

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-229939

One-time Batches to Transition Older
Californians from Restricted to Full Scope Medi-
Cal

| | | |
|----------------|----------------------------------|--|
| CalSAWS | DOCUMENT APPROVAL HISTORY | |
| | Prepared By | Tisha Mutreja |
| | Reviewed By | Renee Gustafson, Derek Goering, Prashant Goel, Geetha Ramalingam |

| DATE | DOCUMENT VERSION | REVISION DESCRIPTION | AUTHOR |
|-------------|-------------------------|---|---------------|
| 07/12/2021 | 0.1 | Original Draft | Tisha Mutreja |
| 07/28/2021 | 0.2 | Updated design per published policy ACWDL 21-13 | Tisha Mutreja |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

DRAFT

Table of Contents

| | | |
|---|--|----|
| 1 | Overview | 4 |
| | 1.1 Current Design..... | 4 |
| | 1.2 Requests..... | 4 |
| | 1.3 Overview of Recommendations..... | 5 |
| | 1.4 Assumptions | 5 |
| 2 | Recommendations..... | 6 |
| | 2.1 One-Time Batch..... | 6 |
| | 2.1.1 Overview | 6 |
| | 2.1.2 Description of Changes | 6 |
| | 2.1.3 Execution Frequency..... | 8 |
| | 2.1.4 Key Scheduling Dependencies..... | 8 |
| | 2.1.5 Counties Impacted | 8 |
| | 2.1.6 Data Volume/Performance..... | 8 |
| 3 | Supporting Documents | 9 |
| 4 | Outreach..... | 9 |
| 5 | Requirements..... | 10 |
| | 5.1 Project Requirements..... | 10 |

1 OVERVIEW

This SCR will automate the transition of individuals aged 50 years or older, currently in restricted scope Medi-Cal to full scope MAGI Medi-Cal with a one-time batch process.

1.1 Current Design

In Release 22.02, CalHEERS and CalSAWS were updated to grant full scope Medi-Cal for individuals 50 years of age or older, regardless of satisfactory citizenship or immigration status if they meet all other eligibility criteria for the benefit month starting May 2022 with CA-228957 and CalHEERS Change Request CH-159158. This population is referred to as "Health4All - Older Californians."

CalSAWS has individuals age 50 or older, still receiving restricted scope Medi-Cal who should be transitioned to full scope Medi-Cal.

CalSAWS Batch EDBC functionality allows Batch EDBC to automatically add a standard Journal entry to cases processed by Batch EDBC with:

Journal Category: Eligibility

Journal Type: Batch EDBC

Short Description: Batch EDBC ran for [MONTH/YEAR].

Long Description: Batch EDBC ran for [MONTH/YEAR]. Batch EDBC processed for the Medi-Cal program for the following reasons: <Batch EDBC Sub-Type Code Short Description>

There is no Batch EDBC Sub-Type Code for Health4All - Older Californians one-time transition batch processing, so CalSAWS will automatically create the journal entry with a missing reason in the Long Description.

1.2 Requests

Automate the transition of individuals aged 50 years or older, currently receiving restricted scope Medi-Cal to full scope Medi-Cal based on the transition Aid Code Crosswalk provided by DHCS.

Add a Batch EDBC Sub-Type Code so the auto-journal Long Description will display the reason: "Health4All – Older Californians".

Provide one-time County lists for County Eligibility Workers to follow-up on any individuals who are Discontinued from Medi-Cal after the one-time transition batch processing is complete.

1.3 Overview of Recommendations

Initiate a one-time process to send Eligibility Determination Requests (EDRs) to CalHEERS and run Batch EDBC for identified individuals 50 years of age or older, who are receiving restricted scope Medi-Cal to transition to full scope Medi-Cal and provide lists to the County for follow-up of the rest.

Add a Batch EDBC Sub-Type Code to display the Journal Long Description reason: "Health4All - Older Californians one-time transition batch".

