

<b>Total Change Notice Charges</b>	<b>SFY 2020/21</b>	<b>SFY 2021/22</b>	<b>Total Charges</b>
<b>R&amp;A Change Budget Services Charges</b>	<b>\$ 2,736,086</b>	<b>\$ 196,394</b>	<b>\$ 2,932,480</b>
One-Time Services Charges	\$ 2,736,086	\$ 196,394	\$ 2,932,480
Recurring Services Charges	\$ -	\$ -	\$ -
<b>Hardware and Software Charges</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
Hardware Charges (Purchased)	\$ -	\$ -	\$ -
Hardware Support Charges	\$ -	\$ -	\$ -
Software Charges	\$ -	\$ -	\$ -
Software Support Charges	\$ -	\$ -	\$ -
<b>Production Operations Charges</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
One-Time Charges	\$ -	\$ -	\$ -
Recurring Charges	\$ -	\$ -	\$ -
<b>Facilities Charges</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Total Change Notice Charges - Change Notice No. Seven (CalSAWS APIs for Statewide Self-Service Portal)</b>	<b>\$ 2,736,086</b>	<b>\$ 196,394</b>	<b>\$ 2,932,480</b>

Milestone Number	Milestone Name	Milestone Due Date	Price	SFY 2020/21	SFY 2021/22	Total
1	Portal APIs - Status Update #1	2/19/2021	\$1,142,498	\$1,142,498		<b>\$1,142,498</b>
2	Portal APIs - Status Update #2	3/31/2021	\$531,196	\$531,196		<b>\$531,196</b>
3	Portal APIs - Status Update #3	4/30/2021	\$531,196	\$531,196		<b>\$531,196</b>
4	Portal APIs - Status Update #4	5/28/2021	\$531,196	\$531,196		<b>\$531,196</b>
5	Portal APIs - WBT Updates Complete	6/30/2021	\$64,780		\$64,780	<b>\$64,780</b>
6	Portal APIs - Status Update #5	6/30/2021	\$43,871		\$43,871	<b>\$43,871</b>
7	Portal APIs - Status Update #6	8/31/2021	\$43,871		\$43,871	<b>\$43,871</b>
8	Portal APIs - Status Update #7	10/29/2021	\$43,872		\$43,872	<b>\$43,872</b>
<b>Total</b>			<b>\$2,932,480</b>	<b>\$2,736,086</b>	<b>\$196,394</b>	<b>\$2,932,480</b>

Tasks and Hours					
#	Task	Description	Hourly Rate	Total Hours	Total Charges
1	Design	Overall general and technical design, including participation in design discussions with State sponsors, the Consortium, development of System Change Requests ("SCRs"), and review and approval of SCRs via Change Control Board process	\$ 158	2,499	\$ 394,763
2	Build	Develop enhancements	\$ 158	6,691	\$ 1,057,178
3	System Test	Test enhancements	\$ 158	3,119	\$ 492,802
4	Training, Outreach	Update job aids, online help, and web-based training	\$ 158	1,263	\$ 199,554
5	Management	Manage the enhancement process from concept/design through implementation	\$ 158	1,091	\$ 172,378
6	Technical Architecture	Design, develop and implement technical infrastructure-related changes	\$ 158	3,398	\$ 536,805
7	Conversion	Design, build, and test conversion programs	\$ 158	500	\$ 79,000
	<b>Total</b>			<b>18,560</b>	<b>\$ 2,932,480</b>

Staff Loading (One-time R&A Services)

ID	Activity Description	Task Description	Staff Description	SFY19/20	SFY20/21	SFY21/22	SFY22/23	Total Hours	SFY19/20	SFY20/21	SFY21/22	SFY22/23	SFY19/20	SFY20/21	SFY21/22	SFY22/23	Total Price
				Total Hours	Total Hours	Total Hours	Total Hours	Total Hours	Hourly Rate	Hourly Rate	Hourly Rate	Hourly Rate	Price	Price	Price	Price	
1.0	Design			-	2,499	-	-	2,499					\$ -	\$ 394,763	\$ -	\$ -	\$ 394,763
1.1		Design		0	2,499	0	0	2,499					\$ -	\$ 394,763	\$ -	\$ -	\$ 394,763
			Staff	0	723	0	0	723	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 114,155	\$ -	\$ -	\$ 114,155
			Staff	0	672	0	0	672	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 106,176	\$ -	\$ -	\$ 106,176
			Staff	0	672	0	0	672	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 106,176	\$ -	\$ -	\$ 106,176
			Staff	0	432	0	0	432	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 68,256	\$ -	\$ -	\$ 68,256
2.0	Build			-	6,691	-	-	6,691					\$ -	\$ 1,057,178	\$ -	\$ -	\$ 1,057,178
2.1		Build		-	5,136	-	-	5,136					\$ -	\$ 811,488	\$ -	\$ -	\$ 811,488
			Staff	0	856	0	0	856	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 135,248	\$ -	\$ -	\$ 135,248
			Staff	0	856	0	0	856	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 135,248	\$ -	\$ -	\$ 135,248
			Staff	0	856	0	0	856	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 135,248	\$ -	\$ -	\$ 135,248
			Staff	0	848	0	0	848	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 133,984	\$ -	\$ -	\$ 133,984
			Staff	0	680	0	0	680	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 107,440	\$ -	\$ -	\$ 107,440
			Staff	0	520	0	0	520	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 82,160	\$ -	\$ -	\$ 82,160
			Staff	0	520	0	0	520	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 82,160	\$ -	\$ -	\$ 82,160
2.2		Integration Test		0	1555	0	0	1555	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 245,690	\$ -	\$ -	\$ 245,690
			Staff	0	160	0	0	160	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 25,280	\$ -	\$ -	\$ 25,280
			Staff	0	160	0	0	160	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 25,280	\$ -	\$ -	\$ 25,280
			Staff	0	160	0	0	160	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 25,280	\$ -	\$ -	\$ 25,280
			Staff	0	160	0	0	160	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 25,280	\$ -	\$ -	\$ 25,280
			Staff	0	110	0	0	110	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 17,380	\$ -	\$ -	\$ 17,380
			Staff	0	336	0	0	336	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 53,088	\$ -	\$ -	\$ 53,088
			Staff	0	336	0	0	336	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 53,088	\$ -	\$ -	\$ 53,088
			Staff	0	133	0	0	133	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 21,014	\$ -	\$ -	\$ 21,014
3.0	System Test			-	3,040	79	-	3,119					\$ -	\$ 480,320	\$ 12,482	\$ -	\$ 492,802
3.1		System Test		-	3,040	79	-	3,119					\$ -	\$ 480,320	\$ 12,482	\$ -	\$ 492,802
			Staff	0	840	79	0	919	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 132,720	\$ 12,482	\$ -	\$ 145,202
			Staff	0	840	0	0	840	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 132,720	\$ -	\$ -	\$ 132,720
			Staff	0	680	0	0	680	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 107,440	\$ -	\$ -	\$ 107,440
			Staff	0	680	0	0	680	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 107,440	\$ -	\$ -	\$ 107,440
4.0	Training, Outreach			-	834	429	-	1,263					\$ -	\$ 131,772	\$ 67,782	\$ -	\$ 199,554
4.1		Training		0	410	0	0	410					\$ -	\$ 64,780	\$ -	\$ -	\$ 64,780
		Update existng WBTs (2)	Staff	0	30	0	0	30	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 4,740	\$ -	\$ -	\$ 4,740
		Create WBT	Staff	0	350	0	0	350	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 55,300	\$ -	\$ -	\$ 55,300
		Update OLHs	Staff	0	30	0	0	30	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 4,740	\$ -	\$ -	\$ 4,740
4.2		Change Management		0	320	325	0	645					\$ -	\$ 50,560	\$ 51,350	\$ -	\$ 101,910
			Staff	0	320	325	0	645	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 50,560	\$ 51,350	\$ -	\$ 101,910
4.3		Implementation		0	104	104	0	208					\$ -	\$ 16,432	\$ 16,432	\$ -	\$ 32,864
			Staff	0	104	104	0	208	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 16,432	\$ 16,432	\$ -	\$ 32,864
5.0	Management			-	600	491	-	1,091					\$ -	\$ 94,800	\$ 77,578	\$ -	\$ 172,378
5.1		Management		0	600	491	0	1091					\$ -	\$ 94,800	\$ 77,578	\$ -	\$ 172,378
			Staff	0	600	491	0	1,091	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 94,800	\$ 77,578	\$ -	\$ 172,378
				0	0	0	0	-	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ -	\$ -	\$ -	\$ -
6.0	Technical Architecture			-	3,154	244	-	3,398					\$ -	\$ 498,253	\$ 38,552	\$ -	\$ 536,805
6.1		Technical Architecture		-	3,154	244	-	3,398					\$ -	\$ 498,253	\$ 38,552	\$ -	\$ 536,805
6.1.1		Design	Staff	0	145	0	0	145	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 22,910	\$ -	\$ -	\$ 22,910
6.1.2		Create API Definitions	Staff	0	600	0	0	600	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 94,721	\$ -	\$ -	\$ 94,721
6.1.3		Build Services	Staff	0	523	0	0	523	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 82,634	\$ -	\$ -	\$ 82,634
6.1.4		API Management	Staff	0	600	0	0	600	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 94,800	\$ -	\$ -	\$ 94,800
6.1.5		Performance Testing	Staff	0	582	0	0	582	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 91,956	\$ -	\$ -	\$ 91,956
6.1.6		Integrated Performance Testing	Staff	0	10	0	0	10	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 1,580	\$ -	\$ -	\$ 1,580
6.1.7		Integrated Performance Testing	Staff	0	100	20	0	120	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 15,800	\$ 3,160	\$ -	\$ 18,960
6.1.8		Integrated Performance Testing	Staff	0	16	8	0	24	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 2,528	\$ 1,264	\$ -	\$ 3,792
6.1.9		Management	Staff	0	180	0	0	180	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 28,440	\$ -	\$ -	\$ 28,440
6.1.10		Texting and Email Support	Staff														
6.1.10.1		Design Proxy Services	Staff	0	25	0	0	25	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 3,950	\$ -	\$ -	\$ 3,950

6.1.10.2		Build Texting Proxy API	Staff	0	40	0	0	40	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 6,320	\$ -	\$ -	\$ 6,320
6.1.10.3		Build Email Proxy API	Staff	0	40	0	0	40	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 6,320	\$ -	\$ -	\$ 6,320
6.1.10.4		Texting & Email support	Staff	0	130	20	0	150	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 20,540	\$ 3,160	\$ -	\$ 23,700
6.1.10.5		API Support	Staff	0	80	160	0	240	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 12,640	\$ 25,280	\$ -	\$ 37,920
6.1.10.6		Management	Staff	0	58	36	0	94	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 9,164	\$ 5,688	\$ -	\$ 14,852
6.1.10.7		Infrastructure Support	Staff	0	25	0	0	25	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 3,950	\$ -	\$ -	\$ 3,950
7.0	Conversion			-	500	-	-	500					\$ -	\$ 79,000	\$ -	\$ -	\$ 79,000
7.1		Conversion		0	500	0	0	500					\$ -	\$ 79,000	\$ -	\$ -	\$ 79,000
			Staff	0	500	0	0	500	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ 79,000	\$ -	\$ -	\$ 79,000
				0	0	0	0	-	\$ 158.00	\$ 158.00	\$ 158.00	\$ 158.00	\$ -	\$ -	\$ -	\$ -	\$ -
	Total (Unrounded)			-	17,317	1,243	-	18,560					\$ -	\$ 2,736,086	\$ 196,394	\$ -	\$ 2,932,480
	Total (Rounded)												\$ -	\$ 2,736,086	\$ 196,394	\$ -	\$ 2,932,480

#	Assumptions
1	The Work performed under this Change Notice No. Seven ("Change Notice") will be added to and tracked in the work plan.
2	The CONTRACTOR will maintain a work plan for Work performed under this Change Notice and provide CONSORTIUM with access to that work plan.
3	Work that is executed under SCRs will be approved by the Change Control Board. SCRs will be implemented in the LRS System in accordance with the development lifecycle and the release management process as documented in the LRS M&E Services Plan Deliverable. The Total Change Notice Charges table set forth in the "1. Charges Summary" worksheet shows Accenture's price for the Work performed under this Change Notice, and are based on the assumptions outlined in this Change Notice and information known as of January 8, 2021. Any changes to the scope of Work will be reviewed and mutually agreed to in writing.
4	One-time R&A Change Budget Services Charges will be invoiced per the fixed price milestone schedule in worksheet "2a. Milestones" of this Schedule 5 to the Change Notice. Contractor will work up to a maximum of 18,560 hours under this Change Notice.
5	The Work for this Change Notice will be performed in State Fiscal Years 2020/2021 and SFY 2021/22.
6	This Change Notice does not include the purchase of Software or Software Support. In the event that Los Angeles County does not cutover to the Statewide self-service portal (BenefitsCal) by September 2021, additional Software and/or Software Support may be required for extending operation of the Your Benefits Now ("YBN") self-service portal. The Contractor would work with the Consortium to assess the Software and Software Support requirements for the YBN self-service portal in such an event; an amendment to the Agreement would be required to purchase additional Software and Software Support required for extending operation of the YBN self-service portal.
