

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-215671 DDID 2319 FDS: GA/GR – Group 3
Forms Design

CalSAWS	DOCUMENT APPROVAL HISTORY	
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1 OVERVIEW

This SCR will implement the third group of Non-EDBC triggers for CalWIN GA/GR Correspondences.

1.1 Current Design

The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program.

1.2 Requests

A new GA/GR Automated solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will add additional Non-EDBC correspondence triggers through either online or batch.

1.3 Overview of Recommendations

1. Add Online Form Trigger for the Self-Employment Sworn Statement Form
2. Add Online Form Trigger for the Housing Statement/Verification Form
3. Add Online Form Trigger for the Apply for DIB/SSA Form
4. Add Online Form Trigger for the Assignment of Interest Form
5. Add Online Form Trigger for the Repayment Agreement Form
6. Add Online Form Trigger for the Approval for Direct Deposit Form
7. Add Online Notice Trigger for the Approval for Cash Stagger Request Notice
8. Add Online Form Trigger for the Approval of Benefit Replacement - EBT Notice
9. Add Online Form Trigger for the Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement
10. Add Batch Form Trigger for the Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement
11. Batch Job for the Expunged 365 Days - Cash Form
12. Add Online Notice Triggers for the Overpayment Adjustment Notice
13. Add Online Notice Trigger for the GA Demand Repayment of Overpayment Notice
14. Add Online Notice Triggers for the Overpayment Start Notices
15. Add Online Notice Trigger for the GA Overpayment Due to Lack of 10-day Notice
16. Add Online Notice Trigger for the General Relief - Supplement Notice
17. Update CalSAWS forms to trigger for the GA/GR Automated EDBC/CC Counties Program

1.4 Assumptions

1. This SCR will only implement triggers based on the existing CalWIN GA/GR Correspondences. Verbiage and format will be covered in SCR CA-215920.
2. All triggers are based on current existing triggers in CalWIN.
3. The triggers will only be available to cases from counties that are mentioned in the recommendation's respective "Correspondence Information" section.
4. All the changes in this SCR will not affect the Los Angeles GA, GA (Managed) and GA (Non-Managed) programs.
5. The functionality of this SCR will be disabled until activated by the system property flag established in SCR CA-215669.
6. Miscellaneous Parameter implementation and functionality is covered in SCR CA-215920 covering the technical details of the GA/GR Correspondence Functionality on the CalSAWS side.
7. This SCR follows the general Online Non-EDBC Correspondence Generation recommendation (rec. 2.1) from CA-215670.

2 RECOMMENDATIONS

2.1 Add Online Form Trigger for the Self-Employment Sworn Statement Form

2.1.1 Overview

This form is triggered when self-employment has been reported and the verification is pending.

2.1.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
1C305A	All	Forms	N/A	Self-Employment Sworn Statement	CSF 35	506506

2.1.3 Description of Change

1. Upon saving the Employment Detail page, trigger the form for all opted-in counties when the following conditions are met:
 - a. The person selected is on a GA/GR Automated EDBC/CC Counties Program that is either "**Active**" or "**Pending**".
 - b. Employment type is "**Self-Employment**".
 - c. Verification is "**Pending**".
 - d. Either of the following is true:
 - i. A new Employment Detail record is created.

- ii. An existing Employment Detail record is updated and the Employment type has changed to **“Self-Employment”** or the verification has changed to **“Pending”**.

2.2 Add Online Form Trigger for the Housing Statement/Verification Form

2.2.1 Overview

This form is triggered when new shelter expense has been reported and the verification is pending.

2.2.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
1G005L	All	Forms	N/A	Housing Statement/ Verification	CSF 47 (02/10)	506502

2.2.3 Description of Change

1. Upon saving the Expense Detail page, trigger the form for all opted-in counties when the following conditions are met:
 - a. The person selected is on a GA/GR Automated EDBC/CC Counties Program that is either **“Active”** or **“Pending”**.
 - b. Expense type is **“Shelter”**.
 - c. An Amount is entered and the Amount Verification is **“Pending”**.
 - d. Either of the following is true:
 - i. A new Expense Detail record is created.
 - ii. An existing Expense Detail record is updated and the expense type has changed to **“Shelter”** or Amount verification has changed to **“Pending”**.

2.3 Add Online Form Trigger for the Apply for DIB/SSA Form

2.3.1 Overview

This form is triggered when the GA/GR applicant/recipient has applied for benefits outside of CalSAWS, but verification of the benefit has not been received.

2.3.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
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1P006F	Sacramento	Forms (OCC)	N/A	Correspondence-Apply for DIB/SSA	CDS 924-1 (05-96)	323800
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2.3.3 Description of Change

Trigger this form for Sacramento county upon saving a Potentially Available Income Detail record and the following conditions are met:

1. The selected person is an applicant/recipient of a GA/GR Automated EDBC/CC Counties Program and the status is "**Pending**" or "**Active**".
2. The **Type** is one of the following:
 - a. Disability
 - b. Medicare
 - c. Military Benefits
 - d. Native American Benefits
 - e. Retirement
 - f. SSI
 - g. State Disability Insurance
 - h. Survivor Benefits
 - i. Unemployment Insurance Benefits
 - j. Veterans
 - k. Worker's Compensation
3. The Program is "**Cash**"
4. The Status is "**Applied**"
5. One of the following is true:
 - a. A new Potentially Available Income record is created.
 - Or
 - b. An existing Potentially Available Income record is updated and now meets the above conditions.

2.4 Add Online Form Trigger for the Assignment of Interest Form

2.4.1 Overview

This form is triggered when the GA/GR applicant/recipient has applied for Worker's Compensation and is pending verification.

2.4.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
1P006B	Orange	Forms	N/A	Assignment of Interest Worker's Compensation Appeals Board	F063-26-07 (R08/15)	610049

1P006B	Orange	Forms	N/A	Assignment of Interest	F063-26-911A (R08/15)	610046
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2.4.3 Description of Change

Trigger both forms for Orange county upon saving a Potentially Available Income Detail record and the following conditions are met:

1. The selected person is an applicant/recipient of a GA/GR Automated EDBC/CC Counties Program and the status is "**Pending**" or "**Active**".
2. The **Type** is "**Worker's Compensation**".
3. The Program is "**Cash**".
4. A new Potentially Available Income record is created.

2.5 Add Online Form Trigger for the Repayment Agreement Form

2.5.1 Overview

This form is triggered when the GA/GR applicant applies after all data was captured in the application registration process.

2.5.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
A05619	Orange	Forms	N/A	Repayment Agreement (04/13)	F063-26-12	505619

2.5.3 Description of Change

Trigger the correspondence for Orange county upon saving the Document Signature record and the following conditions are met:

1. The user is in the context of a case with a GA/GR Automated EDBC/CC Counties Program with a status of "**Active**" or "**Pending**".
2. The document "**Type**" is "**Statement of Facts**".
3. One of the following is true:
 - a. A new Document Signature record was created and the "**Signed**" indicator is "**Yes**".
 - or
 - b. An existing Document Signature record was updated and the "**Signed**" indicator has changed to "**Yes**".

2.6 Add Online Form Trigger for the Approval for Direct Deposit Form

2.6.1 Overview

This form is triggered for a Prenote approval of a direct deposit.

2.6.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
C50001	All	Forms (OCC)	N/A	Approval for Direct Deposit	CSF 71 (10/02)	327517

2.6.3 Description of Change

Trigger the correspondence for the all opted-in counties upon saving the Issuance Method Detail record and the following conditions are met:

1. The issuance is for a GA/GR Automated EDBC/CC Counties Program.
2. There is a GA/GR Automated EDBC/CC Counties Program on the case associated to the record.
3. Issuance Method is "**Direct Deposit**".
4. The Status is "**PreNote Approved**".

2.7 Add Online Notice Trigger for the Approval for Cash Stagger Request Notice

2.7.1 Overview

This notice is triggered for a program where the EBT has a Staggered Issuance Exemption.

2.7.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
C50029	All	Notice of Action	Approval	Approval of Cash Stagger Request	CSN 02 (02/03)	11282

2.7.3 Description of Change

Trigger the correspondence for all opted-in counties upon saving the Issuance Method Detail record and the following conditions are met:

1. The issuance method is for a GA/GR Automated EDBC/CC Counties Program that is either "**Active**" or "**Pending**".

2. Issuance Method is **"EBT"**.
3. The **"Staggered Issuance Exemption"** field is set to **"Yes"**.
4. One of the following is true:
 - a. A new Issuance Method Detail record was created and the **"Staggered Issuance Exemption"** indicator is **"Yes"**.
 - or
 - b. An existing Issuance Method Detail record was updated and now meets the above conditions.

2.8 Add Online Form Trigger for the Approval of Benefit Replacement - EBT Notice

2.8.1 Overview

This notice is triggered for a program where the issuance has been replaced.

2.8.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
C50031	All	Notice of Action	Approval	Approval of Benefit Replacement - EBT	CSN 05 (02/03)	11285

2.8.3 Description of Change

Trigger the correspondence for the all opted-in counties upon saving a replacement Issuance Detail record and the following conditions are met:

1. The issuance method is for a GA/GR Automated EDBC/CC Counties Program that is either **"Active"** or **"Pending"**.
2. Issuance Method is **"EBT"**.
3. Sub-Category of the new issuance is **"Replacement Benefit"**.
4. The prior issuance status was updated to **"Replaced"**.

2.9 Add Online Form Trigger for the Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement

2.9.1 Overview

This form is triggered when there is a change in the GA/GR EBT cardholder.

2.9.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
C50013	All	Forms	N/A	Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement	CSF 67 (03/08)	506900

2.9.3 Description of Change

Trigger the correspondence for all opted-in counties on the EBT Card Detail page when the following conditions are met:

1. The EBT Card is for a person who is an applicant/recipient of a GA/GR Automated EDBC/CC Counties Program that is either “**Active**” or “**Pending**”.
2. The user clicks the “**Update EBT**” button and the EBT Demographic Information was successfully updated and now matches the CalSAWS Demographic Information.

Note: The Update EBT button will only be visible if the information in CalSAWS does not match the information in the EBT system.

2.9.4 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
C50013	“CC”	Card Request ID	Ex. CC3731

2.10 Add Batch Form Trigger for the Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement

2.10.1 Overview

This form is triggered during batch when there was a change in the GA/GR EBT cardholder information during the day.

2.10.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
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C50013	All	Forms	N/A	Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement	CSF 67 (03/08)	506900
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2.10.3 Description of Change

1. Update the EBT Case Client Change Batch (POXXF400) send the Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement form for all opted-in counties when the following conditions are true:
 - a. The EBT Card is for a person who is an applicant/recipient of a GA/GR Automated EDBC/CC Counties Program that is either **“Active”** or **“Pending”**.
 - b. CalSAWS Demographic Information on the EBT Card Detail page was changed during the day.
 - c. The change was successfully sent to the EBT system.
 - d. The form was not sent for the program during the day.
2. For each record returned in the driving query, a record will be inserted into the batch transaction table to generate a Electronic Benefit Transfer (EBT) Card and PIN Responsibility Statement form during batch forms processing.

Transaction values:

- a. Case ID: Case associated to GA/GR Automated EDBC/CC Counties Program
- b. Program ID: Program ID
- c. Person ID: Primary Applicant of Active GA/GR Automated EDBC/CC Counties Program
- d. Type Code: FR
- e. Sub Type Code: TBD by build
- f. Eff Date: Batch Date
- g. Created By: Batch
- h. Updated By: Batch

2.10.4 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
C50013	“CC”	Card Request ID	Ex. CC3731

2.11 Batch Job for the Expunged 365 Days - Cash Form

2.11.1 Overview

This form will be triggered by batch when a GA/GR applicant/recipient's EBT account has not been used in 270 days and the account has money in it.

2.11.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
C50030	All	Notice of Action	Discontinuance	Expunged 365 Days - Cash	CSN 04 (02/03)	609548

2.11.3 Description of Change

1. Create a new batch job to send the Expunged 365 Days - Cash form for all opted-in counties when the following conditions are true:
 - a. The EBT account is for a person who is an applicant/recipient of a GA/GR Automated EDBC/CC Counties Program that is either "**Active**" or "**Pending**".
 - b. The Grant Expungement file has been validated.
 - c. The EBT account is in the Grant Expungement file.
2. For each record returned in the driving query, a record will be inserted into the batch transaction table to generate a Expunged 365 Days - Cash form during batch forms processing.

Transaction values:

- i. Case ID: Case associated to GA/GR Automated EDBC/CC Counties Program
- j. Program ID: Program ID
- k. Person ID: Primary Applicant of Active GA/GR Automated EDBC/CC Counties Program
- l. Type Code: FR
- m. Sub Type Code: TBD by build
- n. Eff Date: Batch Date
- o. Created By: Batch
- p. Updated By: Batch

2.11.4 Execution Frequency

Daily, CalSAWS business days

2.11.5 Key Scheduling Dependencies

This job will run before forms balancers.

2.11.6 Counties Impacted

This job will run for all opted-in counties

2.11.7 Data Volume/Performance

N/A

2.11.8 Failure Procedure/Operational Instructions

Batch Support/Operations staff will diagnose the nature of the failure and determine the appropriate action.

2.11.9 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
C50030	"BA"		Ex. BA00000000.86
C50030	"MY"		Ex. MY202007

2.12 Add Online Notice Triggers for the Overpayment Adjustment Notice

2.12.1 Overview

This notice is triggered for a program where an overpayment recoupment amount is being authorized.

2.12.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
X30010	San Diego	Notice Of Action	Over Payment	GR Overpayment Notice	948-0	12720
X30011	Alameda	Notice Of Action	Change	GA Decrease - Overpayment Adjustment	774 1 (10/10)	12662

X30011	Santa Clara	Notice Of Action	Change	GA/GR Change-Overpayment Adjustment	GA 936	12295
X30011	San Francisco	Notice Of Action	Change	CAAP Change - Overpayment Adjustment	2159H	12677
X30011	Solano	Notice Of Action	Change	GA Decrease O/P Adjustment	P	12107
X30012	Alameda	Notice Of Action	Change	GA Decrease - Overpayment Adjustment	774 1 (10/10)	12662
X30012	Santa Clara	Notice Of Action	Change	GA/GR Change-Overpayment Adjustment	GA 935	610916
X30012	San Francisco	Notice Of Action	Change	CAAP Change - Overpayment Adjustment	2159H	12677
X30012	Solano	Notice Of Action	Change	GA Decrease O/P Adjustment	P	12107
X30013	San Francisco	Notice Of Action	Change	CAAP Change - Overpayment Adjustment	2159H	12677
X30013	Solano	Notice Of Action	Change	GA Decrease O/P Adjustment	P	12107

2.12.3 Description of Change

Trigger the correspondence for the respective counties upon "Save and Continue" of an EDBC and the following conditions are met:

1. There is an EDBC for a GA/GR Automated EDBC/CC Counties Program that is "**Active**".
2. There is a Recovery Account associated to the program that is "**Active**".
3. If there is a recoupment amount on the current EDBC and the previous EDBC did not.
or
If the recoupment amount on the current EDBC is different than the previous EDBC.
4. Trigger the reason code with the corresponding condition below:
 - a. X30010 - the new/updated recoupment amount is the 10% minimum.
 - b. X30011 – the Recovery Account's cause code is "**Cash – Admin Caused**"

- c. X30013 – the Recovery Account’s cause code is “**Cash – Potential IPV**”
- d. X30012 – If neither the X30011 nor X30013 reason code conditions were met, trigger this reason code.

2.12.4 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
X30010-13	“RC”	Recoupment Amount	Ex. RC00000160.00
X30010-13	“DS”	Discrepancy ID	Ex. DS0004159546

2.13 Add Online Notice Trigger for the GA Demand Repayment of Overpayment Notice

2.13.1 Overview

This notice is triggered for a GA/GR Automated EDBC/CC Counties Program that is discontinued but still has an outstanding overpayment.

2.13.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
X30031	Sonoma	Notice Of Action	Over Payment	GA Demand Repayment of Overpayment (when case is being closed)	C-2 (01/02)	12546

2.13.3 Description of Change

Trigger the correspondence for Sonoma county upon “Save and Continue” of an EDBC and the following conditions are met:

1. There is an EDBC for a GA/GR Automated EDBC/CC Counties Program.
2. The program status is “**Discontinued**” on the current EDBC and was “**Active**” in the previous EDBC.
3. The program has a Recovery Account that is “**Active**”.

2.13.4 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
X30031	"RC"	Recoupment Amount	Ex. RC00000160.00
X30031	"DS"	Discrepancy ID	Ex. DS0004159546

2.14 Add Online Notice Triggers for the Overpayment Start Notices

2.14.1 Overview

This notice is triggered for a program where an overpayment recoupment has started.

2.14.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
X30032	Fresno	Notice Of Action	Change	General Relief Overpayment Adjustment	788-C2	12622
X30032	Sonoma	Notice Of Action	Change	GA Overpayment Notification and Start Grant Adjustment	356-4 (01/02)	12549
X30033	Fresno	Notice Of Action	Change	General Relief Overpayment Adjustment	788-C2	12622
X30033	Sonoma	Notice Of Action	Change	GA Overpayment Notification and Start Grant Adjustment	356-4 (01/02)	12549

2.14.3 Description of Change

Trigger the correspondence for the respective counties upon "Save and Continue" of an EDBC and the following conditions are met:

1. There is an EDBC for a GA/GR Automated EDBC/CC Counties Program that is "**Active**".
2. There is a Recovery Account associated to the program that is "**Active**".
3. If there is a recoupment amount on the current EDBC and the previous EDBC did not.

4. This is the first recoupment on the recovery account.
5. Trigger the reason code with the corresponding condition below:
 - a. X30033 – the Recovery Account’s cause code is “**Cash – Admin Caused**”.
 - b. X30032 – Reason Code X30033 was not triggered.

2.14.4 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
X30033 X30032	“CL”	Overpayment ID	Ex. CL0001390603

2.15 Add Online Notice Trigger for the GA Overpayment Due to Lack of 10-day Notice

2.15.1 Overview

This notice is triggered for a GA/GR Automated EDBC/CC Counties Program that has a recovery account created after the 10-day cutoff.

2.15.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
X30034	San Mateo	Notice Of Action	Over Payment	GA - Overpayment Due to Lack of 10-day Notice	936 0	607395

2.15.3 Description of Change

Trigger the correspondence for San Mateo county upon “Save and Continue” of an EDBC and the following conditions are met:

1. There is an EDBC for a GA/GR Automated EDBC/CC Counties Program that is “**Active**”.
2. There is a negative change in benefits between the current and the previous EDBC.
3. A new Recovery Account was created after Accepting EDBC.
4. The EDBC run date is after the 10-day cutoff.

2.15.4 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
X30034	"RC"	Recoupment Amount	Ex. RC00000160.00
X30034	"RP"	Recoupment Percent	Ex. RP010.00
X30034	"DS"	Discrepancy ID	Ex. DS0004159546

2.16 Add Online Notice Trigger for the General Relief - Supplement Notice

2.16.1 Overview

This notice is triggered for a GA/GR Automated EDBC/CC Counties Program that has a supplement.

2.16.2 Correspondence Information

Reason Code	County	Category	NOA Action	Document Name	Number	Template
X30042	Fresno	Notice Of Action	Supplement	General Relief - Supplement	763-D	12672

2.16.3 Description of Change

Trigger the correspondence for Fresno county upon "Save and Continue" of an EDBC and the following conditions are met:

1. There is an EDBC for a GA/GR Automated EDBC/CC Counties Program that is "**Active**".
2. The EDBC's Recalculated indicator is "**Yes**".
3. The Authorized Amount is greater than "**\$0**".

2.16.4 Miscellaneous Parameters

The below miscellaneous parameter/s will be triggered.

Reason Code	Miscellaneous Parameter Code	Miscellaneous Parameter Description	Format/Example
X30042	"CO"	New Total Benefit Amount	Ex. CO00000490.00
X30042	"EQ"	EDBC ID (First benefit month if Multiple EDBC run)	Ex. EQ0268922583

X30042	"FM"	Benefit Month (First Benefit Month if Multiple Supplement Months)	Ex. FM2019-08
X30042	"IS"	Previous Potential Benefit Amount	Ex. IS00000241.00
X30042	"LM"	Benefit Month (Last Benefit Month if Multiple Supplement Months)	Ex. LM2019-09
X30042	"NP"	Net Payment Amount	Ex. NP00000249.00
X30042	"OB"	Authorized Amount (Supplemental Amount)	Ex. OB00000096.00
X30042	"TC"	Monthly Supplement Amount	Ex. TC00000096.00
X30042	"UP"	Total Supplement Amount	Ex. UP00000249.00

2.17 Update CalSAWS forms to trigger for the GA/GR Automated EDBC/CC Counties Program

2.17.1 Overview

Certain state mandated forms from CalSAWS that also exist in CalWIN will be updated to trigger for the new GA/GR Automated EDBC/CC Counties Program.

2.17.2 Description of Change

Update CalSAWS logic to trigger the following forms for the GA/GR Automated EDBC/CC Counties Program:

1. CW 10 – Notice of Withdraw Application
2. CW 2200 – Request for Verification
3. CW 5 – Veterans Benefits Verification and Referral
4. EBT 2260 – EBT Notice of Excessive Card Replacement Warning Letter
5. M16-120A – EBT Inactive Account
6. M16-120B – EBT Dormant Account
7. M16-120C – EBT Reactivate Account
8. M16-325A – EBT Exemption
9. M16-325-E2 – Direct Deposit Cancellation (Client Request)
10. M16 505A – EBT Alternate Card Holder
11. M16-701 – EBT Adjustment Advice
12. SAWS 1 – Application for Cash Aid, CalFresh, and/or Medi-Cal/24-County CMSP
13. SAWS 2 PLUS – Application for CalFresh, Cash Aid, And/Or Medi-Cal/Health Care Programs
14. SSP 14 – Authorization for Reimbursement of Interim Assistance Initial Claim or Posteligibility Case

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
N/A	N/A	N/A	N/A

4 REQUIREMENTS

4.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
2319	<p>The CONTRACTOR shall update the CalSAWS Software with current available automated CalWIN county specific NOA's and Forms associated to their GA/GR program.</p> <p>The CONTRACTOR shall update the CalSAWS software to trigger an interface to a "Correspondence Service" to generate the automated CalWIN County specific Forms/NOAs generate county specific NOAs and Forms based upon each county's eligibility rules.</p>	<p>Correspondence:</p> <p>1. There are a total of 180 non EDBC triggered forms of which</p> <ul style="list-style-type: none"> • 53 forms will be manually generated from template repository. • 93 forms will be triggered from CalSAWS and generated through DXC service. • 34 forms will use current CalSAWS triggers and the corresponding version available. <p>2. All GA/GR specific and combo program State forms will be triggered/generated through CalSAWS except if any form is customized by county already in CalWIN. In that case, DXC service will be called just for that county alone to generate the form PDF.</p>	<p>This requirement is met based on the "NOAs listed in Appendix A" supplemented by the functionality described in this design document.</p>

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
		<p>3. All GA/GR specific and combo program Non-State forms will be generated through DXC service. Whenever required CalSAWS will call the GA/GR Correspondence service with all the data related to the case.</p> <p>4. New functionality will be added to CalSAWS to determine form generation based on county.</p> <p>5. All CalSAWS generated state forms will not have capability to add/modify data elements by user. The existing CalSAWS capability to append text to the NOA pdf will be available to the user.</p> <p>6.If any manual variables are needed, print queue will be accessed through iFrame by calling DXC service where user will be able to add manual variables.</p> <p>Entire case data including office related information will be sent to DXC service for each form/NOA trigger.</p>	

