

CalSAWS CCB Agenda

DATE	OCTOBER 28, 2021
TIME	1:30 PM
LOCATION	Microsoft Teams
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. CalSAWS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-214758		DDID 2355 FDS: API - Work Registration API	Batch/Interfaces	211	CalSAWS DD&I	No	
21.07	CA-228070		Cutover Activity for C-IV Conversion EDBC Benefit Match	Eligibility	100	CalSAWS DD&I	Production Deployment	21.09.26
21.07	CA-229289		Implement LDS Case Data Load into CalSAWS Sprint 1	Tech Arch	120	CalSAWS DD&I	Production Deployment	21.10.14
21.07	CA-229294		Implement LDS Case Data Load into CalSAWS Sprint 2	Tech Arch	120	CalSAWS DD&I	Production Deployment	21.10.14
21.07	CA-229295		Implement LDS Case Data Load into CalSAWS Sprint 3	Tech Arch	120	CalSAWS DD&I	Production Deployment	21.10.14
21.07	CA-229296		Implement LDS Case Data Load into CalSAWS Sprint 4	Tech Arch	160	CalSAWS DD&I	Production Deployment	21.10.15
21.07	CA-230608		Update on Create Journal endpoint	Batch/Interfaces	50	CalSAWS DD&I	Start Build	21.10.26
21.07	CA-231935	CIV-109285	Mass Mailer for TEMP 2250 Informing Notice	Client Correspondence	120	LRS M&E	Production Deployment	21.08.26

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.07	CA-232171		Suspend TNB REs: Stop Generating RE Packets	Client Correspondence	17	LRS M&E	Production Deployment	21.10.08
21.07	CA-232840		Suspend TNB REs: Reminder Notice and Batch EDBC Disc Sweep jobs	Eligibility	35	LRS M&E	Production Deployment	21.11.10
21.07	CA-233264		CT98 Update for C-IV Migration	Eligibility	9	LRS M&E	Production Deployment	21.09.16
21.07	CA-233655		List of Medi-Cal individuals with overdue Mandatory MC Verifications	CalHEERS	24	LRS M&E	Production Deployment	21.10.30
21.07	CA-233717		Migrate C-IV Restaurant Meals Batch EDBC Sweep Job PB00E138	Batch/Interfaces	90	LRS M&E	Production Deployment	21.10.15
21.07	CA-233806		Turn off CSF 144 Billing Statement batch for Stanislaus and Merced Counties	Client Correspondence	22	LRS M&E	Production Deployment	21.10.15
21.07	CA-234128		Update E-Signature Texting Functionality	Batch/Interfaces	75	LRS M&E	Production Deployment	21.10.05
21.07	CA-234188		Allow Warrant Issuances to Cancel	Fiscal	104	LRS M&E	Production Deployment	21.10.08
21.07	CA-234236		Apply CW ARC Amount Based on County Region	Eligibility	274	LRS M&E	Production Deployment	21.10.28
21.07	CA-234242		Update YBN E-App Linking functionality for cases with a Converted Person	Online	105	LRS M&E	Production Deployment	21.10.05
21.07	CA-234410		Automate Code For America Report update	Imaging	50	CalSAWS DD&I	Production Deployment	21.10.06
21.07	CA-234424		Update Local Warrant Print to no Longer Check for Status Date	Fiscal	12	LRS M&E	Production Deployment	21.10.05
21.07	CA-234550		Imaging - Update the Hyland Imaging User Security Rights web service to disregard closed offices	Batch/Interfaces	20	LRS M&E	Production Deployment	21.10.07
21.07	CA-234583		Update C-IV PRT security rights to allow EDBC to be run but not saved.	Online	14	LRS M&E	Production Deployment	21.10.13
21.07	CA-234602		Update Issuance Creation for Money Management Vendor Payments	Fiscal	45	LRS M&E	Production Deployment	21.10.08
21.07	CA-234611		Enable skip scenario for other 57 Counties	Fiscal	45	LRS M&E	Production Deployment	21.10.08
21.11	CA-232739		Ability to adjust Security for Project Staff through the Non-County Staff page	Online	63	LRS M&E	No	21.11.xx

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.11	CA-233686		Suspend TNB REs: Turn off Fiscal Skip logic	Fiscal	60	LRS M&E	Production Deployment	21.11.24
21.11	CA-233787		Update Online Help Pages to support the new Images Button	Training	64	CalSAWS DD&I	Start Build	
22.01	CA-222221		Run Batch EDBC for CalFresh SSA COLA effective 03/2022	Eligibility	428	LRS M&E	No	22.02.12
22.01	CA-226308		Updates for the CalFresh SSA COLA effective 03/2022	Batch/Interfaces	489	LRS M&E	Start Build	22.01.27
22.01	CA-230176	CA-213493	Add option of 'No' to the Fiscal County Authorizations Payment/Valuable Request Section	Fiscal	615	LRS M&E	No	
22.01	CA-232983		Update the default values on Position Detail and Office Detail page	Online	63	LRS M&E	No	
22.02	CA-229919	CH-167662	CalHEERS eHIT: Update Interface Schema to version 18	CalHEERS	491	Premise	Start Build	
22.02	CA-233638		Automated Regression Test - Execution and Maintenance - 22.01 Release Cycle	Automated Test	840	LRS M&E	Start Build	22.03.16
22.03	CA-212913		ACL 19-76 - CalWORKs Change in Earned Income Disregard (EID) 2022	Eligibility	201	Premise	No	22.04.14
22.03	CA-217944		ACL 20-113 / 20-120 - CW 60 MTC and WTW 24 MTC	Eligibility	2769	Premise	No	
22.03	CA-227344		Update CalSAWS to set CalFresh Aid Code for Non-Public Assisted Households	Eligibility	66	LRS M&E	No	
22.03	CA-232078		ACL 19-76: Batch EDBC Run to Apply 2022 Earned Income Disregard	Eligibility	289	Premise	No	22.05.14
22.05	CA-216033		Update SOC 452 (06/19)	Client Correspondence	50	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.11	CA-214165		Phase 3 ACL 11-80 - CalWORKs New & Revised Overpayment Notice of Action Messages	Client Correspondence	1571	LRS M&E	Start Build	
21.11	CA-214915		DDID 2251,2241 FDS: Task Mgt - Task Successors and Action Steps	Online	1469	CalSAWS DD&I	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.11	CA-215916		DDID 2314 FDS: GA GR Rules Phase 2 Batch 1 (6 Rules) - Income Rules and corresponding NOA Reasons	Eligibility	3195	CalSAWS DD&I	Start Build	
21.11	CA-215920		DDID 2314/2319 FDS: GA GR NOA/Form Generations Phase 1	Eligibility	1497	CalSAWS DD&I	Start Build	
21.11	CA-215926		DDID 2314/2686 FDS: GA GR Rules Phase 1 , Batch 3 (11 Rules) - Non-Financial rules and Corresponding NOA Reasons	Eligibility	1696	CalSAWS DD&I	Start Build	
21.11	CA-225943		DDID 2319 FDS: GA GR - API Correspondence Web Service	Eligibility	2078	CalSAWS DD&I	Start Build	
21.11	CA-228982		DDID 2314/2315 FDS: GA GR Rules Phase 1 , Batch 2 (9 Rules) - SFU rules and Corresponding NOA Reasons	Eligibility	1589	CalSAWS DD&I	Start Build	
22.01	CA-201756	CIV-103745	NOMI - Interview Completion Due date to be 30 days from application date	Client Correspondence	152	LRS M&E	Production Deployment	21.10.20
22.01	CA-205633		ACL 18-75 Phase IV-Long Term Funding for Emergency Caregivers with Placements Prior to RFA Approval	Eligibility	1001	LRS M&E	No	
22.01	CA-205913		ACL 18-75 Add 5L Aid Code for FC Emergency Assistance EC Ineligible Cases	Eligibility	1340	LRS M&E	No	
22.01	CA-220120		Update CF EDBC Allotment Logic for Households that received Disaster Supplements or Emergency Allotments the Same Benefit Month	Eligibility	1430	Premise	Start Build	
22.01	CA-230270		Update WTW 90-Day Timeline Batch jobs to run for all counties	Batch/Interfaces	34	LRS M&E	No	

2. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting is scheduled for **11/11/2021**.

3. CalSAWS Development Schedule

Release #	Release Date (Mon)	CalACES (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
21.05	5/24/2021	5/23/2021	Due to Memorial Day 5/31 (North & South Release)	3/26/2021	4/30/2021	5/5/2021	5/7/2021	5/19/2021
21.06	6/21/2021	6/20/2021	CH Release (North & South Release)	4/9/2021	5/28/2021	6/2/2021	6/04/2021	6/16/2021
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A		N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/22/2021	10/27/2021	10/29/2021	11/17/2021
22.01	1/24/2022	1/23/2022		11/26/2021	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	TBD		CH Release					
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	TBD		CH Release					
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022	9/21/2022
			CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A		N/A	N/A
22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	1/23/2023	1/22/2023		11/26/2022	12/30/2022	1/4/2023	1/6/2023	1/186/2023
			CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A		N/A	N/A
			CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A		N/A	N/A

		CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A	N/A	N/A
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Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release

Updates:

5/12/2020 - CH Release date changed

11/10/2020 - 21.01 SCR Freeze updated to Wed before Thanksgiving; Freeze dates for 21.11 release moved up one week to account for longer 21.11 test cycle due to no 21.09 baseline release

12/8/2020 - C-IV to CalSAWS cutover date added

[CA-214758] DDID 2355 FDS: API - Work Registration API

Team Responsible:	Batch/Interfaces	Assignee:	Jason Osterwald	SPG Status:	No
Fix Version/s:	[RWR]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	211
Reporter:	Lynnel Silva	Regulation Reference:		Created:	03/30/2020 08:41 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Logan Pratt	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Logan Pratt	Consortium Review Approval Date:	10/04/2021		

Non-Committee

Review:

Expedite Approval:

Current Design:

This document provides the details of the new API which provides the active Work Registration status of the participants from the CalSAWS system.

Request:

As per the DDID 2355, Create a service for the 58 counties that returns work registration status of an individual (mandatory, voluntary, or exempt) participant for a specified person or case. Additional filters for work registration type, begin date, and end date will be available.

Recommendation:

Create a new endpoint to retrieve the active Work Registration status of the participants for a specified person or case.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

211

Automated Test :	41	Batch/Interfaces :	138	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	32	Tech Ops :	0	Training :	0
Translation :	0				



[CA-228070] Cutover Activity for C-IV Conversion EDBC Benefit Match

- Resolved: 09/20/2021 09:58 AM

Team Responsible:	Eligibility	Assignee:	Srinivasa Meenavalli	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	Operational Enhancement
Minor Version:	21.09.26	Expedite Changes:	Production Deployment	Estimate:	100
Reporter:	Amy Gill	Regulation Reference:		Created:	04/27/2021 02:00 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Lesley Pevny	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 9/15/21

Expedite Approval: Expedited production deployment approved by Karen J. Rapponotti on 9/15. Attached email for reference.

Current Design: Batch Properties for EDBC Benefit Match is not required to be applied for the regular EDBC batch.

Request: Apply Batch Property updates and DCRs for migration cutover activities for EDBC Benefit Match

Recommendation: Apply Batch Property updates and DCRs for migration cutover activities for EDBC Benefit Match and revert back the EDBC Benefit Match Batch Properties for the regular EDBC batch.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 100

Benefit Match need to be run manually.

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	75
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	25	Training :	0
Translation :	0				



[CA-229289] Implement LDS Case Data Load into CalSAWS Sprint 1

- Resolved: 10/12/2021 10:07 AM

Team Responsible:	Tech Arch	Assignee:	Chris Larson	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Michael A. Wright	Change Type (SCR):	Enhancement
Minor Version:	21.10.14	Expedite Changes:	Production Deployment	Estimate:	120
Reporter:	Michael A. Wright	Regulation Reference:		Created:	05/28/2021 11:12 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Usability]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved F. Gains 10/6/21

Current Design: LDS (Legacy Data Solution) was implemented in 2009 to allow the 35 ISAWS Counties access to the legacy data from the ISAWS system. The ISAWS project created a read-only version of the ISAWS System called LDS.

Request: Due to the decommissioning of the Legacy Data Solution (LDS) application, the case data from this system should be transformed and propagated into CalSAWS as archived shell case records, adhering to CalSAWS Data Retention Policy as mentioned in CIT 0179-20.

Recommendation: The following will exclusively be completed in the CalSAWS CDR (Case Data Removal) environment and will take place once the LDS flat files are received:

- 1) Analyze and Filter out Case records that exist in both the LDS flat file and CalSAWS Production
- 2) Create county-specific schemas that have the CalSAWS temporary table data loaded
- 3) Establish an automated Loading process

No code for this SCR

Outreach Description: Regional Manager and Section Directors will be updated on Sprint features to be delivered at the conclusion of each Sprint. We will also conduct user demos at the conclusion of any Sprint that contains user-facing features.

Migration Impact Description: No impact to Production data or system

Migration Impact Analysis: N/A changes will only be implemented in the CDR (Case Data Removal) environment at this time.

Alternative Procedure Description:
Operational Impact:
Estimate: **120**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	120	Tech Ops :	0	Training :	0

Translation :

0



[CA-229294] Implement LDS Case Data Load into CalSAWS Sprint 2

- Resolved: 10/14/2021 04:11 PM

Team Responsible:	Tech Arch	Assignee:	Chris Larson	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Michael A. Wright	Change Type (SCR):	Enhancement
Minor Version:	21.10.14	Expedite Changes:	Production Deployment	Estimate:	120
Reporter:	Michael A. Wright	Regulation Reference:		Created:	05/28/2021 12:44 PM
Status:	In Production	Impact Analysis:	[Online Performance]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Usability]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Approved F. Gains 10/6/21

Current Design:

LDS (Legacy Data Solution) was implemented in 2009 to allow the 35 ISAWS Counties access to the legacy data from the ISAWS system. The ISAWS project created a read-only version of the ISAWS System called LDS.

Request:

Due to the decommissioning of the Legacy Data Solution (LDS) application, the case data from this system should be transformed and propagated into CalSAWS as archived shell case records, adhering to CalSAWS Data Retention Policy as mentioned in CIT 0179-20.

Recommendation:

- 1) Load LDS Flat files for Issuance and Journal history into CalSAWS temporary tables to be picked up by the PDF Generation batch job
- 2) Create new LDS PDF Generation Batch process for Issuance and Journal History data to include all LDS Case ID's
- 3) Update Case Summary page to include LDS Converted Data section with a "Converted" hyperlink that will navigate to the LDS Converted Data Detail page
- 4) Create new LDS Converted Data Detail page that captures the Conversion Date and displays the Issuance and Journal History PDF links
- 5) Create a new BPCR to generate PDF's for the initial load of LDS Cases
- 6) Create new table LDS_CASE to load in all LDS cases migrated from LDS System

Note: Only LDS Cases that do not already exist in CalSAWS will be loaded in as Shell Case versions (please refer to SCR CA-229286 for shell case context).

For both, LDS cases that already exist in CalSAWS, and new cases brought over from LDS to CalSAWS as Shell Cases, each will have a PDF (where data exists) added to the cases for Issuance and Journal History.

The History PDF's will not reflect in Production until Conversion of LDS data occurs for each County per Wave. Separate SCRs have been created for each LDS Wave Conversion, please refer to the Shell SCR CA-229286 for these SCRs.

Outreach

Description:

Regional Manager and Section Directors will be updated on Sprint features to be delivered at the conclusion of each Sprint. We will also conduct user demos at the conclusion of any Sprint that contains user-facing features.

Migration Impact

N/A

Description:

Migration Impact

Analysis:

Alternative

N/A New System Functionality

Procedure

Description:

Operational Impact:

Estimate: 120

Automated Test :

0

Batch/Interfaces :

0

Batch Operations :

0

CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	120	Tech Ops :	0	Training :	0
Translation :	0				



[CA-229295] Implement LDS Case Data Load into CalSAWS Sprint 3

- Resolved: 10/12/2021 10:06 AM

Team Responsible:	Tech Arch	Assignee:	Michael A. Wright	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Michael A. Wright	Change Type (SCR):	Enhancement
Minor Version:	21.10.14	Expedite Changes:	Production Deployment	Estimate:	120
Reporter:	Michael A. Wright	Regulation Reference:		Created:	05/28/2021 12:50 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Frederick Gains	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Usability]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Frederick Gains on 10/13/2021

Current Design: LDS (Legacy Data Solution) was implemented in 2009 to allow the 35 ISAWS Counties access to the legacy data from the ISAWS system. The ISAWS project created a read-only version of the ISAWS System called LDS.