7	Outbound calls will be made synchronously using Active MQ and CaSAWS will use the REST client for these. This estimate for the Change Notice includes only existing and new services from Release 1, Release 2. Releases 3, 4 services are excluded. All endpoints will be REST endpoints. A new Spring Boot webservice (named CaSAWS Portal Service) will be built by Accenture to host the APIs, instead of adding APIs to existing LRS web services. With regard to texting service, the same CaSAWS short code will be used for sending Statewide self-service portal text messages. With regard to email service, the outgoing emails for the Statewide self-service portal will not be tracked in a mail box (sent items) and any bounced emails will not be reported back to the Statewide self-service portal.
8	Two iterations of performance test coordinated with portal team are assumed. This Change Notice does not include any scope for updating YBN APIs to allow for YBN and the new portal to be integrated with the CaSAWS System. A future Change Notice will be prepared to cover all activities associated with Portal Releases 3 and 4 prior to the design activities commencing. These are currently planned, per the BenefitsCal schedule for Spring of 2021.
9	The APIs in scope for this Change Notice and additional assumptions upon which this Change Notice is based are provided in the "5. API Inventory" worksheet.
10	The following CaSAWS/LRS web based trainings ("WBTS") will be updated, as impacted by the Portal/Mobile impact on the CaSAWS application: Eligibility General-06: e-Application Data Validation 030-WBT-CLE-Clerical Support-02 140-WBT-SAS-Security/Administrative Support-01-A
11	Up to three (3) online help pages will be updated/created in the CaSAWS application.
12	Up to one (1) WBT on the Portal/Mobile impact on the CaSAWS application will be created.
13	The following Change Management activities will be performed as a result of Portal/Mobile impact on the CaSAWS application for the 39 C-IV Counties and Los Angeles County: <ul style="list-style-type: none"><li>• Update the change impact assessment ("CIA") (applies to the 39 C-IV Counties, but outcomes will be shared with Los Angeles County)</li><li>• Work with the Consortium Change Management leads to create and distribute one (1) infographics</li><li>• Create content for up to one (1) news bulletin</li><li>• Participate and provide content for Regional Touchpoint #4 (C-IV Counties only)</li><li>• Conduct and host one (1) Targeted Topic session (for C-IV and Los Angeles Counties)</li><li>• Create and execute content for one (1) CaSAWS webcast (21.07) or an ad-hoc webcast (for attendees that typically attend the CaSAWS webcast)</li></ul>
14	With regard to C4Yourself, the Contractor will develop a query and reporting for routine implementation readiness assessments for: - Unprocessed applications - Pending registration requests
15	With regard to C4Yourself, Contractor will provide unprocessed applications and pending registration request stats by County, starting six (6) months prior to the C-IV counties' go-live, and each month thereafter leading up to September 2021.
16	For the C-IV Counties, Contractor will provide a post go-live report for any unprocessed applications, including instructions for processing.
17	Data from the following two tables, residing within the C-IV Production (C4OWNER schema) will be converted into CaSAWS: 1.84Y_LOGIN_INFO 2.84Y_PERS_LOGIN_INFO  The Total Change Notice Charges are based on no current structural differences between these tables in the C-IV system and the LRS. They exist exactly the same between columns, attributes, and code values. This Change Notice includes effort for the rekey functionality for the table's database keys and the creation of the additional append scripts. There is no converted data testing in scope for this effort.
18	This Change Notice assumes the C-IV System's C4Yourself application and mobile app will be decommissioned once the C-IV counties have cutover to the CaSAWS System in September 2021.
19	To facilitate the schedule and integration needs of the Consortium and the Consortium's vendor for the Statewide self-service portal, seven (7) new development and test environments are needed for the portal work. The prices associated with services, software and ongoing operations of those environments are not included in this Change Notice. The requests related to those environments will be routed through the Consortium's technical CAB process and will be included in a future Change Notice after the requirements for those environments have been finalized. Two development environments are required to be in place by the end of January 2021 to meet the development schedule for this Change Notice No. Seven.
20	This Change Notice does not include scope associated with UAT support for the portal. A revision to this Change Notice will be required to incorporate such scope when the Consortium provides UAT support requirements for the portal's UAT.
