Property Change Request (BPCR) to allow the NHR, PVS, IFDS and IFDS Medical validator jobs to run for the 57 Migration counties.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

213

Automated Test :	0	Batch/Interfaces :	153	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	60

Tech Arch :

0

Tech Ops :

0

Training :

0



[CA-216568] DDID 1787, DDID 1789 - Migrate the C-IV County Specific Batch Jobs (Phase 5)

Team Responsible:	Fiscal	Assignee:	Deron Schab	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	654
Reporter:	Amy Gill	Regulation Reference:		Created:	05/21/2020 03:58 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Carlos Zepeda	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	CIV-103307; CIV-103932; CIV-104086; CIV-103446
Consortium Review Approval:	Carlos Zepeda	Consortium Review Approval Date:	09/04/2020		

Non-Committee Review:

Expedite Approval:

Current Design:

There are approximately 21 different Issuance Batch Sweeps in CalSAWS. Some of these batch sweeps run daily whereas some run monthly. These batch sweeps target authorization records (EDBC, Payment Request, and Recovery Account Refund) for all programs where Customers are eligible to benefits or Supportive Service Payments.

There are a set of core Issuance Creation Batch jobs that creates issuance records based on the authorization records identified by the Issuance Batch Sweeps. The Daily (PBXXF101) and Monthly (PBXXF100) Issuance County Batch job are the preamble to all the Issuance Batch Sweep jobs and tells the core Issuance Creation Batch jobs if the issuances will be created as supplemental benefits or main payroll benefits.

Request:

1. The CONTRACTOR shall migrate the C-IV County Specific Batch Jobs across the impacted Batch modules into the CalSAWS Software as determined during the migration design phase.
2. The CONTRACTOR shall update the CalSAWS Batch Scheduler to account for all the new CalSAWS Batch Jobs that are applicable to all 58 Counties.

Recommendation:

1. The current Nightly Foster Care EDBC Sweep job (PB00F304) and Future Month Supplemental Sweep Job (PB00F308) will be updated to be Los Angeles County only jobs.
2. The C-IV version of the Nightly Foster Care EDBC Sweep job (PB00F304) and Future Month Supplemental Sweep Job (PB00F308) will be migrated into CalSAWS and be made applicable to the 57 Migration Counties.
3. The current Monthly Issuance County batch job (PBXXF100) will be updated to indicate separate Nightly and Main Payroll authorization records for the Foster Care (FC), Kin-GAP (KG), Adoption Assistance Program (AAP), and all other cash programs issuance sweep jobs.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

N/A - CalSAWS DD&I Requirement

654

Automated Test :	0	Batch/Interfaces :	6	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	498	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	150
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-217839] DDID 1991 - Display CalSAWS name throughout the system

Team Responsible:	Online	Assignee:	Minh Phan	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Erika Kusnadi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	578
Reporter:	Amy Gill	Regulation Reference:		Created:	07/09/2020 01:23 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Vaisau, T	Consortium Review Approval Date:	09/02/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently the LRS/CalSAWS system has multiple references to 'LRS' through out the system.

Request:

Update any references to 'LRS' through out the LRS/CalSAWS system with CalSAWS, System or remove the LRS reference if applicable.

Recommendation:

- Pages in the system that have 'LRS' references will be updated to CalSAWS, System or possibly be removed if applicable.
- Values on the Category_ID table that reference 'LRS' will be updated to CalSAWS, System or possibly be removed if applicable.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate: 578

Automated Test :	0	Batch/Interfaces :	30	Batch Operations :	0
CalHEERS :	90	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	36
Fiscal :	76	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	165	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	141
Tech Arch :	40	Tech Ops :	0	Training :	0



[CA-217984] DDID 1967: Add L9 Aid Code for Converted EDBC records

Team Responsible:	CalHEERS	Assignee:	Prem Raghupathy	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Renee Gustafson	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	8
Reporter:	Amy Gill	Regulation Reference:		Created:	07/16/2020 04:28 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Nina Butler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Nina Butler	Consortium Review Approval Date:	08/25/2020		

Non-Committee

Review:

Expedite Approval:

Current Design: LRS/CalSAWS does not have 'L9' aid code.

- Request:**
1. Add the L9 aid code to LRS/CalSAWS for historical converted EDBC records.
L9 - 21-65 Year Old 138% Full 5 Year Bar
 2. The L9 aid code is not a current valid aid code so it should be end dated to that it cannot be selected on the Override or Manual EDBC pages.

- Recommendation:**
1. Add 'L9' aid code to LRS/CalSAWS for the Medi-Cal program. The aid code will be end-dated so that it cannot be selected on the Override or Manual EDBC pages.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate: 8

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	7	CalHEERS Test :	1	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-218535] DDID 1967: Add CalSAWS Text Terms & Conditions to CalSAWS.org

Team Responsible:	Release Communication	Assignee:	Tiffany Cheung	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Tiffany Cheung	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	40
Reporter:	Amy Gill	Regulation Reference:		Created:	08/07/2020 01:35 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Logan Pratt	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Logan Pratt	Consortium Review Approval Date:	09/09/2020		

Non-Committee

Review:

Expedite Approval:

Current Design:

Both C-IV and Los Angeles County DPSS have public facing websites that provide information on text messaging.

Request:

Add a webpage to the CalSAWS.org website with the CalSAWS Text Terms & Conditions, to link to from CalSAWS text messages sent to customers who have opted-in to text messaging.

Recommendation:

Add a new webpage to CalSAWS.org with text messaging Terms and Condition information.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate: **40**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	40	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-218540] DDID 1967: Add WINS Hours Verification Type for historical C-IV Converted records

Team Responsible:	Eligibility	Assignee:	Jagadeesh Dasu	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Yale Yee	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	7
Reporter:	Amy Gill	Regulation Reference:		Created:	08/07/2020 01:56 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Vaisau, T	Consortium Review Approval Date:	08/18/2020		

Non-Committee Review:

Expedite Approval:

Current Design:

The 'WINS Hours' verification type exists C-IV and does not exist in LRS/CalSAWS.

Request:

Update the Verification Detail page to display the converted verification type of 'WINS Hours' which is not available in LRS/CalSAWS.

Note: Please refer to the design document for further details.

Recommendation:

The 'WINS Hours' verification type will display on the Verification Detail page for converted verification records.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate:

7

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	6
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	1
Tech Arch :	0	Tech Ops :	0	Training :	0

End SCRs



[CA-213493] DDID 1052, 1092, 1094, 1095, 1096 - Updates to Fiscal Authorization

- Resolved: 09/26/2020 09:18 PM

Team Responsible:	Fiscal	Assignee:	John Besa	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Eric Wu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	754
Reporter:	Amy Gill	Regulation Reference:		Created:	02/11/2020 10:26 AM
Status:	System Test	Impact Analysis:	[Security]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Supportive Service (Payment Requests and Valuable Requests) are distributed/issued to customers according to their needs established through the system. Payment/Valuable requests are required to be reviewed by workers, 1st Level Approver ('Supervisor' in Los Angeles County), and/or 2nd Level Approver ('Deputy' in Los Angeles County) before benefits are issued to the customers. Based on customers' need types, the requests can go through one of the following Authorization processes:

1. Worker authorization only
2. Worker and 1st Level authorization.
3. Worker, 1st Level authorization, and 2nd Level Authorization.

The Users utilize the Pending Authorizations page to review payment/valuable requests that are currently awaiting approval.

Currently, there exists no functionality in the system that allows the counties to manage and configure the authorization process for Payment/Valuable requests for any program.

Request:

Add the functionality to configure the Authorization process for Supportive Services by each county.

Recommendation:

1. Update County Authorizations page to allow users to manage and configure the authorizations of Payment/Valuable requests by each program.
2. Add Payment/Valuable Request Authorization and Payment/Valuable Request Authorization Detail pages to allow specified county admin users to configure authorizations for each program.
3. Default values for Los Angeles County to maintain their current authorization process and for the 57 Migration counties to have 1st Level Authorization which can be modified later by specified county admin user as deem appropriate.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: **754**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	581	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0

Security :	0	Special Project :	0	System Test Support :	173
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1: Accepted

Content Revision Description-1: 1. Recommendation Change:
1

1.4 6.

Before:

CalWIN's General Assistance/ General Relief will be excluded from this SCR as it is not currently in the LRS/ CalSAWS. A DCR will be included to default the program to 1st Level Authorization in SCR CA-215687 DDID 2686 GR Phase 1 Case Summary and Application page.

After:

CalWIN's General Assistance/ General Relief will be excluded from this SCR as it is not currently in the LRS/ CalSAWS. A DCR will be included to default the program to 1st Level Authorization in SCR CA-215914 DDID 2313 FDS: GA GR Employment Services Phase 2.

2

2.2.2 Update Mockup page Figure 2.2.1

2.2.3 1 b.

Before:

A 'Refine Your Search' section will allow users to filter the results by clicking the 'Search' button.

After:

A search section will allow users to filter the results by clicking the 'View' button.

2.2.3 1 d.

Before:

After:

Close – This button will be only available in View mode and navigate users to County Authorizations page.

2. Estimate Change:

n/a

3. Release Change:

n/a

4. Funding Source Change:

n/a

Content Revision Status-2: Pending CCB

Content Revision Description-2: 1. Recommendation Change:
2.3.3

Before

1.c.ii Amount - Amount – The minimum amount that will require 2nd Level Authorization. This field is only visible when 'Amount Per Period' field is Yes and becomes mandatory.

After

1.c.ii Amount - Amount – The minimum amount that will require 2nd Level Authorization. This field is only visible when 'Amount Per Period' field is Yes and becomes mandatory. The field will have the maximum length of 10 characters.

2.22

Before:

After: Update recommendation to use new County Benefit Issuance Threshold Framework instead of Category 562. (please see design for details)

2.23

Before:

After: This section is new and to Update Payment/Valuable Authorization for GM. (Please see design for details) Remove previous 2.46 section for DCR.

2. Estimate Change:

Fiscal

Before: 581

After: 596

System Test Support

Before: 173

After: 180

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-214197] DDID 1967: Update Template Repository to display Correspondence based on County

- Resolved: 09/26/2020 09:14 PM

Team Responsible:	Client Correspondence	Assignee:	Samuel Fitzsimmons	SPG Status:	No
Fix Version/s:	[20.11]	Designer Contact:	Jasmine Chen	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	330
Reporter:	Amy Gill	Regulation Reference:		Created:	03/04/2020 09:36 AM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Virginia C. Bernal	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently the LRS/CalSAWS Template Repository stores the Los Angeles County's Form and NOA templates.

With the migration of 57 counties into CalSAWS, this creates the need to categorize the correspondence templates and distinguish which are used by Los Angeles County only, by the 57 Migration counties, or are used by all 58 counties.

Request:

Update the Template Repository Search page to display correspondence relevant to the county of the logged-in user.

Recommendation:

Create a DBCR (database change request) to categorize existing correspondence templates into 3 categories: used by Los Angeles County, by the 57 Migration counties, or are used by all 58 counties.

Update the Template Repository Search's Results Summary section to display results based on the county of the logged-in user.

Note: Please refer to the design document for further details.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I

Procedure

Description:

Operational Impact:

Estimate:

330

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	185
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	18	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	127
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision
Status-1:**

Pending CCB

**Content Revision
Description-1:**

1. Recommendation Change:
Before: No Recommendation 3
After: Added Recommendation 3 and its details in new Section 2.2

2. Estimate Change:
N/A

3. Release Change:
N/A

4. Funding Source Change:
N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:



[CA-220294] [Analytics] Add Delete Triggers to Tables used by Analytics Reports

Team Responsible:	Analytics	Assignee:	Sonu Kumar Singh	SPG Status:	Select a value
Fix Version/s:	[20.11]	Designer Contact:	Milind Sawdadkar	Change Type (SCR):	Enhancement
Minor Version:	20.12.15	Expedite Changes:	No	Estimate:	272
Reporter:	Stephen Hilliard	Regulation Reference:		Created:	09/30/2020 10:35 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Management Reports]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

There are no delete triggers for the following 163 tables:

AAP_PLACEMENT
 AAP_PLACEMENT_AGREEMENT
 AAP_SUMM_QUES
 ABSENT_PARENT
 ABSENT_PARENT_CHILD
 ABSENT_PARENT_SUPPORT_RIGHTS
 ADH_ASSIGN
 ARC_BUDGET
 BANK
 BANK_ROUTING_INFO
 BATCH_APPOINTMENT_TRANSACTION_LOG
 BATCH_ELIGIBILITY_LOG
 BATCH_ELIGIBILITY_NOT_PROC
 BUDGET_PERSONNEL_ADDITIONAL_PAYMENT
 C4Y_ADDRESS
 C4Y_APPLICATION_DETAIL
 C4Y_APPLICATION_PERSONNEL_APPLICATION
 C4Y_PERSONNEL_ADDRESS
 CASE_CATEGORIES
 CC_PAYMENT_EXCEPT
 CC_REQUEST
 CC_REQUEST_DETAIL
 CEC
 CH_APPLICATION
 CH_ELIGIBILITY_REASON
 CHILD_PLACEMENT_HOME_APPLICATION
 CHILD_PLACEMENT_VERIFICATION
 CIVIL_RELATIONSHIP
 CIVIL_RELATIONSHIP_ITEM
 CMIPS_TRANSACTION
 COMMON_BATCH_JOB_PROPERTY
 COMPAN_CASE
 CONFIDENTIAL
 CONTACT_LOG
 COUNTY_AUTHORITY
 CS_COLLECT
 CS_COLLECT_EXCEPT
 CS_EXCEPTION_REPORT
 CUST_ACTN_PLAN
 CUST_BARRIER
 DCFS_FC_ERROR_TRANSACTION

DCFS_INBND_EXCEPT
DD_ACTIV_EXCEPT
DISASTER
DOC_TEMPL_PGM
EBT_ACCT_ACTIV_DETL
EBT_ACCT_ACTIV_GRANT_LVL
EBT_ADMN_ACTIV
EBT_ADMN_ACTIV_DETL
EBT_OUT_STATE_COUNTY_TRANSACT
EBT_PRNTR
EDBC_PGM_STAT_RSN
FC_AGE_RATIO
FC_AID_CODE
FC_PMT_INFO
FC_RATIO
FUND
GEN_LDGR_TRANSACT
GENERATE_DOC_RELSHP
GL
GL_DETL
IAR
IAR_PMT
ICT_APP_REG_QUES
ICT_CIV_PGM
ICT_WRKR
IHSS_CASE
IHSS_PERS
IHSS_REFRL
IHSS_REFRL_PGM
INV
INV_ADDL
INV_ADDL_ACTUAL
INV_ADDL_DETL
INV_ASSESS
INV_ASSESS_DETL
ISSUANCE_METHOD_HST
KG_SUMM
LIC
LIQ_RESRC
LIQ_RESRC_HIST
MC_PGM
MC_PGM_PERS_DETL
OFFICE_RELSHP
ORG_RATE
OVRPMT_TRANSACT_XREF
PAGE
PENDING_UNASSIGNED_POOL
PERS_AAP_SUMM
PERS_ASSESS_RESULT
PERS_PROBTN
PERS_SOGI
PGM_EDBC_AGGR
PGM_FIND
PGM_PERS_CL_PROGR
PGM_PERS_CL_PROGR_CAUSE
PGM_PERS_CL_PROGR_PENAL
PGM_PERS_NON_COMPL_OUTRCH
PGM_SPEC_INVESTIG_SUMM
PMT_PROCR_POST_BACK
PMT_REQ_AGGR
PMT_REQ_FUND
QLTY_REVW_DETL

QLTY_REVW_FIND_QUES
QLTY_REVW_FIND_QUES_CONFIG
RECEIPT_UPLOAD_TRANSACT
RECEPTN_LOG
RECEPTN_LOG_VISIT
RECOV_ACCT_AGGR
RES
ROOT_QUES_TEXT
SECURE_GRP
SECURE_ROLE
SECURE_ROLE_GRP
SERV_ARRGMT_LINE_ITEM
SERV_REFRL_DETL
SFIS
SIU_SUSP_ORG
SKIP_ISSUANCE
SPEC_INTVW
SS_COLLECT
SS_COLLECT_DETL
SSAAP
SSAAP_QUES
SSIAP_AGENCY
SSIAP_AGENCY_QUES
SSIAP_COMPEVAL_RECRD_RETRVL
SUMM_STAT
SUMM_STAT_DETL
TASK_ATTR
TASK_EXPIRE_PROCESS_LOG
TASK_HST
TASK_HST_DETL
TASK_REASSIGN
TASK_REASSIGN_TRANSACT
TASK_REASSIGN_TRANSACT_DETL
TASK_SUB_TYPE
TASK_TYPE
TAX_INTRCPT
TI_ACCT
TI_ACCT_DETL
TI_FTB_INTRCPT
TI_FTB_INTRCPT_ERR
TI_FTB_TOP_CLEAR
TI_FTB_TOP_ERR
TI_TOP_INTRCPT
TI_TOP_INTRCPT_ERR
TI_TOP_REVERSAL
TIME_LIMIT_ADDL
TIME_LIMIT_ADDL_DETL
TIME_LIMIT_NON_CAL_EXCEPT
TOP_RAT
TTC_ACCT
TTC_ACCT_DETL
TTC_ACCT_TRANSACT
UNPOSTED_TOP_RAT
VALBL_DETL_ISSUANCE
VALBL_REQ_VAL_DESCR
VEND_IDENTIF_PMT_PROCR
VITAL_STAT_DOC
WORK_ORDER
WPRD_PERS_ACTIV_DETL
WTW_24_MONTH_SIGN_DATE

Request:

The Analytics Team is requesting Delete Triggers be added to the following tables:
AAP_PLACEMENT

AAP_PLACEMT_AGREMNT
AAP_SUMM_QUES
ABSENT_PARNT
ABSENT_PARNT_CHILD
ABSENT_PARNT_SUPP_RIGHTS
ADH_ASSIGN
ARC_BUDGET
BANK
BANK_ROUTING_INFO
BATCH_APPT_TRANSACT_LOG
BATCH_ELIG_LOG
BATCH_ELIG_NOT_PROC
BUDGET_PERS_ADDL_PMT
C4Y_ADDR
C4Y_APP_DETL
C4Y_APP_PERS_APP
C4Y_PERS_ADDR
CASE_CAT
CC_PMT_EXCEPT
CC_REQ
CC_REQ_DETL
CEC
CH_APP
CH_ELIG_RSN
CHILD_PLACEMT_HOME_APPR
CHILD_PLACEMT_VERIF
CIV_REL
CIV_REL_ITEM
CMIPS_TRANSACT
COMMON_BATCH_JOB_PROP
COMPAN_CASE
CONFID
CONTACT_LOG
COUNTY_AUTH
CS_COLLECT
CS_COLLECT_EXCEPT
CS_EXCEPTION_RPT
CUST_ACTN_PLAN
CUST_BARRIER
DCFS_FC_ERR_TRANSACT
DCFS_INBND_EXCEPT
DD_ACTIV_EXCEPT
DISASTER
DOC_TEMPL_PGM
EBT_ACCT_ACTIV_DETL
EBT_ACCT_ACTIV_GRANT_LVL
EBT_ADMN_ACTIV
EBT_ADMN_ACTIV_DETL
EBT_OUT_STATE_COUNTY_TRANSACT
EBT_PRNTR
EDBC_PGM_STAT_RSN
FC_AGE_RATIO
FC_AID_CODE
FC_PMT_INFO
FC_RATIO
FUND
GEN_LDGR_TRANSACT
GENERATE_DOC_RELSHP
GL
GL_DETL
IAR
IAR_PMT

ICT_APP_REG_QUES
ICT_CIV_PGM
ICT_WRKR
IHSS_CASE
IHSS_PERS
IHSS_REFRL
IHSS_REFRL_PGM
INV
INV_ADDL
INV_ADDL_ACTUAL
INV_ADDL_DETL
INV_ASSESS
INV_ASSESS_DETL
ISSUANCE_METHOD_HST
KG_SUMM
LIC
LIQ_RESRC
LIQ_RESRC_HIST
MC_PGM
MC_PGM_PERS_DETL
OFFICE_RELSP
ORG_RATE
OVRPMT_TRANSACT_XREF
PAGE
PENDING_UNASSIGNED_POOL
PERS_AAP_SUMM
PERS_ASSESS_RESULT
PERS_PROBTN
PERS_SOGI
PGM_EDBC_AGGR
PGM_FIND
PGM_PERS_CL_PROGR
PGM_PERS_CL_PROGR_CAUSE
PGM_PERS_CL_PROGR_PENAL
PGM_PERS_NON_COMPL_OUTRCH
PGM_SPEC_INVESTIG_SUMM
PMT_PROCR_POST_BACK
PMT_REQ_AGGR
PMT_REQ_FUND
QLTY_REVW_DETL
QLTY_REVW_FIND_QUES
QLTY_REVW_FIND_QUES_CONFIG
RECEIPT_UPLOAD_TRANSACT
RECEPTN_LOG
RECEPTN_LOG_VISIT
RECOV_ACCT_AGGR
RES
ROOT_QUES_TEXT
SECURE_GRP
SECURE_ROLE
SECURE_ROLE_GRP
SERV_ARRGMT_LINE_ITEM
SERV_REFRL_DETL
SFIS
SIU_SUSP_ORG
SKIP_ISSUANCE
SPEC_INTVW
SS_COLLECT
SS_COLLECT_DETL
SSAAP
SSAAP_QUES
SSIAP_AGENCY

