CalSAWS CCB Agenda

DATE	01/07/2021
TIME	1:30 PM
LOCATION	Virtual Meeting
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:
Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. C-IV SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.09	CIV-108203	CIV-108204; CA-221348; CA-221349	Activate Disaster CalFresh Services for Madera, Mendocino, Napa, San Bernardino, Shasta and Siskiyou Counties	Online	49	C-IV M&O	Production Deployment	20.11.13
20.11	CIV-107363	CA-216769	Reactivate RCA Discontinuance sweep	Batch Operations	15	C-IV M&O	Production Deployment	21.01.19
20.11	CIV-107785		Update Instructor Led Trainings (ILTs) for 20.11 20.12.04 Code - January Training Release	Training	30	C-IV M&O	No	21.01.11
20.11	CIV-108106		Implement Case Data Removal Sprint 6 Features	Tech Arch	420	C-IV M&O	Production Deployment	20.12.04
20.11	CIV-108204	CIV-108203	Deactivate Disaster CalFresh Services for Napa, Shasta, San Bernardino and Siskiyou Counties	Fiscal	10	C-IV M&O	Production Deployment	20.12.06
20.11	CIV-108274	CA-221754	Adobe Flash EOL OBIEE Impacts/Mitigation Plan	Reports	346	C-IV M&O	Start Build	20.12.30

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CIV-108329	CIV-108203	Deactivate Disaster CalFresh Services for Mendocino and Madera	Fiscal	10	C-IV M&O	Production Deployment	20.11.30
20.11	CIV-108348		Update Napa County Disaster CalFresh End Date to 12/05/2020	Fiscal	6	C-IV M&O	Production Deployment	20.12.02
20.11	CIV-108357		Add Delete Trigger to ICT_PGM Table	DBA	10	C-IV M&O	Start Build	20.12.23
20.11	CIV-108372	CA-222442	Issue December 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	140	C-IV M&O	Production Deployment	21.1.9
21.03	CIV-107563	CA-217804	Implement Correspondence changes in Errata 19-76E	Client Correspondence	112	C-IV M&O	Production Deployment	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

2. LRS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-215012		DDID 2589 FDS: Non State Forms - Add Form GEN 107 (ADM 107)	Client Correspondence	12	CalSAWS DD&I	No	20.12.x4
RWR	CA-215034		DDID 2600 FDS: Non State Forms - Migrate CSF 143 (09/20)	Client Correspondence	78	CalSAWS DD&I	Start Build	20.12.x4
RWR	CA-215092		DDID 2629 FDS: Non State Forms - Migrate CSF 142 (10/20)	Client Correspondence	225	CalSAWS DD&I	Start Build	20.12.x4
20.11	CA-216769	CIV-107363	Reactivate RCA discontinuance sweep	Batch Operations	18	LRS M&E	Production Deployment	21.01.16
20.11	CA-221349	CA-221348; CIV-108203; CIV-108204	Deactivate Disaster CalFresh Services for Los Angeles County	Fiscal	10	LRS M&E	Production Deployment	20.12.06
20.11	CA-221754	CIV-108274	Adobe Flash EOL OBIEE Impacts/Mitigation Plan	Reports	345	LRS M&O	Start Build	20.12.30

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-222179		Analytics Production EMR Cluster Optimization	Analytics	20	LRS M&E	Production Deployment	20.11.30
20.11	CA-222442	CIV-108372	Issue December 2020 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	164	LRS M&E	Production Deployment	21.01.9
21.01	CA-215017		DDID 2591 FDS: Non State Forms - Threshold Languages - Migrate CCRR 100	Client Correspondence	49	CalSAWS DD&I	No	
21.01	CA-215160		DDID 2663 FDS: Non State Forms - Hide LA County forms from the 57 Migration Counties	Client Correspondence	195	CalSAWS DD&I	Start Build	
21.01	CA-215450		FCED: Automated Regression Scripts - Phase 1	Automated Test	310	Premise	Start Build	21.02.18
21.01	CA-222373		CA-201377: Online Help updates - GA/GR Solution for C-IV Counties	Training	15	C-IV M&O	Start Build	
21.02	CA-221300		DDID 1935 - Develop WBT on LMS Administration	Training	220	CalSAWS DD&I	No	21.03.19
21.03	CA-209754		Add Threshold Languages for GN 6050 RP and GN 6053-R	Client Correspondence	271	LRS M&E	Start Build	
21.03	CA-211136		DDID 980- Migrate Hearing Records - Manage Job Aid	Training	5	CalSAWS DD&I	No	
21.03	CA-214267		Update Foster Care rules to issue County Funds (Aid Code 45)	Eligibility	261	LRS M&E	Start Build	
21.03	CA-214760		DDID 2357 FDS: API - Worker Schedule API	Batch/Interfaces	536	CalSAWS DD&I	Start Build	
21.03	CA-214907		DDID 2235 FDS: Task Mgt	Online	390	CalSAWS DD&I	Start Build	
21.03	CA-214917		DDID 2254, 2504 FDS: Task Mgt	Online	1448	CalSAWS DD&I	Start Build	
21.03	CA-215279		DDID 1631: Modify FNS 209 Report	Reports	395	CalSAWS DD&I	Start Build	
21.03	CA-215448		FCED - Migrate the Clothing Allowance Jobs for the 57 Migration Counties	Fiscal	502	Premise	No	
21.03	CA-217804	CIV-107563	Implement Correspondence changes in 19-76E II	Client Correspondence	313	LRS M&E	Production Deployment	
21.03	CA-218944		DDID 1631-Update DMS SAS Data Extract File to include county code condition	Reports	156	CalSAWS DD&I	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.03	CA-218945		DDID-1631 Update DCFS Data Extract File to include county code condition	Reports	156	CalSAWS DD&I	Start Build	
21.03	CA-220670		Create EBT and Direct Deposit Database Sequences for CIV Counties	Fiscal	172	C-IV M&O	Start Build	
21.03	CA-220748		Migrate Database tables to Capture Electronic Signature	Online	41	C-IV M&O	No	
21.03	CA-221874		Updates to Handle Converted Legacy TCF Programs Phase 1 - CDT Test	System Test	55	C-IV M&O	No	21.04.30
21.05	CA-217150		Update FC blue voucher language	Client Correspondence	35	LRS M&E	No	
21.05	CA-222090		Training: Create WBT for CalSAWS Imaging Specialty Scan Modes	Imaging	200	CalSAWS DD&I	Start Build	21.06.11
21.11	CA-208662	CA-207453	Include Threshold languages PA 2327/CW 31	Client Correspondence	170	LRS M&E	No	
21.11	CA-220013		DDID 2255: Add Imaging Barcodes to all Forms - Phase 2	Client Correspondence	2489	CalSAWS DD&I	No	
21.11	CA-222411		Training: Create Job Aids for CalSAWS Imaging Solution	Imaging	150	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-220844		Training: Update 110-WBT-ORA-Orientation-06 for 20.11 App Dev Changes	Training	231	LRS M&E	No	21.01.22
20.11	CA-220873		Training: Create new Security Administration WBT for Task Management	Training	308	LRS M&E	No	21.01.22
21.01	CA-51740	CIV-1474	DDCR 5091: Lobby Management Customer Lobby Monitoring System	Online	3626	C-IV M&O	Start Build	
21.01	CA-200366		Migration SCR for CCR	Eligibility	2860	LRS M&E	Start Build	
21.01	CA-201485	CCM-7340; CIV-108063	DDCR 5044: Lobby Management - Real Time Reception Management Dashboard	Lobby Mgmt	840	C-IV M&O	Start Build	
21.01	CA-213876		DDCR 5055, 5028, 5011, 4095, 5092, 3177, 3179 Call Log Enhancements	Online	1310	Premise	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-214895		DDID 1628 FDS: Task Mgt	Batch/Interfaces	613	CalSAWS DD&I	Start Build	
21.01	CA-214897		DDID 1629 FDS: Task Mgt	Batch/Interfaces	543	CalSAWS DD&I	Start Build	
21.03	CA-205633		ACL 18-75 Phase IV-Long Term Funding for Emergency Caregivers with Placements Prior to RFA Approval	Eligibility	1001	LRS M&E	No	
21.03	CA-205913		ACL 18-75 Add 5L Aid Code for FC Emergency Assistance EC Ineligible Cases	Eligibility	1340	LRS M&E	No	
21.03	CA-207159		DDID 2126 - Updates to OP/OI Notices	Client Correspondence	619	CalSAWS DD&I	No	
21.03	CA-207452	CA-208670	DDID 429 - Migrate Form SAR 7/SAR 2	Client Correspondence	160	CalSAWS DD&I	No	
21.05	CA-219414		Training: Create WBT for CalSAWS Imaging Worker-Managed Workflow Queues	Imaging	310	CalSAWS DD&I	No	21.06.11

3. Informational Only: CalSAWS DDID SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
20.11	CA-222272		Analytics - QLIK Platform Optimizations	Analytics	40	CalSAWS DD&I	Start Build	21.01.04
20.11	CA-222273		Analytics - PySpark Code Optimizations	Analytics	40	CalSAWS DD&I	Start Build	21.01.04

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-50804	C-IV 1199	DDID 1631: DDCR 5068: Update the RE Date Report to Include Additional Information	Reports	488	CalSAWS DD&I	No	
21.01	CA-207165		DDID 2117 - Updates to Manual EDBC for FC, AAP, KG	Eligibility	1241	CalSAWS DD&I	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.01	CA-210319		DDID 1071 - Phase 1: Remove System, County, and Agency Specific References from Job Aids	Training	150	CalSAWS DD&I	Start Build	
21.01	CA-216162		DDID 1967, DDID 1955: Updates to Automated Tasks for MEDS Alerts	Online	207	CalSAWS DD&I	No	

4. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting scheduled for 01/21/2021.

5. CalACES Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
21.01	**1/25/2021**	1/24/2021	North & South Release; MLK 1/18	**11/25/2020**	1/1/2021	01/06/2021	1/8/2021	1/20/2021
21.02	**2/15/2021**	2/14/2021	CH Release (North & South Release)	**11/6/2020**	1/22/2021	01/27/2021	1/29/2021	2/10/2021
21.03	**3/22/2021**	3/21/2021	North & South Release	**1/29/2021**	2/26/2021	3/3/2021	3/5/2021	3/17/2021
21.04	**4/26/2021**	N/A	CH Cloud Release	**N/A**	N/A	N/A	N/A	N/A
21.05	**5/24/2021**	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	**3/26/2021**	4/30/2021	5/5/2021	5/7/2021	5/19/2021
21.06	**6/21/2021**	6/20/2021	CH Release (North & South Release)	**4/9/2021**	5/28/2021	6/2/2021	6/04/2021	6/16/2021
21.07	**7/26/2021**	7/25/2021	Last C-IV Baseline Release	**5/28/2021**	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	**N/A**	N/A		N/A	N/A
21.11	**11/22/2021**	11/21/2021		**8/27/2021**	**10/22/2021**	**10/27/2021**	**10/29/2021**	11/17/2021
22.01	**1/24/2022**	1/23/2022		**11/26/2021**	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	**TBD**		CH Release					
22.03	**3/21/2022**	3/20/2022		**1/28/2022**	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	**5/23/2022**	5/22/2022	Due to Memorial Day 5/30	**3/25/2022**	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	**TBD**		CH Release					
22.07	**7/25/2022**	7/24/2022		**5/27/2022**	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	**9/26/2022**	9/25/2022		**7/29/2022**	9/2/2022	9/7/2022	9/9/2022	9/212022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	**N/A**	N/A		N/A	N/A
22.11	**11/21/2022**	11/20/2022		**9/30/2022**	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	**1/23/2023**	1/22/2023		**11/26/2022**	12/30/2022	1/4/2023	1/6/2023	1/186/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	**N/A**	N/A		N/A	N/A

		CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	**N/A**	N/A	N/A	N/A
		CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	**N/A**	N/A	N/A	N/A
		CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	**N/A**	N/A	N/A	N/A
		CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	**N/A**	N/A	N/A	N/A

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

Updates:
5/12/2020 - CH Release date changed
11/10/2020 - 21.01 SCR Freeze updated to Wed before Thanksgiving; Freeze dates for 21.11 release moved up one week to account for longer 21.11 test cycle due to no 21.09 baseline release
12/8/2020 - C-IV to CalSAWS cutover date added

[CA-222272] Analytics - QLIK Platform Optimizations

- Resolved: 12/08/2020 09:59 AM

Team Responsible:	**Analytics**	Assignee:	**Stephen Hilliard**	SPG Status:	**Approved**
Fix Version/s:	**[20.11]**	Designer Contact:	**Laura Chavez**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.01.04**	Expedite Changes:	**Start Build**	Estimate:	**40**
Reporter:	**Stephen Hilliard**	Regulation Reference:		Created:	**12/02/2020 02:04 PM**
Status:	**System Test**	Impact Analysis:	**[Batch Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Performance**	Migration Impact:		Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Laura Chavez - 11/26/2020 with Expedited Approval

Current Design:
Driver:
MySQL ODBC Driver (v8.x) using DNS on host nodes.

Qlik Applications:
Single application for RDS load and transformations / ui layer, with a single task to support the reloading of data. Large, single-step data transformations within the UI layer.

Request:
Driver:
Move to built-in Qlik MySQL ODBC driver with a configuration change to leverage the engine more effectively during loads.

Qlik Applications:
Break applications with multiple large tables into multiple layers (extract, transformation, UI). Create Qlik applications/tasks and BIC jobs for each table necessary for each large dashboard. Break up large transformations of specific types into multiple steps.

Recommendation:
This change enables a host of optimizations to improve performance:
- The new driver loads data 2-4x more quickly from RDS
- The extract layer allows BIC to trigger multiple tables to load concurrently instead of sequentially, drastically speeding up reload times
- The changes in how some data transformation is handled within the application substantially speeds up the reload of the UI layer (end-user dashboard)

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 40

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	40	Eligibility :	0

Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

[CA-222273] Analytics - PySpark Code Optimizations

Team Responsible:	**Analytics**	Assignee:	**Stephen Hilliard**	SPG Status:	**Approved**
Fix Version/s:	**[20.11]**	Designer Contact:	**Laura Chavez**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.01.04**	Expedite Changes:	**Start Build**	Estimate:	**40**
Reporter:	**Stephen Hilliard**	Regulation Reference:		Created:	**12/02/2020 02:05 PM**
Status:	**In Development**	Impact Analysis:	**[Batch Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Camarena**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Performance**	Migration Impact:		Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Laura Chavez - 11/26/2020 with Expedited Approval

Current Design: PySpark Code built by Analytics Team During Replatforming Effort can be updated/upgraded

Request: Update PySpark Code to Improve Job performance

Recommendation: Requesting to Optimize Job Performance

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 40

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	40	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

End SCRs

[CA-50804] DDID 1631: DDCR 5068: Update the RE Date Report to Include Additional Information

- Resolved: 11/28/2020 10:58 AM

Team Responsible:	**Reports**	Assignee:	**Jeric Derama**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Thao Ta**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**488**
Reporter:	**Thao Ta**	Regulation Reference:		Created:	**01/19/2018 11:45 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:		Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:		Other Agency Cross Reference:	**C-IV 1199**

Non-Committee Review:

Expedite Approval:

Current Design: The RE Date Report provides a listing of cases with Active CalWORKs, CalFresh or (optional) Medi-Cal program where there is a Redetermination (RE) that is due.The report also identifies cases with differing RE dates between CalWORKs and CalFresh programs.

Request:
1) The RE Date Report does not:
    a. Provide information for statuses other than Active or Ineligible
    b. Provide Transitional CalFresh (TCF) program information.
    c. Include complete Customer Report information that is associated to the RE.
Users must navigate to a separate report such as the Customer Reporting Progress Reports within the LRS System in order to find this additional information.

2) RE's are applicable to a month rather than a specific day.

Recommendation:
1. Update the RE Date Report logic to:
    a. Include the program status of Discontinued
    b. Include TCF information
    c. Exclude completed REs with a completion reason other than "Processed"
    d. Limit historic information to REs with due dates within the last 36 months

2. Update the report layout to include the following columns:
    a. "Transitional CalFresh"
    b. "Current Status"
    c. "Completion Date"
    d. "Discontinuance Date"

3. Update the parameter page by adding Begin Month and End Month.

4. Update the Reports Overview in Online Help for the RE Date Report:
    Description: On Request report. Provides a listing of cases with an Active or Discontinued CalWORKs, CalFresh including Transitional CalFresh cases or (optional) Medi-Cal program where there is an RE that is due. The report will also identify cases with differing RE dates between the CalWORKs and CalFresh programs and latest Customer reporting status.

5. As reported with HPQC defect 32495 and JIRA defect CA-200497, this report shall not time out when including MC programs into the report.

6. . Update the RE Date Report parameter page by expanding the organizational level options to include Office, Unit, Worker, Division, District, Region.

Outreach Description:

Migration Impact Description:	DDCR Decision - SCR Recommendation (Migrate C-IV Functionality)
	DDCR Priority - High
	Priority Reason - Functionality impacts core county business process
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	C-IV: The RE Date Report was updated to include Active, Ineligible, and Discontinued statuses for CalWORKs, CalFresh, Transitional CalFresh or (optional) Medi-Cal programs with a Redetermination (RE) that is due.
	LRS: Has not updated the RE Date Report

Migration Impact Analysis:

| **Alternative Procedure Description:** | N/A |

Operational Impact:

Estimate: **488**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	353	Reports Test :	135
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:

Before:

1. Update the RE Date Report logic to:
    a. Include the program status of Discontinued
    b. Include TCF information
    c. Exclude completed REs with a completion reason other than "Processed"
    d. Limit historic information to REs with due dates within the last 36 months

2. Update the report layout to include the following columns:
    a. "Transitional CalFresh"
    b. "Current Status"
    c. "Completion Date"
    d. "Discontinuance Date"

3. Update the parameter page by adding Begin Month and End Month.

4. Update the Reports Overview in Online Help for the RE Date Report:
Description: On Request report. Provides a listing of cases with an Active or Discontinued CalWORKs, CalFresh including Transitional CalFresh cases or (optional) Medi-Cal program where there is an RE that is due. The report will also identify cases with differing RE dates between the CalWORKs and CalFresh programs and latest Customer reporting status.

5. As reported with HPQC defect 32495 and JIRA defect CA-200497, this report shall not time out when including MC programs into the report.

6. . Update the RE Date Report parameter page by expanding the organizational level options to include Office, Unit, Worker, Division, District, Region.

After:

1. Update the RE Date Report logic to:

a. Include the program status of Discontinued
b. Include TCF information
c. Limit historic information to REs with due dates within the last 36 months

2. Update the report layout to include the following columns:
   a. "Transitional CalFresh" in the CW and CF Details sheet
   b. "Current Status" in the CW and CF Details and MC Details sheets
   c. "Discontinuance Date" in the CW and CF Details and MC Details sheets

3. Add to the RE Report parameter page the 2 mandatory parameters to be titled Begin Month and End Month.

4. Update the RE Date Report parameter page by expanding the organizational level options to include Office, Unit, Worker, Department, Region.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:	
Content Revision Description-2:	
Content Revision Status-3:	
Content Revision Description-3:	
Content Revision Status-4:	
Content Revision Description-4:	

[CA-207165] DDID 2117 - Updates to Manual EDBC for FC, AAP, KG

- Resolved: 11/28/2020 11:01 AM

Team Responsible:	**Eligibility**	Assignee:	**Ramakrishna Kuchibhotla**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Yale Yee**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**1241**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**03/15/2019 10:02 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: Manual EDBCs for FC, AAP, and KG do not include the changes made with DDID 2191.

Request: Manual EDBCs for FC, AAP and KG will include the changes made with DDID 2191 to consolidate issuances and distinguish fiscal expenditures. The following expenditures will be addressed:
• Placement Rate
• Special Care Increment
• Infant Supplement Payment
• Parenting Support Plan
• Infant Supplemental Rate Supplement
• Kidstep Supplement
• County Authorized Allowance
• Educational Travel Reimbursement

Recommendation: Update Manual EDBC functionality for FC, AAP, and KG with additional fields based on the changes made with DDID 2191 (CA-207140).

