

# CalSAWS

California Statewide Automated Welfare System

## **Design Document**

CA-230841

One-time Batches for Postpartum Care  
Extension

CalSAWS	DOCUMENT APPROVAL HISTORY	
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## Table of Contents

1	Overview .....	4
	1.1 Current Design.....	4
	1.2 Requests.....	4
	1.3 Overview of Recommendations.....	4
	1.4 Assumptions .....	5
2	Recommendations.....	5
	2.1 One-Time Batch.....	5
	2.1.1 Overview .....	5
	2.1.2 Description of Changes .....	5
	2.1.3 Execution Frequency.....	7
	2.1.4 Key Scheduling Dependencies .....	7
	2.1.5 Counties Impacted .....	8
	2.1.6 Data Volume/Performance.....	8
3	Supporting Documents .....	8
4	Outreach.....	9
5	Requirements.....	10
	5.1 Project Requirements.....	10

# 1 OVERVIEW

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This SCR will automate the extension of postpartum coverage from 60 to 365 days for Medi-Cal eligible pregnant/postpartum individuals.

## 1.1 Current Design

In Release 22.02, CalHEERS and CalSAWS were updated to extend postpartum coverage from 60 days to 365 days for eligible pregnant/postpartum individuals starting April 2022 with CA-212145 and CalHEERS Change Request CH-182474 per ACWDL 21-15 and MEDIL I 21-13.

CalSAWS has pregnant/postpartum individuals still receiving 60 days postpartum coverage instead of 365 days.

CalSAWS Batch EDBC functionality allows Batch EDBC to automatically add a standard Journal entry to cases processed by Batch EDBC with:

**Journal Category:** Eligibility

**Journal Type:** Batch EDBC

**Short Description:** Batch EDBC ran for [MONTH/YEAR].

**Long Description:** Batch EDBC ran for [MONTH/YEAR]. Batch EDBC processed for the Medi-Cal program for the following reasons: <Batch EDBC Sub-Type Code Short Description>

There is no Batch EDBC Sub-Type Code for Postpartum Care Extension one-time batch processing, so CalSAWS will automatically create the journal entry with a missing reason in the Long Description.

## 1.2 Requests

1. Automate the transition of eligible pregnant/postpartum individuals from 60days postpartum coverage to 365 days.
2. Provide one-time County lists for County Eligibility Workers to follow-up on any pregnant/postpartum individual not processed after the one-time batch processing is complete.

## 1.3 Overview of Recommendations

1. Initiate a one-time process to send Eligibility Determination Requests (EDRs) to CalHEERS and run Batch EDBC for identified pregnant/postpartum individuals.
2. Generate one-time County lists to aid the counties to provide postpartum care extension to eligible pregnant/postpartum individuals from 60 days to 365 days after Batch EDBC completes.

## 1.4 Assumptions

1. This one-time batch process may include Medi-Cal programs with an overdue RE or an in-process RE.

## 2 RECOMMENDATIONS

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### 2.1 One-Time Batch

#### 2.1.1 Overview

Initiate a one-time process to send EDRs to CalHEERS and run Batch EDBC for identified pregnant/postpartum who are receiving 60 days postpartum coverage instead of 365 days.

#### 2.1.2 Description of Changes

##### 1. Batch MAGI

- a. Identify Medi-Cal programs that meet all the following conditions for one-time Batch MAGI processing:
  - i. The Medi-Cal program contains at least one Medi-Cal beneficiary that meets all the following conditions:
    - I. At least one individual is pregnant, or  
At least one individual is no longer pregnant, the postpartum end date is on or after April 01, 2021
    - II. The individual received Medi-Cal including CalWORKs, Foster Care, Refugee Cash Assistance, and SSI (does not include Dialysis, TB, TPN, or MSP) during any pregnancy month  
Technical Note: Including OPA record
  - ii. The program contains at least one MAGI Medi-Cal beneficiary.
  - iii. The CEW has not already processed MAGI and a corresponding Medi-Cal EDBC for April 2022 benefit month since the start date of the rules updated in CA-212145.
  - iv. The Medi-Cal EDBC effective April 2022 is not an overridden, read-only, or manual EDBC.
- b. Send an EDR with "CO" Run Reason for the benefit month of April 2022 based on the Medi-Cal program assigned to the most recent EDR. If there is no prior EDR, then assign the Medi-Cal program for the EDR based on the Medi-Cal program assigned to the most recent DER.

## 2. Batch EDBC

### i. MAGI Medi-Cal and mixed MAGI/Non-MAGI

- a. Identify MAGI Medi-Cal and mixed MAGI/Non-MAGI Medi-Cal programs that meet all the following conditions for one-time Batch EDBC processing:
  - i. The DER is received from Recommendation 1 and all the following conditions are true:
    - I. There are no 'Pending Eligible' MAGI Medi-Cal individuals on the DER.
    - II. No individual was discontinued or ineligible for MAGI Medi-Cal who was previously a recipient of MAGI Medi-Cal.
    - III. There are no individuals on Soft Pause on the DER.
  - ii. Medi-Cal EDBC has not been processed against the DER from Recommendation 1 or any subsequent DER for the April 2022 benefit month.
  - iii. The Medi-Cal EDBC effective April 2022 is not an overridden, read-only, or manual EDBC.
- b. Run Batch EDBC for April 2022 benefit month for the Medi-Cal program in Targeted Program mode with Type Code "Batch Eligibility" (BE). Include the Batch EDBC Sweep Code CT\_942 from recommendation 2.1.2.3.

### ii. Non-MAGI Medi-Cal

- a. Identify Non-MAGI Medi-Cal cases that meet all the following conditions for one-time Batch EDBC processing:
  - i. The program does not contain a MAGI Medi-Cal beneficiary.
  - ii. The program contains at least one Medi-Cal beneficiary where all the following are true:
    - I. At least one individual is pregnant, or At least one individual is no longer pregnant, the postpartum end date is on or after April 01,2021
    - II. The individual received Medi-Cal including CalWORKs, Foster Care, Refugee Cash Assistance, and SSI (does not include Dialysis, TB, TPN, or MSP) during any pregnancy month  
Technical Note: Including OPA record
  - iii. Medi-Cal EDBC has not been processed for April 2022 benefit month since the start date of the rules updated in CA-212145.
  - iv. The Medi-Cal EDBC effective April 2022 is not an overridden, read-only, or Manual EDBC.

- b. Run Batch EDBC for April 2022 benefit month only for the Medi-Cal program in Targeted Program mode with Type Code 'BE' (Batch Eligibility). Include the Batch EDBC Sweep Code CT\_942 from recommendation 2.1.2.3.

### 3. Journal Entry

Add Batch EDBC Sub-Type Code (CT\_942) for "Postpartum Care Extension one-time batch" to the code table.

Code Table	Description
New/Update	New
Category Id	942
Short Description	Postpartum Care Extension one-time batch
Long Description	Postpartum Care Extension one-time batch

This will allow CalSAWS to generate an auto-journal with the following information for each case processed successfully through Batch EDBC from Recommendation 2.

**Journal Category:** Eligibility

**Journal Type:** Batch EDBC

**Short Description:** Batch EDBC ran for 04/2020.

**Long Description:** Batch EDBC ran for 04/2020. Batch EDBC processed for the Medi-Cal program for the following reason: Postpartum Care Extension one-time batch.

#### 2.1.3 Execution Frequency

This is a one-time batch.

#### 2.1.4 Key Scheduling Dependencies

- Friday 02/25/2022  
Batch operations team will run the Data Change Request (DCR) for Batch MAGI before regularly scheduled batch. Then Friday's regularly scheduled batch will send the EDRs during Batch MAGI.
- Saturday 02/26/2022  
Batch operations will run the DCR for Batch EDBC before regularly scheduled batch processing. Then Saturday's regularly scheduled batch will process the cases through Batch EDBC before the nightly batch is run.

### 2.1.5 Counties Impacted



All counties

### 2.1.6 Data Volume/Performance

Approximately 75K individuals will be processed with this change. At least one Notice of Action is expected for each of the cases processed in Batch EDBC.

## 3 SUPPORTING DOCUMENTS

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Number	Functional Area	Description	Attachment
1	Eligibility	ACWDL 21-15	 21-15.pdf
2	Eligibility	MEDIL I21-13	 MEDIL I21-13.pdf



## 4 OUTREACH

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Generate one-time County lists to aid the counties to provide the postpartum care extension to eligible pregnant/postpartum individuals from 60 days to 365 days after Batch EDBC completes.

The lists will display the below columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

List will be posted on February 28<sup>th</sup> at following locations:

CalACES Web Portal>System Changes>SCR and SIR Lists>2022>CA-230841

1. **List Name:** Medi-Cal Program Discontinued

Generate a list of cases where the Medi-Cal program was discontinued due to the one-time Batch EDBC processing.

**County Action:** These are likely the result of household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close households, review these cases to verify the closure was accurate.

2. **List Name:** Medi-Cal Individual Discontinued

Generate a list of cases where an individual was discontinued from the Medi-Cal program due to the one-time Batch EDBC processing.

**Additional Columns:**

- CIN
- Prior Aid Code – *Display the aid code the individual was on prior to the discontinuance*
- DOB

**County Action:** These are likely the result of household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close individuals, review these cases to verify the closure was accurate.

3. **List Name:** Pregnant/Postpartum individual not processed

Generate a list of cases where a pregnant/postpartum individual remains in restricted, or SOC, or premium Medi-Cal without aid code 76 eligibility after the one-time Batch EDBC processing. Include a column for the reason they did not transition.

**Additional Columns:**

- CIN
- Aid Code
- DOB
- Reason\*

**\*Known reasons:**

- **Became MAGI Elig on DER:** As a result of Batch MAGI, an individual became eligible for MAGI Medi-Cal who was previously not in receipt of MAGI Medi-Cal.
- **MAGI Disc or Inelig on DER:** As a result of Batch MAGI, an individual became discontinued or ineligible for MAGI Medi-Cal who was previously a recipient of MAGI Medi-Cal.
- **MAGI Pending on DER:** EDBC did not process because an individual is Pending Eligible on MAGI Determination.
- **Soft Pause:** EDBC did not process because there is an individual on the DER in Soft Pause.
- **Read-Only EDBC:** EDBC processed, but it was Read-Only.
- **Overridden, Read-only or Manual EDBC:** The Medi-Cal program was not processed by Batch MAGI nor Batch EDBC because the EDBC effective for April 2022 is an overridden, read-only, or manual EDBC.
- **DER returned after Batch EDBC:** EDBC did not process because the DER from Batch MAGI did not return prior to running Batch EDBC; however, the DER did return prior to generating this list.

**County Action:** County workers should review the case for the pregnant/postpartum individual on the list and determine why they were not processed in the one-time batch. Then, take the appropriate action.

## 5 REQUIREMENTS

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### 5.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.4.3.2	The LRS shall determine an applicant's/participant's eligibility for a program or programs.	CalSAWS will display the information received via eHIT on MAGI Determination Detail Page and update rules to extend postpartum coverage from 60 days to 365 days.