

☒ CalSAWS M&E☐ CalWIN Migration

<b>Distribution Date:</b>	December 8, 2021
<b>To:</b>	PPOC.40; Consortium.RegionalManagers.All
<b>CIT Name:</b>	<b>CA-233836 2022 SSA COLA Data Changes Posted Lists</b>
<b>From:</b>	CalSAWS Project

**PPOCs, please forward to the appropriate impacted staff in your county:**

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|--|---|
| <input type="checkbox"/> General                 | <input type="checkbox"/> Reports              |
| <input checked="" type="checkbox"/> Policy       | <input type="checkbox"/> Fiscal               |
| <input checked="" type="checkbox"/> CW           | <input type="checkbox"/> Caseload Movement    |
| <input checked="" type="checkbox"/> CF           | <input type="checkbox"/> Management           |
| <input checked="" type="checkbox"/> MC           | <input type="checkbox"/> Fiscal               |
| <input checked="" type="checkbox"/> CMSP         | <input type="checkbox"/> Security             |
| <input checked="" type="checkbox"/> FC/KG/AAP    | <input type="checkbox"/> Batch and Interfaces |
| <input type="checkbox"/> Child Care              | <input type="checkbox"/> Imaging              |
| <input type="checkbox"/> WtW                     | <input type="checkbox"/> Migration            |
| <input type="checkbox"/> Other Program(s) _____  | <input type="checkbox"/> Conversion           |
| <input type="checkbox"/> BenefitsCal             | <input type="checkbox"/> Technical            |
| <input type="checkbox"/> Customer Correspondence | <input checked="" type="checkbox"/> Training  |
| <input type="checkbox"/> Other _____             | <input checked="" type="checkbox"/> Help Desk |
| <input type="checkbox"/> Your Benefits Now!      |   |

Description:	<p><b>Purpose</b></p> <p>The purpose of this CIT is to notify CalSAWS Counties that lists for CA-233836 2022 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA) have been posted to the CalSAWS Web Portal.</p> <p><b>Background</b></p> <p>Per <a href="#">ACIN I-91-21</a>, Social Security Administration (SSA) income will increase by 5.9 percent for 2022.</p> <p>Per <a href="#">ACWDL 21-29</a>, the monthly Medicare Part B Supplemental Medical Insurance Base premium increased to \$170.10. The information for the Effective SSI/SSP Cash Grant Levels for Determining Pickle Eligibility from January 1, through December 31, 2022, and the 2022 Pickle Disregard Computation Chart were provided by <a href="#">ACWDL 21-30</a>.</p> <p>CA-233836 2022 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA) was implemented on December 5, 2021, to:</p> <ol style="list-style-type: none"> <li>1. Apply a data change to add the new SSA income and SSI income amount effective 01/01/2022 for a person receiving SSA and SSI income in continuing EDBC-based programs.</li> <li>2. The 2022 SSA COLA published SSA income increase rate is 5.9%. Update the value of the 'Backout Multiplier' to match the rate increase.</li> </ol>
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3. Update CalSAWS Pickle values to match the 'Pickle Disregard Computation Chart' effective 01/01/2022.
4. Update CalSAWS to match the new SSI/SSP payment standards.
5. Income would increase for the customer who is currently receiving SSA.
6. Update Medicare Part B Premium amounts stored in CalSAWS for the customers to \$170.10 to address the increase.
7. Create a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts.
8. Generate lists for the counties after the data change is run.

### County Action

The following one-time lists related to CA-233836 have been posted to the CalSAWS Web portal for County follow-up:

1. Individuals whose SSA Income was not updated
2. GA/GR Managed and Non-Managed with updates
3. Individuals whose Medicare was not updated
4. Individuals who did not receive RSDI COLA

The lists are available to counties at the following location:

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Counties must review the lists and follow the County Action as appropriate:

#### 1. List Name: Individuals whose SSA Income was not updated

List Criteria: List includes an individual that meets the following criteria:

a. Program and Program Person Status is Active, Pending or Ineligible for at least one of the identified EDBC-based programs\* on or after 01/01/2022

\* EDBC-based programs: AAP, CAPI, CF, CW, Diversion, FC, IN, KG, MC, RCA, GA/GR, ARC, TCF

b. Is a non-hidden and non-duplicate person

Note: If an individual is hidden on one case but non-hidden on another case, they will be considered on the list criteria as well

c. Does not have a "UP" Role

d. Has an SSA income detail record that was not changed by the 2022 SSA COLA data change

i. The income category is Social Security

ii. The income amount detail has a begin date on or after 01/01/2022 but before 01/01/2021

iii. The income amount detail has no end date (high-dated) or is end dated on or after 01/01/2022

iv. The "Reported Amount" is not \$0, or "Income Adjustment" and "Unreported Amount" amount have non-zero values.

v. The income amount detail is not updated by staff\_id = '90'

Note: This list will not bring back records where the "Reported Amount" is \$0, and "Income Adjustment" or "Unreported Amount" is blank

Additional Columns:

- Begin Date
- SSA End Dated
- Adjusted Amount > \$0

- Unreported Amount > \$0
- Reported Amount
- Household Status  
Note: A blank "Household Status" means there is no existing high-dated household record associated with the individual
- SSI/SSP Individual  
Note: This column will consist of values (Y/N)
- Program Type
- CIN#
- Person Name  
Note: Person Name Format is <First Name Last Name>
- DOB

County Action: Counties can use this list to verify that SSA income amounts are correct and take action if needed.