Note: Please refer to the design document for further details.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **1241**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	879
Fiscal :	100	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	262
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	Recommendation Change:

Before:
1) Recommendation 2.1.3 Description of Changes
1. Add the following fields under the Aid Payment section of the Foster Care EDBC (Manual) page:
a. Rate Payment
b. Special Care Increment
c. Infant Supplement Payment
d. Infant Supplemental Rate Supplement
e. Additional Rate
i. Add a dropdown of Additional Rate Types:
1. The available options are the following:
a. Blank
b. County Authorized Allowance
c. Kidstep Supplement
Note: Infant Supplement related options will not be added to the dropdown.
2. The values in the dropdown are in alphabetical order.
ii. Add a validation on the 'Add' button when clicked and a value is entered without a type selected. The validation
 states the following:
1. "Add – Please select an Additional Rate Type"
iii. The line item is added with a new Add button.
1. The Add button creates a new line item with the Additional Rate Type, value inputted and a Remove button.
a. The Remove button removes the line item.
iv. The user has the ability to add multiple Additional Rate line items.
f. Educational Travel Reimbursement
g. Unearned Income
h. Earned Income
i. Earned Income Disregard

5. Associate the following symbol to represent the action of the fields:
a. Rate Payment ($)
b. Special Care Increment (+)
c. Infant Supplement Payment (+)
d. Infant Supplemental Rate Supplement (+)
e. Additional Rate (+)
f. Educational Travel Reimbursement (+)
g. Unearned Income (-)
h. Earned Income (-)
i. Earned Income Disregard (+)

6. Update the Calculate button to populate the Potential Benefit amount performing the following:
a. Add the Rate Payment
b. Add the Special Care Increment
c. Add the Infant Supplement Payment
d. Add the Infant Supplemental Rate Supplement
e. Add the Additional Rate
f. Add the Educational Travel Reimbursement
g. Subtract the Unearned Income
h. Subtract the Earned Income
i. Add the Earned Income Disregard

2) Recommendation 2.2.3 Description of Changes
1. Use the existing child page (Fiscal History Expenditure Detail) created with DDID 2191 (CA-207140), populate
 the page using the EDBC's Fiscal Expenditure table, containing the following columns and values:
a. Expenditure: This is the Expenditure Type from the Fiscal Expenditure table.
b. Aid Code: This is the Aid Code from the Fiscal Expenditure table.
c. Pay Code: This is the Pay Code from the Fiscal Expenditure table.
d. Placement Type: This is the Placement Type from the Fiscal Expenditure table
e. Rate Structure: This is the Rate Structure from the Fiscal Expenditure table
f. Potential Benefit: This is the Expenditure Potential Benefit from the Fiscal Expenditure table

g. Total: This is the sum of all the Expenditure Potential Benefit amounts for the EDBC
h. Close: This is a button that navigates back to the Foster Care EDBC (Manual) page when clicked

Note: The Expenditure Types are listed in the following order:
• Placement Rate
• Special Care Increment
• Infant Supplemental Payment
• Infant Supplemental Rate Supplement
• Education Travel Reimbursement
• Additional Payments (in alphabetical order by short description)

3) Recommendation 2.3.3 Description of Changes
1. Add the following fields under the Aid Payment section of the Foster Care EDBC (Manual) page:
a. Rate Payment
b. Special Care Increment
c. Infant Supplement Payment
d. Infant Supplemental Rate Supplement
e. Additional Rate
i. Add a dropdown of Additional Rate Types:
1. The available options are the following:
a. Blank
b. County Authorized Allowance
c. Kidstep Supplement
Note: Infant Supplement related options will not be added to the dropdown.
2. The values in the dropdown are in alphabetical order.
ii. Add a validation on the 'Add' button when clicked and a value is entered without a type selected. The validation
 states the following:
1. "Add – Please select an Additional Rate Type"
iii. The line item is added with a new Add button.
1. The Add button creates a new line item with the Additional Rate Type, value inputted and a Remove button.
a. The Remove button removes the line item.
iv. The user has the ability to add multiple Additional Rate line items.
f. Total Net Nonexempt Income

5. Associate the following symbol to represent the action of the fields:
a. Rate Payment ($)
b. Special Care Increment (+)
c. Infant Supplement Payment (+)
d. Infant Supplemental Rate Supplement (+)
e. Additional Rate (+)
f. Total Net Nonexempt Income

6. Update the Calculate button to populate the Potential Benefit amount performing the following:
a. Add the Rate Payment
b. Add the Special Care Increment
c. Add the Infant Supplement Payment
d. Add the Infant Supplemental Rate Supplement
e. Add the Additional Rate
f. Subtract the Total Net Nonexempt Income

4) Recommendation 2.4.3 Description of Changes
1. Add the following fields under the Aid Payment section of the AAP EDBC (Manual) page:
a. Rate Payment
b. Special Care Increment
c. Additional Rate
i. Add a dropdown of Additional Rate Types:
1. The available options are the following:
a. Blank
b. County Authorized Allowance
c. Kidstep Supplement
Note: Infant Supplement related options will not be added to the dropdown.
2. The values in the dropdown are in alphabetical order.

ii. Add a validation on the 'Add' button when clicked and a value is entered without a type selected. The validation states the following:
1. "Add – Please select an Additional Rate Type"
iii. The line item is added with a new Add button.
1. The Add button creates a new line item with the Additional Rate Type, value inputted and a Remove button.
a. The Remove button removes the line item.
iv. The user has the ability to add multiple Additional Rate line items.

