☐ CalSAWS DD&I	⊠ C-IV M&O	CalWIN M&O	⊠ LRS M&E
Distribution Date:	March 22, 2021		
То:	Committee.Medical_CMSP.All, Consortium.RegionalManagers.All, PPOC.40		
CIT Name:	Posted Lists for CA-214645   CIV-106797: Medicare Catastrophic Coverage Act Spousal Impoverishment Caps		
From:	CalSAWS Project		
PPOCs, please forward to the appropriate impacted staff in your county:			
General Policy CW CF MC CMSP FC/KG/AAP Child Care WtW Other Program(s) C4Yourself Vour Benefits Now! Customer Correspondence Other		☐ Reports ☐ Fiscal ☐ Caseload Movement ☐ Management ☐ Fiscal ☐ Security ☐ Batch and Interfaces ☐ Imaging ☐ Migration ☐ Conversion ☐ Technical ☐ Training ☐ Help Desk	
The Ca upo Ca Bac On 202 inc	Purpose The purpose of this CIT is to notify Los Angeles and the 39 C-IV counties that CalSAWS has posted a one-time set of lists for cases that were affected by the update to the maximum income and property caps under the Medicare Catastrophic Coverage Act for 2020-2021.  Background On March 21, 2021, SCR CA-214645 CIV-106797 will update the values for the 2020-2021 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps for income and property. The values will be updated as follows:  • Community Spouse Resource Allowance (CSRA):  • Effective 01/01/2020 through 12/31/2020, CSRA will be updated to \$128,640.00  • Effective 01/01/2021 the CSRA will be updated to \$130,380.00  • MC LTC Community Spouse Needs/maximum spousal income allocation:  • Effective 01/01/2020 through 12/31/2020, the MC LTC Community Spouse Needs Allowance will be updated to \$3,216.00		

 Effective 01/01/2021 the MC LTC Community Spouse Needs Allowance will be updated to \$3,260.00

### **Additional Information**

Forms MC 007, DHCS 7077, and DHCS 7102 with the updated amounts will be added to CalSAWS in a future release with CA-222301.

The lists are available to the counties at the following CalSAWS Web Portal locations:

#### **CalSAWS**

## C-IV

### **County Action**

Counties should review the lists below and follow the County Action, as appropriate:

# 1. List Name: 2020 Denied/Discontinued LTC for Over Resources

A list of cases that have a Long-Term Care (LTC) person who was denied or discontinued for over resources, but their CSRA was under the new value from 01/01/2020 through 12/31/2020.

Note: There were no results in C-IV for this list.

# **Additional Column(s)**: Benefit Month

**County Action:** Counties should review the cases and determine if the denied/discontinued cases should be rescinded and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2020 through 12/31/2020. Any EDBCs run with these dates will apply the updated new amounts.

# 2. <u>List Name: 2021 Denied/Discontinued LTC for Over Resources</u>

A list of cases that have a Long-Term Care (LTC) person who was denied or discontinued for over resources, but their CSRA was under the new value from 01/01/2021 through the date of implementation for this SCR. Note: There were no results in C-IV or CalSAWS for this list.

Additional Column(s): Benefit Month

**County Action:** Counties should review the cases and determine if the denied/discontinued cases should be rescinded and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2021, therefore, any EDBCs run starting with 01/01/2021 will apply the new amounts.

## 3. List Name: 2020 LTC with Share of Cost

A list of MC programs where an EDBC was run for the benefit month of 01/2020 through 12/31/2020, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed.

**Additional Column(s)**: Benefit Month(s)

Note: Benefit Month(s) will list each EDBC benefit month in the same row, separated by a comma. For EDBCs that span multiple months, the begin month will display. County Action: Counties should review the cases and determine if the cases should be rescinded and/or re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2020 through 12/31/2020. Any EDBCs run with these dates will apply the updated new amounts. 4. List Name: 2021 LTC with Share of Cost A list of MC programs where an EDBC was run for the benefit month of 01/2021 through the date of implementation for this SCR, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed. **Additional Column(s)**: Benefit Month(s) Note: Benefit Month(s) will list each EDBC benefit month in the same row, separated by a comma. For EDBCs that span multiple months, the begin month will display. **County Action:** Counties should review the cases and determine if the cases should be rescinded and/or re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2021, therefore, any EDBCs run starting with 01/01/2021 will apply the new amounts. Primary Project Nina Butler Contact: (562) 651-2747 ButlerN@CalSAWS.org Backup Project Maggie Orozco-Vega Contact: (831) 594-6834 Orozco-VegaM@CalSAWS.org Attachments: ACWDL 20-06.pdf ACWDL 20-27.pdf Web Portal Link: OR

You may also retrieve the CIT document and attachments by following these steps:

1. Click on the CRFIs & CITs link at the top of the page.

3. Click on the "2021" folder.

4. Click on the appropriate CIT # folder.

2. Click on the "CalSAWS Information Transmittal (CIT)" folder.