[CA-220040] ACL 20-145, 20-146 Eliminate ESAP SAR 7 Requirement, Update ESAP NOAs

Created: 09/22/2020 09:53 AM - Updated: 07/21/2021 05:55 PM

Status:	Ready for Committee
Project:	CalSAWS
Fix Version/s:	22.01

Type:	SCR		
Reporter:	Michele Peterson	**Assignee:**	Unassigned
Labels:	None		

Main

SCRB:	Select a value
Designer Contact:	Paul Galloway
Policy/Design Consortium Contact:	Caroline Bui
Team Responsible:	Eligibility
Requested By:	Consortium
Project Phase (SCR):	Production
Change Type (SCR):	New Policy
Regulation Reference:	SCERFRA 20-503, ACL 20-145, ACL 20-126
Regulation Letter Issue Date:	12/29/2020
Regulation Effective Date:	03/01/2022
Impact Analysis:	Other
Estimate:	1845
Funding Source:	LRS M&E
Current Design:	An ESAP household in CalSAWS: • must be Non-Assistance CalFresh (NACF), • must have all aided members be elderly and/or disabled (E/D) with no earned Income, • has a 36-month certification period • has a reporting type of Semi-Annual Reporting Annually (SARA) and must submit SAR 7's in the 12th and 24th months of the recertification period. • (LA County only) has an RE appointment auto-scheduled when the RE packet is generated.
Request:	• Remove the SAR 7 reporting requirement from CalSAWS for ESAP households effective March 1, 2022. • Inform all ESAP households they will no longer be required to submit SAR7 reports by sending them a one-time notification form. • Update the existing ESAP forms CF 377.2B and CF 377.2C to the latest versions. • Send the SAR2 form to ESAP households at the 12th and 24th month of their recertification period to remind them of the requirement to report mid-period income changes that exceed the IRT. • Stop auto-scheduling RE interviews and sending appointment letters for ESAP households (LA County only). • Include the CF 377.2B in the RE Packet for ESAP households. • Update the definition of an ESAP household to include PACF households, and to require all household members (including ineligible ones) to be E/D with no earned income.
Recommendation:	1. Add a new reporting type "Semi-Annual Reporting – No Report" (SARN) to CalSAWS for CF ESAP households.

2. Update EDBC to set the reporting type to SARN when the benefit month is March 2022 or later, the Meets ESAP Criteria is 'Yes', and the Recertification Period is greater than 24 months long.
3. Add new Batch Run Reasons for running Batch EDBC to set CF ESAP households to the new reporting type.
4. Update EDBC logic for setting the Meets ESAP Criteria indicator to:
  a. Require all persons in the household, even if they are ineligible, to be E/D with no earned income.
  b. Remove the requirement that the household be NACF.
5. Hide the SAR Due Month field on the Case Summary CF program block and CF Detail page when the reporting type is SARN.
6. Add new "CalFresh Notice of Change: Semi-Annual Reporting Eliminated" CF 34 (12/20) to CalSAWS.
7. Update "CalFresh Notice of Expiration of Certification for Households with Only Elderly and/or Disabled Members" CF 377.2B (12/20) per ACL 20-126.
8. Update "CalFresh Notice of Expiration of Certification for Households with Only Elderly and/or Disabled Members" CF 377.2C (12/20) per ACL 20-145.
9. Update CalSAWS to not auto-schedule an RE interview and send an RE appointment letter for ESAP households (LA County only).
10. Create two new ESAP CF RE Packets (one for LA County, one for the Migration Counties) that do not include the CF 29 and do include CF 377.2B.
11. Update the SAR 2 batch job to send it to ESAP households at the 12th and 24th months of their recertification period.
12. Create the ESAP CF RE Packet batch job for LA County and Migration Counties.
13. Update the CF 377.2 batch job to not send the form to ESAP households.
14. Update the CF 377.2B batch job to send the form when a case has a CW and CF program with the same redetermination/recertification due month and the CF program is ESAP.
15. Update the CF 377.2C batch job to send the form if the previous reporting type was SARN and the current reporting type is not SARN.
Related Batch SCR's will apply some of these changes:
CA-230192 will run batch EDBC to set the new reporting type on ESAP Households.
CA-221837 will generate the CF 34 mailer to ESAP Households.

Design in Progress:	02/01/2021
Approval	
Expedite Changes:	No
SPG Status:	Approved
SPG Approved date:	12/16/2020
SPG Priority:	High
SPG Score:	79
Committee:	CalWORKs/CalFresh
Impacts	
Consortium Management Review:	No
Programs Impacted:	CalFresh
Translations:	N/A
Release Highlight:	Yes
Content Revision	
Content Revision Description-1:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After:

	4. Funding Source Change: Before: After:
Content Revision Description-2:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Description-3:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Description-4:	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

Team Estimate

Batch/Interfaces ETC 1:	138
Batch/Interfaces ETC Total:	138
Online ETC 1:	67
Online ETC Total:	67
Client Correspondence ETC 1:	544
Client Correspondence ETC 2:	109
Client Correspondence ETC Total:	653

Eligibility ETC 1:	227
Eligibility ETC Total:	227
Automated Test PR-1:	Rosalyne Cabrera
Automated Test ETC-1:	132
Automated Test PR-2:	William Baretsky
Automated Test ETC-2:	26
Automated Test ETC Total:	158
System Test Support ETC 1:	432
System Test Support ETC Total:	432
Unallocated Hours:	170

Team Impact

Team Impact:

Team	Person	Role
Client Correspondence	DelaCruzR	Designer
Batch/Interfaces	BathalaV	Designer
Fiscal	GargS	Designer
Fiscal	SantoshK	Designer

Attachments

ACL 20-126.pdf (348 kB)
ACL 20-145.pdf (796 kB)
CRPC 2242 - Eliminate the SAR 7 Requirement for ESAP households - Follow Up.docx (35 kB)
SPG Scorecard CA-220040.xlsx (33 kB)

Links

Blocks

blocks	[CA-213905]	20-503 -SB 882 - CalFresh - ESAP Application for Seniors	Completed

Relates

relates to	[CA-216551]	DDID 2150 - Migrate CalWIN County Batch jobs: Batch RE Appointment Scheduling for CW/CF	Design in Progress
relates to	[CA-210231]	Update ESAP check to include SSI/SSP suspend recipients	New
relates to	[CA-214120]	Add ESAP indicator to Workload Inventory Page	New
relates to	[CA-221837]	ACL 20-145 Generate One Time Mailer CF 34 to CalFresh ESAP Households	Design in Progress
relates to	[CA-230192]	ACL 20-145, 20-146 Run Batch EDBC to Eliminate ESAP SAR 7 Requirement	Design in Progress
relates to	[CA-220577]	ESAP Households with Excluded Members	Pending Rejection
relates to	[CA-222160]	ACL 20-126 CF 377.2B (12/20) and ACL 20-145 CF 377.2C (12/20) for ESAP Households	Pending Rejection