SSIAP_AGENCY_QUES
SSIAP_COMPEVAL_RECRD_RETRVL
SUMM_STAT
SUMM_STAT_DETL
TASK_ATTR
TASK_EXPIRE_PROCESS_LOG
TASK_HST
TASK_HST_DETL
TASK_REASSIGN
TASK_REASSIGN_TRANSACT
TASK_REASSIGN_TRANSACT_DETL
TASK_SUB_TYPE
TASK_TYPE
TAX_INTRCPT
TI_ACCT
TI_ACCT_DETL
TI_FTB_INTRCPT
TI_FTB_INTRCPT_ERR
TI_FTB_TOP_CLEAR
TI_FTB_TOP_ERR
TI_TOP_INTRCPT
TI_TOP_INTRCPT_ERR
TI_TOP_REVERSAL
TIME_LIMIT_ADDL
TIME_LIMIT_ADDL_DETL
TIME_LIMIT_NON_CAL_EXCEPT
TOP_RAT
TTC_ACCT
TTC_ACCT_DETL
TTC_ACCT_TRANSACT
UNPOSTED_TOP_RAT
VALBL_DETL_ISSUANCE
VALBL_REQ_VAL_DESCR
VEND_IDENTIF_PMT_PROCR
VITAL_STAT_DOC
WORK_ORDER
WPRD_PERS_ACTIV_DETL
WTW_24_MONTH_SIGN_DATE

Recommendation:

It is recommended that the delete triggers be added to the following tables:

AAP_PLACEMT
AAP_PLACEMT_AGREMNT
AAP_SUMM_QUES
ABSENT_PARNT
ABSENT_PARNT_CHILD
ABSENT_PARNT_SUPP_RIGHTS
ADH_ASSIGN
ARC_BUDGET
BANK
BANK_ROUTING_INFO
BATCH_APPT_TRANSACT_LOG
BATCH_ELIG_LOG
BATCH_ELIG_NOT_PROC
BUDGET_PERS_ADDL_PMT
C4Y_ADDR
C4Y_APP_DETL
C4Y_APP_PERS_APP
C4Y_PERS_ADDR
CASE_CAT
CC_PMT_EXCEPT
CC_REQ
CC_REQ_DETL
CEC

CH_APP
CH_ELIG_RSN
CHILD_PLACEMT_HOME_APPR
CHILD_PLACEMT_VERIF
CIV_REL
CIV_REL_ITEM
CMIPS_TRANSACT
COMMON_BATCH_JOB_PROP
COMPAN_CASE
CONFID
CONTACT_LOG
COUNTY_AUTH
CS_COLLECT
CS_COLLECT_EXCEPT
CS_EXCEPTION_RPT
CUST_ACTN_PLAN
CUST_BARRIER
DCFS_FC_ERR_TRANSACT
DCFS_INBND_EXCEPT
DD_ACTIV_EXCEPT
DISASTER
DOC_TEMPL_PGM
EBT_ACCT_ACTIV_DETL
EBT_ACCT_ACTIV_GRANT_LVL
EBT_ADMN_ACTIV
EBT_ADMN_ACTIV_DETL
EBT_OUT_STATE_COUNTY_TRANSACT
EBT_PRNTR
EDBC_PGM_STAT_RSN
FC_AGE_RATIO
FC_AID_CODE
FC_PMT_INFO
FC_RATIO
FUND
GEN_LDGR_TRANSACT
GENERATE_DOC_RELSHP
GL
GL_DETL
IAR
IAR_PMT
ICT_APP_REG_QUES
ICT_CIV_PGM
ICT_WRKR
IHSS_CASE
IHSS_PERS
IHSS_REFRL
IHSS_REFRL_PGM
INV
INV_ADDL
INV_ADDL_ACTUAL
INV_ADDL_DETL
INV_ASSESS
INV_ASSESS_DETL
ISSUANCE_METHOD_HST
KG_SUMM
LIC
LIQ_RESRC
LIQ_RESRC_HIST
MC_PGM
MC_PGM_PERS_DETL
OFFICE_RELSHP
ORG_RATE

