

[CA-217062] Enhancements to Revised Medi-Cal Hierarchy

Team Responsible:	CalHEERS	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[21.11]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	325
Reporter:	Renee Gustafson	Regulation Reference:		Created:	06/11/2020 10:51 AM
Status:	Ready for Committee	Impact Analysis:		Outreach Required:	
Policy/Design Consortium Contact:	Nina Butler	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Medi-Cal/CMSP]	Approved by Committee:		Other Agency Cross Reference:	CIV-107449
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

As a part of the revised MC hierarchy rules, CalSAWS removed the page validations from Run EDBC and Manual EDBC pages that required a MAGI Determination prior to running Medi-Cal EDBC. The validations were moved to inside the EDBC rules so that if a household is determined to have no potential for MAGI eligibility or an individual is eligible to Mega mandatory, a MAGI Determination is not required. This update is specific to Requested Medi-Cal Type "Medi-Cal" when at least one of the persons on the Medi-Cal program block has Full Medi-Cal Hierarchy = 'Yes'.

The Medi-Cal hierarchy rules set a Negative Action EDBC to Read-Only for 'MAGI Determination Required' when Full Medi-Cal Hierarchy is "Yes" for at least one person and determines at least one person is Potentially MAGI Eligible/Conditionally Eligible (EL/CE) even when the selected Negative Action Reason is MAGI waived.

Currently, if Medi-Cal EDBC determines an individual to have no potential MAGI, the system evaluates eligibility only for Non-MAGI Medi-Cal and does not create the MAGI budget, even if there is a CalHEERS case linked and a valid DER is available. Since the valid DER is available, this leaves the eligibility in the CalHEERS Portal out of sync and will not close out a Non-MAGI Referral if one exists in the DER.

The Medi-Cal rules define a dependent child in the 'Potential MAGI' check only as a Parent/Child relationship. This restrictive interpretation misses the potential MAGI eligibility for Caretaker Relatives in the household.

The Manual EDBC page requires a MAGI Determination with the same rules as the Run EDBC page. Since the Manual EDBC page is used when the system data is incomplete or unavailable, or when regulations change prior to the System being updated, the Manual EDBC for Medi-Cal should not require a MAGI Determination.

When a case has more than one Medi-Cal program, if an entire Medi-Cal program has only a MAGI-waived Requested Medi-Cal Type and another Medi-Cal program does not have MAGI-waived Requested Medi-Cal Type(s), the system does not allow Medi-Cal EDBC to run on the MAGI-waived-only Medi-Cal program without a MAGI Determination.

Request:

1. Update the Medi-Cal Hierarchy EDBC rules to not require a MAGI Determination for the below scenarios:
 - a. There is no CalHEERS case linkage even if at least one person on the case is potentially MAGI Eligible/Conditionally Eligible
 - b. On the Manual EDBC Page irrespective of the selected Requested Medi-Cal Type or the answer to 'Full Medi-Cal Hierarchy'
 - c. For the following MAGI-waived Negative Action Reasons:
 - i. Inter County Transfer (ICT)
 - ii. Worker Initiated Skip CalHEERS
 - iii. Invalid MAGI Application
 - iv. MAGI Denial FTP
 - v. Gets APTC
 - d. All individuals on the Medi-Cal program have a MAGI-waived Requested Medi-Cal Type for the Benefit Month

2. Update the Medi-Cal Hierarchy EDBC rules to require all MAGI Hard Validations on the Run EDBC Page when running in MAGI-only mode even when there is at least one person with Full Medi-Cal Hierarchy = 'Yes'.
3. Update the EDBC Rules on the Manual EDBC page to not require MAGI Determination irrespective of value selected in the Requested Medi-Cal Type dropdown.

Recommendation:

1. Update Medi-Cal EDBC rules on Negative Action page, Run EDBC page and Manual EDBC page to not require MAGI Determination.
2. Update the definition of the dependent child for the "Potential MAGI" check.
3. Update the No Potential MAGI Hierarchy rules to use the valid MAGI Determination in EDBC for MAGI eligibility.

See attached design document for details on the recommendations above.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 325

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	211	CalHEERS Test :	84	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				