21	

Effort	API?	Core CalSAWS Changes?	Description	Widget Count	Assumption	Portal Release
Apply for Benefits - Phase 1	Yes	Yes	<p>Application transfer</p> <p>Update ApplicationTransfer webservice from SOAP UI to Rest API</p> <p>Update ApplicationTransfer webservice with new data elements (up to 100)</p> <p>Update CTCRs to account for new decode values/mapping</p> <p>Update eApplication Summary page with new data element display (up to 100)</p> <p>Update Case Linking flow to account for person level program applications coming from the portal</p> <p>Update data collection page elements to display e-data (10 pages)</p> <p>DBCR for new data elements</p> <p>PMCR for new data elements</p> <p>Update application transfer API to calculate application date (office hours, holiday, next business day logic) and pass the app date back to the portal in the response</p> <p>Update data collection page elements to display e-data (10 pages)</p>	API - Update (1) Pages - Update (10)	<p>RMA will not be added to the CalSAWS system as a new program code</p> <p>Application Transfer will have no more than 100 elements mapped to existing data collection elements</p> <p>Account linking will be stored in the CalSAWS system only. The public portal will have no reference to the linked person, only the account identifier</p> <p>No emulator will be built to mimic the connections to the public portal from CalSAWS</p> <p>Accenture sees no impact to Conversion and/or Reports scope in regards to the Statewide Portal requirements. Deloitte is responsible for the account conversions.</p>	1.0
Case Link	Yes	Yes	<p>CaseLink Request</p> <p>"Update existing API to automatically link an account to a CalSAWS person using:</p> <p>Customer submits a link case request that includes 3 of these elements</p> <p>a. County-Case Number or EBT Number</p> <p>b. DOB</p> <p>c. Phone Number or Zip Code</p> <p>d. SSN (last 4)"</p> <p>Create pages to allow workers to unlink an account</p> <p>Create pages to allow workers to manually link an account</p> <p>Create search page to display account links to all CalSAWS persons and/or Person link to the account (perspective of person or perspective of account id)</p> <p>Create detail page to display account links to all CalSAWS persons and/or Person link to the account (perspective of person or perspective of account id)</p> <p>Remove logic that automatically creates a Portal Account upon case/primary applicant creation</p>	API - Update (1) Pages - New (3)	Account linking will be stored in the CalSAWS system only. The public portal will have no reference to the linked person, only the account identifier	1.0
Reference Data	Yes	Yes	<p>ReferenceData Service</p> <p>Create new API to pull information related to Office (hours, program types, address, etc.)</p> <p>Update Office Detail to capture the acceptance of e-applications</p> <p>DBCR to add e-application acceptance column/table</p> <p>API documentation</p>	API - New (1) Pages - Update (1)		1.0
Proximity Search/GIS	Yes	No	<p>Proximity Searching/GIS</p> <p>Create API to pass proximity search information to the Portal upon request</p> <p>API documentation</p>	API - New (1)		1.0
Account ID Conversion API	Yes	Yes	<p>Account ID Conversion</p> <p>Create new Account ID conversion API</p> <p>Add source system and converted flags to the LOGIN INFO table</p>	API - New (1)		1.0
Task Types	Yes	No	<p>CBO Accounts</p> <p>Update new Task API (see new service section) to allow CBO parent account creation/approval tasks to be created for workers</p> <p>DCR to store journal entry format/text for CBO parent account creation request</p> <p>Request Volunteer Income Tax Assistance (VITA)</p> <p>Update new Task API (see new service section) to allow VITA tasks to be created for workers</p> <p>DCR to store journal entry format/text for VITA request</p>	DCR - New (2)	<p>Tasks created based on actions from the public portal will default to traditional routing. Counties will have the option to change routing to other types</p> <p>Task request types will be coordinated between CalSAWS and public portal. CalSAWS will not accept any task request type that has not been agreed to as part of design</p> <p>No updates are required to the planned task or appointment APIs as a part of public portal</p>	1.0 2.0 - VITA
Confidential Case	No	No	<p>Confidential/Domestic Violence Case flag updates</p> <p>Display a opt in/out selection on the case link detail page to allow workers to designate which cases should not have information passed to the portal for each person associated to the account</p> <p>Updates to all APIs base logic to prevent information from being sent to portal if opt-out (New APIs will account for this logic)</p>	API - Update (5) Pages - Update (1)	When a customer indicates that they do not want their information to be displayed on portal, the workers will update the account/person link at the case level to indicate which case information should be pulled for portal display.	1.0
