BenefitsCal | Quick Guide: Find Your Caseworker

Purpose

The purpose of this BenefitsCal Quick Guide is to help customers to locate their case worker information.

High-Level Process Flows



FAQs

Q: Is there always a case worker assigned?

A: No, a caseworker is not always assigned. Some programs will have a generic phone number for the customer to call the worker of the day

Q: What if there is not an assigned caseworker?

A: Counties may display a general phone number if there is not a caseworker assigned.



Customer Dashboard

To view caseworker details, Customers should login to BenefitsCal.

On the customer dashboard, scroll down to the case information section.

Click the **VIEW CASE DETAILS** button and go to step 2.

OR

Click the **PROGRAM NAME** link and go to Step 3.





Case Information	
Case Number 234323565	County Sacramento
Benefit Amount \$600.00	Recertification Due Date 11/12/2020
Program Members	
Name John Doe (36)	Status Active
Name Jane Doe (31)	Status Active
Name Tessa Doe (10)	Status Active
Name Rob Doe (8)	Status Active
Name Caitlyn Doe (13)	Status Active
Need to talk to yo	ur caseworker?
Here's your casew information:	rorker's contact
Robin Smith Worker #: 21234	
Phone: 916-443-3	and need help?

Case Details

Click the VIEW PROGRAM DETAILS button.

Program Details

Caseworker's contact information is available:

- ✓ Name
- ✓ Worker #
- ✓ Phone Number

The **Find a local office** hyperlink is also available to assist with talking to a worker.

Clicking the **live chat with us** hyperlink opens a new screen.



Help Center

Customers can select their County from the drop list to have a live chat with a county worker.



This feature is only available to Counties who have enabled the contact center feature.

Click the Start Chat button.

A new screen will appear asking the customer for the following information:

- ✓ Name
- ✓ Phone Number
- \checkmark Please explain

This will help get the customer to the right person.



Call Me

Customers can request a call from the County by selecting their County from the drop list.

Click the **CALL ME** button.

A new screen will appear asking the customer for the following information:

- ✓ First Name
- ✓ Last Name
- ✓ Phone Number

The customer can click the **Submit** button or **Cancel** button if they change their mind.