



[CA-217781] Implement Auxiliary Issuance Framework in CalSAWS

- Resolved: 03/28/2021 12:38 PM

Team Responsible:	Fiscal	Assignee:	Sidhant Garg	SPG Status:	Approved
Fix Version/s:	[21.05]	Designer Contact:	Sidhant Garg	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	4239
Reporter:	Sidhant Garg	Regulation Reference:		Created:	07/07/2020 02:43 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	Premise
Consortium Contact:		Migration Impact:	No	Funding Source ID:	Water Pilot
Project Phase (SCR):	Migration	Approved by	01/21/2021	Other Agency Cross	
Committee:	[Fiscal]	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

Non-Committee

Review:

Expedite Approval: Karen Rapponotti - Approved - 01/25/2021

Current Design:

In CalSAWS, the benefit issuances are created via EDBC authorization records and Supportive Service Payment issuances are created via Payment Request authorization records. There are daily and monthly issuance batch jobs that will attempt to create issuances for these authorization records. If an issuance fails to be created during batch, the issuance will be logged in the Skipped Issuance Report.

Request:

Introduce a framework in CalSAWS that can be used to issue payments through the system without making any significant changes for policies in the short time. Moreover, this framework can be used to issue additional supplemental payments for individuals who are not the primary payee on the program.

Recommendation:

Create a new Auxiliary Authorization List page.
 Create a new Auxiliary Authorization Detail page.
 Update the Issuance Detail page.
 Create new Nightly Auxiliary Authorization Issuance Sweep procedures.
 Update the Issuance Batch and Skip Issuance logic to process Auxiliary authorizations.
 Create new Pre-Claiming and Claiming batches to process/claim issuances associated to the authorization type of Auxiliary.
 Create the Auxiliary Issuance Daily Report and the Auxiliary Issuance Monthly Report.
 Update the Skipped Issuance Report to capture skipped Auxiliary Issuance

Outreach

Description:

Migration Impact

Description:

Joint design has been approved through the Fiscal Committee. Other 57 Counties will inherit this functionality in CalSAWS.

Migration Impact

Analysis:

Alternative

Procedure

N/A

Description:

Operational Impact:

Estimate:

4239

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	525	Eligibility :	0
Fiscal :	1756	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication	183	Reports :	380	Reports Test :	180
Support :					
Security :	0	Special Project :	0	System Test Support :	684

Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-224343] SCI End Date Skip Reason Updates

Team Responsible:	Fiscal	Assignee:	Sidhant Garg	SPG Status:	Approved
Fix Version/s:	[21.05]	Designer Contact:	Eric Wu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	554
Reporter:	Duke Vang	Regulation Reference:		Created:	01/27/2021 02:10 PM
Status:	System Test	Impact Analysis:	[Data Impact]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Migration	Migration Impact:	Yes	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:	03/09/2021	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Expedited start build approval from Karen Rapponotti on 3/11/2021

Current Design: Per CA-207140, any Foster Care, Kin-GAP, or AAP placements with a D or F rate will have the SCI portion of the rate separated on the EDBC Summary. This creates a FC_EDBC record with the SCI End Date set to the end of the benefit month under the EDBC. Setting SCI End Date as the end of the benefit month will trigger Skip Issuance framework to stop issuance from going out. The Skip Issuance framework validates the issuance benefit month against the SCI End Date of the FC_EDBC record for the "End Dated SCI Exists on EDBC" skip issuance reason. The "End Dated SCI Exists on EDBC" skip issuance reason has been turned off to allow issuing benefits for Los Angeles county in CalSAWS.

Request:

1. Update EDBC and Skip Issuance logic for FC/KG/AAP to be able to skip issuances that contain SCI amounts originating from the data collection pages.
2. Turn the skip issuance reason "End Dated SCI Exists on EDBC" on again in CalSAWS for Los Angeles county.

Recommendation:

1. Update FC/KG/AAP EDBC to set an indicator if the SCI rate is from the SCI data collection pages and not from the D or F rates. This change will not be visible to users and will be stored in the database backend only.
2. Update the Skip Issuance reason "End Dated SCI Exists on EDBC" to check for an active SCI data collection record if the regular EDBC includes a SCI from the data collection pages.
3. Update the Skip Issuance reason "End Dated SCI Exists on EDBC" to include AAP program.
4. Turn on the Skip Issuance reason "End Dated SCI Exists on EDBC" for Los Angeles County.

Outreach

Description:

Migration Impact

Description:

'CCC-3078 Default new FC_EDBC field to true' will populate the new indicator for SCI when creating FC_EDBC records from C-IV. Field will be set to true as C-IV counties always use SCI rates from data collection pages.

Migration Impact

Analysis:

No Impact

Alternative

Procedure

Users can use manual EDBC to by pass Skip Issuance logic.

Description:

Operational Impact:

Estimate: **554**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	152
Fiscal :	208	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	144

Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-224732] Update Mileage Admin Rate Detail Page

Team Responsible:	Fiscal	Assignee:	Andrea Chen	SPG Status:	Approved
Fix Version/s:	[21.05]	Designer Contact:	Sidhant Garg	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Production Deployment	Estimate:	389
Reporter:	Duke Vang	Regulation Reference:		Created:	02/04/2021 01:06 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Sheryl E. Eppler	Training Impacted:		Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:	No	Funding Source ID:	
Project Phase (SCR):	Migration	Approved by Committee:		Other Agency Cross Reference:	
Committee:	[Fiscal, Welfare to Work/WPR]	Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 02/12/2021

Current Design: In the CalSAWS system, only ONE active mileage rate is allowed where there can be a threshold define to have a second rate active if the required miles go over the threshold defined.
In C-IV system, there can be more than one mileage rate active at any given point in time.

Request: For the C-IV and CalWIN counties to adapt to the CalSAWS functionality, where there can be only one rate (with higher and lower threshold defined), updates are required to Mileage Rate Detail page in CalSAWS to allow the county users to create mileage rates for a past period. Furthermore, add the effective dating logic on the page when a user tries to create an overlapping mileage rate record.

Recommendation:

1. Remove the current validation on the page which restricts the user from creating a mileage rate for a past period. The current validation message states – “Begin Date - Date entered cannot be prior to current date”.
2. Update the page to add effective dating logic on the click of Save and Return button
3. Do a DCR to purge old data for CIV counties that was converted to CalSAWS during the LRS go-live as part of baseline. This DCR will not affect any existing values for LA county in CalSAWS today.

Outreach

Description:

Migration Impact No Impact

Description:

Migration Impact

Analysis:

Alternative N/A

Procedure

Description:

Operational Impact:

Estimate: **389**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	254	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	100
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	0				
Translation :	0				



[CA-225756] Update Opt In/Out decisions for C-IV Migration Counties to Allow the Same User to Create and Approve Payments on Payment Request Detail

- Resolved: 03/29/2021 12:47 PM

Team Responsible:	Fiscal	Assignee:	Emma Wong	SPG Status:	No
Fix Version/s:	[21.05]	Designer Contact:	Sidhant Garg	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	18
Reporter:	Amy Gill	Regulation Reference:		Created:	02/25/2021 01:52 PM
Status:	Test Complete	Impact Analysis:		Outreach Required:	
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	EpplerSE	Consortium Review Approval Date:	03/08/2021		

Non-Committee

Review:

Expedite Approval: Expedited start build approval from JoAnne Osborn on 3/8/2021

Current Design: SCR CA-207195 (DDID 2082) updated functionality to allow Counties to opt in/out of allowing the same User to create and approve payments on the Payment Request Detail page. A CRFI was issued to collect counties opt in/out decisions.

Request: Based on changes provided to the Implementation team below 4 counties have changed their decision and wants to allow the same user to Create and Approve Payment Requests on the Payment Request Detail Page.

Del Norte
Mariposa
Modoc
Trinity

Recommendation:

Update CT 15 for below 4 counties to allow the same user to Create and Approve Payment Requests on the Payment Request Detail Page.

Del Norte
Mariposa
Modoc
Trinity

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **18**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	14	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	4

Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				