5. Associate the following symbol to represent the action of the fields:
a. Rate Payment ($)
b. Special Care Increment (+)
c. Additional Rate (+)

6. Update the Calculate button to populate the Potential Benefit amount performing the following:
a. Add the Rate Payment
b. Add the Special Care Increment
c. Add the Additional Rate

5) Mockups for Figure 2.1.1, Figure 2.3.1, and Figure 2.4.1 did not include static line items for County Authorized Allowance and Kidstep Supplement.

After:
1) Recommendation 2.1.3 Description of Changes
1. Add the following fields under the Aid Payment section of the Foster Care EDBC (Manual) page:
a. Rate Payment
b. Special Care Increment
c. Infant Supplement Payment
d. Parenting Support Plan
e. Infant Supplemental Rate Supplement
f. County Authorized Allowance
g. Kidstep Supplement
Note: Infant Supplement related options will not be added to the page.
h. Educational Travel Reimbursement
i. Unearned Income
j. Earned Income
k. Earned Income Disregard

5. Associate the following symbol to represent the action of the fields:
a. Potential CalWORKs Benefit ($)
i. Applicable to ARC only.
b. Potential ARC Amount ($)
i. Applicable to ARC only.
c. Rate Payment ($)
d. Special Care Increment (+)
e. Infant Supplement Payment (+)
f. Parenting Support Plan (+)
g. Infant Supplemental Rate Supplement (+)
h. County Authorized Allowance (+)
i. Kidstep Supplement (+)
j. Educational Travel Reimbursement (+)
k. Unearned Income (-)
l. Earned Income (-)
m. Earned Income Disregard (+)

6. Update the Calculate button to populate the Potential Benefit amount performing the following:
a. Add the Potential CalWORKs Benefit
i. Applicable to ARC only.
b. Add the Potential ARC Amount
i. Applicable to ARC only.
c. Add the Rate Payment
d. Add the Special Care Increment
e. Add the Infant Supplement Payment

f. Add the Parenting Support Plan
g. Add the Infant Supplemental Rate Supplement
h. Add County Authorized Allowance
i. Add Kidstep Supplement
j. Add the Educational Travel Reimbursement
k. Subtract the Unearned Income
l. Subtract the Earned Income
m. Add the Earned Income Disregard

2) Recommendation 2.2.3 Description of Changes
1. Use the existing child page (Fiscal History Expenditure Detail) created with DDID 2191 (CA-207140), populate the page using the EDBC's Fiscal Expenditure table, containing the following columns and values:
a. Expenditure: This is the Expenditure Type from the Fiscal Expenditure table.
b. Aid Code: This is the Aid Code from the Fiscal Expenditure table.
c. Pay Code: This is the Pay Code from the Fiscal Expenditure table.
d. Placement Type: This is the Placement Type from the Fiscal Expenditure table
e. Rate Structure: This is the Rate Structure from the Fiscal Expenditure table
f. Potential Benefit: This is the Expenditure Potential Benefit from the Fiscal Expenditure table
g. Total: This is the sum of all the Expenditure Potential Benefit amounts for the EDBC
h. Close: This is a button that navigates back to the Foster Care EDBC (Manual) page when clicked

Note: The Expenditure Types are listed in the following order:
• Placement Rate
• Special Care Increment
• Infant Supplemental Payment
• Parenting Support Plan
• Infant Supplemental Rate Supplement
• Education Travel Reimbursement
• Additional Payments (in alphabetical order by short description)

3) Recommendation 2.3.3 Description of Changes
1. Add the following fields under the Aid Payment section of the Foster Care EDBC (Manual) page:
a. Rate Payment
b. Special Care Increment
c. Infant Supplement Payment
d. Infant Supplemental Rate Supplement
e. County Authorized Allowance
f. Kidstep Supplement
Note: Infant Supplement related options will not be added to the page.
g. Total Net Nonexempt Income

5. Associate the following symbol to represent the action of the fields:
a. Rate Payment ($)
b. Special Care Increment (+)
c. Infant Supplement Payment (+)
d. Infant Supplemental Rate Supplement(+)
e. County Authorized Allowance (+)
f. Kidstep Supplement (+)
g. Total Net Nonexempt Income (-)

6. Update the Calculate button to populate the Potential Benefit amount performing the following:
a. Add the Rate Payment
b. Add the Special Care Increment
c. Add the Infant Supplement Payment
d. Add the Infant Supplemental Rate Supplement
e. Add County Authorized Allowance
f. Add Kidstep Supplement
g. Subtract the Total Net Nonexempt Income

4) Recommendation 2.4.3 Description of Changes
1. Add the following fields under the Aid Payment section of the AAP EDBC (Manual) page:
a. Rate Payment

b. Special Care Increment
c. County Authorized Allowance
d. Kidstep Supplement
Note: Infant Supplement related options will not be added to the page.

