



[CA-219921] Update to SAR 2 to Generate using EDBC Logic

Team Responsible: Issue Type: Assignee: **SCR** Client Unassigned

Correspondence

Designer Contact: Fix Version/s: Change Type (SCR): **Enhancement** [22.01] **Connor Gorry**

Minor Version: **Expedite Changes:** Estimate: No

Reporter: Regulation Reference: Created: 09/17/2020 02:11 PM Priya Sridharan

Impact Analysis: Outreach Required: Status: Ready for

Committee

Policy/Design Funding Source: Training Impacted: Caroline Bui LRS M&E

Consortium Contact:

Project Phase (SCR): Funding Source ID: **Production** Other Agency Cross

In CalSAWS, system generates SAR 2 form when the IRT Indicator (switch) changes for CF program. SAR2 form data population logic is looking at the system date to populate the IRT value instead of high dated EDBC month.

Request: System should generate SAR 2 when the IRT amount changes and SAR 2 data population logic needs to be

modified to look for high dated EDBC and need to discuss the requirements with BA's on when to generate SAR 2

form on a multi month scenario.

Recommendation: 1) Update the SAR 2 to the Latest State Version, add population for 'Effective Month'

2) Update the SAR 2 to Generate using EDBC logic

Outreach **Description:**

Reference:

Current Design:

Operational Impact: