### CalSAWS | Policy Update



November 2021

# Policy Update Funding for Emergency Caregivers

| Policy<br>Effective<br>Date &<br>State Letter<br>Reference                | CalSAWS<br>Status  | CalWIN<br>Status   | Implementation Details   |
|---|--|--|--|
| 7/1/2018<br>ACL 18-75<br>CFL 18-<br>19/81<br>ACL 19-84<br>ACWDL 19-<br>22 | SCR CA-<br>205913<br>Build<br>Release 22.03<br>SCR CA-<br>205633<br>Approved<br>Release 22.03<br>SCR CIV-<br>106585;CA-<br>214133<br>Implemented | PPM #48555<br>BENDS<br>(workaround)<br>issued 8/18<br>PPM #50565<br>Implemented<br>R59 (11/19) | Under the current program, relative caregivers and Non-Relative Extended<br>Family Member (NREFM) are eligible for payment for up to six months during<br>the approval process in 2018-19, and in 2019-20 are eligible for up to three<br>months of payments, funded primarily under the Emergency Assistance TANF<br>program.<br>Aid code 5L is used to identify the emergency caregiver placements that are<br>not eligible to federal Foster Care funding, and they are not eligible to<br>emergency assistance funding. Aid code 5L is available in MEDS.<br>On 3/19/19, SAWS received a draft copy of the ACWDL for aid code 5L, the<br>release date for the ACWDL is TBD. The CFL for aid code 5L was published on<br>5/10/19.<br>ACL 19-84, introduced a change to TANF Emergency Assistance (EA)<br>funding, which only allows TANF EA cases to use EA funding for up 6 months.<br>This is different from the emergency caregiver population, which can use the<br>EA funding for up to 12 months if good causes exists. |
|   |  |  | -Continued on Next Slide-  |

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|---|--|--|--|
| 7/1/2018<br>ACL 18-75<br>CFL 18-<br>19/81<br>ACL 19-84<br>ACWDL 19-<br>22 | SCR CA-<br>205913<br>Build<br>Release 22.03<br>SCR CA-<br>205633<br>Approved<br>Release 22.03<br>SCR CIV-<br>106585;CA-<br>214133<br>Implemented | PPM #48555<br>BENDS<br>(workaround)<br>issued 8/18<br>PPM #50565<br>Implemented<br>R59 (11/19) | <ul> <li>CalSAWS Update:</li> <li>Add aid code 5L to CIV and LRS/CalSAWS</li> <li>Update the Foster Care EDBC logic to use aid code 5L when the child is not eligible to emergency caregiver funding.</li> <li>Exclude aid code 5L from the clothing allowance batch process</li> <li>Update the EC/EA Tracking Report to include aid code 5L</li> </ul> CalSAWS County Business Impact: Inform staff about the availability of aid code 5L in the system. |
|   |  |  | -Continued on Next Slide-  |

# Policy Update Funding for Emergency Caregivers

| Policy<br>Effective<br>Date &<br>State Letter<br>Reference                                    | CalSAWS<br>Status  | CalWIN<br>Status   | Implementation Details   |
|---|--|--|--|
| 7/1/2018<br><u>ACL 18-75</u><br><u>CFL 18-19/81</u><br><u>ACL 19-84</u><br><u>ACWDL 19-22</u> | SCR CA-205913<br>Build<br>Release 22.03<br>SCR CA-205633<br>Approved<br>Release 22.03<br>SCR CIV-<br>106585;CA-<br>214133<br>Implemented | PPM #48555<br>BENDS<br>(workaround)<br>issued 8/18<br>PPM #50565<br>Implemented<br>R59 (11/19) | <ul> <li>CalWIN Update:</li> <li>Reference Table updated, manually select 5L aid code</li> <li>Adding an On/Off Switch for EC Funding 5L</li> <li>Extending Relative/NREFM up to 180 days for 5L &amp; up to 365 day for Good Cause.</li> <li>Change Other Placements of Regular EA Funding to 180 days from 120 days</li> <li>Create new Client Correspondence for Interim Funding</li> <li>Note: ACL 19-84 posted in September included the change from 180 days to 120 days.</li> </ul> |

#### Housing Supplement to the THP-NMD Program

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference                          |                                     | CalWIN<br>Status  | Implementation Details   |
|--|-------------------------------------|---|--|
| 7/1/2021<br>CalWIN<br>Counties<br>9/1/2022<br>for CalSA<br>Counties<br><u>ACL 20-1</u> | Design<br>Release 22.05<br>-<br>.WS | <b>PPM #56780</b><br>Implemented<br>R65 (5/21)<br><b>PPM #59847</b><br>Design<br>R69 (5/22) | AB 79 which, in part, establishes a Housing Supplement for Transitional<br>Housing Program (THP)-Non-Minor Dependents (NMD) placements. The THP<br>NMD rate paid to providers on behalf of NMDs placed in their programs will<br>be supplemented in eligible counties.<br>The THP-NMD Housing Supplement will be calculated annually by the<br>California Department of Social Services (CDSS) and implemented on a<br>phased-in basis across the state, beginning July 1, 2021, in CalWORKs<br>Information Network (CalWIN) counties, and fully implemented by<br>September 1, 2022 in remaining California Statewide Automated Welfare<br>System (CalSAWS) counties, contingent upon completion of the necessary<br>automation changes.<br>CalSAWS Update:<br>This SCRs awaiting design to begin.<br>CalSAWS County Business Impact:<br>Unknown pending design completion for SCR CA-218584. |

# Policy Update Housing Supplement to the THP-NMD Program

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference                          | CalSAWS<br>Status                        | CalWIN<br>Status  | Implementation Details   |
|--|--|---|--|
| 7/1/2021-<br>CalWIN<br>Counties<br>9/1/2022 -<br>for CalSAWS<br>Counties<br>ACL 20-121 | SCR CA-227842<br>Design<br>Release 22.05 | <b>PPM #56780</b><br>Implemented<br>R65 (5/21)<br><b>PPM #59847</b><br>Design<br>R69 (5/22) | <ul> <li>CalWIN Update:</li> <li>The THP-NMD rate paid to providers on behalf of NMDs placed in their programs will be supplemented in eligible counties. CalWIN will automate and make available this amount that will be paid to these providers, as well as make available the annual rate increases for the THP-NMD housing supplement through CalWIN.</li> <li>Recently opened new project to automate the THP-NMD housing supplement for eligible placements across counties for NMDs based on residing status (NMD's residing county which may be different from the host county).</li> <li>CalWIN County Business Impact:</li> <li>Train staff on the policy change and inform them of the changes to the system.</li> </ul> |

#### CalWORKs Revised Time on Aid Notice of Actions

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference | CalSAWS<br>Status                       | CalWIN<br>Status                                | Implementation Details  |
|---|---|---|---|
| 6/20/2018<br>ACL 18-43  | SCR CA-<br>204115<br>New<br>Release TBD | <b>PPM #50566</b><br>Implemented<br>R59 (11/19) | <ul> <li>SB 72 reduced the CalWORKs time-on-aid clock to the current 48 months and SB 1041 implemented the Welfare-to-Work (WTW) 24-month time clock. To further the goal of improving clients' time on aid experience, in partnership with welfare advocates, CDSS collaborated to improve the following Time on Aid Notice of Action (NOA) messages:</li> <li>M40-107(c) – Time On Aid Between 42nd and 46th Month;</li> <li>M40-107(d) – Time on Aid to Former CalWORKs Recipients</li> <li>M40-107(g) – CalWORKs 48th Month on Aid</li> <li>Because some changes have been made to the above notices, CDSS is working on an errata to ACL 18-43. Publish date is TBD.</li> <li>CalSAWS Update:</li> <li>Both SCRs are SPG approved awaiting design to begin. Until the updated NOAs are implemented, counties can use the versions on the CDSS website.</li> <li>CalSAWS County Business Impact:</li> <li>Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</li> </ul> |
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# Policy Update CalWORKs Revised Time on Aid Notice of Actions

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference | CalSAWS<br>Status                        | CalWIN<br>Status                         | Implementation Details  |
|---|--|--|---|
| 6/20/2018<br>ACL 18-43  | SCRs CA-<br>204115<br>New<br>Release TBD | PPM #50566<br>Implemented<br>R59 (11/19) | <ul> <li>CalWIN Update:<br/>Implemented the revised notices in November 2019 with Release 59 (R59).</li> <li>If an Errata is issued a new proposal will be opened to address necessary changes.</li> <li>CalWIN County Business Impact<br/>No impact currently counties can use CalWIN notices that are now available as of November 2019.</li> </ul> |

#### CalWORKs Increased Child Support Pass-Through (AB 79)

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status                      | CalWIN<br>Status   | Implementation Details   |
|--|--|--|--|
| 1/1/2022<br>ACL 20-115                                     | SCR CA-217945<br>Test<br>Release 21.11 | PPM #58208<br>Testing<br>Target R67<br>(11/ 2021)<br>PPM #59120<br>Design<br>Target<br>December<br>2021<br>Monthly | <ul> <li>AB 79 increases the child support pass-through and disregard from up to the first \$50 of the child support collected in a month to up to \$100 for a family with one child and up to \$200 for a family with 2 or more children living in the home. These payments are then disregarded when determining CalWORKs eligibility and/or grant amounts.</li> <li>The increased child support pass-throughs/disregards is effective January 1, 2022.</li> <li>CalSAWS Update: <ul> <li>Update EDBC to apply the new child support disregard amounts.</li> <li>Add a data element to the child support Interface file that identifies the number of children in the assistance unit (AU).</li> <li>Update the verbiage on the CW 2215 (10/20) and add the TEMP CW 2225 to the system.</li> </ul> </li> <li>CalSAWS County Business Impact: Inform staff of the policy change in ACL 20-115 and the system changes in SCR CA-217945.</li> </ul> |

#### CalWORKs Increased Child Support Pass-Through (AB 79)

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status                      | CalWIN<br>Status   | Implementation Details   |
|--|--|--|--|
| 1/1/2022<br>ACL 20-115                                     | SCR CA-217945<br>Test<br>Release 21.11 | PPM #58208<br>Testing<br>Target R67<br>(11/ 2021)<br>PPM #59120<br>Design<br>Target<br>December<br>2021<br>Monthly | <ul> <li>CalWIN Update:</li> <li>Add new logic to identify number of children in the home.</li> <li>CalWIN/ CSE Interface file layout update with new indicator needed.</li> <li>Add two new required forms – TEMP CW 2225 (10/20) and CW 2215 (10/20)</li> <li>New proposal opened to include -KinGap Child Support Income Disregard<br/>Increase, per CRPC. New increased disregard to \$100.<br/>Target to implement December 2021.</li> <li>CalWIN County Business Impact:<br/>Pending design completion.</li> </ul> |

# Policy Update CalWORKs Homeless Assistance SB 1065

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status                     | CalWIN<br>Status        | Implementation Details  |
|--|---------------------------------------|-------------------------|---|
| When<br>automation<br>occurs<br><u>ACL 21-121</u>          | SCR CA-228806<br>New<br>Release 22.05 | PPM #TBD<br>Release TBD | Senate Bill (SB) expands and streamlines the eligibility and administration of the<br>CalWORKs Homeless Assistance (HA) Program through a series of policy<br>changes impacting access to HA benefits. The bill includes several distinct<br>policy changes to HA eligibility and issuance criteria, including, but not limited<br>to, the removal of the \$100 liquid resources limit for families in receipt of<br>CalWORKs.<br>CalSAWS Update:<br>Pending design completion<br>CalSAWS County Business Impact:<br>Pending design completion. |

# Policy Update CalWORKs Homeless Assistance SB 1065

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status                            | CalWIN<br>Status        | Implementation Details  |
|--|--|-------------------------|---|
| When<br>automation<br>occurs<br><u>ACL 21-121</u>          | <b>SCR CA-228806</b><br>New<br>Release 22.05 | PPM# TBD<br>Release TBD | CalWIN Update:<br>Pending design completion<br>CalWIN County Business Impact:<br>Pending design completion. |
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#### CalFresh – 2022 Social Security Administration Cost of Living Increase

| Policy<br>Effective<br>Date &<br>State Policy<br>Reference | CalSAWS<br>Status                          | CalWIN<br>Status   | Implementation Details  |
|--|--|--|---|
| <u>ACIN I-88-20</u>  | SCR CA-222221<br>Approved<br>Release 22.01 | PPM # 60162<br>Design<br>Target<br>February 5,<br>2022, as<br>COLA run | <ul> <li>Supplemental Security Income (SSI) recipients will receive a federal Cost of Living Adjustment (COLA) effective January 1, 2022, and that, per federal regulations, the new SSI monthly payment amount reflecting the annual SSA COLA must be acted on for CalFresh purposes.</li> <li><b>CalSAWS Update:</b> CalSAWS will send a file to MEDS containing CalFresh persons receiving SSI/SSP Income. MEDS will provide a response file that includes elements in the initial outbound file, as well as the SSI/SSP payment amounts. CalSAWS will process the file from MEDS and create new Other Program Assistance(OPA) record for the specific individuals with the new SSI/SSP amounts. In early February 2022, run CalFresh cases impacted by the above processes through batch EDBC for the March 2022 benefit month, to apply the new SSI/SSP values. <b>County Business Process Impact:</b> Review the cases on the batch EDBC lists and take appropriate action. Batch EDBC memorandum will be provided via CalSAWS Information Transmittal in early February 2022. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and county action for cases not processed by batch EDBC.</li></ul> |

#### CalFresh – 2022 Social Security Administration Cost of Living Increase

| Policy<br>Effective<br>Date &<br>State Policy<br>Reference | CalSAWS<br>Status                          | CalWIN Status  | Implementation Details  |
|--|--|--|---|
| <u>ACIN I-88-20</u>  | SCR CA-222221<br>Approved<br>Release 22.01 | PPM # 60162<br>Design<br>Target<br>February 5,<br>2022, as COLA<br>run | CalWIN Update:<br>CalWIN will send a file to MEDS containing CalFresh persons receiving SSI/SSP<br>Income. MEDS will provide a response file that includes elements in the initial<br>outbound file, as well as the SSI/SSP payment amounts.<br>CalWIN will process the file from MEDS and update existing SSI income<br>records with new SSI amounts. SSP income amounts will be provided to<br>counties with a list.<br>In early February 2022, run CalFresh cases impacted by the above processes<br>through batch EDBC for the March 2022 benefit month, to apply the new SSI<br>values.<br>Tentative date for SSI income COLA run 2/2022.<br><b>County Business Process Impact:</b><br>Manually process the cases not processed in the batch EDBC. Batch<br>Exception list will be produced after COLA is run.<br>Manual updates will be required for cases with SSP income. |

#### Suspend Transitional Nutrition Benefit Recertifications

| Policy<br>Effective<br>Date &<br>State Policy<br>Reference          | CalSAWS<br>Status  | CalWIN<br>Status                                   | Implementation Details  |
|---|--|--|---|
| November<br>2021 TNB<br>RCs<br>State policy<br>letter is<br>pending | SCR CA-232171<br>Implemented<br>Release 21.07<br>Priority (10/8/21)<br>SCR CA-232170<br>New<br>Release 23.07 | PPM #59866<br>Implemented<br>October off-<br>cycle | The final State budget includes a proposal to pause Transitional Nutrition<br>Benefit (TNB) Recertifications (RC) to allow time for SAWS to modify the TNB<br>RC cycle from 6 months to 12 months and expands the reinstatement<br>timeframe from 30 days to 90 days from the date of the TNB discontinuance.<br>On 8/23/2021, CDSS approved the SAWS implementation plan listed below.<br><b>CalSAWS Update:</b><br>The following processes will be suspended effective for the November 2021<br>TNB RCs:<br>• TNB 4 generation batch job<br>• TNB 5 Generation batch job<br>• TNB 5 Generation Discontinuance batch job<br>• TNB Skipped issuance for not received or incomplete RC<br><b>County Business Process Impact:</b><br>For TNB RCs due in November 2021 and ongoing, inform staff not to<br>discontinue TNB recipients for not completing a RC, due to the TNB RC<br>suspension.<br>-Continued on next slide- |

#### Suspend Transitional Nutrition Benefit Recertifications

| Policy<br>Effective<br>Date &<br>State Policy<br>Reference         | CalSAWS<br>Status  | CalWIN<br>Status                                   | Implementation Details   |
|--|--|--|--|
| October<br>2021 TNB<br>RCs<br>State policy<br>letter is<br>pending | SCR CA-232171<br>Implemented<br>Release 21.07<br>Priority (10/8/21)<br>SCR CA-232170<br>New<br>Release 23.07 | PPM #59866<br>Implemented<br>October off-<br>cycle | CalWIN Update:<br>The final 2021-2022 state budget approved pausing recertification to allow<br>time to automate switching the recertification cycle from 6 months to 12<br>months and expanding the reinstatement timeframe from 30 days to 90<br>days from the date of the TNB discontinuance with trailer bill language.<br>This change will suspend the TNB recertification for 24 months prior to client<br>correspondence generating. Target to run process on 10/10/2021 as a<br>special process.<br>Refer to CIT #10-5368, issued 10/7/2021.<br>County Business Process Impact:<br>Lists will be provided to counties for reference. |

#### Able-Bodied Adults Without Dependents (ABAWD)

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference | CalSAWS<br>Status  | CalWIN<br>Status  | Implementation Details   |
|---|--|---|--|
| ACL 19-93<br>ABAWD<br>Handbook<br>2.0<br>ACL 20-18            | SCR CA-212650<br>Implemented<br>SCR CA-214411<br>Implemented<br>SCR CA-207637<br>Phase III<br>Implemented<br>SCR CA-215950<br>New<br>Release 22.05 | PPM #46539<br>Implemented<br>8/2018<br>PPM #47411<br>Implemented<br>8/2018<br>PPM #51360<br>Implemented<br>8/2019<br>PPM #52397<br>Implemented<br>R60 (2/20)<br>PPM #54056<br>Implemented<br>March 2020<br>PPM #54084<br>Implemented<br>February<br>2020<br>PPM #54084<br>Implemented<br>March 2020 | Food Nutrition Services (FNS) approved California's statewide ABAWD time<br>limit waiver request beginning July 1, 2020 through June 30, 2021.<br>Currently the State is under a national suspension of the time limit which will<br>be in place until one month after the federal public health emergency<br>declaration is lifted. The emergency declaration was recently extended and<br>will be in place for at least another 90 days. After the suspension is lifted, the<br>ABAWD time limit will continue to be waived statewide until June 30, 2021.<br><b>Update:</b> The United States Department of Agriculture (USDA) voluntarily<br>moved to dismiss their appeal on the ABAWD Final Rule which the court<br>accepted. The decision from last fall that overturned the entire rule is upheld<br>and the ABAWD Final Rule is officially vacated. That means it is gone for<br>good. While the ABAWD Final Rule is gone, previous ABAWD time limit policy<br>is still in effect. As a reminder, California submitted and was approved by FNS<br>for a statewide ABAWD waiver effective July 1, 2020, through June 30,<br>2021. Further, CDSS intends to submit an ABAWD waiver extension and will be<br>able to share more information as it becomes available. |
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#### Able-Bodied Adults Without Dependents (ABAWD)

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference | CalSAWS<br>Status  | CalWIN<br>Status  | Implementation Details   |
|---|--|---|--|
| ACL 19-93<br>ABAWD<br>Handbook<br>2.0<br>ACL 20-18            | SCR CA-212650<br>Implemented<br>SCR CA-214411<br>Implemented<br>SCR CA-207637<br>Phase III<br>Implemented<br>SCR CA-215950<br>New<br>Release 22.05 | PPM #46539<br>Implemented<br>8/2018<br>PPM #47411<br>Implemented<br>8/2018<br>PPM #51360<br>Implemented<br>8/2019<br>PPM #52397<br>Implemented<br>R60 (2/20)<br>PPM #54056<br>Implemented<br>March 2020<br>PPM #54084<br>Implemented<br>February<br>2020<br>PPM #54084<br>Implemented<br>March 2020 | <ul> <li>CalSAWS Update:</li> <li>Add an ABAWD Requirement Summary page, which provides details related to a person's ABAWD Status</li> <li>Add functionality to automatically determine whether an ABAWD has met work requirements</li> <li>Modify the ABAWD Determination batch process to detect changes in employment and activity hours</li> <li>Modify the ABAWD determination logic to treat an individual receiving Transitional CalFresh as a Non ABAWD</li> <li>The CalSAWS ABAWD job aid will be updated to account for changes in SCR CA-207637</li> <li>CalSAWS County Business Impact: Inform county staff about the system changes in SCR CA-207637.</li> </ul> |

#### Able-Bodied Adults Without Dependents (ABAWD)

| Policy<br>Effective<br>Date &<br>State Policy<br>Reference | CalSAWS<br>Status  | CalWIN<br>Status   | Implementation Details   |
|--|--|--|--|
| ACL 19-93<br>ABAWD<br>Handbook<br>2.0<br>ACL 20-18         | SCR CA-212650<br>Implemented<br>SCR CA-214411<br>Implemented<br>SCR CA-207637<br>Phase III<br>Implemented<br>SCR CA-215950<br>New<br>Release 22.05 | <ul> <li>PPM #46539<br/>Implemented<br/>8/2018</li> <li>PPM #47411<br/>Implemented<br/>8/2018</li> <li>PPM #51360<br/>Implemented<br/>8/2019</li> <li>PPM #52397<br/>Implemented<br/>R60 (2/20)</li> <li>PPM #54056<br/>Implemented<br/>March 2020</li> <li>PPM #54055<br/>Implemented<br/>February<br/>2020</li> <li>PPM #54084<br/>Implemented<br/>March 2020</li> </ul> | <ul> <li>CalWIN Update:</li> <li>ABAWD functionality enabled for Alameda and Contra Costa as of 9/1/2019.</li> <li>Suppress the FX60 transactions until new criteria for starting the ABAWD time clock is programmed.</li> <li>Modify CalWIN to start the ABAWD time clock for non-exempt ABAWD individuals. Run special job to re-transmit FX20 and FX60 MEDS transactions once change is implemented.</li> <li>CalWIN functionality training available on Share CalWIN, recorded walk thru, user guide.</li> <li>CalWIN has opened three proposals for the new Federal Rule changes and anticipates others to support the new changes.</li> <li>ABAWD waiver for 11 CalWIN counties had been lifted and based on the Injunction the waivers were reinstated for Orange, Placer, Sacramento, San Diego, San Luis Obispo, Santa Barbara, Santa Cruz, Solano, Sonoma, Ventura and Yolo.</li> <li>CalWIN County Business Impact</li> <li>Counties will not have ABAWD information in MEDS when FX60 is suppressed. Receiving ABAWD counties will have to obtain Countable/Consecutive clock information from sending counties for ICTs.</li> </ul> |

# Policy Update CalFresh (CF) Revised Excess Medical Deduction form CF 31

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference | CalSAWS<br>Status                                     | CalWIN<br>Status | Implementation Details  |
|---|---|------------------|---|
| 6/1/2019<br>ACL 18-141  | SCR CA-206080<br>Pending<br>Approval<br>Release 22.03 | N/A              | The CF 31 is used to identify excess medical expenses that may qualify a household to claim the medical or standard medical deduction. Revisions were made to provide clarification on the use of the term "disabled", as well as the types of verification that may be provided as proof of a medical expense.<br><b>CalSAWS Update:</b><br>Add the latest version of the CF 31 to the system<br>Add functionality to automatically mail the CF 31 to CF elderly/disabled household when a medical expenses record is pending.<br><b>CalSAWS County Business Impact:</b><br>Inform staff of the system changes in SCR 206080.<br><b>CalWIN Update:</b><br>CF 31 not available in CalWIN, no impact.<br><b>CalWIN County Business Impact</b><br>The CF 31 is not a mandatory form; it is an optional form that customers may use to report medical expenses. Counties may use shelf stock or print from CDSS website as needed. |

#### CalFresh ESAP Elimination of Periodic Reporting (SAR7)

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status   | CalWIN<br>Status                               | Implementation Details   |
|--|---|--|--|
| 3/1/2022<br>ACL 20-145                                     | SCR CA-220040<br>Build<br>Release 22.01<br>SCR CA-230192<br>Approved<br>Release 22.01<br>SCR CA-221837<br>Approved<br>Release 22.01 | PPM #58210<br>Design<br>Target R68<br>(2/2022) | <ul> <li>CDSS has been authorized by FNS to extend California's Elderly Simplified<br/>Application Project (ESAP) for the period beginning October 1, 2021 and<br/>ending September 30, 2026. The ESAP approval eliminates the periodic<br/>reporting requirement for ESAP households.</li> <li>The current anticipated completion date for automation is January 1,2022 with<br/>an anticipated policy effective date of March 1, 2022.</li> <li><b>CalSAWS Update:</b> <ul> <li>Eliminate sending a SAR 7 to ESAP households</li> <li>Modify the 377.2B and the 377.2C per instruction in ACL 20-145</li> <li>Add a new CF ESAP RE packet to the system</li> <li>Send the CF 34 informing notice to all ESAP households</li> </ul> </li> <li><b>CalSAWS County Business Impact:</b> <ul> <li>Inform staff about the policy change in ACL 20-145 and system changes in<br/>SCR 220040</li> </ul> </li> <li><b>CalWIN Update:</b> <ul> <li>Eliminate sending SAR 7 if ESAP household.</li> <li>Issue SAR 7 if household become ineligible during 36-month certification<br/>period</li> <li>Update three ESAP specific forms</li> <li>Issue a SAR 2 (IRT) to ESAP households at specific timeframes<br/><b>CalWIN County Business Impact:</b><br/>Pending design completion</li> </ul> </li> </ul> |

# Policy Update Social Security Admin (SSA) Cost of Living

| Policy<br>Effective<br>Date &<br>State Policy<br>Reference     | CalSAWS<br>Status   | CalWIN<br>Status   | Implementation Details  |
|--|---|--|---|
| 1/1/2022ACWDL 21-<br>21Draft ACIN<br>provided on<br>10/25/2021 | SCR CA-<br>233836<br>Approved<br>Release 21.11<br>Priority<br>(12/4/2021)<br>SCR CA-<br>233837<br>Approved<br>Release 21.11<br>Priority<br>(12/11/21) | PPM #60073<br>Target<br>December 4,<br>2021, COLA<br>run<br>PPM #60074<br>Target<br>December 4,<br>2021, COLA<br>run | <ul> <li>Social Security and Supplemental Security Income (SSI) recipients will receive a 5.9 percent cost of living (COLA) increase, effective January 1, 2022.</li> <li>CalSAWS Update: <ul> <li>Create new SSA income records effective 1/1/2022 for active individuals receiving SSA income.</li> <li>Add the 2022 Medi-Cal Pickle values to the systems</li> <li>Add the 2022 SSI/SSP payment standards to the systems</li> <li>Add the 2022 Medicare Part B premium amount to the systems</li> <li>Add the 2022 Medicare Part B premium amount to the systems</li> <li>Run batch EDBC to apply the above values to the impacted programs. Note: The tentative run date for the batch EDBC process is 12/11/2021.</li> </ul> </li> <li>Batch EDBC memorandum will be provided via CalSAWS Information Transmittal in late November 2021. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and county action for cases not processed by batch EDBC.</li> </ul> CalSAWS County Business Impact: <ul> <li>Manually process the cases not processed in the batch EDBC</li> <li>-Continued on next slide-</li> </ul> |