5. Associate the following symbol to represent the action of the fields:
a. Rate Payment ($)
b. Special Care Increment (+)
c. County Authorized Allowance (+)
d. Kidstep Supplement (+)

6. Update the Calculate button to populate the Potential Benefit amount performing the following:
a. Add the Rate Payment
b. Add the Special Care Increment
c. Add County Authorized Allowance
d. Add Kidstep Supplement

5) Mockups for Figure 2.1.1, Figure 2.3.1, and Figure 2.4.1 include static line items for County Authorized
 Allowance and Kidstep Supplement.
Mockup for Figure 2.2.1 was added for ARC.

Content Revision Status-2:
Content Revision Description-2:
Content Revision Status-3:
Content Revision Description-3:
Content Revision Status-4:
Content Revision Description-4:

[CA-210319] DDID 1071 - Phase 1: Remove System, County, and Agency Specific References from Job Aids
- Resolved: 11/30/2020 11:27 AM

Team Responsible:	**Training**	Assignee:	**Rajiv Kairon**	SPG Status:	**No**	
Fix Version/s:	**[21.01]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**	
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**150**	
Reporter:	**Cristina Garcia**	Regulation Reference:		Created:	**08/29/2019 04:35 PM**	
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Michele Peterson**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:		
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:		

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 11/18/2020

Current Design: Job Aids contains specific LA county references/processes and references to LRS.

Request: These references need to be updated or removed. Per CalSAWS requirement 1071, any System, County, or Agency specific references/logo on Job Aids are a CONSORTIUM responsibility as Job Aid updates are a CONSORTIUM responsibility currently.

Once completed, the updated job aids need to be uploaded into the CalSAWS.

Recommendation: This effort will be completed in 4 phases:
Phase 1 (CA-210319, fix version 21.01)
1) Reference to LRS will be change to the System on ALL job aids in RoboHelp by the Accenture Training Team. (Melita and Rajiv)
2) References to LRS will be changed to the System on ALL job aids in SharePoint by the Accenture Training Team. (Cris)
3) The footer will be updated to only show the most updated Fix Version on ALL job aids in SharePoint after the Hard Defect Freeze Date for 20.11 (November 5) and 20.11 track changes are accepted by the Accenture Training Team. (Cris)
4) The footer will be updated to only show the most updated Fix Version on ALL job aids in RoboHelp after the 20.11 Hard Defect Freeze (November 5) by the Accenture Training Team (Melita and Rajiv)
5) The job aids will be divided in 4 sets (one set for each phase) and will be assigned to the Policy & Design Team (Consortium) for updates to remove content related to county specific processes/procedures.
6) Updates by the Policy & Design Team will be reviewed by the Consortium Training Team.

Phases 2, 3 and 4: Job Aids will be updated with separate SCRs that will be uploaded to RoboHelp as scheduled by the Accenture Training Team.

Job aids scheduled for upload during Phase 1 (this release):
JA Business Intelligence (BI) Reporting Tool
JA Child Care Requests - Manage
JA Child Support Collection
JA Child Support Good Cause Claim
JA Assessment Activity - Enter Results
JA Assigning SIP Activities (name change)
JA Class Attendance Detail - Add or Edit
JA Customer Activities - Manage
JA DCFS Case File Folder Tracking
JA Assigning Activities to GROW Volunteers (name change)
JA CalWORKs/CalFresh Re-Evaluation and Periodic Reporting
JA Cash Aid Time Limits
JA Change Reason
JA Create a Case - New Applicant

JA Customer Options Detail - Add
JA Customer Schedule - Maintain
JA Data Collection and Navigation
JA DCFS Adoption Assistance Program (AAP)
JA CalSAWS Learning Management System
JA Barcoding
JA Authorization

7) Remove the following job aid as it is LA County specific:
JA Master Client Index

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A - CalSAWS DD&I Requirement

Operational Impact:

Estimate: **150**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	150

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
Before: This effort will be completed in 4 phases:
Phase 1 (CA-210319, fix version 21.01)
1) Reference to LRS will be change to the System on ALL job aids in RoboHelp by the Accenture Training Team. (Melita and Rajiv)
2) References to LRS will be changed to the System on ALL job aids in SharePoint by the Accenture Training Team. (Cris)
3) The footer will be updated to only show the most updated Fix Version on ALL job aids in SharePoint after the Hard Defect Freeze Date for 20.11 (November 5) and 20.11 track changes are accepted by the Accenture Training Team. (Cris)
4) The footer will be updated to only show the most updated Fix Version on ALL job aids in RoboHelp after the 20.11 Hard Defect Freeze (November 5) by the Accenture Training Team (Melita and Rajiv)
5) The job aids will be divided in 4 sets (one set for each phase) and will be assigned to the Policy & Design Team (Consortium) for updates to remove content related to county specific processes/procedures.
6) Updates by the Policy & Design Team will be reviewed by the Consortium Training Team.

Phases 2, 3 and 4: Job Aids will be updated with separate SCRs that will be uploaded to RoboHelp as scheduled by the Accenture Training Team.

Job aids scheduled for upload during Phase 1 (this release):
JA Business Intelligence (BI) Reporting Tool
JA Child Care Requests - Manage
JA Child Support Collection
JA Child Support Good Cause Claim
JA Assessment Activity - Enter Results
JA Assigning SIP Activities (name change)
JA Class Attendance Detail - Add or Edit

JA Customer Activities - Manage
JA DCFS Case File Folder Tracking
JA Assigning Activities to GROW Volunteers (name change)
JA CalWORKs/CalFresh Re-Evaluation and Periodic Reporting
JA Cash Aid Time Limits
JA Change Reason
JA Create a Case - New Applicant
JA Customer Options Detail - Add
JA Customer Schedule - Maintain
JA Data Collection and Navigation
JA DCFS Adoption Assistance Program (AAP)
JA CalSAWS Learning Management System
JA Barcoding
JA Authorization

7) Remove the following job aid as it is LA County specific:
JA Master Client Index

After: This effort will be completed in 4 phases:
Phase 1 (CA-210319, fix version 21.01)
1) Reference to LRS will be change to the System on ALL job aids in RoboHelp by the Accenture Training Team.
 (Melita and Rajiv)
2) References to LRS will be changed to the System on ALL job aids in SharePoint by the Accenture Training
 Team. (Cris)
3) The footer will be updated to only show the most updated Fix Version on ALL job aids in SharePoint after
 the Hard Defect Freeze Date for 20.11 (November 5) and 20.11 track changes are accepted by the Accenture
 Training Team. (Cris)
4) The footer will be updated to only show the most updated Fix Version on ALL job aids in RoboHelp after the
 20.11 Hard Defect Freeze (November 5) by the Accenture Training Team (Melita and Rajiv)
5) The job aids will be divided in 4 sets (one set for each phase) and will be assigned to the Policy & Design Team
 (Consortium) for updates to remove content related to county specific processes/procedures.
6) Updates by the Policy & Design Team will be reviewed by the Consortium Training Team.

Phases 2, 3 and 4: Job Aids will be updated with separate SCRs that will be uploaded to RoboHelp as scheduled
 by the Accenture Training Team.

Job aids scheduled for upload during Phase 1 (this release):
JA Business Intelligence (BI) Reporting Tool
JA Child Care Requests - Manage
JA Child Support Collection
JA Child Support Good Cause Claim
JA Assessment Activity - Enter Results
JA Welfare to Work Assigning SIP Activities (formerly JA Assigning SIP Activities)
JA Class Attendance Detail - Add or Edit
JA Customer Activities - Manage
JA DCFS Case File Folder Tracking
JA CalWORKs/CalFresh Re-Evaluation and Periodic Reporting
JA Cash Aid Time Limits
JA Change Reason
JA Create a Case - New Applicant
JA Customer Options Detail - Add
JA Customer Schedule - Maintain
JA Data Collection and Navigation
JA DCFS Adoption Assistance Program (AAP)
JA CalSAWS Learning Management System
JA Barcoding
JA Authorization

7) Remove the following job aid as it is LA County specific:
JA Master Client Index
JA Assigning Activities to GROW Volunteers (this has been recreated as a Desk Aid)

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-2:
Content Revision Description-2:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

  1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:

After:

[CA-216162] DDID 1967, DDID 1955: Updates to Automated Tasks for MEDS Alerts

- Resolved: 11/28/2020 11:07 AM

Team Responsible:	**Online**	Assignee:	**Rasasvi Matukumilli**	SPG Status:	**No**
Fix Version/s:	**[21.01]**	Designer Contact:	**Justin Dobbs**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**207**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**05/05/2020 06:00 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design:

The Medi-Cal Eligibility Data System (MEDS) outbound interface and online transactions sent to MEDS often generate MEDS Alert records in response. These MEDS Alert records are sent from MEDS to LRS/CalSAWS using the MEDS Alert inbound interface. A MEDS Alert record contains an exception, a fatal and/or non-fatal error or warning, etc., that should be addressed by the county.

CA-210615 introduces functionality that allows individual counties to enable or disable MEDS Alerts and/or the associated automated Tasks.

Request:

Modify the Task Information section of the MEDS Alert Admin Detail page to allow for more configurability other than just enabling/disabling the Task.

Recommendation:

1. Update the Task Information section of the MEDS Alert Admin Detail page to offer a level of MEDS Alert Task configurability similar to the Task Information section available on the Automated Action Detail page per CA-214928 (DDID 34).

Refer to design document for further details.

Outreach Description:

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **207**

Automated Test :	0	Batch/Interfaces :	50	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	109	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	48
Tech Arch :	0	Tech Ops :	0	Training :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:	1. Recommendation Change: Before: A validation message for the MEDS Alert Admin Detail page referenced a "Program Worker" field instead of the "Case Carrying Worker" field. After: The validation message in the design document has been updated to reference the "Case Carrying Worker" field instead of "Program Worker". 2. Estimate Change: N/A 3. Release Change: N/A 4. Funding Source Change: N/A
Content Revision Status-2:	
Content Revision Description-2:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before:

After:

End Content Revisions