Case Detail Pull	Yes	No	<p>Retrieve Case Details</p> <p>Update Caselink webservice from SOAP UI to Rest API</p> <p>Update Caselink webservice with new data elements (no more than 10) and remove customer_id as a reference point</p> <p>Update Caselink API to allow CBO account users to return aggregate data (modeling the YBN data available) and accept a list of child accounts for an aggregate view at the parent account level</p>	API - Update (1)	Case data request API will have no more than 10 elements added and all elements are from a single case. Case data request API updates for CBO account data is based on the CBO access in YBN today. This estimate does not include any State Policy clarifications on what information CBOs are allowed to see as this information has not been provided at this time. A future estimate will be required to make additional changes to this API	1.0
Report Change	Yes	Yes	<p>Report a Change</p> <p>Port the C-IV service to CalSAWS with updates to the format to account for new/updated elements</p> <p>Port the C-IV code to create a journal entry (formatted) and a task to inform the worker of the new report a change</p> <p>Update Case status (upon CalSAWS link)</p> <p>Update to API being called from CalSAWS to connect to new portal API</p>	API - New (1)	Report a change system updates assume that the C4Yourself port into CalSAWS as a mitigation strategy did not occur	1.0
Case Status and Message Push	Yes	No	<p>Messages (CalSAWS to Portal)</p> <p>Update to API being called from CalSAWS to connect to new portal API</p>	Outbound API call - Update (2)		1.0
Task Arch	Yes	Yes	<p>Task API</p> <p>Create new Task API wrapper that will call the Task API and perform downstream actions (journal/task/etc.)</p> <p>API Documentation</p> <p>Update Task Type page to account for "non-configurable" actions</p> <p>DBCR for task types and automated actions to make them non-configurable</p> <p>Data change to update existing tasks to account for non-configurable update</p> <p>Update Automated Action page to account for "non-configurable" actions</p>	API - New (1) Pages - Update (2)	<p>Tasks created based on actions from the public portal will default to traditional routing. Counties will have the option to change routing to other types</p> <p>Task request types will be coordinated between CalSAWS and public portal. CalSAWS will not accept any task request type that has not been agreed to as part of design</p> <p>No updates are required to the planned task or appointment APIs as a part of public portal</p>	1.0
Contact Details Update	Yes	No	<p>Update Contact Details</p> <p>Update webservice from SOAP UI to REST API</p>	API - Update (1)		1.0
Appointment	Yes	Yes	<p>Update new Task API (see new service section) to allow appointment scheduling/rescheduling tasks to be created for workers</p> <p>Create new Appointment API wrapper that will call the Appointment API and perform downstream actions (journal/task/etc.)</p> <p>Create API documentation for the new API</p> <p>DCR to store journal entry format/text for Appointment scheduling request</p>	API - New (1) DCR - New (3)	<p>Scheduling/Re-scheduling of appointments will be handled through a task to the worker. The API will not provide the public portal with worker schedule data</p> <p>Appointment Scheduling tasks will not be county configurable. All counties will receive the same task and will not be able to opt out of them</p> <p>Appointment view and cancel estimates will be tracked within the current design effort for the appointment API</p>	1.0

Form Generation	Yes	Yes	<p>Generate Form Request Update to generate_form webservice from SOAP UI to Rest API Update to generate_form webservice to generate new forms</p> <p>Form Generation Push to Portal (from CalSAWS) Update to API being called from CalSAWS to connect to new portal API Map fields for existing forms (CF 37, SAR 7, SAR 72, TNB 4) in the portal hosted document API</p> <p>Form Status Update (from CalSAWS) Update to API being called from CalSAWS to connect to new portal API (updateFormStatusRequest)</p> <p>SubmitFormRequest Update to Submit_form webservice from SOAP UI to REST API Update to Submit_form webservice to accept new forms Update SubmitForm to create journal entry when form /packet is submitted. Add confirmation number field. Notice/Form retrieval</p> <p>Update webservice from SOAP UI to REST API Update API to pull additional forms/notices (hopefully just a CR to update the forms that can be pulled)</p> <p>Notice/Form View PDF Update to Rest API only</p>	API - Update (4) Outbound API call - Update (2)	The SubmitForm service will not be functionally modified other than to change it from SOAP to Rest	1.0
