



[CA-52756] Modify duplicate payment logic

Team Responsible:	Fiscal	Assignee:	Sidhant Garg	SPG Status:	Approved
Fix Version/s:	[21.03]	Designer Contact:	Ishrath Khan	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	228
Reporter:	Ishrath Khan	Regulation Reference:		Created:	01/19/2018 11:45 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gloria Williams	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	10/13/2020	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

The Issuance Batch creates a payment with the status of Validation Error and status reason of Duplicate Issuance, if there exists another issuance (other than Cancelled or Voided status) for the same County, Case Program, Payment Amount and Benefit Month. Sometimes Payments are incorrectly getting marked as Duplicate when EDBC is recalculated due to a change in budget and the new amount is equal to a previously issued payment for the same benefit month.

Request:

Modify duplicate issuance logic check such that the system will identify duplicate payments correctly when EDBC is recalculated.

Recommendation:

1. Update Duplicate issuance logic for the issuance batches to determine duplicates based on the Final Benefit Amount instead of the Authorized Amount.
2. For Foster Care, Kin-GAP and AAP programs, add an additional check in the duplicate issuance logic for the resource payee id on the previous issuance to match with the resource payee id on the current recalculated EDBC when marking an Issuance as Duplicate.

Outreach

Description:

Migration Impact

Description:

All C-IV feedback has been addressed and the C-IV counties have approved this SCR through the Fiscal Committee and will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

228

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	114	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	84
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-204582] Add Edit Functionality to a Service Arrangement (42700)

Team Responsible:	Fiscal	Assignee:	Matthew Warren	SPG Status:	Approved
Fix Version/s:	[21.03]	Designer Contact:	Jimmy Tu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	309
Reporter:	Jose Sepulveda	Regulation Reference:		Created:	09/07/2018 02:57 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Welfare to Work/WPR]	Approved by Committee:		Other Agency Cross Reference:	CIV-391
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: JoAnne Osborn approved on 12/11/2020

- Current Design:**
- The Service Arrangement Detail page allows users to create a service arrangement for a requested supportive service need.
 - When editing a service arrangement, the only editable fields are 'Status', 'Status Reason', and 'Status Date'. If the information in the other fields are incorrect, the user will need to remove the service arrangement and create a new one.
 - Aid Codes are auto populated only for CalWORKs REP/WTW Participants.

- Request:**
- The fields on the Service Arrangement Detail page needs to be editable to allow changes to the service arrangement.
 - Auto-populate the correct Aid Code for Service arrangements for Refugee Cash Assistance (RCA)/former RCA REP participants when the user creates a Service Arrangement for transportation and ancillaries.

- Recommendation:**
- Update the Service Arrangement Detail page to be editable by the users if there is no Payment Request or Valuable Request created for that Service Arrangement.
 - Auto-populate the correct Aid Code for Service arrangements for RCA/former RCA REP participants when the user creates a Service Arrangement for transportation and ancillaries.

Outreach

Description:

Migration Impact

Description:

C-IV feedback has been addressed and the design has been approved through the Welfare to Work/WPR Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

N/a

Procedure

Description:

Operational Impact:

Estimate: 309

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	199	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0

Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	80
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	0				



[CA-215448] FCED - Migrate the Clothing Allowance Jobs for the 57 Migration Counties

Team Responsible:	Fiscal	Assignee:	Darion Toney	SPG Status:	No
Fix Version/s:	[21.03]	Designer Contact:	Jimmy Tu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	502
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/10/2020 12:05 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Laura Ould	Training Impacted:		Funding Source:	Premise
Consortium Contact:		Migration Impact:	No	Funding Source ID:	TBD
Project Phase (SCR):	Migration	Approved by	12/02/2020	Other Agency Cross	
Committee:	[Foster Care/Kin GAP/AAP]	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - Approved - 12/21/2020

Current Design:

Currently, the CalSAWS Clothing Allowance (CA) batch job is only up to date for Los Angeles County. Current FC Clothing Allowance rates and batch properties for C-IV in CalSAWS are outdated as they have been updated in C-IV. We will be migrating the existing Clothing Allowance batch properties from C-IV and they will get their current run frequency and county/age-based rates from the C-IV Clothing Allowance jobs. Also, there are currently no batch jobs, clothing allowance rates, and batch properties configured for the 18 CalWIN Counties.