OVRPMT_TRANSACT_XREF
PAGE
PENDING_UNASSIGNED_POOL
PERS_AAP_SUMM
PERS_ASSESS_RESULT
PERS_PROBTN
PERS_SOGI
PGM_EDBC_AGGR
PGM_FIND
PGM_PERS_CL_PROGR
PGM_PERS_CL_PROGR_CAUSE
PGM_PERS_CL_PROGR_PENAL
PGM_PERS_NON_COMPL_OUTRCH
PGM_SPEC_INVESTIG_SUMM
PMT_PROCR_POST_BACK
PMT_REQ_AGGR
PMT_REQ_FUND
QLTY_REVW_DETL
QLTY_REVW_FIND_QUES
QLTY_REVW_FIND_QUES_CONFIG
RECEIPT_UPLOAD_TRANSACT
RECEPTN_LOG
RECEPTN_LOG_VISIT
RECOV_ACCT_AGGR
RES
ROOT_QUES_TEXT
SECURE_GRP
SECURE_ROLE
SECURE_ROLE_GRP
SERV_ARRGMT_LINE_ITEM
SERV_REFRL_DETL
SFIS
SIU_SUSP_ORG
SKIP_ISSUANCE
SPEC_INTVW
SS_COLLECT
SS_COLLECT_DETL
SSAAP
SSAAP_QUES
SSIAP_AGENCY
SSIAP_AGENCY_QUES
SSIAP_COMPEVAL_RECRD_RETRVL
SUMM_STAT
SUMM_STAT_DETL
TASK_ATTR
TASK_EXPIRE_PROCESS_LOG
TASK_HST
TASK_HST_DETL
TASK_REASSIGN
TASK_REASSIGN_TRANSACT
TASK_REASSIGN_TRANSACT_DETL
TASK_SUB_TYPE
TASK_TYPE
TAX_INTRCPT
TI_ACCT
TI_ACCT_DETL
TI_FTB_INTRCPT
TI_FTB_INTRCPT_ERR
TI_FTB_TOP_CLEAR
TI_FTB_TOP_ERR
TI_TOP_INTRCPT
TI_TOP_INTRCPT_ERR

TI_TOP_REVERSAL
 TIME_LIMIT_ADDL
 TIME_LIMIT_ADDL_DETL
 TIME_LIMIT_NON_CAL_EXCEPT
 TOP_RAT
 TTC_ACCT
 TTC_ACCT_DETL
 TTC_ACCT_TRANSACT
 UNPOSTED_TOP_RAT
 VALBL_DETL_ISSUANCE
 VALBL_REQ_VAL_DESCR
 VEND_IDENTIF_PMT_PROCR
 VITAL_STAT_DOC
 WORK_ORDER
 WPRD_PERS_ACTIV_DETL
 WTW_24_MONTH_SIGN_DATE

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 272

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	120	Design :	0	Eligibility :	40
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	40
Release Communication Support :	0	Reports :	72	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change: N/A

Description-1:

2. Estimate Change: The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.

Before: DBA ETC 1: 120

After: Reports DBA ETC 1: 120, Eligibility ETC 1: 40, Performance ETC 1: 40, Reports ETC 1: 72

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision

Status-2:

Content Revision

1. Recommendation Change:

Description-2:

Before:

After:

2. Estimate Change:

Before:

After:

[CA-207108] DDID 2302 - Updates to Standardized Bar Codes

- Resolved: 03/29/2020 10:53 AM

Team Responsible:	Client Correspondence	Assignee:	Lalitha Valamarthi	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Lawrence Samy	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	1545
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:02 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Erick Arreola	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[Correspondence, Imaging]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

LRS:

A one dimensional (1D) tracking barcode and two dimensional (2D) imaging barcode are used on the LRS forms and Notice of Actions (NOAs). Both barcodes contain the same barcode value. The imaging barcode is used to retrieve case information when a document is imaged using Electronic Data Management System (EDMS), while the tracking barcode is used to retrieve case information and mark a document as received via document/barcode scanner or Barcode Routing Detail page.

C-IV:

Both tracking and imaging barcode have been combined into a single two dimensional (2D) barcode which displays on the bottom right side of C-IV System forms and NOAs. A clock icon is displayed next to the barcode to indicate if it is a tracked document through customer reporting and needs to be returned timely.

Request:

A standardized barcode to retrieve all pertinent information necessary to identify the document, customer, and case will be added to applicable documents before printing.

Recommendation:

- 1) Migrate the C-IV single Imaging/Tracking barcode along with the clock icon to CalSAWS for the 57 counties.
- 2) Los Angeles County will retain the existing separate imaging and tracking barcodes until migration to the CalSAWS imaging solution.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - CalSAWS DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

1545

Automated Test :	0	Batch/Interfaces :	75	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	702
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	130	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	90	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	398
Tech Arch :	150	Tech Ops :	0	Training :	0

Content Revision Status-1:

Accepted

Content Revision Description-1:

Release Change
Before: 20.05
After: 21.01

Content Revision Status-2:

Accepted

Content Revision Description-2:

From 08/19/2020 - Document Version 1.1 - Content Revision

Then:

1) Overview of Recommendations

Recommendations 1, 2

No Recommendation 3

2) Assumptions

Assumptions 1 - 4

3) Section 2.1.2 Description of Change

4. The standard barcode will appear on every page of the document on the same location as C-IV (bottom right).

No sample image.

4) No Section 2.2

5) Supporting Documents

Document Number 1's Description - List of Forms with Clock Icon

From 09/30/2020 - Document Version 1.2 - Content Revision

6) Overview of Recommendations

No Recommendation 4

7) No section 2.3

As of 09/30/3030 -

Now:

1) Overview of Recommendations

Added Recommendation 3: Update impacted files and logic to evaluate county code so that the appropriate barcode is added to applicable documents before printing.

2) Assumptions

Added Assumption 5-6:

5. With CA-214197 in release 20.11, search results in the Template Repository will display documents based on the county of the logged-in user.

6. With future SCR CA-217626, 2-D imaging barcodes will be added to all applicable forms.

3) Section 2.1.2 Description of Change

4. The standard barcode will appear on every page of the document on the bottom right as shown below:

Added sample image.

Added 6.: All document barcode values will be saved in the DOC_BARCODE_IDENTIF column of the GENERATE_DOC table.

Added 8.: Update Batch logic to accept documents with an imaging barcode that are not tracked.

4) Added Section 2.2 - Update Impacted Files to evaluate County Code

Overview

Considering Los Angeles County will retain their existing 2 separate barcodes until migration to the new CalSAWS imaging solution, the CalSAWS system will need to recognize if a document is generated from Los Angeles County or from one of the 57 Migration counties.

Impacted files and logic will need to be updated to provide a county code so that the appropriate barcode is added to documents before printing.

Description of Change

1. Update the impacted files and logic mentioned in Supporting Document 2 'CA-207108 - Impact Analysis_CR.xlsx' to provide a county code for the CalSAWS system to determine printing a document with either 2 barcodes (if county code is Los Angeles) or the 1 standard barcode (if county code is one of the 57 Migration counties).

5) Supporting Documents

Updated Document Number 1's Description - Updated list of CalSAWS form templates with Imaging Barcode and/or with Clock Icon.

Added Document Number 2, Description: List of impacted files from latest Impact Analysis, Documents:
CA-207108 - Impact Analysis_CR.xlsx

6) Overview of Recommendations

Added Recommendation 4: Update the Zebra Crossing library (ZXing) to support the 2D barcode.

7) Added Section 2.3 - Update Zebra Crossing (ZXing) library

Overview

The CalSAWS system will need an upgraded version of the ZXing library to support the 2D (QR) barcode.

Description of Change

Update the CalSAWS ZXing library to Version 3.4.0 to support the Model 2 version of the QR barcode.

Pending CCB

Content Revision

Status-3:

Content Revision

Description-3:

From 10/16/2020:

1. Recommendation Change:

Before: Original Supporting Document

After: Updated the Supporting Document: CA-207108 - Impact Analysis_CR.xlsx

2. Estimate Change:

N/A

3. Release Change:

N/A

4. Funding Source Change:

N/A

Content Revision

Status-4:

Content Revision

Description-4:



[CA-207395] DDID 1041, DDID 1045, DDID 1046 - Updates to State forms

Team Responsible:	Client Correspondence	Assignee:	Thanushree Veereshappa	SPG Status:	No
Fix Version/s:	[21.01]	Designer Contact:	Pramukh Karla	Change Type (SCR):	Enhancement
Minor Version:	20.11.x3	Expedite Changes:	Start Build	Estimate:	460
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/15/2019 10:03 AM
Status:	In Assembly Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - 9/21/2020

Current Design: The 57 Migration Counties will be inheriting the CalSAWS State Forms that generates from Template Repository. There exists State Forms which include System, Los Angeles County, Gain Services, Agency, or County Specific Address references.

Request: Update and/or remove any System, Los Angeles County, Gain Services, Agency, or County Specific Address references from State Forms which can then be used by all 57 Migration Counties.

Recommendation:

1. Update and/or remove any System, Los Angeles County, Gain Services, Agency, or County Specific Address references.
2. Update the forms to use updated NA Back 9 (NA_BACK9_FRAGMENT) template to populate the Hearing address and Legal Aid address dynamically.

Outreach

Description:

Migration Impact Description: Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate:	460				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	353
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	107	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1: Before:
Using NA_BACK9_FRAGMENT is not allowing the County Name field to be editable when generated from the forms.

After:

Using NA_BACK9_FRAG instead of NA_BACK9_FRAGMENT to make the County Name field to be editable when generated from the forms.

Content Revision

Status-2:

Content Revision

Description-2:

Content Revision

Status-3:

Content Revision

Description-3:

Content Revision

Status-4:

Content Revision

Description-4:

End Content Revisions