Form Template	No	No	<p>ABP 1676-4 GRMH - Authorization for Use and Disclosure of Protected Health Information ABP 192 - General Relief Opportunity for Work (GROW) Verification of Employment Request CF 303 - Replacement or Disaster Supplement Affidavit CF 31 - CalFresh Supplemental Form for Special Medical Deductions CF 377.11E - CalFresh Able-Bodied Adult Without Dependents (ABAWD) Time Limit Exemption Screening Form CF 6177 - CalFresh Student Exemption Checklist CW 2.1Q - Support Questionnaire CW 2186A - CalWORKS Time Limit Exemption Request CW 2190A - CalWORKS 48-Month Time Limit Extender Request Form CW 25 - Supplemental Statement of Facts - Minor Parent CW 4 - Immediate Need Payment Request CW 42 - Statement of Facts - Homeless Assistance CW 5 - Veterans Benefits Verification And Referral CW 51 - Child Support - Good Cause Claim For Noncooperation CW 60 - Release of Information - Financial Institution CW 61 - Authorization to Release Medical Information CW 71 - Statement of Cash Aid Applicant / Recipient and Unrelated Adult CW 74 - Permanent Housing Search Document CW 8 - Statement Of Facts For An Additional Person CW 80 - Self-Certification Form For Motor Vehicles - CalWORKS CW 89 - Application Withdrawal Request CW 8A - Statement of Facts to Add A Child Under Age 16 FSP 1 - Family Stabilization Program Evaluation Request GN 6070 - Progress Report - Education/Training/Post-EMPL/WEX and Community Services GN 6008 - Progress Report Mental Health/Substance Use Disorder/Domestic Violence/Family Preservation/Reunification Program GN 6365 - Monthly Attendance Report Form</p>		<p>Fillable form templates will be provided in and editable PDF format. The saving/printing of PDFs after data has been electronically entered will be managed by the Deloitte team</p> <p>The scope of this work includes providing the forms and translations already in the CalSAWS production system. This effort does not include additional translations of the 56 identified forms if they do not already exist in CalSAWS.</p>	1.0, 1.1
Task Types	No	Yes	<p>Request replacement EBT/BIC Card Update new Task API (see new service section) to allow replacement EBT Card tasks to be created for workers DCR to store journal entry format/text for EBT Card replacement request Update new Task API (see new service section) to allow replacement BIC Card tasks to be created for workers DCR to store journal entry format/text for BIC Card replacement request</p> <p>Account at Risk Update new Task API (see new service section) to allow customers to indicate their account is at risk - tasks to be created for workers (Pending AI#174) DCR to store journal entry format/text for account at risk request</p>	DCR - New (2)	<p>Tasks created based on actions from the public portal will default to traditional routing. Counties will have the option to change routing to other types</p> <p>Task request types will be coordinated between CalSAWS and public portal. CalSAWS will not accept any task request type that has not been agreed to as part of design</p> <p>No updates are required to the planned task or appointment APIs as a part of public portal</p>	2.0
County Shape File - CIV	No	Yes	<p>County Shape File processing Update CalSAWS with boundary information provided by the 39 C-IV Counties Proximity API Tech Arch validation for 39 C-IV Counties Update CalSAWS with boundary information provided by the 18 CalWIN Counties Proximity API Tech Arch validation for 18 CalWIN Counties</p>	DCR - 39	The procurement of the software to support these shape files is not included in this estimate.	1.0
Task Types - Phase 2	No	Yes	<p>Update new Task API (see new service section) to allow replacement EBT Card tasks to be created for workers DCR to store journal entry format/text for EBT Card replacement request Update new Task API (see new service section) to allow replacement BIC Card tasks to be created for workers DCR to store journal entry format/text for BIC Card replacement request</p> <p>Account at Risk Update new Task API (see new service section) to allow customers to indicate their account is at risk - tasks to be created for workers (Pending AI#174) DCR to store journal entry format/text for account at risk request</p> <p>Request CalWORKS related supportive services Update new Task API (see new service section) to allow CalWORKS related supportive service tasks to be created for workers DCR to store journal entry format/text for CalWORKS supportive service request</p> <p>Request WTW Program reimbursement Update new Task API (see new service section) to allow WTW Program reimbursement tasks to be created for workers DCR to store journal entry format/text for WTW Program reimbursement request</p> <p>Employment Service Child Care Request Update new Task API (see new service section) to allow Employment Service Participant Requests for Child Care tasks to be created for workers DCR to store journal entry format/text for employment services participant request</p> <p>Third Party Assessment Request</p>			Future Release and Change Notice



Form Template - Targeted Forms (interim)	No	No	<p>CF 377.11E - ABAWD Time Limit Exemption Screening Form</p> <p>CF 6177 - CF Student Exemption Checklist</p> <p>CW 2186A - CalWORKS Exemption Request Form and DV Waiver</p> <p>CW 2190A - CalWORKS 48-Month Time Limit Extender Request Form</p> <p>WTW 44 - WTW 24 Time Clock Extension Request Form</p> <p>CW 4 - Immediate Need Payment Request</p> <p>CW 42 - Statement of Facts - HA</p> <p>CF 31 - CF Supplemental Form for Special Medical Deductions</p> <p>WTW 31 - Request to Meet WTW Rules to get my Cash Aid Back</p> <p>WTW 29 - Plan to Meet WTW Rules to get my Cash Aid Back</p> <p>WTW 8 - Student Financial Aid Statement WTW Supportive Services</p> <p>WTW 27 - Request for Good Cause Determination</p> <p>GEN 853 - Sworn Statement</p>			Future Release and Change Notice
Messages (2 way)	Yes	Yes	<p>Messages (Portal to CalSAWS)</p> <p>Create new API to allow message details to be sent to a worker queue</p> <p>API Documentation</p> <p>Create new API to update message status (seen)</p> <p>API Documentation</p> <p>Migrate Message framework from C-IV (pages, navigation)</p> <p>Migrate Message framework from C-IV data model</p> <p>Migrate Message framework from C-IV CTCRs</p> <p>Migrate Message framework from C-IV page mapping</p> <p>Update pages to group messages into conversations</p> <p>Create a task upon receipt of a new message</p>			Future Release and Change Notice
IRT/ABAWD Reminder	Yes	No	<p>IRT/ABAWD Reminder information</p> <p>Create new API to pull IRT reminder information (may not be needed depending on design of portal)</p> <p>API Documentation</p> <p>Create new API to pull ABAWD hours reminder information (may not be needed depending on design of portal)</p> <p>API Documentation</p>			Future Release and Change Notice
Apply for Benefits - Phase 2	No	Yes	Update Case Linking flow to account for new programs submitted through portal (RCA, RMA, GA/GR)			Future Release and Change Notice
County Shape File - CalWIN	No	Yes	<p>County Shape File processing</p> <p>Update CalSAWS with boundary information provided by the 39 C-IV Counties</p> <p>Proximity API Tech Arch validation for 39 C-IV Counties</p> <p>Update CalSAWS with boundary information provided by the 18 CalWIN Counties</p> <p>Proximity API Tech Arch validation for 18 CalWIN Counties</p>			Future Release and Change Notice
Form Template - Phase 2	Yes	No	<p>Download Form Template API</p> <p>Create a new API that will pass the form types that allow editable PDFs (templates) for portal</p> <p>Create a new API that will take a selected template type and pass back the PDF template and XML for editable PDF functionality</p> <p>Create CRs to identify the documents that are allowed to be downloaded as template</p>			Future Release and Change Notice
Form Generation - New forms not in C4Y/YBN	No	No	<p>Form Generation Push to Portal (from CalSAWS)</p> <p>Update to API being called from CalSAWS to connect to new portal API</p> <p>Driving query update to pick new 7 new forms - Modify POxxC491 - insert into eapp_sent_doc.</p> <p>Modify POxxC44X to have the correct link begin and drop off dates for 7 different forms</p> <p>Add mapping logic for 7 forms (GEN 2000, SAR 3, MC 176 TMC, MC 210 RV, MC 216, MC 217, MC 604 IPS)</p>			Future Release and Change Notice

	LRS R&A	Change Notice Number
<b>Total Baseline Allocation (Amendment 23)</b>	<b>\$ 50,000,000.00</b>	
<b>Total Allocated Amounts (sum of items below)</b>	<b>\$ 17,071,360.00</b>	
CalHEERS Maintenance	\$ 3,470,952.00	FIVE
SB 1341 Maintenance	\$ 2,088,345.00	FIVE
Stage One Continuous Eligibility (Child Care Provider Portal)	\$ 2,383,800.00	FIVE
Homeless Assistance Automation	\$ 585,000.00	SIX
CalFresh Safe Drinking Water Pilot	\$ 1,134,480.00	SIX
Los Angeles County Workforce Management	\$ 38,976.00	SIX
LRS M&O Training Environment	\$ 281,098.00	SEVEN
ForgeRock IAM Enterprise Enablement	\$ 4,156,229.00	SEVEN
CalSAWS APIs for Statewide Portal Integration	\$ 2,932,480.00	SEVEN
Insert above this line		
<b>Total Remaining Allocation (Row 2 less Row 3)</b>	<b>\$ 32,928,640.00</b>	