

[CIV-106463] ACL-19-76: Batch EDBC Run to Apply 2021 Earned Income Disregard

Issue Type:	SCR	Team Responsible:	Eligibility	Assignee:	Nicholas Trusso
Fix Version/s:	[21.03]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:	21.05.08	Expedite Changes:	Production Deployment	Estimate:	315
Reporter:	Josias Caveto [X]	Regulation Reference:	ACL 19-76	Created:	02/19/2020 04:00 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	Premise
Project Phase (SCR):	Production	Project Phase (SCR):	Production		
Other Agency Cross Reference:	CA-213719				

Current Design: SCR CIV-106461 updated the CalWORKs Earned Income Disregard to \$550 (per ACL 19-76) and also updated the Tier 2 IRT based on the Assistance Unit Size rather than the Family Unit Size (per CRPC 2225).

Request: CalWORKs benefits must be updated based on the new Earned Income Disregard. A SAR 7 with an updated Income Reporting Threshold must be generated and sent.

- Recommendation:**
- Run batch EDBC for the benefit month of 06/2021 for all open programs (except Medi-Cal) on cases with an active or ineligible CalWORKs or RCA program in targeted program mode (including CF and SNB on targeted cases) that meet either of the following conditions:
 - Has an active person that has income effective for 06/2021.
 - Has an active 'FRI' or 'FSO' member in the program for the benefit month of 06/2021.
 - Exclude the following programs:
 - The benefit month is past the latest RE due date for the program.
 - The program has a SAR7 Due Month of 05/2021 and the report status is Sent, Received, or Incomplete
 - An EDBC has already been processed for the 06/2021 benefit month since the implementation of SCR CA-212912 / CIV-106461.
 - Create a DCR to insert a journal with the following information for cases included in Recommendation 1a not 1b.

Journal Category: Eligibility
Journal Type: Batch EDBC
Short Description: Batch EDBC ran for [MONTH/YEAR].
Long Description: Batch EDBC Ran for <Effective Month, Year>. Batch EDBC processed for the <program> program for following reasons: 'CW EID Update'.
 - Create a DCR to insert a journal with the following information for cases included in Recommendation 1b.

Journal Category: Eligibility
Journal Type: Batch EDBC
Short Description: Batch EDBC ran for [MONTH/YEAR].
Long Description: Batch EDBC Ran for <Effective Month, Year>. Batch EDBC processed for the <program> program for following reasons: 'CW IRT Update'.
 - Generate the following lists from the batch EDBC process. Each of the lists will include the Standard List Columns:
 - Case Name
 - Case Number
 - County
 - Unit
 - Unit Name
 - Office Name
 - Worker ID
 - List of cases discontinued by the batch EDBC process. The case listing will be named "List of Cases Discontinued by Batch EDBC Process".

Note: Include additional columns to indicate program type and program closure reason

b) List of cases where the batch EDBC process closed a person. The case listing will be named "List of Cases Where Batch EDBC Process Closed a Person".

Note: Include additional columns to indicate Program Type

c) List of cases where the CW EDBC resulted in a benefit reduction. The case listing will be named "List of CW Cases that Resulted in Benefit Reduction".

Note: Include additional columns to indicate each of the benefit reduction type reasons in separate columns (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change, Benefit Month)

d) List of cases which resulted in a read-only EDBC. The case listing will be named "List of Cases That Resulted in Read-Only EDBC"

Note: Include additional columns to indicate program type and read-only reason

e) List of cases skipped in the batch run. The case listing will be named "List of Cases Skipped in Batch Run".

Note: Include additional columns to indicate the skip reason and program type.

5) Batch Operations:

a. Run the DCR for recommendation 1a to insert records into SYS_TRANSACT for targeted programs on the case for the month of 06/2021.

b. Run the DCR for recommendation 1b to insert records into SYS_TRANSACT for targeted programs on the case for the month of 06/2021.

c. Run batch EDBC.

d. Run DCR for recommendation 2.

e. Run DCR for recommendation 3.

Outreach

Description:

Lists of affected cases will be posted to the CalSAWS Web Portal in the following location:
CalSAWS Web Portal>System Changes> SCR and SIR Lists > 2021 >SCR CIV-106463

Operational Impact: