

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-231970

ACL 21-130 CalWORKs Increase to the
Applicant Earned Income Disregard

CalSAWS	DOCUMENT APPROVAL HISTORY	
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Table of Contents

1	Overview	5
1.1	Current Design.....	5
1.2	Requests	5
1.3	Overview of Recommendations	5
1.4	Assumptions	5
2	Recommendations	6
2.1	Update CalWORKs EID for Applicant Test	6
2.1.1	Overview.....	6
2.1.2	Description of Changes.....	6
2.1.3	Programs Impacted	6
2.1.4	Performance Impacts	6
2.2	Update the EDBC Line Item Description	6
2.2.1	Overview.....	6
2.2.2	Description of Changes.....	6
2.2.3	Programs Impacted	7
2.2.4	Performance Impacts	7
2.3	Add new CalWORKs Form, CW 29	7
2.3.1	Overview.....	7
2.3.2	Form/NOA Verbiage	7
2.3.3	Form/NOA Variable Population	8
2.3.4	Form/NOA Generation Conditions.....	8
2.4	Add a New CalWORKs NOA Template.....	9
2.4.1	Overview.....	9
2.4.2	NOA Template Layout	10
2.4.3	NOA Template Variable Population	13
2.4.4	NOA Template Section Generation.....	13
2.5	Update existing over countable income CalWORKs Reason Fragment	14
2.5.1	Overview.....	14
2.5.2	NOA Variable Population.....	14
2.5.3	NOA Generation Conditions	15
2.6	Add a New CalWORKs NOA Budget Fragment.....	15
2.6.1	Overview.....	15

2.6.2	NOA Budget	15
2.6.3	NOA Variable Population.....	16
2.6.4	NOA Fragment Generation	18
2.7	Add a New CalWORKs Reason Fragment	18
2.7.1	Overview.....	18
2.7.2	NOA Verbiage	19
2.7.3	NOA Variable Population.....	19
2.7.4	NOA Generation	20
2.8	Add a New CalWORKs NOA Budget Fragment.....	21
2.8.1	Overview.....	21
2.8.2	NOA Budget XDP	21
2.8.3	NOA Variable Population.....	23
2.8.4	NOA Fragment Generation	24
3	Supporting Documents	24
4	Requirements	25
4.1	Project Requirements.....	25

1 OVERVIEW

1.1 Current Design

CalWORKs applicant family will not be eligible for CalWORKs (CW) assistance if the family's income, exclusive of the first ninety dollars (\$90) of earned income for each employed person, is more than the Minimum Basic Standard of Adequate Care (MBSAC) for the family size. This is also known in CalSAWS as the CalWORKs Applicant Financial Eligibility Test.

If an applicant family passes this test, they'll undergo a subsequent Recipient Prospective Financial Test which anticipates income received in the next payment period to determine the Maximum Aid Payment (MAP) amount.

Currently in CalSAWS, the system does not have the form, CW 29– Applicant Test available. Also, when the applicant fails these financial tests and is denied for CalWORKs assistance, only one denial reason with a generic NA 1239 SAR budget is generated on the CW Denial NOA.

1.2 Requests

AB-135 increases the CalWORKs EID for applicants from \$90 per each employed person to \$450 per each employed person effective July 1, 2022.

The \$450 EID will be used to calculate if the applicant family's total net nonexempt income is less than the MBSAC for the family size. When the CalWORKs applicant family fails the Applicant MBSAC Test, a Denial NOA will generate with the NA 213 budget. When the applicant family passes the Applicant MBSAC Test, but fails the Recipient MAP Test, a Denial NOA will generate with the NA 213A budget.

1.3 Overview of Recommendations

1. Update CalWORKs EID for applicants from \$90 per each employed person to \$450 per each employed person effective July 1, 2022.
2. Update the description of the disregard stored in CT322_38 to be remove the '\$90' value from the description of applicant EID displayed on The EDBC Person Line Item Detail - Applicant Earned Income Disregards page.
3. Add form, CW 29 (8/21) Applicant Test – Intake Financial Test, into the CalSAWS system.
4. Add NA 213 (10/21) budget and a new NOA template into the CalSAWS system to generate a Denial NOA with M44-207J verbiage.
5. Add NA 213A (7/21) budget into the CalSAWS system to generate a Denial NOA with M44-207M verbiage.

1.4 Assumptions

1. CA-222540 will address the correspondence updates due to the increases to the income disregards of CalWORKs recipients.

2. CA-236542 will address the correspondence updates for 'Total Income for the month' and line 17 of NA 213A budget.
3. There are no changes made to the current CW Discontinuance NOA for EDBC Status Reason: Over Income with this effort.

2 RECOMMENDATIONS

2.1 Update CalWORKs EID for Applicant Test

2.1.1 Overview

EID for applicant test shall be used to calculate if the applicant family's total net nonexempt income is less than the MBSAC for the family size. Update the current \$90 per each employed person to \$450 per each employed person effective July 1, 2022.

2.1.2 Description of Changes

1. Create a CTCR to end date the existing EID value (CT335_66) of \$90 effective 06/30/2022
2. Create a CTCR to add new EID value (CT335_66) of \$450 effective 07/01/2022 to high date.

2.1.3 Programs Impacted

CW, RCA

2.1.4 Performance Impacts

None

2.2 Update the EDBC Line Item Description

2.2.1 Overview

The EDBC Person Line Item Detail - Applicant Earned Income Disregards page displays the description of the disregard applied and the amount of disregard applied. Update the description of the disregard stored in CT322_38 to be remove the '\$90' value from the description to be more adaptable to changes.

2.2.2 Description of Changes

1. Update the short and long decode value of CT322_38 from the current value "\$90 Work Expense Deduction" to "Work Expense Deduction".

2.2.3 Programs Impacted

CW, RCA

2.2.4 Performance Impacts

None

2.3 Add new CalWORKs Form, CW 29

2.3.1 Overview

The latest State version of CW 29 (08/2021) will be added into the Template Repository.

State Form: CW 29 (08/2021)

Programs: CalWORKs

Attached Forms: N/A

Forms Category: Form

Template Repository Visibility: ALL, All Counties

Languages: English

2.3.2 Form/NOA Verbiage

Create CalWORKs CW 29 Form XDP

This form will be added into the system with new variables including the applicant income disregard.

Form Header: N/A

Form Title (Document List Page Displayed Name): Applicant Test – Intake Financial Test

Form Number: CW 29

Include NA Back 9: No

Imaging Form Name (40 char. Maximum): CW Applicant Test

Imaging Document Type: CalWORKs (CW)

Imaging Case/Person: Case

Form Mockups/Examples: See Supporting Documents #1.

2.3.3 Form/NOA Variable Population

The new CW 29 form will have its form body and all variables editable.

Variables that will not be populated are listed in Supporting Documents #4. Variables that will populate when the form is generated from the Template Repository are listed below.

1. Populate the below variables when generated the form is generated from the Template Repository.

Form Body Variables:

*The variables, form body and all its fields will be editable.

Variable Name	Population	Formatt ing	Editable / Field Type	Template Repository Population
<CaseName>	Case name	Arial Font Size 10	Y, Text Field	Y
<CaseNumber>	Number of the CalWORKS case	Arial Font Size 10	Y, Numeric Field	Y
<CaseWorkerName>	Name of case worker	Arial Font Size 10	Y, Text Field	Y
<Date>	Date the form is generated	Arial Font Size 10	Y, Date Field	Y

2.3.4 Form/NOA Generation Conditions

1. Add Form to Template Repository

The CW 29 form will be added to the Template Repository and visible to all counties.

Required Document Parameters: Case Number, Customer Name, Program, Language

2. Add Form Control

The following Form Control details will be included for the CW 29 form:

Tracking Barcode	BRM Barcode	Imaging Barcode
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Y	N	Y
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3. Add Form Print Options and Mailing Requirements

The following Print Options will be included for the CW 29 form:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	N	Y	N

Mailing Requirements:

- Mail-To (Recipient): N/A
- Mailed From (Return): N/A
- Mail-back-to Address: N/A
- Outgoing Envelope Type: N/A
- Return Envelope Type: N/A

Additional Requirements:

- Special Paper Stock: N/A
- Enclosures: N/A
- Electronic Signature: N/A
- CW/CF Electronic Signature (IVR/Text): No
- Check to Sign: No
- Post to Self Service Portal (SSP): No

2.4 Add a New CalWORKs NOA Template

2.4.1 Overview

This effort is adding a new NOA Template to be used for the CW Denial NOA with the NA 213 budget and M44-207J reason verbiage. This new Template will have three master pages: First Page, NA Back 9 Page, and a Continuation Page. These master pages will utilize existing NOA variable population.

Note: Per this SCR, the NA 213 / M44-207J Denial NOA will not be generating the Continuation page of this Template. This Template will be available for other reasons or scenarios to use and hence the Continuation page is available for use if needed.

State Form/NOA: NA 213 (10/2021)
Template Revision Date: 10/2021
Program(s): CalWORKs
Includes NA Back 9: Yes
Languages: English, Spanish

2.4.2 NOA Template Layout

1. Create new Template XDP

Add a new CW NOA template for the CalWORKs program.

Technical Note: This new Template's Master pages and its population will be similar to existing CW_NOA_TEMPLATE (Fragment ID: 3026) with the exception of this new Template having a Budget Area on the right-hand column of the First Page.

2. Add a NOA Master Page - Main Page (Page 1)

This master page will only generate once as the first page of the NOA.

This first page of the NOA will contain a standard CalSAWS header and footer. The State Hearing information will be under the header.

Technical Note: The header and State Hearing's static text and its formatting will be similar to existing CW_NOA_TEMPLATE (Fragment ID: 3026).

There will be a dynamic NOA title that populates based on the NOA fragments that are generated.

There is a main section, <MAIN_SECTION>, where the NOA action, reason, message fragments will generate. There will be a <BUDGET_AREA> section for the associated budget to generate.

Above the footer and below the main section will be a regulations section, <REGULATION_SECTION>, for regulations to populate. The page number and page total will generate at the bottom of the page.

<ADDRESS_NAME> <ADDRESS_LINE_1> <ADDRESS_LINE_2>	COUNTY OF <COUNTY>	STATE OF CALIFORNIA HEALTH AND WELFARE AGENCY CALIFORNIA DEPARTMENT OF SOCIAL SERVICES
NOTICE OF ACTION CALWORKS DENIAL	NOTICE DATE: <NOTICE_DATE> CASE NAME: <CASE_NAME> CASE NUMBER: <CASE_NUM> WORKER NAME: <WORKER_NAME> WORKER ID: <WORKER_ID> TELEPHONE NUMBER: <PHONE_NUM> CUSTOMER ID: <PERS_ID>	
	<PERSON_NAME> <PERS_ADDRESS_1> <PERS_ADDRESS_2>	
	Questions? Ask your worker.	
<MAIN_SECTION>	State Hearing: If you think this action is wrong, you can ask for a hearing. The back page tells you how. Your benefits may not be changed if you ask for a hearing before this action takes place.	<BUDGET_AREA>
<REGULATION_SECTION>		
<FORM_NUM>		Page<PAGE_NUM> of <PAGE_TOTAL>

* Note: dashes are only displayed to indicate sections and will not appear on NOAs.

3. Add a NOA Master Page - NA Back 9 Page (Page 2)

This master page has a placeholder (NA_BACK_9_SECTION) for the NA Back 9 form. It will generate only once as the back of the first page (also known as the second page).

4. Add a NOA Master Page - Continuation Page (page 3)

This master page is the third template page and is generated for all pages following the NA Back 9 and is known as the NOA

Continuation page. This template page contains a <OVERFLOW_SECTION> for NOA fragments to continue generating from the prior page within the overflow sections.

The Continuation page will generate with a standard header and footer.

Technical Note: The header's static text and its formatting will be similar to existing CW_NOA_TEMPLATE (Fragment ID: 3026) with the exception of the Notice Title displaying 'Continuation Page'.

NOTICE OF ACTION Continuation Page	COUNTY OF <COUNTY>	STATE OF CALIFORNIA HEALTH AND WELFARE AGENCY CALIFORNIA DEPARTMENT OF SOCIAL SERVICES
	NOTICE DATE: CASE NAME: CASE NUMBER: WORKER NAME: WORKER ID: TELEPHONE NUMBER: CUSTOMER ID:	<NOTICE_DATE> <CASE_NAME> <CASE_NUM> <WORKER_NAME> <WORKER_ID> <PHONE_NUM> <PERS_ID>

<OVERFLOW_SECTION>	
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<FORM_NUM> Page<PAGE_NUM> of <PAGE_TOTAL>

** Note: dashes are only displayed to indicate sections and will not appear on NOAs.*

2.4.3 NOA Template Variable Population

Technical Note: Variable population of the standard header, footer, NOA Title, Form Number will be similar to those of existing CW_NOA_TEMPLATE (Fragment ID: 3026)

Add existing Header/Footer Variable Population

This new Template will have the standard header and footer variables populated.

Add NOA Title Variable Population

The NOA Title variable population will be similar to the existing CW_NOA_TEMPLATE (Fragment ID: 3026) in which the NOA_TYPE section populates with the associated NOA Title fragment.

Add Form Number Variable Population

Use the footer value of the associated budget to populate the form number.

2.4.4 NOA Template Section Generation

2.4.4.1 Create Main / Overflow Section

1. The NOA fragments will begin generating in the Main Section of the first page. If any text does not fit within this section, rest of text will generate and display on the Overflow Section of the Continuation Page.
2. If the generation of fragments does not use the Overflow Section, do not display the Continuation Page.

2.4.4.2 Create Regulations Section

1. The Regulation Section will generate with the Regulations Fragment that populates with the regulations associated with the generated fragments on the NOA.
2. This section only generates when there is a regulation associated for the NOA.

2.4.4.3 Create NA Back 9 Section to back of first page

1. The NA Back 9 Section will generate on the back of the first page. This Section will populate with the current CalSAWS NA Back 9 and will use the existing variable population.

2.5 Update existing over countable income CalWORKs Reason Fragment

2.5.1 Overview

This effort is to update the existing Over Countable Income Reason fragment to generate appropriately on a CW Denial NOA for failing the CW Applicant MBSAC Test.

Reason Fragment Name: CW_DN_CNTBL_INC_EXCEED_STND_A233
(Fragment ID: 6136)

State Form/NOA: This is based on State M44-207J (06/98)

NOA Template ID(s): The new Template from Section 2.4

Program(s): CalWORKs

Action Type: Denial

Fragment Level: Program

Repeatable: No

Includes NA Back 9: Yes

Forms/NOAs Generated with this NOA: N/A

Languages: English, Spanish

2.5.2 NOA Variable Population

1. Update Regulations

The reason has new associated regulations. The following will be the overall regulations for this reason fragment:

Regulations: EAS: 44-207.1, W&IC 11450.12 (a)

2. Update NOA Footer and Reference

Current NOA Reference: CW RCPIENT PRSPCTIVE TEST FAIL

Update the existing NOA Reference and Footer to the below:

NOA Reference on Document List Page: CW APPLICANT TEST FAIL

NOA Reason Footer: M44-207J

The footer of this overall Denial NOA for failing the CW Applicant Test will show NA 213 / M44-207J.

NOA Mockups/Examples: See Supporting Documents #2

2.5.3 NOA Generation Conditions

Update Reason Fragment Generation

1. Update the generation conditions for the reason fragment to generate on a CW Denial NOA only when the CalWORKs application has failed the Applicant Financial Test via the following conditions:
 - EDBC Program Status: Denied
 - EDBC Status Reason: Over Income
 - 'Applicant Financial Eligibility Test' Result of EDBC Summary page: Fail
(equivalent to CW_BUDGET.TEST_RESULT_CODE = 'FL')

2.6 Add a New CalWORKs NOA Budget Fragment

2.6.1 Overview

This effort is adding a new Budget to be tied with CW_DN_CNTBL_INC_EXCEED_STND_A233 (Fragment ID: 6136).

State Form/NOA: This is based on State Form NA 213 (10/2021)

NOA Template ID(s): The new Template from Section 2.4

Budget Name: CalWORKs Applicant Test Budget

Program(s): CalWORKs

Action Type: Denial

Fragment Level: Program

Repeatable: No

Languages: English

2.6.2 NOA Budget

Create new CW Denial NOA Budget Fragment XDP

Create a new CalWORKs Denial NOA budget fragment XDP. This Budget will have 9 variables that will populate from the values of EDBC.

NOA Mockups/Examples: See Supporting Documents #2

Descrip tion	Text	Format ting
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Static	<p>Family's Total Earned Income (Assistance Unit + Non-Assistance Unit Members) . . . \$<CwFamilyTotalEarnedIncome></p> <p>\$<ApplicantEID> Disregard for each employed person . . . – <CwFamilyEarnedIncomeDisregards></p> <p>Other Nonexempt Income (Assistance Unit + Non-Assistance Unit Members) . . . + <CwOtherNonexemptIncome></p> <p>(A) Net Countable Income . . . = <CwNetCountableIncome></p> <p>Family Needs</p> <p>Basic Need for <CwFamilyUnitSize> Persons (Assistance Unit + Non-Assistance Unit Members) . . . \$<CwFamilyBasicNeeds></p> <p>Special Needs (Assistance Unit + Non-Assistance Unit Members) . . . + <CwFamilySpecialNeeds></p> <p>(B) Family Needs . . . = <CwTotalFamilyNeeds></p>	Arial Font Size 8
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2.6.3 NOA Variable Population

Add CW Budget Fragment Variable Population

The variables will populate on the budget as per below:

Variable Name	Population	Formatting*
<CwTotalEarned>	<p>The family's gross income, including earned, unearned income, disability, and self-employment income.</p> <p>Calculated by CW_BUDGET.TEST_EARN_INC_AMT + CW_BUDGET.TEST_NET_UNEARN_INC_AMT – <CwOtherNonexempt></p> <p>Ex. \$100.00</p>	Arial Font Size 8
<AppEID>	<p>The current applicant earned income disregard value per each employed person.</p> <p>Sourced from CT335_66</p>	Arial Font Size 8

	Ex. \$450.00	
<EID>	The total applicant earned income disregard. Sourced from CW_BUDGET.TEST_EARN_INC_DISRGD_AMT Ex. \$100.00	Arial Font Size 8
<CwOtherNonexempt>	Other Nonexempt Income Calculated by Max (CW_BUDGET.TEST_UNEARN_INC_AMT – CW_BUDGET.DISAB_INC_AMT) and \$0 Ex. \$100.00	Arial Font Size 8
<CwNet Countable>	The net non-exempt countable income. Sourced from CW_BUDGET. TEST_NET_NON_EXEMPT_INC_AMT Ex. \$100.00	Arial Font Size 8
<CwUnitSize>	The Family Unit Size for MBSAC Sourced from CW_BUDGET.TEST_MBSAC_UNIT_SIZE_QTY Ex. 3	Arial Font Size 8
<MBSAC>	The MBSAC Amount for the unit size of <CwUnitSize>. Sourced from CW_BUDGET.TEST_MBSAC_MAP_AMT Ex. \$100.00	Arial Font Size 8
<CWSpecialNeeds>	The special needs amount for the family.	Arial Font Size 8

	Sourced from CW_BUDGET.FAM_SPEC_NEED_AMT Ex. \$100.00	
<CwTotalNeeds>	The total family needs. Calculated by <MBSAC> + <CWSpecialNeeds> Ex. \$100.00	Arial Font Size 8

Add Footer for new Budget

The following is the footer to be included for the new budget fragment.

The <ReasonFormNumber> variable will generate the form number or footer of the reason fragment associated to this budget.

NOA Budget Footer: NA 213 / <ReasonFormNumber>

Note: The footer of the reason fragment associated to this budget is M44-207J, however if this Budget is used with other reasons the appropriate Form number will generate after 'NA 213 /'.

2.6.4 NOA Fragment Generation

Add CW Budget Fragment Generation

This new CW budget will be newly tied with reason fragment, CW_DN_CNTBL_INC_EXCEED_STND_A233 (Fragment ID: 6136).

Location on NOA: Right column of the first page of the NOA

2.7 Add a New CalWORKs Reason Fragment

2.7.1 Overview

This effort is adding a new Reason fragment to generate appropriately on a CW Denial NOA for passing the CW Applicant MBSAC Test and failing the CW Recipient MAP Test.

State Form/NOA: This is based on State M44-207M (08/20)

NOA Template ID(s): CW_NOA_TEMPLATE (Fragment ID: 3026)

Program(s): CalWORKs

Action Type: Denial

Fragment Level: Program
Repeatable: No
Includes NA Back 9: Yes
Forms/NOAs Generated with this NOA: N/A
Languages: English, Spanish

2.7.2 NOA Verbiage

Create new Reason Fragment XDP

Create a new CalWORKs NOA reason fragment xdp with the following verbiages:

NOA Mockups/Examples: See Supporting Documents #3

Description	Text	Formatting / Location
<STATIC>	<p>You cannot get cash aid if your family's net countable income is equal to or more than the need standard set by the state. The need standard for your family size of <FamilyUnitSize> is \$<FamilyMaxAidPayment>.</p> <p>Your family's needs and income are figured on the following page.</p>	<p>Arial Font Size 10</p> <p>/</p> <p>First page, after action fragment</p>

2.7.3 NOA Variable Population

1. Add Reason Fragment Variable Population

The variables will populate in the reason fragment as per below:

Technical Note: Majority of below variables exist in another budget, BUDGT_CW_APPROVAL_SAR (Fragment ID = 1289).

Variable Name	Population	Formatting
<FamilyUnitSize>	<p>Count of AU and Non-AU members.</p> <p>Sourced from CW_BUDGET.MAP_UNIT_SIZE_QTY</p>	Arial Font Size 10

	Ex: 3	
<FamilyMaxAidPayment>	Max aid for family. Sourced from CW_BUDGET.FAM_MAP_AMT Ex: \$100.00	Arial Font Size 10

2. Add Regulations for new Reason

The new reason has associated regulations to be generated on the NOA:

New Regulations: EAS: 44-207.2, W&IC 11450.12

3. Add NOA Title and Footer Reference for new Reason

The following are the references that will be included for the new reason fragment.

NOA Reference on Document List Page: CW RCPNT PRSPCTIVE TEST FAIL

NOA Title: CalWORKs Denial

NOA Title Requires Translations: No

NOA Reason Footer: M44-207M

The footer of this overall Denial NOA for passing the CW Applicant Test and failing the CW Recipient Test will show NA 213A / M44-207M.

2.7.4 NOA Generation

1. Add Reason Fragment Generation

This new reason fragment will generate on the CW Denial NOA only when the CalWORKs application passed the Applicant MBSAC Financial Test and failed the subsequent Recipient MAP Test via the following conditions:

- EDBC Program Status: Denied
- EDBC Status Reason: Over Income
- 'Applicant Financial Eligibility Test' Result of EDBC Summary page: Pass
(equivalent to CW_BUDGET.TEST_RESULT_CODE = 'PS')
- 'CW Budget' Result of EDBC Summary page: Fail
(equivalent to CW_BUDGET.FAM_MAP_RESULT_CODE = 'FL')

Action Fragment: CW_DN_ACTION1 (Fragment ID: 4015)

Message Fragment: CW_DN_MESSAGE5 (Fragment ID: 5018)

Ordering on NOA: This fragment will generate after the action fragment.

2.8 Add a New CalWORKs NOA Budget Fragment

2.8.1 Overview

This effort is adding a new Budget to be tied with the new reason fragment of the previous Section.

State Form/NOA: This is based on State Form NA 213A (07/2021)

NOA Template ID(s): CW_NOA_TEMPLATE (Fragment ID: 3026)

Budget Name: CalWORKs Recipient Test Budget

Program(s): CalWORKs

Action Type: Denial

Fragment Level: Program

Repeatable: No

Languages: English, Spanish

2.8.2 NOA Budget XDP

Create new CW Denial NOA Budget Fragment XDP

Create a new CalWORKs Denial NOA budget fragment XDP. This Budget will have 27 variables that will populate from the values of EDBC.

The population of variables are documented in Supporting Documents #3.

Technical Note: Majority of below variables exist in another budget, BUDGT_CW_APPROVAL_SAR (Fragment ID = 1289).

Descrip tion	Text	Format ting / Locati on
Static	When you get paid every week or every other week, here is how we figure your monthly income: First, we add all the income you got in the month and divide by the total number of payments you got. Then,	Arial Font Size 8 /

	<p>we multiply that amount by the average number of payments in a month.</p> <ul style="list-style-type: none"> • If you get paid every week, you may get paid 4 or 5 times in a month. 4.33 is the average number of payments in a month. • If you get paid every other week, you may get paid 2 or 3 times in a month. 2.167 is the average number of payments in a month. <p>Here's your information: Income Reported for the month of <Month1L></p> <p>Self-Employment Income = <NetSelfEmploymentL> Earned Income + <EarnedIncome> Unearned Income + <UnearnedIncome></p> <p>Total Income for the month = <GrossIncome></p>	Left column of Continued Page
Static	<p>Net Countable Income, Month of <Month1L></p> <ol style="list-style-type: none"> 1. Total Self-Employment Income.... \$ <SelfEmployTotal> 2. Self-Employment Expenses: <ol style="list-style-type: none"> a. 40% Standard - <StandardExpense> OR <ol style="list-style-type: none"> b. Actual - <ActualExpense> 3. Net Earnings from Self-Employment =<NetSelfEmployment> 4. Total Disability-Based Unearned Income (DBI) (Assistance Unit + Non-Assistance Unit Members)..... \$ <TotalUnearnedDBI> 5. \$<DBI> DBI Disregard (if #4 is greater than \$<DBI>) - <DisregardDBI> 6. Nonexempt Unearned Disability-Based Income = <NonexemptDBI> OR	Arial Font Size 8 / Right column of Continued Page

<p>7. Unused Amount of \$<DBI> DBI Disregard = <UnusedDBI></p> <p>8. Total Earned Income \$ <EarnedIncome></p> <p>9. Net Earnings from Self-Employment (from above) + <NetSelfEmployment2></p> <p>10. Subtotal = <Subtotal1></p> <p>11. Unused Amount of \$<DBI> (from #7)..... - <UnusedDBI2></p> <p>12. Subtotal = <Subtotal2></p> <p>13. Earned Income Disregard 50% - <EarnedIncomeDisregard></p> <p>14. Subtotal = <Subtotal3></p> <p>15. Nonexempt Unearned Disability- Based Income (from #6)..... + <NonexemptDBI2></p> <p>16. Other Nonexempt Income (Assistance Unit + Non-Assistance Unit Members) + <OtherNonexemptIncome></p> <p>17. Total Net Countable Income = <NetCountableIncome></p> <p>18. Maximum Aid Payment Maximum Aid for <FamilyUnitSize> Persons (Assistance Unit + Non-Assistance Unit Members)..... \$ <FamilyMaxAidPayment></p> <p>Special Needs (Assistance Unit + Non-Assistance Unit Members) + <FamilySpecialNeeds></p> <p>19. Maximum Aid Payment = <MaxAidPayment></p>	
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2.8.3 NOA Variable Population

Add CW Budget Fragment Variable Population

This new budget will have variables that are populated with values from EDBC.

See Supporting Documents #4 for the list of budget variables and its population.

Add Footer for new Budget

The following is the footer to be included for the new budget fragment.

The <ReasonFormNumber> variable will generate the form number or footer of the reason fragment associated to this budget.

NOA Budget Footer: NA 213A / <ReasonFormNumber>

The footer of the reason fragment associated to this budget is M44-207M.

2.8.4 NOA Fragment Generation

Add CW Budget Fragment Generation

This new CW budget will be tied with new reason fragment from the previous Section.

Technical Note: When generating the NA 213A / M44-207M NOA, this new CW budget will be the only budget visible in its associated NOA template, CW_NOA_TEMPLATE.

Location on NOA: This new budget will be on the Continued Page of NOA.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Form	CW 29 mockup in English	CA 231790 - CW 29.pdf
2	NOA	CW Denial NOA mockup for scenario of CW Applicant MBSAC Test Fail	CA 231790 - CW - DN - MBSAC Fail.pdf
3	NOA	CW Denial NOA mockup for scenario of CW Recipient MAP Test Fail	CA 231790 - CW - DN - MAP Fail.pdf
4	NOA	Excel containing variable population for CalWORKs Recipient Test Budget fragment	CA-231970 – Variables and Population.xlsx

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.8.1.21	The LRS shall automate eligibility determination and benefit calculation for certain individual and case changes.	New eligibility logic will account for the changes to the applicant earned income disregard.
2.18.3.7	The LRS shall identify case actions that require a notice, NOA, form, letter, stuffer, or flyer, and shall generate that appropriate notice, NOA, form, letter, stuffer, or flyer, using variable case-specific information.	Automation of applicant EID forms and notices.