

## CalSAWS CCB Agenda

<b>DATE</b>	01/21/2021
<b>TIME</b>	1:30 PM
<b>LOCATION</b>	North: Sutter Conference Room, South: Conference Room 331
<b>SUBJECT</b>	Change Control Board Meeting
<b>INVITEES</b>	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

### Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

### 1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CIV-106327	CA-219060	Update Outbound WIS Interface for 2021 STS Calendar Cycle Numbers	Fiscal	38	C-IV M&O	Production Deployment	20.12.17
20.11	CIV-107919	CA-219531	Batch EDBC to apply 2021 SSA Cost of Living Adjustments (COLA)	CalHEERS	432	C-IV M&O	Production Deployment	20.12.12
20.11	CIV-107920	CA-219535	2021 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	448	C-IV M&O	Production Deployment	20.12.04
20.11	CIV-108069	CA-220930	Update BRM address for Riverside County District 31	Client Correspondence	27	C-IV M&O	Production Deployment	20.12.23
20.11	CIV-108107		Implement Case Data Removal Sprint 7 Features	Tech Arch	420	C-IV M&O	Production Deployment	21.01.07
20.11	CIV-108308	CA-221905	ACWDL 12/15/20 - List of RCA Cases for RCA Stage 2 Extension	Eligibility	39	C-IV M&O	Production Deployment	20.12.23
20.11	CIV-108427	CA-223058	Update Outbound WIS Interface for 2021 STS Calendar Cycle Numbers	Fiscal	45	C-IV M&O	Production Deployment	21.01.14
20.11	CIV-108481		Turn off weekly WIS Interface until WIS Cycle Numbers can be updated	Fiscal	7	C-IV M&O	Production Deployment	21.01.06

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.03	CIV-106461	CA-212912	ACL 19-76 - CalWORKs Change in Earned Income Disregard (EID) and Income Reporting Threshold (IRT) Tier 2	Eligibility	183	C-IV M&O	No	
21.03	CIV-106797	CA-214645	2020-21 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps	CalHEERS	81	C-IV M&O	No	
21.03	CIV-108390	CA-222558	CIV-106814: Online Help - Create and Update OLH pages to support CalHEERS eHIT BREFS - Consume SAWS Eligibility Authorization and Manage Downstream Process	Training	30	Premise	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
<i>None</i>								

## 2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-215031		DDID 2598 FDS: Non State Forms - Update MC Reminder Notice	Client Correspondence	76	CalSAWS DD&I	No	21.01.x2
RWR	CA-215037		DDID 2601 FDS: Non State Forms - Update MC NA Back 9	Client Correspondence	78	CalSAWS DD&I	No	21.01.x1
RWR	CA-215043		DDID 2604 FDS: Non State Forms - Update PA 5004	Client Correspondence	73	CalSAWS DD&I	Start Build	21.01.x3
RWR	CA-215063		DDID 2614 FDS: Non State Forms - Update NOA (CF) Free Format	Client Correspondence	78	CalSAWS DD&I	No	21.01.x2
RWR	CA-215069		DDID 2617 FDS: Non State Forms - Update RMFSBUS1	Client Correspondence	78	CalSAWS DD&I	Start Build	21.01.x1
RWR	CA-215071		DDID 2618 FDS: Non State Forms - Update RMFSBUS2	Client Correspondence	78	CalSAWS DD&I	No	21.01.x1

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-215087		DDID 2626 FDS: Non State Forms - Update PA 1540	Client Correspondence	54	CalSAWS DD&I	Start Build	21.01.x1
RWR	CA-215153		DDID 2659 FDS: Non State Forms - Update MATURES 1	Client Correspondence	68	CalSAWS DD&I	Start Build	21.01.x2
RWR	CA-215157		DDID 2661 FDS: Non State Forms - Update PA 1857 including Threshold Languages	Client Correspondence	54	CalSAWS DD&I	Start Build	21.01.x1
RWR	CA-215186		DDID 2678 FDS: Non State Forms - Add State Form FIN 102	Client Correspondence	22	CalSAWS DD&I	Start Build	21.01.x3
20.11	CA-212869		ACIN I-78-20 2021 CAPI COLA	Eligibility	128	LRS M&E	Production Deployment	21.01.07
20.11	CA-219060	CIV-106327	Update Outbound WIS Interface for 2021 STS Calendar Cycle Numbers	Fiscal	45	LRS M&E	Production Deployment	20.12.17
20.11	CA-219531	CA-212343, CIV-107919	Batch EDBC to apply 2021 SSA Cost of Living Adjustments (COLA)	Eligibility	503	LRS M&E	Production Deployment	20.12.12
20.11	CA-219535	CA-212343, CIV-107920	2021 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	425	LRS M&E	Production Deployment	20.12.04
20.11	CA-221137		ACIN I-78-20 2021 CAPI COLA - Batch EDBC	Eligibility	214	LRS M&E	Production Deployment	21.01.08
20.11	CA-221905	CIV-108308	ACWDL 12/15/20 - List of RCA Cases for RCA Stage 2 Extension	Eligibility	46	LRS M&E	Production Deployment	20.12.23
21.01	CA-214041		DDID 2289 - CalSAWS Phase 1 Cloud Performance Testing	Imaging	5	CalSAWS DD&I	Production Deployment	21.02.14
21.01	CA-220930	CIV-108069	Update BRM address for Riverside County District 31	Client Correspondence	30	LRS M&E	Production Deployment	
21.01	CA-222606		[CLONE of 216739] - Medi-Cal Renewals Listing Report Enhancements	Reports	491	LRS M&E	Start Build	
21.02	CA-221459		Migrate Database tables and columns for IVR Migration	Contact Center	221	County Purchase	No	
21.03	CA-201378		DDCR 10003: Regression Test External Systems at CalACES Migration	System Test	200	C-IV M&O	No	21.04.30
21.03	CA-204582		Add Edit Functionality to a Service Arrangement (42700)	Fiscal	309	LRS M&E	Start Build	
21.03	CA-207376		DDID 1093 - Create Supervisor Authorization Reports	Reports	603	CalSAWS DD&I	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.03	CA-208413		DDID 1631: Enable Time Limit Report for 57 Migration Counties (Hard Launch #3)	Analytics	62	CalSAWS DD&I	Start Build	21.03.XX
21.03	CA-212912	CIV-106461	ACL 19-76 - CalWORKs Change in Earned Income Disregard (EID) and Income Reporting Threshold (IRT) Tier 2	Eligibility	196	LRS M&E	No	
21.03	CA-214645	CIV-106797	2020-21 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps	CalHEERS	91	LRS M&E	No	
21.03	CA-214761		DDID 2373 FDS: API - Regression Test	Automated Test	360	CalSAWS DD&I	No	
21.03	CA-215095		DDID 2630 FDS: Non State Forms - Update PA 2492	Client Correspondence	68	CalSAWS DD&I	No	
21.03	CA-215170		DDID 2670 FDS: Non State Forms - Add State Form GEN 202 (VER 202)	Client Correspondence	58	CalSAWS DD&I	Start Build	
21.03	CA-215180		DDID 2675 FDS: Non State Forms - Add New State Form FIN 200	Client Correspondence	54	CalSAWS DD&I	Start Build	
21.03	CA-215194		DDID 2682 FDS: Non State Forms - Migrate FIN 107	Client Correspondence	145	CalSAWS DD&I	Start Build	
21.03	CA-216232	CA-214360	Update Back to School Clothing Allowance (BTSCA) Logic	Fiscal	45	LRS M&E	Start Build	
21.03	CA-217791		DDID 1967: Update RDB With Direct Deposit Data Collection	Fiscal	1003	CalSAWS DD&I	No	
21.03	CA-220125		Test Change Reason Logic with C-IV Converted Data	System Test	198	C-IV M&O	No	21.04.30
21.03	CA-221629		DDID 34 FDS: Task Mgt Continuation	Online	312	CalSAWS DD&I	Start Build	
21.03	CA-222432		CA-215682: Online Help - DDID 2380 FDS: Create Online Help pages for GA/GR SOF	Training	10	CalSAWS DD&I	Start Build	
21.03	CA-222514		DDID-2359 FDS APIs - Create APIGEE Developer Portal	Tech Arch	120	CalSAWS DD&I	No	
21.03	CA-222549		CA-214039 DDID 2509: Online Help - Update OLH pages to support e-ICT Document Transfer	Training	15	CalSAWS DD&I	No	
21.03	CA-222558	CIV-108390	CA-214686: Online Help - Create and Update OLH pages to support CalHEERS eHIT: BREFS - Consume SAWS Eligibility	Training	15	Premise	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
			Authorization and Manage Downstream Process					
21.03	CA-222619		CA-215280 DDID 1631: Online Help - Update Reports Overview to support change in DHCS CMS PI Master Data Request Detail Report	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-222637		CA-207159 DDID 2126: Online Help - Update OLH to support updates to OP/OI Notices	Training	5	CalSAWS DD&I	Start Build	
21.03	CA-223188		Analytics - Extracted On Timestamp Added onto Dashboards	Analytics	128	CalSAWS DD&I	No	21.03.XX
21.05	CA-207637		ACL 19-93 - ABAWD - Phase III	Eligibility	9152	Premise	Start Build	
21.05	CA-213391		Update CIV Specific Jobs to Exclude Disaster CalFresh program	Fiscal	352	Premise	Start Build	
21.05	CA-214762		DDID 2373 FDS: API - Regression Test	Automated Test	280	CalSAWS DD&I	No	
21.05	CA-216357		DDID 1967: Update IEVS Abstracts to include Foster Care Aid Codes	Batch/Interfaces	428	CalSAWS DD&I	No	
21.05	CA-218078		DDID 1967: Update SAWS 2A SAR to link to Case	Client Correspondence	24	CalSAWS DD&I	No	
21.05	CA-220616		DDID 1967: Display 'RE' Run Reason for CAPI program in non-LA counties	Eligibility	148	CalSAWS DD&I	No	
21.05	CA-221238		Update EDBC to Create Refugee Employment Program (REP) Only For LA County for CalWORKs (CW) and Refugee Cash Assistance (RCA) Mandatory Individuals	Eligibility	160	C-IV M&O	No	
21.05	CA-221752		DDID 720 - Activate On Request Reports for the 57 Counties (Release G)	Analytics	62	CalSAWS DD&I	No	21.05.XX
21.05	CA-222042		DDID 1967: Update Correspondence Headers and Cosmetic Updates due to Barcode Placement	Client Correspondence	460	CalSAWS DD&I	No	
21.07	CA-214763		DDID 2373 FDS: API - Regression Test	Automated Test	210	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.07	CA-219126		DDID 1975 - Migrate Oracle-based Solution for Enhanced Data Reporting (EDR) to CalSAWS	DBA	120	CalSAWS DD&I	No	
21.11	CA-214764		DDID 2373 FDS: API - Regression Test	Automated Test	630	CalSAWS DD&I	No	
22.01	CA-214765		DDID 2373 FDS: API - Regression Test	Automated Test	94	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-216739		Medi-Cal Renewals Listing Report Enhancements	Reports	522	LRS M&E	Start Build	
20.11	CA-217200		Training: Update 030-WBT-CLE-Clerical Support-07 for 20.07 App Dev Changes	Training	20	LRS M&E	No	21.01.20
20.11	CA-218706		Cambria Support for Qlik Deliverables	Analytics	94	LRS M&E	No	21.06.XX
20.11	CA-220746		Training: Update Child Care WBTs for 20.11 App Dev Changes	Training	44	LRS M&E	No	21.01.22
20.11	CA-220747		Training: Update Child Care APP WBTs for 20.11 App Dev Changes	Training	55	LRS M&E	No	21.01.22
20.11	CA-220751		Training: Update 032-WBT-CLS-Clerical Support Supervisor-01 for 20.11 App Dev Changes	Training	22	LRS M&E	No	21.01.22
20.11	CA-220783		Training: Update General Eligibility WBTs for 20.11 App Dev Changes	Training	209	LRS M&E	No	21.01.22
20.11	CA-220787		Update Eligibility Supervisor WBTs for 20.11 App Dev Changes	Training	44	LRS M&E	No	21.01.22
20.11	CA-220788		Training: Update CalFresh WBTs for 20.11 App Dev Changes	Training	132	LRS M&E	No	21.01.22
20.11	CA-220789		Training: Update Foster Care WBTs for 20.11 App Dev Changes	Training	71	LRS M&E	No	21.01.22
20.11	CA-220790		Training: Update General Relief WBTs for 20.11 App Dev Changes	Training	60	LRS M&E	No	21.01.22
20.11	CA-220791		Training: Update Medi-Cal WBTs for 20.11 App Dev Changes	Training	264	LRS M&E	No	21.01.22

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-220793		Training: Update 056-WBT-ELJ-Eligibility Kin-GAP-02 for 20.11 App Dev Changes	Training	22	LRS M&E	No	21.01.22
20.11	CA-220813		Training: Update Fiscal WBTs for 20.11 App Dev Changes	Training	66	LRS M&E	No	21.01.22
20.11	CA-220816		Training: Update DCFS Fiscal WBTs for 20.11 App Dev Changes	Training	88	LRS M&E	No	21.01.22
20.11	CA-220818		Training: Update CalWORKs WBTs for 20.11 App Dev Changes	Training	143	LRS M&E	No	21.01.22
20.11	CA-220820		Training: Update CAPI WBTs for 20.11 App Dev Changes	Training	77	LRS M&E	No	21.01.22
20.11	CA-220839		Training: Update Orientation WBTs for 20.11 App Dev Changes	Training	220	LRS M&E	No	21.01.22
20.11	CA-220865		Training: Update Resource Databank WBTs for 20.11 App Dev Changes	Training	132	LRS M&E	No	21.01.22
20.11	CA-220867		Training: Update Security Administration WBTs for 20.11 App Dev Changes	Training	176	LRS M&E	No	21.01.22
21.01	CA-51740	CIV-1474	DDCR 5091: Lobby Management Customer Lobby Monitoring System	Online	3626	C-IV M&O	Start Build	
21.01	CA-57974	CIV-2522	Update EBT Card Detail and EBT Account Detail Pages	Fiscal	108	C-IV M&O	No	
21.01	CA-200366		Migration SCR for CCR	Eligibility	3009	LRS M&E	Start Build	
21.01	CA-201377		DDCR 10002: GA/GR Solution for C-IV Counties	Eligibility	3905	C-IV M&O	No	
21.01	CA-209956		Add threshold language translations for MAGI and Non-MAGI YAE fragments	Client Correspondence	361	Premise	No	
21.01	CA-212469		Generic Appointment Letter for all Programs	Client Correspondence	616	LRS M&E	No	
21.01	CA-214030		DDID 2198, 2242, 2255, 2500, 2501, 2502, 2503, 2516, 2517, 2521 - Capture Single and Barcode Detection	Imaging	1082	CalSAWS DD&I	No	
21.01	CA-214031		DDID 2503 - Capture and Indexing Separators	Client Correspondence	711	CalSAWS DD&I	No	
21.01	CA-214037		DDID 2507 - Distributed Documents Page Link	Client Correspondence	421	CalSAWS DD&I	No	
21.01	CA-214038		DDID 2508 - CalSAWS Images Buttons	Online	622	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-214054		DDID 2199, 2523, 2500, 2198 - Get Person Info, Get Override Flags, and Get Form Info Inbound Web Services	Batch/Interfaces	578	CalSAWS DD&I	No	
21.01	CA-215674		DDID 2326 FDS: GA GR - Root Questions	Online	66	CalSAWS DD&I	No	
21.03	CA-207421		DDID 720 - Activate On Request Reports for the 57 Counties (Release F)	Analytics	62	CalSAWS DD&I	Production Deployment	21.03.XX
21.03	CA-208565		DDID 1967: Migrate 'Failure to Provide Eligibility Forms' Non-Compliance	Client Correspondence	623	CalSAWS DD&I	No	
21.03	CA-214049		DDID 2511 - Confidential Security for Case Level Documents	Batch/Interfaces	221	CalSAWS DD&I	No	
21.03	CA-214055		DDID 2266 - Update the VLP Step 3 Process to interface with CalSAWS Imaging Solution	Batch/Interfaces	547	CalSAWS DD&I	No	
21.03	CA-214062	CIV-107545	DDID 2523 - CalSAWS Security Batches to Hyland	Online	964	CalSAWS DD&I	No	
21.03	CA-214181	CIV-100433	Lobby Management: Migrate Device Management admin pages	Online	152	C-IV M&O	No	
21.03	CA-216057		DDID 1039 - Update Enclosure Approval functionality	Client Correspondence	288	CalSAWS DD&I	No	
21.03	CA-219800	CIV-107792	Housing Support Program (HSP) Request Date validation message should only apply to when the Status is Pending	Online	23	LRS M&O	No	

### 3. Informational Only: CalSAWS DDID SCR's

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-223073		Analytics - QLIK Improvements for Bi-Monthly/Monthly/Quarterly Reports	Analytics	40	CalSAWS DD&I	Start Build	21.01.07
21.01	CA-209457		DDID #1768 - AMP: Incorporate command categorization for all counties	Tech Arch	80	CalSAWS DD&I	Start Build	
21.01	CA-222833		Analytics Performance Optimizations	Analytics	40	CalSAWS DD&I	Start Build	21.01.29



Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-50804	C-IV 1199	DDID 1631: DDCR 5068: Update the RE Date Report to Include Additional Information	Reports	488	CalSAWS DD&I	No	
21.01	CA-201516		DDID 1967: DDCR 5507: Update to Non-Payment of Premium (NPP) file handling	Batch/Interfaces	203	CalSAWS DD&I	No	
21.01	CA-207106		DDID 2305, 2306, 2307 - Update Text Messaging Solution for all 58 Counties	Batch/Interfaces	3467	CalSAWS DD&I	No	
21.01	CA-207229		DDID 1991 - Display CalSAWS Name Throughout the System	Analytics	62	CalSAWS DD&I	Production Deployment	21.02.XX
21.01	CA-207403		DDID 1026 - Update the Automatic Case Flags for the 58 Counties	Batch/Interfaces	125	CalSAWS DD&I	No	
21.01	CA-215277		DDID 1631: Add C-IV Versions of CW 115 and CW 115A State Reports	Analytics	31	CalSAWS DD&I	Production Deployment	21.02.XX
21.01	CA-215301		DDID 1631: Modify DPA 266	Analytics	16	CalSAWS DD&I	Production Deployment	21.02.XX
21.01	CA-218574		DDID 714 - Activate Scheduled Reports for the 57 Migration Counties	Analytics	94	CalSAWS DD&I	Production Deployment	21.02.XX
21.01	CA-218576		DDID 1056 - Migrate C-IV Scheduled and On Request Reports	Analytics	62	CalSAWS DD&I	Production Deployment	21.02.XX
21.01	CA-218577		DDID 1058 - Update Reports to Remove System, County, or Agency References	Analytics	187	CalSAWS DD&I	Production Deployment	21.02.XX
21.01	CA-218578		DDID 1061: Modify State Reports Titles	Analytics	94	CalSAWS DD&I	Production Deployment	21.02.XX
21.01	CA-218579		DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos	Analytics	203	CalSAWS DD&I	Production Deployment	21.02.XX

#### 4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for **02/04/2021**.

## 5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTC R Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
21.01	1/25/2021	1/24/2021	North & South Release; MLK 1/18	11/25/2020	1/1/2021	01/06/2021	1/8/2021	1/20/2021
21.02	2/15/2021	2/14/2021	CH Release (North & South Release)	11/6/2020	1/22/2021	01/27/2021	1/29/2021	2/10/2021
21.03	3/22/2021	3/21/2021	North & South Release	1/29/2021	2/26/2021	3/3/2021	3/5/2021	3/17/2021
21.04	4/26/2021	N/A	CH Cloud Release	N/A	N/A	N/A	N/A	N/A
21.05	5/24/2021	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	3/26/2021	4/30/2021	5/5/2021	5/7/2021	5/19/2021
21.06	6/21/2021	6/20/2021	CH Release (North & South Release)	4/9/2021	5/28/2021	6/2/2021	6/04/2021	6/16/2021
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A		N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/22/2021	10/27/2021	10/29/2021	11/17/2021
22.01	1/24/2022	1/23/2022		11/26/2021	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	TBD		CH Release					
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	TBD		CH Release					
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022	9/21/2022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A		N/A	N/A
22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	1/23/2023	1/22/2023		11/26/2022	12/30/2022	1/4/2023	1/6/2023	1/18/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A		N/A	N/A

		CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A	N/A	N/A
		CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A	N/A	N/A
		CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A	N/A	N/A
		CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

Updates:

5/12/2020 - CH Release date changed

11/10/2020 - 21.01 SCR Freeze updated to Wed before Thanksgiving; Freeze dates for 21.11 release moved up one week to account for longer 21.11 test cycle due to no 21.09 baseline release

12/8/2020 - C-IV to CalSAWS cutover date added



# [CA-223073] Analytics - QLIK Improvements for Bi-Monthly/Monthly/Quarterly Reports

- Resolved: 12/29/2020 04:34 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Ellie Zhao</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[20.11]</b>	Designer Contact:	<b>Laura Chavez</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>21.01.07</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>40</b>
Reporter:	<b>Stephen Hilliard</b>	Regulation Reference:		Created:	<b>12/18/2020 01:37 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Batch Performance]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Camarena</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Performance</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Management Reports]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

## Non-Committee

**Review:**

**Expedite Approval:** Laura Chavez - 12/23/2020 with Expedited Approval

**Current Design:** Large tables are resource expensive to ingest and process by NPrinting. And hence were taking time to generate the Nprinting Reports.

**Request:** Optimize the Qlik Nprinting reports by breaking the tables into smaller 4-7 column tables (depending on volume), with a common key, sorted identically and appended together to significantly increase performance.

**Recommendation:** This change enables Qlik Nprinting reports to be generated faster.

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A

### Procedure

### Description:

### Operational Impact:

### Estimate:

40

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	40	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0



# [CA-209457] DDID #1768 - AMP: Incorporate command categorization for all counties

- Resolved: 01/04/2021 04:24 PM

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Henry Lee</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Sumeet Patil</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>80</b>
Reporter:	<b>Sumeet Patil</b>	Regulation Reference:		Created:	<b>07/16/2019 08:48 AM</b>
Status:	<b>Test Complete</b>	Impact Analysis:	<b>[Online Performance]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>David Bruhn</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:	<b>12/30/2020</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Approved by David Bruhn on 12/30/2020

**Expedite Approval:** Approved by David Bruhn on 12/30/2020

**Current Design:** The Online commands are categorized as per LA county SLA definitions.

**Request:** Incorporate command categorization for all migration counties.

**Recommendation:**

1. Review and categorize the online commands as per CalSAWS SLA definitions.
2. Update AMP application to support the new SLA definitions.

### Outreach

#### Description:

#### Migration Impact

#### Description:

#### Migration Impact

#### Analysis:

#### Alternative

N/A - CalSAWS DD&I Requirement

#### Procedure

#### Description:

#### Operational Impact:

**Estimate: 80**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	80	Tech Ops :	0	Training :	0



# [CA-222833] Analytics Performance Optimizations

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Stephen Hilliard</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Laura Chavez</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>21.01.29</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>40</b>
Reporter:	<b>Stephen Hilliard</b>	Regulation Reference:		Created:	<b>12/15/2020 03:32 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Batch Performance]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Camarena</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Performance</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Management Reports]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee

<b>Review:</b>	
<b>Expedite Approval:</b>	Laura Chavez - 12/23/2020
<b>Current Design:</b>	TBA
<b>Request:</b>	TBA
<b>Recommendation:</b>	TBA

### Outreach

<b>Description:</b>	
<b>Migration Impact Description:</b>	
<b>Migration Impact Analysis:</b>	
<b>Alternative Procedure Description:</b>	N/A
<b>Operational Impact:</b>	
<b>Estimate:</b>	<b>40</b>

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	40	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

End SCRs





# [CA-50804] DDID 1631: DDCR 5068: Update the RE Date Report to Include Additional Information

- Resolved: 11/28/2020 10:58 AM

Team Responsible:	<b>Reports</b>	Assignee:	<b>Jeric Derama</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Thao Ta</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>488</b>
Reporter:	<b>Thao Ta</b>	Regulation Reference:		Created:	<b>01/19/2018 11:45 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Zepeda</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>Yes</b>	Funding Source ID:	
Committee:	<b>[Management Reports]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>C-IV 1199</b>

### Non-Committee

**Review:**  
**Expedite Approval:**  
**Current Design:**

The RE Date Report provides a listing of cases with Active CalWORKs, CalFresh or (optional) Medi-Cal program where there is a Redetermination (RE) that is due. The report also identifies cases with differing RE dates between CalWORKs and CalFresh programs.

### Request:

- 1) The RE Date Report does not:
  - a. Provide information for statuses other than Active or Ineligible
  - b. Provide Transitional CalFresh (TCF) program information.
  - c. Include complete Customer Report information that is associated to the RE.

Users must navigate to a separate report such as the Customer Reporting Progress Reports within the LRS System in order to find this additional information.

- 2) RE's are applicable to a month rather than a specific day.

### Recommendation:

1. Update the RE Date Report logic to:
  - a. Include the program status of Discontinued
  - b. Include TCF information
  - c. Limit historic information to REs with due dates within the last 36 months
2. Update the report layout to include the following columns:
  - a. "Transitional CalFresh" in the CW and CF Details sheet
  - b. "Current Status" in the CW and CF Details and MC Details sheets
  - c. "Discontinuance Date" in the CW and CF Details and MC Details sheets
3. Add to the RE Report parameter page the 2 mandatory parameters to be titled Begin Month and End Month.
4. Update the RE Date Report parameter page by expanding the organizational level options to include Office, Unit, Worker, Department, Region.

### Outreach

**Description:**

**Migration Impact**

**Description:**

DDCR Decision - SCR Recommendation (Migrate C-IV Functionality)  
DDCR Priority - High  
Priority Reason - Functionality impacts core county business process  
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C-IV: The RE Date Report was updated to include Active, Ineligible, and Discontinued statuses for CalWORKs, CalFresh, Transitional CalFresh or (optional) Medi-Cal programs with a Redetermination (RE) that is due.

LRS: Has not updated the RE Date Report

**Migration Impact**

**Analysis:**

**Alternative Procedure** N/A

**Description:**

**Operational Impact:**

**Estimate:** 488

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	353	Reports Test :	135
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision Status-1:** Accepted

**Content Revision Description-1:** 1. Recommendation Change:

Before:

1. Update the RE Date Report logic to:
  - a. Include the program status of Discontinued
  - b. Include TCF information
  - c. Exclude completed REs with a completion reason other than "Processed"
  - d. Limit historic information to REs with due dates within the last 36 months
2. Update the report layout to include the following columns:
  - a. "Transitional CalFresh"
  - b. "Current Status"
  - c. "Completion Date"
  - d. "Discontinuance Date"
3. Update the parameter page by adding Begin Month and End Month.
4. Update the Reports Overview in Online Help for the RE Date Report:  
Description: On Request report. Provides a listing of cases with an Active or Discontinued CalWORKs, CalFresh including Transitional CalFresh cases or (optional) Medi-Cal program where there is an RE that is due. The report will also identify cases with differing RE dates between the CalWORKs and CalFresh programs and latest Customer reporting status.
5. As reported with HPQC defect 32495 and JIRA defect CA-200497, this report shall not time out when including MC programs into the report.
6. . Update the RE Date Report parameter page by expanding the organizational level options to include Office, Unit, Worker, Division, District, Region.

After:

1. Update the RE Date Report logic to:
  - a. Include the program status of Discontinued
  - b. Include TCF information
  - c. Limit historic information to REs with due dates within the last 36 months
2. Update the report layout to include the following columns:
  - a. "Transitional CalFresh" in the CW and CF Details sheet
  - b. "Current Status" in the CW and CF Details and MC Details sheets
  - c. "Discontinuance Date" in the CW and CF Details and MC Details sheets
3. Add to the RE Report parameter page the 2 mandatory parameters to be titled Begin Month and End Month.

4. Update the RE Date Report parameter page by expanding the organizational level options to include Office, Unit, Worker, Department, Region.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

Pending CCB

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change:

Before

2. Update the report layout to include the following columns:

- a. "Transitional CalFresh"
- b. "Current Status"
- c. "Completion Date"
- d. "Discontinuance Date"

After

2. Update the report layout mockup to include the following columns:

- a. "Transitional CalFresh"
- b. "Current Status"
- c. "Discontinuance Date"

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**



# [CA-201516] DDID 1967: DDCR 5507: Update to Non-Payment of Premium (NPP) file handling

- Resolved: 11/28/2020 11:00 AM

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Alex Neilson</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Avinda Bandaranayake</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>203</b>
Reporter:	<b>Daisy Villasenor</b>	Regulation Reference:		Created:	<b>03/15/2018 08:47 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Security]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Zepeda</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>Yes</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

**Non-Committee**

**Review:**  
**Expedite Approval:**  
**Current Design:**

Maximus sends a monthly file to the LRS File Transfer Protocol (FTP) server in an encrypted format. The NPP interface will retrieve the file from the FTP server, place the file in Amazon Secure Cloud Storage (S3) and decrypt it for designated Los Angeles County staff to access.

Neither system (LRS or C-IV) currently performs any automated processing on the received file, but in LRS the designated Los Angeles County staff may perform manual action on the file before sending it to additional Los Angeles County Medi-Cal Program staff for further action on the cases recorded on the file.

**Request:**

Create a new page to allow Users to download the NPP file from CalSAWS.

**Recommendation:**

1. Create a new page in LRS/CalSAWS with the ability to download NPP files.
2. Modify interface jobs to work for all counties.

**Outreach**

**Description:**

**Migration Impact**

If no change is made C-IV and CalWIN counties will not have access to the NP data.

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A - CalSAWS DD&I Requirement

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** **203**

Automated Test :	0	Batch/Interfaces :	44	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	112	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	47
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision Status-1:**

Pending CCB

**Content Revision Description-1:**

1. Recommendation Change: {Description of Recommendation Change}  
 Before:  
 Section 2.1.3.5  
 Hide this panel until/unless results are returned.

Add a Results Pagination panel header showing the number of results shown and the total number of results  
Add Results Pagination Navigation links (hidden unless multiple pages are needed).  
Add the 'Results per Page:' label and dropdown

Section 2.1.3.2

- i. These will be the Batch Dates when the file was processed
  - 1. If End Date is entered first:
    - a. Maximum Begin Date available for selection must be six months prior to End Date
    - b. Begin Date is unselected, display data from six months prior to End Date
  - 2. If Begin Date is entered first:
    - a. Maximum End Date available for selection must be six months from the Begin Date
    - b. End Date is unselected, display date up to six months from the Begin Date
  - 3. Date selections can only be made until System Date

After:

Section 2.1.3.5

Display the most recent files available for a 6 month span prior to the system date by default.

Section 2.1.3.2

The date pickers will have only month and year available.

These will be the Batch Dates when the file was processed

If only End Date is entered:

Default Begin Date to 6 months prior.

If only Begin Date is entered:

Default End Date to 6 months after.

If Begin Date and End Date date range exceeds six months, display validation message:

"The date range can only be up to six months."

If date range is not provided:

Default End Date to current month

Default Begin Date to six months prior to current month

Date selections can only be made until System Date

Standard Date validations should also apply.

2. ETC Change: {Description of ETC Change}

N/A

3. Release Change: {Description of Release Change}

N/A

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change: {Description of Recommendation Change}

Before:

After:

2. ETC Change: {Description of ETC Change}

Before:

After:

3. Release Change: {Description of Release Change}  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}  
Before:  
After:

2. ETC Change: {Description of ETC Change}  
Before:  
After:

3. Release Change: {Description of Release Change}  
Before:  
After:



# [CA-207106] DDID 2305, 2306, 2307 - Update Text Messaging Solution for all 58 Counties

- Resolved: 11/28/2020 11:01 AM

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Sang Yoon</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Avinda Bandaranayake</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>3467</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Other]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Logan Pratt</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Committee:	<b>[Other]</b>	Committee:		Reference:	

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

In CalSAWS all text message campaigns are currently run via batch jobs. These jobs will identify customers based on various criteria, and send text messages about status, benefits information, appointments and other notifications. The text messages are sent from the Los Angeles County Information Technology Division (ITD) and not directly from the LRS/CalSAWS.

### Request:

Migrate the C-IV text messaging solution into CalSAWS for all 58 Counties.

### Recommendation:

1. Add new text message sign up and cancellation flows.
  2. Add text message campaigns that utilize a key word (OPT IN, STOP, HELP, etc.)
  3. Add the ability for each County to turn campaigns on or off.
  4. Add new text message campaigns to support all 58 counties.
- See Design document for more details.

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

### Estimate:

**3467**

Automated Test :	0	Batch/Interfaces :	1946	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	1
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	118	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	792
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	610				

## Content Revision

Pending CCB

### Status-1:

### Content Revision

1. Recommendation Change:

### Description-1:

Before:

Section 2.1.3 only referred to one button the contact detail page. "Resend Verification"

Section 2.3 listed automated action changes

Section 2.5.2 only mentions removing jobs from Table 2.5.2

Section 2.5.4 Page Location

- Global: Tools
- Local: Admin
- Task: Automated Actions

After:

Section 2.1.3 Updated button label to "Resend Text Verification" and added new modification for email verification button to be "Send E-mail Verification"

Added new Section 2.3 for Transaction History Detail

Updated ToC

Section 2.6.2 mentions removing jobs from Table 2.6.2 and 2.6.3

Added table 2.6.3

Section 2.5.4 Page Location

- Global: Admin Tools
- Local: Admin
- Task: Automated Actions

2. Estimate Change:

N/A

3. Release Change:

N/A

4. Funding Source Change:

N/A

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**





# [CA-207229] DDID 1991 - Display CalSAWS Name Throughout the System

- Resolved: 09/14/2020 04:06 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Amanda Batt</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Amanda Batt</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>62</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:02 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Laura Chavez</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

### Review:

**Expedite Approval:** Laura Chavez 06/04/2020

**Current Design:** TBA

**Request:** The CONTRACTOR shall display the CalSAWS name throughout the system including but not limited to page name, badges, logos, headers on forms and NOAs, to the 58 County users.

### Recommendation:

- LRS State Forms and NOAs do not include a System or County logo as of July 2018. It is assumed the non-display of a System or County logo on State Forms and NOA's will continue with CalSAWS. Therefore, there is no associated estimate with updating a logo on LRS State Forms or NOAs.
- There are 398 LRS BI Reports and 53 C-IV BI Reports that have been identified to be ported into the new system, for a total of 451 BI reports that will require updates as of July 2018.
- The effort to create a new system logo is accounted for as part of Migration DDID #106. The dashboards will be updated to reflect the new CalSAWS system logo. There will be no County specific logos.
- The image will be a static CalSAWS system logo in the OBIEE pages and will not dynamically change by county to county specific logos.

For this Hard Launch, the following dashboards will be deployed:

- LRS AAP
- LRS Foster Care
- LRS General Relief
- LRS Kin-GAP
- LRS Medi-Cal
- LRS Program Assignment
- LRS Scorecard

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

**Estimate:** 62

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Release Communication	0	Reports :	62	Reports Test :	0
Support :		Special Project :	0	System Test Support :	0
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	0				

**Content Revision** Accepted

**Status-1:**

**Content Revision**

**Description-1:**

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.

Before: Reports Test ETC 1: 400

After: Reports ETC 1: 10, Reports ETC 2: 40, Reports ETC 3: 12

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

Pending CCB

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.

Before: 20.11 (20.12.XX)

After: 21.01 (21.02.XX)

4. Funding Source Change: N/A

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**



# [CA-207403] DDID 1026 - Update the Automatic Case Flags for the 58 Counties

- Resolved: 11/28/2020 11:03 AM

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Supritha Sundaram</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Vallari Bathala</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>125</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>03/15/2019 10:03 AM</b>
Status:	<b>Test Complete</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Gingko Luna</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Committee:	<b>[Other]</b>	Committee:		Reference:	

## Non-Committee

### Review:

### Expedite Approval:

### Current Design:

The Add Flag Specialized Supportive Services batch job, PB19S902, adds the Specialized Supportive Services flag to the case for Welfare-to-Work (WTW), Refugee Employment#Program (REP) and Cal-Learn (CL) programs and the participant answered yes to any of the following on the Specialized Supportive Services Detail page: Domestic Violence, Mental Health, or Substance Abuse.

The Clear Flag Specialized Supportive Services batch job, PB19S903, clears the flag by deleting the record associated to the Specialized Supportive Services flag when the Specialized Supportive Services record end date has been reached.

The Add Flag Minor Consent batch job, PB19S908, adds the Minor Consent flag to a case when a Medi-Cal program with a Minor Consent Requested Medi-Cal Type is made Active.

The Clear Flag Minor Consent batch job, PB19S909, clears the case flag by deleting the record associated to the Minor Consent flag when the Minor Consent Medi-Cal program has been discontinued.

### Request:

Per DDID 1026, update the Automatic Case Flags for the 58 Counties as follows:  
Default the Specialized Supportive Services and Minor Consent Automatic Case Flags to "On"

### Recommendation:

- Rename batch jobs to be "00" jobs
- Create new Batch Property Change Requests (BPCR) to add counties to the County Code List.
- Update the batch job to run for the counties in the list.
- Default the Specialized Supportive Services and Minor Consent Automatic Case Flags to "On".

## Outreach

### Description:

### Migration Impact

### Description:

### Migration Impact

### Analysis:

### Alternative

N/A - CalSAWS DD&I Requirement

### Procedure

### Description:

### Operational Impact:

Estimate: **125**

Automated Test :	0	Batch/Interfaces :	100	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	25
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	0				

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:**

1. Before: 2.1.2 Description of Change # 2 stated the following: Modify all job names to be '00' jobs.

After: 2.1.2 Description of Change #2 was updated to specify that the new batch names will be determined by the Build team during development.

2. Estimate Change:  
N/A

3. Release Change:  
N/A

4. Funding Source Change:  
N/A

**Content Revision Status-2:**

**Content Revision Description-2:**

**Content Revision Status-3:**

**Content Revision Description-3:**

**Content Revision Status-4:**

**Content Revision Description-4:**



# [CA-215277] DDID 1631: Add C-IV Versions of CW 115 and CW 115A State Reports

- Resolved: 09/14/2020 04:27 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Milind Sawdadkar</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Milind Sawdadkar</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>31</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:		Created:	<b>04/06/2020 08:49 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Laura Chavez</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>Yes</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

### Review:

**Expedite Approval:** Laura Chavez 06/04/2020

### Current Design:

During review of State reports analysis spreadsheet (SCR CA-208337 DDID 1061), discrepancies in logic were found on CA 115 and 115A. LRS/CalSAWS uses LA county specific APP pages for Child Care. C-IV counties will continue to use existing Child Care functionality as will CalWIN counties at Migration.

**Request:** Add C-IV version of CW 115 and CW 115A state reports to CalSAWS. Both versions of the reports will need to be run.

### Recommendation:

Add the following reports in Analytics Release E:

- CW 115 - C-IV Version
- CW 115 A - C-IV Version

## Outreach

### Description:

**Migration Impact Description:** This is a State Report design difference that has been approved to be funded through DDID 1631

### Migration Impact Analysis:

Accounted for in SOR

### Alternative Procedure

N/A - CalSAWS DD&I Requirement

### Description:

### Operational Impact:

**Estimate:** 31

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	31	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

## Content Revision

Pending CCB

### Status-1:

### Content Revision

1. Recommendation Change: N/A

### Description-1:

2. Estimate Change: N/A

3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.  
Before: 20.11 (20.12.XX)  
After: 21.01 (21.02.XX)

4. Funding Source Change: N/A

**Content Revision  
Status-2:  
Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



# [CA-215301] DDID 1631: Modify DPA 266

- Resolved: 09/14/2020 04:30 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Milind Sawdadkar</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Milind Sawdadkar</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>16</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:		Created:	<b>04/07/2020 11:22 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Laura Chavez</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>Yes</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

### Review:

**Expedite Approval:** Laura Chavez 06/04/2020

### Current Design:

During review of State reports analysis spreadsheet ( SCR CA-208337 -DDID 1061), differences in report logic were identified. This report is no longer submitted to the state but counties requested it continue to generate because it contains data they use that the new report does not. Project agreed to generate but no longer maintain it.

LRS logic filters programs included in the report and C-IV logic does not filter by program.

### Request:

1. Update logic for line 6b to include all C-IV result type codes
2. Update logic to C-IV logic that does not filter by program for Line 2-4 , Line 6a-b, Line 8-20, Line 23 ,line 24 , Line 26a-b, Line 28-36, Line 43

### Recommendation:

Break down the DPA 266 Reports into the following:

- [State] DPA 266
- [BIP] DPA 266 Backup Report

## Outreach

### Description:

**Migration Impact Description:** This is a State Report design difference that has been approved to be funded through DDID 1631

### Migration Impact Analysis:

Accounted for in SOR

### Alternative Procedure Description:

N/A - CalSAWS DD&I Requirement

### Operational Impact:

**Estimate:** **16**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	16	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

### Content Revision Status-1:

Pending CCB

### Content Revision Description-1:

1. Recommendation Change: N/A
2. Estimate Change: N/A

3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.

Before: 20.11 (20.12.XX)

After: 21.01 (21.02.XX)

4. Funding Source Change: N/A

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:





# [CA-218574] DDID 714 - Activate Scheduled Reports for the 57 Migration Counties

- Resolved: 09/14/2020 04:14 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Milind Sawdadkar</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Milind Sawdadkar</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>94</b>
Reporter:	<b>Ravneet Bhatia</b>	Regulation Reference:		Created:	<b>08/10/2020 03:40 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Camarena</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

**Non-Committee Review:** Approval from Laura Chavez <ChavezL> on 06/04/2020.

**Expedite Approval:** Laura Chavez 06/04/2020

**Current Design:** Current design does not contain Scheduled Reports for the 57 migration counties.

**Request:** The CONTRACTOR shall activate the following Scheduled Reports for the 57 Migration Counties except for those Reports that are specific to Los Angeles County. There will not be a reconciliation effort across C-IV reports and similar LRS reports. These reports will continue to account for the information being displayed as they do in their respective Systems. Counties can elect to not display certain reports to their county users by not administrating the security rights to view them.

- 1) 1099 Monthly Control Report (Scheduled)
- 2) Child Support Cooperation Report (Scheduled)
- 3) Controls Unreceived Voucher Report (Scheduled)
- 4) Daily EBT Reactivates and Card Replacements Report (Scheduled)
- 5) Daily Excess Recoupment Report (Scheduled)
- 6) Duplicate Persons Report (Scheduled)
- 7) EBT Out of County State Transactions Report (Scheduled)
- 8) EBT Replacements Report (Scheduled)
- 9) Excess Recoupment Monthly Activity Report (Scheduled)
- 10) Excess Recoupment with Transactions Detail Report (Scheduled)
- 11) MEDS Administrative Program and Office Report (Scheduled)
- 12) MEDS Critical and ZZZ Alerts Report (Scheduled)
- 13) MEDS Critical ZZZ Alerts 3 Months Report (Scheduled)
- 14) Month-End EBT Repayments Report (Scheduled)
- 15) Monthly Duplicate Payment Report - RDB (Scheduled)
- 16) Monthly Duplicate Vendor Report (Scheduled)
- 17) Non Assistance CalFresh Outreach Application Status Report (Scheduled)
- 18) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report (Scheduled)
- 19) PRUCOL Case Tracking Report (Scheduled)
- 20) SSI Caseload Counts Report (Scheduled)
- 21) SSI-SSA Case Activity Monthly Report (Scheduled)
- 22) Transitional CalFresh Report (Scheduled)
- 23) WFPI Child Care Referrals By Agency Monthly Report (Scheduled)
- 24) WFPI Convictions and IPV Sanctions Report (Scheduled)
- 25) WFPI Early Fraud Detection and Prevention Report (Scheduled)
- 26) WFPI Production Report (Scheduled)
- 27) WTW 30 Day Delinquent Report (Scheduled)
- 28) WTW and REP Caseload Activity Report (Scheduled)
- 29) WTW Plan Report (Scheduled)
- 30) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report (Scheduled)
- 31) ABD 217 Report (Scheduled)
- 32) SSI Approval Denial Report

**Recommendation:**

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:

Changed Payee Address and EBT Card Audit Report  
Duplicate Aid Report  
Excessive Manual/Special Payment Audit Report  
Excessive Rescind Audit Report  
Excessive Retro Payment Report  
Integrated Payroll Benefit Issuance Detail Claiming Report  
Integrated Payroll Benefit Issuance Detail Claiming Report By Case  
Integrated Service Payment / Valuable Detail Claiming Report (Daily)  
Integrated Service Payment / Valuable Detail Claiming Report (Monthly)  
Issuance Exception Report  
Main Payroll Benefit EBT Production Reconciliation Report  
MEDS Weekly Alerts Detailed Report  
Outstanding Collection Balance Report  
Recovery Account Transaction Report

Activate the following LRS scheduled reports for the migration counties:

- 1) 1099 Monthly Control Report
- 2) Child Support Cooperation Report
- 3) Controls Unreceived Voucher Report
- 4) Daily EBT Reactivates and Card Replacements Report
- 5) Daily Excess Recoupment Report
- 6) Duplicate Persons Report
- 7) EBT Out of County State Transactions Report
- 8) EBT Replacements Report
- 9) Excess Recoupment Monthly Activity Report
- 10) Excess Recoupment with Transactions Detail Report
- 11) MEDS Administrative Program and Office Report
- 12) MEDS Critical and ZZZ Alerts Report
- 13) MEDS Critical ZZZ Alerts 3 Months Report
- 14) Month-End EBT Repayments Report
- 15) Monthly Duplicate Payment Report - RDB
- 16) Monthly Duplicate Vendor Report
- 17) Non Assistance CalFresh Outreach Application Status Report
- 18) Payments on Hold More than 30 Days Report
- 19) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report
- 20) Potential Cal-Learn Eligible Report
- 21) Potential Child Care Stage 1 to Stage 2 Case Transfers Report
- 22) PRUCOL Case Tracking Report
- 23) SSI Caseload Counts Report
- 24) SSI-SSA Case Activity Monthly Report
- 25) Transitional CalFresh Report
- 26) WFPI Child Care Referrals By Agency Monthly Report
- 27) WFPI Convictions and IPV Sanctions Report
- 28) WFPI Early Fraud Detection and Prevention Report
- 29) WFPI Production Report
- 30) WTW 30 Day Delinquent Report
- 31) WTW and REP Caseload Activity Report
- 32) WTW Plan Report
- 33) CalWORKs, CalFresh and Medi-Cal Case Discontinuance Monthly Report
- 34) Cash EBT Production Reconciliation Report
- 35) ABD 217 Report
- 36) Batch Calendar Report
- 37) Cumulative ELP Authorizations Report
- 38) GR Individuals who are Greater than 64 Years and 10 Months Detail Report
- 39) GR Lodging Paid Report Accrual Month
- 40) SSI Approval Denial Report
- 41) Benefit Recovery Management Report
- 42) BWS Consolidated Workload Report
- 43) CalFresh EBT Production Reconciliation Report

- 44) CalHEERS Horizontal Integration Detail Report with MC
- 45) Cash and CalFresh EBT Account Activity Report
- 46) Changed Payee Address and EBT Audit Report
- 47) Child Support Cooperation Report
- 48) Collections Receipt Daily Report
- 49) Collections Receipt Monthly Report
- 50) DCFS Claim Data Report
- 51) DCFS Overpayment Collection Monthly Report
- 52) DCFS Overpayment Identified Monthly Report
- 53) DCFS Suspended Vendor Daily Report
- 54) Duplicate Aid Report
- 55) E-HIT Exception Report Error Message Received from CalHEERS
- 56) E-HIT Exception Report MAGI Ineligibles from CalHEERS Need Case Authorization
- 57) E-HIT Exception Report No Response from CalHEERS
- 58) Excessive Manual/Special Payment Audit Report
- 59) Excessive Rescind Audit Report
- 60) Excessive Retro Payment Report
- 61) IAR Balance Report
- 62) Integrated Payroll Benefit Issuance Detail Claiming Report
- 63) Integrated Payroll Benefit Issuance Detail Claiming Report By Case
- 64) Integrated Service Payment / Valuable Detail Claiming Report (Daily)
- 65) Integrated Service Payment / Valuable Detail Claiming Report (Monthly)
- 66) Issuance Exception Report
- 67) Main Payroll Benefit EBT Production Reconciliation Report
- 68) Medi-Cal Renewals Listing Report (Report ID 30010)
- 69) Medi-Cal Renewals Listing Report (Report ID 30263)
- 70) Medi-Cal Renewals Listing Report (Report ID 30264)
- 71) MEDS Weekly Alerts Detailed Report
- 72) Outstanding Collection Balance Report
- 73) Recovery Account Transaction Report
- 74) Retroactive Aid Code Adjustment Detail Report
- 75) Skipped Issuance Report
- 76) WTW and REP Caseload Activity Report

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A - CalSAWS DD&I Requirement

**Procedure**

**Description:**

**Operational Impact:**

**Estimate: 94**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	94	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision**

Accepted

**Status-1:**

**Content Revision**

1. Recommendation Change: N/A

**Description-1:**

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all

Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.

Before: Reports ETC 1: 424, Reports Test ETC 1: 128

After: Reports ETC 1: 16, Reports ETC 2: 60, Reports ETC 3: 18

3. Release Change: N/A

4. Funding Source Change: N/A

Pending CCB

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.

Before: 20.11 (20.12.XX)

After: 21.01 (21.02.XX)

4. Funding Source Change: N/A

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**



# [CA-218576] DDID 1056 - Migrate C-IV Scheduled and On Request Reports

- Resolved: 09/14/2020 04:15 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Milind Sawdadkar</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Milind Sawdadkar</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>62</b>
Reporter:	<b>Ravneet Bhatia</b>	Regulation Reference:		Created:	<b>08/10/2020 03:54 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Camarena</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

**Review:**

**Expedite Approval:** Laura Chavez 06/04/2020

**Current Design:** C-IV County Scheduled and On-Request Reports are not part of the LRS system.

**Request:** The CONTRACTOR shall utilize a single set of Scheduled and On Request Reports for all 58 Counties. The C-IV Reports that are not in LRS shall be migrated as part of Migration unless the C-IV Reports committee decides to deactivate a C-IV Report. The Reports shall be controlled via security administration by the Counties.

The CONTRACTOR shall update the Batch processes and associated code as necessary during Migration to generate reports for the Counties where applicable. If new data fields have been added that the 57 Migration Counties do not use, those fields will be blank on the Report.

**Recommendation:** Migrate the following reports into the CalSAWS system. This includes all corresponding reports batch sweeps:

- 1.Batch MAGI Skipped Report
- 2.Batch RE Mixed Household Exception Report
3. Caseload History Report
4. CMSP Caseload Report
- 5.CMSP Pending Applications Report
- 6.Direct Deposit Status Report
- 7.Direct Deposit Transmittal Register
- 8.Employment Services Customer Reporting Report
- 9.Expedited Service CalFresh Management Report
- 10.FTB Weekly Intercept Amount Error Report
- 11.FTB Weekly Intercept Report
- 12.FTB/TOP Weekly Cleared Edit Report with Control Totals
- 13.FTB/TOP Weekly Individual Edit Error Report
- 14.MAGI Discontinuance Report
- 15.MAGI Error Report
- 16.Medi-Cal Caseload Line 6 Backup Report
- 17.Medi-Cal Caseload Report
- 18.Outstanding Eligibility Determination Request Report
- 19.Pending Caseload Report
- 20.Program Assignment Detailed Inventory Report
- 21.Program Assignment Summary Report
- 22.San Bernardino Warrant Production Reconciliation Report
- 23.Task Completion Report
- 24.Task Creation Report
- 25.Task Expiration Report
- 26.Task Report
- 27.Task Workload Report
- 28.Text Notification Report
- 29.TOP Weekly Intercept Amount Error Report
- 30.TOP Weekly Intercept Report

- 31.TOP Weekly Intercept Transaction Report
- 32.TOP Weekly Reversal Report
- 33.Caseload Inventory Report
- 34.Engagement Report
- 35. Longitudinal Report

-----Above list updated on 4/29/2020-----

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:

- Outstanding Eligibility Determination Request Report
- San Bernardino Warrant Production Reconciliation Report

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A - CalSAWS DD&I Requirement

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

**62**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	62	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision**

Accepted

**Status-1:**

**Content Revision**

**Description-1:**

1. Recommendation Change: N/A

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.

Before: Reports ETC 1: 2,935, Reports Test ETC 1: 880

After: Reports ETC 1: 10, Reports ETC 2: 40, Reports ETC 3: 12

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision**

Pending CCB

**Status-2:**

**Content Revision**

**Description-2:**

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.

Before: 20.11 (20.12.XX)

After: 21.01 (21.02.XX)

4. Funding Source Change: N/A

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**Content Revision**  
**Status-3:**  
**Content Revision**  
**Description-3:**  
**Content Revision**  
**Status-4:**  
**Content Revision**  
**Description-4:**



# [CA-218577] DDID 1058 - Update Reports to Remove System, County, or Agency References

- Resolved: 09/14/2020 04:23 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Milind Sawdadkar</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Milind Sawdadkar</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>187</b>
Reporter:	<b>Ravneet Bhatia</b>	Regulation Reference:		Created:	<b>08/10/2020 04:08 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Camarena</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Training</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

**Non-Committee**

**Review:**

**Expedite Approval:** Laura Chavez 06/04/2020

**Current Design:** Current reports contain System, County, or Agency References.

**Request:** The Contractor shall update and or remove any System, County, or Agency specific references/logos from all Scheduled and On Request Reports.

**Recommendation:** 1. Remove and/or update system, county or agency specific references/logos from the 451 reports.

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:

- CF 296
- CF 296 Line 6 Backup Report
- Changed Payee Address and EBT Card Audit Report
- Collections Integrated Monthly Report
- Collections Program Cause Code Report
- Collections Reason Code Monthly Report
- CW 115
- CW 115 - CIV
- CW 115 A
- CW 115 A - CIV
- Daily Claiming Adjustment Report
- DE 542 Report
- DFA 256
- DFA 256 Detailed Report
- DHCS CMS Performance Indicator Master Data Request Detailed Report
- DHCS CMS Performance Indicator Master Data Request Report
- DHCS Renewals Master Request
- DHCS Renewals Master Request
- Direct Deposit Production Reconciliation Report
- DPA 266
- DPA 266 Backup Report
- DPA 482
- DSS 466
- Duplicate Aid Report
- Excess Recoupment Report
- Excessive Manual/Special Payment Audit Report
- Excessive Rescind Audit Report
- Excessive Retro Payment Report
- FNS 209
- FNS 209 Line 3b Backup Report
- Inactive Programs with Outstanding Overpayments Report



Integrated CalFresh Issuance Detail Claiming Report  
 Integrated Payroll Benefit Issuance Detail Claiming Report  
 Integrated Payroll Benefit Issuance Detail Claiming Report By Case  
 Integrated Service Payment / Valuable Detail Claiming Report (Daily)  
 Integrated Service Payment / Valuable Detail Claiming Report (Monthly)  
 Inventory Transfer Report  
 Issuance Exception Report  
 LIHEAP Benefit Issuance Register (Daily)  
 LIHEAP Benefit Issuance Register (Monthly)  
 LIHEAP Benefit Production Reconciliation Report  
 Main Payroll Benefit Direct Deposit Production Reconciliation Report  
 Main Payroll Benefit EBT Production Reconciliation Report  
 Main Payroll Benefit Issuance Direct Deposit Summary  
 Main Payroll Benefit Issuance EBT Register  
 Main Payroll Benefit Issuance EBT Summary  
 Main Payroll Benefit Issuance Warrant Register  
 Main Payroll Benefit Issuance Warrant Summary  
 Main Payroll Benefit Warrant Production Reconciliation Report  
 Main Payroll CalFresh EBT Production Reconciliation Report  
 Main Payroll CalFresh Issuance Register  
 Main Payroll CalFresh Issuance Summary  
 MEDS Reconciliation Alerts Report  
 MEDS Weekly Alerts Detailed Report  
 Outstanding Collection Balance Report  
 Outstanding Eligibility Determination Request Report  
 RDB Provider Referral Report  
 Recovery Account Transaction Report  
 Rush Child Care Warrant Register  
 San Bernardino Warrant Production Reconciliation Report

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A - CalSAWS DD&I Requirement

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

**187**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	187	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision**

Accepted

**Status-1:**

**Content Revision**

1. Recommendation Change: N/A

**Description-1:**

2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Reports in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Reports. The total hours for this SCR are being updated to reflect the specific amount of hours the Reports in the specific Analytics Release.

Before: Reports ETC 1: 31, Reports ETC 2: 120, Reports ETC 3: 36, Reports Test ETC 1: 170

After: Reports ETC 1: 31, Reports ETC 2: 120, Reports ETC 3: 36

3. Release Change: N/A

4. Funding Source Change: N/A

Pending CCB

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.

Before: 20.11 (20.12.XX)

After: 21.01 (21.02.XX)

4. Funding Source Change: N/A

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**



# [CA-218578] DDID 1061: Modify State Reports Titles

- Resolved: 09/14/2020 04:25 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Milind Sawdadkar</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Milind Sawdadkar</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>94</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:		Created:	<b>08/10/2020 04:13 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Online Performance]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Camarena</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>Yes</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

## Non-Committee

### Review:

**Expedite Approval:** Laura Chavez 06/04/2020

**Current Design:** During the review of State reports analysis research spreadsheet ( SCR CA-208337 -DDID 1061), differences in report titles of numerous reports were identified.

**Request:**

1. Update LRS/CalSAWS state reports to remove the word 'Report' in report name. (See attached list of reports for new names)
2. Update CalSAWS to ensure that all Report names in the Reports Table and what is displayed on the page to the User, are the same.

**Recommendation:** Remove the word "Report" in certain State Reports during the development of these reports.

For this Hard Launch, the following LRS scheduled reports for the migration counties will be deployed into the CalSAW System:

- CW 115
- CW 115 A
- DFA 256
- DHCS CMS Performance Indicators Master Data Request
- DPA 266

## Outreach

### Description:

**Migration Impact Description:** This is a State Report design difference that has been approved to be funded through DDID 1631

**Migration Impact Analysis:** Accounted for in SOR

**Alternative Procedure Description:** N/A - CalSAWS DD&I Requirement

### Operational Impact:

**Estimate:** **94**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	94	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision  
Status-1:**

Pending CCB

**Content Revision  
Description-1:**

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.  
Before: 20.11 (20.12.XX)  
After: 21.01 (21.02.XX)
4. Funding Source Change: N/A

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:
2. Estimate Change:  
Before:  
After:
3. Release Change:  
Before:  
After:
4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:
2. Estimate Change:  
Before:  
After:
3. Release Change:  
Before:  
After:
4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:
2. Estimate Change:  
Before:  
After:
3. Release Change:  
Before:  
After:
4. Funding Source Change:

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Before:  
After:



# [CA-218579] DDID 1051 - Update OBIEE Dashboards to Remove Any System, County, or Agency Specific References/Logos

- Resolved: 09/14/2020 04:08 PM

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Amanda Batt</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.01]</b>	Designer Contact:	<b>Amanda Batt</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.02.XX</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>203</b>
Reporter:	<b>Ravneet Bhatia</b>	Regulation Reference:		Created:	<b>08/10/2020 04:18 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Camarena</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	

**Non-Committee**

**Review:**  
**Expedite Approval:** Laura Chavez 06/04/2020  
**Current Design:** OBIEE currently have references to system, county, or agency references  
**Request:** The Contractor shall update and or remove any System, County, or Agency specific references/logos from the OBIEE Dashboards.

**Recommendation:** 1. Remove and/or update system, county or agency specific references/logos from all OBIEE dashboards.

For this Hard Launch, the following dashboards will be deployed:

- LRS AAP
- LRS Foster Care
- LRS General Relief
- LRS Kin-GAP
- LRS Medi-Cal
- LRS Program Assignment
- LRS Scorecard

**Outreach**

**Description:**  
**Migration Impact Description:**  
**Migration Impact Analysis:**  
**Alternative Procedure Description:** N/A - CalSAWS DD&I Requirement

**Operational Impact:**  
**Estimate:** **203**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	203	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

**Content Revision Status-1:** Accepted

**Content Revision  
Description-1:**

1. Recommendation Change: N/A
2. Estimate Change: This DDID was broken down into multiple SCR's to track the deployment of the Dashboards in each Analytics Release. The original DDID which this SCR was cloned off of contained the full estimate for all Dashboards. The total hours for this SCR are being updated to reflect the specific amount of hours the Dashboards in the specific Analytics Release.  
Before: Reports ETC 1: 540, Reports Test ETC 1: 162  
After: ETC 1: 34, Reports ETC 2: 130, Reports ETC 3: 39

**Content Revision  
Status-2:**

3. Release Change: N/A
4. Funding Source Change: N/A  
Pending CCB

**Content Revision  
Description-2:**

1. Recommendation Change: N/A
2. Estimate Change: N/A
3. Release Change: Updated the Fix Version from 20.11 to 21.01. Updated the Minor Version from 20.12.XX to 21.02.XX.  
Before: 20.11 (20.12.XX)  
After: 21.01 (21.02.XX)

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

4. Funding Source Change: N/A