Request: Due to the decommissioning of the Legacy Data Solution (LDS) application, the case data from this system should be transformed and propagated into CalSAWS as archived shell case records, adhering to CalSAWS Data Retention Policy as mentioned in CIT 0179-20.

Recommendation:

- 1) Extract all Yuba County Shell Case data from LDS database and store files in CalSAWS S3 bucket
- 2) Complete full Yuba County LDS Shell Case Conversion in CDR (Case Data Removal) environment
- 3) Yuba County Tester's to complete LDS Shell Case Conversion in CDR environment

Outreach Description: Regional Manager and Section Directors will be updated on Sprint features to be delivered at the conclusion of each Sprint. We will also conduct user demos at the conclusion of any Sprint that contains user-facing features.

Migration Impact Description:

Migration Impact Analysis:
Alternative Procedure Description: N/A. no code

Operational Impact:
Estimate: **120**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	120	Tech Ops :	0	Training :	0
Translation :	0				



[CA-229296] Implement LDS Case Data Load into CalSAWS Sprint 4

- Resolved: 10/15/2021 03:22 PM

Team Responsible:	Tech Arch	Assignee:	Chris Larson	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Michael A. Wright	Change Type (SCR):	Enhancement
Minor Version:	21.10.15	Expedite Changes:	Production Deployment	Estimate:	160
Reporter:	Michael A. Wright	Regulation Reference:		Created:	05/28/2021 12:59 PM
Status:	In Production	Impact Analysis:	[Online Performance]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Laura Chavez	Training Impacted:		Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Usability]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Approved by Frederick Gains on 10/13/2021

Current Design:

LDS (Legacy Data Solution) was implemented in 2009 to allow the 35 ISAWS Counties access to the legacy data from the ISAWS system. The ISAWS project created a read-only version of the ISAWS System called LDS.

Request:

Due to the decommissioning of the Legacy Data Solution (LDS) application, the case data from this system should be transformed and propagated into CalSAWS as archived shell case records, adhering to CalSAWS Data Retention Policy as mentioned in CIT 0179-20.

Recommendation:

Wave 1 LDS Conversion:

- 1) Create new schemas per each of our four Waves in the Source database for the LDS Conversion
- 2) Create "temp" tables for each schema to load, based off of data extracted from the LDS system (tables specified in SCR CA-229286)
- 3) Replicate the new schemas from Source database into the CalSAWS production database
- 4) Submit a DCR for each wave, containing a conversion script that will copy data out of a given wave's schema into the CalSAWS production tables (CASE, PERS, etc.). These DCRs will be designed to run while the app is still up.

Wave 1 Counties include Yuba, Humboldt, Trinity, Glenn, Tuolumne, Nevada and Colusa.

Outreach

Description:

Regional Manager and Section Directors will be updated on Sprint features to be delivered at the conclusion of each Sprint. We will also conduct user demos at the conclusion of any Sprint that contains user-facing features.

Migration Impact

Description:

N/A

Migration Impact

Analysis:

Alternative

N/A Functionality doesn't exist in Production

Procedure

Description:

Operational Impact:

Estimate:

160

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	40	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0

Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	120	Tech Ops :	0	Training :	0
Translation :	0				



[CA-230608] Update on Create Journal endpoint

Team Responsible:	Batch/Interfaces	Assignee:	Sravya Arimanda	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Avinda Bandaranayake	Change Type (SCR):	Enhancement
Minor Version:	21.10.26	Expedite Changes:	Start Build	Estimate:	50
Reporter:	Avinda Bandaranayake	Regulation Reference:		Created:	06/30/2021 01:06 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Logan Pratt	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Logan Pratt	Consortium Review Approval Date:	10/12/2021		

Non-Committee

Review:

Expedite Approval: Approved by KarenJ to Start Build on 10/08/2021

Current Design: The current create journal API (POST operation) was developed as an API that uses the existing SOAP web service. This web service operation is used for creating a journal entry in CalSAWS.

Request: Update the backend of the create journal API to be a full Restful service.

Recommendation: Modify the existing POST operation on Journal API to be a full Restful service and add additional parameters for creating a journal entry in CalSAWS.

Outreach

Description:

Migration Impact Description: N/A

Migration Impact

Description:

Analysis: N/A CalSAWS DD&I

Alternative

Procedure

Description:

Operational Impact:

Estimate: 50

Automated Test :	10	Batch/Interfaces :	40	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-231935] Mass Mailer for TEMP 2250 Informing Notice

- Resolved: 08/25/2021 08:11 AM

Team Responsible:	Client Correspondence	Assignee:	Lalitha Valamarthi	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	New Policy
Minor Version:	21.08.26	Expedite Changes:	Production Deployment	Estimate:	120
Reporter:	Nithya Chereddy	Regulation Reference:	ACL 21-87	Created:	08/05/2021 05:10 PM
Status:	In Production	Impact Analysis:	[Central Print]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh, Correspondence]	Approved by Committee:		Other Agency Cross Reference:	CIV-109285
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Caroline Bui

Expedite Approval:

Approved by Karen J. Rapponotti on 7/16/2021

Current Design:

The latest version of TEMP 2250 is not present in the System.

Request:

TEMP 2250 Informing Notice should be mass mailed to all active CWs participants to inform the changes to the Maximum Aid Payment(MAP) levels.

Recommendation:

1. Update the TEMP 2250 Form XDP (07/2019) to the latest version (08/2021) provided in the ACL 21-87. This form is used to inform CalWORKs AUs of the change to the MAP. The updated form version provided in the ACL 21-87 has the updated CW MAP values.

State Form: TEMP 2250 (08/2021)

Current Programs: CalWORKs, RCA

Current Attached Forms: N/A

Current Forms Category: N/A

Current Template Repository Visibility: Not visible in Template Repository

Existing Languages: English, Spanish

Updated Languages: English and Spanish

Form Mockups/Examples: See attachments TEMP2250 English.pdf and TEMP 2250 Spanish.pdf

Note: The respective headers and footers of each system will be used on the TEMP 2250.

2. The TEMP 2250 form should be mass mailed to all CalWORKs AUs to inform them of the change to the MAP.

Following are the trigger conditions for the Mass Mailer:

i) The TEMP 2250 will be sent to primary applicants of active CalWORKs/RCA program.

ii) The mass mailing will occur on 08/26/2021. TEMP 2250 will be sent to all active CalWORKs/RCA recipients.

English forms will be sent to households who have indicated their primary language as English or any language other than Spanish.

C-IV: A GEN 1365 will be appended to English forms that are sent for customers that have indicated they want their correspondence in a different language.

CalSAWS: A GEN 1365 will be added to every envelope including English.

Spanish forms will be sent to households who have indicated their primary language as Spanish.

Outreach

Description:

Migration Impact

Description:

C-IV will implement this Change with SCR 109285 in the 21.07 release.

Migration Impact Analysis: No Impact
Alternative Procedure Description: N/A

Operational Impact Estimate: 120

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	85
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	35
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-232171] Suspend TNB REs: Stop Generating RE Packets

- Resolved: 10/05/2021 03:02 PM

Team Responsible:	Client Correspondence	Assignee:	Vicente Romero	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Paul Galloway	Change Type (SCR):	New Policy
Minor Version:	21.10.08	Expedite Changes:	Production Deployment	Estimate:	17
Reporter:	Caroline Bui	Regulation Reference:	ACL XX-XX	Created:	08/12/2021 12:32 PM
Status:	In Production	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 8/24/2021

Current Design: CalSAWS and C-IV Recertification (RE) processing for Transitional Nutrition Benefit (TNB) households comprises the following batch jobs:

- PB00R502(CalSAWS)/PB00R527(C-IV) - run on the 10th of every month (or the next business day if the 10th is a Sunday or holiday) and send the TNB 4 Recertification Packet to households where the TNB RE is due in following month.
- PB00R503(CalSAWS)/PB00R528(C-IV) - run on the 15th of every month (or the next business day if the 15th is a Sunday or holiday) and send the Transitional Recertification Reminder Notice TNB 5 to households where the TNB RE is due in the current month and the most recent TNB4 packet is still in Sent status.
- PB00E911(CalSAWS)/PB00E905 (C-IV) - the TNB Recertification Discontinuance Batch EDBC Sweep Jobs run on the last batch day of every month and trigger EDBC on any TNB household that is active in the following month where the most recent non-completed recertification due date is the last day of the batch job month.

Fiscal logic skips issuances on TNB households for the following reasons:

- Redetermination/Recertification Does not Exist for submit month
- Redetermination/Recertification received is not complete

Request: Suspend TNB REs for 24 months, starting with turning off the job that would generate the November 2021 TNB RE packets in October 2021.

Recommendation: This SCR is only making the following recommendation:
1) Update batch execution schedule to turn off PB00R502(CalSAWS) prior to its scheduled run on 10/11/2021 (because 10/10/2021 is a Sunday) which would have generated TNB RE Packets due in 11/2021. The process will not resume until it is re-started by another SCR at a future date.

Notes:

> This SCR is being applied after C-IV has sunset, so only CalSAWS jobs are being updated.

> SCR CA-232840 (CalSAWS-only post-C-IV migration) will turn off the TNB Batch EDBC Disc sweep job and the Batch TNB RE Reminder notice job in the month after this SCR is applied.

> TNB households with Recertification Packets due in 10/2021 can still be discontinued by PB00E911 if the completed packet is not returned by the due date.

> SCR CA-232609 (CalSAWS only, post-C-IV migration) will make data and job schedule updates to re-start TNB RE processing which is scheduled to occur 24 months after this suspension begins.

> As of 9/2021 there are 1,644 active TNB cases (456 in LA, and 1,188 in C-IV).

Outreach

Description:

A CIT will be posted to inform counties about the changes.

Migration Impact

Description:

Batch schedule change being made in CalSAWS. CalWIN counties will inherit this functionality at migration.

Migration Impact

Analysis:

No Impact

Alternative

Procedure

Description:

Workers must update TNB RE Packet status manually.

Operational Impact:

Estimate:

17

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	6
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	7
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	4
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	0				
Translation :	0				



[CA-232840] Suspend TNB REs: Reminder Notice and Batch EDBC Disc Sweep jobs

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Paul Galloway	Change Type (SCR):	New Policy
Minor Version:	21.11.10	Expedite Changes:	Production Deployment	Estimate:	35
Reporter:	Paul Galloway	Regulation Reference:	ACL XX-XX	Created:	08/30/2021 06:19 PM
Status:	Approved	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 8/24/2021

Current Design: CalSAWS and C-IV Recertification (RE) processing for Transitional Nutrition Benefit (TNB) households comprises the following batch jobs:

- PB00R502(CalSAWS)/PB00R527(C-IV) - run on the 10th of every month (or the next business day if the 10th is a Sunday or holiday) and send the TNB 4 Recertification Packet to households where the TNB RE is due in following month.
- PB00R503(CalSAWS)/PB00R528(C-IV) - run on the 15th of every month (or the next business day if the 15th is a Sunday or holiday) and send the Transitional Recertification Reminder Notice TNB 5 to households where the TNB RE is due in the current month and the most recent TNB4 packet is still in Sent status.
- PB00E911(CalSAWS)/PB00E905 (C-IV) - the TNB Recertification Discontinuance Batch EDBC Sweep Jobs run on the last batch day of every month and trigger EDBC on any TNB household that is active in the following month where the most recent non-completed recertification due date is the last day of the batch job month.

Fiscal logic skips issuances on TNB households for the following reasons:

- Redetermination/Recertification Does not Exist for submit month
- Redetermination/Recertification received is not complete

Request: Suspend TNB REs for 24 months beginning in November 2021 by turning off the TNB RE Reminder notice batch job and the End of Month Disc job.

Recommendation:

- 1) Update CalSAWS batch execution schedule to turn off PB00R503 to stop the generation of TNB RE Reminder notices.
- 2) Update CalSAWS batch execution schedule to turn off PB00E911 TNB Recertification Discontinuance Batch EDBC Sweep Job.

These jobs will not resume until they are re-started by another SCR at a future date.

Notes:

> This SCR is being applied after C-IV has sunset, so only CalSAWS jobs are being updated.

> This SCR must be applied after PB00E911 has run at the end of 10/2021, and before PB00R503 would have run on 11/15/2021.

> CA-232171 was applied 10/8/2021 to turn off PB00R502(CalSAWS) which would have generated TNB RE Packets due in 11/2021.

> SCR CA-232609 (CalSAWS only, post-C-IV migration) will make data and job schedule updates to re-start TNB RE processing which is scheduled to occur 24 months after this suspension begins.

Outreach

Description:

Migration Impact

Batch schedule change being made in CalSAWS. CalWIN counties will inherit this functionality at migration.

Description:

Migration Impact

No Impact

Analysis:

Alternative

Procedure

Workers must update TNB RE Packet status manually to prevent generation of TNB RE Reminder Notices and Discontinuance of TNB.

Description:

Operational Impact:

Estimate: 35

Automated Test :	0	Batch/Interfaces :	7	Batch Operations :	6
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	7
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	10
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-233264] CT98 Update for C-IV Migration

- Resolved: 09/15/2021 10:39 AM

Team Responsible:	Eligibility	Assignee:	Henry Thamas	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Srinivasa Meenavalli	Change Type (SCR):	Enhancement
Minor Version:	21.09.16	Expedite Changes:	Production Deployment	Estimate:	9
Reporter:	Srinivasa Meenavalli	Regulation Reference:		Created:	09/10/2021 12:49 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:	Yes	Funding Source ID:	
Project Phase (SCR):	Migration	Approved by Committee:		Other Agency Cross Reference:	
Committee:	[CalWORKs/ CalFresh]	Consortium Review Approval:			
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Jo Anne Osborn on 9/10/2021

Current Design: CT98 - WPR House Hold Type Code in CalSAWS and C-IV stores WPR House Hold Types to evaluate in the EDBC WINS calculation for Cal-Fresh Program. This data allows CF program to determine the WPR House Hold Type. Data in the CalSAWS table originated from the C-IV baseline and has been modified over the years as policies have changed. C-IV has made updates to the data in CT98 in their system over the years. Most updates have aligned between the systems, but there is 1 entry difference. The code exists in both systems but the entry in CIV exists but not in CalSAWS.

Request: Update CT98 data in CalSAWS where discrepancies exist between C-IV and CalSAWS. The Conversion team found differences in the CT table in both systems and need to be corrected for C-IV County cases after migration.

Recommendation: The C-IV impacted WPR House Hold Type Code (04) need to inserted in CalSAWS.

Insert 1 row in CalSAWS for WPR WINS evaluation where:

- a. CATGRY_ID = 98
- b. CODE_NUM_IDENTIF = 04

This value exists in CIV and not in CalSAWS.

This row need to be inserted in CalSAWS.

Outreach

Description:

Migration Impact

Description:

The C-IV Cases with 04-Non Two Parent Household type is not being displayed on the WINS Detail Page

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

9

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	7
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	2

Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-233655] List of Medi-Cal individuals with overdue Mandatory MC Verifications

Team Responsible:	CalHEERS	Assignee:	Dylan Patel	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Data Change
Minor Version:	21.10.30	Expedite Changes:	Production Deployment	Estimate:	24
Reporter:	Renee Gustafson	Regulation Reference:		Created:	09/21/2021 10:48 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:	No	Funding Source ID:	
Project Phase (SCR):	Production	Approved by Committee:		Other Agency Cross Reference:	
Committee:	[Medi-Cal/CMSP]	Consortium Review Approval Date:			
Consortium Review Approval:					

Non-Committee Review: Approved by E. Miller/9-29-2021 due to priority.

Expedite Approval: Approved via email by Karen J. Rapponotti on 9/21/2021

Current Design: CalSAWS has mandatory verification logic that will deny or discontinue a Non-MAGI MC individual if a mandatory verification is overdue when running EDBC. The following verification types are mandatory for Medi-Cal.

Residence
Income
Liquid Property
Motor Vehicle
Personal Property
Real Property
Transferred Property

C-IV never had the mandatory verification logic.

Request: Since C-IV did not have this mandatory verification logic, cases in former C-IV counties may have old verification records that are considered overdue in CalSAWS.

Provide a list of MC individuals in former C-IV counties who have an overdue verification record for any of the Mandatory Verification types.

Recommendation: Generate a list of cases where an Active Medi-Cal beneficiary, in a case belonging to a former a C-IV county, has an overdue record for any of the Mandatory Verification types. Exclude MAGI-only cases from the list.

The lists will display the below columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

Additional Columns:

- SSA Income
- Note: This will be a (Y/N) column where Income Category is "Social Security"
- RE Due Date
- Note: Column Format as MM/YYYY

List will be posted at following location:

CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CA-233655

List Name: C-IV Overdue Mandatory Verifications

County Action:

When reviewing cases with EDBC mismatch, the worker should do the following to prevent negative action due to past due mandatory verifications:

- Review case for any past due verification(s).
- If a past due mandatory verification is identified, update the applicable verification status to 'Verified'.
- Re-run EDBC.
- If the EDBC still results in a negative action, evaluate for other possible EDBC mismatch reasons, and take action on the case as appropriate.

Execution Frequency: One-Time

List will be posted at following location:

CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CA-233655

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Override

Procedure

Description:

Operational Impact:

Estimate: 24

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	14	CalHEERS Test :	10	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-233717] Migrate C-IV Restaurant Meals Batch EDBC Sweep Job PB00E138

- Resolved: 10/13/2021 12:45 PM

Team Responsible:	Batch/Interfaces	Assignee:	Sivagami Nachiyappan	SPG Status:	Select a value
Fix Version/s:	[21.07]	Designer Contact:	Jennifer Muna	Change Type (SCR):	Enhancement
Minor Version:	21.10.15	Expedite Changes:	Production Deployment	Estimate:	90
Reporter:	Dana K. Petersen	Regulation Reference:		Created:	09/22/2021 09:54 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:	Yes	Funding Source ID:	
Project Phase (SCR):	Production	Approved by Committee:		Other Agency Cross Reference:	
Committee:	[CalWORKs/ CalFresh]	Consortium Review Approval:			

Non-Committee Review:

Caroline Bui

Expedite Approval:

Approved by Karen J. Rapponotti on 10/1/2021

Current Design:

C-IV Restaurant Meals Batch EDBC Sweep job is a monthly job that identifies active CF recipients who are turning 60 years old in the upcoming benefit month and trigger Batch EDBC, which will flip the 'Restaurant Meal' indicator to 'Yes'. This will enable recipients to use their CF benefits to purchase prepared food from restaurants participating in the CF Restaurant Meals Program. This Batch job was not migrated to CalSAWS.

Request:

Migrate batch job PB00E138 into CalSAWS and run for the CalSAWS Counties.

Recommendation:

1. Port batch job and merge code associated with PB00E138 from C-IV into CalSAWS.
2. Create BPCR to add job properties for PB00E138
3. Create BSCR to add batch job to CalSAWS Scheduler and to run on the 15th of every month.
Note: Predecessor: PB00S100; Successor: N/A
4. Write one new automation script.
 - a. Create a case that is eligible for the RMP. Run batch job and confirm Restaurant Meal indicator is flipped to 'Yes'.

Note: No design document needed.

Outreach

Description:

Migration Impact

Description:

The Restaurant Meals Batch EDBC Sweep only existed for the C-IV counties and will be inherited in CalSAWS to run for all 58 counties.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 90

Automated Test :	10	Batch/Interfaces :	50	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	30

Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-233806] Turn off CSF 144 Billing Statement batch for Stanislaus and Merced Counties

- Resolved: 10/15/2021 02:32 PM

Team Responsible:	Client Correspondence	Assignee:	Sahithi Pabba	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Nithya Chereddy	Change Type (SCR):	Enhancement
Minor Version:	21.10.15	Expedite Changes:	Production Deployment	Estimate:	22
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	09/23/2021 04:01 PM
Status:	In Production	Impact Analysis:	[Other]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Collections]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
Non-Committee Review:					
Expedite Approval:	Karen Rapponotti - Approved - 09/23/2021				
Current Design:	CSF 144 - Collection Billing Statements are being sent to all 39 former C-IV Counties. Prior to migration, the Billing Statements were not sent for Stanislaus or Merced Counties.				
Request:	Stanislaus and Merced County does not want the CSF 144 Collection Billing Statements to be sent for their Counties.				
Recommendation:	Stanislaus(County 50) and Merced(County 24) Counties Only: Turn off the CSF 144 Collection Billing Statement batch (PB00R443).				
	Note: This is a JIRA only SCR. A design document is not available for this SCR.				
Outreach Description:					
Migration Impact Description:	This SCR will turn off the Collection Billing Statement batch job for Stanislaus and Merced Counties only.				
Migration Impact Analysis:					
Alternative Procedure Description:	N/A				
Operational Impact:					
Estimate:	22				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	12
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	10
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-234128] Update E-Signature Texting Functionality

- Resolved: 10/05/2021 10:18 AM

Team Responsible:	Batch/Interfaces	Assignee:	Edgars Reinholds	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Sowmya Coppisetty	Change Type (SCR):	Enhancement
Minor Version:	21.10.05	Expedite Changes:	Production Deployment	Estimate:	75
Reporter:	Lawrence Samy	Regulation Reference:		Created:	09/29/2021 03:17 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Logan Pratt	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Logan Pratt	Consortium Review Approval Date:	09/30/2021		

Non-Committee Review: Approved by Logan Pratt on 09/30/2021, Approved Danielle Benoit 9/30/21

Expedite Approval: Approved by Karen Rapponotti on 9/30/2021

Current Design: Per CA-200332, E-Signature text messages are sent only to customers who have opted into texting with a status of verified. Text messages are also NOT sent to domestic violence cases indicated by either of the following:
a) Active Domestic Violence Case Flag
b) Confidential Case type of Domestic Violence

Request: For one-time text message(s) sent to capture electronic signature, customers do not need to be opted-in to CalSAWS Text. Also allow the texts to be sent to domestic violence cases.

Recommendation:

- 1) Update the text messaging framework to send E-Signature text messages regardless of customer opt-in status.
- 2) On the Electronic Signature page, remove the validation on the 'Value' column requiring the Phone Number to be Verified and requiring that there is no Domestic Violence Case Flag.
Note: This displays the ESR_008 validation message: "Value - The phone number selected could not receive the requested text message".
- 3) Update the text messaging framework to send E-Signature text messages to domestic violence cases.

Outreach Description:

Migration Impact Description: Update the Text messaging framework to allow Customers who have not opted-in to CalSAWS Text to receive text messages for E-Signature and to send E-Signature text messages to domestic violence cases.

Migration Impact Analysis:

Alternative Procedure Description: Not Applicable

Operational Impact Estimate: 75

Automated Test :	0	Batch/Interfaces :	29	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	17	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	29
Tech Arch :	0	Tech Ops :	0	Training :	0

Translation :

0



[CA-234188] Allow Warrant Issuances to Cancel

- Resolved: 10/08/2021 12:19 PM

Team Responsible:	Fiscal	Assignee:	Chandan Talukdar	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Eric Wu	Change Type (SCR):	Enhancement
Minor Version:	21.10.08	Expedite Changes:	Production Deployment	Estimate:	104
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	09/30/2021 10:13 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
Non-Committee Review:	Karen Rapponotti -Approved 9/30/2021				
Expedite Approval:	Approved by Karen Rapponotti on 09/30/2021				
Current Design:	In CalSAWS, users can cancel Warrant issuances when it is in "Issued" or "Manually issued" status. C-IV, however, allow cancellations of a warrant that is also in "Held", "Released", "Stop Payment", "Returned", "Paid", or "Reissued" status.				
Request:	Update system so Warrant Issuances can also be cancelled when in "Held", "Released", "Stop Payment", "Returned", "Paid", or "Reissued" status.				
Recommendation:	1. Update Issuance Detail page to allow Warrant/Direct Deposit Issuances to be cancelled when in "Held", "Released", "Stop Payment", "Returned", "Paid", or "Reissued" status.				
Outreach Description:	N/A				
Migration Impact Description:	No Impacts.				
Migration Impact Analysis:	No Impact				
Alternative Procedure Description:	N/A				
Operational Impact Estimate:	104				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	66	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	28
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

 **[CA-234236] Apply CW ARC Amount Based on County Region**

Team Responsible:	Eligibility	Assignee:	Manjoban Hundal	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Thomas Lazio	Change Type (SCR):	Enhancement
Minor Version:	21.10.28	Expedite Changes:	Production Deployment	Estimate:	274
Reporter:	Jason M. Francis	Regulation Reference:		Created:	09/30/2021 03:59 PM
Status:	In Assembly Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Ould	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 09/30/2021

Current Design: CalSAWS currently uses CW Exempt MAP Amount from County Region 1 for all FC ARC cases where a portion of the funding comes from CalWORKs.

PRB0041442

INC0026818

Request: The CW MAP Exempt Amount used for FC ARC cases where a portion of the funding comes from CalWORKs should be based on the region of the case county.

Recommendation: Update FC EDBC logic to use the CW MAP Exempt Amount for the county region for FC ARC cases where a portion of the funding comes from CalWORKs.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: **274**

Override EDBC Results

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	178
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	71
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-234242] Update YBN E-App Linking functionality for cases with a Converted Person

- Resolved: 10/05/2021 02:53 PM

Team Responsible:	Online	Assignee:	Chao Guan	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Erika Kusnadi	Change Type (SCR):	Enhancement
Minor Version:	21.10.05	Expedite Changes:	Production Deployment	Estimate:	105
Reporter:	Amy Gill	Regulation Reference:		Created:	09/30/2021 04:44 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Laura Ould	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved 10/4/2021 by Connie Buzbee

Expedite Approval: Approved by Karen Rapponotti on 09/30/2021

Current Design: Currently in CalSAWS when a new person is being added, the system will automatically assign a Customer ID to them. However, for persons that were added to CalSAWS through conversion there are no Customer ID associated to them (CIV system does not assign a Customer ID). When users link an e-Application to a converted person that is associated to a Case in Los Angeles County, they will get an error message due to not having a Customer ID as the Customer ID is required since Los Angeles County is currently still using Your Benefits Now (YBN).

Secondly, users are not able to request a new IVR PIN on behalf of a person when that person was added to CalSAWS through conversion due to not having a Customer ID.

Request: Update CalSAWS with the functionality to assign a Customer ID for a person associated to Los Angeles County who does have a Customer ID during the linking process of an e-Application or when requesting to Reset an IVR PIN.

Recommendation:

1. Update the logic on the Case Member List page for Los Angeles County (when accessed through the e-Application flow) to assign a Customer ID to the primary person if one does not exist.
2. Update the logic on the Contact Detail page for Los Angeles County to assign a Customer ID to a person if one does not exist.

Outreach

Description:

Migration Impact Description:

Change will only Impact LA County, since Customer ID is only required for YBN (YBN is only used by LA County).

Migration Impact Analysis:

Alternative Procedure

None available.

Description:

Operational Impact: Estimate:

105

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	67	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	28

Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-234410] Automate Code For America Report update

- Resolved: 10/06/2021 08:35 AM

Team Responsible:	Imaging	Assignee:	Alan Huang	SPG Status:	Select a value
Fix Version/s:	[21.07]	Designer Contact:	Jared Kuester	Change Type (SCR):	Enhancement
Minor Version:	21.10.06	Expedite Changes:	Production Deployment	Estimate:	50
Reporter:	Jared Kuester	Regulation Reference:		Created:	10/04/2021 01:33 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Rhiannon Chin	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Imaging]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Karen J. Rapponotti, 10/4/2021

Current Design: Code For America report is not automated

Request: Automate the report that is delivered to Code For America.

Recommendation:

- 1) Automate the report for Code For America (CFA)
 - a) Create Lambda to fetch incomplete CSV from CFA S3 bucket
 - b) Create Lambda to populate missing fields in CSV
 - c) Create Lambda to put the populated CSV back on the CFA S3 bucket

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Manually populate CSV file

Procedure

Description:

Operational Impact:

Estimate: 50

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	20
IVR/CC :	30	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-234424] Update Local Warrant Print to no Longer Check for Status Date

- Resolved: 10/05/2021 04:34 PM

Team Responsible:	Fiscal	Assignee:	John Besa	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:	21.10.05	Expedite Changes:	Production Deployment	Estimate:	12
Reporter:	Duke Vang	Regulation Reference:		Created:	10/04/2021 02:39 PM
Status:	In Production	Impact Analysis:	[Online Performance]	Outreach Required:	No
Policy/Design Consortium Contact:	Claudia Pinto	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Performance	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti on 10/04/2021

Current Design: The Local Warrant Print page captures all routine warrants that are in a status of "Ready for Issuance" or "Pending Approval" within the last 30 days for the county.

Request: For performance, update the Local Warrant Print page to no longer consider the Status Date of warrants.

Recommendation: 1. Update the Local Warrant Print page to no longer consider the Status Date of the Issuance upon loading the page.

Outreach

Description:

Migration Impact Description: No Impacts

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 12

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	10	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	2
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-234550] Imaging - Update the Hyland Imaging User Security Rights web service to disregard closed offices

- Resolved: 10/07/2021 03:56 PM

Team Responsible:	Batch/Interfaces	Assignee:	Marqui Simmons	SPG Status:	Select a value
Fix Version/s:	[21.07]	Designer Contact:	Dana K. Petersen	Change Type (SCR):	Operational Enhancement
Minor Version:	21.10.07	Expedite Changes:	Production Deployment	Estimate:	20
Reporter:	Dana K. Petersen	Regulation Reference:		Created:	10/05/2021 07:13 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Rhiannon Chin	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Imaging]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
Non-Committee Review:	Rhiannon Chin 10/6/21				
Expedite Approval:	Approved by Karen Rapponotti on 10/6/2021				
Current Design:	<p>The Hyland Imaging Security Rights Update web service runs hourly in CalSAWS to sync Hyland with the current state of User's Imaging Rights. The logic includes office-level rights when an office is specified as being Hyland-Enabled.</p> <p>This logic does not consider if the office has been closed.</p>				
Request:	This causes manual effort on the Hyland team to intercept and address users' who may have an association to a closed office.				
Recommendation:	Update the Hyland Imaging Security Rights Update web service to exclude closed offices, based on the office closure date, even if the office is designated as Hyland-Enabled.				
Outreach Description:					
Migration Impact Description:					
Migration Impact Analysis:					
Alternative Procedure Description:	N/A				
Operational Impact:					
Estimate:	20				
Automated Test :	0	Batch/Interfaces :	10	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	10
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-234583] Update C-IV PRT security rights to allow EDBC to be run but not saved.

- Resolved: 10/11/2021 04:23 PM

Team Responsible:	Online	Assignee:	Aaron Fowler	SPG Status:	No
Fix Version/s:	[21.07]	Designer Contact:	Franchine Ninh	Change Type (SCR):	Enhancement
Minor Version:	21.10.13	Expedite Changes:	Production Deployment	Estimate:	14
Reporter:	Matthew Lower	Regulation Reference:		Created:	10/06/2021 09:38 AM
Status:	In Production	Impact Analysis:	[Security]	Outreach Required:	No
Policy/Design Consortium Contact:	Dymas Pena	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Training	Migration Impact:	No	Funding Source ID:	
Committee:	[Security]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Dymas Pena 10/7/2021

Expedite Approval: Approved by Karen J. Rapponotti 10/6/2021

Current Design: C-IV PRT allows workers access to View case information but not make any edits to existing data.

Request: Allow workers to run EDBC, but not save, for cases in C-IV PRT.

Recommendation:

- Add the following security rights back to workers in C-IV PRT:
- CalWORKsEDBCOverride
- FoodStampsEDBCOverride
- FosterCareEDBCOverride
- Medi-CalEDBCOverrideEdit
- RunEDBCCMSP
- RunEDBCDetailEdit
- NegativeActionDetailEdit

Note: None of these security rights allow the worker to accept and save any changes on a case.
Note: There will be no design document associated with this SCR.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description:

Operational Impact:

Estimate: **14**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	7	Performance :	0
Release Communication Support :	1	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	5
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-234602] Update Issuance Creation for Money Management Vendor Payments

- Resolved: 10/08/2021 05:18 PM

Team Responsible:	Fiscal	Assignee:	Eric Chu	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Duke Vang	Change Type (SCR):	Enhancement
Minor Version:	21.10.08	Expedite Changes:	Production Deployment	Estimate:	45
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	10/06/2021 11:52 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 10/06/2021

Current Design: For Los Angeles County, all Money Management Vendor Payments follow the Resource Payment Preference from the Resource Data Bank (RDB). For all other Counties, the Money Management Vendor Payments follow the Program's Payment Preference.

Request: Have all Money Management Vendor Payments for all counties except Los Angeles County to go out as Direct Deposit if the Resource has an Active Direct Deposit Account. If the Resource does not have an Active Direct Deposit Account, the payment will go out as a Warrant.

Recommendation:

1. Update the issuance creation logic as follows for all non-Foster Care/Kin-GAP/AAP Money Management Vendor Payments:
 - a. If the issuance is a Monthly Benefit and the County participates in the Monthly Direct Deposit Interface:
 - i. If the Resource has an Active Direct Deposit Account, the vendor payment will be created as a Direct Deposit issuance.
 - ii. If the Resource does not have a Direct Deposit Account or if the Direct Deposit Account is not in an Active status, the vendor payment will be created as a Warrant issuance.
 - b. If the issuance is a Supplemental Benefit and the County participates in the Daily Direct Deposit Interface:
 - i. If the Resource has an Active Direct Deposit Account, the vendor payment will be created as a Direct Deposit issuance.
 - ii. If the Resource does not have a Direct Deposit Account or if the Direct Deposit Account is not in an Active status, the vendor payment will be created as a Warrant issuance.
 - c. If the issuance is a Supplemental Benefit and the County does not participate in the Daily Direct Deposit Interface, the vendor payment will be created as a Warrant issuance.

2. Provide a list to the counties containing cases where a Money Management Vendor Payment was deposited into a Customer's EBT account. Overpayments will need to be created as necessary and Vendor Payments reissued.

List Name: Vendor Payments Made to Customer EBT Account.xls

List Criteria: Cases where a vendor payment was deposited into a Customer's EBT account.

Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker

Additional Column(s):

- Issuance Control Number

- Benefit Month/Service Month
- Amount
- Resource Name
- Resource ID

Frequency:
One-Time

The list will be posted to the following location: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CA-234602

Assumptions:

1. Los Angeles County Foster Care, Kin-GAP, AAP, and Vendor Payments will continue to follow the Resource Payment Preference from the RDB.
2. Foster Care, Kin-GAP, and AAP payments for all other Counties except Los Angeles County will continue to follow the Program's Payment Preference.
3. The term "non-Foster Care/Kin-GAP/AAP Money Management Vendor Payments" refers to authorization records from EDBC where part of the grant is split towards a Money Management Resource.

Outreach Description:

A list and CIT will be provided to the counties to action Cases have have received additional benefits on the EBT Account.

Migration Impact Description:

No Impacts

Migration Impact Analysis:

Alternative Procedure Description:

N/A

Operational Impact Estimate:

45

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	28	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	12
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-234611] Enable skip scenario for other 57 Counties

- Resolved: 10/08/2021 05:44 PM

Team Responsible:	Fiscal	Assignee:	Chandan Talukdar	SPG Status:	Approved
Fix Version/s:	[21.07]	Designer Contact:	Sidhant Garg	Change Type (SCR):	Enhancement
Minor Version:	21.10.08	Expedite Changes:	Production Deployment	Estimate:	45
Reporter:	Sidhant Garg	Regulation Reference:		Created:	10/06/2021 01:23 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Claudia Pinto	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:	No	Funding Source ID:	
Project Phase (SCR):	Production	Approved by Committee:		Other Agency Cross Reference:	
Committee:	[CalWORKs/ CalFresh]	Consortium Review Approval:			
Consortium Review Approval:		Consortium Review Approval Date:			
Non-Committee Review:					
Expedite Approval:	Approved by Karen Rapponotti on 10/07/2021				
Current Design:	For LA County if a HP/HT EDBC spans across multiple months, then the Skip Issuance logic skips the second month payment off that EDBC.				
Request:	Update the skip issuance logic to validate 'Skip Issuance Homeless Payment Already Issued Validation' scenario for other 57 Counties.				
Recommendation:	Update the skip issuance logic to validate 'Skip Issuance Homeless Payment Already Issued Validation' scenario for other 57 Counties. Generate a list of duplicate Homeless payments issued in CalSAWS for 39 migration counties.				
Outreach					
Description:					
Migration Impact Description:	No Impacts				
Migration Impact Analysis:					
Alternative Procedure Description:	N/A				
Operational Impact:					
Estimate:	45				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	28	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	12
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-232739] Ability to adjust Security for Project Staff through the Non-County Staff page

Team Responsible:	Online	Assignee:	Unassigned	SPG Status:	No
Fix Version/s:	[21.11]	Designer Contact:	Franchine Ninh	Change Type (SCR):	Enhancement
Minor Version:	21.11.xx	Expedite Changes:	No	Estimate:	63
Reporter:	Franchine Ninh	Regulation Reference:		Created:	08/26/2021 09:39 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Haikaz (Mike) Tombakian	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:		Funding Source ID:	
Committee:	[Usability]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, the Non-County Staff page facilitates the adding and maintenance of Project Staff users in the system. There is no way to update the security for a Project Staff user through the Non-County Staff page.

Request:

Add the ability to maintain security for Project Staff.

Recommendation:

1. Add Security Assignment button to the Non-County Staff page in view mode.
2. Update the Close button on the Security Assignment page to be dynamic so that it will redirect back to the page the user came from

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

63

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	44	Performance :	0
Release Communication Support :	3	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	13
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

[CA-233686] Suspend TNB REs: Turn off Fiscal Skip logic

Team Responsible:	Fiscal	Assignee:	Darion Toney	SPG Status:	Approved
Fix Version/s:	[21.11]	Designer Contact:	Paul Galloway	Change Type (SCR):	New Policy
Minor Version:	21.11.24	Expedite Changes:	Production Deployment	Estimate:	60
Reporter:	Paul Galloway	Regulation Reference:	ACL XX-XX	Created:	09/21/2021 06:35 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:
Expedite Approval: Approved by Karen Rapponotti on 8/24/2021
Current Design: CalSAWS and C-IV Recertification (RE) processing for Transitional Nutrition Benefit (TNB) households comprises the following batch jobs:

- PB00R502(CalSAWS)/PB00R527(C-IV) - run on the 10th of every month (or the next business day if the 10th is a Sunday or holiday) and send the TNB 4 Recertification Packet to households where the TNB RE is due in following month.
- PB00R503(CalSAWS)/PB00R528(C-IV) - run on the 15th of every month (or the next business day if the 15th is a Sunday or holiday) and send the Transitional Recertification Reminder Notice TNB 5 to households where the TNB RE is due in the current month and the most recent TNB4 packet is still in Sent status.
- PB00E911(CalSAWS)/PB00E905 (C-IV) - the TNB Recertification Discontinuance Batch EDBC Sweep Jobs run on the last batch day of every month and trigger EDBC on any TNB household that is active in the following month where the most recent non-completed recertification due date is the last day of the batch job month.

Fiscal logic skips issuances on TNB households for the following reasons:

- Redetermination/Recertification Does not Exist for submit month
- Redetermination/Recertification received is not complete

Request: Stop skipping issuances due to incomplete TNB recertifications.

Recommendation: Execute a DCR to end date the following Fiscal Transact Map scenarios for Nutrition Benefit to prevent RE skips:
 Skip Issuance Redetermination Validation

Notes:

> This should be applied before TNB Monthly Sweep runs at the end of November, 2021.

> This SCR is being applied after C-IV has sunset, so updates are only made in CalSAWS.

> SCR CA-232609 (CalSAWS only, post-C-IV migration) will make data and job schedule updates to re-start TNB RE processing which is scheduled to occur 24 months after this suspension begins and these reasons will be turned on again around that time.

Outreach

Description:
Migration Impact Description: CalWIN counties will inherit this functionality at migration.

Migration Impact Analysis: No Impact

Alternative Procedure

Workers must release issuances skipped due to uncompleted TNB RE Packet.

Description:

Operational Impact:

Estimate:

60

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	31	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	24
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-233787] Update Online Help Pages to support the new Images Button

Team Responsible:	Training	Assignee:	Melita Dennis	SPG Status:	Select a value
Fix Version/s:	[21.11]	Designer Contact:	Cristina Garcia	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	64
Reporter:	Cristina Garcia	Regulation Reference:		Created:	09/23/2021 02:14 PM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Rhiannon Chin	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	Alfonso (Tom) Villanueva	Consortium Review Approval Date:	09/24/2021		

Non-Committee

Review:	
Expedite Approval:	Approved by Karen Rapponotti on 10/12/2021
Current Design:	CA-214038 adds the new Images button for 81 System Pages in the CalSAWS system. The corresponding online help pages have not been updated with steps on results when clicking on the Images button. C-IV counties have this button available prior to L.A. County, which will be available to them towards the end of November 2021.
Request:	Update the 81 OLH pages (see attached spreadsheet) to add a step including the new Images button. A CIT will be distributed to the CIV Counties that this button will be available to them prior to LA County.
Recommendation:	Update the OLH pages from the attached spreadsheet to include the step for the Images button.
Outreach Description:	N/A
Migration Impact Description:	N/A
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	64

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	64
Translation :	0				



[CA-222221] Run Batch EDBC for CalFresh SSA COLA effective 03/2022

- Resolved: 12/30/2020 08:06 AM

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[22.01]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:	22.02.12	Expedite Changes:	No	Estimate:	428
Reporter:	Amy Gill	Regulation Reference:	ACIN I-88-20	Created:	12/01/2020 03:31 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design	Caroline Bui	Training Impacted:		Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:	No	Funding Source ID:	
Project Phase (SCR):	Production	Approved by		Other Agency Cross	
Committee:	[CalWORKs/ CalFresh]	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

Non-Committee Review: Caroline Bui

Expedite Approval:
Current Design:

SSI/SSP assistance is not automatically updated when the Social Security Administration (SSA) Cost of Living Adjustments (COLA) changes are applied to CalSAWS.

Request: CalSAWS will process an inbound file from DHCS and update OPA records with the new SSI Only, SSP Only or SSI/SSP amounts with SCR CA-226308. The updated values will be updated in CalSAWS and batch EDBC must run to calculate new benefit amounts for affected CalFresh (CF) households.

Recommendation:

- 1) On 02/12/2022, run Batch EDBC in targeted-program mode for the March 2022 benefit month for the cases that meet the following criteria:
 - a) All active CF programs (this includes Transitional, or TCF programs) and any NB or CW programs linked to those CF programs with an active person whose SSI Only, SSP Only or SSI/SSP income amount was modified by CA-226308.
 - b) Exclude the following cases:
 - i) The benefit month is past the latest RE due date for the CF (or CW if applicable) program.
 - ii) The CF (or CW if applicable) program has a SAR7 Due Month of 02/2022 and the report status is Sent, Received, or Incomplete.
 - iii) CF EDBC has already been processed for the benefit month since changes from CA-226308 went to production.
 - iv) OPA record has been modified or replaced by user since changes from CA-226308 went to production. User will be responsible for running EDBC.
 - c) Run the above population with Run Reason 'SSA COLA' (CT744_SS).
 - d) Run the above population Sub Type code 'CT942-SA' to create the following Journal entry:
 - Short Description: Batch EDBC ran for <month, year>
 - Long Description: Batch EDBC Ran for <Effective Month, Year>. Batch EDBC processed for the <Program Name> program for following reasons: 'Annual SSA COLAs and Related Changes'.

2) Generate the following lists from the batch EDBC process. The lists below will display these standard columns:

- 1) Case Name
- 2) Case Number
- 3) County
- 4) Unit
- 5) Unit Name
- 6) Office Name
- 7) Worker ID

a) List of programs discontinued by the batch EDBC process. Include these additional columns:
- Program Type
- Program Closure Reason

b) List of cases where the batch EDBC process closed a person. Include these additional columns:

- CIN #
- Person Name
- DOB
- Program Type
- Person Closure Reason

c) List of cases which resulted in a read-only EDBC. Include these additional columns:

- Program Type
- Read-Only Reason

d) Unprocessed cases where the batch EDBC process skipped a program. Include these additional columns:

- Program Type
- Skip Reason

e) List of cases where the OPA record was not updated by SCR CA-226308. Include these additional columns:

- Benefit Month
- CIN
- Last Name
- First Name
- Middle Initial
- MEDS SSI Paid Amount
- MEDS SSP Paid Amount

These lists will be posted at:

CalSAWs Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2022 > SCR CA-222221

3) Batch Operations:

a. Run the driving query for CF programs with associated NB and CW programs (population from recommendation 1a in SCR CA-222221) to insert records into SYS_TRANSACT for targeted programs on the case for the month of 03/2022.

b. Run Batch EDBC for cases with CF programs with associated NB and CW programs (population from recommendation 1a) identified in (a) above.

A list of affected cases will be posted to the CalACES Web Portal in the following location:

CalSAWs Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2022 > SCR CA-222221

The design has been approved through the non-Committee review on 09/21/21 date. The CalWIN counties will be adopting this functionality as part of migration.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate:

428

Run EDBC

Automated Test :	0	Batch/Interfaces :	27	Batch Operations :	40
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	18
DBA :	0	Design :	0	Eligibility :	209
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	94
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

 **[CA-226308] Updates for the CalFresh SSA COLA effective 03/2022**

Team Responsible:	Batch/Interfaces	Assignee:	Edgars Reinholds	SPG Status:	Approved
Fix Version/s:	[22.01]	Designer Contact:	Michael Barillas	Change Type (SCR):	New Policy
Minor Version:	22.01.27	Expedite Changes:	Start Build	Estimate:	489
Reporter:	Amy Gill	Regulation Reference:	TBD	Created:	03/11/2021 10:25 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Caroline Bui	Training Impacted:		Funding Source:	LRS M&E
Consortium Contact:		Migration Impact:		Funding Source ID:	
Project Phase (SCR):	Production	Approved by		Other Agency Cross	
Committee:	[CalWORKs/ CalFresh]	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

Non-Committee Review: Caroline Bui on 9/21/2021

Expedite Approval: Approved by Karen Rapponotti on 9/21/2021

Current Design: SSI/SSP assistance is not automatically updated when the Social Security Administration (SSA) Cost of Living Adjustments (COLA) changes are applied to the Systems.

Request: The Systems will generate and send a file to MEDS containing CalFresh persons receiving SSI or SSI/SSP Income. After sending the file, MEDS will provide a one-time response file that includes elements in the initial outbound file, as well as additional SSI and/or SSP payment amounts. CalSAWS will process the inbound file and update OPA records with the new SSI or SSI/SSP amounts. CalSAWS will generate an exceptions list containing records that could not be processed.

Recommendation:

- 1) Create a new on demand outbound file for CalFresh persons receiving SSI or SSI/SSP Income and send to MEDS.
- 2) Create a new on demand Inbound MEDS SSI/SSP COLA Response File containing the data in the CalSAWS outbound file as well as additional SSI and/or SSP Payment Amounts.
- 3) Create a new logging table for the all unprocessed records in the Inbound MEDS SSI/SSP COLA Response File.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

No alternative, this is a new process.

Procedure

Description:

Operational Impact:

Estimate: **489**

Automated Test :	0	Batch/Interfaces :	300	Batch Operations :	40
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	109
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	0				
Translation :	0				



[CA-230176] Add option of 'No' to the Fiscal County Authorizations Payment/Valuable Request Section

Team Responsible:	Fiscal	Assignee:	Sidhant Garg	SPG Status:	Approved
Fix Version/s:	[22.01]	Designer Contact:	Jimmy Tu	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	615
Reporter:	Sheryl E. Eppler	Regulation Reference:		Created:	06/18/2021 10:32 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sheryl E. Eppler	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Fiscal]	Approved by Committee:	10/07/2021	Other Agency Cross Reference:	CA-213493
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

In the CalSAWS system the County Authorizations page Fiscal Payment/Valuable Request Section allows the County to set the level of authorization required for service payment/valuable requests (approving a service payment or issuing a valuable). Requests can go through one of the following Authorization processes:

1. '1st Level Authorization' which would require worker and 1st Level authorization.
2. '2nd Level Authorization' which would require Worker, 1st Level authorization, and 2nd Level Authorization.

Request:

SCR # CA-213493, did not include an option of 'No' in the drop-down list. Only '1st Level Authorization' and '2nd Level Authorization' were documented to be in the drop-down list for the Fiscal "County Authorizations". This SCR is to add the "No" option in the dropdown list for Fiscal Payment/Valuable Request Section on the County Authorizations Page, as requested by several Counties in CRFI 19-028 (DDID 2082).

Recommendation:

1. Add the 'No' option to the Fiscal Payment/Valuable Request Section of the County Authorizations Page.
2. Add two new fields to the Fiscal Section of the County Authorizations page for counties to have the option to choose whether they will allow the same users to approve Payment/Valuable request.
3. Update logic to not have an authorization approval process if the required approval level on the County Authorizations page is set to "No."
4. Update CT179 and CT109 to rename and add new status reasons.

Outreach

Description:

Migration Impact No

Description:

Migration Impact N/a

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 615

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	360	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	200
Tech Arch :	0	Tech Ops :	0	Training :	0

Translation :

0



[CA-232983] Update the default values on Position Detail and Office Detail page

Team Responsible:	Online	Assignee:	Unassigned	SPG Status:	QA Comments Submitted
Fix Version/s:	[22.01]	Designer Contact:	Franchine Ninh	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	63
Reporter:	Franchine Ninh	Regulation Reference:		Created:	09/02/2021 11:10 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Dymas Pena	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Usability]	Approved by Committee:	09/29/2021	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

Currently, when a user adds a new Office, the defaulted hours for Public Hours of Operation are blank, but the Correspondence Office Hours are defaulted to 8:00AM and 4:30PM on the Office Detail page. These hours do not match every county's Correspondence Office Hours.

When a user adds a new Position, the Authorization Sampling Percentage field is defaulted to 10 on the Position Detail page. When the Authorization Sampling Percentage is set to anything greater than 0, EDBC's will need to be randomly reviewed by a 1st Level Authorizer. By defaulting the field to 0, this will reduce the amount of work a User will do when adding a new position.

Request:

Update the Correspondence Office Hours Start and End field for the Office Detail page to default to blank and the Authorization Sampling Percentage field for the Position Detail page to default to 0.

Recommendation:

1. Update the Correspondence Office Hours Start and End fields for the Office Detail page to default to blank.
2. Update the Authorization Sampling Percentage field for the Position Detail page to default to 0.

Outreach

Description:

Migration Impact

N/A

Description:

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

63

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	44	Performance :	0
Release Communication Support :	3	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	13
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-229919] CalHEERS eHIT: Update Interface Schema to version 18

Team Responsible:	CalHEERS	Assignee:	Maksim Volf	SPG Status:	Pending
Fix Version/s:	[22.02]	Designer Contact:	Cynthia Ridley	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	491
Reporter:	Renee Gustafson	Regulation Reference:		Created:	06/11/2021 10:14 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Maureen Votta	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CalHEERS
Committee:	[Medi-Cal/CMSP]	Approved by Committee:		Other Agency Cross Reference:	CH-167662
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti-9/30/2021

Expedite Approval: Approved by Karen J. Rapponotti via email on 09/09/2021

Current Design: Current eHIT schema version is 17 implemented in 21.02 with CH-160301.

Request: Update CalHEERS SAWS eHIT Interface Schema to version 18 for CalHEERS Release 22.02 with CH-167662.

Recommendation: A. Update EHITSAWSCommonSchema to version 18 as follows:

CancelDER transaction

1. Add the following new element
CancelDER node

- UpdatedCountyOfResponsibility

2. Update the following element from Required to Optional

- DeterminationOfEligibilityResponseld

EDR and DER transaction

1. Add the following new elements

SAWSCaselnfo node

- CaseLinkageOverrideInd

Person node

- UpdateSAWSPersonAssociationInd

DER transaction only

1. Add the following elements

Eligibility node

- PostpartumInformation

- o PostpartumPeriod

- o PostpartumEndDate

BudgetDetail node

- NegativeActionRunReasonCode

- NonComplianceReasonCodes

- NonComplianceReasonCode (repeatable)

APTCIncomeBudget node

- NegativeActionRunReasonCode

- NonComplianceReasonCodes

- NonComplianceReasonCode (repeatable)

ManualVerification node

- ManualVerificationResponseInterpretation

eVerification node

- eVerificationResponseReceivedDate
- eVerificationResponseInterpretation
- eVerificationErrors
 - o eVerificationError (repeatable)
 - * eVerificationErrorCode
 - * eVerificationErrorDescription
- VCIResponse
 - o ResponseInformation
 - * ResponseCode
 - * ResponseDescriptionText
 - * TDSResponseDescriptionText
 - o CurrentIncomeInformation (Repeatable)
 - * AsOfDate
 - * OrganizationIdentificationID
 - * OrganizationName
 - * LocationStreet
 - * LocationStreetExtensionText
 - * LocationCityName
 - * LocationStateUSPostalServiceCode
 - * LocationPostalCode
 - * EmployeeStatusCode
 - * EmployeeStatusMessage
 - * AssociationBeginDate
 - * AssociationEndDate
 - * EmploymentOriginalHireDate
 - * IncomeAmountPerPayFrequency
 - * PayFrequencyCode
 - * PayFrequencyMessage
 - * PayPeriodFrequencyCode
 - * PayPeriodFrequencyMessage
 - * AnnualCompensation
 - AnnualCompensationInformation (Repeatable)
 - o IncomeYear
 - o TotalCompensation
 - * PayPeriod
 - PayPeriodInformation (Repeatable)
 - o PayPeriodEndDate
 - o IncomeAmountPerPayPeriod
 - o IncomeHoursPerWeekMeasure
 - o IncomeDate

2. Deprecate the following elements

ManualVerification node

- AdministrativeVerificationEndDate

eVerification node

- eVerificationEndDate

B. Add new elements to StaticCodesSchema.xsd

- Spoken and Written Language Codes

- o HI - Hindi

- o PA - Punjabi

- Several Text String Length types

- o length 4, 8, 12, 15, 27, 30, 52, 60, 100, 120

Functional changes for the new or changed elements will be implemented with the following SCRs in the same release.

CA-217717 Add new Language Codes for MEDS and eHIT

CA-219076 Verify Current Income Service

CA-229088 CalHEERS Verification Caching Phase II

CA-221715 BREfS Initiative 10: CalHEERS Application Life Cycle

CA-212145 Postpartum Care Extension
CA-221711 Case Linkage between CalHEERS and SAWS

Element details are in attached EHIT v18.0 Common Schema and WSDL.zip.

Outreach

Description:

Migration Impact

The CalWIN counties will be adopting this functionality upon Migration.

Description:

Migration Impact

Analysis:

Alternative

None

Procedure

Description:

Operational Impact:

Estimate:

491

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	206	CalHEERS Test :	132	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	62
Release Communication Support :	24	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-233638] Automated Regression Test - Execution and Maintenance - 22.01 Release Cycle

Team Responsible:	Automated Test	Assignee:	William Baretsky	SPG Status:	Approved
Fix Version/s:	[22.02]	Designer Contact:	William Baretsky	Change Type (SCR):	Operational Enhancement
Minor Version:	22.03.16	Expedite Changes:	Start Build	Estimate:	840
Reporter:	William Baretsky	Regulation Reference:		Created:	09/21/2021 09:04 AM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	JoAnne Osborn	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Assembly Test	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: JoAnne Osborn 10/5/2021

Expedite Approval: JoAnne Osborn 10/5/2021

Current Design: A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.

Request: The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.

- Recommendation:**
- Execute the major release automated regression suite against the 22.01 major version build on a regular basis.
 - Assumption: No more than 5 runs per week, averaged across the baseline / major release cycle
 - Note: This includes all ST Regression, CH Regression, AT Regression, and Ad Hoc Regression runs during the baseline / major release cycle.
 - Execute the major release automated regression suite against the final build for the 22.01 major version, prior to the build being deployed to production.
 - Assumption: 1 run per major release
 - Note: This includes only the Major Release regression test runs in the staging environment.
 - Execute the minor release automated regression suite against the final build of each applicable 22.01 minor version, prior to the build being deployed to production.
 - Assumption: No more than 3 runs per week, averaged across the priority release cycle
 - Note: This includes all Pre-Prod Regression test runs (ST and/or AT) for applicable priority / minor version and RWR releases.
 - Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.
 - Assumption: No more than 40% of the regression test scripts need to be updated in this manner.
 - Note: This includes all scripts in the core Regression Test Suite and secondary suites (ex., CalSAWS APIs, BenefitsCal).

Outreach

Description:

Migration Impact Description: Per DDID #713, the existing LRS automated regression test scripts will be updated to account for the CalSAWS DD&I changes.

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure

Execute all regression testing manually for major and minor version releases.

Description:

Operational Impact:

Estimate:	840				
Automated Test :	840	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-212913] ACL 19-76 - CalWORKs Change in Earned Income Disregard (EID) 2022

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[22.03]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:	22.04.14	Expedite Changes:	No	Estimate:	201
Reporter:	Jason M. Francis	Regulation Reference:	ACL 19-76	Created:	01/15/2020 03:33 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Sarah Cox	Training Impacted:		Funding Source:	Premise
Consortium Contact:		Migration Impact:		Funding Source ID:	EID
Project Phase (SCR):	Production	Approved by		Other Agency Cross	
Committee:	[CalWORKs/ CalFresh]	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

Non-Committee Review: Sarah Cox

**Expedite Approval:
Current Design:**

CalWORKs, RCA and Kin-GAP Net Non-Exempt Income (NNI) is calculated by disregarding the first \$550 of disability-based unearned income (DBI) and/or any earned income and 50 percent of any remaining earned income. If the Assistance Unit has earned income only, the first \$550 and 50 percent of the remaining earned income is used as part of the family's NNI when calculating the MAP.

Request:

Per ACL 19-76 effective June 1, 2022, the Earned Income Disregard will increase to the following values:
a. CW Disability Based Earned Income Disregard will be increased from \$550 to \$600.
b. CW Disability Based Unearned Income Disregard will be increased from \$550 to \$600.

Recommendation:

1. Update the CW Disability Based Earned Income Disregard from \$550 to \$600 effective June 1, 2022.
2. Update the CW Disability Based Unearned Income Disregard from \$550 to \$600 effective June 1, 2022.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Procedure


Description:

Operational Impact:

Estimate: **201**

Override EDBC Results

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	67
DBA :	0	Design :	0	Eligibility :	29
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :		Special Project :	0	System Test Support :	85
Security :	0	Tech Ops :	0	Training :	0
Tech Arch :	0				
Translation :	0				

 **[CA-217944] ACL 20-113 / 20-120 - CW 60 MTC and WTW 24 MTC**

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[22.03]	Designer Contact:	Sridhar Mullanpudi	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	2769
Reporter:	Gingko Luna	Regulation Reference:	ACL 20-113, ACL 20-120	Created:	07/15/2020 03:10 PM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	CW Time Clock
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	08/31/2021	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

The state instituted a CalWORKs time on aid limit of 48 months and a Welfare-to-Work clock of 24 months.

Request:

ACL 20-113 extends the CW Time Limit to 60 months

ACL 20-120 removes the 24 month time clock

Recommendation:

1. Update the column headers on the WTW Assistance Unit Summary page to accurately reflect the new terminology.
2. Update the Activity Agreement Detail page to have accurate column headers.
3. Update the Activity Agreement Detail page to reflect the updates to Plan Type and the removal of the WTW clock.
4. Update the ICT Person Detail page with the removal of the WTW Clock and the updates to the 'Months Remaining' on the CalWORKs clock.
5. Update the Family
6. stabilization Detail page with updated Denied/Ineligible Reasons
7. Update CalWORKs Time on Aid Limit from 48 to 60(CT-335 CT)
8. Update the WTW Assistance Unit Hours Requirement page
9. Create a DCR to end date the WTW or REP 24 MTC non-compliance records effective 04/30/2022
10. Update WTW status reasons for WTW or REP 24 MTC to be end dated effective 04/30/2022
11. Update WTW or REP type non-compliance with WTW 24 MTC reasons to be end dated effective 04/30/2022
12. Add new validation that stops the user from selecting the WTW or REP 24 MTC reason on the non-compliance page effective 5/1/2022
13. Create a DCR to update the WTW or REP program that is sanctioned with WTW 24 MTC reasons
14. Modify automated actions per the deactivation of the WTW Time Clock and the updates to the CalWORKs Time Clock.
15. Deactivate Participant Exceeded WTW Month Clock Task Batch Jobs
16. Modify Participant Exceeded CW Month Clock Tasks to push back the CW months.
17. Modify CW Timed Out Turning 60 Task Batch Job to check for CW count of 60 months.
18. Modify 48 Month Time Limit Flag Changed Task Batch Job's backend labels.
19. Modify Find CW 48 Month Sweep EDBC Sweep job to sweep for cases that reach 60 CW months.
20. Modify eICT writer/reader to no longer populate/process the WTW month time clock section.
21. Deactivate WDTIP Outbound WTW transaction (LD03).
22. Modify to Time Limit Summary page to update the CalWORKs 48 Months to 60 Months.
23. Modifications to Cash Aid Time Limit Month List page to update the CalWORKs 48 Months to 60 Months.
24. Update Cash Aid Time Limit Month Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.
25. Modify the Time Limit Extension Request Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.
26. Update the logic that determines CalWORKs 60-month Time Clock time limit months remaining to include approved extension requests for the month that eligibility is running for.

27. Update the Time Limit Extension Batch – If the individual's time limit extension is for a CW program, validate that they have exceeded their 60 month time clock for the upcoming month"
28. Update the Time Limit Daily & Monthly Batch to modify the limit for applying CW extensions from 48 months to 60 months.
29. Do a DCR to identify individuals who have CW Extenders on their 48 MTC and end date them effective 04/30/2022, allowing the clock to tick until it hits the 60th month
30. Update the Time Limit Summary page to deprecate the WTW 24 MTC effective 04/30/2022.
31. Modifications to Cash Aid Time Limit Month List page to remove the WTW 24 MTC.
32. Update Cash Aid Time Limits Month Detail page to remove the references for WTW 24 MTC.
33. Update the Time Limit Extension Request Detail page to end date the extender options which relates to WTW 24 MTC effective 4/30/2022.
34. Modifications to the Time Limit Extension Batch to not apply extensions for WTW 24 MTC anymore after the final policy is released.
35. Turn Off the Time Limit Meeting WPR Exemption Batch.
36. Turn off WTW Plan Sign Date Adjustment Batch.
37. Do a DCR to identify individuals who have WTW Extenders on their 24 MTC and end date them to 4/30/2022 so that there are no extenders going forward.
38. End Date Exempt and Good Cause Reasons in CT863 effective 4/30/2022.
39. Update the Time Limit Report batch sweep to limit to the appropriate number of months
40. Update the Time Limit Report layout to count CW months based on the updated number of months (Cosmetic primarily)
41. Update the Time Limit Report sweep job to remove WTW 24 MTC logic (or modify to run for retro periods)
42. Modify the Time Limit Report layout to remove 24 MTC references (or modify to run for retro periods)
43. Modify the Case Activity > WTW and REP Caseload Activity Report, the CalWORKS/RCA Adults 16 Years and Over Report and the CalWORKS/RCA Adults by Welfare-to-Work Category dashboard to either remove WTW 24 MTC references, or leave them with modifications to work for retro periods.

Outreach

Description:

A list of affected cases will be posted to the CalSAWS Web Portal in the following location:
 CalSAWS Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2022 > SCR CA-217944

Migration Impact

Description:

All Regional feedback has been addressed and the design has been approved through the CW/CF Committee. The CalWIN counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

1. Override EDBC results for CW 60 time Clock to add the program person back into the AU
2. Override the time limits for WTW 24 MTC

Operational Impact:

Estimate:

2769

Automated Test :	0	Batch/Interfaces :	270	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	340	Eligibility :	162
Fiscal :	461	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	184	Performance :	0
Release Communication Support :	121	Reports :	322	Reports Test :	152
Security :	0	Special Project :	0	System Test Support :	413
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-227344] Update CalSAWS to set CalFresh Aid Code for Non-Public Assisted Households

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[22.03]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	Policy Re-Design
Minor Version:		Expedite Changes:	No	Estimate:	66
Reporter:	Ritu Chinya	Regulation Reference:	CRPC 2244; MPP 23-275.4.15 (page 275)	Created:	04/09/2021 11:21 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[CalWORKs/ CalFresh]	Approved by Committee:	09/22/2021	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:

Expedite Approval:

Current Design:

CalSAWS sets the Cash Aid Code for non-Categorically Eligible (non-CE) CalFresh Households (HHs).

Request:

To set CalFresh Aid Code for non-PACF CalFresh HHs

Recommendation:

1. Update CalFresh EDBC logic to set CalFresh aid code for households that are not public assisted on CalFresh program.

Outreach

Description:

Migration Impact

Description:

All Regional feedback has been addressed and the design has been approved through the CW/CF Committee. The CalWIN counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Override EDBC results.

Operational Impact:

Estimate:

66

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	44
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	17
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-232078] ACL 19-76: Batch EDBC Run to Apply 2022 Earned Income Disregard

Team Responsible:	Eligibility	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[22.03]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:	22.05.14	Expedite Changes:	No	Estimate:	289
Reporter:	Thomas Lazio	Regulation Reference:	ACL 19-76	Created:	08/11/2021 10:26 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Binh Tran	Training Impacted:		Funding Source:	Premise
Consortium Contact:		Migration Impact:		Funding Source ID:	EID
Project Phase (SCR):	Production	Approved by		Other Agency Cross	
Committee:	[CalWORKs/ CalFresh]	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

Non-Committee Review: Sarah Cox

Expedite Approval: SCR CA-212913 updated the CalWORKs Earned Income Disregard to \$600 (per ACL 19-76).

Current Design: CalWORKs, RCA and Kin-GAP benefits must be updated based on the new Earned Income Disregard.

Request:

Recommendation:

1. Run batch EDBC for the benefit month of 06/2022 for all open programs (except Medi-Cal) on cases with an active or ineligible CalWORKs or RCA program in targeted program mode (including CF and SNB on targeted cases):
 - a) Exclude the following programs:
 - i) The benefit month is past the latest RE due date for the program.
 - ii) The program has a SAR7 Due Month of 05/2022 and the report status is Sent, Received, or Incomplete
 - iii) An EDBC has already been processed for the 06/2022 benefit month since the implementation of SCR CA-212913.
 - b) Run EDBC with Run Reason 'CW EID Update' (CT744-ED) and Sub Type code 'CW EID Update' (CT942-C7). Batch EDBC will insert the following Journal entry:
 Short Description: Batch EDBC ran for <month, year>
 Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: CW EID Update
- 2) Run batch EDBC for the benefit month of 06/2022 for all open programs on cases with an active or ineligible Kin-GAP program in single program mode:
 - a) Exclude the following programs:
 - i) The benefit month is past the latest RE due date for the program.
 - ii) The program has a SAR7 Due Month of 05/2022 and the report status is Sent, Received, or Incomplete
 - iii) An EDBC has already been processed for the 06/2022 benefit month since the implementation of SCR CA-212913.
 - b) Run EDBC with Run Reason 'CW EID Update' (CT744-ED) and Sub Type code 'CW EID Update' (CT942-C7). Batch EDBC will insert the following Journal entry:
 Short Description: Batch EDBC ran for <month, year>
 Long Description: Batch EDBC Ran for <Effective Month>. Batch EDBC processed for the <Program Name> program for following reasons: CW EID Update
- 3) Generate the following lists from the batch EDBC process. Each of the lists will include the Standard List Columns:
 - Case Name
 - Case Number
 - County
 - Unit
 - Unit Name
 - Office Name
 - Worker ID

- a) List of cases discontinued by the batch EDBC process. The case listing will be named "List of Cases Discontinued by Batch EDBC Process".
Note: Include additional columns to indicate program type and program closure reason
 - b) List of cases where the batch EDBC process closed a person. The case listing will be named "List of Cases Where Batch EDBC Process Closed a Person".
Note: Include additional columns to indicate program type
 - c) List of cases where the EDBC resulted in a benefit reduction. The case listing will be named "List of CW Cases that Resulted in Benefit Reduction".
Note: Include additional columns to indicate each of the benefit reduction type reasons in separate columns (Household/AU Size Change, Income Change, Proration Change, Over Payment Adjustment Change, Benefit Month)
 - d) List of cases which resulted in a read-only EDBC. The case listing will be named "List of Cases That Resulted in Read-Only EDBC".
Note: Include additional columns to indicate program type and read-only reason
 - e) List of cases skipped in the batch run. The case listing will be named "List of Cases Skipped in Batch Run".
Note: Include additional columns to indicate the skip reason and program type.
- 5) Batch Operations:
- a. Run the driving query for CW and RCA programs with associated NB and CF programs (population from recommendation 1 in SCR CA-232078) to insert records into SYS_TRANSACT for targeted programs on the case for the month of 06/2022.
 - b. Run Batch EDBC for cases with CW and RCA programs with associated NB and CW programs (population from recommendation 1) identified in (a) above.
 - c. Run the driving query for Kin-GAP programs (population from recommendation 2 in SCR CA-232078) to insert records into SYS_TRANSACT for targeted programs on the case for the month of 06/2022.
 - d. Run Batch EDBC for cases with Kin-GAP programs (population from recommendation 2) identified in (c) above.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

Run EDBCs

Procedure

Description:

Operational Impact:

Estimate:

289

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	40
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	24
DBA :	0	Design :	0	Eligibility :	127
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication	0	Reports :	0	Reports Test :	0
Support :					
Security :	0	Special Project :	0	System Test Support :	73
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				



[CA-216033] Update SOC 452 (06/19)

Team Responsible:	Client Correspondence	Assignee:	Unassigned	SPG Status:	Approved
Fix Version/s:	[22.05]	Designer Contact:	Maria Jensen	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	50
Reporter:	Maria Arceo	Regulation Reference:		Created:	04/29/2020 05:20 PM
Status:	Pending Approval	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:		Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:	09/23/2021	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee

Review:
Expedite Approval:
Current Design:

Form SOC 452 – Cash Assistance Program for Immigrants (CAPI) Income Eligibility – Adult is available for all Counties via the Template Repository in CalSAWS.

Request:

Update form SOC 452 - Cash Assistance Program for Immigrants (CAPI) Income Eligibility – Adult to the latest State version (06/19).

Recommendation:

Update form SOC 452 - Cash Assistance Program for Immigrants (CAPI) Income Eligibility – Adult to the latest State version (06/19).

Outreach

Description:

Migration Impact Description:

Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

Migration Impact Analysis:

Alternative Procedure Description:

None

Operational Impact:

Estimate:

50

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	34
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	16
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

End SCRs



[CA-214165] Phase 3 ACL 11-80 - CalWORKs New & Revised Overpayment Notice of Action Messages

Team Responsible:	Client Correspondence	Assignee:	Indira Ramasamy	SPG Status:	Approved
Fix Version/s:	[21.11]	Designer Contact:	Phong Xiong	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	Start Build	Estimate:	1571
Reporter:	Phong Xiong	Regulation Reference:	ACL 11-80, DATED 11/28/11 MPP 44-316, 4-350 and 44-352	Created:	03/03/2020 02:35 PM
Status:	System Test	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Maria Arceo	Training Impacted:	[Online Help]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:	2021-06-24 00:00:00.0	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Karen J.Rapponotti on 7/1/2021

Current Design: #

Currently, there are no NOAs that address the discovery of an overpayment without an accompanying grant reduction or to notify the participant that grant adjustment will begin on a previously noticed overpayment. In addition, several Overpayment and adjustment NOAs contain information that is unclear and incorrect.

Request:

This effort will be split into 3 phases:

Phase 1 : CA-50293

Revised/create text and templates for the NOAs below:

1. M44-0350 I is to be used to notify participants about the discovery of an overpayment without an accompanying grant reduction - Inform
2. M44-352H to be used to notify participants that a grant adjustment will now begin on a previously discovered notice overpayment - Change
3. M44-352A - Notice of O/P and Demand

Phase 2 : CA-214161

Revised/create text and templates for the NOAs below:

1. M44-352C - Overpayment Recovery-Change
2. M44-352D - Overpayment Recovery-Change
3. M44-352G - Demand Overpayment - Change

Phase 3 : CA-214165

1. Create the following Excess Property OP NOAs in the Template Repository:

- a. M44-350F – Excess Property OP without Good Faith
- b. M44-350H – Excess Property OP with Good Faith

2. Create the following Excess Property OP NOAs as dynamically generated NOA fragments:

- a. M44-350E – Excess Property OP and Adjustment w/o Good Faith
- b. M44-350G – Excess Property OP with Good Faith

3. Implement the M44-350A – Overpayment Adjustment NOA that was moved out of Phase 2.

Recommendation:

Requirement:

1. Add the following forms only to the template repository:
 - a) M44-350F - Excess Property O/P w/o Good Faith-Demand
 - b) M44-350H - Excess Property O/P with Good Faith-Demand
2. Add the following forms as snippets to be generated dynamically via EDBC:
 - a) M44-350E - Excess Property O/P and Adjustment w/o Good Faith-Change
 - b) M44-350G- Excess Property O/P with Good Faith-Change

3. Add the continuation pages (NA 279, NA 280, and NA 274I) for the NOAs in this phase as budget fragments and stand-alone forms in the template repository.
4. Suppressing existing CalWORKs general overpayment NOAs for excess property reasons.
5. Implement the M44-350A - Overpayment Adjustment NOA as fragments.

Outreach

Description:

Migration Impact

Description:

Per strategic direction for migration, there will be a single set of NOAs with the LRS NOAs to be used by all 58 counties.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Generate a general CalWORKs overpayment NOA for reason of Excess Property.

Operational Impact:

Estimate:

1571

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	1258
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	298	Imaging :	6
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	9.0				

Content Revision

Status-1:

Pending CCB

Content Revision

Description-1:

1. Recommendation Change:

Changes to the design:

Update section 2.4.4 to pull correct data from the database.

Update sections 2.7 & 2.9 to clarify and update the variable population logic of the NA 279/280.

Update section 2.12.5 to match the regulations with the State version.

Update section 2.11.5 to remove the variable population description from the database as it is already described in assumption 9.

Update sections 1.4 and 2.14.4 to correct the variable population logic of the NA 274I.

Added section 5 to the design.

2. Estimate Change:

Before:

Client Correspondence Hours - 1258

Forms Test Hours - 298

Total Hours (including other resources not changed): 1571

After:

Client Correspondence Hours - 1414

Forms Test Hours - 335

Total Hours (including other resources not changed): 1764

Content Revision

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-214915] DDID 2251,2241 FDS: Task Mgt - Task Successors and Action Steps

Team Responsible:	Online	Assignee:	Alex Rodriguez	SPG Status:	No
Fix Version/s:	[21.11]	Designer Contact:	Mayuri Srinivas	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1469
Reporter:	Lynnel Silva	Regulation Reference:		Created:	04/01/2020 05:20 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Sarah Cox	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[Task Management]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by Karen Rapponotti 6/4/2021

Current Design: The CalSAWS System contains a series of Task pages allowing county staff to view, manage and work tasks.

Request: Update Task Management functionality within the CalSAWS System to allow configuration of Task Action Steps and resulting Task Type dependencies.

- Recommendation:**
1. Update the Task Type Detail and Task Sub-Type Detail pages to allow configuration of Action Steps.
 2. Update the Task Type Detail and Task Sub-Type Detail pages to allow configuration of Resulting Task information to be evaluated at Task completion.
 3. Add a new page to display Task Type/Sub-Type Dependencies.
 4. Update Task Detail pages to consider and display Action Step information for a Task when available.
 5. Update the Position Detail page to allow configuration a Position to be required to complete Task Action Steps.

Outreach

Description:

Migration Impact Description: The new Unified Task Management Solution will be integrating task configurability which will be administered through the front-end of the application.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 1469

Automated Test :	0	Batch/Interfaces :	86	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	1044	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	339
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

- Content Revision Description-1:**
- 1. Recommendation Change:
 - Added validations to Task Type Detail and Task Sub-Type Detail pages
 - Updated mockups of Task Type Detail and Task Sub-type Detail pages

- Added functionality to add and remove resulting Tasks

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

Pending CCB

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:
 - Added and updated validations to Task Type Detail and Task Sub-Type Detail pages
 - Added functionality to Task Type and Task Sub-Type pages

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

**Content Revision
Status-3:**

**Content Revision
Description-3:**

**Content Revision
Status-4:**

**Content Revision
Description-4:**



[CA-215916] DDID 2314 FDS: GA GR Rules Phase 2 Batch 1 (6 Rules) - Income Rules and corresponding NOA Reasons

Team Responsible:	Eligibility	Assignee:	Jennifer Chen	SPG Status:	No
Fix Version/s:	[21.11]	Designer Contact:	Peterson Etienne	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	3195
Reporter:	Girish Chakkingal	Regulation Reference:		Created:	04/27/2020 01:44 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[GA/GR]	Approved by Committee:	2021-04-28 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:
Expedite Approval: Approved - Karen Rapponotti and Jo Anne Osborn 04/07/21

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program. Currently CalWIN manages their General Assistance GR program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request: A new CalWIN GA GR solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the Financial functionality for the new solution

Recommendation:

1. Add all the required Data Collection elements to implement the Financial functionalities for the new solution
- 2 A new set of Admin detail pages, Rules and NOA triggers will be added for the below Financial Rules

1. EDX105S - Financial - Terminated Income
2. EDX105S - Financial - Deemed Income for Parents
3. EDX105S - Financial - Earned Income Exemptions
4. EDX105S - Financial - Financial Other Persons
5. EDX105S - Financial - Responsible Relative
6. EDX105S - Financial - Earned Income

Additional EDBC Summary Page Changes and MU Triggers if applicable.

Outreach

Description:
Migration Impact Description: General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

Migration Impact

Analysis:
Alternative Procedure Description: The following CalWIN rules, batch and NOA tiggers related to the Financial ruleset will not be migrated into CalSAWs.

1. EDX105S - Financial - Terminated Income
2. EDX105S - Financial - Deemed Income for Parents
3. EDX105S - Financial - Earned Income Exemptions
4. EDX105S - Financial - Financial Other Persons
5. EDX105S - Financial - Responsible Relative
6. EDX105S - Financial - Earned Income

Operational Impact:

Estimate:	3195				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	316

DBA :	0	Design :	690	Eligibility :	1162
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	287	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	468
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
 Before: No Assumption that the Self Employment Expense cannot be tested until after phase 2 batch 4.
 After: Added the Assumption for Self Employment Expense cannot be tested until after phase 3 batch 4.

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:

After:

4. Funding Source Change:

Before:

After:



[CA-215920] DDID 2314/2319 FDS: GA GR NOA/Form Generations Phase 1

Team Responsible:	Eligibility	Assignee:	Harish Katragadda	SPG Status:	No
Fix Version/s:	[21.11]	Designer Contact:	Stephanie Hugo	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1497
Reporter:	Girish Chakkingal	Regulation Reference:		Created:	04/27/2020 02:07 PM
Status:	System Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:	[Online Help]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[GA/GR]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by JoAnne Osborn on 06/23/2021

Current Design:

The Correspondences generated for GA/GR Automated EDBC/CC Counties program are displayed in Distributed Documents Search page with 'Incomplete' status and as text instead of hyperlink. As the General Assistance/General Relief (GA/GR) Correspondence Service has not been implemented there is no document available to be displayed in the CalSAWS system.

Request:

A new GA/GR Automated solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This SCR will provide the framework for handling the responses from the GA/GR Correspondence Service along with PDF documents returned by the Service. General Assistance/General Relief (GA/GR) Correspondence Service for the GA/GR Automated EDBC/CC Counties solution will be developed in the same release as this SCR with SCR CA-225943.

Recommendation:

1. Create framework to handle Correspondence documents returned by the GA/GR Correspondence Service.
2. Add new 'Additional Document Information' section in Document Detail page.
3. Update View Document Page for GA/GR Automated EDBC/CC Counties Correspondences.
4. Add Journal functionality for Correspondence documents from GA/GR Correspondence service.
5. Create new Message Center Notifications for Primary Correspondences received from GA/GR Correspondence Service.
6. Add Authorized Representative functionality for GA/GR Automated EDBC/CC Counties program.
7. Create Parameters framework and design parameters for each Individual Correspondences to be sent along with request for GA/GR Correspondence Service request.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate:

1497

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	932
DBA :	0	Design :	195	Eligibility :	0
Fiscal :	0	Forms Test :	234	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0

Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1:

1. Recommendation Change:
 Before:
 • Reason Code XAF345 is in 2.9
 • No Specific parameter Trigger for XAF300 in 2.9
 • Details about Unique values in Additional Document Information are not in 2.2
 After:
 • Removed Reason Code XAF345 from 2.9
 • Updated XAF300 parameter Trigger in 2.9
 • Updated Additional Document Information section in 2.2

Content Revision Status-2: Pending CCB

Content Revision Description-2:

1. Recommendation Change:
 Before:
 • Consolidation logic is not Documented
 • View and Hold For Pickup status are not in the list of reasons without Correspondence Action Buttons
 • SCR for NOA EDBC Journals is not documented
 After:
 • Consolidation logic is Documented in Rec 2.1
 • View and Hold For Pickup status are added to the list of reasons without Correspondence Action Buttons in Rec 2.2
 • SCR CA-225258 for NOA EDBC Journals is documented Rec 2.5

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:



[CA-215926] DDID 2314/2686 FDS: GA GR Rules Phase 1 , Batch 3 (11 Rules) - Non-Financial rules and Corresponding NOA Reasons

Team Responsible:	Eligibility	Assignee:	Srinivas Sajja	SPG Status:	No
Fix Version/s:	[21.11]	Designer Contact:	Peterson Etienne	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1696
Reporter:	Girish Chakkingal	Regulation Reference:		Created:	04/27/2020 02:40 PM
Status:	System Test	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:	[N/A]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[GA/GR]	Approved by Committee:	2021-01-14 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved - J. Osborn 01/05/2021

Current Design:

The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program. Currently CalWIN manages their General Assistance GA program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request:

A new CalWIN GA GR solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the household composition and Non-financial functionality for the new solution

Recommendation:

This SCR will cover the below 12 CalWIN GR Rules
 EDX103S - Non-Financial - SSN Application Verification
 EDX103S - Non-Financial - SSI Status
 EDX103S - Non-Financial - Institutional Status
 EDX103S - Non-Financial - Third Party Liable
 EDX103S - Non-Financial - Other County Sanction (EDX123C is no longer used)
 EDX103S - Non-Financial - Alternately Sentenced
 EDX103S - Non-Financial - Residency of Current County
 EDX103S - Non-Financial - Disability
 EDX103S - Non-Financial - School Attendance (Employment Services)

EDX103S - Non-Financial - Unemployable Status
 EDX102S - SFU - Pregnancy Check

Outreach

Description:

Migration Impact

Description:

General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

EDX103S - Non-Financial - SSN Application Verification
 EDX103S - Non-Financial - SSI Status
 EDX103S - Non-Financial - Institutional Status
 EDX103S - Non-Financial - Third Party Liable
 EDX103S - Non-Financial - Other County Sanction (EDX123C is no longer used)
 EDX103S - Non-Financial - Alternately Sentenced
 EDX103S - Non-Financial - Residency of Current County
 EDX103S - Non-Financial - Disability
 EDX103S - Non-Financial - School Attendance (Employment Services)

EDX103S - Non-Financial - Unemployable Status
 EDX102S - SFU - Pregnancy Check

Migration Impact

Analysis:

Alternative

Procedure

Description:

The following CalWIN rules, batch and NOA triggers related to the Household Composition and Non-Financial ruleset will not be migrated into CalSAWs.

Operational Impact:

Estimate:

1696

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	254	Eligibility :	430
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	430	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	457
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision

Accepted

Status-1:

Content Revision

Description-1:

1. Recommendation Change:

Before:

Verifications stated non-mandatory verification.

Assumption #29 did not mention that category 4 and 7 cannot be tested since no counties set these.

The leverage rules in phase 1 did not match the name in phase 2.

Duplicated status reason 'Lawyer release Not Signed' in Third Party Liability.

After:

Updated non-mandatory verification to 'Mandatory Verification after Due Date'

Added to #29 assumption that category 4 and 7 cannot be tested since no counties set these.

Updated Leverage rule to be in sync with reviewed and approved design document.

Removed the duplicated status reason 'Lawyer release Not Signed' in Third Party Liability.

Content Revision

Pending CCB

Status-2:

Content Revision

Description-2:

1. Recommendation Change:

Before:

1. There was a repeated rule condition for the status reason 'Resident Time limit'.

2. The design was not in sync for the trigger condition for the status reason 'Not Residing in County'.

3. The design was not in sync for the trigger condition for the status reason 'Not County Residence'.

4. The status reason 'Refused SSI/SSP' is not the correct status reason.

5. No assumption for running edbc in RE mode

6.No assumption for when indigent burial can be tested.

7. Design document is not in sync with the visio for the trigger condition for SSI Level 'Application'.

After:

1. Removed repeated rule condition for the status reason 'Resident Time limit'.

2. Sync the trigger condition for the status reason 'Not Residing in County'.

3. Sync the trigger condition for the status reason 'Not County Residence'.

4. Changed Refused SSI/SSP to the correct status reason SSI/SSP Refused

5. Added assumption for running edbc in RE mode

6.Updated assumption for when indigent burial can be tested.

7. Rephrase the trigger condition for SSI Level 'Application'.

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:



[CA-225943] DDID 2319 FDS: GA GR - API Correspondence Web Service

Team Responsible:	Eligibility	Assignee:	Rupalatha Putta	SPG Status:	No
Fix Version/s:	[21.11]	Designer Contact:	Marqui Simmons	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	2078
Reporter:	Girish Chakkingal	Regulation Reference:		Created:	03/03/2021 09:01 AM
Status:	System Test	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:		Funding Source ID:	
Committee:	[GA/GR]	Approved by Committee:	2021-07-15 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved - Karen Rapponotti 07/06/21

Current Design: There are no established web services between CalSAWS and the GA/GR Correspondence Service to generate GA/GR documents for GA/GR Automated EDBC/CC Counties.

Request: A new GA/GR Web-Service will be developed to generate GA/GR Automated EDBC/CC County documents for CalSAWS.

Recommendation:

1. Create an outbound web-service API to request the generation of a PDF from the GA/GR Correspondence Service.
2. Create an API client for the CalSAWS application to send requests to the outbound correspondence API.
3. Create an inbound web-service API to receive requests from the GA/GR Correspondence Service for the generated PDFs/metadata.
4. Create a new batch job to retry errored transactions with the GA/GR Correspondence Service.

Outreach

Description:

Migration Impact

Description:

Migration Impact

Analysis:

Alternative

N/A - DD&I Requirement

Procedure

Description:

Operational Impact:

Estimate: 2078

Automated Test :	0	Batch/Interfaces :	1295	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	270	Eligibility :	0
Fiscal :	0	Forms Test :	325	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	0
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision

Pending CCB

Status-1:

Content Revision

1. Recommendation Change:

Description-1:

Before: Initial Generate Document(Swagger) and Store Document web-service fields were documented.

After: Generate Document web-service request and response(Swagger) was updated to reflect the new elements added to Data Mapping universe by Gainwell team. Store Document web-service request fields were also updated from the need of the development teams.

2. Estimate Change:

Before: N/A

After: N/A

3. Release Change:

Before: N/A

After: N/A

4. Funding Source Change:

Before: N/A

After: N/A

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-3:**

**Content Revision
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-4:**

**Content Revision
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-228982] DDID 2314/2315 FDS: GA GR Rules Phase 1 , Batch 2 (9 Rules) - SFU rules and Corresponding NOA Reasons

Team Responsible:	Eligibility	Assignee:	Jennifer Chen	SPG Status:	No
Fix Version/s:	[21.11]	Designer Contact:	Jennifer Chen	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1589
Reporter:	Girish Chakkingal	Regulation Reference:		Created:	05/20/2021 11:26 AM
Status:	System Test	Impact Analysis:	[Training]	Outreach Required:	No
Policy/Design Consortium Contact:	Adelaide Mendoza	Training Impacted:	[Job Aid]	Funding Source:	CalSAWS DD&I
Project Phase (SCR):	Migration	Migration Impact:	No	Funding Source ID:	
Committee:	[GA/GR]	Approved by Committee:	2020-11-30 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Approved by Karen. Rapponotti 12/09/20

Current Design:

The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program. Currently CalWIN manages their General Assistance GA program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request:

A new CalWIN GA GR solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the household composition and Non-financial functionality for the new solution

Recommendation:

A new set of Admin detail pages, Rules and NOA triggers will be added for the below Household Composition and Non-Financial.

1. Citizenship/Non-Citizen Status
2. Undocumented Non-Citizen
3. Adult/Child Determination
4. Marital Status
5. Sponsored Non-Citizen Cert Period
6. Amount of GA Support
7. Budget
8. Identity Check
9. Included Individuals

Outreach

Description:

Migration Impact

Description:

General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

Migration Impact

Analysis:

Alternative

Procedure

Description:

The following CalWIN rules, batch and NOA tiggers related to the Household Compistion and Non-Financial ruleset will not be migrated into CalSAWS.

1. Citizenship/Non-Citizen Status
2. Undocumented Non-Citizen
3. Adult/Child Determination
4. Begin Date of Aid
5. Marital Status
6. Sponsored Non-Citizen Cert Period
7. Amount of GA Support
8. Budget
9. Identity Check
10. Included Individuals

Operational Impact:**Estimate: 1589**

Automated Test :	0	Batch/Interfaces :	172	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	252	Design :	0	Eligibility :	172
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	430	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	450
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted**Content Revision Description-1:**

1. Recommendation Change:

Before:

Verifications is stated as non-mandatory verification.

Separated spouse status reason conditions only checked for marital status reason 'convenience'.

The SAR 22 not signed condition set status reason 'Did Not Sign CA-22'.

Phase 1 leverage rules was not in sync with phase 2.

Adult/Childe determination, Existing status reason #2 'Child Ineligible for CalWORKs' was repeated twice.

Rules not migrated for a functionality had the reason 'Not Used'.

Assumption #19 'Non-Applicant FRE with status reason 'Spouse' that is set in the Adult Child Determination functionality cannot tested until phase 2 development is complete'.

After:

1. Updated non-mandatory verification to 'mandatory verification after due date'

2. Updated Separated spouse status reason conditions to check marital status reason 'convenience' and martial status 'Separated'

3. Updated the status reason 'Did Not Sign CA-22' to 'Did Not Sign SAR 22'

4. Updated Leverage Rule to be in sync with reviewed and approved design documents.

5. Updated Adult/Childe determination, removed #2 Existing status reason 'Child Ineligible for CalWORKs' because the condition is a repeated trigger condition in #3 New status reason 'Child Ineligible for CalWORKs'.

6. Updated 'Not Used' to Not applicable for this functionality.

7. Updated assumption #19 'Non-Applicant FRE with status reason 'Spouse' that is set in the Adult Child Determination functionality cannot tested until phase 2 development is complete' to 'All-Non-Applicant FRE cannot tested until CA-229096 development is complete.'

Content Revision Status-2:

Pending CCB

Content Revision Description-2:

1. Recommendation Change:

Before:

The design document was not in sync with the Visio for the status reason 'Child'.

After:

Updated the design document to sync with the Visio for the status reason 'Child'.

Content Revision Status-3:**Content Revision Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-201756] NOMI - Interview Completion Due date to be 30 days from application date

- Resolved: 10/19/2021 05:27 PM

Team Responsible:	Client Correspondence	Assignee:	Vicente Romero	SPG Status:	Pending
Fix Version/s:	[22.01]	Designer Contact:	Jasmine Chen	Change Type (SCR):	Policy Re-Design
Minor Version:	21.10.20	Expedite Changes:	Production Deployment	Estimate:	152
Reporter:	Caroline Bui	Regulation Reference:	63-300.461 / CF 24 Policy Clarification / ACL 19-10	Created:	03/28/2018 05:33 PM
Status:	Test Complete	Impact Analysis:	[Forms/NOA Translations]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[Job Aid]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Correspondence]	Approved by Committee:	2020-08-27 00:00:00.0	Other Agency Cross Reference:	CIV-103745

Non-Committee

Review:

Expedite Approval: Approved by Karen J. Rapponotti on 10/12/2021

Current Design:

The 'interview due by date' on the CF 386 CalFresh 'Notice of Missed Interview' (NOMI) form is 9 working days from the missed appointment date.

The CalFresh Denial batch for the NOA DFA 377.1A CalFresh Denial NOA currently runs during the weekends.

Request:

- 1) Update the 'interview due by date' on the CF 386 CalFresh 'Notice of Missed Interview (NOMI)' form to 30 calendar days from the application date for missed CalFresh intake interview appointments.
- 2) Use the end of the current certification period as the 'interview due by date' for missed CalFresh recertification interview appointments, even when the certification end date falls on a weekend or a holiday.
- 3) Update the CalFresh Denial batch schedule for the NOA DFA 377.1A to not run on a weekend or holiday.
- 4) Update the conditions and batch schedule of the daily batch EDBC sweep job PB00E472 that denies CalFresh program when the applicant has missed the intake interview and has a NOMI form.

Recommendation:

- 1) Update the 'interview due by date' on the CF 386 CalFresh 'Notice of Missed Interview (NOMI)' form to be 30 calendar days from the application date for missed CalFresh intake interview appointments. If the 30th day falls on a weekend or holiday, then the due date will be the next business day. When determining the 30th calendar day, the application date is counted as day zero.
- 2) Use the end of the current certification period as the 'interview due by date' on the CF 386 CalFresh NOMI for missed CalFresh recertification interview appointments, even when the certification end date falls on a weekend or a holiday.
- 3) Change the scheduling of the Denial batch for the NOA DFA 377.1A to generate on the next business day if the 30th day falls on a weekend or holiday. When determining the 30th calendar day, the application date is counted as day zero.
- 4) Update the conditions of the batch job PB00E472 to calculate the batch run date to be 30 days from the application date.
- 5) Update the batch scheduler for the batch EDBC job PB00E472 to not run the job on a weekend(i.e. Saturday and Sunday).

Outreach

Description:

Migration Impact

Description:

C-IV feedback has been addressed and the design has been approved through the Correspondence Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate: 152

Automated Test :	0	Batch/Interfaces :	35	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	62
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	55
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1: 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 21.03
After: 22.01

4. Funding Source Change: N/A

Content Revision Status-2: Accepted

Content Revision Description-2: 1. Recommendation Change: {Description of Recommendation Change}

Before:

- 1.Update the 'interview due by date' on the CF 386 CalFresh 'Notice of Missed Interview (NOMI)' form to be 30 calendar days from the application date for missed CalFresh intake interview appointments. If the 30th day falls on a weekend or holiday, then the due date will be the next business day. When determining the 30th calendar day, the application date is counted as day zero.
- 2.Use the end of the current certification period as the 'interview due by date' on the CF 386 CalFresh NOMI for missed CalFresh recertification interview appointments, even when the certification end date falls on a weekend or a holiday.
- 3.Change the scheduling of the Denial batch for the NOA DFA 377.1A to generate on the next business day if the 30th day falls on a weekend or holiday. When determining the 30th calendar day, the application date is counted as day zero.

After:

1. Update the 'interview due by date' on the CF 386 CalFresh 'Notice of Missed Interview (NOMI)' form to be 30 calendar days from the application date for missed CalFresh intake interview appointments. If the 30th day falls on a weekend or holiday, then the due date will be the next business day. When determining the 30th calendar day, the application date is counted as day zero.
2. Use the end of the current certification period as the 'interview due by date' on the CF 386 CalFresh NOMI for missed CalFresh recertification interview appointments, even when the certification end date falls on a weekend or a holiday.
3. Change the scheduling of the Denial batch for the NOA DFA 377.1A to generate on the next business day if the 30th day falls on a weekend or holiday. When determining the 30th calendar day, the application date is counted as day zero.
4. Update the conditions of the batch job PB00E472 to calculate the batch run date to be 30 days from the application date.
5. Update the batch scheduler for the batch EDDB job PB00E472 to not run the job on a weekend(i.e. Saturday and Sunday).

2. ETC Change: {Description of ETC Change}

Batch/Interfaces ETC Total:

Before: 0

After: 35

System Test Support ETC Total:
Before: 25
After: 55

3. Release Change: {Description of Release Change}
N/A

Accepted

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
Section 2.4.4 of the design document
2.4.4 Counties Impacted
All Counties
After:
2.4.4 Counties Impacted
List of all counties(From the attached CRFI response) who have opted in to run the batch job.

2. ETC Change: {Description of ETC Change}
Before: N/A
After: N/A

3. Release Change: {Description of Release Change}
Before: N/A
After: N/A

Pending CCB

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change: {Description of Recommendation Change}
Before:
10 existing languages
PB00R541 conditions didn't distinguish intake vs recertification interviews; had appointment statuses of 'No Show',
'Scheduled'
After:
Updated Section 2.1 for 13 existing languages; Updated Section 2.2 for clarity; Added Section 2.3 for updates to
PB00R541 to distinguish intake vs recertif. interviews; added appointment status 'Rescheduled'

2. ETC Change: {Description of ETC Change}
Before:
Client Correspondence ETC1: 62
Client Correspondence ETC Total: 62
System Test ETC 1: 55
Unallocated: 0
Overall SCR Estimates: 152

After:
Client Correspondence ETC 1: 110
Client Correspondence ETC Total: 110
System Test ETC 1: 78
Unallocated: 20
Overall SCR Estimates: 243

3. Release Change: {Description of Release Change}
Before: 22.01
After: 21.07; Minor Release: 21.10.20



[CA-205633] ACL 18-75 Phase IV-Long Term Funding for Emergency Caregivers with Placements Prior to RFA Approval

Team Responsible:	Eligibility	Assignee:	Manjoban Hundal	SPG Status:	Approved
Fix Version/s:	[22.01]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	1001
Reporter:	Yolanda DelValle	Regulation Reference:	W&IC Sections 309, 361.4, 361.45, 11461.35, 11461.36 and 16519.5	Created:	11/15/2018 06:11 PM
Status:	Approved	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:	2020-09-22 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

With the implementation of SCR CA-204665 / CIV-102237, the setting of 5K Sub Type Codes 'EC EA Eligible' and 'EC EA Ineligible' was automated for Relative Home, Non-Relative Extended Family Members (NREFM) and RFH placement types with Home Approval/Foster Care License status of 'Emergency Approval'. For RFH placement types, the 'Care Provider Relationship to Child' must be either 'Relative Guardian', 'Relative Non-Guardian' or 'NREFM Non Guardian'.

Request:

1. Expand EC funding to pay 5K 'EC EA Eligible' aid code to the following facility types where License status is 'Emergency Approval':
 - o Tribal Specific Homes
 - o RFH with the following child relationship types:
 - NREFM Guardian
 - Non-Relative Guardian
 - Non-Relative Non-Guardian.
2. Create a batch job that checks if Emergency Assistance (EA) Not To Exceed (NTE) Date has passed on any active FC cases that use 5K aid code and run EDBC to update the aid code (Requirement # 723 on FCED Plan-SCRs with Requirements spreadsheet).

Recommendation:

1. Update Foster Care License Page for 'Tribal Specific Home' placement types to add 'Emergency Approval' license status option.
2. Update FC EDBC to pay 5K 'EC EA Eligible' aid code to Tribal Specific Homes placement types with Foster Care License status of 'Emergency Approval'.
3. Update FC EDBC to pay 5K 'EC EA Eligible' aid code to remaining relationship types for RFH placement types with 'Emergency Approval' status.
4. Create a daily batch sweep job that checks EA NTE on all active FC cases that use 5K aid code (including 5K with subtype 'EC EA Eligible') and run EDBC on those cases where the NTE has passed since the last time the batch process completed.
5. Update verbiage on RFA 100A discontinuance fragment to match that of the state-provided RFA 100A.

Please see attached design for details.

Outreach

Description:

Migration Impact

Description:

C-IV feedback has been addressed and the design has been approved through the Foster Care/Kin-GAP/AAP Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative Procedure

Override EDBC

Description:

Operational Impact:

Estimate:

1001

Automated Test :	72	Batch/Interfaces :	188	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	31
DBA :	0	Design :	0	Eligibility :	330
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	67	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	223
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1:

Accepted

Content Revision Description-1:

- 1. Recommendation Change: N/A
- 2. ETC Change: N/A
- 3. Release Change:
Before: 21.03
After: 22.01
- 4. Funding Source Change: N/A

Content Revision Status-2:

Pending CCB

Content Revision Description-2:

- 1. Recommendation Change: N/A
Before:
After:
- 2. ETC Change: N/A
Before:
After:
- 3. Release Change:
Before: 22.01
After: 22.03
- 4. Funding Source Change: N/A
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

- 1. Recommendation Change:
Before:
After:
- 2. ETC Change:
Before:
After:
- 3. Release Change:
Before:
After:
- 4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-205913] ACL 18-75 Add 5L Aid Code for FC Emergency Assistance EC Ineligible Cases

Team Responsible:	Eligibility	Assignee:	Eric Makino	SPG Status:	Approved
Fix Version/s:	[22.01]	Designer Contact:	Thomas Lazio	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	1340
Reporter:	Yolanda DelValle	Regulation Reference:	ACL 18-75; 19-24, CFL 18/19-81	Created:	12/06/2018 06:25 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Ignacio Lazaro	Training Impacted:	[Job Aid]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Foster Care/Kin GAP/AAP]	Approved by Committee:	2020-09-22 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval:

Current Design:

Per ACL 18-75 and the implementation of SCR CA-203207 / CIV-101516, Sub Type Codes 'EC EA Eligible' and 'EC EA Ineligible' were added to the system in order to differentiate the 5K aid code used for EA eligible and EA ineligible cases. SCR CA-204665 / CIV-102237 updated the FC EDBC to automate the setting of these two sub type codes.

Existing Approval NOAs in CalSAWS/LRS have logic to generate for the existing 5K aid code.

Request:

Per ACLs 19-24 and 19-84, add aid code 5L for FC EC EA ineligible cases and update FC EDBC to automate the setting of 5L aid code instead of 5K with 'EC EA Ineligible' sub type code, which will include Tribal Specific Homes placement types as well as all child relationship types for RFH placements. Also, add aid code 5L to the existing EC-EA Tracking Report and exclude 5L aid code from Clothing Allowance batch jobs.

Recommendation:

1. Add new 5L Aid Code for FC EC cases not eligible for federal EA funding.
2. Update FC EDBC to use Aid Code 5L instead of 5K with Sub Type Code of 'EC EA Ineligible' which will include Tribal Specific Homes placement types as well as all child relationship types for RFH placements.
3. Update Foster Care Aid Code Override Detail Page to Not Allow Selection of Sub Type Code 'EC EA Ineligible'. Aid code '5L' will be available as an option after this SCR is implemented.
4. Update Manual Foster Care EDBC to Not Allow Selection of Sub Type Code 'EC EA Ineligible'. Aid code '5L' will be available as an option after this SCR is implemented.
5. Update 5K EA Aid Code logic to not set 5K Aid Code when Child Placement facility has already received EC funding and the RFA license is approved even if the NTE date has not been reached.
6. Add new Fund Codes in CalSAWS to store the accounting string information for all CalSAWS Counties for 5L Aid Code.
7. Exclude 5L aid code from Clothing Allowance batch jobs.
8. Create a CTCR to add 5L aid code into the existing FC – MEDS aid code segment.
9. Add two MEDS alerts into The System (External #9579 and 9580).
10. Add the 5L aid code data element to the existing EC/EA tracking report.
11. Update EC-EA Tracking Report Fields to use Beginning Date of Placement instead of Beginning Date of 'Emergency Approval' license.
12. Update the NOA generation logic for existing NOAs in CalSAWS/LRS to include the new 5L approval code.

Please see attached design for details.

Outreach

Description:

Migration Impact

Description:

C-IV feedback has been addressed and the design has been approved through the Foster Care/Kin-GAP/AAP Committee. The C-IV counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

No Impact

Alternative Procedure Use Aid Code '5K' + Sub Type 'EC EA Ineligible'

Description:

Operational Impact:

Estimate: 1340

Automated Test :	2	Batch/Interfaces :	88	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	98
DBA :	0	Design :	0	Eligibility :	259
Fiscal :	186	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	200	Reports Test :	70
Security :	0	Special Project :	0	System Test Support :	317
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Accepted

Content Revision Description-1: 1. Recommendation Change: N/A

2. ETC Change: N/A

3. Release Change:
Before: 21.03
After: 22.01

4. Funding Source Change: N/A

Content Revision Status-2: Pending CCB

Content Revision Description-2: 1. Recommendation Change: N/A
Before:
After:

2. ETC Change: N/A

Before:
After:

3. Release Change:
Before: 22.01
After: 22.03

4. Funding Source Change: N/A

Before:
After:

Content Revision Status-3:

Content Revision Description-3: 1. Recommendation Change:
Before:
After:

2. ETC Change:

Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



[CA-220120] Update CF EDBC Allotment Logic for Households that received Disaster Supplements or Emergency Allotments the Same Benefit Month

Team Responsible:	Eligibility	Assignee:	Giovanni Gonzalez	SPG Status:	Approved
Fix Version/s:	[22.01]	Designer Contact:	Sridhar Mullapudi	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	Start Build	Estimate:	1430
Reporter:	Sridhar Mullapudi	Regulation Reference:		Created:	09/24/2020 01:25 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	DCF
Committee:	[CalWORKs/CalFresh]	Approved by Committee:	2021-07-21 00:00:00.0	Other Agency Cross Reference:	

Non-Committee

Review:

Expedite Approval: Expedited start build approved by Karen J. Rapponotti on 9/14. Attached email for reference.

Current Design: When disaster CalFresh supplements are issued for EDBC with 'Disaster CF Supplements' run reason subsequent EDBCs run for that benefit month will result in a read only EDBC with reason 'Received Disaster Benefits' if the household size remains the same. Issuances issued as 'Emergency Allotment' due to COVID-19 are not considered in the previous potential benefit calculation logic when EDBC is recalculated again for the same benefit month. When emergency allotments are issued for EDBC with run reason 'Emergency Allotment' run reason, households will receive up to max allotment for the household size. When regular CF EDBC is run after the emergency allotment issuance, it is possible for the household to receive additional CF supplemental benefits.

Request:

1. Update the EDBC logic to not make the household read only with reason 'Received Disaster Benefits'.
2. Update the previous potential benefit calculation logic for CalFresh program to include issuances that are categorized as Emergency allotment or disaster CalFresh supplements.
3. Update EDBC logic to not provide additional CF benefits or Overissuances for the household that have already received emergency allotments or disaster CalFresh supplements up to their max allotment.

Recommendation:

1. Update EDBC summary page to include a new line item in allotment section to display the augmentation amount.
2. Add new child page that will display the augmentation calculation when the user clicks on the augmentation amount hyperlink on the EDBC summary page.
3. Update EDBC logic to not mark the household as read only with reason 'Received Disaster Benefits'
4. Update EDBC logic to not provide additional CF benefits or Overissuances for the same household that have already received emergency allotments or disaster CalFresh supplements up to their max allotment.
5. Update the previous potential benefit calculation logic for CalFresh program to include issuances that are categorized as Emergency allotment or Supplemental Disaster Benefit.

Outreach

Description:

Migration Impact Description: All Regional feedback has been addressed and the design has been approved through the CalWORKs/CalFresh Committee on 7/21/2021. The CalWIN counties will be adopting this functionality as part of migration.

Migration Impact

Analysis:

Alternative

Procedure

Description:

Operational Impact:

Estimate: 1430

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	180	Eligibility :	341
Fiscal :	379	Forms Test :	0	Imaging :	0

IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	62	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	288
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Pending CCB

Content Revision Description-1:
 1. Release Change:
 Before: 22.01
 After: 22.03

Content Revision Status-2:
Content Revision Description-2:
 1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:

Content Revision Status-3:
Content Revision Description-3:
 1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:
 Before:
 After:

Content Revision Status-4:
Content Revision Description-4:
 1. Recommendation Change:
 Before:
 After:

2. Estimate Change:
 Before:
 After:

3. Release Change:
 Before:
 After:

4. Funding Source Change:

Before:
After:



[CA-230270] Update WTW 90-Day Timeline Batch jobs to run for all counties

Team Responsible:	Batch/Interfaces	Assignee:	Eric Perkins	SPG Status:	Approved
Fix Version/s:	[22.01]	Designer Contact:	Sowmya Coppisetty	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	34
Reporter:	Amy Gill	Regulation Reference:		Created:	06/22/2021 12:08 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Gingko Luna	Training Impacted:	[N/A]	Funding Source:	LRS M&E
Project Phase (SCR):	Production	Migration Impact:	No	Funding Source ID:	
Committee:	[Other]	Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Gingko Luna 8/11/2021

Expedite Approval:

Current Design:

The below Batch jobs currently run for Los Angeles County only

- Batch job PB19S841 - Pause the 90 day timeline for Good Cause and Exempt
This batch job pauses the 90 day timeline for WTW/REP programs when the program status is changed to Good Cause or the work registration status is changed to Exempt
- Batch job PB19S842 - Restart the 90 day timeline when expected end date passed
This batch job restarts the 90 day timeline for WTW/REP programs when the program status is Good Cause or the work registration status is Exempt, and the expected end date has passed

Request: Update Batch jobs PB19S841 & PB19S842 to run for all counties.

Recommendation:

Update Batch jobs PB19S841 & PB19S842 to run for all 58 counties as follows-

- Rename the batch job to be a '00' job.
- Create new Batch Property Change Requests (BPCR) to add all the 57 migrating counties to the County Code List for the below jobs
 - PB19S841
 - PB19S842

Outreach

Description:

Migration Impact Description: This SCR will be implemented post migration.

Migration Impact Analysis:

Alternative Procedure Description: Not Applicable

Operational Impact:

Estimate: **34**

Automated Test :	0	Batch/Interfaces :	14	Batch Operations :	0
CalHEERS :	0	CalHEERS Test :	0	Client Correspondence :	0
DBA :	0	Design :	0	Eligibility :	0
Fiscal :	0	Forms Test :	0	Imaging :	0
IVR/CC :	0	Online :	0	Performance :	0
Release Communication Support :	0	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	20
Tech Arch :	0	Tech Ops :	0	Training :	0
Translation :	0				

Content Revision Status-1: Pending CCB

**Content Revision
Description-1:**

1. Recommendation Change:

Before:

Current Design-

The below Batch jobs currently run for Los Angeles County only

1. Batch job PB19S841 - Pause the 90 day timeline for Good Cause and Exempt

This batch job pauses the 90 day timeline for WTW/REP programs when the program status is changed to Good Cause or the work registration status is changed to Exempt

2. Batch job PB19S842 - Restart the 90 day timeline when expected end date passed

This batch job restarts the 90 day timeline for WTW/REP programs when the program status is Good Cause or the work registration status is Exempt, and the expected end date has passed

Request-

Update Batch jobs PB19S841 & PB19S842 to run for all counties.

Recommendation-

Update Batch jobs PB19S841 & PB19S842 to run for all 58 counties as follows-

1. Rename the batch job to be a '00' job.

2. Create new Batch Property Change Requests (BPCR) to add all the 57 migrating counties to the County Code List for the below jobs

a. PB19S841

b. PB19S842

After:

Current Design-

The below Batch jobs currently run for Los Angeles County only

1. Batch job PB19S841 - Pause the 90 day timeline for Good Cause and Exempt

This batch job pauses the 90 day timeline for WTW/REP programs when the program status is changed to Good Cause or the work registration status is changed to Exempt

2. Batch job PB19S842 - Restart the 90 day timeline when expected end date passed

This batch job restarts the 90 day timeline for WTW/REP programs when the program status is Good Cause or the work registration status is Exempt, and the expected end date has passed

3. Batch job PB19S840- Start the 90 day timeline for WTW/REP Programs

Request-

Update Batch jobs PB19S841, PB19S842 & PB19S840 to run for all counties

Recommendation-

Update Batch jobs PB19S841, PB19S842 & PB19S840 to run for all 58 counties as follows-

1. Rename the batch job to be a '00' job.

2. Create new Batch Property Change Requests (BPCR) to add all the 57 migrating counties to the County Code List for the below jobs

a. PB19S841

b. PB19S842

c. PB19S840

2. Estimate Change:

Before: Batch/Interfaces ETC 1:14

After: Batch/Interfaces ETC 1:20

Before- Total Estimates hours-34

After -Total Estimate hours-40

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision
Status-2:**

**Content Revision
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-3:

Content Revision

Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

Content Revision

Status-4:

Content Revision

Description-4:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

End Content Revisions