Generate one-time County lists to aid the counties to complete the transition of Health4All – Older Californians to full scope Medi-Cal after Batch EDBC completes.

1.4 Assumptions

1. This one-time batch process may include Medi-Cal programs with an overdue RE or an in-process RE.
2. While the description of Health4All – Older Californians mentions to move individuals aged 50 years or older, from restricted scope to full scope, per the "Transition Aid Code Crosswalk" provided by DHCS, limited scope MAGI Medi-Cal aid codes are also included in the transition population. Limited scope MAGI Medi-Cal aid code M8 shows that the individual should be transitioned to full scope MAGI Medi-Cal aid code M7. Similarly, limited scope MAGI Medi-Cal aid code M0 shows that the individual should be transitioned to limited scope MAGI Medi-Cal aid code M9.

This one-time batch will include transitioning the Health4All - Older Californians population currently in restricted scope Medi-Cal and limited scope MAGI Medi-Cal aid codes M8, M0.

3. DHCS will provide the MEDS reports to the counties and work with the counties to identify anyone from the transition population who did not properly transition into full scope Medi-Cal. Counties are responsible for manually correcting these transition exceptions and effectuating eligibility back to May 1, 2022. DHCS will continue this process until all eligible individuals are properly transitioned into full scope Medi-Cal.

2 RECOMMENDATIONS

2.1 One-Time Batch

2.1.1 Overview

Initiate a one-time process to send EDRs to CalHEERS and run Batch EDBC for identified individuals 50 years of age or older, who are receiving restricted scope Medi-Cal to be transitioned to full scope Medi-Cal. Create a Journal entry for the cases processed successfully in the one-time process.

2.1.2 Description of Changes

1. Batch MAGI

- a. Identify Medi-Cal programs that meet all the following conditions for one-time Batch MAGI processing:
 - i. The Medi-Cal program contains an individual that meets all the following conditions:
 - I. The individual's 50th birthday is on or before 05/31/2022.
 - II. The individual is currently receiving any of the following aid codes during the May 2022 benefit month:
 - a restricted scope MAGI Medi-Cal aid code
 - A. Parent/Caretaker Relative: M4
 - B. Pregnant Individual: M0, M8
 - C. Adults 19-64 Years Old: M2, L7
 - ii. The program contains at least one MAGI Medi-Cal eligible individual.
 - iii. The CEW has not already processed MAGI and a corresponding Medi-Cal EDBC for May 2022 benefit month since the start date of the Health4All- Older Californians rules update in CA-228957.
 - iv. The Medi-Cal EDBC effective May 2022 is not an overridden, read-only, or manual EDBC.

2. Batch EDBC

A. MAGI Medi-Cal and mixed MAGI/Non-MAGI

- a. Identify MAGI Medi-Cal and mixed MAGI/Non-MAGI Medi-Cal programs that meet all the following conditions for one-time Batch EDBC processing:
 - i. The DER is received from Recommendation 1 and all the following conditions are true:

- I. There are no 'Pending Eligible' MAGI Medi-Cal individuals on the DER.
- II. No individual became eligible for Non-MAGI Medi-Cal who was previously MAGI eligible.
- III. No individual was discontinued or ineligible for MAGI Medi-Cal who was previously a recipient of MAGI Medi-Cal.
- IV. There are no individuals on Soft Pause on the DER.
- ii. Medi-Cal EDBC has not been processed against the DER from Recommendation 1 or any subsequent DER for the May 2022 benefit month.
- iii. The Medi-Cal EDBC effective May 2022 is not an overridden, read-only, or manual EDBC.
- b. Run Batch EDBC for May 2022 benefit month for the Medi-Cal program in Targeted Program mode with Type Code "Batch Eligibility" (BE).
 - i. Include the new Batch EDBC Sub-Type Code added in Recommendation 2.1.2.1.

