

CalSAWS | Notes from Self Service Portal Committee

Date: March 23, 2021	Notes Location: Teams
Time: 10:00 am – 12:00 pm	Meeting Materials: Agenda, Login Demo PP, Create New Account PP
Meeting Called by: Iadira Morales	

Attendees: Region 1: Jerry Kulper, Claudia Rodriguez, Jennie Evins
Region 2: Julia Scheuermann, Lana Fomichev, Patty Armenteros, Michelle Fell
Region 3: Samantha Bonkowski, Tammy Burgoyne
Region 4: Cheryl Armstrong, Robert Delsid
Region 5: Adriana Lechuga, Belinda Lemos, Brian Nelson, Kris Call, Luke Delacruz
Region 6: Juan Herrera, Nicole Williams

Notes: Region 2 Michelle Fell

Topic

Important Points

Login and Create Account Demo

- Future release will allow for uploading documents without sign in. This will not be in 09/21 release.
- Gabrielle will bring back updates for communications, training strategies, customer conversion and GCF at the next meeting.

CRFI/CIT

- CRFI 21-017 due 3/26/21-no questions
- CRFI 21-018 due 4/02/21-no questions
- CIT 0046-21 no questions

Region Topics

- Region 4-Martha asked if meetings will be more frequent- meetings will remain monthly, however length may need to be increased for content.

(Optional Items)

#	Action Item	Assigned To	Assigned Date	Due Date	Status
1					
2					

#	Decision Made	Who Made the Decision	Date
1			
2			

DRAFT