## 2. List Name: GA/GR Managed and Non-Managed with updates

List Criteria: Cases where both the following conditions are true:

- The data change has been applied by Recommendation 2.1. of CA-233836
- Case contains at least one program, that is not run by batch: GA/GR Managed and GA/GR Non-Managed
- The data change in recommendation 2.1 was applied to a person that is "Pending", "Active" or "Ineligible" effective 1/1/2022 on the GA/GR Managed and GA/GR Non-Managed programs.

NOTE: This list was regenerated on 12/7/2021 to include condition 'c' above.

Additional columns:

- Program Type
- Reported Amount
- Inheritance
- Person Name

Note: Person Name Format is <First Name Last Name>

County Action: Counties can review cases and run EDBC to apply updated SSA Income amounts.

## 3. List Name: Individuals whose Medicare was not updated

List Criteria: List includes an individual that meets the following criteria:

- Program and Program Person Status is Active, Pending or Ineligible on at least one of the identified EDBC-based programs\* on or after 01/01/2022

\* EDBC-based programs: MC, CF, TCF

- Is a non-hidden and non-duplicate person

Note: If an individual is hidden on one case but non-hidden on another case, they need to be considered on the list

- Does not have a "UP" Role
- Has Medicare Part B Premium record that was not changed by the 2022 SSA COLA data change
  - The Medicare Part B Premium record has no end date (high-dated) or is end dated on or after 01/01/2022

- ii. The Medicare Part B Premium record has a begin date on or after 01/01/2022 but before 01/01/2021
- iii. The individual had more than one high-dated Medicare Part B premium record.
- iv. The Medicare Part B Premium record is not updated by staff\_id = '90'

Additional Columns:

- Part B Payment Amount
- Part B Payment Method
- Begin Date
- Medicare End Date
- Duplicate Medicare
- Household Status

Note: A blank "Household Status" means there is no existing high-dated household record associated with the individual

- SSI/SSP Individual

Note: This column will consist of values (Y/N)

- Program Type
- CIN#
- Person Name

Note: Person Name Format is <First Name Last Name>

- DOB

**County Action:** Counties can use this list to verify that Medicare Premium Amounts are correct and take action if needed.

**4. List Name: Individuals who did not receive RSDI COLA**

List Criteria: List includes an active non-hidden and non-duplicate individual on an active Medi-Cal program in January 2022 or later where there is an SSA income record and where the questions answered are as below:

- a. Since April 1977, has this person received or has been entitled to receive both RSDI and SSI/SSP in the same month? is "Yes"
- b. Has this person been discontinued from SSI/SSP? is "Yes"
- c. Has this person received a RSDI COLA increase in any month since SSI/SSP was discontinued? is "No".

Additional Columns:

- CIN#
- Person Name

Note: Person Name Format is <First Name Last Name>

- DOB
- Receiving SSI/SSP

Note: This column will consist of values (Y/N)

**County Action:** Counties can review this list to ensure that the answer to the question "Has this person received a RSDI COLA increase in any month since SSI/SSP was discontinued?" is correct and make any updates is needed.

If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.

Primary Project Contact:	<p>For CalFresh: Caroline Bui <a href="mailto:BuiC@CalSAWS.org">BuiC@CalSAWS.org</a></p> <p>For CalWORKs: Sarah Cox <a href="mailto:CoxS@CalSAWS.org">CoxS@CalSAWS.org</a></p> <p>For Medi-Cal: Nina Butler <a href="mailto:ButlerN@CalSAWS.org">ButlerN@CalSAWS.org</a></p> <p>For Foster Care: Ignacio Lázaro <a href="mailto:lazaroi@CalSAWS.org">lazaroi@CalSAWS.org</a></p>
Backup Project Contact:	<p>For CalWORKs/CalFresh: Binh Tran <a href="mailto:TranB@CalSAWS.org">TranB@CalSAWS.org</a></p> <p>For Medi-Cal: Maggie Orozco-Vega <a href="mailto:Orozco-VegaM@CalSAWS.org">Orozco-VegaM@CalSAWS.org</a></p> <p>For Foster Care: Laura Ould <a href="mailto:OuldL@CALSAWS.org">OuldL@CALSAWS.org</a></p>
Attachments:	None
Web Portal Link:	<p>██████████</p> <p>OR</p> <p>You may also retrieve the CIT document and attachments by following these steps:</p> <ol style="list-style-type: none"> <li>1. Click on the CRFIs &amp; CITs link at the top of the page.</li> <li>2. Click on the "CalSAWS Information Transmittal (CIT)" folder.</li> <li>3. Click on the "2021" folder.</li> <li>4. Click on the appropriate CIT # folder.</li> </ol>