# Policy Update Social Security Admin (SSA) Cost of Living

| Policy<br>Effective<br>Date &<br>State<br>Policy<br>Reference          | CalSAWS<br>Status   | CalWIN<br>Status   | Implementation Details  |
|--|---|--|---|
| 1/1/2022<br>ACWDL 21-<br>21<br>Draft ACIN<br>provided on<br>10/25/2021 | SCR CA-<br>233836<br>Approved<br>Release 21.11<br>Priority<br>(12/4/2021)<br>SCR CA-<br>233837<br>Approved<br>Release 21.11<br>Priority<br>(12/11/21) | PPM #60073<br>Target<br>December 4,<br>2021 COLA<br>run<br>PPM #60074<br>Target<br>December 4,<br>2021 | <ul> <li>CalWIN Update:</li> <li>Create new SSA income records effective 1/1/2022 for active individuals receiving SSA income.</li> <li>Add the 2022 Medi-Cal Pickle values to the systems</li> <li>Add the 2022 SSI/SSP payment standards to the systems</li> <li>Add the 2022 Medicare Part B premium amount to the systems</li> <li>Add the 2022 Medicare Part B premium amount to the systems</li> <li>Run batch EDBC to apply the above values to the impacted programs. Note: The tentative run date for the batch EDBC process is 12/4/2021.</li> <li>The CalWIN COLA Workgroup meeting to determine mock county for testing and review processes to apply new income values to programs based on COVID 19/Public Health Emergency constraints.</li> <li>CalWIN will also complete the CAPI COLA effective January 2022.</li> <li>CalWIN County Business Impact</li> <li>Manually process the cases not processed in the batch EDBC. Batch Exception list will be produced after COLA is run.</li> </ul> |

# Policy Update Medi-Cal - Postpartum Care Extension

| Policy<br>Effective<br>Date & St<br>Policy<br>Reference | late                                    | CalWIN<br>Status   | Implementation Details   |
|---|---|--|--|
| 4/1/2022<br>ACWDL 2<br>MEDIL I-2                        | SCR CA-212145<br>Build<br>Release 22.02 | <b>PPM #59694</b><br>Design<br>R68B<br>(2/2022)<br><b>PPM #59693</b><br>Design<br>R68B<br>(2/2022) | Under provisions of American Rescue Plan Act (ARPA), California has opted to<br>extend the postpartum care period for currently eligible and newly eligible<br>pregnant individuals and broaden the scope of coverage to full-scope benefits<br>during both the pregnancy and postpartum periods, effective April 1, 2022.<br>The postpartum coverage period for individuals receiving pregnancy-related and<br>postpartum care services as of April 1, 2022, will expand to include an additional<br>ten months of coverage following the current 60-day postpartum period for a total<br>of 12 months, without requiring a mental health diagnosis.<br><b>CalSAWS Update:</b><br>This SCRs is in the early design phase. As system changes are document,<br>additional information will be provided.<br><b>CalSAWS County Business Impact:</b><br>Until SCR CA-212145 is implemented, follow the process documented in CIT 0168-<br>20 |
|   |   |  | -Continued on next slide-  |

# Policy Update Medi-Cal - Post Partum Eligibility Extension

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status                       | CalWIN<br>Status   | Implementation Details  |
|--|---|--|---|
| 4/1/2022<br>ACWDL 21-15<br>MEDIL 1-21-13                   | SCR CA-212145<br>Build<br>Release 22.02 | PPM #59694<br>Design<br>R68B<br>(2/2022)<br>PPM #59693<br>Design<br>R68B<br>(2/2022) | CalWIN Update:<br>Effective April 1st, 2022 (draft ACWDL), the postpartum coverage period will be<br>effective for twelve (12) months following the last day of pregnancy. Pregnant<br>individuals are eligible for this extension as part of pregnancy and postpartum<br>coverage, regardless of changes of income, citizenship, and immigration status,<br>according to the American Rescue Plan Act (ARPA).<br>CalWIN will modify to extend the postpartum period from 60 days to 12 months for<br>both MAGI (PPM 59693) and Non-MAGI Medi-Cal.<br>CalWIN County Business Impact:<br>Pending Design finalization release notes to be issued. |