Request:

Migrate current FC/KG Clothing Allowance Batch Properties/Jobs and FC Clothing Allowance Rates in C-IV to CalSAWS for the 57 migration counties (39 C-IV Counties and 18 CalWIN counties).

This would be achieved by first removing the outdated Clothing Allowance batch properties, and FC Clothing Allowance rates that exist in CalSAWS today for the C-IV Counties. Once removed, the latest data from the C-IV system will be migrated to the CalSAWS for all 57 migration counties.

Recommendation:

1. Create Batch Jobs for the 18 CalWIN Counties.
2. Migrate the FC/KG C-IV Clothing Allowance batch properties and jobs from C-IV and configure it for CalSAWS.
 - a. Remove outdated Clothing Allowance batch properties that exist in CalSAWS today for the C-IV Counties. Once removed, migrate the latest data from the C-IV system to the CalSAWS for all 57 migration counties.
3. Migrate the C-IV FC Clothing Allowance Rates from C-IV and configure it for CalSAWS.
 - a. Remove outdated FC Clothing Allowance Rates that exist in CalSAWS today for the C-IV Counties. Once removed, migrate the latest data from the C-IV system to the CalSAWS for all 57 migration counties.

Outreach

Description:

Migration Impact C-IV/CalWIN Specific Data Change.

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: **502**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0

DBA :	0	Design :	0	Eligibility :	0
Fiscal :	326	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	131
Tech Arch :	0	Tech Ops :	0	Training :	0

[CA-215571] Update the Service Arrangement Detail Page

Team Responsible:	Fiscal	Assignee:	Andrea Chen	SPG Status:	Approved
Fix Version/s:	[21.03]	Designer Contact:	Jimmy Tu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	117
Reporter:	Eric Wu	Regulation Reference:		Created:	04/15/2020 11:43 AM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	C-IV M&O
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti - Approved - 08/11/2020

Current Design: SCR CA-207333 and CA-57266 migrated the functionality to create Service Arrangements with county and program specific Voucher Types. In CIV, a Valuable Request is immediately approved after creation and the Service Arrangement Detail page will hide the 'Create Valuable Request' button. In the CalSAWS, a Valuable Request goes through an approval process. The 'Create Valuable Request' button is available on the Service Arrangement Detail page when a Valuable Request has not been created yet. After the Valuable Request is created, the CalSAWS displays the "Create Payment Request" button while the Valuable Request is in "Awaiting Approval", "Approved", "Issued", or "Disapproved" status.

Request:

1. Hide the "Create Payment Request" button when Voucher indicator is "Yes" and the Valuable Request is in the status of "Awaiting Approval", "Approved" or "Disapproved".
2. Display the "Create Valuable Request" button when the Voucher is set to "Yes" and all Valuable Request are in "Disapproved" status.

Recommendation:

1. Update the Service Arrangement Detail page to hide the "Create Payment Request" button when Voucher indicator is "Yes", and the Valuable Request is in the status of "Awaiting Approval", "Approved" or "Disapproved".
2. Update the Service Arrangement Detail page to display the "Create Valuable Request" button when Voucher indicator is "Yes", and all Valuable Request are in the status "Disapproved".

Outreach

Description:

Migration Impact

Description:

C-IV feedback has been addressed and the design has been approved through the Fiscal Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

N/a

Procedure

Description:

Operational Impact:

Estimate:

117

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	66	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	41

Tech Arch :

0

Tech Ops :

0

Training :

0



[CA-216232] Update Back to School Clothing Allowance (BTSCA) Logic

Team Responsible:	Fiscal	Assignee:	Andrea Chen	SPG Status:	Approved
Fix Version/s:	[21.03]	Designer Contact:	Jimmy Tu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	45
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	05/08/2020 09:59 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	12/16/2020	Other Agency Cross Reference:	CA-214360
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Jennifer Casillas (Los Angeles) - Approved - 12/16/2020

Expedite Approval: Michele Peterson - Approved - 12/4/2020

Current Design: The logic submitted is per LA County DCFS rules. As WIC Sections 11461(f)(1) – Defines clothing allowance. (f)(1) As used in this section, “clothing allowance” means the amount paid by a county, at the county's option, in addition to the basic rate for the provision of additional clothing for a child, including, but not limited to, an initial supply of clothing and school or other uniforms. The frequency and level of funding shall be based on the needs of the child, as determined by the county. (2) The state shall no longer participate in any clothing allowance in addition to the basic rate, commencing with the 2011-12 fiscal year.

Request: The changes to the BTSCA batch job that were implemented in SCR CA-50015 caused 1224 cases to be skipped in the BTSCA annual run. The placements that were skipped due to the incorrect logic were primarily FFA placements with the new CCR rates.

Recommendation:

- Update the FC/KG Back To School Clothing Allowance (BTSCA) logic per LA County rules to include the following allowances:
 - RB-FFA
 - ISFA-ISFC-FFA
 - ISTF-ISFC-TFC
 - Remote (AC)
- Update the Back to School Clothing Allowance (BTSCA) logic per LA County rules to include the following allowance for Kin-GAP (KG) cases only:
 - “Non Standard Rate” (NS) with a non-standard subtype code of “Host County/State Rate” (HC)
 Note: KG Cases with the rate listed above will be paid the LA County Rate.
- Schedule annual job to run yearly the 3rd week of August

Outreach Description: Migration Impact Description: LA County Specific Data Change.

Migration Impact Analysis: Alternative Procedure Description: N/A

Operational Impact: Estimate: 45

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	28	Forms Test :	0	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	12
Tech Arch :	0	Tech Ops :	0	Training :	0



[CA-217634] Add Audit Trail Functionality to Fiscal Authorization and Issuance Threshold pages

Team Responsible:	Fiscal	Assignee:	Zachary McDaniel	SPG Status:	Approved
Fix Version/s:	[21.03]	Designer Contact:	Jimmy Tu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	383
Reporter:	Sidhant Garg	Regulation Reference:		Created:	06/30/2020 12:41 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[Job Aid, Online Help]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh, Fiscal, Foster Care/Kin GAP/AAP, GA/GR, Welfare to Work/ WPR]	Approved by Committee:	10/09/2020	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
Non-Committee Review:					
Expedite Approval:					
Current Design: "Payment/Valuable Request Authorization List" and "County Benefit Issuance Threshold List" pages in the LRS/ CalSAWS currently do not have a "View History" button to view the history of data changes on the "Transaction History Detail" page.					
Request: Add the "View History" button to the "Payment/Valuable Request Authorization List" and "County Benefit Issuance Threshold List" pages and track the history of changes on the corresponding "Transaction History Detail" pages.					
Recommendation:					
1. Add a "View History" button for "Payment/Valuable Request Authorization List" and "County Benefit Issuance Threshold List" pages.					
2. Create the associated "Transaction History Detail" page for where the "View History" buttons will be added and update the page when saving a record.					
Outreach Description:					
Migration Impact Description: C-IV feedback has been addressed and the design has been approved through the CalWORKs, Fiscal, WTW, FC, and GA/GR Committees. The C-IV counties will be adopting this functionality as part of migration.					
Migration Impact Analysis:					
Alternative Procedure Description:					
Operational Impact:					
Estimate: 383					
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	248	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	100
Tech Arch :	0	Tech Ops :	0	Training :	0