

[CIV-106797] 2020-21 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps

Team Responsible:	CalHEERS	Assignee:	Tisha Mutreja	SPG Status:	Approved
Fix Version/s:	[21.03]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	90
Reporter:	Nina Butler	Regulation Reference:	ACWDL 20-06	Created:	03/24/2020 05:17 PM
Status:	Design in Progress	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	
Policy/Design Consortium Contact:	Nina Butler	Training Impacted:	[N/A]	Funding Source:	
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:		Other Agency Cross Reference:	CA-214645

Non-Committee

Review:
Expedite Approval:
Current Design: The Community Spouse Resource Allowance (CSRA) in CalSAWS is currently at the 2019 level of \$126,420.00 and the maximum spousal income allocation/minimum monthly maintenance needs allowance is at \$3,161.00.

The following forms were updated with CIV-102151 in 19.07 release to reflect 2019 amounts

MC 007 (English)
MC 007 (Spanish)
DHCS 7077 (English)
DHCS 7077 (Spanish)

Request:

1. Per ACWDL 20-06, CalSAWS must update the maximum income and property caps under the Medicare Catastrophic Coverage Act effective 01/01/2020 through 12/31/2020, the community spouse resource allowance is \$128,640.00 and the maximum spousal income allocation/minimum monthly maintenance needs allowance is \$3,216.00 per month.
2. Per ACWDL 21-XX, CalSAWS must update the maximum income and property caps under the Medicare Catastrophic Coverage Act effective 01/01/2021, the community spouse resource allowance is \$130,380.00 and the maximum spousal income allocation/minimum monthly maintenance needs allowance is \$3,260.00 per month.
3. C-IV must update the following forms to reflect the new amounts via Medi-Cal Eligibility Division Information Letter- MC 007, DHCS 7077, and DHCS 7102

Recommendation:

1. Update the Values of:
 - a. Community Spouse Resource Allowance (CT 335_A3):
 - i. Effective 01/01/2020 through 12/31/2020, CSRA will be updated to \$128,640.00
 - ii. Effective 01/01/2021 the CSRA will be updated to \$130,380.00
 - b. MC LTC Community Spouse Needs (CT 335_81):
 - i. Effective 01/01/2020 through 12/31/2020, the MC LTC Community Spouse Needs Allowance will be updated to \$3,216.00
 - ii. Effective 01/01/2021 the MC LTC Community Spouse Needs Allowance will be updated to \$3,260.00
2. Generate a list of cases that have Long Term Care (LTC) person who was denied or discontinued for over resources, but their CSRA was under the new value from 01/01/2020 through 12/31/2020.

List Name : 2020 Denied/Discontinued LTC for Over Resources

The listing will consist of below columns -

- Case Name
- Case Number
- County
- Unit
- Unit Name

- Office Name
- Worker ID
- Benefit Month

Add below text on the posted list 'County Action' tab:

Counties should review the cases and determine if the budget should be recomputed or denied/discontinued cases rescinded and re-evaluated with the new values. The new values were updated in C-IV effective 01/01/2020 through 12/31/2020, therefore any EDBC's run with these dates will apply the new amounts.

3. Generate a list of cases that have Long Term Care (LTC) person who was denied or discontinued for over resources, but their CSRA was under the new value from 01/01/2021 through the date of implementation for this SCR.

List Name : 2021 Denied/Discontinued LTC for Over Resources

The listing will consist of below columns -

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID
- Benefit Month

Add below text on the posted list 'County Action' tab:

Counties should review the cases and determine if the budget should be recomputed or denied/discontinued cases rescinded and re-evaluated with the new values. The new values were updated in C-IV effective 01/01/2021, therefore any EDBC's run starting with 01/01/2021 will apply the new amounts.

4. Generate a list of MC programs where an EDBC was run for the benefit month of 01/2020 through 12/31/2020, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed.

List Name : 2020 LTC with Share of Cost

The listing will consist of below columns -

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID
- Benefit Month

Add below text on the posted list 'County Action' tab:

Counties should review the cases and determine if the budget should be recomputed and re-evaluated with the new values. The new values were updated in C-IV effective 01/01/2021 through 12/31/2020, therefore any EDBC's run with these dates will apply the new amounts.

5. Generate a list of MC programs where an EDBC was run for the benefit month of 01/2021 through the date of implementation for this SCR, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed.

List Name : 2021 LTC with Share of Cost

The listing will consist of below columns -

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID
- Benefit Month

Add below text on the posted list 'County Action' tab:

Counties should review the cases and determine if the budget should be recomputed and re-evaluated with the new values. The new values were updated in C-IV effective 01/01/2021, therefore any EDBC's run starting with 01/01/2021 will apply the new amounts.

Note: The requested forms will be updated in a future release with CIV-108355.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 90

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	60	CalHEERS Test :	30	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Imaging :	0	IVR/CC :	0
Online :	0	Performance :	0	Release Communication	0
Reports :	0	Reports Test :	0	Support :	0
System Test Support :	0	Tech Arch :	0	Security :	0
Training :	0			Tech Ops :	0