



CalSAWS – CalWIN Implementation Support Weekly Status Report

**Reporting Period: November 22, 2021 to
November 28, 2021**

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1.0 CalWIN Implementation Support Services

1.1 Highlights of the Reporting Period

Project Management

- ▶ Continued planning for and onboarding staff resources.
- ▶ Continued the monitoring of Action Items (AIs) and followed up with the points of contact (POCs) to update the statuses.
- ▶ Continued monitoring and updating the ISS Questions and Answers (Q&A) Log.
- ▶ Created the County Integrated Work Plan draft.
- ▶ Submitted the following Deliverables:
 - N/A – No Deliverable submissions this reporting period.
- ▶ Submitted the following Work Products:
 - N/A – No Work Product submissions this reporting period.

Business Process Reengineering (BPR)

- ▶ Completed Week 2 of the To-Be BPR sessions with Orange and Ventura Counties.
- ▶ Continued planning for the To-Be BPR sessions for Santa Cruz and Solano Counties.
- ▶ Began addressing the comments received for the Santa Barbara To-Be Draft Work Product (DWP).

Figure 1 – To-Be Process Timetable by County

	Session Start Date	Session End Date	First Review Start Date	First Review End Date	Start Final Review	County Sign-Off on Final To-Be Work Product
Wave 1						
Contra Costa	06/21/21	07/30/21	08/04/21	09/02/21	09/02/21	09/10/21
Placer	06/21/21	07/30/21	08/04/21	08/20/21	08/30/21	09/07/21
Yolo	07/12/21	08/11/21	08/11/21	08/27/21	09/08/21	09/17/21
Wave 2						
Tulare	09/13/21	10/08/21	10/11/21	10/22/21	11/01/21	11/08/21
Santa Clara	09/13/21	10/08/21	10/11/21	10/22/21	11/01/21	11/08/21
Wave 3						
Santa Barbara	10/18/21	11/12/21	11/15/21	11/30/21	12/08/21	12/14/21
Orange	11/15/21	12/14/21	12/20/21	01/07/22	01/18/22	01/24/22
Ventura	11/15/21	12/14/21	12/20/21	01/07/22	01/18/22	01/24/22
Wave 4						
Solano	01/10/22	02/04/22	02/15/22	02/28/22	03/08/22	03/14/22
Santa Cruz	01/10/22	02/04/22	02/15/22	02/28/22	03/08/22	03/14/22
San Mateo	02/07/22	03/04/22	03/07/22	03/18/22	03/28/22	04/01/22
San Diego	02/14/22	03/11/22	03/14/22	03/25/22	04/04/22	04/08/22
Wave 5						
Alameda	03/21/22	04/15/22	04/18/22	04/29/22	05/09/22	05/13/22
Fresno	03/21/22	04/15/22	04/18/22	04/29/22	05/09/22	05/13/22
Sonoma	04/25/22	05/20/22	05/23/22	06/06/22	06/14/22	06/20/22
Wave 6						
San Francisco	04/25/22	05/20/22	05/23/22	06/06/22	06/14/22	06/20/22
Sacramento	05/31/22	06/27/22	06/28/22	07/15/22	07/25/22	07/29/22
San Luis Obispo	05/31/22	06/27/22	06/28/22	07/15/22	07/25/22	07/29/22

*As of 11/21/21

Organizational Change Management (OCM)

- ▶ Continued drafting the DEL06 County Communication Plan Draft Deliverable (DDEL).
- ▶ Continued to load additional change impacts for Wave 1 into ChangeScout.
- ▶ Continue to monitor responses to the T-Minus 12 Readiness Survey to the Wave 1 Counties.

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Training

- ▶ Continued developing the draft training schedules based on County Profile information (Waves 5–6).
- ▶ Prepared for Wave 4 and 5 meetings with the Counties for the week of 11/29/21 to review the draft schedules and training roles.
- ▶ Continued training development, creating instructional design documents for the CalSAWS Instructor-Led Training curriculum.
- ▶ Continued development of the Learning Journey Map.
- ▶ Facilitated a meeting with Orange County on 11/22/21 to discuss their draft CalSAWS training schedule and training roles.
- ▶ Met with Consortium Training Team on 11/22/21 to discuss CalWIN ISS Training Team needs for training development.

Implementation Support Services (ISS)

- ▶ Compiled available cross-project schedules for impacts on Wave 1 CalWIN Counties, and continued to work on the Overall Implementation timeline and work plans.
- ▶ Began drafting the Implementation Support Plan Draft Deliverable Expectation Document (DDED).
- ▶ Participated in ongoing meetings with DD&I and the Consortium for conversion, imaging, application programming interface (API) user groups, and DDID.

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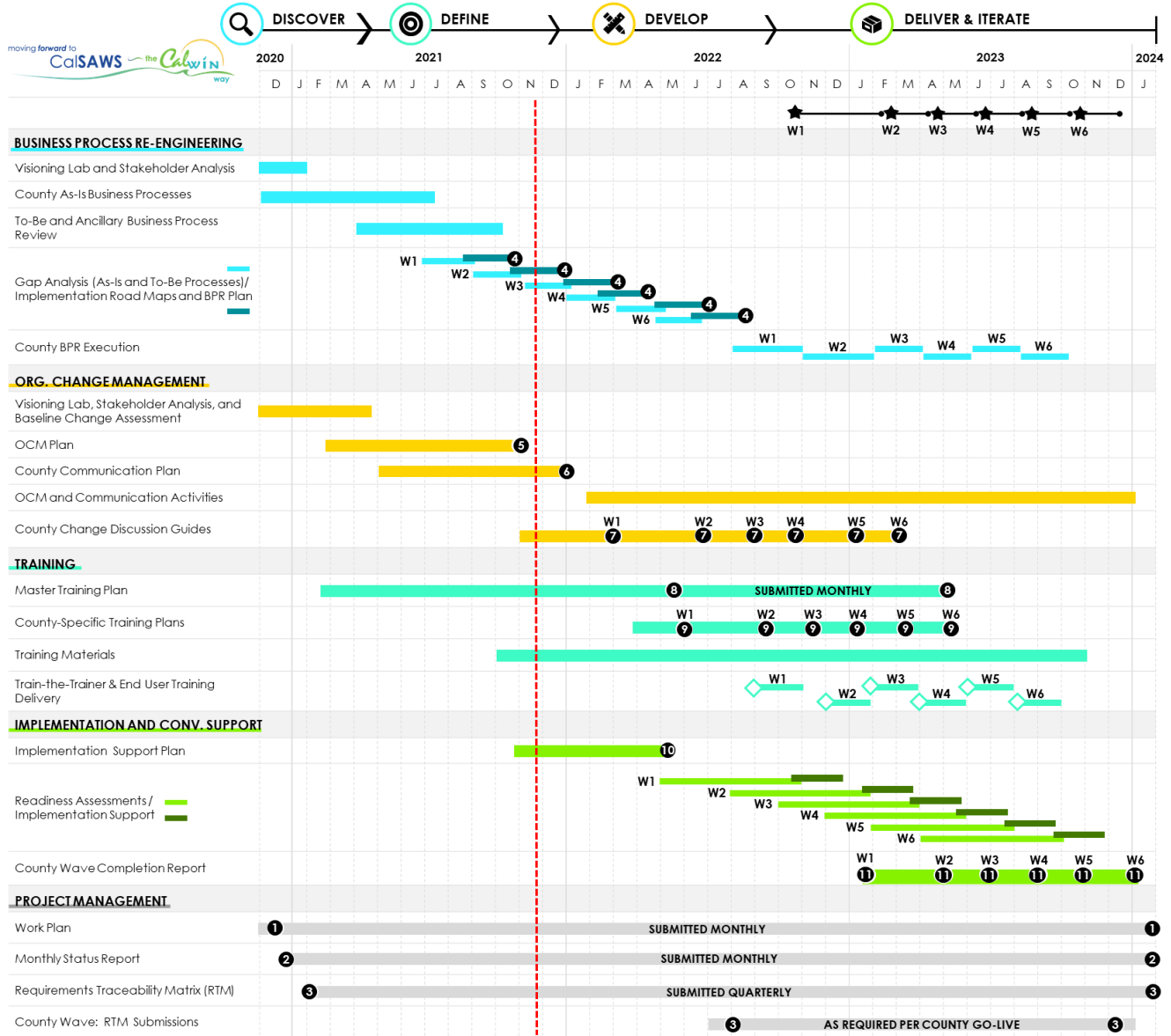
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Project Timeline

Figure 2 – Project Gantt Chart

Project Timeline



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1.2 Project Deliverable Summary

Deliverable Activity is summarized within the tables below.

Table 1 – Deliverable Status for Current Reporting Period

Completed
Coming Soon

DEL ID	Deliverable Name	DDED	FDED	DDEL	FDEL	Final
01	Workplan – Initial	12/04/20	12/15/20	12/23/20	01/14/21	01/22/21
02	Monthly Status Report – Initial	12/04/20	12/18/20	01/05/21	01/12/21	01/27/21
03	Requirements Traceability Matrix Initial	12/22/20	01/07/21	02/01/21	02/16/21	02/23/21
04	Business Process Reengineering Plan	07/14/21	07/26/21	10/01/21	10/22/21	10/27/21
05	Organizational Change Management Plan	07/14/21	07/26/21	10/04/21	10/26/21	11/02/21
06	County Communication Plan	08/16/21	08/26/21	01/03/22	01/25/22	02/01/22
07	County Change Guide	01/14/22	01/27/22	03/24/23	04/17/23	04/24/23
08	Master Training Plan	10/27/21	11/08/21	05/13/22	06/06/23	06/13/23
09	County Specific Training Plan (W1)	10/27/21	11/08/21	05/13/22	06/06/23	06/13/23
10	Implementation Support Plan	01/14/22	01/27/22	05/16/22	06/07/22	06/14/22
11	Wave Completion Report	09/15/22	09/27/22	01/11/24	01/24/24	01/31/24

Table 2 – Upcoming Deliverable Deadlines

DEL #	Deliverable Name	Status	Next Deadline
01	Workplan – Initial	Complete	
01.11	Work Plan – November 2021	On Track	FDEL submission 12/03/21 FDEL approval 12/10/21
02	Monthly Status Report – Initial	Complete	
02.11	Monthly Status Report – November 2021	On Track	FDEL submission 12/03/21 FDEL approval 12/10/21
03	Requirements Traceability Matrix Initial	Complete	
03.03	Requirement Traceability Matrix – Quarter 3	On-Track	FDEL submission 12/03/21 FDEL approval 12/10/21
04	Business Process Reengineering Plan	Complete	FDEL submitted 10/21/21 FDEL approved 10/27/21
04.01	County BPR Plan – Contra Costa	On-Track	DDEL submitted 11/29/21 FDEL submission 12/20/21
04.02	County BPR Plan – Placer	On-Track	DDEL submission 11/29/21 FDEL submission 12/20/21
04.03	County BPR Plan – Yolo	On-Track	DDEL submission 11/29/21 FDEL submission 12/20/21
05	Organizational Change Management Plan	Complete	
06	County Communication Plan	On-Track	DDEL submission 01/03/22 FDEL submission 01/25/22
07	County Change Guide	On-Track	DDED submission 01/14/22 FDED submission 01/27/22
08	Master Training Plan	On-Track	DDEL submission 05/13/22 FDEL submission 06/06/22

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DEL #	Deliverable Name	Status	Next Deadline
09.01	County Specific Training Plan – Contra Costa	On-Track	DDEL submission 05/13/22 FDEL submission 06/06/22
09.02	County Specific Training Plan – Placer	On-Track	DDEL submission 05/13/22 FDEL submission 06/06/22
09.03	County Specific Training Plan – Yolo	On-Track	DDEL submission 05/13/22 FDEL submission 06/06/22
10	Implementation Support Plan	On-Track	DDED submission 01/14/22 FDED submission 01/27/22
11	Wave Completion Report	On-Track	DDED submission 09/15/22 FDED submission 09/27/22

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1.3 Project Risks and Issues

There were no CalSAWS Risks or Issues created and/or still open for the reporting period.

Table 3 – Risks & Issues

ID	Title	Details	Status	Impact	Severity	Date Logged
N/A						

1.4 CRFI/CIT Communications Information

There are currently no open CalSAWS Requests for Information (CRFIs) for the reporting period.

Table 4 – CRFIs

CRFI ID	To	Subject	Category	Distribution Date	Response Due Date
N/A					

There are currently no new CalSAWS Information Transmittals (CITs) for the reporting period.

Table 5 – CITs

CIT ID	To	Subject	Category	Distribution Date	Primary CalSAWS Contact	Backup CalSAWS Contact
N/A						

1.5 Activities for the Next Reporting Period

Project Management

- ▶ Continue planning for and onboarding staff resources.
- ▶ Continue to collaborate with other teams to coordinate information for the CalWIN Counties.
- ▶ Continue updating the County Integrated Work Plan.
- ▶ Submit DEL 04.01: County BPR Plan – Wave1 (Contra Costa) DDEL.
- ▶ Submit DEL 04.02: County BPR Plan – Wave1 (Placer) DDEL.
- ▶ Submit DEL 04.03 : County BPR Plan – Wave1 (Yolo) DDEL.
- ▶ Submit DEL 01.11: Monthly Work Plan Update – November 2021 Final Deliverable (FDEL).
- ▶ Submit DEL 02.11: Monthly Status Report – November 2021 FDEL.
- ▶ Submit DEL 03.03: Requirement Traceability Matrix (RTM) Quarterly Update Q3 FDEL.
- ▶ Conduct Wave 1 T-Minus 12 Work Plan meetings with the Wave 1 Counties on 11/30/21 and 12/1/21.

Business Process Reengineering (BPR)

- ▶ Complete Week 3 of the To-Be BPR sessions for Orange and Ventura Counties.
- ▶ Address comments received for the Santa Barbara To-Be DWP.
- ▶ Continue planning for the To-Be BPR sessions for Santa Cruz and Solano Counties.

Organizational Change Management (OCM)

- ▶ Continue drafting the DEL06 County Communication Plan DDEL.
- ▶ Continue to load additional change impacts for Wave 1 into ChangeScout.
- ▶ Begin preparing the report on the T-Minus 12 Readiness Survey responses.

Training

- ▶ Continue developing the draft training schedules based on County Profile information (Waves 5–6).
- ▶ Prepare for Wave 4 and 5 meetings with the Counties for the weeks of 11/29/21 and 12/06/21 to review the draft schedules and training roles.
 - Meet with Santa Cruz County on 12/01/21.
 - Meet with San Diego County on 12/02/21.
- ▶ Disseminate the minutes and information from the 11/18/21 Training Advisory Committee (TAC) meeting to all participants.
- ▶ Continue training development, creating instructional design documents for the CalSAWS Instructor-Led Training curriculum.
- ▶ Continue development of the Learning Journey Map.
- ▶ Participate in UAT planning discussion on 11/29/21.
- ▶ Participate in Wave 1 T-Minus 12 Work Plan meetings with the Wave 1 Counties on 11/30/21 and 12/1/21.
- ▶ Participate in C-IV Retro Debrief for the CalWIN ISS Team on 12/2/21.
- ▶ Confirm additional classroom and facilities needs for Waves 1 and 2 Counties.

Implementation Support Services

- ▶ Continue to update the overall Implementation approach and work plan with the Customer Engagement Team and update and refine based on feedback on 11/29/21.
- ▶ Continue drafting the County-specific Implementation work plan activities for the Wave 1 Counties.
- ▶ Prepare materials for Wave 1 County Work Plan meetings on 11/30/21 and 12/01/21.
- ▶ Attend the CalWIN User Acceptance Testing (UAT) Approach discussion meeting on 11/29/21.
- ▶ Follow up with the Conversion Team regarding planning the application security requirements and timeline (items specific to CalWIN emails).
- ▶ Continue to review the data reports with Gainwell and the Consortium Conversion Team for the remaining three (3) impacts.
- ▶ Develop Case Review Guides (CRGs) for the three (3) OCM items that were prioritized.
- ▶ Schedule and conduct ongoing cross-project meetings for the App Dev, Consortium, ISS, and Customer Engagement teams.
- ▶ Distribute the CRFI for the Implementation Points of Contact (IPOCs) in coordination with the Technical Team and the Technical Points of Contact (TPOCs).
- ▶ Participate in ongoing meetings with DD&I and the Consortium for conversion, imaging, API user groups, App Dev, and DDID.

1.6 Deviations from Plan/Adjustments

- ▶ None for the reporting period.