CalSAWS | Information Transmittal (CIT)   0094-21

☐ **CalSAWS DD&I**   ☒ **C-IV M&O**   ☐ **CalWIN M&O**   ☒ **LRS M&E**

Distribution Date:	April 15, 2021
To:	Committee.CalWORKs_CalFresh.R6; Committee.CalWORKs_CalFresh.R6.SME; Committee.FosterCare.R6; Committee.FosterCare.R6.SME; Committee.MediCal_CMSP.R6; Committee.MediCal_CMSP.R6.SME; PPOC.LosAngeles;
CIT Name:	**CA-226091 List of Active Cases with Certain Income Types**
From:	CalSAWS Project

PPOCs, please forward to the appropriate impacted staff in your county:

☒ General
☒ Policy
   ☒ CW
   ☒ CF
   ☒ MC
   ☐ CMSP
   ☒ FC/KG/AAP
   ☐ Child Care
   ☐ WtW
   ☐ Other Program(s)
☐ C4Yourself   ☐ Your Benefits Now!
☐ Customer Correspondence
☐ Other_____

☐ Reports
   ☐ Fiscal
   ☐ Caseload Movement
   ☐ Management
☐ Fiscal
☐ Security
☐ Batch and Interfaces
☐ Imaging
☐ Migration
☐ Conversion
☐ Technical
☒ Training
☒ Help Desk

| Description:
(Including any step-by-step instructions) | **Purpose**
The purpose of the CIT is to inform Los Angeles county that the list for SCR CA-226091 List of Active Cases with Certain Income Types has been posted.

Background
SCR CA-224045 will update the treatment of certain Income Types to align per State and Federal regulations.

The following Charts show the LRS/CalSAWS **current treatment** of income by program:

For **CalWORKs/CalFresh (CW/CF) Program** |

Income Type	Income Treatment
Cash Gift/Inheritance	**Exempt** for CW/CF
Life or Burial Insurance	**Exempt** for CW/CF

For **Foster Care (FC) Program**

Income Type	Income Treatment
Child Support – Direct	**Exempt** for FC
Child Support – Excess	**Exempt** for FC
Spousal Support – Direct	**Exempt** for FC
Life or Burial Insurance	**Exempt** for FC
Child Support - Through LCSA	**Exempt** for FC
Child & Spousal Support - Through LCSA	**Exempt** for FC
Spousal Support - Through LCSA	**Exempt** for FC

For **Medi-Cal (MC) Program**

Income Type	Income Treatment
Contribution - UAM In CF HH	**Unearned** for MC
Contribution - UAM Not In CF HH	**Unearned** for MC

Additional Information

The Income Types will be updated in CalSAWS by end-dating the existing treatment types with an end date of 05/31/2021. The **new treatment** values are **effective 06/01/2021** as shown below:

For **CW/CF Program**

Income Type	Income Treatment
Cash Gift/Inheritance	**Unearned** for CW/CF
Life or Burial Insurance	**Unearned** for CW/CF

For **FC Program**

Income Type	Income Treatment
Child Support – Direct	**Unearned** for FC
Child Support – Excess	**Unearned** for FC
Spousal Support – Direct	**Unearned** for FC
Life or Burial Insurance	**Unearned** for FC
Child Support - Through LCSA	**Unearned** for FC
Child & Spousal Support - Through LCSA	**Unearned** for FC
Spousal Support - Through LCSA	**Unearned** for FC

For **MC Program**

Income Type	Income Treatment
Contribution - UAM In CF HH	**Exempt** for MC
Contribution - UAM Not In CF HH	**Exempt** for MC

County Action

The lists of cases with income treatment changes have been posted to the CalSAWS Web Portal at the following location:

➤ ████████████████████████████████████

	Review the cases list. Is the customer currently receiving the income?
	1. If no, end date the record and enter a journal for actions taken.
	2. If yes, follow your county business process to determine if the income will be used correctly when the changes are implemented.
	    2.1. Will the income be used correctly when the changes are implemented?
	        2.1.1. If the answer is no, end date the record, select a new income type as appropriate, and enter a journal for actions taken.
	        2.1.2. If the answer is yes, no further action is needed. Enter a journal per your county business process.
	
	Note: The **effective date** for this change is **06/01/2021**.
	
	For any questions related to this CIT, please reach out to the Primary Project Contacts listed below per program.

Primary Project Contact: (Name, phone number, email address)	*Questions can be sent back to* Communication@CalSAWS.org Binh Tran – CW (562) 484-7955 TranB@CalSAWS.org Caroline Bui – CF (916) 282-3668 BuiC@CalSAWS.org Ignacio Lazaro – FC/KG/AAP (916) 603-1402 LazaroI@CalSAWS.org Nina Butler – MC (562) 651-2747 ButlerN@CalSAWS.org Maureen Votta – CalHEERS (916) 851-3258 VottaM@CalSAWS.org
Backup Project Contact: (Name, phone number, email address)	Sarah Cox - CW (916) 851-3364 CoxS@CalSAWS.org Michelle Ramos – FC (562)651-2729 RamosMR@CalSAWS.org Laura Ould – FC (562)651-3371 OuldL@CalSAWS.org Elisa Miller - MC/CH (562) 651-2796

	MillerE@CalSAWS.org
Attachments:	None
Web Portal Link:	▮▮▮▮▮▮▮ OR You may also retrieve the CIT document and attachments by following these steps: 1. Click on the CRFIs & CITs link at the top of the page. 2. Click on the "CalSAWS Information Transmittal (CIT)" folder. 3. Click on the "2021" folder. 4. Click on the appropriate CIT # folder.