# Policy Update MAGI, Non-MAGI, Mixed Medi-Cal Prepopulated Renewal Packets

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status  | CalWIN<br>Status  | Implementation Details   |
|--|--|---|--|
| ACWDL -20-<br>21<br>MEDIL 1-20-39                          | SCR CA-<br>216432<br>Implemented<br>Release<br>21.07<br>SCR CA-<br>223571<br>New<br>Release<br>22.03 | PPM #57833         Implemented         Target R66         (8/21)         PPM #58225         Test         Target R67         (11/21)         PPM #59147         Design         Target         R68 (2/22) | Title 42, Code of Federal Regulations (CFR), Section 435.916 and W&IC<br>Section 14005.37 require that Medi-Cal annual renewal (RE) forms be<br>prepopulated, therefore Department of Health Care Services (DHCS)<br>redesigned, improved formatting, and readability with a focus on human-<br>centered design that encourages beneficiaries to send in their renewal forms<br>timely and increase overall annual renewal compliance.<br>The prepopulated annual renewal forms are for beneficiaries who do not have<br>their Medi-Cal automatically renewed during the ex parte review, which is<br>required for both Modified Adjusted Gross Income (MAGI) and Non-MAGI<br>Medi-Cal beneficiaries before any renewal form is sent<br>The following forms were modified:<br>MC 216<br>MC 217<br>MC 210 |

# Policy Update MAGI, Non-MAGI, Mixed Medi-Cal Prepopulated Renewal Packets

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status   | CalWIN<br>Status  | Implementation Details   |
|--|---|---|--|
| ACWDL -20-<br>21<br>MEDIL I-20-39                          | SCR CA-<br>216432<br>Implemented<br>Release<br>21.07<br>SCR CA-<br>223571<br>New<br>Release 22.03 | PPM #57833         Implemented         Target R66         (8/21)         PPM #58225         Test         Target R67         (11/21)         PPM #59147         Design         Target         R68 (2/22) | CalSAWS Updates include :<br>• Modify the English and Spanish versions of the MAGI and Non-MAGI<br>Prepopulated RE packets<br>• Remove the following packets from CalSAWS:<br>• MC Redetermination<br>• MC LTC Packet<br>• MSP Packet<br>• MC 604 IPS Packet<br>• Pre-ACA MC RE Packet<br>• Update automatic journal entries<br>• Update applicable text messages<br>• Modify the Document Enclosure Detail page<br>Note: The update RE packets will not be available in the CalSAWS template<br>repository until September.<br>SCR CA-223571 will implement the supported threshold languages in a future<br>release.<br>CalSAWS County Business Impact:<br>Inform county staff about the revisions to the MAGI and Non-MAGI RE<br>packets.<br>-Continued next slide- |

# Policy Update MAGI, Non-MAGI, Mixed Medi-Cal Prepopulated Renewal Packets

| Policy<br>Effective<br>Date & State<br>Policy<br>Reference | CalSAWS<br>Status  | CalWIN<br>Status  | Implementation Details  |
|--|--|---|---|
| ACWDL -20-<br>21<br>MEDIL 1-20-39                          | SCR - CA-<br>216432<br>Implemented<br>21.07<br>SCR-CA-<br>223571<br>New<br>Release 22.03 | PPM #57833         Implemented         Target R66         (8/21)         PPM #58225         Test         Target R67         (11/21)         PPM #59147         Design         Target         R68 (2/22) | <ul> <li>CalWIN Update:<br/>Revise to new template and pre-populate the MC 210Rv, MC 216 and the MC 217.<br/>Medicare and Long-Term Care pre-populated sections will be suppressed if no data.</li> <li>System-triggered Annual Renewal Form generations will be modified:</li> <li>Stop triggering MC 262 for LTC cases, trigger the new revised MC 210 RV</li> <li>Stop triggering both MC 216 &amp; MC 204 IPS for Mixed Household, trigger new MC 217 form.</li> <li>Forms will be triggered based on household compositions.<br/>New revised forms to be added to MyBCW and the renewal functionality.</li> <li>MyBCW updates will be completed after template and pre-population logic added to core CalWIN.</li> <li>Additional functionality to select expense types to be selected based on which form is being processed targeted for February 2022.</li> <li>CalWIN County Business Impact:<br/>Design in process. Medi-Cal Renewal Guide evaluated for possible updates.</li> </ul> |