

[CIV-106463] ACL-19-76: Batch EDBC Run to Apply 2021 Earned Income Disregard

Issue Type:	SCR	Team Responsible:	Eligibility	Assignee:	Josias Caveto [X]
Fix Version/s:	[21.03]	Designer Contact:	Josias Caveto [X]	Change Type (SCR):	New Policy
Minor Version:	21.05	Expedite Changes:	No	Estimate:	120
Reporter:	Josias Caveto [X]	Regulation Reference:	ACL 19-76	Created:	02/19/2020 04:00 PM
Status:	Ready for Committee	Impact Analysis:		Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	C-IV M&O
Project Phase (SCR):	Production	Project Phase (SCR):	Production		
Other Agency Cross Reference:	CA 213719				

Current Design: Per ACL 19-76, SCR CA-106461 updated the CalWORKs Earned Income Disregard to \$550 .

Request: Existing CalWORKs benefits need to be updated based on the new Earned Income Disregard

Recommendation:

1) Run batch EDBC on 05/09/2021 (CHECK THE DATE) for the month of 06/2020 (CHECK THE DATE) for:
a) All open programs (except Medi-Cal) on cases with an active or ineligible CalWORKs or RCA program in targeted program mode.

Exclude the following cases:

i) The benefit month is past the latest RE due date for the program.

ii) The program has a SAR7 Due Month of 06/2020 (CHECK THE DATE) and the report status is Sent, Received, or Incomplete

iii) EDBC has already been processed for the benefit month since SCR CA-212912 / CIV-106461 went to production.

b) In CalSAWS: run the above population with Run Reason CT744_IR

c) In CalSAWS: run the above population with Sub Type code CT942_C4

Batch EDBC will insert the following Journal entry:

Short Description: Batch EDBC ran for <month, year>

Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: CW EID Update

2) In CalSAWS: A DCR will be executed to manually trigger the generation of a SAR2 for Active CW/RCA cases when all the following conditions met:

i. SAR2 was not generated for the case on or after the latest CW/RCA EDBC run date for the benefit month 6/2021 (This includes EDBC's Run through online or batch, independent of run reason and excludes cases where a worker manually generated SAR2)

ii. CW/RCA Reporting type is SAR

NOTE: Due to a known issue in LRS (CA-206347), the SAR 2 does not always generate accurately when the IRT changes.

3) Generate the following lists from the batch EDBC process. Each of the lists will include the Standard List Columns:

Case Name
Case Number
County
Unit
Unit Name
Office Name
Worker ID

a) List of cases discontinued by the batch EDBC process. The case listing will be named "List of Cases Discontinued by Batch EDBC Process".

Note: Include additional columns to indicate program type and program closure reason

b) List of cases where the batch EDBC process closed a person. The case listing will be named "List of Cases Where Batch EDBC Process Closed a Person".

Note: Include additional columns to indicate program type

c) List of cases where the CW EDBC resulted in a benefit reduction. The case listing will be named "List of CW Cases that Resulted in Benefit Reduction".

Note: Include additional columns to indicate each of the benefit reduction type reasons in separate columns (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change, Benefit Month)

d) List of cases which resulted in a read-only EDBC. The case listing will be named "List of Cases That Resulted in Read-Only EDBC"

Note: Include additional columns to indicate program type and read-only reason

e) List of cases skipped in the batch run. The case listing will be named "List of Cases Skipped in Batch Run".

Note: Include additional columns to indicate the skip reason and program type.

Outreach

Description:

Lists of affected cases will be posted to the CalACES Web Portal in the following location:
CalACES SharePoint > Web Portal > System Changes > SCR and SIR Lists > 2020 > SCR 106463

Operational Impact: