

# CalSAWS | Notes from Imaging Committee

Date: October 21, 2021	Location: Team Meeting
Time: 9:00 am – 12:00pm	
Meeting Called by: Rhiannon Chin	
Attendees:	

NAME	NAME	NAME
<input checked="" type="checkbox"/> R1 Jack Seng	<input checked="" type="checkbox"/> R4 Chris Gomez > Angelita	<input checked="" type="checkbox"/> RM Matthew VanderEyck
<input checked="" type="checkbox"/> R1 Terri Rose	<input checked="" type="checkbox"/> R4 Martha Esparza	<input type="checkbox"/> RM Ayana Alvarez
<input checked="" type="checkbox"/> R1 Christine Alvarez	<input checked="" type="checkbox"/> R4 Louis Cuellar	<input checked="" type="checkbox"/> Proj. Project Staff
<input checked="" type="checkbox"/> R1 Brent Wong	<input checked="" type="checkbox"/> R4 Stacy Felt	
<input checked="" type="checkbox"/> R1 Todd Estabrooks	<input checked="" type="checkbox"/> R4 Aaron Gomes	
<input checked="" type="checkbox"/> R2 Beth Andrews	<input checked="" type="checkbox"/> R5 Phi Phi Thai	
<input checked="" type="checkbox"/> R2 William Wren-Rodriguez	<input checked="" type="checkbox"/> R5 Tony Baker	
<input checked="" type="checkbox"/> R2 Michelle Fell	<input checked="" type="checkbox"/> R5 Laura Alba	
<input type="checkbox"/> R2	<input checked="" type="checkbox"/> R5 Felix Sanchez	
<input checked="" type="checkbox"/> R2 Nataliya Kurrina > Debbie	<input checked="" type="checkbox"/> R5 Eric England	
<input type="checkbox"/> R3 Heather Brantley	<input checked="" type="checkbox"/> R6 Arin Shahgholi	
<input checked="" type="checkbox"/> R3 Crystal Kehle	<input checked="" type="checkbox"/> R6 Juan Herrera	
<input checked="" type="checkbox"/> R3 Dayna Boggs	<input checked="" type="checkbox"/> R6 Mario Palacios	
<input checked="" type="checkbox"/> R3 Julie Evinger	<input checked="" type="checkbox"/> R6 Dianna Crowley	
<input type="checkbox"/> R3 Michelle Smith	<input checked="" type="checkbox"/> R6 Mohsin Khan	

Topic	Important Points
<b>Welcome &amp; Introductions</b> <ul style="list-style-type: none"> <li>Rolls Call</li> </ul>	<ul style="list-style-type: none"> <li></li> <li></li> </ul>
<b>CA-228666 Update CalSAWS Buttons to pull Case and Person Documents</b> <ul style="list-style-type: none"> <li>Document Review</li> <li>Regional Votes</li> </ul>	<ul style="list-style-type: none"> <li>Security Rights needed: ImagingSearchCase and ImagingSearchPerson</li> <li>Clarify in design document to include ability to display "unknown" and "pending OCR" documents to Case Summary</li> <li>Update retrieval timeline to 90 days to start</li> <li>CA-228666 Unanimously Approved</li> <li>Rhiannon will send out updated Design Document for 22.03 Release</li> </ul>
<b>Upcoming SCRs:</b> <ul style="list-style-type: none"> <li>Propose uncouple print/PDF Export button security rights</li> <li>CA-234911 Update Imaging Workflows to support Case Number Searching</li> </ul>	<ul style="list-style-type: none"> <li>CA-231814 will enhance grids workflow drawer to be specific which Exception Que document is located</li> <li>Aiming for 22.01 Release</li> <li>CA-228869 will help keep IEVS Packet from splitting documents</li> </ul>

**Topic**

**Important Points**

- CA-231814 Add Detailed Workflow Indicator to Documents in RC
- CA-228869 Create OCR Override and OCR Split Override
- CA-233089 Hide fields in workflow/document views

**Demo of common C-IV function Questions**

**Wrap-up Items**

**Open Discussion**

**Next Meeting – November 18, 2021 (Teams)  
9:00am – 12:00pm**

- RC stamp on document, look at properties for Invalid Reason. If none, then document is located in Person Selection Que. If Doc. Threshold not met, then it is located in the Exception Que. Origin will tell you if its in County or Office drawer
- Look for another Imaging FACT Sheet next week

#	Action Item	Assigned To	Assigned Date	Due Date	Status
1	Email matrix of what page buttons pull specific documents	Rhiannon	10/21/2021	10/21/2021	Complete
2					

DRAFT