B. Non-MAGI Medi-Cal

- a. Identify Non-MAGI Medi-Cal programs that meet all the following conditions for one-time Batch EDBC processing:
 - i. The program does not contain a MAGI Medi-Cal eligible individual.
 - ii. The program contains an individual where all the following are true:
 - I. The individual's 50th birthday is on or before 05/31/2022.
 - II. The individual is currently receiving a restricted scope Non-MAGI Medi-Cal aid code other than CMSP during the May 2022 benefit month.
 - iii. Medi-Cal EDBC has not been processed for May 2022 benefit month since the start date of the Health4All- Older Californians rules update in CA-228957.
 - iv. The Medi-Cal EDBC effective May 2022 is not an overridden, read-only, or Manual EDBC.
- b. Run Batch EDBC for May 2022 benefit month only for the Medi-Cal program in Targeted Program mode with Type Code 'BE' (Batch Eligibility).
 - i. Include the new Batch EDBC Sub-Type Code added in Recommendation 2.1.2.1.

3. Journal Entry

- a. Add Batch EDBC Sub-Type Code (CT_942) for "Health4All Older Californians one-time transition batch" to the code table.

| Code Table | Description |
|-------------------|---|
| New/Update | New |
| Category Id | 942 |
| Short Description | Health4All Older Californians |
| Long Description | Health4All Older Californians one-time transition batch |

This will allow CalSAWS to generate an auto-journal with the following information for each case processed successfully through Batch EDBC from Recommendation 2.

Journal Category: Eligibility

Journal Type: Batch EDBC

Short Description: Batch EDBC ran for 05/2022.

Long Description: Batch EDBC ran for 05/2022. Batch EDBC processed for the Medi-Cal program for the following reason: Health4All Older Californians one-time transition batch.

2.1.3 Execution Frequency

This is a one-time batch.

2.1.4 Key Scheduling Dependencies

2.1.5 Counties Impacted



All counties

2.1.6 Data Volume/Performance

Batch MAGI will run approximately below mentioned Medi-Cal programs for the month of May 2022.

Batch EDBC will run approximately below mentioned Medi-Cal EDBC's for the month of May 2022. At least one Notice of Action is expected for each of the cases processed in Batch EDBC.

3 SUPPORTING DOCUMENTS

| Number | Functional Area | Description | Attachment |
|--------|-----------------|--|--|
| 1 | Eligibility | ACWDL 21-13 |  21-13.pdf |
| 2 | Eligibility | Clarification from DHCS for limited scope MAGI Medi-Cal transition |  RE Young Adult Expansion Aid code |

4 OUTREACH

Generate one-time County lists to aid the counties to complete the transition of Health4All – Older Californians to full scope Medi-Cal after Batch EDBC completes.

The lists will display the below columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

List will be posted at following locations:

CalACES Web Portal>System Changes>SCR and SIR Lists>2022>CA-229939

1. **List Name:** Medi-Cal Program Discontinued

Generate a list of cases where the Medi-Cal program was discontinued due to the one-time Batch EDBC processing for Health4All – Older Californians transition to full scope.

County Action: These are likely the result of household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close households, review these cases to verify the closure was accurate.

2. **List Name:** Medi-Cal Individual Discontinued

Generate a list of cases where an individual was discontinued from the Medi-Cal program due to the one-time Batch EDBC processing for Health4All – Older Californians transition to full scope.

Additional Columns:

- CIN
- Prior Aid Code – *Display the aid code the individual was on prior to the discontinuance*
- DOB

County Action: These are likely the result of household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close individuals, review these cases to verify the closure was accurate.

5 REQUIREMENTS

5.1 Project Requirements

| REQ # | REQUIREMENT TEXT | How Requirement Met |
|---------|---|--|
| 2.4.3.2 | The LRS shall determine an applicant's/participant's eligibility for a program or programs. | CalSAWS will automate the transition of individuals aged 50 years or older, currently in restricted scope MAGI Medical to full scope MAGI Medical with a one-time batch process. |