

## CalSAWS CCB Agenda

<b>DATE</b>	JANUARY 6, 2022
<b>TIME</b>	1:30 PM
<b>LOCATION</b>	Microsoft Teams
<b>SUBJECT</b>	Change Control Board Meeting
<b>INVITEES</b>	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

### Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

### 1. CalSAWS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-237702		Migrate ChatOps API from APIGEE to AWS API Gateway	Tech Arch	48	CalSAWS M&E	No	
RWR	CA-237726		Migrate Journal API from APIGEE to AWS API Gateway	Tech Arch	88	CalSAWS M&E	No	
RWR	CA-237732		Migrate Worker Schedule API from APIGEE to AWS API Gateway	Tech Arch	88	CalSAWS M&O	No	
RWR	CA-237734		Migrate Appointment API from APIGEE to AWS API Gateway	Tech Arch	88	CalSAWS M&E	No	
RWR	CA-237735		Migrate OCAT API from APIGEE to AWS API Gateway	Tech Arch	68	CalSAWS M&E	No	
RWR	CA-237737		Migrate Lobby API from APIGEE to AWS API Gateway	Tech Arch	106	CalSAWS M&E	No	
RWR	CA-237739		Migrate Imaging API from APIGEE to AWS API Gateway	Tech Arch	108	CalSAWS M&E	No	
RWR	CA-237740		Migrate Task API from APIGEE to AWS API Gateway	Tech Arch	88	CalSAWS M&E	No	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-237741		Migrate Child Care API from APIGEE to AWS API Gateway	Tech Arch	48	CalSAWS M&E	No	
21.07	CA-234235		Post List from CalHEERS of Applications on CH Portal during C-IV Cutover	CalHEERS	5	LRS M&E	Production Deployment	21.10.01
21.07	CA-235992		List of Cases with Potential for 'Gets Duplicate Aid' in MC	CalHEERS	46	LRS M&E	Production Deployment	21.11.11
21.11	CA-233451		Upgrade Bitbucket version	Tech Ops	10	LRS M&E	Production Deployment	21.12.04
21.11	CA-233836	CA-212343	2022 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	471	LRS M&E	Start Build	21.12.05
21.11	CA-233837		Batch EDBC to apply 2022 SSA Cost of Living Adjustments (COLA)	CalHEERS	483	LRS M&E	Start Build	21.12.11
21.11	CA-236019		Issue November 2021 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	210	LRS M&E	Production Deployment	21.12.04
21.11	CA-236052	CSPM-40620	Update Application Transfer API to include BC App Submission Date	Batch/Interfaces	250	CalSAWS M&E	Production Deployment	21.12.02
21.11	CA-236076		DDID 2350 Modify viewdate in program API	Batch/Interfaces	200	CalSAWS DD&I	Production Deployment	21.12.07
21.11	CA-236202		Update eICT image outbound to CalWIN	Batch/Interfaces	324	CalSAWS M&E	Production Deployment	22.01.06
21.11	CA-236204		Outbound Email and Text Message for EBT Scam Notification	Batch/Interfaces	274	LRS M&E	Production Deployment	21.12.28
21.11	CA-236288		DCR to update BenefitsCal Application County	Online	9	LRS M&E	Production Deployment	21.11.23
21.11	CA-236356		Enable FC NMD jobs PB00E906 and PB00E907	Batch Operations	102	LRS M&E	Production Deployment	21.12.16
21.11	CA-236674		Add new Task Type and new CSC App ID to CalSAWS	Contact Center	10	CalSAWS DD&I	Production Deployment	21.12.03
21.11	CA-236864		Configure Portal Submitted Documents to Bypass OCR	Imaging	10	CalSAWS M&E	Production Deployment	21.12.08
21.11	CA-237144		Outbound IVR for EBT Scam Notification	Batch/Interfaces	376	CalSAWS M&E	Production Deployment	21.12.28
21.11	CA-237313		Update the Sanction Sync Batch Job to include all counties	Batch/Interfaces	35	CalSAWS M&E	Production Deployment	21.12.08

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.11	CA-237517		2022 MEDS Renewal and Recon Schedule	Batch Operations	40	CalSAWS M&E	Production Deployment	21.12.10
22.01	CA-229368		HTML5 - Application changes for forms rendering	Client Correspondence	350	CalSAWS DD&I	Start Build	
22.01	CA-231596		DDID 1631: Add Payee Name to Production Reconciliation Reports	Reports	180	CalSAWS DD&I	No	22.01.xx
22.01	CA-235589		DDID 1631: Fiscal Reports to Add Other Person and Other Amount Columns (Report Grouping #3)	Reports	374	CalSAWS DD&I	No	22.02.xx
22.01	CA-235591		DDID 1631: Fiscal Reports to Add Other Person and Other Amount Columns (Report Grouping #4)	Reports	343	CalSAWS DD&I	No	22.02.xx
22.01	CA-235790		Expand the logic used by the Kiosk Application to identify Barcoded Documents	Online	292	LRS M&E	Production Deployment	22.02.03
22.01	CA-236738		Design - CalSAWS Application Secrets Manager Integration	Tech Arch	180	CalSAWS M&O	Start Build	22.01.xx
22.01	CA-236939		Online Help: JA Application Changes for forms Rendering creation for CA-229368	Training	10	CalSAWS DD&I	Start Build	
22.01	CA-237501		Design - Integration of Spring Boot services with AWS Secrets Manager [POAM] CalSAWS_POAM_2021_AC-19a_SP1	Tech Arch	80	CalSAWS M&O	Start Build	22.01.xx
22.02	CA-212145	CH-182474	Postpartum Care Extension	CalHEERS	1560	Premise	Production Deployment	
22.02	CA-237512		QLIKSENSE Automation	Analytics	300	CalSAWS M&E	No	22.02.XX
22.03	CA-214903		DDID 2225 FDS: Task Mgt - Suggest Worker Assignment	Online	410	CalSAWS DD&I	No	
22.03	CA-227820		Update CalSAWS Resource Links	Online	30	CalSAWS M&E	No	
22.03	CA-232442	CA-231711	DDID 1631: Nutrition Benefit EBT Production Reconciliation Report to Display Cancelled Date Column	Reports	109	CalSAWS DD&I	No	22.04.XX
22.03	CA-234591		Modification to the Imperial County Power of 58 doodle illustration	Online	27	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
22.03	CA-234614		Update Text Message functionality	Batch/Interfaces	532	LRS M&E	No	
22.05	CA-221893		Update CalWORKs in Public Assistance CalFresh Budget at Initial Approval	Eligibility	284	LRS M&E	No	
22.05	CA-225955		Auto Populate REP Aid Codes on the Service Arrangement Detail Page	Fiscal	104	LRS M&E	No	
22.05	CA-227319	CA-227315; CA-227863	Re-Referral of CalWORKs and CalFresh Recovery Accounts to TTC	Fiscal	203	CalSAWS M&E	No	
22.05	CA-229332		Update Trustline validation for Stage 1 retro payments to account for the Regulations Change cut-off date.	Online	347	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
22.01	CA-214916		DDID 2252 FDS: Task Mgt - QA/QC Task Sampling	Online	1135	CalSAWS DD&I	Start Build	
22.01	CA-226308		Updates for the CalFresh SSA COLA effective 03/2022	Batch/Interfaces	489	LRS M&E	Start Build	22.01.27
22.01	CA-231234		DDID 2718 FDS CSC: Task for Cancelling an Appointment in Outbound IVR	Contact Center	215	CalSAWS DD&I	No	22.02.10
22.02	CA-230841	CH-187272	One-time Batch for Postpartum Care Extension	CalHEERS	460	Premise	Start Build	22.02.25
22.03	CA-205633		ACL 18-75 Phase IV-Long Term Funding for Emergency Caregivers with Placements Prior to RFA Approval	Eligibility	1001	LRS M&E	No	
22.03	CA-205913		ACL 18-75 Add 5L Aid Code for FC Emergency Assistance EC Ineligible Cases	Eligibility	1340	LRS M&E	No	
22.03	CA-216211	CIV-107239 CA-213197	Update Overpayment Adjustment Logic to Recoup Cents	Fiscal	104	LRS M&E	No	
22.03	CA-220120		Update CF EDBC Allotment Logic for Households that received Disaster Supplements or Emergency Allotments the Same Benefit Month	Eligibility	1430	Premise	Start Build	
22.03	CA-221624	CIV-108251	ACL 21-42 Welfare Intercept System Record Type Updates New Record Type V	Fiscal	141	LRS M&E	Start Build	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
22.03	CA-227344		Update CalSAWS to set CalFresh Aid Code for Non-Public Assisted Households	Eligibility	66	LRS M&E	No	
22.03	CA-229858	CIV-104625	Update Stanislaus GM Fund Code mapping to Pay Codes	Fiscal	45	LRS M&E	No	
22.03	CA-230176	CA-213493	Add option of 'No' to the Fiscal County Authorizations Payment/Valuable Request Section	Fiscal	615	LRS M&E	No	

## 2. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting is scheduled for **01/06/2022**.

### 3. CalSAWS Development Schedule

Release #	Release Date (Mon)	CalSAWS (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTC R Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
21.07	7/26/2021	7/25/2021	Last C-IV Baseline Release	5/28/2021	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	N/A	N/A		N/A	N/A
21.11	11/22/2021	11/21/2021		8/27/2021	10/22/2021	10/27/2021	10/29/2021	11/17/2021
22.01	1/24/2022	1/23/2022		11/24/2021	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	2/21/2022		CH Release	11/26/2021	1/21/2022			
22.03	3/21/2022	3/20/2022		1/28/2022	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	5/23/2022	5/22/2022	Due to Memorial Day 5/30	3/25/2022	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	6/20/2022		CH Release	4/8/2022	5/27/2022	6/1/2022	6/3/2022	6/15/2022
22.07	7/25/2022	7/24/2022		5/27/2022	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	9/26/2022	9/25/2022		7/29/2022	9/2/2022	9/7/2022	9/9/2022	9/21/2022
	10/31/2022		CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	N/A	N/A	N/A	N/A	N/A
22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	1/23/2023	1/22/2022		11/23/2022	12/30/2022	1/4/2023	1/6/2023	1/18/2023
23.02	TBD	TBD	CH Release	TBD	TBD	TBD	TBD	TBD
	2/27/2023		CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	N/A	N/A	N/A	N/A	N/A
23.03	3/20/2023	3/19/2022		1/27/2023	2/24/2023	3/1/2023	3/3/2023	3/15/2023
	5/1/2023		CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	N/A	N/A	N/A	N/A	N/A
23.05	5/22/2023	5/21/2023	Due to Memorial Day 5/29	3/24/2023	4/28/2023	5/3/2023	5/5/2023	5/17/2023
23.06	TBD	TBD	CH Release	TBD	TBD	TBD	TBD	TBD
	7/23/2023		CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	N/A	N/A	N/A	N/A	N/A

23.07	7/24/2023	7/23/2023		5/26/2023	6/30/2023	7/5/2023	7/7/2023	7/19/2023
	9/4/2023		CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	N/A	N/A	N/A	N/A	N/A
23.09	9/25/2023	9/24/2023		7/28/2023	9/1/2023	9/6/2023	9/8/2023	9/20/2023
	10/30/2023		CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	N/A	N/A	N/A	N/A	N/A
23.11	11/20/2023	11/19/2023		9/29/2023	10/27/2023	11/1/2023	11/3/2023	11/15/2023
24.01	1/22/2024	1/21/2024		11/22/2023	12/29/2023	1/3/2024	1/5/2024	1/17/2024

Freeze Dates	
SCR Freeze	Deadline for all SCR code to be delivered for baseline release
Defect Freeze	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved	Greenlight for baseline release

Updates:

12/1/2021 – Updates to CalWIN deployment dates, added 2023 Releases, updates to 22.02/22.06 CH Release dates

## [CA-237702] Migrate ChatOps API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Binyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>48</b>
Reporter:	<b>Adnan Bukhari</b>	Regulation Reference:		Created:	<b>12/06/2021 11:43 AM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws APIS are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create ChatOpst RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>	N/A				
<b>Migration Impact Description:</b>					
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact Estimate:</b>	<b>48</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	48	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-237726] Migrate Journal API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>88</b>
Reporter:	<b>Adnan Bukhari</b>	Regulation Reference:		Created:	<b>12/06/2021 03:07 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws API's are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create Journal RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Remove JWT Authorization from Journal spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>	N/A				
<b>Migration Impact Description:</b>					
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact Estimate:</b>	<b>88</b>				
Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	48	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-237732] Migrate Worker Schedule API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>88</b>
Reporter:	<b>Biniyam Meresa</b>	Regulation Reference:		Created:	<b>12/06/2021 03:49 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;O</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws API's are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create Worker Schedule RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Remove JWT Authorization from Worker Schedule spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>	N/A				
<b>Migration Impact Description:</b>					
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>88</b>				
Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	48	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

## [CA-237734] Migrate Appointment API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>88</b>
Reporter:	<b>Biniyam Meresa</b>	Regulation Reference:		Created:	<b>12/06/2021 03:53 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws API's are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create Appointment RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Remove JWT Authorization from Appointment spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>					
<b>Migration Impact Description:</b>	N/A				
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>88</b>				
Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	48	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

## [CA-237735] Migrate OCAT API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>68</b>
Reporter:	<b>Biniyam Meresa</b>	Regulation Reference:		Created:	<b>12/06/2021 04:00 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws API's are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create OCAT RESTful APIs on AWS HTTP API Gateway</li> <li>2. Remove JWT Authorization from OCAT spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>	N/A				
<b>Migration Impact Description:</b>	N/A				
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>68</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	68	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

## [CA-237737] Migrate Lobby API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>106</b>
Reporter:	<b>Biniyam Meresa</b>	Regulation Reference:		Created:	<b>12/06/2021 04:11 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	The Lobby API endpoints are currently fronted with Apigee API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create Lobby SOAP and RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Remove JWT Authorization from Lobby spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>	N/A				
<b>Migration Impact Description:</b>					
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>106</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	106	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

## [CA-237739] Migrate Imaging API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>108</b>
Reporter:	<b>Biniyam Meresa</b>	Regulation Reference:		Created:	<b>12/06/2021 04:16 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws API's are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create Imaging SOAP and RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Remove JWT Authorization from Imaging spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>	N/A				
<b>Migration Impact Description:</b>					
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>108</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	108	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

## [CA-237740] Migrate Task API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>88</b>
Reporter:	<b>Biniyam Meresa</b>	Regulation Reference:		Created:	<b>12/06/2021 04:19 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws API's are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create Task RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Remove JWT Authorization from Task spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>					
<b>Migration Impact Description:</b>	N/A				
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>88</b>				
Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	48	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-237741] Migrate Child Care API from APIGEE to AWS API Gateway

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Biniyam Meresa</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Adnan Bukhari</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>48</b>
Reporter:	<b>Biniyam Meresa</b>	Regulation Reference:		Created:	<b>12/06/2021 04:23 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Laura Chavez on 12/13/2021				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	Calsaws API's are implemented using Apigee as API Gateway.				
<b>Request:</b>	ALL the API Gateway should be replaced with AWS API Gateway.				
<b>Recommendation:</b>	<p>The recommendations are as follows –</p> <ol style="list-style-type: none"> <li>1. Create Child Care RESTful APIs on AWS HTTP API Gateway.</li> <li>2. Remove JWT Authorization from Child Care spring Boot service.</li> <li>3. Update the Client's to use AWS API Gateway URL.</li> </ol>				
<b>Outreach Description:</b>					
<b>Migration Impact Description:</b>					
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>48</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	48	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0





# [CA-234235] Post List from CalHEERS of Applications on CH Portal during C-IV Cutover

- Resolved: 10/01/2021 03:34 PM

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Renee Gustafson</b>	SPG Status:	<b>Select a value</b>
Fix Version/s:	<b>[21.07]</b>	Designer Contact:	<b>Renee Gustafson</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>21.10.01</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>5</b>
Reporter:	<b>Renee Gustafson</b>	Regulation Reference:		Created:	<b>09/30/2021 03:46 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Elisa Miller</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Medi-Cal/CMSP]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

## Non-Committee

### Review:

**Expedite Approval:** Approved by Karen J. Rapponotti via email on 09/30/2021

### Current Design:

On 9/23/2021, there were 79 cases submitted/updated from CalHEERS portal between the CalHEERS eHIT Pollers being put on-hold and before CalHEERS applied the change in production to generate two DER-Us; one for C-IV and one for CalSAWS/LRS.

- 28 of the 79 CalHEERS cases had eligibility redetermined and DER-U has been sent to CalSAWS.
- That leaves 51 CalHEERS cases where a DER-U was never sent to CalSAWS.

### Request:

CalHEERS will share CalHEERS Case Number and County to CalSAWS for the CalSAWS County worker to process. The County Worker should login to the CalHEERS portal and perform a Report A Change to trigger DER-U to CalSAWS, then process the DER-U in CalSAWS per county business process.

### Recommendation:

1. Post the list provided by CalHEERS to the CalSAWS Web Portal.

County Action: The County Worker should login to the CalHEERS portal and perform a Report A Change to trigger a DER-U to CalSAWS, then process the DER-U in CalSAWS per county business process. See CIT 0292-21 for complete information.

List Name: Applications on CH Portal during C-IV Cutover

The list will be posted at following location:  
CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CA-234235

### Outreach

**Description:** CIT 0292-21

**Migration Impact Description:** List only.

**Migration Impact Analysis:**

**Alternative Procedure Description:** None

**Operational Impact Estimate:** 5

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	5
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0

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Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :	0	Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



# [CA-235992] List of Cases with Potential for 'Gets Duplicate Aid' in MC

- Resolved: 11/11/2021 11:31 AM

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Dylan Patel</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.07]</b>	Designer Contact:	<b>Renee Gustafson</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.11.11</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>46</b>
Reporter:	<b>Renee Gustafson</b>	Regulation Reference:		Created:	<b>11/01/2021 04:22 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>Yes</b>
Policy/Design	<b>Elisa Miller</b>	Training Impacted:		Funding Source:	<b>LRS M&amp;E</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by Committee:		Other Agency Cross Reference:	
Committee:	<b>[Medi-Cal/CMSP]</b>	Consortium Review Approval:			

## Non-Committee

### Review:

**Expedite Approval:** Approved by Karen Rapponotti on 8/26/2021 (split from CA-232611)

**Current Design:** CalSAWS has a 'Gets Duplicate Aid' rule for Non-MAGI and MSP Medi-Cal that checks if an individual is already receiving MC or cash-based Medi-Cal.

If an individual is found eligible to a Non-MAGI MC or MSP Budget in MC EDBC, then the 'Gets Duplicate Aid' rule checks other EDBCs for the person active on cash-based MC or MC and compares the aid codes. The 'Gets Duplicate Aid' rule also checks Other Programs Assistance (OPA) for cash-based MC or MC. However, the OPA check immediately fails the budget for 'Gets Duplicate Aid' if the OPA record is assigned to a California county other than LA and does not fail for 'Gets Duplicate Aid' if the OPA county is LA or blank; there is no comparison of MC aid codes.

Since this OPA LA County check doesn't compare the aid code in the OPA to the MC EDBC Aid Code, MSP programs may fail for 'Gets Duplicate Aid' if there is an OPA record set to any California county other than Los Angeles, including when the OPA is for SSI or SSI/SSP.

The county of the MC or cash-based MC OPA record is not relevant when determining duplicate aid for the MC program. If an individual is receiving cash-based MC or MC in an OPA record or other EDBC, the duplicate aid comparison should use the OPA record to determine if the aid is duplicate and not immediately fail if the OPA record is from California but not LA county. CA-232611 will remove this LA county check.

C-IV system did not have this 'Gets Duplicate Aid' logic so MC Beneficiaries in former C-IV county may have old high-dated OPA records that did not impact the MC EDBC that will now cause the MC EDBC budget to fail for 'Gets Duplicate Aid'. Similarly, because of the LA County exception, LA County cases may have individuals with high-dated OPA records that may cause the MC EDBC budget to fail for 'Gets Duplicate Aid'.

**Request:** Provide a county list of cases with individuals Active in the MC program that may face a failed budget for 'Gets Duplicate Aid' based on a high-dated OPA record or other EDBC once the changes in SCR CA-232611 are implemented.

Also provide a list of cases with individuals who have a failed budget for 'Gets Duplicate Aid' since the C-IV migration to CalSAWS for the C-IV county workers to confirm the Discontinuance was appropriate.

**Recommendation:** Generate two county lists per the below criteria with the following standard columns.

#### Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name

- Worker ID

The list will be posted to the following location:

CalSAWS Web Portal>System Changes>SCR and SIR Lists>2021>CA-235992

1. A list of cases with individuals who may face Discontinuance from “Gets Duplicate Aid” based on the updated criteria in CA-232611:

- a. Individual is active on Non-MAGI, Non-MSP Medi-Cal Program
  - i. High-dated OPA record exists for Medi-Cal program where the aid code is specified, is not MSP  
Or
  - ii. Individual is active on at least one other Medi-Cal program block that is Non-MSP.
- b. Individual is active on Medi-Cal Program with MSP Aid code
  - i. High-dated OPA record exists for Medi-Cal program where the aid code is specified MSP  
Or
  - ii. Individual is active on at least one other Medi-Cal program block that is MSP.

Additional Columns

- OPA = Y if the other aid is from OPA record (per 1.a.i. or 1.b.i.)
- Other EDBC = Y if the other aid is from MC EDBC (per 1.a.ii. or 1.b.ii.)

List Name: Potential Duplicate MC Aid

County Action: County will review OPA to determine if it is still valid and end date if not still valid. If there is more than one EDBC with MC aid, then the worker can determine which program to keep active.

2. A list of cases with individuals who have already been closed with a failed budget for “Gets Duplicate Aid” from Medi-Cal program since the C-IV Conversion (9/27/2021).

Additional Columns:

- ICT = Y if there was an ICT in the past 90 days
- Batch = Y if the Discontinuance happened in Batch EDBC

List Name: Gets Duplicate Aid since C-IV Migration

County Action: County will review Discontinuance to see if it was appropriate and will rescind and take appropriate action, if needed.

NOTE: The expectation is this list will be small because the Benefit Match would have failed for most of these and the case would be ‘yellow banner’ and skipped from most Batches. However, the RE MC Batch allows processing of yellow banner programs so its possible a batch processed them.

**Outreach**

**Description:**

CIT

**Migration Impact**

List only

**Description:**

**Migration Impact**

**Analysis:**

None. List only.

**Alternative**

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

**46**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	29	CalHEERS Test :	12
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0

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Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-233451] Upgrade Bitbucket version

- Resolved: 11/30/2021 10:00 AM

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Francis Paran</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Francis Paran</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>21.12.04</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>10</b>
Reporter:	<b>Francis Paran</b>	Regulation Reference:		Created:	<b>09/15/2021 01:27 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>JoAnne Osborn</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Assembly Test</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Reviewed and approved through tech CAB, CHG0032660, 11-10-2021

**Expedite Approval:** Reviewed and approved through tech CAB, CHG0032660, 11-10-2021

**Current Design:** The current Bitbucket version will need to be upgraded to a new version.

**Request:** Update of Bitbucket from version 6.3.6 to 7.17.1.

**Recommendation:** Update of Bitbucket from version 6.3.6 to 7.17.1.

**Outreach Description:**

**Migration Impact Description:** Project tool only - no impact to end user.

**Migration Impact Analysis:**

**Alternative Procedure Description:** N/A - Bitbucket tool must be upgraded in order to remain in support with Atlassian.

**Operational Impact Estimate:** **10**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	10	Training :	0	Translation :	0



# [CA-233836] 2022 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)

- Resolved: 12/03/2021 05:25 PM

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Jarred Stein</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Tisha Mutreja</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>21.12.05</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>471</b>
Reporter:	<b>Tisha Mutreja</b>	Regulation Reference:	<b>ACWDL 21-21, ACWDL 21-29, ACWDL 21-30, ACIN I-91-21</b>	Created:	<b>09/24/2021 02:20 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Business Process]</b>	Outreach Required:	<b>Yes</b>
Policy/Design	<b>Elisa Miller</b>	Training Impacted:		Funding Source:	<b>LRS M&amp;E</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by		Other Agency Cross	<b>CA-212343</b>
Committee:	<b>[CalWORKs/ CalFresh, Foster Care/Kin GAP/AAP, Medi-Cal/CMSP]</b>	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

**Non-Committee Review:** Streamline approval by K. Rapponotti - 11/18/2021/EM

**Expedite Approval:** Approved by Michele Peterson via email on 11/01/2021

**Current Design:** CalSAWS store the income information of the customers and use the income information to evaluate the eligibility for any program.

Customer's Social Security Administration (SSA) income is updated every year based on the new SSA income increase rate effective the month of January of that year. As Federal Poverty Level (FPL)-related budgets also use this updated SSA income information and the new FPL increase rate is not effective until the month of April for FPL budgets, CalSAWS use a 'Backout Multiplier' to account for the difference. The Backout Multiplier holds the current year's SSA income increase rate value. When handling FPL budgets, CalSAWS take the current SSA income amount and divides it with the Backout Multiplier (CT335\_A2\_SSA\_INCOME\_INCREASE\_MULTIPLIER) which results in the SSA income amount being equal to the previous SSA income amount. It undoes the updated SSA rates for FPL-related budgets for benefit months January, February, and March.

DHCS provides the 'Pickle Disregard Computation Chart'. CalSAWS use this chart to determine the disregard amount for Pickle applicants and eligible persons.

EDBC compares the customer's income to the SSI/SSP payment standard amounts to evaluate the eligibility for certain budgets like '250% Working Disabled'.

Most beneficial logic is applied when CalFresh (CF), CalWORKs (CW), Immediate Need (IN), or Refugee Cash Assistance (RCA) EDBC is run for a mid-period month. As part of the most beneficial logic, if the countable amount of an existing income has increased, CalSAWS will instead use the previously counted, lower income value.

If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for CF program budgets.

**Request:**

1. With the 2022 SSA Cost of Living Adjustment (COLA), SSA has approved a 5.9 percent increase for SSA benefits. This causes an increase in the income for a customer who is currently receiving the SSA benefits. Income information stored in CalSAWS for these customers will be updated to address the increase.
2. The 2022 SSA COLA published SSA income increase rate is 5.9%. The current value of the 'Backout Multiplier' does not match with the updated rate increase and needs to be updated.

3. With the 2022 SSA COLA information, DHCS provided the updated the 2021 Pickle Disregard Computation Chart effective 01/01/2022. CalSAWS Pickle values will be updated to match the new chart.
4. With the 2022 SSA COLA, SSI/SSP payment standards are updated. CalSAWS will be updated to match the new SSI/SSP payment standards.
5. With the 2022 SSA COLA, income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.
6. The 2022 Medicare Part B Premium changed from \$148.50 to \$170.10. Medicare Part B Premium amounts stored in CalSAWS for these customers will be updated to address the increase.

**Recommendation:**

1. Apply a data change to add the new SSA income and SSI income amount effective 01/01/2022 for a person receiving SSA and SSI income in continuing EDBC-based programs.
2. The 2022 SSA COLA published SSA income increase rate is 5.9%. Update the value of the 'Backout Multiplier' to match the rate increase.
3. Update CalSAWS Pickle values to match the 'Pickle Disregard Computation Chart' effective 01/01/2022.
4. Update CalSAWS to match the new SSI/SSP payment standards.
5. Income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.
6. Update Medicare Part B Premium amounts stored in CalSAWS for the customers to \$170.10 to address the increase.
7. Create a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts.
8. Generate lists for the counties after the data change is run.

Refer to attached Design Document for details on above mentioned recommendations.

Note: CA-233837 will process Batch EDBC to cause the related benefit changes to be applied to the appropriate cases.

**Outreach**

**Description:**

CIT

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

Override

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

471

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	283	CalHEERS Test :	20
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	27	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	101	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0





# [CA-233837] Batch EDBC to apply 2022 SSA Cost of Living Adjustments (COLA)

- Resolved: 12/09/2021 11:57 AM

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Krishna Akula</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Tisha Mutreja</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>21.12.11</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>483</b>
Reporter:	<b>Tisha Mutreja</b>	Regulation Reference:	<b>ACWDL 21-21, ACWDL 21-29, ACWDL 21-30, ACIN I-91-21</b>	Created:	<b>09/24/2021 02:23 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Business Process]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Elisa Miller</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[CalWORKs/ CalFresh, Foster Care/Kin GAP/AAP, Medi-Cal/CMSP]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Streamline approval by K. Rapponotti - 11/18/2021/EM				
<b>Expedite Approval:</b>	Approved by Michele Peterson via email on 11/01/2021				
<b>Current Design:</b>	CalSAWS stores the customers SSA income and uses the information to evaluate the eligibility for any program. If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for certain budgets. CA-233836 updated the SSA income and Medicare Part B Premium records as per the 2022 SSA COLA ACWDL 21-21, ACWDL 21-29, ACWDL 21-30 and ACIN I-91-21.				
<b>Request:</b>	CA-233836 updated the SSA income and Medicare Part B Premium records as per the 2022 SSA COLA ACWDL 21 -21, ACWDL 21-29,ACWDL 21-30 and ACIN I-91-21. Any 2022 EDBC run prior to the update used the previous 2021 values in the EDBC budget. Run Batch EDBC to correctly apply the 2022 SSA COLA values.				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Run Batch EDBC for the targeted Populations on 12/11/2021.</li> <li>2. Generate lists to aid the counties after Batch EDBC completes.</li> </ol> <p>Refer to attached design document for details on recommendations.</p>				
<b>Outreach Description:</b>	CIT				
<b>Migration Impact Description:</b>	No Impact				
<b>Migration Impact Analysis:</b>	Manual Override				
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>483</b>				
Automated Test :	0	Batch/Interfaces :	30	Batch Operations :	14
BenefitsCal :	0	CalHEERS :	124	CalHEERS Test :	35
Client Correspondence :	24	DBA :	0	Design :	0
Eligibility :	125	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0

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Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	86	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-236019] Issue November 2021 Disaster Supplement in accordance to HR 6201 Emergency Allotments

- Resolved: 12/02/2021 05:42 PM

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Nick Pasin</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Sidhant Garg</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.04</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>210</b>
Reporter:	<b>Sidhant Garg</b>	Regulation Reference:	<b>ACWDL dated October 14, 2021</b>	Created:	<b>11/01/2021 10:30 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[CaWORKs/ CalFresh]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

## Non-Committee

### Review:

**Expedite Approval:** Approved by Karen Rapponotti on 11/16/2021

### Current Design:

The CalSAWS System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:

- 1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
- 2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBC's are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

### Request:

CalFresh Emergency allotments have been approved for the State of California due to COVID-19 emergency. The State has received approval for CalFresh households to receive a minimum emergency allotment of \$95 per month for the September, October and November 2021 benefit month.

### Recommendation:

- 1) Create a DCR to insert Manual EDBC records for the September, October and November 2021 benefit month for all CalFresh and TCF recipients who are Active for the month based on the following conditions:
  - a. Include all cases with Active CalFresh program in September, October and November 2021 and no Emergency Allotment Issued.
  - b. Use the household size from the latest Accepted and Saved Regular EDBC
  - c. Set the Authorized Amount as the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount. If the authorized amount calculated is less than \$95, set the authorized amount to \$95.  
 Note: If the household has already received CalFresh benefit up to the maximum allotment for September, October and November 2021 the authorized amount for the manual EDBC would be set to \$95.
  - d. Exclude any Overpayments from the previous potential benefit calculation.
  - e. Exclude the TCF cases with Overdue recert.
  - f. Create the manual EDBC records with RECALC\_IND = 'N'
- 2) Create a DCR to Insert the Manual EDBC's from Recommendation #1 into Issuance Transact table.  
 NOTE: Validate FIS has turned on CF03 EBT Benefit Type.
- 3) After the records are inserted into Issuance\_transact table, do a DCR to update the redetermination record (redeter) as 'No Longer Valid' where there is a completed RE date after the benefit month with reason CalFresh restored or Eligible for TCF. The EA payments for these cases are not getting issued as the system looks for incorrect report which is an existing issue and will be handled with CA-55143.
- 4) Do a DCR after the issuances are created to flip the redeter record back to the previous completion reason.
- 5) Create a DCR to update all the Manual EDBC's to Read Only once all the supplemental Issuances are Issued and Claimed.

6) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For September 2021 Benefit Months

Filter Type: All

Journal Type: Narrative

Short Description: Emergency Allotment Benefits issued on 12/04/2021 due to COVID-19

Long Description: Per direction from ACWDL dated September 2, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

For October 2021 Benefit Months

Filter Type: All

Journal Type: Narrative

Short Description: Emergency Allotment Benefits issued on 12/04/2021 due to COVID-19

Long Description: Per direction from ACWDL dated October 14, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

For November 2021 Benefit Months

Filter Type: All

Journal Type: Narrative

Short Description: Emergency Allotment Benefits issued on 12/04/2021 due to COVID-19

Long Description: Per direction from ACWDL dated October 14, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

7) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:

- a. Case Name
- b. Case Number
- c. County Name
- d. Program
- e. Benefit Month
- f. Supp DCF Amount
- g. Issuance Sub Category
- h. Availability Date
- i. Issuance Status
- j. Payee Name ( the format would be Last Name, First Name)
- k. Household Size
- l. Is TCF Benefit
- m. Unit
- n. Unit Name
- o. Office Name
- p. Worker Name
- q. Worker Id

NOTE:

- 1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
- 2. CF03 will be used as the benefit Type when sending the issuances to FIS.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

Joint design has been approved through Non-Committee Review. This SCR is for all 40 Counties.

N/A

**210**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0

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Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	137	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	15
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	43	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-236052] Update Application Transfer API to include BC App Submission Date

- Resolved: 12/02/2021 09:07 AM

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Pramisha Chintapalli</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Gillian Bendicio</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.02</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>250</b>
Reporter:	<b>Gillian Bendicio</b>	Regulation Reference:		Created:	<b>11/02/2021 10:35 AM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Business Process]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Dymas Pena</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Self Service Portal]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>CSPM-40620</b>
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee Review:

Dymas Pena 12/10/2021

### Expedite Approval:

Approved by Karen J. Rapponotti on 11/08/2021

### Current Design:

Currently, the application date of a BenefitsCal e-Application is set by CalSAWS based on when the application is received. When an e-Application is received after the correspondence office hours set by the office it is routed to or during a county holiday, the application date set will be for the next business day.

### Request:

Update the application date of the e-Application to use the date and timestamp the application is submitted by BenefitsCal to generate the App date.

### Recommendation:

1. Update the Application Transfer service to use the BenefitsCal's submission date and timestamp to determine the application date of the e-Application including the existing functionality of using correspondence office hours and Holiday calendar to determine the business day.
2. Update the application date returned to BenefitsCal to use the same logic as above.

### Outreach

#### Description:

#### Migration Impact

#### Description:

#### Migration Impact

#### Analysis:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

**Estimate: 250**

Customer will need to submit their application in-office and/or the worker can update the application date during the linking process.

Automated Test :	60	Batch/Interfaces :	130	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	60
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

# [CA-236076] DDID 2350 Modify viewdate in program API

- Resolved: 12/01/2021 01:43 AM

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Sravya Arimanda [X]</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Avinda Bandaranayake</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.07</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>200</b>
Reporter:	<b>Avinda Bandaranayake</b>	Regulation Reference:		Created:	<b>11/02/2021 01:32 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Logan Pratt</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	<b>Logan Pratt</b>	Consortium Review Approval Date:	<b>11/16/2021</b>		

**Non-Committee**

**Review:**

**Expedite Approval:** Approved by JoAnne Osborn on 11/16

**Current Design:** The view date field in the program api is not a required field and has only month and year. This allows multiple staff workers to be returned in the API.

**Request:** Modify view date to be yyyy-mm-dd.  
 Modify viewdate to be required  
 Modify query logic to return values for the new view date.

**Recommendation:** Modify view date to be yyyy-mm-dd.  
 Modify viewdate to be required  
 Modify query logic to return values for the new view date.

**Outreach**

**Description:**

**Migration Impact Description:**

**Migration Impact Analysis:**

**Alternative Procedure Description:**

**Operational Impact:**

**Estimate:** **200**

Automated Test :	100	Batch/Interfaces :	100	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

 **[CA-236202] Update eICT image outbound to CalWIN**

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Balakumar Murthy</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Howard Suksanti</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.01.06</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>324</b>
Reporter:	<b>Howard Suksanti</b>	Regulation Reference:		Created:	<b>11/03/2021 04:34 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Zepeda</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[ICT]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Carlos Zepeda 12/3/2021

**Expedite Approval:** Approved by Karen J. Rapponotti on 11/24/2021

**Current Design:** Currently the eICT image outbound batch job is not able to retrieve image file from imaging repository on the following scenarios.  
 1. When the image file is not downloadable due to file is corrupt or file is not transferable to a PDF format.  
 2. When the image file does not exist.  
 3. When the image file is too large.

**Request:** Update the eICT image outbound job (CalWIN) to skip the image when the file is corrupt, file does not exist, file is associated to a duplicate CIN person, or file is too large. There will be a new batch job that will send an email to notify a group when any image is skipped.

**Recommendation:**  
 1. Update the eICT image outbound file (POCWE101) to skip an image when the file is corrupt, file size is too large, file is associated to a duplicate CIN person, or file does not exist.  
 2. Create an eICT Image outbound email distribution group.  
 3. Update an existing email notification batch job to send an email when an image transfer process is failed between CalSAWS counties

Please refer to more details in the design document.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

N/A.

**324**

Automated Test :	0	Batch/Interfaces :	164	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0



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System Test Support :	87	Tech Arch :	48	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-236204] Outbound Email and Text Message for EBT Scam Notification

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Eric Perkins</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Michael Barillas</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.28</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>274</b>
Reporter:	<b>Amy Gill</b>	Regulation Reference:		Created:	<b>11/03/2021 05:01 PM</b>
Status:	<b>Ready for Committee</b>	Impact Analysis:	<b>[Other]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Darcy Alexander</b>	Training Impacted:		Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Approved Danielle Benoit 12/10/2021

**Expedite Approval:** Approved by Karen J. Rapponotti on 12/10/2021

**Current Design:** CalSAWS does not have an existing EBT Scam notification for Text and Email.

**Request:** Send a one-time Text message and Email notification to all Active or Pending persons opted into Text or Email regarding a potential EBT scam.

**Recommendation:**

1. Schedule a one-time Text message batch job to all Customers opted into Text messaging regarding a potential EBT scam.
2. Schedule a one-time Email batch job to all Customers opted into Email notification regarding a potential EBT scam.

**Outreach Description:**

**Migration Impact Description:** N/A

**Migration Impact Analysis:**

**Alternative Procedure Description:** N/A

**Operational Impact:**

**Estimate:** **274**

Automated Test :	0	Batch/Interfaces :	166	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	71	Tech Arch :	12	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

# [CA-236288] DCR to update BenefitsCal Application County

- Resolved: 11/23/2021 08:54 AM

Team Responsible:	<b>Online</b>	Assignee:	<b>Sricharitha Admala</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Gillian Bendicio</b>	Change Type (SCR):	<b>Data Change</b>
Minor Version:	<b>21.11.23</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>9</b>
Reporter:	<b>Melissa Mendoza</b>	Regulation Reference:		Created:	<b>11/04/2021 01:47 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Dymas Pena</b>	Training Impacted:		Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Self Service Portal]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Dymas Pena 12/10/2021

**Expedite Approval:** Karen Rapponotti 11/08/21

**Current Design:** BenefitsCal sends over applications for the supported 39 C-IV Counties.

**Request:** Application 231187 submitted from Riverside County, County 33 was sent to CalSAWS with the "From" County listed as Orange County, County 30.

**Recommendation:**

1. Update the e-Application 231187 from County Code of 30 (Orange) to County Code of 33 (Riverside).
2. Update the office from 'ZZ' to Riverside's default office: 40 (Moreno Valley Self Sufficiency)

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** **9**

No alternative procedure.

Automated Test :	2	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	7
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

 **[CA-236356] Enable FC NMD jobs PB00E906 and PB00E907**

Team Responsible:	<b>Batch Operations</b>	Assignee:	<b>Chris Carandang</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Sowmya Coppisetty</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.16</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>102</b>
Reporter:	<b>Sowmya Coppisetty</b>	Regulation Reference:		Created:	<b>11/05/2021 01:06 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Ignacio Lazaro</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Foster Care/Kin GAP/AAP]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Approved by Ignacio Lazaro on 12/1/2021

**Expedite Approval:** Approved by Karen J. Rapponotti on 12/2/2021

**Current Design:** The below batch jobs were disabled as part of 21.07 SCR CA-236354 because as per the COUNTY FISCAL LETTER NO. 20/21-99 the benefits need to continue to be issued under state funding through 12/31/2021.

JB00E906D: This EDBC batch sweep job is triggered for the Foster Care program one day before the NMD turns 21 years of age to prorate the benefit for the current month

JB00E907D: This EDBC batch sweep job is triggered for the Foster Care program one day before the NMD turns 21 years of age to discontinue the program effective the following month

**Request:** Enable FC NMD batch edbc jobs PB00E906 and PB00E907

- Recommendation:**
1. Update the FC NMD batch jobs PB00E906 and PB00E907 to process all CalSAWS records under the regular Batch EDBC framework.
  2. Create a BSCR to turn on the jobs PB00E906 and PB00E907 for the CalSAWS counties effective January 1, 2022.
    - a. No changes to CountyCodeList. Batch jobs should run for LA county and C-IV counties who are opted-in. Batch Scheduling for CalWIN counties will be implemented in a future SCR.

Note: The design for this SCR has been documented in JIRA. So, there will not be a separate design document.

**Outreach Description:**  
**Migration Impact Description:** N/A  
**Migration Impact Analysis:**  
**Alternative Procedure Description:** N/A  
**Operational Impact:**  
**Estimate:** **102**

Automated Test :	0	Batch/Interfaces :	62	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0

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Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :	0	Special Project :	0
System Test Support :	40	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



# [CA-236674] Add new Task Type and new CSC App ID to CalSAWS

- Resolved: 12/01/2021 05:00 PM

Team Responsible:	<b>Contact Center</b>	Assignee:	<b>Michael T. Wright</b>	SPG Status:	<b>Pending</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Jared Kuester</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.03</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>10</b>
Reporter:	<b>Jared Kuester</b>	Regulation Reference:		Created:	<b>11/12/2021 02:24 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Darcy Alexander</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[IVR &amp; Contact Center]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Darcy Alexander approved 11-30-2021 DCR for task creation from SCR CA-231234

**Expedite Approval:** Karen Rapponotti Approved Production Deployment 11-30-2021

**Current Design:** There is no task type for Outbound IVR appointment cancelations.

**Request:** Add in a task type for appointment cancelations.

**Recommendation:** \*\*\* DCR only \*\*\*

1. Create a System task type for each of the 58 counties that will be created when a customer cancels their appointment through outbound IVR call.
2. The task type will have the following elements:
  - i. Name: Appointment Cancelled From Outbound IVR
  - ii. Category: CSC
  - iii. Priority: Medium
  - iv. Available Online: No
  - v. Available for Automation: No
  - vi. Expire Tasks: Yes
  - vii. Expiration Period: 30 days
  - viii. Expiration Type: After Task Creation
  - ix. Newly Assigned Indicator: 5 days
3. The Long Description of the Task will be formatted as "An appointment for case {case number} at {date} {time} has been cancelled."

## Outreach

**Description:**

**Migration Impact Description:** No impact as this is a DCR only and is being applied after migration.

**Migration Impact Analysis:**

**Alternative Procedure Description:**

N/A

**Operational Impact:**

**Estimate:**

**10**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	5	Online :	0

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Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :	0	Special Project :	0
System Test Support :	5	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



# [CA-236864] Configure Portal Submitted Documents to Bypass OCR

- Resolved: 12/08/2021 12:16 PM

Team Responsible:	<b>Imaging</b>	Assignee:	<b>Christopher Vasquez</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Christopher Vasquez</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.08</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>10</b>
Reporter:	<b>Christopher Vasquez</b>	Regulation Reference:		Created:	<b>11/17/2021 12:05 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Business Process]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Rhiannon Chin</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Imaging]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Rhiannon Chin - 11/18/2021				
<b>Expedite Approval:</b>	Karen Rapponotti				
<b>Current Design:</b>	All Portal documents are routed to OCR for processing and classification				
<b>Request:</b>	Documents submitted from portal with sufficient indexing information to Bypass OCR				
<b>Recommendation:</b>	Documents will be submitted from BenefitsCal per the attached mapping. Imaging will ingest these documents as is, and will not run the documents through OCR. All documents submitted with an indexing other than "Self-Service-Other" will bypass OCR and be routed to Task Generation				
<b>Outreach Description:</b>					
<b>Migration Impact Description:</b>	N/A				
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	None				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>10</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	10	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0





## [CA-237144] Outbound IVR for EBT Scam Notification

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Jared Kuester</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Michael Barillas</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.28</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>376</b>
Reporter:	<b>Michael Barillas</b>	Regulation Reference:		Created:	<b>11/23/2021 11:53 AM</b>
Status:	<b>In Assembly Test</b>	Impact Analysis:	<b>[Other]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Darcy Alexander</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Approved Danielle Benoit 12/10/2021

**Expedite Approval:** Approved by Karen J. Rapponotti on 12/10/2021

**Current Design:** CalSAWS does not have an existing EBT Scam IVR notification.

**Request:** Send a one-time IVR message to all Active or Pending persons opted into IVR regarding a potential EBT scam

**Recommendation:** 1. Schedule a one-time IVR message batch job to all Customers opted into IVR regarding a potential EBT scam.

**Outreach Description:**

**Migration Impact Description:** N/A

**Migration Impact Analysis:**

**Alternative Procedure Description:** N/A

**Operational Impact Estimate:** **376**

Automated Test :	0	Batch/Interfaces :	79	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	166	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	96	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-237313] Update the Sanction Sync Batch Job to include all counties

- Resolved: 12/06/2021 12:54 PM

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Marqui Simmons</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Howard Suksanti</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>21.12.08</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>35</b>
Reporter:	<b>Marqui Simmons</b>	Regulation Reference:		Created:	<b>11/29/2021 01:16 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Gingko Luna</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	G. Luna				
<b>Expedite Approval:</b>	Approved by Karen J. Rapponotti on 11/30/2021				
<b>Current Design:</b>	The Sanction Sync Batch Job (PB00S934) only runs for Los Angeles county currently.				
	This batch job was created as part of CA-50303.				
	Job Description: Sanction Sync Batch Job auto create Eligibility Non-Compliance records to 'sync up' with 'Sanction' status records created by batch programs.				
<b>Request:</b>	Update the Sanction Sync Batch job to process all counties.				
<b>Recommendation:</b>	1. Create a BPCR to update the county code list property of the Sanction Sync Batch Job to include all counties.				
	Sanction Sync Batch Job will auto create Eligibility Non-Compliance records to 'sync up' with 'Sanction' status records created by batch programs.				
<b>Outreach Description:</b>					
<b>Migration Impact Description:</b>	N/A.				
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	N/A.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>35</b>				
Automated Test :	0	Batch/Interfaces :	14	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	16	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

# [CA-237517] 2022 MEDS Renewal and Recon Schedule

- Resolved: 12/10/2021 11:50 AM

Team Responsible:	<b>Batch Operations</b>	Assignee:	<b>Amrinder Gill</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[21.11]</b>	Designer Contact:	<b>Amrinder Gill</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>21.12.10</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>40</b>
Reporter:	<b>Naveen Bhumandla</b>	Regulation Reference:		Created:	<b>12/01/2021 03:48 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Business Process]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Joel M. Acevedo</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Design</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[MEDS]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:**

**Expedite Approval:** Approved by Karen Rapponotti on 12/1/2022

**Current Design:** MEDS Recon and Renewal Schedule is provided for months between December 2021 to January 2022.

**Request:** An updated MEDS Recon and Renewal Schedule has been provided for December 2021 to January 2023

**Recommendation:**

- Use the attached MEDS Bulletin to:
1. Update the Batch Schedule for the Recon Schedule for 2021/2022.
  2. Update the Batch Schedule for the Renewal Schedule for 2021/2022.

**Outreach**

**Description:** Outreach is not required.

**Migration Impact**

**Description:** NA

**Migration Impact**

**Analysis:** NA

**Alternative**

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** 40

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	20
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	20	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

## [CA-229368] HTML5 - Application changes for forms rendering

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Narendar Sabbani</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Raj Devidi</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>350</b>
Reporter:	<b>Raj Devidi</b>	Regulation Reference:		Created:	<b>06/01/2021 12:00 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Maria Arceo</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Design</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Correspondence]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	<b>Karen Rapponotti</b>	Consortium Review Approval Date:	<b>07/06/2021</b>		

**Non-Committee Review:** Karen Rapponotti - 07/06/2021

**Expedite Approval:** Approved by JoAnne Osborn and Karen J.Rapponotti on 12/14/2021

**Current Design:** Currently when CalSAWS Users open form thru template repository, editable form will be opening thru AEM which will be supported by only IE browser.

**Request:** Users should be able to use modern browsers to preview and edit forms from template repository.

**Recommendation:** Currently Chrome and EDGE browsers will not support AEM rendering while preview/Edit form. In order to support Chrome and EDGE, HTML5 rendering will be invoked while user open the form thru template repository.

**Outreach Description:**

**Migration Impact Description:** Per strategic direction for migration, there will be a single set of State and Non-State forms. The 57 migration counties will be adopting this functionality as part of migration.

**Migration Impact Analysis:**

**Alternative Procedure Description:** N/A - CalSAWS DD&I Requirement

**Operational Impact:**

**Estimate:** **350**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	350
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-231596] DDID 1631: Add Payee Name to Production Reconciliation Reports

Team Responsible:	<b>Reports</b>	Assignee:	<b>Sophia Fernandez</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Sophia Fernandez</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.01.xx</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>180</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:		Created:	<b>07/28/2021 10:15 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Claudia Pinto</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[State/Fiscal Reports]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Claudia Pinto 12/02/2021

**Expedite Approval: Current Design:**

Payee Name is not listed in specific CalSAWS templates. The corresponding CalSAWS templates with the missing column are:

- Direct Deposit Production Reconciliation Report
  - Warrant Production Reconciliation Report
- Currently the following report has the Payee Name column misplaced:
- Cash EBT Production Reconciliation Report

**Request:**

Update the following reports to include a column for Payee Name:

- Direct Deposit Production Reconciliation Report
- Warrant Production Reconciliation Report

Update the report template to move Payee Name column to the right of Case Name column:

- Cash EBT Production Reconciliation Report

**Recommendation:**

1. Update the following reports to add a column for Payee Name:

- Direct Deposit Production Reconciliation Report
- Warrant Production Reconciliation Report

2. Update the report template to move Payee Name column to the right of Case Name column:

- Cash EBT Production Reconciliation Report

**Outreach**

**Description:**

**Migration Impact Description:** N/A

**Description:**

**Migration Impact Analysis:**

**Alternative Procedure Description:** N/A

**Description:**

**Operational Impact:**

**Estimate:** 180

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	130
Reports Test :	50	Security :	0	Special Project :	0

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System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-235589] DDID 1631: Fiscal Reports to Add Other Person and Other Amount Columns (Report Grouping #3)

Team Responsible:	<b>Reports</b>	Assignee:	<b>Diana Bonilla</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Diana Bonilla</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.02.xx</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>374</b>
Reporter:	<b>Thao Ta</b>	Regulation Reference:		Created:	<b>10/25/2021 10:14 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Claudia Pinto</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Claudia Pinto 12/01/2021

**Expedite Approval: Current Design:**

UAT validation discovered that GA/GR and ARC other person count, and other person amounts are not represented in the CalSAWS report template, therefore the amount columns do not reconcile to the summary. The discovery issues impact Non-State Fiscal Report:

1. Main Payroll Benefit Issuance EBT Register
2. Main Payroll Benefit Issuance EBT Summary
3. Main Payroll Benefit Issuance Direct Deposit Register
4. Main Payroll Benefit Issuance Direct Deposit Summary
5. Main Payroll Benefit Issuance Warrant Register
6. Main Payroll Benefit Issuance Warrant Summary

**Request:** GA/GR and ARC other person count, and other person amounts columns to be added in the CalSAWS report template, so the amount columns reconcile to the summary.

**Recommendation:** Add the missing columns for the GA/GR and ARC Other Person counts (one for adult count and one for child count) and the Other Amount to the following reports:

1. Main Payroll Benefit Issuance EBT Register
2. Main Payroll Benefit Issuance EBT Summary
3. Main Payroll Benefit Issuance Direct Deposit Register
4. Main Payroll Benefit Issuance Direct Deposit Summary
5. Main Payroll Benefit Issuance Warrant Register
6. Main Payroll Benefit Issuance Warrant Summary

Note: This SCR is a split from CA-232326 to help prioritize the report changes.

**Outreach**

**Description:**

**Migration Impact Description:**

This SCR is part of DDID 1631 effort to sync up the reports design between C-IV counties and LA county to support their migration into CalSAWS.

**Migration Impact Analysis:**

**Alternative Procedure Description:**

- Daily and Monthly manual reconciliation needed GA/GR reports
- Daily manual reconciliation is needed for ARC
- Note: no impact on Monthly

**Operational Impact:**

**Estimate:** 374

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0

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Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	272
Reports Test :	102	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0





# [CA-235591] DDID 1631: Fiscal Reports to Add Other Person and Other Amount Columns (Report Grouping #4)

Team Responsible:	<b>Reports</b>	Assignee:	<b>Diana Bonilla</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Diana Bonilla</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.02.xx</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>343</b>
Reporter:	<b>Thao Ta</b>	Regulation Reference:		Created:	<b>10/25/2021 10:27 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Claudia Pinto</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Claudia Pinto 12/01/2021

**Expedite Approval: Current Design:** UAT validation discovered that GA/GR and ARC other person count, and other person amounts are not represented in the CalSAWS report template, therefore the amount columns do not reconcile to the summary. The discovery issues impact Non-State Fiscal Report:

1. Supplemental Benefit Manual EBT Issuance Register
2. Supplemental Benefit Manual Direct Deposit Issuance Register
3. Supplemental Benefit Manual Warrant Issuance Register

**Request:** GA/GR and ARC other person count, and other person amounts columns to be added in the CalSAWS report template, so the amount columns reconcile to the summary.

**Recommendation:** Add the missing columns for the GA/GR and ARC Other Person counts (one for adult count and one for child count) and the Other Amount to the following reports:

1. Supplemental Benefit Manual EBT Issuance Register
2. Supplemental Benefit Manual Direct Deposit Issuance Register
3. Supplemental Benefit Manual Warrant Issuance Register

Note: This SCR is a split from CA-232326 to help prioritize the report changes.

**Outreach**

**Description:**

**Migration Impact Description:** This SCR is part of DDID 1631 effort to sync up the reports design between C-IV counties and LA county to support their migration into CalSAWS.

**Migration Impact Analysis:**

**Alternative Procedure Description:**  
 -Daily and Monthly manual reconciliation needed GA/GR reports  
 -Daily manual reconciliation is needed for ARC  
 -Note: no impact on Monthly

**Operational Impact:**

**Estimate:** 343

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	257
Reports Test :	86	Security :	0	Special Project :	0

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System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-235790] Expand the logic used by the Kiosk Application to identify Barcoded Documents

Team Responsible:	<b>Online</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Erika Kusnadi</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.02.03</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>292</b>
Reporter:	<b>Erika Kusnadi</b>	Regulation Reference:		Created:	<b>10/27/2021 04:44 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Erick Arreola</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Lobby Management]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Approved by Erick Arreola on 12/2/21				
<b>Expedite Approval:</b>	Approved by Karen J. Rapponotti on 11/16/2021				
<b>Current Design:</b>	Currently, the webservice logic used by the CalSAWS Lobby Kiosk for barcoded documents being scanned in is referencing a table that does not have the latest CalSAWS documents information in order to determine the Document Type Code correctly.				
<b>Request:</b>	Update the Kiosk Application to call the imaging webservice (GetBarcodeInfo) to determine the Document Type for barcoded documents being scanned in through the CalSAWS Lobby Kiosk to reference the DOC_TEMPL table.				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Update the Lobby Services to call the imaging client service. (GetBarcodeInfo) when barcoded documents are being scanned in through the Kiosk application.</li> <li>2. Update the imaging webservice (GetBarcodeInfo) to return Imaging Document Type. The details of the new field is specified below            -Field name - formName            -Type - String (40 characters max)            -Required - No</li> </ol>				
<b>Outreach Description:</b>					
<b>Migration Impact Description:</b>	N/A				
<b>Migration Impact Analysis:</b>					
<b>Alternative Procedure Description:</b>	Manually create entries for customers in the reception log and manually mark customer reports as received.				
<b>Operational Impact: Estimate:</b>	<b>292</b>				
Automated Test :	0	Batch/Interfaces :	83	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	83
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	77	Tech Arch :	24	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-236738] Design - CalSAWS Application Secrets Manager Integration

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Sumeet Patil</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Alex Iliev</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.01.xx</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>180</b>
Reporter:	<b>Alex Iliev</b>	Regulation Reference:		Created:	<b>11/15/2021 02:37 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Technology Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>David Bruhn</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;O</b>
Project Phase (SCR):	<b>Design</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee

**Review:**

**Expedite Approval:** Approved by Laura on 12/08/21

**Current Design:** Weblogic app servers use Data Source configuration, which stores the DB password in an encrypted format. The database passwords are currently not rotated

**Request:** The database password should be rotated frequently.

**Recommendation:**

1. Investigate the CalSAWS application framework updates required to fetch database passwords from from AWS Secrets Manager.
2. Identify options to reduce downtime on CalSAWS application when database passwords are rotated .
3. Identify ways to rotate database passwords in Weblogic datasource.
4. Analyze impact on CalSAWS Online application and Batch jobs

### Outreach

**Description:**

**Migration Impact Description:**

**Migration Impact Analysis:**

**Alternative Procedure Description:**

**Operational Impact Estimate:** **180**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	100	Tech ForgeRock :	0
Tech Ops :	80	Training :	0	Translation :	0



# [CA-236939] Online Help: JA Application Changes for forms Rendering creation for CA-229368

- Resolved: 12/13/2021 03:06 PM

Team Responsible:	<b>Training</b>	Assignee:	<b>Melita Dennis</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Samantha Machon</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>10</b>
Reporter:	<b>Janet Mitri</b>	Regulation Reference:		Created:	<b>11/18/2021 12:33 PM</b>
Status:	<b>Test Complete</b>	Impact Analysis:	<b>[Training]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Janet Mitri</b>	Training Impacted:	<b>[Job Aid]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Design</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			
<b>Non-Committee Review:</b>	Samantha Machon 11/24/21 Approved				
<b>Expedite Approval:</b>	Approved by Karen Rapponotti on 12/1/2021				
<b>Current Design:</b>	Currently when CalSAWS end users open form thru template repository, editable for will be opening thru AEM which will be supported by only IE browser.				
	Currently, Google chrome and Edge Browsers will not support AEM rendering while Preview/Edit form. In order to support Google Chrome and Edge, HTML5 rendering will be invoked while user open the form thru template repository.				
<b>Request:</b>	User will be able to use modern browsers to preview and edit forms from the Template repository.				
<b>Recommendation:</b>	Create a job aid for Application Changes or Forms Rendering				
<b>Outreach Description:</b>	New Job Aid				
<b>Migration Impact Description:</b>	This Job Aid will be used for all 58 counties				
<b>Migration Impact Analysis:</b>	N/A				
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>10</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	10	Translation :	0



**[CA-237501] Design - Integration of Spring Boot services with AWS Secrets Manager  
[POAM] CalSAWS\_POAM\_2021\_AC-19a\_SP1**

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Erick Guanzon</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Sumeet Patil</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>22.01.xx</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>80</b>
Reporter:	<b>Rodrigue Ngongang</b>	Regulation Reference:		Created:	<b>12/01/2021 01:44 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Technology Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>David Bruhn</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;O</b>
Project Phase (SCR):	<b>Design</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Tech]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee**

**Review:**

**Expedite Approval:** Approved by Laura on 12/08/21

**Current Design:** Spring Boot app servers maintain connection pool and use Data Source configuration file (yaml file) stored locally, which keeps the encrypted DB password. No rotation is enabled.

**Request:** The database password should be rotated frequently without any downtime to Spring Boot applications.

**Recommendation:**

1. Investigate the architecture framework updates required for the Spring Boot services to fetch database credentials from AWS Secrets Manager.
2. Identify options to reduce downtime on Spring Boot Services when database passwords are rotated

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative Procedure** NA

**Description:**

**Operational Impact:**

**Estimate:** 80

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	80	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-212145] Postpartum Care Extension

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Appalaraju Indala</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.02]</b>	Designer Contact:	<b>Tisha Mutreja</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>1560</b>
Reporter:	<b>Nina Butler</b>	Regulation Reference:	<b>ACWDL 21-15, MEDIL I21-13</b>	Created:	<b>12/02/2019 05:14 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Nina Butler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	<b>CalHEERS</b>
Committee:	<b>[Medi-Cal/CMSP]</b>	Approved by Committee:	<b>10/22/2021</b>	Other Agency Cross Reference:	<b>CH-182474</b>
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee

#### Review:

#### Expedite Approval:

Approved by Karen J. Rapponotti via email on 09/23/2021.

#### Current Design:

CalSAWS currently defines postpartum coverage as below –

An individual is eligible for 60-day postpartum aid code 76 benefits if they meet all the following requirements:

- The individual is still within the '60-Day Postpartum Period'.
- The individual received Medi-Cal (MC) including CalWORKs, Foster Care, Refugee Cash Assistance, and SSI (does not include Dialysis, TB, TPN, or MSP) in the month of birth/pregnancy termination.
- The pregnancy did not end in a retro Medi-Cal month.
- The individual is not eligible for zero-SOC full or restricted Medi-Cal for the EDBC benefit month or has a Non-Compliance for 'Failed to Provide Income' or is a 'Spouse of FTP Income' or for 'TMC Reporting'
- The individual is not on aid code 44 or 48 (200% - Pregnancy) for the EDBC benefit month.

Note: Aid code 76 is a secondary aid code and CalSAWS does not send secondary aid codes in a Disposition per current eHIT requirements.

MC EDBC considers an individual is pregnant between the Date Reported and Pregnancy End Date, if the Pregnancy End Date exists; else, between the Date Reported and Due Date.

For Retro months, the MC EDBC considers an individual pregnant as Due Date minus 9 months.

The existing Medi-Cal Postpartum Discontinuance sweep job looks for all cases where a Medi-Cal individual on 76 aid code will be reaching the 60th day of postpartum during the batch month. The sweep sets up the MC program to run Medi-Cal in Batch EDBC for the following month to re-evaluate the individual for Medi-Cal and creates a journal.

CalSAWS does not display postpartum-related information on any MAGI-related pages since this information does not exist in eHIT.

The 'Evaluation Criteria' section on the MAGI Determination Detail Page displays when CalHEERS determines an individual 'Pregnant' on the MAGI Determination but does not have Postpartum information.

Currently, there are 4 different NOAs (Medi-Cal Approved Restricted Scope w/ SOC, Medi-Cal Denied PRUCOL STATUS NURSING, Medi-Cal Denied PRUCOL STATUS RENAL, and Medi-Cal Approved Postpartum Medical) that contain references to "60 days postpartum" or "60-day postpartum" which are hardcoded into the NOA itself.

CalSAWS allows the user to elect either MAGI or Non-MAGI Medi-Cal benefits when an individual is found eligible to both MAGI Medi-Cal and Non-MAGI Medi-Cal.

CalSAWS elects MAGI Medi-Cal benefits when an individual is found eligible to both MAGI Medi-Cal and Non-MAGI Medi-Cal during Batch EDBC if the EDBC was run with "RE" Run Reason or if the elected benefit in the prior EDBC was MAGI Medi-Cal. CalSAWS elects Non-MAGI Medi-Cal during Batch EDBC if the EDBC was run with a

Run Reason other than "RE" and the elected benefit in the prior EDBC was Non-MAGI Medi-Cal; when the EDBC Run Reason is other than "RE" and there was no prior EDBC with an elected benefit, Medi-Cal EDBC rules will make the EDBC Read-Only for "Cannot Elect Benefits."

If MAGI Medi-Cal benefit is elected over Non-MAGI, EDBC rules fails all of the other Non-MAGI budgets with the reason of 'Elect MAGI' and vice-versa.

Also, aid code 76 Short Decode Name is displayed on the OPA Page, Manual EDBC Page and EDBC Override Page as '76 - 60-Day Postpartum'(CT184\_76). While the "Code Descr" for aid code 76 is not displayed anywhere in the system, it has a typo with a cut-off sentence.

**Request:**

1. With CH-182474, CalHEERS will update MAGI Medi-Cal 60 days postpartum rules to 365 days postpartum (365-day period after the pregnancy ends and any remaining days in the month in which the 365th day falls). CalSAWS will update the Non-MAGI Medi-Cal EDBC rules to extend postpartum care coverage from 60 days to 365 days and will protect an individual from losing Medi-Cal coverage during pregnancy.
2. With CH-182474, CalHEERS will update eHIT to send the 'Postpartum Period' (Number of days) and 'Postpartum End Date' to CalSAWS in a Determination of Eligibility Response (DER). CalSAWS will display the Postpartum information received by CalHEERS on a DER on the MAGI Determination Detail Page.
3. Update NOAs referencing 60 days postpartum to 365 days postpartum.
4. Update Batch EDBC and Batch MAGI to add new skip reason to skip Medi-Cal programs at the end of postpartum if the renewal is within 2 months from the current month.
5. Update Elect functionality to allow a pregnant/postpartum individual to receive aid code 76 even when MAGI is elected between MAGI and Non-MAGI Medi-Cal benefits.

**Recommendation:**

1. Update the MAGI Determination Detail Page Evaluation criteria section to display 'Postpartum Period' and 'Postpartum End Date'.
2. Update the Medi-Cal EDBC rules to grant aid code 76 to all pregnant individuals who are not on a full scope, zero share of cost/premium aid code, or if the pregnant individual is being discontinued for one of the non-allowable reasons. Update the Medi-Cal EDBC rules to grant aid code 76 to all postpartum individuals in 365-day postpartum period if the postpartum individual retained California residency during the 365-day postpartum and is either not on full scope zero share of cost/premium aid code, or if the postpartum individual is being discontinued for one of the non-allowable reasons.
3. Update the Medi-Cal EDBC rules to consider the individual pregnant for the month of Pregnancy End Date, if exists, else for the month of the Pregnancy Due Date.
4. Update Elect functionality to allow a pregnant/postpartum individual to receive aid code 76 even when MAGI is elected between MAGI and Non-MAGI Medi-Cal benefits
5. Update 4 NOA fragments.
  - a. Add variable population updates to each of the fragments.
6. Update the existing Postpartum Batch EDBC sweep to pick up cases at the end of 365 days instead of 60 days.
7. Add a new Postpartum Batch MAGI sweep.
8. Update Batch EDBC to skip Medi-Cal programs from processing at the end of postpartum if the renewal is within 2 months from the current month.
9. Update Batch MAGI to skip Medi-Cal programs from sending EDR at the end of postpartum if the renewal is within 2 months from the current month.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

Not Applicable

**Procedure**

**Description:**

**Operational Impact:**

**Estimate: 1560**

Automated Test :	0	Batch/Interfaces :	351	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	247	CalHEERS Test :	402
Client Correspondence :	306	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0



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Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	67	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		


**[CA-237512] QLIKSENSE Automation**

Team Responsible:	<b>Analytics</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Select a value</b>
Fix Version/s:	<b>[22.02]</b>	Designer Contact:	<b>Russell Golden</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>22.02.XX</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>300</b>
Reporter:	<b>Stephen Hilliard</b>	Regulation Reference:		Created:	<b>12/01/2021 02:23 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Marc Petta</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Design</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee**

**Review:**

**Expedite Approval:**

**Current Design:** QLIK Reports and Dashboards have to be migrated manually between environments

**Request:** Request to automate the migration of code and applications between environments for Qlik Sense and NPrinting.

**Recommendation:** Automate the migration of code and applications between environments for Qlik Sense and NPrinting leveraging Qlik and NPrinting API and CLI where necessary, with the ability to be triggered by developers as needed.

**Outreach**

**Description:**

**Migration Impact Description:**

**Migration Impact Analysis:**

**Alternative Procedure Description:**

**Operational Impact Estimate:** **300**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	300
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-214903] DDID 2225 FDS: Task Mgt - Suggest Worker Assignment

Team Responsible:	<b>Online</b>	Assignee:	<b>Justin Concepcion</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Mayuri Srinivas</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>410</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>04/01/2020 05:20 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[Security]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sarah Cox</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Committee:	<b>[Task Management]</b>	Committee:		Reference:	
Consortium Review	<b>Sarah Cox</b>	Consortium Review	<b>11/29/2021</b>		
Approval:		Approval Date:			

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

The#CalSAWS#System allows Users to select a specific Worker for Task assignment by manually entering in a worker number or by searching on the Select Worker page.

#### Request:

Update#the#Task#Management Task Detail pages#within the#CalSAWS#System to include a feature to suggest workers which can be assigned to a specific Task based on a defined hierarchy.

#### Recommendation:

Add a Suggest button to the Task Pop-Up: Task Detail and Worklist: Task Detail that will present suggested workers to be assigned to a particular Task.

Add a new page to present the suggested Workers for a specific Task.

Add a new page to allow Users to enable/disable the Worker suggestion function.

### Outreach

#### Description:

#### Migration Impact

#### Description:

#### Migration Impact

No Impact

#### Analysis:

#### Alternative

N/A

#### Procedure

#### Description:

#### Operational Impact:

#### Estimate:

**410**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	316
Performance :	0	Release Communication	0	Reports :	0
Support :		Support :			
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	94	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-227820] Update CalSAWS Resource Links

Team Responsible:	<b>Online</b>	Assignee:	<b>Julian Harriott</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Franchine Ninh</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>30</b>
Reporter:	<b>Matthew Lower</b>	Regulation Reference:		Created:	<b>04/21/2021 09:50 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[Other]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Dymas Pena</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Usability]</b>	Approved by Committee:	<b>12/02/2021</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee

**Review:**  
**Expedite Approval:**  
**Current Design:** Located in the Utilities navigation bar, the Resources list includes many links that are outdated. Updating the Resources list will provide the User with accurate and up to date information on the resources available for the specified county.

**Request:** Update the Resources list with current programs and working links.

**Recommendation:** 1. Update the Resources list by remove specific links and programs that are no longer available and updating specific existing links with working URLs for all counties.

### Outreach

**Description:**  
**Migration Impact Description:** N/A  
**Migration Impact Analysis:**  
**Alternative Procedure Description:** N/A  
**Operational Impact:**  
**Estimate:** **30**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	22
Performance :	0	Release Communication Support :	1	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	6	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-232442] DDID 1631: Nutrition Benefit EBT Production Reconciliation Report to Display Cancelled Date Column

Team Responsible:	<b>Reports</b>	Assignee:	<b>Sophia Fernandez</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Sophia Fernandez</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.04.XX</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>109</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:		Created:	<b>08/18/2021 09:52 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Claudia Pinto</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[State/Fiscal Reports]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>CA-231711</b>
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Claudia Pinto 12/02/2021

**Expedite Approval:**  
**Current Design:** During UAT, counties identified Cancelled Date column is missing under Cancelled Detail tab of the Nutrition Benefit EBT Production Reconciliation Report. Current design in production shows that the column exists but it is hidden in the Excel spreadsheet.

**Request:** Unhide the Cancelled Date Column.

**Recommendation:** Update the report to unhide the Cancelled Date column so that it is displayed by default upon opening the report.

**Outreach Description:**  
**Migration Impact Description:** N/A  
**Migration Impact Analysis:**  
**Alternative Procedure Description:** N/A  
**Operational Impact:**  
**Estimate:** 109

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	70
Reports Test :	39	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-234591] Modification to the Imperial County Power of 58 doodle illustration

Team Responsible:	<b>Online</b>	Assignee:	<b>Julian Harriott</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Erika Kusnadi</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>27</b>
Reporter:	<b>Tiffany Cheung</b>	Regulation Reference:		Created:	<b>10/06/2021 10:32 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>June Hutchison</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Approved by June Hutchison on 10/14/2021

**Expedite Approval:** Approved by June Hutchison on 10/20/2021

**Current Design:** Currently, the CalSAWS Homepage displays a rotating set of images which are used to signify aspects of the county. The rotating image for Imperial County currently only has one image of "Rodeo".

**Request:** Update the rotating image for Imperial County to display both the "Rodeo" and "Quad rider" on the CalSAWS Homepage.

**Recommendation:** 1) Update the Imperial County rotating image that is displayed on the CalSAWS home page to display both the "Rodeo" and "Quad Rider" images as referenced on "Imperial County Illustration.png".

Note: The Religious image associated to Imperial County was already removed under CA-232345.

## Outreach

**Description:** N/A

**Migration Impact Description:** N/A

**Migration Impact Analysis:** N/A

**Alternative Procedure Description:** N/A

**Operational Impact Estimate:** 27

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	17
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	10	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

## [CA-234614] Update Text Message functionality

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Sowmya Coppisetty</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>532</b>
Reporter:	<b>Amy Gill</b>	Regulation Reference:		Created:	<b>10/06/2021 02:03 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Logan Pratt</b>	Training Impacted:		Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Other]</b>	Approved by Committee:	<b>12/08/2021</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Approved by Logan Pratt 12/08/2021

**Expedite Approval:**

**Current Design:**

In CalSAWS, the Domestic Violence (DV) Opt-Out text message batch job 'PB00C113' will not send any text messages to persons associated to a DV case, indicated by either of the following:

- Active Domestic Violence Case Flag
- Confidential Case type of Domestic Violence

Currently only the text messages that have been successfully sent to the participant is being logged in the customer contact history page and the text messages are not being retriggered if the status of the outbound text message is undelivered.

**Request:**

1. Add 2 new columns in customer contact history page to log the text message status and status reason.
2. Update the trigger conditions of the DV Opt-Out text message batch job 'PB00C113'.
3. Add new logic to the outbound text message process to retrigger text messages for undelivered messages

**Recommendation:**

1. Add the columns status and status reason to the customer contact history page to log the outbound text message status.
2. Update the DV Opt-Out Batch job 'PB00C113' to only opt out persons from text messaging who have a Household Status of 'In the Home' and are 'Active' on a program on a case with a DV Case Flag or Confidential Case Type of DV.
3. Add new logic to the Outbound text message process to retrigger text messages when the following return statuses are received from Amazon Web Services (AWS) for undelivered text messages:
  - a. UNREACHABLE
  - b. UNKNOWN
  - c. CARRIER\_UNREACHABLE
  - d. TTL\_EXPIRED
  - e. MAX\_PRICE\_EXCEEDED

**Outreach**

**Description:**

**Migration Impact**

The Text messaging framework is applicable to all counties

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** 532

Automated Test :	0	Batch/Interfaces :	293	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0

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Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	73
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	146	Tech Arch :	20	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0





# [CA-221893] Update CalWORKs in Public Assistance CalFresh Budget at Initial Approval

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.05]</b>	Designer Contact:	<b>Thomas Lazio</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>284</b>
Reporter:	<b>Roger Perez</b>	Regulation Reference:		Created:	<b>11/17/2020 06:14 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[Job Aid]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[CalWORKs/ CalFresh]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Caroline Bui on 11/30/2021

**Expedite Approval:**

**Current Design:**

Overview Note:

SCR CA-221893 will update the behavior of PACF EDBC logic to not include the prior month's cash-based programs (GA, CW, CP, RC, IN) grant in the CF budget when the Cash Aid benefit is approved after the month of application. This change will be implemented in CalSAWS in the same release if not after SCR CA-224153 which will update NOA/multi-month functionality to allow for change NOAs to be generated for previous month benefit changes when a multi month EDBC includes the application month.

Current Design:

Per current CalSAWS functionality, when processing CW/CF EDBC for a prior application month, all cash-based programs (GA, CW, CP, RC, IN) benefit grant received after the application benefit month is being counted as unearned income for the CF benefit determination. For example, an applicant applies for CW/CF in August, and in September the CW/CF EDBC is approved. When the case is run for CW/CF EDBC for the benefit months of August and September, the August CW benefit granted in September is being counted towards the CF budget as unearned income for the application benefit month of August.

**Request:**

Per Federal SNAP regulations at 7 CFR 273.10(c) and clarified in CRPC 2167:" If the amount of income that will be received, or when it will be received, is uncertain, that portion of the household's income that is uncertain shall not be counted by the State agency". All cash-based programs (GA, CW, CP, RC, IN) which grant has been received in a later month shall not be counted as unearned income in a prior CF budget calculation.

**Recommendation:**

1. Update CF EDBC logic to not include benefit grant for cash-based programs (GA, CW, CP, RC, IN) as unearned income when CF EDBC is processed for a prior month application.
2. Regression test for CF benefit change NOA in multi-month EDBC CF benefit change scenario.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

All Regional feedback has been addressed and the design has been approved through the CW/CF Committee on 06/10/2020 date. The CalWIN counties will be adopting this functionality as part of migration.

**Migration Impact**

**Analysis:**

**Alternative**

**Procedure**

**Description:**

EDBC override

**Operational Impact:**

**Estimate:**

**284**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	18	DBA :	0	Design :	0

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Eligibility :	132	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	109	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-225955] Auto Populate REP Aid Codes on the Service Arrangement Detail Page

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.05]</b>	Designer Contact:	<b>Jimmy Tu</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>104</b>
Reporter:	<b>Gingko Luna</b>	Regulation Reference:		Created:	<b>03/03/2021 10:29 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[Other]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Gingko Luna</b>	Training Impacted:		Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Welfare to Work/WPR]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Approved by Magin Argueta R6 RCM

**Expedite Approval: Current Design:**

Currently, when creating a new Service Arrangement for REP Cases, aid codes are only defaulted for CW REP cases. For RCA REP and GA/GR REP cases Aid codes are not being defaulted and the user must manually select a REP aid code on the Service Arrangement Detail Page.

**Request:**

1. Auto populate Aid Codes on the Service Arrangement Detail Page when a service arrangement is created for RCA REP and GA/GR REP Cases.

**Recommendation:**

1. Auto populate Aid Codes on the Service Arrangement Detail Page when a service arrangement is created for RCA REP and GA/GR REP Cases.

**Outreach Description:**

**Migration Impact Description:** N/A

**Migration Impact Analysis:**

**Alternative Procedure Description:** N/A

**Operational Impact: Estimate:**

**104**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	66	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	28	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-227319] Re-Referral of CalWORKs and CalFresh Recovery Accounts to TTC

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Sidhant Garg</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.05]</b>	Designer Contact:	<b>Sidhant Garg</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>203</b>
Reporter:	<b>Sheryl E. Eppler</b>	Regulation Reference:		Created:	<b>04/08/2021 04:26 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Collections, Tax Intercept]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>CA-227315; CA-227863</b>
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Region 6 Collections and Tax Intercept Committee - Approved - 11/30/2021

**Expedite Approval:** Recovery Accounts that have been referred to TTC are Cancelled in TTC when the responsible party comes back on aid in CalSAWS. Once a recovery account that has been referred, it is not re-referred if the responsible party again goes off aid leaving any outstanding balances. This SCR is to enhance CalSAWS system to re-refer such recovery accounts to TTC.

- Request:**
1. Update Treasury and Tax Collector Account Detail page in CalSAWS to add a new Status Reason field in the TTC Account Details section.
  2. Update the TTC Referral writer logic to send a new referral for a recovery account for which the associated program gets discontinued again and the previous TTC Account is in Canceled status and 'Back on Aid' status reason.
  3. Add a new Status Reason field in the TTC Inventory File.

- Recommendation:**
1. Update Treasury and Tax Collector Account Detail page in CalSAWS to add a new Status Reason field in the TTC Account Details section.
  2. Update the TTC Referral writer logic to send a new referral for a recovery account for which the associated program gets discontinued again and the previous TTC Account is in Canceled status and 'Back on Aid' status reason.
  3. Add a new Status Reason field in the TTC Inventory File.

## Outreach

**Description:** LA County Specific batch job update.

**Migration Impact Description:** N/A

**Analysis:**

**Alternative Procedure Description:**

**Operational Impact:**

**Estimate:** **203**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	131	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

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System Test Support :	52	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-229332] Update Trustline validation for Stage 1 retro payments to account for the Regulations Change cut-off date.

Team Responsible:	<b>Online</b>	Assignee:	<b>Rashmi Holla</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.05]</b>	Designer Contact:	<b>Erika Kusnadi</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>347</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:	<b>Trustline Regs: 47-110,CDE - 182, ACL 08-04</b>	Created:	<b>05/31/2021 11:23 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Claudia Pinto</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Child Care]</b>	Approved by Committee:	<b>11/30/2021</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

Currently in CalSAWS, a worker can enter Trustline statuses in any order which can have a downstream impact in the ability to create a Child Care Certification and Payments and being able to calculate the 120-days retroactive payment correctly. Secondly, CalSAWS currently does not take into the account for existing Payments that are valid prior to the February 1, 2008, cut off period since it is considering the 120-retroactive period.

#### Request:

Update CalSAWS to create a new validation that will consider both the 120-days retroactive period on when compensation can be provided to a Provider under Stage One funding under the changes effective February 1, 2008 and continue to allow payments for those that are existing prior to the February 1, 2008, cutoff date. Secondly, define the Trustline Statuses to follow specific sequences.

#### Recommendation:

1. Update the Service Detail page to only allow Trustline Statuses be selected by following a specific sequence.
2. Add a new validation on the Child Care Certificate Detail page to not allow a Certificate Period Begin date to be greater than 120 days prior to the Application Date for Stage 1 funding source.

### Outreach

#### Description:

#### Migration Impact

#### Description:

#### Migration Impact

#### Analysis:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

#### Estimate:

**347**

Automated Test :	84	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	166
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	67	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

End SCRs

 **[CA-214916] DDID 2252 FDS: Task Mgt - QA/QC Task Sampling**

Team Responsible:	<b>Online</b>	Assignee:	<b>Minh Phan</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Rakan Ali</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>1135</b>
Reporter:	<b>Lynnel Silva</b>	Regulation Reference:		Created:	<b>04/01/2020 05:20 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Security]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sarah Cox</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Task Management]</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	<b>Sarah Cox</b>	Consortium Review Approval Date:	<b>09/24/2021</b>		

**Non-Committee**

**Review:**

**Expedite Approval:** Approved by Karen Rapponotti on 9/20/2021

**Current Design:** The CalSAWS System does not include functionality to configure a one time or recurring retrieval of Tasks from defined sources for review.

**Request:** Update the CalSAWS System Task Management functionality to allow authorized users to define and schedule a periodic sampling of Tasks. The periodic Task sample results will be accessible for review.

- Recommendation:**
1. Add QA/QC Task Sample Search/Detail and Results pages to the CalSAWS System to allow configuration and review of periodic QA/QC Task Sample instructions.
  2. Add a QA/QC Task Sample Results Export report to export sample results into a consolidated spreadsheet format.
  3. Add batch processing to execute QA/QC Task Sample instructions based on the recurrence configuration.

**Outreach**

**Description:**

**Migration Impact Description:** The new Unified Task Management Solution will be integrating task configurability which will be administered through the front-end of the application.

**Migration Impact**

**Analysis:**

**Alternative Procedure Description:** N/A

**Operational Impact:**

**Estimate:** 1135

Automated Test :	262	Batch/Interfaces :	285	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	588
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Pending CCB

**Content Revision**

- Description-1:**
1. Recommendation Change:
    - Added a note in section 2.1.3.1 that explains the required security groups needed to access Quality Review.



- 
2. Estimate Change: N/A
  3. Release Change: N/A
  4. Funding Source Change: N/A

**Content Revision  
Status-2:  
Content Revision  
Description-2:  
Content Revision  
Status-3:  
Content Revision  
Description-3:  
Content Revision  
Status-4:  
Content Revision  
Description-4:**

 **[CA-226308] Updates for the CalFresh SSA COLA effective 03/2022**

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Edgars Reinholds</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Michael Barillas</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>22.01.27</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>489</b>
Reporter:	<b>Amy Gill</b>	Regulation Reference:	<b>TBD</b>	Created:	<b>03/11/2021 10:25 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Caroline Bui</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by		Other Agency Cross	
Committee:	<b>[CalWORKs/ CalFresh]</b>	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

**Non-Committee Review:** Caroline Bui on 9/21/2021

**Expedite Approval:** Approved by Karen Rapponotti on 9/21/2021

**Current Design:** SSI/SSP assistance is not automatically updated when the Social Security Administration (SSA) Cost of Living Adjustments (COLA) changes are applied to the Systems.

**Request:** The Systems will generate and send a file to MEDS containing CalFresh persons receiving SSI or SSI/SSP Income. After sending the file, MEDS will provide a one-time response file that includes elements in the initial outbound file, as well as additional SSI and/or SSP payment amounts. CalSAWS will process the inbound file and update OPA records with the new SSI or SSI/SSP amounts. CalSAWS will generate an exceptions list containing records that could not be processed.

**Recommendation:**

- 1) Create a new on demand outbound file for CalFresh persons receiving SSI or SSI/SSP Income and send to MEDS.
- 2) Create a new on demand Inbound MEDS SSI/SSP COLA Response File containing the data in the CalSAWS outbound file as well as additional SSI and/or SSP Payment Amounts.
- 3) Create a new logging table for the all unprocessed records in the Inbound MEDS SSI/SSP COLA Response File.

**Outreach**

**Description:**

**Migration Impact Description:** N/A

**Migration Impact Analysis:**

**Alternative Procedure Description:** No alternative, this is a new process.

**Operational Impact:**

**Estimate:** **489**

Automated Test :	0	Batch/Interfaces :	300	Batch Operations :	40
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	109	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

**Content Revision  
Status-1:**

Accepted

**Content Revision  
Description-1:**

1. Recommendation Change:  
Before: N/A - New Requirements/Details have been added.  
After: Adding new processing requirement for 2.2 CalFresh SSA COLA Inbound. Adding File name details for SSA COLA Outbound/Inbound.

**Content Revision  
Status-2:**

Pending CCB

**Content Revision  
Description-2:**

1. Recommendation Change:  
Before: 2.2 'CalFresh SSA COLA Inbound' Description of Change - "SSP Paid Amount is greater than \$735.27 do not process and add to exceptions table"  
After: 2.2 'CalFresh SSA COLA Inbound' Description of Change - "SSP Paid Amount is greater than \$736 do not process and add to exceptions table"  
2. Estimate Change: B&I Hours Change Only  
Before: B&I 300 Hours  
After: B&I 310 Hours

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



# [CA-231234] DDID 2718 FDS CSC: Task for Cancelling an Appointment in Outbound IVR

Team Responsible:	<b>Contact Center</b>	Assignee:	<b>Dheeraj Muralidara</b>	SPG Status:	<b>No</b>
Fix Version/s:	<b>[22.01]</b>	Designer Contact:	<b>Jared Kuester</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.02.10</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>215</b>
Reporter:	<b>Farhat Ulain</b>	Regulation Reference:		Created:	<b>07/19/2021 04:35 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Darcy Alexander</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS DD&amp;I</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by	<b>09/07/2021</b>	Other Agency Cross	
Committee:	<b>[IVR &amp; Contact Center]</b>	Committee:		Reference:	
Consortium Review		Consortium Review			
Approval:		Approval Date:			

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

Tasks are not created when an appointment is canceled in

#### Request:

Create a task when a customer cancels their appointment during a CalSAWS outbound IVR call.

#### Recommendation:

1. Create a Task when the customer cancels their appointment through the outbound reminder campaign.

#### Outreach

#### Description:

#### Migration Impact

None as this is change is happening after migration.

#### Description:

#### Migration Impact

#### Analysis:

#### Alternative

N/A

#### Procedure

#### Description:

#### Operational Impact:

#### Estimate:

**215**

Automated Test :

0

Batch/Interfaces :

0

Batch Operations :

0

BenefitsCal :

0

CalHEERS :

0

CalHEERS Test :

0

Client Correspondence :

0

DBA :

0

Design :

0

Eligibility :

0

Fiscal :

0

Forms Test :

0

Imaging :

0

IVR/CC :

200

Online :

15

Performance :

0

Release Communication

0

Reports :

0

Reports Test :

0

Support :

0

Security :

0

System Test Support :

0

Tech Arch :

0

Special Project :

0

Tech Ops :

0

Training :

0

Tech ForgeRock :

0

#### Content Revision

Pending CCB

#### Status-1:

#### Content Revision

1. Recommendation Change: N/A

#### Description-1:

2. Estimate Change:

Before: 215

Tech Arch ETC 1: 0

After: 255

Tech Arch ETC 1: 40

- 3. Release Change: N/A
- 4. Funding Source Change: N/A

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

- 1. Recommendation Change:  
Before:  
After:

- 2. Estimate Change:  
Before:  
After:

- 3. Release Change:  
Before:  
After:

- 4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

- 1. Recommendation Change:  
Before:  
After:

- 2. Estimate Change:  
Before:  
After:

- 3. Release Change:  
Before:  
After:

- 4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

- 1. Recommendation Change:  
Before:  
After:

- 2. Estimate Change:  
Before:  
After:

- 3. Release Change:  
Before:  
After:

- 4. Funding Source Change:  
Before:  
After:

## [CA-230841] One-time Batch for Postpartum Care Extension

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Chad Quan</b>	SPG Status:	<b>Pending</b>
Fix Version/s:	<b>[22.02]</b>	Designer Contact:	<b>Tisha Mutreja</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>22.02.25</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>460</b>
Reporter:	<b>Tisha Mutreja</b>	Regulation Reference:	<b>ACWDL 20-14, ACWDL 21-15, MEDIL I 21-13</b>	Created:	<b>07/07/2021 04:54 PM</b>
Status:	<b>Development Complete</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Nina Butler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	<b>Premise</b>
Committee:	<b>[Medi-Cal/CMSP]</b>	Approved by Committee:	<b>10/22/2021</b>	Other Agency Cross Reference:	<b>CH-187272</b>
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee

#### Review:

**Expedite Approval:** Approved by Michele Peterson via email on 11/01/2021

#### Current Design:

In Release 22.02, CalHEERS and CalSAWS were updated to extend postpartum coverage from 60 days to 365 days for eligible pregnant/postpartum individuals starting April 2022 with CA-212145 and CalHEERS Change Request CH-182474 per ACWDL 21-15 and MEDIL I 21-13.

CalSAWS has pregnant/postpartum individuals still receiving 60 days postpartum coverage instead of 365 days.

CalSAWS Batch EDBC functionality allows Batch EDBC to automatically add a standard Journal entry to cases processed by Batch EDBC with:

Journal Category: Eligibility

Journal Type: Batch EDBC

Short Description: Batch EDBC ran for [MONTH/YEAR].

Long Description: Batch EDBC ran for [MONTH/YEAR]. Batch EDBC processed for the Medi-Cal program for the following reasons: <Batch EDBC Sub-Type Code Short Description>

There is no Batch EDBC Sub-Type Code for Postpartum Care Extension one-time batch processing, so CalSAWS will automatically create the journal entry with a missing reason in the Long Description.

#### Request:

1. Automate the transition of eligible pregnant/postpartum individuals from 60-days postpartum coverage to 365 days.
2. Provide one-time County lists for County Eligibility Workers to follow-up on any pregnant/postpartum individual not processed after the one-time batch processing is complete.

#### Recommendation:

1. Initiate a one-time process to send Eligibility Determination Requests (EDRs) to CalHEERS and run Batch EDBC for identified pregnant/postpartum individuals.
2. Generate one-time County lists to aid the counties to provide postpartum care extension to eligible pregnant/postpartum individuals from 60 days to 365 days after Batch EDBC completes.

Please find the design document attached for details on above recommendation.

#### Outreach

##### Description:

List will be posted on February 28th at following locations:  
CalACES Web Portal>System Changes>SCR and SIR Lists>2022>CA-230841

##### Migration Impact

##### Description:

##### Migration Impact

##### Analysis:

##### Alternative

##### Procedure

##### Description:

Not Applicable

**Operational Impact:****Estimate: 460**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	19
BenefitsCal :	0	CalHEERS :	225	CalHEERS Test :	140
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	20	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Pending CCB**Content Revision Description-1:** Added reference to ACWDL 20-14.

Clarified 2.1.2.1.a and 2.1.2.2.ii.a is either: still pregnant, or not pregnant and meets PP.  
 Clarified that Individual's whose 60 days postpartum ended prior to April 1, 2022, do not qualify for the extended postpartum benefits. This means any individual whose pregnancy ended prior to January 31, 2022, (or Due Date if the End Date is not yet populated) will not be processed because their 60-day postpartum end date is March 31, 2022, or prior.

Content Revision Design Document attached includes detailed design with updates highlighted.

**JIRA UPDATES****1. Current Design:**

Before: In Release 22.02, CalHEERS and CalSAWS were updated to extend postpartum coverage from 60 days to 365 days for eligible pregnant/postpartum individuals starting April 2022 with CA-212145 and CalHEERS Change Request CH-182474 per ACWDL 21-15 and MEDIL I 21-13.

After: In Release 22.02, CalHEERS and CalSAWS were updated to extend postpartum coverage from 60 days to 365 days for eligible pregnant/postpartum individuals starting April 2022 with CA-212145 and CalHEERS Change Request CH-182474 per ACWDL 20-14, ACWDL 21-15 and MEDIL I 21-13.

**2. Estimate Change:**

N/A

**3. Release Change:**

N/A

**4. Funding Source Change:**

N/A

**Content Revision Status-2:****Content Revision Description-2:****Content Revision Status-3:****Content Revision Description-3:****Content Revision Status-4:****Content Revision Description-4:**



## [CA-205633] ACL 18-75 Phase IV-Long Term Funding for Emergency Caregivers with Placements Prior to RFA Approval

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Manjoban Hundal</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Thomas Lazio</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>1001</b>
Reporter:	<b>Yolanda DelValle</b>	Regulation Reference:	<b>W&amp;IC Sections 309, 361.4, 361.45, 11461.35, 11461.36 and 16519.5</b>	Created:	<b>11/15/2018 06:11 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Ignacio Lazaro</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Foster Care/Kin GAP/AAP]</b>	Approved by Committee:	<b>09/22/2020</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee Review:

### Expedite Approval: Current Design:

With the implementation of SCR CA-204665 / CIV-102237, the setting of 5K Sub Type Codes 'EC EA Eligible' and 'EC EA Ineligible' was automated for Relative Home, Non-Relative Extended Family Members (NREFM) and RFH placement types with Home Approval/Foster Care License status of 'Emergency Approval'. For RFH placement types, the 'Care Provider Relationship to Child' must be either 'Relative Guardian', 'Relative Non-Guardian' or 'NREFM Non Guardian'.

### Request:

- Expand EC funding to pay 5K 'EC EA Eligible' aid code to the following facility types where License status is 'Emergency Approval':
  - o Tribal Specific Homes
  - o RFH with the following child relationship types:
    - NREFM Guardian
    - Non-Relative Guardian
    - Non-Relative Non-Guardian.
- Create a batch job that checks if Emergency Assistance (EA) Not To Exceed (NTE) Date has passed on any active FC cases that use 5K aid code and run EDBC to update the aid code (Requirement # 723 on FCED Plan-SCRs with Requirements spreadsheet).

### Recommendation:

- Update Foster Care License Page for 'Tribal Specific Home' placement types to add 'Emergency Approval' license status option.
- Update FC EDBC to pay 5K 'EC EA Eligible' aid code to Tribal Specific Homes placement types with Foster Care License status of 'Emergency Approval'.
- Update FC EDBC to pay 5K 'EC EA Eligible' aid code to remaining relationship types for RFH placement types with 'Emergency Approval' status.
- Create a daily batch sweep job that checks EA NTE on all active FC cases that use 5K aid code (including 5K with subtype 'EC EA Eligible') and run EDBC on those cases where the NTE has passed since the last time the batch process completed.
- Update verbiage on RFA 100A discontinuance fragment to match that of the state-provided RFA 100A.

Please see attached design for details.

### Outreach

#### Description:

#### Migration Impact

#### Description:

C-IV feedback has been addressed and the design has been approved through the Foster Care/Kin-GAP/AAP Committee. The C-IV counties will be adopting this functionality as part of migration.



**Migration Impact**

**Analysis:**

**Alternative Procedure**

Override EDBC

**Description:**

**Operational Impact:**

**Estimate:**

**1001**

Automated Test :	72	Batch/Interfaces :	188	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	31	DBA :	0	Design :	0
Eligibility :	330	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	67
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	223	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision**

Accepted

**Status-1:**

**Content Revision**

1. Recommendation Change: N/A

**Description-1:**

2. ETC Change: N/A

3. Release Change:  
Before: 21.03  
After: 22.01

4. Funding Source Change: N/A

**Content Revision**

Accepted

**Status-2:**

**Content Revision**

1. Recommendation Change: N/A

**Description-2:**

Before:  
After:

2. ETC Change: N/A

Before:  
After:

3. Release Change:  
Before: 22.01  
After: 22.03

4. Funding Source Change: N/A

Before:  
After:

**Content Revision**

Pending CCB

**Status-3:**

**Content Revision**

1. Recommendation Change: N/A

**Description-3:**

Before:  
After:

2. ETC Change: N/A

Before:  
After:

3. Release Change:  
Before: 22.03  
After: 22.09

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4. Funding Source Change: N/A

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



# [CA-205913] ACL 18-75 Add 5L Aid Code for FC Emergency Assistance EC Ineligible Cases

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Ketan Patel</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Thomas Lazio</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>1340</b>
Reporter:	<b>Yolanda DelValle</b>	Regulation Reference:	<b>ACL 18-75; 19-24, CFL 18/19-81</b>	Created:	<b>12/06/2018 06:25 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Ignacio Lazaro</b>	Training Impacted:	<b>[Job Aid]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Foster Care/Kin GAP/AAP]</b>	Approved by Committee:	<b>09/22/2020</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee**

**Review:**  
**Expedite Approval:**  
**Current Design:**

Per ACL 18-75 and the implementation of SCR CA-203207 / CIV-101516, Sub Type Codes 'EC EA Eligible' and 'EC EA Ineligible' were added to the system in order to differentiate the 5K aid code used for EA eligible and EA ineligible cases. SCR CA-204665 / CIV-102237 updated the FC EDBC to automate the setting of these two sub type codes.

Existing Approval NOAs in CalSAWS/LRS have logic to generate for the existing 5K aid code.

**Request:**

Per ACLs 19-24 and 19-84, add aid code 5L for FC EC EA ineligible cases and update FC EDBC to automate the setting of 5L aid code instead of 5K with 'EC EA Ineligible' sub type code, which will include Tribal Specific Homes placement types as well as all child relationship types for RFH placements. Also, add aid code 5L to the existing EC-EA Tracking Report and exclude 5L aid code from Clothing Allowance batch jobs.

**Recommendation:**

1. Add new 5L Aid Code for FC EC cases not eligible for federal EA funding.
2. Update FC EDBC to use Aid Code 5L instead of 5K with Sub Type Code of 'EC EA Ineligible' which will include Tribal Specific Homes placement types as well as all child relationship types for RFH placements.
3. Update Foster Care Aid Code Override Detail Page to Not Allow Selection of Sub Type Code 'EC EA Ineligible'. Aid code '5L' will be available as an option after this SCR is implemented.
4. Update Manual Foster Care EDBC to Not Allow Selection of Sub Type Code 'EC EA Ineligible'. Aid code '5L' will be available as an option after this SCR is implemented.
5. Update 5K EA Aid Code logic to not set 5K Aid Code when Child Placement facility has already received EC funding and the RFA license is approved even if the NTE date has not been reached.
6. Add new Fund Codes in CalSAWS to store the accounting string information for all CalSAWS Counties for 5L Aid Code.
7. Exclude 5L aid code from Clothing Allowance batch jobs.
8. Create a CTCR to add 5L aid code into the existing FC – MEDS aid code segment.
9. Add two MEDS alerts into The System (External #9579 and 9580).
10. Add the 5L aid code data element to the existing EC/EA tracking report.
11. Update EC-EA Tracking Report Fields to use Beginning Date of Placement instead of Beginning Date of 'Emergency Approval' license.
12. Update the NOA generation logic for existing NOAs in CalSAWS/LRS to include the new 5L approval code.

Please see attached design for details.

**Outreach**

**Description:**

**Migration Impact Description:**

C-IV feedback has been addressed and the design has been approved through the Foster Care/Kin-GAP/AAP Committee. The C-IV counties will be adopting this functionality as part of migration.

**Migration Impact Analysis:**

No Impact

**Alternative Procedure** Use Aid Code '5K' + Sub Type 'EC EA Ineligible'

**Description:**

**Operational Impact:**

**Estimate:** 1340

Automated Test :	2	Batch/Interfaces :	88	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	98	DBA :	0	Design :	0
Eligibility :	259	Fiscal :	186	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	200
Reports Test :	70	Security :	0	Special Project :	0
System Test Support :	317	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Accepted

**Content Revision Description-1:** 1. Recommendation Change: N/A

2. ETC Change: N/A

3. Release Change:  
Before: 21.03  
After: 22.01

4. Funding Source Change: N/A

**Content Revision Status-2:** Accepted

**Content Revision Description-2:** 1. Recommendation Change: N/A  
Before:  
After:

2. ETC Change: N/A

Before:  
After:

3. Release Change:  
Before: 22.01  
After: 22.03

4. Funding Source Change: N/A

Before:  
After:

**Content Revision Status-3:** Pending CCB

**Content Revision Description-3:** 1. Recommendation Change: N/A  
Before:  
After:

2. ETC Change: N/A

Before:  
After:

3. Release Change:  
Before: 22.03  
After: 22.09

4. Funding Source Change: N/A

---

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



# [CA-216211] Update Overpayment Adjustment Logic to Recoup Cents

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Jimmy Tu</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>104</b>
Reporter:	<b>Sheryl E. Eppler</b>	Regulation Reference:		Created:	<b>05/07/2020 02:18 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Consortium Contact:		Migration Impact:	<b>No</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by	<b>09/23/2021</b>	Other Agency Cross	<b>CIV-107239</b>
Committee:	<b>[Collections]</b>	Committee:		Reference:	<b>CA-213197</b>
Consortium Review		Consortium Review			
Approval:		Approval Date:			

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

The Daily Excess Recoupment Report is a fiscal report that provides a listing of all the recovery accounts with negative balances with detailed information on the last transactions for the report date requested. Through the review of this report, it was discovered that many Recovery Accounts remained open, up to the cent level. Modification of the system is necessary to process recoupment accounts that contain cents.

1. Currently the system does not have the functionality to allow the collection of outstanding recovery account balances under a dollar (\$1.00).

Currently only General Relief has the functionality to process recoupment amounts under a dollar. This functionality can be leveraged and possibly be used as a baseline for the other remaining programs.

#### Request:

1. Update Overpayment adjustment logic to allow for recoupment of recovery account balances under a dollar (\$1.00).

#### Recommendation:

1. Update Overpayment adjustment logic to allow for recoupment of recovery account balances under a dollar (\$1.00).

### Outreach

#### Description:

#### Migration Impact

#### Description:

The 18 Migration Counties will inherit this functionality in CalSAWS.

#### Migration Impact

#### Analysis:

#### Alternative

N/a

#### Procedure

#### Description:

#### Operational Impact:

#### Estimate:

**104**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	66	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	28	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

#### Content Revision

Accepted

#### Status-1:

**Content Revision  
Description-1:**

1. Release Change:  
Before: 22.01  
After: 22.03

**Content Revision  
Status-2:**

Pending CCB

**Content Revision  
Description-2:**

1. Release Change:  
Before: 22.03  
After: 22.05

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



# [CA-220120] Update CF EDBC Allotment Logic for Households that received Disaster Supplements or Emergency Allotments the Same Benefit Month

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Giovanni Gonzalez</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Sridhar Mullapudi</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>1430</b>
Reporter:	<b>Sridhar Mullapudi</b>	Regulation Reference:		Created:	<b>09/24/2020 01:25 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	<b>DCF</b>
Committee:	<b>[CalWORKs/CalFresh]</b>	Approved by Committee:	<b>07/21/2021</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee**

**Review:**

**Expedite Approval:** Expedited start build approved by Karen J. Rapponotti on 9/14. Attached email for reference.

**Current Design:** When disaster CalFresh supplements are issued for EDBC with 'Disaster CF Supplements' run reason subsequent EDBCs run for that benefit month will result in a read only EDBC with reason 'Received Disaster Benefits' if the household size remains the same. Issuances issued as 'Emergency Allotment' due to COVID-19 are not considered in the previous potential benefit calculation logic when EDBC is recalculated again for the same benefit month. When emergency allotments are issued for EDBC with run reason 'Emergency Allotment' run reason, households will receive up to max allotment for the household size. When regular CF EDBC is run after the emergency allotment issuance, it is possible for the household to receive additional CF supplemental benefits.

- Request:**
1. Update the EDBC logic to not make the household read only with reason 'Received Disaster Benefits'.
  2. Update the previous potential benefit calculation logic for CalFresh program to include issuances that are categorized as Emergency allotment or disaster CalFresh supplements.
  3. Update EDBC logic to not provide additional CF benefits or Overissuances for the household that have already received emergency allotments or disaster CalFresh supplements up to their max allotment.

- Recommendation:**
1. Update EDBC summary page to include a new line item in allotment section to display the augmentation amount.
  2. Add new child page that will display the augmentation calculation when the user clicks on the augmentation amount hyperlink on the EDBC summary page.
  3. Update EDBC logic to not mark the household as read only with reason 'Received Disaster Benefits'
  4. Update EDBC logic to not provide additional CF benefits or Overissuances for the same household that have already received emergency allotments or disaster CalFresh supplements up to their max allotment.
  5. Update the previous potential benefit calculation logic for CalFresh program to include issuances that are categorized as Emergency allotment or Supplemental Disaster Benefit.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

All Regional feedback has been addressed and the design has been approved through the CalWORKs/CalFresh Committee on 7/21/2021. The CalWIN counties will be adopting this functionality as part of migration.

**Migration Impact**

**Analysis:**

**Alternative**

Create manual EDBC

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** 1430

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0



Client Correspondence :	0	DBA :	0	Design :	180
Eligibility :	341	Fiscal :	379	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	62	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	288	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Accepted

**Content Revision Description-1:**  
 1. Release Change:  
 Before: 22.01  
 After: 22.03

**Content Revision Status-2:** Pending CCB

**Content Revision Description-2:**  
 1. Release Change:  
 Before: 22.03  
 After: 22.09

**Content Revision Status-3:**

**Content Revision Description-3:**  
 1. Recommendation Change:  
 Before:  
 After:

2. Estimate Change:  
 Before:  
 After:

3. Release Change:  
 Before:  
 After:

4. Funding Source Change:  
 Before:  
 After:

**Content Revision Status-4:**

**Content Revision Description-4:**  
 1. Recommendation Change:  
 Before:  
 After:

2. Estimate Change:  
 Before:  
 After:

3. Release Change:  
 Before:  
 After:

4. Funding Source Change:  
 Before:  
 After:



# [CA-221624] ACL 21-42 Welfare Intercept System Record Type Updates New Record Type V

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Eric Makino</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Sidhant Garg</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>141</b>
Reporter:	<b>Sheryl E. Eppler</b>	Regulation Reference:	<b>ACL 21-42</b>	Created:	<b>11/05/2020 03:10 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Tax Intercept]</b>	Approved by Committee:	<b>09/16/2021</b>	Other Agency Cross Reference:	<b>CIV-108251</b>
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:**

**Expedite Approval:** Approved by Karen Rapponotti on 08/04/2021

**Current Design:** CalFresh Recovery Accounts can be established at the Treasury Offset Program (TOP) and also a customers' income tax can be intercepted at TOP. If TOP reverses the intercept, TOP increases the amount of the TOP account by the amount of the reversal.  
 The county is notified of the reversal on the "TOP Weekly Reversal Report" and the county will manually post a reversal transaction on the CalSAWS Recovery Account which will increase the balance owing on the CalSAWS Recovery Account equal to the amount of the reversed intercept.  
 CalSAWS will send a Record Type 4 (Refund) and Record Type 2 (decrease) to the Welfare Intercept System (WIS) for the amount of the reversed intercept, which will adjust the balance owing at WIS equal to the amount of the reversed intercept.  
 WIS will send a Record to TOP for the amount of the reversed intercept, which will increase the balance owing at TOP (doubling the amount owed by the customer by the amount of the reversal).

**Request:** WIS has implemented a new Record Type V, which will increase the balance of the WIS debt without increasing the balance of the TOP debt.

- Recommendation:**
1. Update the Recovery Account Transactions Short Description as:  
 Tax Intercept Reversal - change to 'TOP Initiated Reversal'  
 TI - Process Refund - change to 'TI - County Initiated Refund'
  2. Do a CTCR to create a new Record Type V in Category 982.
  3. Update the Tax Intercept Writer logic per following recommendations:  
 When a "TOP Initiated Reversal" is posted, System should send a Record Type V for the amount of the Transaction to WIS.  
 When a 'TI - County Initiated Refund' is posted, System should send a Record Type (4) for the amount of the Transaction to WIS.

**NOTE:**  
 Record Type 4: Reported to both WIS and TOP. Informational only, does not affect any balances.  
 Record Type 7: Reported to both WIS and TOP. Increases balance at both WIS and TOP.  
 Record Type 2: Reported to both WIS and TOP. Decreases balance at both WIS and TOP.  
 Record Type V: Reported to WIS only. Increases WIS Balance.

Assumptions : No impact to LA County as WIS interface is only for Migration Counties.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

Joint Design has been approved through the Collections Committee. This change doesn't impact LA County and other 18 CalWIN Counties.

**Migration Impact**

**Analysis:**

**Alternative Procedure Description:** N/A

**Operational Impact:**

**Estimate:** 141

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	97	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	29	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Accepted

**Content Revision Description-1:** 1. Funding Source Change:  
Before: C-IV M&O  
After: LRS M&E

2. Release Change:  
Before: 22.01  
After: 22.03

**Content Revision Status-2:** Pending CCB

**Content Revision Description-2:** 1. Release Change:  
Before: 22.03  
After: 22.05

**Content Revision Status-3:**

**Content Revision Description-3:** 1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision Status-4:**

**Content Revision Description-4:** 1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

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3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



# [CA-227344] Update CalSAWS to set CalFresh Aid Code for Non-Public Assisted Households

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Sridhar Mullapudi</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>66</b>
Reporter:	<b>Ritu Chinya</b>	Regulation Reference:	<b>CRPC 2244; MPP 23-275.4.15 (page 275)</b>	Created:	<b>04/09/2021 11:21 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Migration</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[CalWORKs/ CalFresh]</b>	Approved by Committee:	<b>09/22/2021</b>	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee**

**Review:**

**Expedite Approval:**

**Current Design:**

CalSAWS sets the Cash Aid Code for non-Categorically Eligible (non-CE) CalFresh Households (HHs).

**Request:**

To set CalFresh Aid Code for non-PACF CalFresh HHs

**Recommendation:**

1. Update CalFresh EDBC logic to set CalFresh aid code for households that are not public assisted on CalFresh program.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

All Regional feedback has been addressed and the design has been approved through the CW/CF Committee. The CalWIN counties will be adopting this functionality as part of migration.

**Migration Impact**

**Analysis:**

**Alternative**

**Procedure**

**Description:**

Override EDBC results.

**Operational Impact:**

**Estimate:**

**66**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	44	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	17	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision**

Pending CCB

**Status-1:**

**Content Revision**

**Description-1:**

1. Release Change:  
Before: 22.03  
After: 22.05

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



# [CA-229858] Update Stanislaus GM Fund Code mapping to Pay Codes

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Romel Acosta</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Zachary McDaniel</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>45</b>
Reporter:	<b>Sheryl E. Eppler</b>	Regulation Reference:		Created:	<b>06/10/2021 01:30 PM</b>
Status:	<b>Development Complete</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:		Funding Source ID:	
Committee:	<b>[Fiscal]</b>	Approved by Committee:		Other Agency Cross Reference:	<b>CIV-104625</b>
Consortium Review Approval:		Consortium Review Approval Date:			

**Non-Committee Review:** Renee Green (Stanislaus) - Approved - 10/21/2021

**Expedite Approval:**

**Current Design:**

Stanislaus County has updated their Fund Codes for their existing Pay Codes that are mapped to General Assistance Managed program.

NOTE: Stanislaus County Fund Codes are not used anywhere - they are simply stored in the system.

**Request:**

Update the Stanislaus County Fund Codes for existing pay codes that are mapped to the General Assistance Managed program

**Recommendation:**

Update the Stanislaus County Fund Codes for existing pay codes that are mapped to the General Assistance Managed program. Fund code mappings are given in the attached file "Stanislaus\_GM\_FundCodeMappings\_229858.xlsx". When updating the fund codes the old values should be end dated and new values inserted.

**Outreach**

**Description:**

**Migration Impact**

**Description:**

**Migration Impact**

**Analysis:**

**Alternative**

N/A

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

45

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	28	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	12	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:** 1. Release Change: Before: 22.03

After: 22.05

**Content Revision  
Status-2:  
Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:





## [CA-230176] Add option of 'No' to the Fiscal County Authorizations Payment/Valuable Request Section

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Sidhant Garg</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.03]</b>	Designer Contact:	<b>Jimmy Tu</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>615</b>
Reporter:	<b>Sheryl E. Eppler</b>	Regulation Reference:		Created:	<b>06/18/2021 10:32 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>LRS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Migration Impact:	<b>No</b>	Funding Source ID:	
Committee:	<b>[Fiscal]</b>	Approved by Committee:	<b>10/07/2021</b>	Other Agency Cross Reference:	<b>CA-213493</b>
Consortium Review Approval:		Consortium Review Approval Date:			

### Non-Committee Review:

### Expedite Approval: Current Design:

In the CalSAWS system the County Authorizations page Fiscal Payment/Valuable Request Section allows the County to set the level of authorization required for service payment/valuable requests (approving a service payment or issuing a valuable). Requests can go through one of the following Authorization processes:

1. '1st Level Authorization' which would require worker and 1st Level authorization.
2. '2nd Level Authorization' which would require Worker, 1st Level authorization, and 2nd Level Authorization.

### Request:

SCR # CA-213493, did not include an option of 'No' in the drop-down list. Only '1st Level Authorization' and '2nd Level Authorization' were documented to be in the drop-down list for the Fiscal "County Authorizations". This SCR is to add the "No" option in the dropdown list for Fiscal Payment/Valuable Request Section on the County Authorizations Page, as requested by several Counties in CRFI 19-028 (DDID 2082).

### Recommendation:

1. Add the 'No' option to the Fiscal Payment/Valuable Request Section of the County Authorizations Page.
2. Add two new fields to the Fiscal Section of the County Authorizations page for counties to have the option to choose whether they will allow the same users to approve Payment/Valuable request.
3. Update logic to not have an authorization approval process if the required approval level on the County Authorizations page is set to "No."
4. Update CT179 and CT109 to rename and add new status reasons.

### Outreach

#### Description:

**Migration Impact** No

#### Description:

**Migration Impact**

#### Analysis:

**Alternative** N/a

#### Procedure

#### Description:

**Operational Impact:**

**Estimate:** 615

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	360	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	200	Tech Arch :	0	Tech ForgeRock :	0

Tech Ops : 0 Training : 0 Translation : 0

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:**  
1. Recommendation Change:  
Before: 22.03  
After: 22.05

**Content Revision Status-2:**

**Content Revision Description-2:**  
1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision Status-3:**

**Content Revision Description-3:**  
1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision Status-4:**

**Content Revision Description-4:**  
1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**End Content Revisions**