



[CA-213719] ACL-19-76: Batch EDBC Run to Apply 2021 Earned Income Disregard

Issue Type:	SCR	Team Responsible:	Eligibility	Assignee:	Josias Caveto [X]
Fix Version/s:	[21.03]	Designer Contact:	Josias Caveto [X]	Change Type (SCR):	New Policy
Minor Version:	21.05.XX	Expedite Changes:	No	Estimate:	145
Reporter:	Josias Caveto [X]	Regulation Reference:	ACL 19-76	Created:	02/19/2020 04:08 PM
Status:	Ready for Committee	Impact Analysis:		Outreach Required:	Yes
Policy/Design Consortium Contact:	Binh Tran	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Funding Source ID:			
Other Agency Cross Reference:	CIV 106463				

Current Design: Per ACL 19-76, SCR CA-106461 updated the CalWORKs Earned Income Disregard to \$550 .

Request: Existing CalWORKs benefits need to be updated based on the new Earned Income Disregard

Recommendation:

- 1) Run batch EDBC on 05/09/2021 (CHECK THE DATE) for the month of 06/2020 (CHECK THE DATE) for:
 - a) All open programs (except Medi-Cal) on cases with an active or ineligible CalWORKs or RCA program in targeted program mode.
 - Exclude the following cases:
 - i) The benefit month is past the latest RE due date for the program.
 - ii) The program has a SAR7 Due Month of 06/2020 (CHECK THE DATE) and the report status is Sent, Received, or Incomplete
 - iii) EDBC has already been processed for the benefit month since SCR CA-212912 / CIV-106461 went to production.
 - b) In CalSAWS: run the above population with Run Reason CT744_IR
 - c) In CalSAWS: run the above population with Sub Type code CT942_C4

Batch EDBC will insert the following Journal entry:
 Short Description: Batch EDBC ran for <month, year>
 Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: CW EID Update

- 2) In CalSAWS: A DCR will be executed to manually trigger the generation of a SAR2 for Active CW/RCA cases when all the following conditions met:
 - i. SAR2 was not generated for the case on or after the latest CW/RCA EDBC run date for the benefit month 6/2021 (This includes EDBC's Run through online or batch, independent of run reason and excludes cases where a worker manually generated SAR2)
 - ii. CW/RCA Reporting type is SAR

NOTE: Due to a known issue in LRS (CA-206347), the SAR 2 does not always generate accurately when the IRT changes.

- 3) Generate the following lists from the batch EDBC process. Each of the lists will include the Standard List Columns:
 - Case Name
 - Case Number
 - County
 - Unit
 - Unit Name
 - Office Name
 - Worker ID

- a) List of cases discontinued by the batch EDBC process. The case listing will be named "List of Cases Discontinued by Batch EDBC Process".
 - Note: Include additional columns to indicate program type and program closure reason
- b) List of cases where the batch EDBC process closed a person. The case listing will be named "List of Cases Where Batch EDBC Process Closed a Person".
 - Note: Include additional columns to indicate program type

c) List of cases where the CW EDBC resulted in a benefit reduction. The case listing will be named "List of CW Cases that Resulted in Benefit Reduction".

Note: Include additional columns to indicate each of the benefit reduction type reasons in separate columns (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change, Benefit Month)

d) List of cases which resulted in a read-only EDBC. The case listing will be named "List of Cases That Resulted in Read-Only EDBC"

Note: Include additional columns to indicate program type and read-only reason

e) List of cases skipped in the batch run. The case listing will be named "List of Cases Skipped in Batch Run".

Note: Include additional columns to indicate the skip reason and program type.

Outreach

Description:

Lists of affected cases will be posted to the CalACES Web Portal in the following location:
CalACES SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > 213719

Operational Impact: