CalSAWS CCB Agenda

DATE	FEBRUARY 17, 2022
TIME	1:30 PM
LOCATION	Microsoft Teams
SUBJECT	Change Control Board Meeting
INVITEES	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

Meeting Purpose:
Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. CalSAWS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-234996		Add State Forms in Spanish - Phase 1	Client Correspondence	155	22.01.x1	RWR	CA-234996
RWR	CA-235634		Add State Forms in Spanish - Phase 2	Client Correspondence	207	22.02.x1	RWR	CA-235634
RWR	CA-235636		Add State Forms in Spanish - Phase 3	Client Correspondence	181	22.02.x1	RWR	CA-235636
RWR	CA-236027		Add Spanish Version of State Forms - Phase 4	Client Correspondence	311	22.02.x1	RWR	CA-236027
RWR	CA-236028		Add Spanish Version of State Forms - Phase 5	Client Correspondence	259	22.01.x1	RWR	CA-236028
RWR	CA-237462		Remove Obsolete Forms From CalSAWS	Client Correspondence	77	22.01.x1	RWR	CA-237462

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-239666		Add Current version of Forms(MC239 FFY-3, DHCS 6168) to Template Repository	Client Correspondence	129	22.01.x1	RWR	CA-239666
21.11	CA-224633		Update Outbound WIS Interface for 2022 STS Calendar Cycle Numbers	Fiscal	62	22.01.13	21.11	CA-224633
21.11	CA-235654		CA-235654 Update the eCAPS VCC1 Logic - LA County only	Fiscal	150	22.01.06	21.11	CA-235654
21.11	CA-237325		Issue December 2021 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	210	22.01.15	21.11	CA-237325
21.11	CA-238044		Turn off the Diaper Allowance Overpayments Batch job for Lake County	Fiscal	12	21.12.16	21.11	CA-238044
21.11	CA-238250		Update Outbound WIS Interface for late 2021 / early 2022 STS Calendar Cycle Numbers	Fiscal	45	21.12.16	21.11	CA-238250
21.11	CA-239022		Stanislaus County - DCR to update Issuance Status from RM to SU	Fiscal	45	22.01.06	21.11	CA-239022
22.01	CA-220361		Quarterly release testing for EBT vendor FIS - February 2022	Fiscal	30	22.02.20	22.01	CA-220361
22.01	CA-229303		Implement CalSAWS Case Data Removal Functionality Sprint 4	Tech Arch	240	22.01.27	22.01	CA-229303
22.01	CA-234386	CA-233611	Update Butte County Direct Deposit NACHA file	Fiscal	14	22.02.03	22.01	CA-234386
22.01	CA-235985		Update Address Population on MC RE Packets	Client Correspondence	166	22.02.XX	22.01	CA-235985
22.01	CA-237731		Mass Route of older documents in EX/BV/PS workflow queues	Imaging	15	22.02.11	22.01	CA-237731
22.01	CA-239737		Update Tax Intercept files with correct TOP Cycle Number	Fiscal	45	22.02.03	22.01	CA-239737
22.01	CA-239870		Outbound Email/Text - EBT Scam Notification Feb. 2022	Batch/Interfaces	10	22.02.03	22.01	CA-239870

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
22.01	CA-240015		[Analytics] Add Delete Triggers to Tables Used by Analytics Datalake	Analytics	70	22.02.04	22.01	CA-240015
22.02	CA-237170		Allow workers to update status from 'N/A' on the Customer Reporting page.	Online	150	22.03.03	22.02	CA-237170
22.02	CA-239559		Issue January 2022 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	210	22.02.26	22.02	CA-239559
22.02	CA-239812		DDID 2701: Voice Authentication Sample Collection	Contact Center	100	22.03.XX	22.02	CA-239812
22.02	CA-239871		Outbound Email/Text - EBT Scam Notification Mar. 2022	Batch/Interfaces	10	22.02.24	22.02	CA-239871
22.02	CA-239985		Integrate Analytics services with AWS Secrets Manager	Analytics	200	22.02.25	22.02	CA-239985
22.03	CA-212697		Online Help: Update JA Medi-Cal Auto-Discontinuance Batch for Failure to Complete RE to process at an Individual Level for SCR CA-209422	Training	7		22.03	CA-212697
22.03	CA-215677		DDID 2374 FDS: GA GR San Francisco Sub Programs	Eligibility	539		22.03	CA-215677
22.03	CA-215921		DDID 2315 FDS: GA GR Phase 2 - Employment Services Phase 2 Online and EDBC changes	Eligibility	3167		22.03	CA-215921
22.03	CA-215922		DDID 2315 FDS: GA GR Phase 4 - GA GR Immediate Need Changes	Eligibility	4614		22.03	CA-215922
22.03	CA-215924		DDID 2328 FDS: GA GR Phase 2 - Two party check Changes for all programs (CalWIN counties)	Eligibility	1676		22.03	CA-215924
22.03	CA-224767		DDID 2686/2314 FDS: GA GR - Batch Sweeps for CalWIN GA GR MU triggers - Phase 2	Eligibility	1598		22.03	CA-224767

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
22.03	CA-226399		Framework for GA GR Manual Correspondence Phase 1	Eligibility	549		22.03	CA-226399
22.03	CA-232813		Online Help: Update JA CalWORKs CalFresh Re-Evaluation and Periodic Reporting	Training	7		22.03	CA-232813
22.03	CA-235436		DDID 2319 FDS - GA GR - Group 5 Fiscal Form Triggers	Eligibility	1396		22.03	CA-235436
22.03	CA-235482		CA 237 CW Line 8 Backup Report	Reports	247		22.03	CA-235482
22.03	CA-235717		Online Help: Create Job Aid for SCR CA-217781 for Auxiliary Issuance	Training	10		22.03	CA-235717
22.03	CA-235841		BenefitsCal - API for IRT	BenefitsCal	901	22.04.24	22.03	CA-235841
22.03	CA-236089		Online Help: Update Online Help for CA-216757	Training	14		22.03	CA-236089
22.03	CA-236533		DDID 2314-2319 FDS GA GR Phase 4 Batch 1 Eligibility Rules and corresponding NOA Reasons	Consortium	2418		22.03	CA-236533
22.03	CA-236810	CH-164426, CA-219076	Online Help: Update JA Medi-Cal CalHEERS - MAGI Verifications for CA-219076 VCI	Training	14		22.03	CA-236810
22.03	CA-236815		Online Help: Add Task Management Job Aids to CalSAWS CA-2149278	Training	20		22.03	CA-236815
22.03	CA-236989	CER CA-236990	Security Role for GR 237 Report	Reports	20		22.03	CA-236989
22.03	CA-237161		Training: Update Resource Databank WBTs for 21.01 to 21.07 App Dev Changes	Training	190	22.05.20	22.03	CA-237161
22.03	CA-237405		DDID 1631: Remove Sep. Family Column from Production Reconciliation Reports	Reports	608	22.03.xx	22.03	CA-237405
22.03	CA-237913	CH-182474	Update MEDS EW20 transaction ESAC code for aid code 76	Batch/Interfaces	397	22.04.14	22.03	CA-237913
22.03	CA-237924		Online Help: Update E-Application Job Aid for missing step CA-55208	Training	7		22.03	CA-237924

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
22.03	CA-238888		Online Help: Create Job Aid (Lobby Monitor) for CA-231137	Training	10		22.03	CA-238888
22.03	CA-238937		Online Help: Update Online Help pages for CA-215678	Training	30		22.03	CA-238937
22.03	CA-239413		Online Help: Add the 2022 Reports Calendar to Online Help	Training	7		22.03	CA-239413
22.03	CA-239495		Automated Regression Test - Execution and Maintenance - 22.03 Release Cycle	Automated Test	1220	22.05.18	22.03	CA-239495
22.03	CA-239872		Outbound Email/Text - EBT Scam Notification Apr. 2022	Batch/Interfaces	10	22.03.29	22.03	CA-239872
22.03	CA-239873		Outbound Email/Text - EBT Scam Notification May 2022	Batch/Interfaces	10	22.04.27	22.03	CA-239873
22.05	CA-218788		DDID 1003, DDID 1609 - Migrate CalWIN Districts and Regions to the Office Detail page	Online	64		22.05	CA-218788
22.05	CA-226035		Advanced Standard Ancillary Payments	Fiscal	184		22.05	CA-226035
22.05	CA-232660		Cal-OAR 19 Update WTW Program Status criteria	Batch/Interfaces	390		22.05	CA-232660
22.05	CA-234527		Online Help: Update Job Aid for CA-235644	Training	10		22.05	CA-234527
22.05	CA-235652		CRFI 21-036 Update Warrant Expiration for CalWIN Counties	Fiscal	196		22.05	CA-235652
22.05	CA-237566		Update rescind functionality to prevent adjusting a program's conversion date	Online	142		22.05	CA-237566
22.11	CA-232486		Create an Automated Process to Send CDSS the Stage One Child Care Home Provider	Batch/Interfaces	356		22.11	CA-232486

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.11	CA-236202		Update eICT image outbound to CalWIN	Batch/Interfaces	324	CalSAWS M&E	Production Deployment	22.02.03
22.01	CA-233488		DDID 2314 FDS: GA GR Phase 2 Batch 5 - Income Rules and corresponding NOA Reasons	Eligibility	2573	CalSAWS DD&I	Start Build	
22.01	CA-235790		Expand the logic used by the Kiosk Application to identify Barcoded Documents	Online	292	LRS M&E	Production Deployment	22.02.03
22.01	CA-236010		Update Batch Jobs to Align WTW/REP Active Status Begin Date with BDA of Primary Cash Aid Programs or Approval Date, whichever is later	Batch/Interfaces	169	CalSAWS M&E	Production Deployment	22.03.01
22.01	CA-236939		Online Help: JA Application Changes for forms Rendering creation for CA-229368	Training	10	CalSAWS DD&I	Start Build	
22.01	CA-236997		Retro Month EDBC on Converted Cases	Eligibility	274	CalSAWS M&E	Start Build	22.02.03
22.02	CA-221711	CH-171387	Case Linkage between CalHEERS and SAWS	CalHEERS	3307	Premise	Production Deployment	
22.03	CA-214906		DDID 2233 FDS: Task Mgt - General Tasks (No Case or Application)	Online	318	CalSAWS DD&I	No	
22.03	CA-214918		DDID 2275 FDS: Task Mgt - Bundle Case Tasks	Online	426	CalSAWS DD&I	Start Build	
22.03	CA-217944		ACL 20-113 / 20-120 - CW 60 MTC and WTW 24 MTC	Eligibility	2769	Premise	No	
22.03	CA-224269		ACL 20-120, ACL 21-45 AB 79 Revised and Obsolete CW and WTW Forms and NOAs	Client Correspondence	1126	Premise	Production Deployment	
22.03	CA-230989		Re-platform Export Reports in CalSAWS from BI Publisher to Custom Java	Online	663	LRS M&E	No	
22.05	CA-203208	CIV-572	Send MEDS Non-Extended Aid Codes For Foster Care & Kin-GAP Infants	Batch/Interfaces	1801	LRS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
22.05	CA-228023		DDID 2704 FDS CSC: Post-call Survey	Contact Center	600	CalSAWS DD&I	No	22.06.XX
22.07	CA-205757		MEDS: Add new MEDS alerts 1523, 9577 and update Alert Type fields of existing alert 9504	Batch/Interfaces	90	LRS M&E	No	
22.07	CA-209502		MEDS: Add alerts # 9070 and # 9073 on MEDS Alert Search page	Batch/Interfaces	65	LRS M&E	No	
22.07	CA-210527		MEDS Alert Number 9581 for Age 25 years and 9 months old	Batch/Interfaces	65	LRS M&E	No	

2. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting is scheduled for 03/03/2022.

3. CalSAWS Development Schedule

Release #	Release Date (Mon)	CalSAWS (North & South) Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
21.07	**7/26/2021**	7/25/2021	Last C-IV Baseline Release	**5/28/2021**	7/2/2021	7/7/2021	7/9/2021	7/21/2021
21.09			No Release - C-IV Converts to CalSAWS					
			C-IV to CalSAWS Cutover (End of September)	**N/A**	N/A		N/A	N/A
21.11	**11/22/2021**	11/21/2021		**8/27/2021**	10/22/2021	10/27/2021	10/29/2021	11/17/2021
22.01	**1/24/2022**	1/23/2022		**11/24/2021**	12/31/2021	1/5/2022	1/7/2022	1/19/2022
22.02	**2/21/2022**		CH Release	**11/26/2021**	1/21/2022			
22.03	**3/21/2022**	3/20/2022		**1/28/2022**	2/25/2022	3/3/2022	3/4/2022	3/16/2022
22.05	**5/23/2022**	5/22/2022	Due to Memorial Day 5/30	**3/25/2022**	4/29/2022	5/4/2022	5/6/2022	5/18/2022
22.06	**6/20/2022**		CH Release	**4/8/2022**	5/27/2022	6/1/2022	6/3/2022	6/15/2022
22.07	**7/25/2022**	7/24/2022		**5/27/2022**	7/1/2022	7/6/2022	7/8/2022	7/20/2022
22.09	**9/26/2022**	9/25/2022		**7/29/2022**	9/2/2022	9/7/2022	9/9/2022	9/212022
	10/31/2022		CalWIN to CalSAWS Wave 1 Cutover (End of October 2022)	**N/A**	N/A	N/A	N/A	N/A
22.11	**11/21/2022**	11/20/2022		**9/30/2022**	10/28/2022	11/2/2022	11/4/2022	11/16/2022
23.01	**1/23/2023**	1/22/2022		**11/23/2022**	12/30/2022	1/4/2023	1/6/2023	1/186/2023
23.02	**TBD**	TBD	CH Release	**TBD**	TBD	TBD	TBD	TBD
	2/27/2023		CalWIN to CalSAWS Wave 2 Cutover (End of February 2023)	**N/A**	N/A	N/A	N/A	N/A
23.03	**3/20/2023**	3/19/2022		**1/27/2023**	2/24/2023	3/1/2023	3/3/2023	3/15/2023
	5/1/2023		CalWIN to CalSAWS Wave 3 Cutover (End of April 2023)	**N/A**	N/A	N/A	N/A	N/A
23.05	**5/22/2023**	5/21/2023	Due to Memorial Day 5/29	**3/24/2023**	4/28/2023	5/3/2023	5/5/2023	5/17/2023
23.06	**TBD**	TBD	CH Release	**TBD**	TBD	TBD	TBD	TBD
	7/23/2023		CalWIN to CalSAWS Wave 4 Cutover (End of June 2023)	**N/A**	N/A	N/A	N/A	N/A

23.07	**7/24/2023**	7/23/2023		**5/26/2023**	6/30/2023	7/5/2023	7/7/2023	7/19/2023
	9/4/2023		CalWIN to CalSAWS Wave 5 Cutover (End of August 2023)	**N/A**	N/A	N/A	N/A	N/A
23.09	**9/25/2023**	9/24/2023		**7/28/2023**	9/1/2023	9/6/2023	9/8/2023	9/20/2023
	10/30/2023		CalWIN to CalSAWS Wave 6 Cutover (End of October 2023)	**N/A**	N/A	N/A	N/A	N/A
23.11	**11/20/2023**	11/19/2023		**9/29/2023**	10/27/2023	11/1/2023	11/3/2023	11/15/2023
24.01	**1/22/2024**	1/21/2024		**11/22/2023**	12/29/2023	1/3/2024	1/5/2024	1/17/2024

Freeze Dates	
SCR Freeze	Deadline for all SCR code to be delivered for baseline release
Defect Freeze	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved	Greenlight for baseline release

Updates:
12/1/2021 – Updates to CalWIN deployment dates, added 2023 Releases, updates to 22.02/22.06 CH Release dates

[CA-234996] Add State Forms in Spanish - Phase 1

Team Responsible:	**Client Correspondence**	Assignee:	**Dinesh Mariyappan**	SPG Status:	**Approved**
Fix Version/s:	**[RWR]**	Designer Contact:	**Narendar Sabbani**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.x1**	Expedite Changes:	**Start Build**	Estimate:	**155**
Reporter:	**Tiffany Huckaby**	Regulation Reference:		Created:	**10/12/2021 04:17 PM**
Status:	**System Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Correspondence Phase I**
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Gingko Luna 2/1/2022

Expedite Approval: Karen Rapponotti on 02/01/2022

Current Design: Not all State Forms are available in Spanish in CalSAWS.

Request: Import the Spanish translations, for the following forms, from CIV:
- CL 2 - Cal-Learn Program Requirements - (04/1999)
- CL 3 - Cal-Learn Notice of Participation Problem - (04/1999)
- CW 61 - Authorization to Release Medical Information - (07/2001)
- M16-120A - EBT Inactive Account (06/2011) + update the English version (06/2011)
- M16-120B - EBT Dormant Account (06/2011) + update the English version (06/2011)

Recommendation: Research required to determine the number of State Forms and determine phased approach.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 155

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	100	DBA :	0	Design :	25
Eligibility :	0	Fiscal :	0	Forms Test :	30
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-235634] Add State Forms in Spanish - Phase 2

Team Responsible:	**Client Correspondence**	Assignee:	**Mohammed Shalibasha**	SPG Status:	**Approved**
Fix Version/s:	**[RWR]**	Designer Contact:	**Nagesha S**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.x1**	Expedite Changes:	**Start Build**	Estimate:	**207**
Reporter:	**Connie Buzbee**	Regulation Reference:		Created:	**10/25/2021 03:49 PM**
Status:	**In Development**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Correspondence Phase I**
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Gingko Luna Approved on 01/28/2022

Expedite Approval: Karen Rapponotti on 01/31/2022

Current Design: Not all State Forms are available in Spanish in CalSAWS.

Request: Import the Spanish translations, for the following forms, from CIV:
- ARC 2 (11/2016)
- CF 377.7D1(01/2014)
- CL 10 (04/1999)
- CL 4 (04/1999)
- CL 8 (03/1999)
- CW 81(04/2010)
- CW 103 (11/2009)

Recommendation: Research required to determine the number of State Forms and determine phased approach.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **207**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	140	DBA :	0	Design :	25
Eligibility :	0	Fiscal :	0	Forms Test :	42
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-235636] Add State Forms in Spanish - Phase 3

Team Responsible:	**Client Correspondence**	Assignee:	**Lianel Richwin**	SPG Status:	**Approved**
Fix Version/s:	**[RWR]**	Designer Contact:	**Nagesha S**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.x1**	Expedite Changes:	**Start Build**	Estimate:	**181**
Reporter:	**Connie Buzbee**	Regulation Reference:		Created:	**10/25/2021 04:03 PM**
Status:	**In Development**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Correspondence Phase I**
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Gingko Luna 2/1/2022

Expedite Approval: Karen Rapponotti on 02/01/2022

Current Design: Not all State Forms are available in Spanish in CalSAWS.

Request: Import the Spanish translations, for the following forms, from CIV:
- M16-120C (08/2008)
- NA 841 (03/2014)
- NA 1261B (01/2016)
- NA 1277 (01/2016)
- WTW 4 ((08/2004)
- WTW 10 (07/1999)
- WTW 20 (12/2005)
- WTW 29 (08/2015)
- WTW 32 (10/2003)

Recommendation: Research required to determine the number of State Forms and determine phased approach.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 181

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	120	DBA :	0	Design :	25
Eligibility :	0	Fiscal :	0	Forms Test :	36
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0

[CA-236027] Add Spanish Version of State Forms - Phase 4

Team Responsible:	**Client Correspondence**	Assignee:	**Harshitha Bhat**	SPG Status:	**Approved**
Fix Version/s:	**[RWR]**	Designer Contact:	**Indira Ramasamy**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.x1**	Expedite Changes:	**Start Build**	Estimate:	**311**
Reporter:	**Connie Buzbee**	Regulation Reference:		Created:	**11/02/2021 06:46 AM**
Status:	**In Development**	Impact Analysis:	**[Customer Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Correspondence Phase I**
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Gingko Luna 2/1/2022

Expedite Approval: Karen Rapponotti on 02/01/2022

Current Design: Not all State Forms are available in Spanish in CalSAWS.

Request: Add the Spanish translations, for the following forms, from CDSS/DHCS website:
CDSS:
- NA 843 - Cal-Learn NOA - Deregistration
- WTW 8 - Student Financial Aid Statement Welfare-To-Work Supportive
- CW 60-Release of Information - Financial Institution
- CCP 8-CalWORKs Stage One Child Care Authorization Form
- DFA 377.7E-Food Stamps Repayment Agreement for Administrative Errors Only
- FC 2 - Statement of Facts Supporting Eligibility for AFDC Foster Care (FC)
- FC 2 NM -Statement of Facts Supporting Eligibility for AFDC-Extended Foster Care (EFC)

Services
DHCS:
- MC 176 PA-A-MEDI-CAL PROPERTY ASSESSMENT APPLICATION
- MC 214-Important Information About Residency
- MC 61-Medical Report

Recommendation: 1. Implement the following forms in Spanish Language into the Template Repository:
Form Number:
NA 843
WTW 8
CW 60
CCP 8
DFA 377.7E
FC 2
FC 2 NM
MC 176 PA-A
MC 214
MC 61

Outreach Description:
Migration Impact Description:
Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **311**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	220	DBA :	0	Design :	25
Eligibility :	0	Fiscal :	0	Forms Test :	66
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-236028] Add Spanish Version of State Forms - Phase 5

Team Responsible:	**Client Correspondence**	Assignee:	**Ravi Gupta**	SPG Status:	**Approved**
Fix Version/s:	**[RWR]**	Designer Contact:	**Nagesha S**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.x1**	Expedite Changes:	**Start Build**	Estimate:	**259**
Reporter:	**Connie Buzbee**	Regulation Reference:		Created:	**11/02/2021 06:49 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Correspondence Phase I**
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Maria Arceo 1/27/2022

Expedite Approval: Karen J Rapponotti on 01/27/2022

Current Design: Not all State Forms are available in Spanish in CalSAWS.

Request: Add the Spanish translations, for the following forms, from CDSS/DHCS website:
CDSS:
- SSP 18-Notice of Action and Right to Request for State Hearing on Interim Assistance
- DPA 315-Withdrawal/Conditional Withdrawals of Request for Hearing
- SAR 23-Senior Parent Statement of Facts
- NA 844-Notice of Action - Adequate Progress
- WTW 37-Permission to Release Domestic Abuse Information When Moving to Another County
- NA 824-Welfare To Work/Cal-Learn Transportation Extension
- SOC 807-CAPI Request for Waiver of Overpayment Recovery - Income/Expenses

Recommendation: 1. Implement the following forms in Spanish Language into the Template Repository:
Form Number:
SSP 18
DPA 315
SAR 23
NA 844
WTW 37
NA 824
SOC 807

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **259**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	180	DBA :	0	Design :	25
Eligibility :	0	Fiscal :	0	Forms Test :	54

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-237462] Remove Obsolete Forms From CalSAWS

Team Responsible:	**Client Correspondence**	Assignee:	**P Madhan Kumar**	SPG Status:	**Approved**
Fix Version/s:	**[RWR]**	Designer Contact:	**Narendar Sabbani**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.x1**	Expedite Changes:	**Start Build**	Estimate:	**77**
Reporter:	**Connie Buzbee**	Regulation Reference:		Created:	**12/01/2021 06:40 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[Job Aid]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Correspondence Phase I**
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Maria Arceo 1/27/2022

Expedite Approval: Karen J Rapponotti on 01/27/2022

Current Design: Obsoleted forms remain in the system in Template Repository and should be removed.

Request: Remove the following Obsolete forms from CalSAWS.
* CA 24 Coversheet-Agency/Organization Sponsored Aliens Applying (f)or Receiving Aid to Families w/Dependent Children (CRPC 2282)
* CA 24-Sponsoring Agency/Organizations Statement of Facts Regarding Ability to Meet the Aliens Needs (CRPC 2282)
* FS 26-CalFresh Program Qualifying Drug Felon Addendum (CRPC 2282)
* PAY 963 - IHSS Request for Photocopies of IHSS Warrants (CRPC 2282)
* MC 210 RV - Medi-Cal Annual Redetermination Form (05/2011)) (Made Obsolete with MEDIL I 21-06 when the new MC 210RV was added with CA-216432)

Recommendation: End date the forms which are listed as Obsolete forms from the Template Repository.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 77

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	40	DBA :	0	Design :	25
Eligibility :	0	Fiscal :	0	Forms Test :	12
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239666] Add Current version of Forms(MC239 FFY-3, DHCS 6168) to Template Repository

Team Responsible:	**Client Correspondence**	Assignee:	**Rakesh Nalluru**	SPG Status:	**Approved**
Fix Version/s:	**[RWR]**	Designer Contact:	**Indira Ramasamy**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.x1**	Expedite Changes:	**Start Build**	Estimate:	**129**
Reporter:	**Connie Buzbee**	Regulation Reference:		Created:	**01/19/2022 06:10 AM**
Status:	**System Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Correspondence Phase I**
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Virginia C. Bernal approved 1/27/2022

Expedite Approval: Karen J Rapponotti on 01/27/2022

Current Design: Currently CalSAWS template repository has the following form versions:
- MC 239 FFY-3 - Automatic Renewal MC 239 FFY-3 (10/2015)
- DHCS 6168 - Potential Third Party Liability Notification (2/2011)

Request: Update CalSAWS from the DHCS Website for the following forms (English & Spanish):
- MC 239 FFY-3 - Automatic Renewal MC 239 FFY-3 (New version provided by DHCS and is attached to CRPC# 2086 - CA-236055)
- DHCS 6168 - Potential Third Party Liability Notification (6/2019)

Recommendation:
1. Update the English forms MC239 FFY-3 and DHCS 6168 to match with the latest state version.
2. Add the new MC239 FFY-3 and DHCS 6168 form in Spanish Language.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **129**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	80	DBA :	0	Design :	25
Eligibility :	0	Fiscal :	0	Forms Test :	24
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-224633] Update Outbound WIS Interface for 2022 STS Calendar Cycle Numbers

- Resolved: 01/13/2022 10:29 AM

Team Responsible:	**Fiscal**	Assignee:	**Eric Chu**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.13**	Expedite Changes:	**Production Deployment**	Estimate:	**62**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**02/03/2021 12:14 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Tax Intercept]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 01/06/2022

Current Design: On a weekly basis, the System sends a Tax Intercept file to the Welfare Intercept System (WIS), and pulls a file back via the Tumbleweed Server. The outbound file that the C-IV System sends to WIS is named WIS.UPDATE.COxx.yywk

xx = county number
yy = current year
wk = assigned number for that week (as assigned by TOP)

Request: Annually, WIS sends an updated 'CDSS Welfare Intercept System Weekly Tumbleweed STS Calendar' to identify the 'wk' as assigned by TOP. This calendar must be loaded into the System to automatically populate the field in our outbound file.

Recommendation: *** No Impact to End User ***

1) Update the WIS Week Cycle Number lookup table (CT 2701) with the 2022 cycle numbers provided by WIS. The cycle numbers will be included in the attached "2022 DSS STS Chart" spreadsheet.

2) Update the TOP Cycle Number and the corresponding Quarter Begin Month information in lookup table (CT 2701) with the 2022 cycle numbers provided by WIS.

3) Populate the run dates for FNS 209 report for each quarter listed below in the reference column 5 for category 2701 (NOTE: Advise Reports Team, Build Team and Batch Team of the FNS 209 Run Dates for C-IV Counties):
   a. Jan-Mar 2022 - 4/13/2022 (TOP Cycle #'s 2201-2213)
   b. Apr-Jun 2022 - 7/13/2022 (TOP Cycle #'s 2214-2226)
   c. Jul-Sep 2022 - 10/12/2022 (TOP Cycle #'s 2227-2239)
   d. Oct-Dec 2022 - 1/11/2023 (TOP Cycle #'s 2240-2252)

Outreach Description:

Migration Impact Description: No Impact

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 62

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0

BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	28	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	7
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	22	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-235654] CA-235654 Update the eCAPS VCC1 Logic - LA County only

- Resolved: 01/05/2022 02:40 PM

Team Responsible:	**Fiscal**	Assignee:	**Chandan Talukdar**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.06**	Expedite Changes:	**Production Deployment**	Estimate:	**150**
Reporter:	**Sidhant Garg**	Regulation Reference:		Created:	**10/26/2021 12:45 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Jennifer Casillas (Los Angeles) - Approved by Los Angeles - 12/15/2021

Expedite Approval: Approved by Karen Rapponotti on 12/16/2021

Current Design: Los Angeles County interfaces with their Auditor Controller through the Electronic Countywide Accounting and Purchasing System (eCAPS) interfaces. The Vendor Customer Creation file (VCC1) is used to create new vendors in eCAPS. The system identifies new providers daily and submits them to eCAPS through the VCC1 file. After the C-IV Counties migration to CalSAWS, the system submits vendors that are created for other counties to L.A. Auditor Controller.

Request: 1. Update the Daily Vendor/Participant Demographics Change Batch to only capture new vendors that are authorized by L.A county via the Approved for County Use List page. These vendors will then be sent to LA County Auditor Controller via the eCAPS VCC1.

Recommendation: 1. Update the Daily Vendor/Participant Demographics Change Batch to only capture new vendors that are authorized by L.A county via the Approved for County Use List page. These vendors will then be sent to LA County Auditor Controller via the eCAPS VCC1.

Outreach Description:

Migration Impact Description: LA County specific enhancement to LA County specific job.
Sean Ny (Consortium)- Approved by Los Angeles- 12/21/2021.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **150**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	55	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	40
Reports Test :	22	Security :	0	Special Project :	0
System Test Support :	23	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-237325] Issue December 2021 Disaster Supplement in accordance to HR 6201 Emergency Allotments

- Resolved: 01/13/2022 05:39 PM

Team Responsible:	**Fiscal**	Assignee:	**Nick Pasin**	SPG Status:	**Select a value**
Fix Version/s:	**[21.11]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.15**	Expedite Changes:	**Production Deployment**	Estimate:	**210**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated December 17, 2021**	Created:	**11/29/2021 02:30 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 12/20/2021

Current Design: The CalSAWS System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request: CalFresh Emergency allotments have been approved for the State of California due to COVID-19 emergency. The State has received approval for CalFresh households to receive a minimum emergency allotment of $95 per month for the October, November and December 2021 benefit month.

Recommendation:

1) Create a DCR to insert Manual EDBC records for the October, November and December 2021 benefit month for all CalFresh and TCF recipients who are Active for the month based on the following conditions:
   a. Include all cases with Active CalFresh program in October, November and December 2021 and no Emergency Allotment Issued.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount as the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount. If the authorized amount calculated is less than $95, set the authorized amount to $95.
      Note: If the household has already received CalFresh benefit up to the maximum allotment for October, November and December 2021 the authorized amount for the manual EDBC would be set to $95.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Exclude the TCF cases with Overdue recert.
   f. Create the manual EDBC records with RECALC_IND = 'N'

2) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
   NOTE: Validate FIS has turned on CF03 EBT Benefit Type.

3) After the records are inserted into Issuance_transact table, do a DCR to update the redetermination record (redeter) as 'No Longer Valid' where there is a completed RE date after the benefit month with reason CalFresh restored or Eligible for TCF. The EA payments for these cases are not getting issued as the system looks for incorrect report which is an existing issue and will be handled with CA-55143.

4) Do a DCR after the issuances are created to flip the redeter record back to the previous completion reason.

5) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

6) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For October 2021 Benefit Months
Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 01/15/2022 due to COVID-19
Long Description: Per direction from ACWDL dated December 17, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

For November 2021 Benefit Months
Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 01/15/2022 due to COVID-19
Long Description: Per direction from ACWDL dated December 17, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

For December 2021 Benefit Months
Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 01/15/2022 due to COVID-19
Long Description: Per direction from ACWDL dated December 17, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

7) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. CF03 will be used as the benefit Type when sending the issuances to FIS.

Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. This SCR is for all 40 Counties.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**210**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0

Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	137	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	15
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	43	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-238044] Turn off the Diaper Allowance Overpayments Batch job for Lake County

- Resolved: 12/15/2021 05:38 PM

Team Responsible:	**Fiscal**	Assignee:	**Eric Makino**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**21.12.16**	Expedite Changes:	**Production Deployment**	Estimate:	**12**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**12/10/2021 11:01 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Jonette Moffett (Lake County) - Approved - 12/10/2021
Expedite Approval:	Approved by Karen Rapponotti on 12/10/2021
Current Design:	We implemented CA-211821 Diaper Allowance Overpayments Batch Job in release 21.11.
Request:	Do a BSCR to Turn off the Diaper Allowance Overpayments Batch job for Lake County.
Recommendation:	Do a BSCR to Turn off the Diaper Allowance Overpayments Batch job for Lake County.
Outreach Description:	
Migration Impact Description:	Lake County Specific Operational Enhancement.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**12**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	7	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	5	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-238250] Update Outbound WIS Interface for late 2021 / early 2022 STS Calendar Cycle Numbers

- Resolved: 12/16/2021 03:42 PM

Team Responsible:	**Fiscal**	Assignee:	**Eric Chu**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**Enhancement**
Minor Version:	**21.12.16**	Expedite Changes:	**Production Deployment**	Estimate:	**45**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**12/15/2021 02:39 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	
Expedite Approval:	Approved by Karen Rapponotti on 12/15/2021
Current Design:	On a weekly basis, the CalSAWS System sends a Tax Intercept file to the Welfare Intercept System (WIS), and pulls a file back via the Tumbleweed Server. The outbound file that the CalSAWS System sends to WIS is named WIS.UPDATE.COxx.yywk xx = county number yy = current year wk = assigned number for that week (as assigned by TOP)
Request:	Annually, WIS sends an updated 'CDSS Welfare Intercept System Weekly Tumbleweed STS Calendar' to identify the 'wk' as assigned by TOP. This calendar must be loaded into the CalSAWS System to automatically populate the field in our outbound file.
Recommendation:	*** No Impact to End User *** 1) Update the WIS Week Cycle Number lookup table (CT 2701) with the late 2021 / early 2022 cycle numbers provided by WIS. Week Ending 12/17/2021: Cycle Number 2152 Week Ending 12/24/2021: Cycle Number 2153 Week Ending 12/31/2021: Cycle Number 2201 Week Ending 01/07/2022: Cycle Number 2202 2) Update the TOP Cycle Number and the corresponding Quarter Begin Month information in lookup table (CT 2701) with the late 2021 / early 2022 cycle numbers provided by WIS.
Outreach Description:	
Migration Impact Description:	No Impact
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**45**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0

Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	28	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	12	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239022] Stanislaus County - DCR to update Issuance Status from RM to SU

- Resolved: 01/06/2022 09:00 AM

Team Responsible:	**Fiscal**	Assignee:	**Zachary McDaniel**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Data Change**
Minor Version:	**22.01.06**	Expedite Changes:	**Production Deployment**	Estimate:	**45**
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**01/04/2022 11:32 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 01/04/2022

Current Design: There was an issue in processing the Warrant file for Stanislaus county on Dec 6th and now the issuances are in Ready for Manual Issuance (RM) Status. In order to process/claim the issuances, all the Issuances from Dec 6th file must be in Submitted(SU) status.

Request: Apply DCR to updated issuances from RM to SU status.

Recommendation: Apply DCR to updated issuances from RM to SU status.

Outreach Description:

Migration Impact Description: Stanislaus County specific Data change.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 45

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	28	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	12	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-220361] Quarterly release testing for EBT vendor FIS - February 2022

Team Responsible:	**Fiscal**	Assignee:	**Andrea Chen**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**22.02.20**	Expedite Changes:	**Production Deployment**	Estimate:	**30**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**10/01/2020 01:52 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 01/31/2022

Current Design: EBT (Electronic Benefit Transfer) vendor FIS (Fidelity Information Systems) produces quarterly releases to update their system.

Request: The CalSAWS project will need to conduct quarterly testing for these FIS EBT system releases.

Recommendation: Test FIS EBT release - February 2022

Outreach Description:

Migration Impact Description: Joint design has been approved through Non-Committee Review.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 30

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	30	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-229303] Implement CalSAWS Case Data Removal Functionality Sprint 4

- Resolved: 01/25/2022 02:16 PM

Team Responsible:	**Tech Arch**	Assignee:	**Chris Larson**	SPG Status:	**No**
Fix Version/s:	**[22.01]**	Designer Contact:	**Michael A. Wright**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.01.27**	Expedite Changes:	**Production Deployment**	Estimate:	**240**
Reporter:	**Michael A. Wright**	Regulation Reference:		Created:	**05/28/2021 01:49 PM**
Status:	**In Production**	Impact Analysis:	**[Batch Performance]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Usability]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Frederick Gains 01/24/2022
Expedite Approval:	Approved by Frederick Gains 01/24/2022
Current Design:	LRS retains all case data, regardless of the age of the case. I.e., nothing is ever deleted from the system
Request:	Create a Case Data Removal process to identify and remove cases through a Batch process following PSC-approved records retention policies
Recommendation:	1) Update Case Deletion Logging 2) Remove Recovery Account Responsible Party tables from Deletion Model: a) RECOV_ACCT_RESP_PARTY b) RECOV_ACCT_RESP_PARTY_AGGR c) FIN_MNL_REQ d) RP_SMALL_CLAIMS e) RP_SMALL_CLAIMS_AGGR f) RP_SMALL_CLAIMS_DETL g) RP_PROSECTN h) RP_PROSECTN_AGGR i) RP_PROSECTN_DETL j) RECOV_ACCT_RESP_PARTY_DETL k) REPAY_TERM l) REPAY_TERM_DETL 3) Add CalHEERs related tables to Deletion Model: a) ICT_CIV_CASE b) ICT_CIV_PERS c) CH_TRANSACT_INFO d) CH_CASE_INFO 4) Increase the maximum character limit for Journal History PDF's
Outreach Description:	Regional Manager and Section Directors will be updated on Sprint features to be delivered at the conclusion of each Sprint. We will also conduct user demos at the conclusion of any Sprint that contains user-facing features.
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A New code to the system
Operational Impact:	
Estimate:	**240**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0

BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	240	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-234386] Update Butte County Direct Deposit NACHA file

- Resolved: 01/31/2022 08:23 AM

Team Responsible:	**Fiscal**	Assignee:	**Eric Makino**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.03**	Expedite Changes:	**Production Deployment**	Estimate:	**14**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**10/04/2021 10:32 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	**CA-233611**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 01/27/2022

Current Design: Butte County Direct Deposit file layout has an old Company Identification Number.

Request: Butte County has requested to update their Direct Deposit NACHA file to include the new Company Identification Number.

Recommendation: Update Butte County Direct Deposit file to include the Bank Account information as follows.

Company Identification(10) - COMPANY_IDENTIFICATION: 6946000506

Outreach Description:

Migration Impact Description: Butte County specific Batch Property Update

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 14

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	12	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	2	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-235985] Update Address Population on MC RE Packets

Team Responsible:	**Client Correspondence**	Assignee:	**Rekha Jaguva Rajan**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Ayman Hussein**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.XX**	Expedite Changes:	**Production Deployment**	Estimate:	**166**
Reporter:	**Priya Sridharan**	Regulation Reference:		Created:	**11/01/2021 03:40 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Correspondence]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Virginia C. Bernal approved 01/25/2011

Expedite Approval: Karen J. Rapponotti approved 12/9/2021

Current Design: MAGI RE Packet, the Non MAGI RE Packet and the Mixed MAGI RE Packet populate an in-person address within the document.

Request: Update variable population to display the full address for MC RE Packets instead of only the first line.

Recommendation:
 1. Update the in-person county district office address section on page 1 of the MC 216 form to display the full office address.
 2. Update the in-person county district office address section on page 1 of the MC 210 RV form to display the full office address.
 3. Update the in-person county district office address section on page 1 of the MC 217 form to display the full office address.

Outreach Description: N/A

Migration Impact Description: N/A

Migration Impact Analysis: No Impact

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **166**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	47
Client Correspondence :	104	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-237731] Mass Route of older documents in EX/BV/PS workflow queues

Team Responsible:	**Imaging**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Christopher Vasquez**	Change Type (SCR):	**Data Change**
Minor Version:	**22.02.11**	Expedite Changes:	**Production Deployment**	Estimate:	**15**
Reporter:	**Rhiannon Chin**	Regulation Reference:		Created:	**12/06/2021 03:49 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Rhiannon Chin**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Imaging]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Rhiannon Chin - 12/13/2021
Expedite Approval:	Karen Rapponotti - 2/7/2022
Current Design:	There are no scripts running to automatically clean up or route out documents from the workflow queues.
Request:	Develop one-time scripts to automatically route specific documents out of the Barcode Verification, Exception, and Person Selection queues based on the existing document properties.
Recommendation:	Develop one-time scripts to automatically route specific documents out of the Barcode Verification, Exception, and Person Selection queues based on the existing document properties. Do not run the script for the following counties: 06 Colusa 12 Humboldt 15 Kern 18 Lassen 21 Marin 22 Mariposa 28 Napa
Outreach Description:	
Migration Impact Description:	None
Migration Impact Analysis:	
Alternative Procedure Description:	Users can manually correct documents within the queues.
Operational Impact:	
Estimate:	15

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	15	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

[CA-239737] Update Tax Intercept files with correct TOP Cycle Number

- Resolved: 02/01/2022 05:23 PM

Team Responsible:	**Fiscal**	Assignee:	**Eric Chu**	SPG Status:	**Approved**		
Fix Version/s:	**[22.01]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**Operational Enhancement**		
Minor Version:	**22.02.03**	Expedite Changes:	**Production Deployment**	Estimate:	**45**		
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**01/19/2022 04:42 PM**		
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**		
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**		
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:			
Committee:	**[Tax Intercept]**	Approved by Committee:		Other Agency Cross Reference:			
Consortium Review Approval:		Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 01/19/2022

Current Design: The Tax Intercept functionality is currently applying the incorrect TOP (Treasury Offset Program) Cycle Number to the inbound files.

Request: Update the TOP Cycle Number for the inbound (receiving) files from WIS (Welfare Intercept System) in Category 2701 as following

Code Num Identif Catgry ID Short Decode Name Refer Table 1 Refer Table 2 Refer Table 3
06 2701 Week 06 21-Jan-2022 2204 2203
07 2701 Week 07 28-Jan-2022 2205 2204
08 2701 Week 08 4-Feb-2022 2206 2205
09 2701 Week 09 11-Feb-2022 2207 2206
10 2701 Week 10 18-Feb-2022 2208 2207
11 2701 Week 11 25-Feb-2022 2209 2208
12 2701 Week 12 4-Mar-2022 2210 2209
13 2701 Week 13 11-Mar-2022 2211 2210
14 2701 Week 14 18-Mar-2022 2212 2211
15 2701 Week 15 25-Mar-2022 2213 2212
16 2701 Week 16 1-Apr-2022 2214 2213
17 2701 Week 17 8-Apr-2022 2215 2214
18 2701 Week 18 15-Apr-2022 2216 2215
19 2701 Week 19 22-Apr-2022 2217 2216
20 2701 Week 20 29-Apr-2022 2218 2217
21 2701 Week 21 6-May-2022 2219 2218
22 2701 Week 22 13-May-2022 2220 2219
23 2701 Week 23 20-May-2022 2221 2220
24 2701 Week 24 27-May-2022 2222 2221
25 2701 Week 25 3-Jun-2022 2223 2222
26 2701 Week 26 10-Jun-2022 2224 2223
27 2701 Week 27 17-Jun-2022 2225 2224
28 2701 Week 28 24-Jun-2022 2226 2225
29 2701 Week 29 1-Jul-2022 2227 2226
30 2701 Week 30 8-Jul-2022 2228 2227
31 2701 Week 31 15-Jul-2022 2229 2228
32 2701 Week 32 22-Jul-2022 2230 2229
33 2701 Week 33 29-Jul-2022 2231 2230
34 2701 Week 34 5-Aug-2022 2232 2231
35 2701 Week 35 12-Aug-2022 2233 2232
36 2701 Week 36 19-Aug-2022 2234 2233

37 2701 Week 37 26-Aug-2022 2235 2234
38 2701 Week 38 2-Sep-2022 2236 2235
39 2701 Week 39 9-Sep-2022 2237 2236
40 2701 Week 40 16-Sep-2022 2238 2237
41 2701 Week 41 23-Sep-2022 2239 2238
42 2701 Week 42 30-Sep-2022 2240 2239
43 2701 Week 43 7-Oct-2022 2241 2240
44 2701 Week 44 14-Oct-2022 2242 2241
45 2701 Week 45 21-Oct-2022 2243 2242
46 2701 Week 46 28-Oct-2022 2244 2243
47 2701 Week 47 4-Nov-2022 2245 2244
48 2701 Week 48 11-Nov-2022 2246 2245
49 2701 Week 49 18-Nov-2022 2247 2246
50 2701 Week 50 25-Nov-2022 2248 2247
51 2701 Week 51 2-Dec-2022 2249 2248
52 2701 Week 52 9-Dec-2022 2250 2249

Recommendation:

Update the TOP Cycle Number for the inbound (receiving) files from WIS (Welfare Intercept System) in Category 2701 as following

Code Num Identif Catgry ID Short Decode Name Refer Table 1 Refer Table 2 Refer Table 3
06 2701 Week 06 21-Jan-2022 2204 2203
07 2701 Week 07 28-Jan-2022 2205 2204
08 2701 Week 08 4-Feb-2022 2206 2205
09 2701 Week 09 11-Feb-2022 2207 2206
10 2701 Week 10 18-Feb-2022 2208 2207
11 2701 Week 11 25-Feb-2022 2209 2208
12 2701 Week 12 4-Mar-2022 2210 2209
13 2701 Week 13 11-Mar-2022 2211 2210
14 2701 Week 14 18-Mar-2022 2212 2211
15 2701 Week 15 25-Mar-2022 2213 2212
16 2701 Week 16 1-Apr-2022 2214 2213
17 2701 Week 17 8-Apr-2022 2215 2214
18 2701 Week 18 15-Apr-2022 2216 2215
19 2701 Week 19 22-Apr-2022 2217 2216
20 2701 Week 20 29-Apr-2022 2218 2217
21 2701 Week 21 6-May-2022 2219 2218
22 2701 Week 22 13-May-2022 2220 2219
23 2701 Week 23 20-May-2022 2221 2220
24 2701 Week 24 27-May-2022 2222 2221
25 2701 Week 25 3-Jun-2022 2223 2222
26 2701 Week 26 10-Jun-2022 2224 2223
27 2701 Week 27 17-Jun-2022 2225 2224
28 2701 Week 28 24-Jun-2022 2226 2225
29 2701 Week 29 1-Jul-2022 2227 2226
30 2701 Week 30 8-Jul-2022 2228 2227
31 2701 Week 31 15-Jul-2022 2229 2228
32 2701 Week 32 22-Jul-2022 2230 2229
33 2701 Week 33 29-Jul-2022 2231 2230
34 2701 Week 34 5-Aug-2022 2232 2231
35 2701 Week 35 12-Aug-2022 2233 2232
36 2701 Week 36 19-Aug-2022 2234 2233
37 2701 Week 37 26-Aug-2022 2235 2234
38 2701 Week 38 2-Sep-2022 2236 2235
39 2701 Week 39 9-Sep-2022 2237 2236
40 2701 Week 40 16-Sep-2022 2238 2237
41 2701 Week 41 23-Sep-2022 2239 2238
42 2701 Week 42 30-Sep-2022 2240 2239
43 2701 Week 43 7-Oct-2022 2241 2240
44 2701 Week 44 14-Oct-2022 2242 2241
45 2701 Week 45 21-Oct-2022 2243 2242
46 2701 Week 46 28-Oct-2022 2244 2243
47 2701 Week 47 4-Nov-2022 2245 2244

48 2701 Week 48 11-Nov-2022 2246 2245
49 2701 Week 49 18-Nov-2022 2247 2246
50 2701 Week 50 25-Nov-2022 2248 2247
51 2701 Week 51 2-Dec-2022 2249 2248
52 2701 Week 52 9-Dec-2022 2250 2249

Outreach Description:

Migration Impact Description: No Impact.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **45**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	28	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	12	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239870] Outbound Email/Text - EBT Scam Notification Feb. 2022

- Resolved: 02/01/2022 12:51 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Sivagami Nachiyappan**	SPG Status:	**No**
Fix Version/s:	**[22.01]**	Designer Contact:	**Michael Barillas**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.03**	Expedite Changes:	**Production Deployment**	Estimate:	**10**
Reporter:	**Michael Barillas**	Regulation Reference:		Created:	**01/24/2022 11:53 AM**
Status:	**In Production**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Danielle Benoit 1/26/2022

Expedite Approval: Karen Rapponotti 1/26/2022

Current Design: CA-236204 was created to send a one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam.

Request: Resend the one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam for the month of February 2022.

Recommendation:
  1. Schedule the one-time text message batch job created with SCR CA-236204 to message all Active or Pending opted-in persons regarding a potential EBT scam for the month of February 2022.
  2. Schedule the one-time email message batch job created with SCR CA-236204 to email all Active or Pending opted-in persons regarding a potential EBT scam for the month of February 2022.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	5	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-240015] [Analytics] Add Delete Triggers to Tables Used by Analytics Datalake

- Resolved: 02/04/2022 11:32 AM

Team Responsible:	**Analytics**	Assignee:	**Sonu Kumar Singh**	SPG Status:	**No**
Fix Version/s:	**[22.01]**	Designer Contact:	**Milind Sawdadkar**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.04**	Expedite Changes:	**Start Build**	Estimate:	**70**
Reporter:	**Sonu Kumar Singh**	Regulation Reference:		Created:	**01/26/2022 03:23 PM**
Status:	**In Production**	Impact Analysis:	**[Online Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Approved by Laura Chavez**	Consortium Review Approval Date:	**01/27/2022**		

Non-Committee Review:

Expedite Approval: Approved by Laura Chavez on 01/27/2022

Current Design: There are no Delete Triggers on the following Tables:
AUX_PMT
AUX_PMT_DETL
BATCH_FORM_LOG
BATCH_JOB
BATCH_JOB_CALNDR
BATCH_JOB_CALNDR_CONFIG
BATCH_MODULE
CALENDAR
CASE_HOMELES_ASSIST
CASE_LOG
CH_BUDGET_HH
CH_BUDGET_HH_INC
CLAIM_HIST_DETL
COMPU_REQ
COUNTY_FISCAL_AUTH
CUST_APPT_TASK
DEEMED_ELIG
EBT_ACCT_TYPE_ISSUANCE
EDBC_FISCAL_POTENTIAL_BEN
ELECTR_SIGN
ELECTR_SIGN_DETL
ELECTR_SIGN_HST
FORMS_SETS
HMIS_PMT
IMG_TRANSACT
INT_ALLOCATION
INTAKE_SCH
JOB
JOB_JOBSET
MC_355_DETL
MC_355_DETL_HST
MC_355_REMIND
PERS_HST
PRINT_FILE
RECOV_ACCT_TRANS_REFND
RPT_BATCH_MODULE
RPT_BATCH_MODULE_INFO

RPT_TTC_ERROR
SCHED_RPT_PARAMTR
SPEC_INVESTIG_RELSHP
SYS_TRANSACT
TASK_AUTH_INST
VALBL_AGGR
VALBL_DETL_FUND
VEND_CHNG_INFO

Request:
The Analytics Team is requesting Delete Triggers be added to the following Tables:
There are no Delete Triggers on the following Tables:
AUX_PMT
AUX_PMT_DETL
BATCH_FORM_LOG
BATCH_JOB
BATCH_JOB_CALNDR
BATCH_JOB_CALNDR_CONFIG
BATCH_MODULE
CALENDAR
CASE_HOMELES_ASSIST
CASE_LOG
CH_BUDGET_HH
CH_BUDGET_HH_INC
CLAIM_HIST_DETL
COMPU_REQ
COUNTY_FISCAL_AUTH
CUST_APPT_TASK
DEEMED_ELIG
EBT_ACCT_TYPE_ISSUANCE
EDBC_FISCAL_POTENTIAL_BEN
ELECTR_SIGN
ELECTR_SIGN_DETL
ELECTR_SIGN_HST
FORMS_SETS
HMIS_PMT
IMG_TRANSACT
INT_ALLOCATION
INTAKE_SCH
JOB
JOB_JOBSET
MC_355_DETL
MC_355_DETL_HST
MC_355_REMIND
PERS_HST
PRINT_FILE
RECOV_ACCT_TRANS_REFND
RPT_BATCH_MODULE
RPT_BATCH_MODULE_INFO
RPT_TTC_ERROR
SCHED_RPT_PARAMTR
SPEC_INVESTIG_RELSHP
SYS_TRANSACT
TASK_AUTH_INST
VALBL_AGGR
VALBL_DETL_FUND
VEND_CHNG_INFO

Recommendation:
It is recommended that the Delete Triggers be added to the following Tables:
There are no Delete Triggers on the following Tables:
AUX_PMT
AUX_PMT_DETL
BATCH_FORM_LOG
BATCH_JOB

BATCH_JOB_CALNDR
BATCH_JOB_CALNDR_CONFIG
BATCH_MODULE
CALENDAR
CASE_HOMELES_ASSIST
CASE_LOG
CH_BUDGET_HH
CH_BUDGET_HH_INC
CLAIM_HIST_DETL
COMPU_REQ
COUNTY_FISCAL_AUTH
CUST_APPT_TASK
DEEMED_ELIG
EBT_ACCT_TYPE_ISSUANCE
EDBC_FISCAL_POTENTIAL_BEN
ELECTR_SIGN
ELECTR_SIGN_DETL
ELECTR_SIGN_HST
FORMS_SETS
HMIS_PMT
IMG_TRANSACT
INT_ALLOCATION
INTAKE_SCH
JOB
JOB_JOBSET
MC_355_DETL
MC_355_DETL_HST
MC_355_REMIND
PERS_HST
PRINT_FILE
RECOV_ACCT_TRANS_REFND
RPT_BATCH_MODULE
RPT_BATCH_MODULE_INFO
RPT_TTC_ERROR
SCHED_RPT_PARAMTR
SPEC_INVESTIG_RELSHP
SYS_TRANSACT
TASK_AUTH_INST
VALBL_AGGR
VALBL_DETL_FUND
VEND_CHNG_INFO

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **70**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	50	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	20	Release Communication Support :	0	Reports :	0

[CA-237170] Allow workers to update status from 'N/A' on the Customer Reporting page.

Team Responsible:	**Online**	Assignee:	**Mallik Aitha**	SPG Status:	**Approved**
Fix Version/s:	**[22.02]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.03.03**	Expedite Changes:	**Start Build**	Estimate:	**150**
Reporter:	**Tiffany Huckaby**	Regulation Reference:		Created:	**11/23/2021 03:33 PM**
Status:	**In Development**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh, Medi-Cal/ CMSP]**	Approved by Committee:	**01/25/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 01/31/2022

Current Design: Currently when the Customer Report is marked as 'Not Applicable' on the Customer Reporting Detail page, users are not able to update the Status field directly from the Customer Reporting Detail page.

Request: Add the ability for Users to update the Status field from the Customer Reporting Detail page regardless of what the latest status is set to.

Recommendation:
1. Update the Customer Reporting Detail page to allow workers with elevated access to update the Status field regardless of what the latest status is.
2. Create a new Security Right and Group that allow Users to access to update the status field on the Customer Reporting Detail page.

Outreach Description:

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 150

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	74
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	61	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239559] Issue January 2022 Disaster Supplement in accordance to HR 6201 Emergency Allotments

Team Responsible:	**Fiscal**	Assignee:	**Nick Pasin**	SPG Status:	**Approved**
Fix Version/s:	**[22.02]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.26**	Expedite Changes:	**Production Deployment**	Estimate:	**210**
Reporter:	**Sidhant Garg**	Regulation Reference:	**ACWDL dated January 21, 2022**	Created:	**01/16/2022 03:35 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 01/26/2022

Current Design: The CalSAWS System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:
1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBCs are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

Request: CalFresh Emergency allotments have been approved for the State of California due to COVID-19 emergency. The State has received approval for CalFresh households to receive a minimum emergency allotment of $95 per month for the November, December and January 2022 benefit month.

Recommendation:

1) Create a DCR to insert Manual EDBC records for the November, December and January 2022 benefit month for all CalFresh and TCF recipients who are Active for the month based on the following conditions:
   a. Include all cases with Active CalFresh program in November, December and January 2022 and no Emergency Allotment Issued.
   b. Use the household size from the latest Accepted and Saved Regular EDBC
   c. Set the Authorized Amount as the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount. If the authorized amount calculated is less than $95, set the authorized amount to $95.
      Note: If the household has already received CalFresh benefit up to the maximum allotment for November, December and January 2022 the authorized amount for the manual EDBC would be set to $95.
   d. Exclude any Overpayments from the previous potential benefit calculation.
   e. Exclude the TCF cases with Overdue recert.
   f. Create the manual EDBC records with RECALC_IND = 'N'

2) Create a DCR to Insert the Manual EDBCs from Recommendation #1 into Issuance Transact table.
   NOTE: Validate FIS has turned on CF03 EBT Benefit Type.

3) After the records are inserted into Issuance_transact table, do a DCR to update the redetermination record (redeter) as 'No Longer Valid' where there is a completed RE date after the benefit month with reason CalFresh restored or Eligible for TCF. The EA payments for these cases are not getting issued as the system looks for incorrect report which is an existing issue and will be handled with CA-55143.

4) Do a DCR after the issuances are created to flip the redeter record back to the previous completion reason.

5) Create a DCR to update all the Manual EDBCs to Read Only once all the supplemental Issuances are Issued and Claimed.

6) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For November 2021 Benefit Months
Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 02/26/2022 due to COVID-19
Long Description: Per direction from ACWDL dated December 17, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

For December 2021 Benefit Months
Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 02/26/2022 due to COVID-19
Long Description: Per direction from ACWDL dated December 17, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

For October 2021 Benefit Months
Filter Type: All
Journal Type: Narrative
Short Description: Emergency Allotment Benefits issued on 02/26/2022 due to COVID-19
Long Description: Per direction from ACWDL dated December 17, 2021, an emergency allotment was issued for the "Benefit Month" benefit month

7) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:
a. Case Name
b. Case Number
c. County Name
d. Program
e. Benefit Month
f. Supp DCF Amount
g. Issuance Sub Category
h. Availability Date
i. Issuance Status
j. Payee Name (the format would be Last Name, First Name)
k. Household Size
l. Is TCF Benefit
m. Unit
n. Unit Name
o. Office Name
p. Worker Name
q. Worker Id

NOTE:
1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. CF03 will be used as the benefit Type when sending the issuances to FIS.

Outreach Description:	
Migration Impact Description:	Joint design has been approved through Non-Committee Review. This SCR is for all 40 Counties.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**210**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0

Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	137	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	15
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	43	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239812] DDID 2701: Voice Authentication Sample Collection

Team Responsible:	**Contact Center**	Assignee:	**Dheeraj Muralidara**	SPG Status:	**No**
Fix Version/s:	**[22.02]**	Designer Contact:	**Jared Kuester**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.03.XX**	Expedite Changes:	**No**	Estimate:	**100**
Reporter:	**Jared Kuester**	Regulation Reference:		Created:	**01/21/2022 09:30 AM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Darcy Alexander**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[IVR & Contact Center]**	Approved by Committee:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: Voice Biometrics is only available in English and Spanish

Request: Create two options to gather Voice Samples for additional languages being added to the Voice Biometrics solution.

Recommendation:
1) Create a new IVR used to collect voice samples of the new languages being added to the Voice Biometrics solution (CA-226843).
   a) For more details see the attached call flow.

2) Modify the Login Results Contact Flows
   a) Query CalSAWS for preferred spoken language
   b) Send customer to collect a voice sample if spoken language is needed.
   c) For more details see attached Call Flow

Outreach Description:

Migration Impact Description: Required for DDID 2701.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **100**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	100	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239871] Outbound Email/Text - EBT Scam Notification Mar. 2022

Team Responsible:	**Batch/Interfaces**	Assignee:	**Sivagami Nachiyappan**	SPG Status:	**No**		
Fix Version/s:	**[22.02]**	Designer Contact:	**Michael Barillas**	Change Type (SCR):	**Enhancement**		
Minor Version:	**22.02.24**	Expedite Changes:	**Production Deployment**	Estimate:	**10**		
Reporter:	**Michael Barillas**	Regulation Reference:		Created:	**01/24/2022 12:01 PM**		
Status:	**Development Complete**	Impact Analysis:	**[Other]**	Outreach Required:	**No**		
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:		Funding Source:	**CalSAWS M&E**		
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:			
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:			
Consortium Review Approval:		Consortium Review Approval Date:					

Non-Committee Review: Danielle Benoit 1/26/2022

Expedite Approval: Karen Rapponotti 1/26/2022

Current Design: CA-236204 was created to send a one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam.

Request: Resend the one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam for the month of March 2022.

Recommendation:
  1. Schedule the one-time text message batch job created with SCR CA-236204 to message all Active or Pending opted-in persons regarding a potential EBT scam for the month of March 2022.
  2. Schedule the one-time email message batch job created with SCR CA-236204 to email all Active or Pending opted-in persons regarding a potential EBT scam for the month of March 2022.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	5	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239985] Integrate Analytics services with AWS Secrets Manager

Team Responsible:	**Analytics**	Assignee:	**Nitin Baxi**	SPG Status:	**Select a value**		
Fix Version/s:	**[22.02]**	Designer Contact:	**Sonu Kumar Singh**	Change Type (SCR):	**Operational Enhancement**		
Minor Version:	**22.02.25**	Expedite Changes:	**Start Build**	Estimate:	**200**		
Reporter:	**Sonu Kumar Singh**	Regulation Reference:		Created:	**01/26/2022 09:21 AM**		
Status:	**In Development**	Impact Analysis:	**[Technology Impact]**	Outreach Required:	**No**		
Policy/Design Consortium Contact:	**Laura Chavez**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&O**		
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:			
Committee:	**[Tech]**	Approved by Committee:	**01/27/2022**	Other Agency Cross Reference:			
Consortium Review Approval:		Consortium Review Approval Date:					

Non-Committee Review: Approved by Laura Chavez on 1/27/2022

Expedite Approval: approved by Laura Chavez on 01/27/2022

Current Design: The user credentials used by Analytics applications are stored in a config file and the same is leveraged during runs to get the credential details for the batch jobs.

Request: Update the Analytics architecture framework to support password access from Secrets Managers.

Recommendation:
1. Store all credentials in Amazon Web Services (AWS) Secret manager.
2. Update the Analytics architecture framework to support reading AWS secret manager entries for the all the credentials.
3. Rotate Database passwords on a set regular schedule and update its corresponding AWS secret manager entry.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **200**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	200
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-212697] Online Help: Update JA Medi-Cal Auto-Discontinuance Batch for Failure to Complete RE to process at an Individual Level for SCR CA-209422

- Resolved: 02/08/2022 05:12 PM

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**		
Fix Version/s:	**[22.03]**	Designer Contact:	**Maggie Orozco-Vega**	Change Type (SCR):	**New Policy**		
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**7**		
Reporter:	**Nina Butler**	Regulation Reference:	**ACWDL 16-16**	Created:	**01/07/2020 03:26 PM**		
Status:	**Test Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**		
Policy/Design Consortium Contact:	**Maggie Orozco-Vega**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**		
Project Phase (SCR):	**Production**	Migration Impact:	**Yes**	Funding Source ID:			
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:			
Consortium Review Approval:		Consortium Review Approval Date:					

Non-Committee Review:	Approved by Jayna Longstreet 01/21/2022
Expedite Approval:	Approved by Karen Rapponotti on 1/24/2022
Current Design:	Medi-Cal Renewal Packets Sent by LRS and MC 355 Referral job aid exist in the C-IV system. Currently, the system Auto-Discontinues the Medi-Cal program for Failure to Complete RE when the MAGI Pending individuals fail to provide their renewal packet by the renewal date. This program-level discontinuance can discontinue individuals who were determined MAGI eligible/conditionally eligible on the RE/RM DER.
Request:	SCR CA-209422 updates the CalSAWS system functionality. The update to the system will only Auto-Discontinue from the Medi-Cal program of the individuals who are MAGI Pending for Failure to Complete RE and advance the RE for the individuals found MAGI eligible/conditionally eligible. The Medi-Cal Renewal Packets Sent by LRS and MC 355 Referral job aid needs to be updated for the change.
Recommendation:	Update-Medi-Cal Renewal Packets job aid for SCR CA-209422.
Outreach Description:	Job Aid update
Migration Impact Description:	Per DDID #1070 in the SOW, C-IV will use the LRS online help pages and job aids as a starting point and modify them as necessary to account for the changes made as part of Migration.
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**7**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	7	Translation :	0

[CA-215677] DDID 2374 FDS: GA GR San Francisco Sub Programs

Team Responsible:	**Eligibility**	Assignee:	**Eugenio Garcia Velasco**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Praveen Badabhagni**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**539**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/17/2020 11:22 AM**
Status:	**Development Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved - Jo Anne Osborn 01/06/22

Current Design: The GA/GR Automated EDBC/CC Counties Solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their General Relief Opportunities for Work (GROW) program. Currently CalWIN manages their GA/GR program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request: A GA/GR Automated EDBC/CC Counties Solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will provide the capability to add GA/GR sub-programs and use them in EDBC rules to determine Aid Codes for each of the 58 counties based on the sub-programs available for each county at the time of migration.

Recommendation:
  1. Add all the required Data Collection elements to implement the sub program functionalities for the new solution
2. Additional changes will be added for the below rules.

  1. Earned Income Functionality

Outreach Description:

Migration Impact Description: General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

Migration Impact Analysis:

Alternative Procedure Description: The following CalWIN rules, batch and NOA tiggers related to the sub program and Financial ruleset will not be migrated into CalSAWs.

  1. Earned Income Functionality

Operational Impact:

Estimate: **539**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	70
Eligibility :	287	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	49

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	84	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-215921] DDID 2315 FDS: GA GR Phase 2 - Employment Services Phase 2 Online and EDBC changes

Team Responsible:	**Eligibility**	Assignee:	**Nicholas Trusso**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Jennifer Chen**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**3167**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**04/27/2020 02:21 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:	**02/02/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved - Jo Anne Osborn 01/06/22

Current Design: The GA/GR Automated EDBC/CC Counties Solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their General Relief Opportunities for Work (GROW) program. Currently CalWIN manages their GA/GR program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request: A GA/GR Automated EDBC/CC Counties Solution and the new Employment Services program will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the non-financial functionality for the new solution.

Recommendation:
  1.Add Eligibility functionality for Employment Services and creating sanctions.
  2.Add all the required Data Collection elements to implement the Employment Services and sanction functionalities for the new solution
  3.Create new Admin Summary and Detail pages that can be accessed in Admin tools by the County Admin staff
  4.A new set of Admin detail pages, Rules, Batch and NOA triggers will be added for the below Non-Financial rules.

    1. Employable Status

Outreach Description:

Migration Impact Description: General Assistance/General Relief functionality will be implemented as a new program for the 57 counties excluding Los Angeles county. Los Angeles GA/GR functionality will not be modified.

Migration Impact Analysis: No Impact

Alternative Procedure Description: The following CalWIN rules, batch and NOA triggers related to Sanction and the Non-Financial ruleset will not be migrated into CalSAWs.

    1. Employable Status

Operational Impact:

Estimate: **3167**

Automated Test :	0	Batch/Interfaces :	1064	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	397
Eligibility :	349	Fiscal :	67	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	502

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	498	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-215922] DDID 2315 FDS: GA GR Phase 4 - GA GR Immediate Need Changes

Team Responsible:	**Eligibility**	Assignee:	**Rupalatha Putta**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Ramakrishna Kuchibhotla**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**4614**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**04/27/2020 02:24 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee: Consortium Review Approval Date:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti and JoAnne Osborne 12/28/2021

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program. Currently CalWIN manages their General Assistance GR program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request: A new CalWIN GA GR solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the Financial functionality for the new solution

Recommendation: Add all the required Data Collection elements to implement the Financial functionalities for the new solution
A new set of Admin detail pages, Rules and NOA triggers will be added for the below Financial Rules

1.Immediate Need

Additional EDBC Summary Page Changes if applicable.

Outreach Description:

Migration Impact Description: General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

Migration Impact Analysis:

Alternative Procedure Description: The following CalWIN rules, batch and NOA triggers related to the Financial ruleset will not be migrated into CalSAWs.

1. Immediate Need

Operational Impact:
Estimate: 4614

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	143	DBA :	0	Design :	601
Eligibility :	366	Fiscal :	1679	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	684
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

| System Test Support : | 721 | Tech Arch : | 0 | Tech ForgeRock : | 0 |
| Tech Ops : | 0 | Training : | 0 | Translation : | 0 |

[CA-215924] DDID 2328 FDS: GA GR Phase 2 - Two party check Changes for all programs (CalWIN counties)

Team Responsible:	**Eligibility**	Assignee:	**Shreesha Venugopal Math**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Deron Schab**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1676**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**04/27/2020 02:28 PM**
Status:	**System Test**	Impact Analysis:	**[Batch Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee: Consortium Review Approval Date:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval: Approved - Jo Anne Osborn 01/06/22

Current Design: The nightly and monthly batch processes send a Warrant Print file to counties that contains information the counties require to create and print warrants. This information includes Payee name and address, along with the benefit amount.

SCR 215675 added Two-Party check functionality for LA and the C-IV Counties. This functionality allows a Secondary Payee along with a prefix of "and", "or" or "for" to be specified for EDBC Programs. This information is sent to the counties in the nightly Warrant Print file to allow the counties to add the secondary payee information to the warrants. Additionally, the secondary payee information is included in the Auditor Controller files, and Positive Pay files for banks that allow for Secondary Payees.

The functionality to include the secondary payee information on issuances and in the respective interface files is currently turned off for Los Angeles and C-IV counties. The functionality can be turned on based upon system flags that specify the date to implement two-party check functionality.

Request: Update the logic used to turn allow the two-party check functionality to be turned on for specific consortia. Update the system flags to turn on two-party check functionality for Los Angeles and CalWIN counties. Additionally, the ability to include the secondary payee information on Rush Warrants will be added for the CalWIN counties.

Recommendation:
1. Modify the functionality used to enable Two-Party Check functionality to allow Los Angeles and the CalWIN counties to be enabled separately from the C-IV counties
2. Add Two Party Check information to CalWIN County Rush Warrants.

NOTE: San Bernardino may need extra time for in-County testing of this SCR. reach out to Claire Rhew (Claire-Rhew@hss.sbcounty.gov)

Note: San Bernardino will not have two-party check enabled until a future release, after 22.05

Outreach Description: N/A

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 1676

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	218
Eligibility :	0	Fiscal :	1044	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	262	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-224767] DDID 2686/2314 FDS: GA GR - Batch Sweeps for CalWIN GA GR MU triggers - Phase 2

Team Responsible:	**Eligibility**	Assignee:	**Pavithra Thimmadi**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Marqui Simmons**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1598**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**02/04/2021 05:25 PM**
Status:	**System Test**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved - Jo Anne Osborn 01/06/22

Current Design: Currently, MU Triggers do not exist in CalSAWS in any capacity for the GA/GR Automated EDBC/CC Counties.

Request: New Batch EDBC Sweeps will be developed to replace the MU Triggers that exist for the GA/GR Automated EDBC/CC Counties.

Recommendation: 1. Create a new Batch EDBC Sweep for Indigent Burial.

Outreach Description:

Migration Impact Description: This SCR will not impact LA GAGR.

Migration Impact Analysis:

Alternative Procedure Description: There will be no new Batch EDBC Sweep for Indigent Burial.

Operational Impact:

Estimate: 1598

Automated Test :	0	Batch/Interfaces :	976	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	180	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	300
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-226399] Framework for GA GR Manual Correspondence Phase 1

Team Responsible:	**Eligibility**	Assignee:	**Rupalatha Putta**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Stephanie Hugo**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**549**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**03/15/2021 10:33 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti - 12/28/2021

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program.

Request: A new GA/GR Automated solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will add the Manual-only correspondence records to CalSAWS.

Recommendation:

  1. Add Correspondence Records of Manual-Only Correspondences to CalSAWS

  As part of the GA/GR Automated EDBC/CC Counties Program Correspondence Service implementation we are enabling the users to generate Manual Correspondences by accessing the "GA/GR Correspondence" or "GA/GR Customer Reporting" tabs on the Template Repository page (CA-225258). Once the PDFs are returned to the CalSAWS system the correspondence details (such as Correspondence Names and Numbers) need to be inserted into the CalSAWS database in order for us to display the correct names and numbers on the Distributed Documents page. "CA-226399 – List of Manual-Only Correspondences.xlsx" lists the correspondences that have been determined as Manual-Only. These correspondences will not be visible through the Template Repository Search.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 549

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	424	DBA :	0	Design :	80
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

[CA-232813] Online Help: Update JA CalWORKs CalFresh Re-Evaluation and Periodic Reporting

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Nour Bibars**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**7**
Reporter:	**Mercy LeBarron [X]**	Regulation Reference:		Created:	**08/30/2021 08:26 AM**
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Janet Mitri**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Training**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Jamie Cox on 1/24/2022

Expedite Approval: Approved by Karen Rapponotti 1/24/2022

Current Design: Job Aid CalWORKs CalFresh Re-Evaluation and Periodic Reporting - contains LA County processes. Migrating Counties will not have appointments scheduled by batch run.

Request: Update JA to remove LA County processes

Recommendation: Remove references to LA Processes

Outreach Description: Update job aid

Migration Impact Description: JA currently includes incorrect process for migrating counties

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 7

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	7	Translation :	0

[CA-235436] DDID 2319 FDS - GA GR - Group 5 Fiscal Form Triggers

Team Responsible:	**Eligibility**	Assignee:	**Stephanie Hugo**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Stephanie Hugo**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1396**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**10/20/2021 04:39 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:		Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved - Jo Anne Osborn 12/03/21(Initial), Karen Rapponotti 1/18/22 (remaining)

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program.

Request: A new GA/GR Automated solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will Group 5 of the Non-EDBC Form Triggers.

Recommendation:
1. Add Online Forms Triggers for the start of Vendor Payments
2. Add Online Form trigger for GA Disc Letter to Vendor
3. Add Online Form Trigger for the Housing Assistance Voucher
4. Add Online Form Triggers for the Recovery Account Activation Reasons
5. Add New Recovery Account Reasons for GA/GR
6. Additional Correspondences Triggered for Recovery Account Reasons

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 1396

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	769	DBA :	0	Design :	165
Eligibility :	43	Fiscal :	102	Forms Test :	181
Imaging :	0	IVR/CC :	0	Online :	9
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-235482] CA 237 CW Line 8 Backup Report

Team Responsible:	**Reports**	Assignee:	**Jeric Derama**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Diana Bonilla**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**247**
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**10/21/2021 11:42 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[State/Fiscal Reports]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Expedited Start Build Approval provided by Karen J. Rapponotti on 12/21/2021

Current Design: The 'Family Structure' and 'LTS/SN/FF Type' columns are not included in the CA 237 CW Line 8 Backup Report for CalSAWS in the 'Details' sheet. The 'Summary' sheet already has the 'LTS/SN/FF Type' column. The current report also does not have its sheets labeled accordingly to CalSAWS template standards.

Request: Update the CA 237 CW Line 8 Backup Report to include a column for the following in the 'Details' sheet:
• Family Structure
• LTS/SN/FF Type

Note: The original request also asked to add the 'LTS/SN/FF Type' to the 'Summary' sheet, but this column already exists on that sheet.

Recommendation:
1. Update the CA 237 CW Line 8 Backup Report to include a column for 'Family Structure' and 'LTS/SN/FF Type' in the 'Details Sheet'.
2. Update the CA 237 CW Line 8 Backup Report template to cosmetically sync up with CalSAWS template standards:
• Renaming the sheets from 'Sheet 1' and 'Sheet 2' to 'Summary' and 'Details' respectively.

Outreach Description:

Migration Impact Description: No Impact as this SCR will be implemented in CalSAWS post migration 22.03 release.

Migration Impact Analysis:

Alternative Procedure Description: Reports will continue to not have the columns.

Operational Impact:

Estimate: 247

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	168
Reports Test :	79	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0

[CA-235717] Online Help: Create Job Aid for SCR CA-217781 for Auxiliary Issuance

- Resolved: 02/02/2022 02:17 PM

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Nina Butler**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**10**
Reporter:	**Nina Butler**	Regulation Reference:		Created:	**10/26/2021 05:48 PM**
Status:	**Test Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:	**[Job Aid]**	Funding Source:	**Premise**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	**Water Pilot**
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Elizabeth Palm on 12/03/2021
Expedite Approval:	Approved by Karen Rapponotti on 1/21/2022
Current Design:	SCR 217781 implemented Auxiliary Issuance functionality. Allowing for a payment to be issued without EDBC or through a Service Arrangement. There is no Job aid to describe system functionality.
Request:	A Job Aid is necessary to describe CalSAWS functionality as per SCR CA 217781, which can be used by counties to issue benefits without and eligibility determination.
Recommendation:	Create a Job Aid titled "Auxiliary Issuance" to describe functionality
Outreach Description:	New job aid
Migration Impact Description:	N/A
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	

Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	10	Translation :	0

[CA-235841] BenefitsCal - API for IRT

Team Responsible:	**BenefitsCal**	Assignee:	**Hisashi Horino**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Gillian Bendicio**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.04.24**	Expedite Changes:	**Start Build**	Estimate:	**901**
Reporter:	**Melissa Mendoza**	Regulation Reference:		Created:	**10/28/2021 11:04 AM**
Status:	**Development Complete**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Laura Ould**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Self Service Portal]**	Approved by Committee:	**02/01/2022**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponotti 12/07/2021

Current Design: When a customer is receiving cash aid and/or CalFresh benefits, they must report within 10 days to CalSAWS when their total income reaches a certain level. They will need to report anytime their household's total monthly income is more than their current IRT. The IRT is calculated when EDBC is run for their case.

Request: BenefitsCal requests an ability to pull the latest IRT information for a case, from CalSAWS.

Recommendation:
  1. Add a database query to extract the latest IRT from the CalWORKs and CalFresh programs.
  2. Create a new API to send the latest IRT information to the BenefitsCal portal.

Outreach Description:

Migration Impact Description: No migration impact.

Migration Impact Analysis:

Alternative Procedure Description: The customer will need to view their IRT from the AR 2/SAR 2 forms.

Operational Impact:

Estimate: **901**

Automated Test :	366	Batch/Interfaces :	252	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	28	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	44	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	40	Tech Arch :	96	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-236089] Online Help: Update Online Help for CA-216757

- Resolved: 02/02/2022 01:09 PM

Team Responsible:	**Training**	Assignee:	**Melita Dennis**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Melita Dennis**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**14**
Reporter:	**Melita Dennis**	Regulation Reference:		Created:	**11/02/2021 03:18 PM**
Status:	**Test Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[Online Help]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Alfonso (Tom) Villanueva**	Consortium Review Approval Date:	**02/04/2022**		

Non-Committee Review:	Approved by Alfonso Tom Villanueva on 112/28/21
Expedite Approval:	Approved by Karen Rapponotti on 1/21/2022
Current Design:	CA-216757 updates Online Help pages for EBT functionality.
Request:	OLH impacted by the change need to be updated
Recommendation:	Update the following: 1. County Authorizations page 2. EBT Card Detail page
Outreach Description:	Updated Online Help
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**14**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	14	Translation :	0

[CA-236533] DDID 2314-2319 FDS GA GR Phase 4 Batch 1 Eligibility Rules and corresponding NOA Reasons

Team Responsible:	**Consortium**	Assignee:	**Shreesha Venugopal Math**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Jennifer Chen**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**2418**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**11/09/2021 05:34 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee: Consortium Review Approval Date:	**01/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval:	Approved - Karen Rapponotti 12/13/21 (Initial), 1/18/22 (remaining)
Current Design:	The GA/GR Automated EDBC/CC Counties Solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their General Relief Opportunities for Work (GROW) program. Currently CalWIN manages their GA/GR program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.
Request:	A GA/GR Automated EDBC/CC Counties Solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the financial and non-financial functionality for the new solution.
Recommendation:	1. Add all the required Data Collection elements to implement the financial and non-financial functionalities for the new solution 2. Create new Admin Summary and Detail pages that can be accessed in Admin tools by the County Admin staff 3. A new set of Admin detail pages, Rules, Batch and NOA triggers will be added for the below financial and non-financial rules. 1. Non-Financial Overall 2. Indigent Burial
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	The following rules will not be migrated into CalSAWs. 1. Non-Financial Overall 2. Indigent Burial
Operational Impact:	
Estimate:	**2418**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	202	DBA :	0	Design :	344
Eligibility :	1252	Fiscal :	0	Forms Test :	326
Imaging :	0	IVR/CC :	0	Online :	110

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-236810] Online Help: Update JA Medi-Cal CalHEERS - MAGI Verifications for CA-219076 VCI

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Renee Gustafson**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**14**
Reporter:	**Maureen Votta**	Regulation Reference:		Created:	**11/16/2021 02:40 PM**
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Maureen Votta**	Training Impacted:	**[Job Aid]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**CalHEERS**
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	**CH-164426, CA-219076**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Char Baker on 1/12/2022
Expedite Approval:	pproved by Karen Rapponotti on 1/21/2022
Current Design:	There is no information about the Verify Current Income Service received or displayed by CalSAWS, from CalHEERS, Using this source of Income information will begin in February 2022, with the CalHEERS 22..02 release.
Request:	Update the current Job "Aid Medi-Cal CalHEERS - MAGI Verifications" for CA-219076 Verify Current Information being displayed in CalSAWS.
Recommendation:	1. Update information being displayed on the MAGI Person Detail page. Also, add table with new eHIT Verification sources related to VCI, which are received from CalHEERS and the display in CalSAWS 2. Create information about Verify Current Income Response Person Detail page. 3. Create information about Verify Current Income Response List page. 4. Update information about a button the Income List page
Outreach Description:	CIT will be prepared with DRAFT of the Job Aid to go to CalSAWS counties prior to February, 2022. The release for this functionality will be released with the CalHEERS release on 2/21/2022. The updated Job Aid to be released after the above date.
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	CalSAWS users would need to access the CalHEERS portal to view this information.
Operational Impact:	
Estimate:	**14**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	14	Translation :	0

[CA-236815] Online Help: Add Task Management Job Aids to CalSAWS CA-2149278

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**		
Fix Version/s:	**[22.03]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**		
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**20**		
Reporter:	**Sarah Cox**	Regulation Reference:		Created:	**11/16/2021 03:23 PM**		
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**		
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**		
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:			
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:			
Consortium Review Approval:		Consortium Review Approval Date:					

Non-Committee Review: Approved by TMuresan on 01/05/2022

Expedite Approval: Approved by Karen Rapponotti on 1/21/2022

Current Design: Based on CA-214928, Online Help in CalSAWS does not include Job Aids for Task Management or Task Management - Admin.

Request: Add the following job aids to Online Help:
JA Task Management
JA Task Management - Admin

Recommendation: Add the following job aids in Online Help:
JA Task Management
JA Task Management - Admin

Outreach Description: New Job AIds.

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **20**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	20	Translation :	0

[CA-236989] Security Role for GR 237 Report

- Resolved: 02/07/2022 05:28 PM

Team Responsible:	**Reports**	Assignee:	**Claudia Pinto**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Esequiel Herrera-Ortiz**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**20**
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**11/18/2021 06:53 PM**
Status:	**System Test**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[State/Fiscal Reports]**	Approved by Committee:	**01/26/2022**	Other Agency Cross Reference:	**CER CA-236990**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Karen Rapponnoti 1/14/2022

Current Design: Currently the security to access the GR 237 Report is a standalone right and not included in the Project Maintained Fiscal Staff/Supervisor Security Role.

Request: Include this right in the Project Maintained Fiscal Staff/Supervisor Security Role as it is much more maintenance to try to add/remove it to individual users as they move around.

Recommendation: Add the existing 'GR 237' security group to the following Security Roles:
-Fiscal Staff
-Fiscal Supervisor
All existing security assignments will remain unchanged. See the attached Security Matrix for more information.

Outreach Description:

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: Access can be granted to the GR 237 by assigning the GR 237 security group.

Operational Impact:

Estimate: 20

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	12
Reports Test :	8	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-237161] Training: Update Resource Databank WBTs for 21.01 to 21.07 App Dev Changes

Team Responsible:	**Training**	Assignee:	**John Depauw**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**John Depauw**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.05.20**	Expedite Changes:	**Start Build**	Estimate:	**190**
Reporter:	**John Depauw**	Regulation Reference:		Created:	**11/23/2021 02:25 PM**
Status:	**Approved**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:		Training Impacted:	**[CFP/WBT]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Training**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Training]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen Rapponotti on 12/10/2021

Expedite Approval: Approved by Karen Rapponotti on 12/10/2021

Current Design: Resource Databank WBTs are impacted by system changes implemented with the 21.01 to 21.07 Production release.

Request: Resource Databank WBTs need to be updated to reflect system changes implemented with the 21.01 to 21.07 Production release.

Recommendation:
Update the following Resource Databank WBTs to reflect changes implemented with the App Dev SCR(s) listed:
1. 130-WBT-RDM-Resource Databank Maintainer-01
   a. CA-217791 (Add Issuance Method Detail button.)
   b. CA-214038 (Add the "Images" button.)
2. 130-WBT-RDM-Resource Databank Maintainer-02
   a. CA-217791 (Add Issuance Method Detail button.)
   b. CA-214038 (Add the "Images" button.)
3. 130-WBT-RDM-Resource Databank Maintainer-03
   a. CA-217791 (Add Issuance Method Detail button.)
   b. CA-214038 (Add the "Images" button.)
4. 130-WBT-RDM-Resource Databank Maintainer-04
   a. CA-217791 (Add Issuance Method Detail button.)
   b. CA-214038 (Add the "Images" button.)
5. 130-WBT-RDM-Resource Databank Maintainer-05
   a. CA-217791 (Add Issuance Method Detail button.)
   b. CA-219536 (Enable the Vendor Information List page and the Vendor Information Detail page for Foster Care Resources in CalSAWS)
   c. CA-214038 (Add the "Images" button.)
6. 130-WBT-RDM-Resource Databank Maintainer-DCFS-06-A
   a. CA-217791 (Add Issuance Method Detail button.)
   b. CA-214038 (Add the "Images" button.)
7. 130-WBT-RDM-Resource Databank Maintainer-DCFS-06-B
   a. CA-217791 (Add Issuance Method Detail button.)
   b. CA-214038 (Add the "Images" button.)

Outreach Description:

Migration Impact Description: Updates to the existing LRS Web Based Training materials to support C-IV migration for CalSAWS are not in scope.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:
Estimate: **190**

Automated Test :	0	Batch/Interfaces :	0
BenefitsCal :	0	CalHEERS :	0
Client Correspondence :	0	DBA :	0
Eligibility :	0	Fiscal :	0
Imaging :	0	IVR/CC :	0
Performance :	0	Release Communication Support :	0
Reports Test :	0	Security :	0
System Test Support :	0	Tech Arch :	0
Tech Ops :	0	Training :	190

Batch Operations :	0
CalHEERS Test :	0
Design :	0
Forms Test :	0
Online :	0
Reports :	0
Special Project :	0
Tech ForgeRock :	0
Translation :	0

[CA-237405] DDID 1631: Remove Sep. Family Column from Production Reconciliation Reports

Team Responsible:	**Reports**	Assignee:	**Sophia Fernandez**	SPG Status:	**No**	
Fix Version/s:	**[22.03]**	Designer Contact:	**Sophia Fernandez**	Change Type (SCR):	**Enhancement**	
Minor Version:	**22.03.xx**	Expedite Changes:	**No**	Estimate:	**608**	
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**11/30/2021 11:42 AM**	
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:		
Committee:	**[State/Fiscal Reports]**	Approved by Committee:		Other Agency Cross Reference:		
Consortium Review Approval:		Consortium Review Approval Date:				

Non-Committee Review:

Claudia Pinto 02/01/2022

Expedite Approval:

Current Design:

The Production Reconciliation Reports in CalSAWS include a column for 'Sep. Family' which was added for Los Angeles County where it is populating the legacy FBU value (CROSS_REF_CASE.LEGACY_FBU) from a cross reference table used for legacy migration years ago. With the post-migration of the 39 former C-IV counties into CalSAWS, this column logic is causing a duplication issue for these 39 counties when this field has more than one value.

One report is hardcoded to default to a blank value with ' ' for Sep. Family:
• Direct Deposit Production Reconciliation Report
These reports use CROSS_REF_CASE.LEGACY_FBU for Sep. Family:
• Cash EBT Production Reconciliation Report
• CalFresh EBT Production Reconciliation Report
• LIHEAP/SUAS Benefit Production Reconciliation Report
• Main Payroll Benefit Direct Deposit Production Reconciliation Report
• Main Payroll Benefit EBT Production Reconciliation Report
• Main Payroll Benefit Warrant Production Reconciliation Report
• Main Payroll CalFresh EBT Production Reconciliation Report
• Month-End CalFresh EBT Cancellations and Expungements Report
• Nutrition Benefit EBT Production Reconciliation Report
• Payroll Customer and Vendor Warrant Cancellations and Outlaws Report
• Payroll Customer EBT Cancellations and Expungements Report
• Vendor Payroll Warrant Register Daily Report
• Vendor Payroll Warrant Register Monthly Report
• Warrant Production Reconciliation Report
These reports were recently hard coded to pick up county 19 only for Sep. Family:
• Vendor Payroll Warrant Register Daily Report
• Vendor Payroll Warrant Register Monthly Report

Request:

Remove the 'Sep. Family' column from the following reports:
• Cash EBT Production Reconciliation Report
• CalFresh EBT Production Reconciliation Report
• Direct Deposit Production Reconciliation Report
• LIHEAP/SUAS Benefit Production Reconciliation Report
• Main Payroll Benefit Direct Deposit Production Reconciliation Report
• Main Payroll Benefit EBT Production Reconciliation Report
• Main Payroll Benefit Warrant Production Reconciliation Report
• Main Payroll CalFresh EBT Production Reconciliation Report
• Month-End CalFresh EBT Cancellations and Expungements Report
• Nutrition Benefit EBT Production Reconciliation Report
• Payroll Customer and Vendor Warrant Cancellations and Outlaws Report
• Payroll Customer EBT Cancellations and Expungements Report

• Vendor Payroll Warrant Register Daily Report
• Vendor Payroll Warrant Register Monthly Report
• Warrant Production Reconciliation Report

Recommendation:

1. Remove the 'Sep. Family' column in the following Production Reconciliation reports:
a) Cash EBT Production Reconciliation Report
b) CalFresh EBT Production Reconciliation Report
c) Direct Deposit Production Reconciliation Report
d) LIHEAP/SUAS Benefit Production Reconciliation Report
e) Main Payroll Benefit Direct Deposit Production Reconciliation Report
f) Main Payroll Benefit EBT Production Reconciliation Report
g) Main Payroll Benefit Warrant Production Reconciliation Report
h) Main Payroll CalFresh EBT Production Reconciliation Report
i) Month-End CalFresh EBT Cancellations and Expungements Report
j) Nutrition Benefit EBT Production Reconciliation Report
k) Payroll Customer and Vendor Warrant Cancellations and Outlaws Report
l) Payroll Customer EBT Cancellations and Expungements Report
m) Vendor Payroll Warrant Register Daily Report
n) Vendor Payroll Warrant Register Monthly Report
o) Warrant Production Reconciliation Report

2. Update the reports template to sync up with CalSAWS reports cosmetic standards (correct colors, borders, filters) in the following reports:
a) Cash EBT Production Reconciliation Report
b) CalFresh EBT Production Reconciliation Report
c) Direct Deposit Production Reconciliation Report
d) LIHEAP/SUAS Benefit Production Reconciliation Report
e) Main Payroll Benefit Direct Deposit Production Reconciliation Report
f) Main Payroll Benefit EBT Production Reconciliation Report
g) Main Payroll CalFresh EBT Production Reconciliation Report
h) Nutrition Benefit EBT Production Reconciliation Report
i) Warrant Production Reconciliation Report

Outreach Description:

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: Without this SCR, counties would have to manual spot the data issue and remove the entry from the report.

Operational Impact:

Estimate: **608**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	430
Reports Test :	178	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-237913] Update MEDS EW20 transaction ESAC code for aid code 76

Team Responsible:	**Batch/Interfaces**	Assignee:	**Balakumar Murthy**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.04.14**	Expedite Changes:	**Start Build**	Estimate:	**397**
Reporter:	**Howard Suksanti**	Regulation Reference:		Created:	**12/08/2021 02:51 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	**CalHEERS**
Committee:	**[MEDS]**	Approved by Committee:		Other Agency Cross Reference:	**CH-182474**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Carlos Zepeda 1/20/2022

Expedite Approval: Approved by Karen J. Rapponotti on 01/13/2022

Current Design: CalSAWS sends a MEDS EW20 transaction to MEDS when an individual is eligible for Medi-Cal postpartum aid code 76.

The EW20 transaction for aid code 76 will have an ESAC code of 6 - New Eligibility Closed Period / 7 - Active Client Eligibility Update Closed Period.

The RC20 transaction for aid code 76 will have an ESAC code of 6 - New Eligibility Closed Period.

The transaction term date field will be as specified below.
1) When there is a Pregnancy End Date in CalSAWS, the interface sets the term date to Pregnancy end date plus 60 days and select the last day of that month.
2) When the Pregnancy End Date is not set in CalSAWS, the interface adds a month from the aid code begin date and select the last day of that month.

Short description on MEDS transaction:
EW20 – Add/Update Client Eligibility Record
The EW20 is used to add new eligibility to MEDS or to report a change in eligibility information for a client who is already active on MEDS in the reporting county during the time period covered by the EW20.

RC20- Reconcile Client Eligibility for other than CalFresh
The RC20 is used to send reconciliation file to MEDS quarterly.

Request: 1) Update MEDS EW20 transaction for aid code 76 to the following.

When the aid code is new or ongoing.
1. Set the ESAC code to 1 - New Eligibility Period / 2 - Active Client Eligibility Update Period.
2. Do not send Term Date and Term Reason fields to MEDS.

When the aid code is for a retro month that is added prior/after the period that the participant received aid code 76.
1. Set the ESAC code to 6 - New Eligibility Closed Period.
2. Set the Term Date and the Term Reason.

When the aid code is for a retro month and the EDBC is in the period that participant already receiving aid code 76 .
1. Set the ESAC code to 7 - Active Client Eligibility Update Closed Period.
2. Set the Term Date and the Term Reason.

When the EDBC run over the 8 months, the Interface will send an ESAC of 9 for aid code 76.

2) Update MEDS RC20 transaction for aid code 76 to the following.

When the aid code is ongoing.
1. Set the ESAC code to 1 - New Eligibility Period.
2. Do not send Term Date and Term Reason fields to MEDS.

When the aid code 76 is discontinued at the end of RECON month.
1. Set the ESAC code to 6 - New Eligibility Closed Period.
2. Set the Term Date and the Term Reason.

Recommendation:

1) Update MEDS EW20 transaction for aid code 76 to the following.

When the aid code is new or ongoing.
1. Set the ESAC code to 1 - New Eligibility Period / 2 - Active Client Eligibility Update Period.
2. Do not send Term Date and Term Reason fields to MEDS.

When the aid code is for a retro month that is added prior/after the period that the participant received aid code 76.
1. Set the ESAC code to 6 - New Eligibility Closed Period.
2. Set the Term Date and the Term Reason.

When the aid code is for a retro month and the EDBC is in the period that participant already receiving aid code 76 .
1. Set the ESAC code to 7 - Active Client Eligibility Update Closed Period.
2. Set the Term Date and the Term Reason.

When the EDBC run over the 8 months, the Interface will send an ESAC of 9 for aid code 76.

2) Update MEDS RC20 transaction for aid code 76 to the following.

When the aid code is ongoing.
1. Set the ESAC code to 1 - New Eligibility Period.
2. Do not send Term Date and Term Reason fields to MEDS.

When the aid code 76 is discontinued at the end of RECON month.
1. Set the ESAC code to 6 - New Eligibility Closed Period.
2. Set the Term Date and the Term Reason.

Outreach Description:

Migration Impact Description: N/A.

Migration Impact Analysis:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: 397

Automated Test :	0	Batch/Interfaces :	248	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	17	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	80	Tech Arch :	0	Tech ForgeRock :	0

[CA-237924] Online Help: Update E-Application Job Aid for missing step CA-55208
- Resolved: 02/02/2022 03:21 PM

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**7**
Reporter:	**Laura Ould**	Regulation Reference:		Created:	**12/08/2021 04:36 PM**
Status:	**Test Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Joyce Oshiro on 01/06/2022

Expedite Approval: Approved by Karen Rapponotti on 1/21/2022

Current Design: Per CA-55208, Update the Linking an e-App to a Case for a Customer not in System section of the e-application job aid for a missing step.

Request:
1) Insert step for Linking an e-App to a Case for a Customer not in System for additional instruction at step 13: If the program the applicant is not applying for is not visible, click the Edit button and select the appropriate program from the Select Program page.
2) Update terminology on linking cases to self service portal to refer to linking individuals to self service portal

Recommendation:
1) Update the Linking an e-App to a Case for a Customer not in System section of the e-application job aid additional instruction at Confirm Information, step 13 to edit the programs on the Select Program page.
2) Add description to inform users that the Case Link request is done at a person level automatically linking all the cases the person is associated to.

Outreach Description: Job aid update

Migration Impact Description: None

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 7

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	7	Translation :	0

[CA-238888] Online Help: Create Job Aid (Lobby Monitor) for CA-231137

- Resolved: 02/02/2022 04:09 PM

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**10**
Reporter:	**Erick Arreola**	Regulation Reference:		Created:	**12/30/2021 01:56 PM**
Status:	**Test Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Erick Arreola**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Approved by Jennifer Hahner**	Consortium Review Approval Date:	**01/20/2022**		

Non-Committee Review:	Approved by Jennifer Hahner on 1/20/2022
Expedite Approval:	Approved by Karen Rapponotti on 1/21/2022
Current Design:	As per CA-231137, There should be a job aid for the Lobby Monitors
Request:	This is a new job aid for lobby management
Recommendation:	Add the JA Lobby Management - Lobby Monitor to CalSAWS
Outreach Description:	New Job Aid
Migration Impact Description:	N/A
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	10

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	10	Translation :	0

[CA-238937] Online Help: Update Online Help pages for CA-215678

- Resolved: 02/02/2022 05:04 PM

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**No**		
Fix Version/s:	**[22.03]**	Designer Contact:	**Cristina Garcia**	Change Type (SCR):	**Enhancement**		
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**30**		
Reporter:	**Cristina Garcia**	Regulation Reference:		Created:	**01/03/2022 10:46 AM**		
Status:	**Test Complete**	Impact Analysis:	**[Training]**	Outreach Required:	**No**		
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS DD&I**		
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:			
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:			
Consortium Review Approval:		Consortium Review Approval Date:					

Non-Committee Review: Approved by Alfonso (Tom) Villanueva on 1/21/22

Expedite Approval: Approved by Karen Rapponotti on 1/21/2022

Current Design: SCR CA-215678 requires new Online Help pages to support the GA/GR functionality.

Request: Create new online help pages to support the GA/GR functionality.

Recommendation:
Create the following Online Help pages:
1) Split/Hold Participant Benefit List page
2) Split/Hold Participant Benefit Detail page
3) General Assistance/General Relief EDBC Summary page

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 30

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	30	Translation :	0

[CA-239413] Online Help: Add the 2022 Reports Calendar to Online Help

Team Responsible:	**Training**	Assignee:	**Esequiel Herrera-Ortiz**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Esequiel Herrera-Ortiz**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**7**
Reporter:	**Cristina Garcia**	Regulation Reference:		Created:	**01/12/2022 02:29 PM**
Status:	**Pending Approval**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Joyce Oshiro Approve 01/24/2022

Expedite Approval:

Current Design: The Reports Calendar in Online Help is from 2021. This needs to be replaced with a 2022 version.

Request: Upload the 2022 version of the reports calendar in Online Help.

Recommendation:
1) The Reports team will provide the 2022 Reports Calendar and attach to this SCR.
2) The Training Team will replace the 2021 version with the new updated version in Online Help.

Outreach Description:

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 7

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	7	Translation :	0

[CA-239495] Automated Regression Test - Execution and Maintenance - 22.03 Release Cycle

Team Responsible:	**Automated Test [22.03]**	Assignee:	**William Baretsky**	SPG Status:	**Approved**
Fix Version/s:		Designer Contact:	**William Baretsky**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**22.05.18**	Expedite Changes:	**Start Build**	Estimate:	**1220**
Reporter:	**William Baretsky**	Regulation Reference:		Created:	**01/13/2022 02:58 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**JoAnne Osborn**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Assembly Test**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Jo Anne Osborne 1/28/2022

Expedite Approval: Jo Anne Osborne 1/28/2022

Current Design: A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.

Additional scripts have been created for the CalSAWS FDS and BenefitsCal APIs. These scripts are currently only executed for API-specific releases.

Request: The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.

The API scripts should be merged into the scheduled execution process: When the Regression Test Suite is run against the core CalSAWS application in a test environment with API services, the API scripts should also be executed.

Recommendation: 1. Execute the major release automated regression suite against the 22.03 major version build on a regular basis.
- Assumption: No more than 5 runs per week, averaged across the baseline / major release cycle
- Note: This includes all ST Regression, CH Regression, AT Regression, and Ad Hoc Regression runs during the baseline / major release cycle.

2. Execute the major release automated regression suite against the final build for the 22.03 major version, prior to the build being deployed to production.
- Assumption: 1 run per major release
- Note: This includes only the Major Release regression test runs in the staging environment.

3. Execute the minor release automated regression suite against the final build of each applicable 22.03 minor version, prior to the build being deployed to production.
- Assumption: No more than 3 runs per week, averaged across the priority release cycle
- Note: This includes all Pre-Prod Regression test runs (ST and/or AT) for applicable priority / minor version and RWR releases.

4. Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.
- Assumption: No more than 40% of the regression test scripts need to be updated in this manner.
- Note: This includes all scripts in the core Regression Test Suite and secondary suites (ex., CalSAWS APIs, BenefitsCal).

5. Integrate all new and existing secondary suites (ex., CalSAWS APIs, BenefitsCal) into the major and minor version suite execution process (see #1 and #3 above, respectively).

a. When the primary suite is executed in a test environment in which the CalSAWS API services (and any dependent services) are also present. the CalSAWS API scripts are also executed.

b. When the primary suite is executed in a test environment in which the BenefitsCal API services (and any dependent services) are also present, the BenefitsCal API scripts are also executed.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis: Accounted for in SOR

Alternative Procedure Description: Execute all regression testing manually for major and minor version releases.

Operational Impact:

Estimate: **1220**

Automated Test :	980	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	240	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239872] Outbound Email/Text - EBT Scam Notification Apr. 2022

Team Responsible:	**Batch/Interfaces**	Assignee:	**Sivagami Nachiyappan**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Michael Barillas**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.03.29**	Expedite Changes:	**Start Build**	Estimate:	**10**
Reporter:	**Michael Barillas**	Regulation Reference:		Created:	**01/24/2022 12:05 PM**
Status:	**Development Complete**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Danielle Benoit 1/26/2022

Expedite Approval: Karen Rapponotti 1/26/2022

Current Design: CA-236204 was created to send a one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam.

Request: Resend the one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam for the month of April 2022.

Recommendation:
1. Schedule the one-time text message batch job created with SCR CA-236204 to message all Active or Pending opted-in persons regarding a potential EBT scam for the month of April 2022.
2. Schedule the one-time email message batch job created with SCR CA-236204 to email all Active or Pending opted-in persons regarding a potential EBT scam for the month of April 2022.

Outreach Description: N/A

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	5	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239873] Outbound Email/Text - EBT Scam Notification May 2022

Team Responsible:	**Batch/Interfaces**	Assignee:	**Sivagami Nachiyappan**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Michael Barillas**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.04.27**	Expedite Changes:	**Start Build**	Estimate:	**10**
Reporter:	**Michael Barillas**	Regulation Reference:		Created:	**01/24/2022 12:11 PM**
Status:	**Development Complete**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Logan Pratt**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Danielle Benoit 1/26/2022

Expedite Approval: Karen Rapponotti 1/26/2022

Current Design: CA-236204 was created to send a one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam.

Request: Resend the one-time text message and/or email notification to all Active or Pending persons opted into text or email regarding a potential EBT scam for the month of May 2022.

Recommendation:
  1. Schedule the one-time text message batch job created with SCR CA-236204 to message all Active or Pending opted-in persons regarding a potential EBT scam for the month of May 2022.
  2. Schedule the one-time email message batch job created with SCR CA-236204 to email all Active or Pending opted-in persons regarding a potential EBT scam for the month of May 2022.

Outreach Description: N/A

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	5	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	5	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-218788] DDID 1003, DDID 1609 - Migrate CalWIN Districts and Regions to the Office Detail page

Team Responsible:	**Online**	Assignee:	**Brian Munce**	SPG Status:	**No**	
Fix Version/s:	**[22.05]**	Designer Contact:	**Gerald Limbrick**	Change Type (SCR):	**Enhancement**	
Minor Version:		Expedite Changes:	**No**	Estimate:	**64**	
Reporter:	**Melissa Mendoza**	Regulation Reference:		Created:	**08/18/2020 09:36 AM**	
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**	
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:		Funding Source:	**CalSAWS DD&I**	
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:		
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:		
Consortium Review Approval:	**Ignacio Lazaro**	Consortium Review Approval Date:	**01/25/2022**			

Non-Committee Review:	Ignacio Lazaro 1/25
Expedite Approval:	
Current Design:	The Office Detail page is used to view and edit office information including an office's District and Region associations.
	When there are Districts associated to the logged in user's county, the District dropdown shows the list of Districts allowing them to be associated to an office; when there are no Districts associated to the county, the dropdown is hidden.
	When there are Regions associated to the logged in user's county, the Region dropdown shows the list of Regions allowing them to be associated to an office; when there are no Regions associated to the county, the dropdown is hidden.
	CalSAWS does not have information associating Districts or Regions with CalWIN counties.
	Technical Note: Reference Table columns within Codes Tables CT212 (District Code) & CT244 (Region Code) associate Districts and Regions to Counties.
Request:	Migrate the CalWIN Counties Districts and Regions to the Office Detail page.
Recommendation:	1. Update the codes tables marking the existing Districts and Regions as not applicable to any CalWIN county.
	2. Update the codes table for the 'Region' dropdown to include the specific Regions for the applicable CalWIN Counties as listed in Supporting Document: CalWIN_Regions.xlsx
	Technical Note: Reference Table columns within Codes Tables CT212 (District Code) & CT244 (Region Code) associate Districts and Regions to Counties.
	3. Create a new regression script to verify that the 'Region' dropdown on the Office Detail page either:
	a. Contains all appropriate values for the county in context, when one or more values exist
	b. Is not displayed, when no values exist for the county in context
	4. Create a new regression script to verify that the 'District' dropdown does not display on the Office Detail page when in the context of a CalWIN county.
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**64**

Automated Test :	10	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	26
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	28	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-226035] Advanced Standard Ancillary Payments

Team Responsible:	**Fiscal**	Assignee:	**Eric Makino**	SPG Status:	**Approved**
Fix Version/s:	**[22.05]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**184**
Reporter:	**Gingko Luna**	Regulation Reference:	**SB 1232, ACL 21-04, ACL 21-75**	Created:	**03/04/2021 02:26 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Welfare to Work/ WPR]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Expedited build approval by Karen Rapponotti on 2/4/2022

Current Design: Currently CalSAWS is not using the Advanced Standard Ancillary Payments need type to issue WTW/REP standard ancillary payments to participants to receive payments for required books and college supplies.

Request: ACL 21-04 allows a WTW/REP participant enrolled in a publicly funded post-secondary educational institution to receive benefits for costs associated with attending their educational institution.
We need to update the CalSAWS system to introduce new Need Types for Advanced Standard Ancillary Payments, Internet/Data Fees, and Internet/Data Equipment.

Recommendation:
1. Update the Need Detail Page to include new need types for Advanced Standard Ancillary Payments, Internet/Data Fees, and Internet/Data Equipment.
2. Update Codes Table 164 to include the new need types being added.
3. Update Code Hierarchy Table to include parent and child mappings for Category 163 and Category 164.
4. Create new Fund Code and Pay Codes for Advanced Standard Ancillary Payments, Internet/Data Fees, and Internet/Data Equipment.

Outreach Description: N/a

Migration Impact Description: N/a

Migration Impact Analysis:

Alternative Procedure Description: N/a

Operational Impact:

Estimate: 184

Automated Test :	12	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	103	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	54	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-232660] Cal-OAR 19 Update WTW Program Status criteria

Team Responsible:	**Batch/Interfaces**	Assignee:	**Balakumar Murthy**	SPG Status:	**Approved**
Fix Version/s:	**[22.05]**	Designer Contact:	**Jennifer Muna**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**390**
Reporter:	**Gingko Luna**	Regulation Reference:	**Cal-OAR 19**	Created:	**08/25/2021 09:35 AM**
Status:	**In Development**	Impact Analysis:	**[Data Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**Cal-OAR**
Committee:	**[Welfare to Work/ WPR]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Karen J. Rapponotti 12/7/21

Expedite Approval: Approved by Karen J. Rapponotti on 01/27/2022

Current Design: Certain Cal-OAR data elements is being reported only for CalWORKs individuals with an active WTW status on the last day of the report month. CDSS has identified the data elements that will need to be updated in CalSAWS in order to transmit proper data for every CalWORKS individual regardless of their Welfare to Work (WTW) program status.

The Employment Hours for Attendance Hours (ATT_HRS) is currently derived from the Actual Hours Information section on the Employment Hours Detail page. The Actual Hours Information section displays documented employment hours for each day/week. The Employment hours will need to be derived from the 'Total Monthly Hours' field.

Request: CalSAWS to transmit the values for specific data elements in the Cal-OAR19x files for individuals in all WTW program statuses.

Recommendation:
 1. Update the following data elements to transmit to CDSS regardless of WTW program status:
a. Ancillary Services Need Indicated (ANC_IND)
b. Ancillary Services Received (ANC_REC)
c. Attendance Hours (ATT_HRS)
d. Child Care Need Indicated (CH_NEED)
e. Stage One Child Care Received (CH_REC)
f. Completed OCAT/Appraisal within 30 days after Aid is Granted (COM_ADAY)
g. Completed OCAT/Appraisal (COM_OAPP)
h. Eligible for Child Care (ECC)
i. Participated in First Activity (PAR_ACT)
j. Granted Aid and Required to Complete OCAT/Appraisal (REQ_CAPP)
k. Scheduled for Next Activity (SCH_NACT)
l. Scheduled to Participate in First Activity (SCH_PACT)
m. Attended Orientation (WTW_ATT)
n. Scheduled to Attend Orientation (WTW_SATT)
o. Received at Least One Transportation Service (WTW_V_TR)
p. Granted Aid in Previous Quarter (WTW_V_A)

2. Update the reporting criteria of the following data elements to look for WTW program status '01-Active', '1a – Good Cause, '1b – Non-Compliance':
a. WTW Eligible Home Visiting Participants who Finished Participation and any Exemptions (WTW_HV_E)
b. WTW Eligible Former HVI Participants with Verified Participation in WTW (WTW_HV_W).

3. Update the logic in Cal-OAR19B to derive the Employment hours for the Attendance Hours (ATT_HRS) from the 'Total Monthly Hours' field.

Outreach Description:

Migration Impact Description:	CalSAWS is updating the existing logic in the CalOAR interface per CDSS request.				

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **390**

Automated Test :	0	Batch/Interfaces :	222	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	133	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-234527] Online Help: Update Job Aid for CA-235644

Team Responsible:	**Training**	Assignee:	**Nour Bibars**	SPG Status:	**Approved**
Fix Version/s:	**[22.05]**	Designer Contact:	**Nina Butler**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**10**
Reporter:	**Nina Butler**	Regulation Reference:		Created:	**10/05/2021 03:44 PM**
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Approved by Alfonso (Tom) Villanueva on 12/28/21

Expedite Approval: Approved by Karen Rapponotti on 1/21/2022

Current Design: This update is base on changes from CA-235644. The Vital Statistics job aid includes information regarding the Vitals statistics page. The Citizenship and Identity sections do not have "2Z SSA Confirmed" as an option in the drop down. In some cases, applicants/beneficiaries have a 2Z SSA confirmed coded previously in MEDS. The job aid does not include what users should select since 2Z was/is not an option.

Request: Revise the job aid to more accurately detail the Vital Statistics page and the 2Z option.

Recommendation: Update the job aid to clarify the Vital Statistics page and the 2Z option.

Outreach Description: Update Job Aid

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 10

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	10	Translation :	0

[CA-235652] CRFI 21-036 Update Warrant Expiration for CalWIN Counties

Team Responsible:	**Fiscal**	Assignee:	**Sidhant Garg**	SPG Status:	**No**
Fix Version/s:	**[22.05]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**196**
Reporter:	**Sidhant Garg**	Regulation Reference:		Created:	**10/26/2021 12:41 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Fiscal]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Sheryl Eppler - Approved**	Consortium Review Approval Date:	**01/31/2022**		

Non-Committee Review:

This is based on CRFI 21-036 that was sent to CalWIN Counties.

Expedite Approval: Approved by Karen Rapponotti on 02/04/2022

Current Design: Warrant Expiration timeframe for CalWIN Counties is missing. Also, the Stale Date batch job, Paid Warrant Reader, 1099 Interface are not configured for CalWIN Counties.

Request: Update Warrant Expiration timeframe for CalWIN Counties. Furthermore, enable the Stale Date batch job, Paid Warrant Reader, 1099 Interface for CalWIN Counties as per their responses to CRFI 21-036.

Recommendation:

 1. Update Warrant Expiration for CalWIN Counties based on the following values.
Alameda - 6 Months
Contra Costa - 6 Months
Fresno - 180 Days
Orange - 180 Days
Placer - 180 Days
Sacramento - 6 Months
San Diego - 6 Months
San Francisco - 6 Months
San Luis Obispo - 180 Days
San Mateo - 6 Months
Santa Barbara - 190 Days
Santa Clara - 180 Days
Santa Cruz - 6 Months
Solano - 1 Year
Sonoma - 180 Days
Tulare - 6 Months
Ventura - 6 Months
Yolo - 90 Days

2. Enable the Stale Date batch for the following CalWIN Counties.
Contra Costa
Fresno
Orange
Placer
San Luis Obispo
Santa Barbara
Santa Clara
Solano
Sonoma
Yolo

3. Enable the 1099 File Writer job for the following CalWIN Counties.

Alameda - Yearly
Contra Costa - Yearly
Fresno - Yearly
Orange - Quarterly
Placer - Monthly
Sacramento - Yearly
San Diego - Monthly
San Francisco - Yearly
San Luis Obispo - Quarterly
San Mateo - Quarterly
Santa Barbara - Quarterly
Santa Clara - Quarterly
Santa Cruz - Monthly
Solano - Monthly
Sonoma - Monthly
Tulare – Yearly
Note: Ventura and Yolo will opt out the 1099 File Writer batch. Please CRFI21-068 for details.

4. Enable the Paid Warrant Reader job for the following CalWIN Counties.
Contra Costa
Fresno
Orange
Placer
Sacramento
San Francisco
San Luis Obispo
San Mateo
Santa Barbara
Santa Clara
Santa Cruz
Solano
Sonoma
Tulare
Yolo

Outreach Description:

Migration Impact Description: CalWIN Counties specific code detail values update

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **196**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	150	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	46	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-237566] Update rescind functionality to prevent adjusting a program's conversion date

Team Responsible:	**Online**	Assignee:	**Mallik Aitha**	SPG Status:	**Approved**
Fix Version/s:	**[22.05]**	Designer Contact:	**Connor ODonnell**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**142**
Reporter:	**Matthew Lower**	Regulation Reference:		Created:	**12/02/2021 10:58 AM**
Status:	**Pending Approval**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Approved by Dymas Pena for Technical Update 01/31/2022

Expedite Approval:

Current Design: When a worker rescinds a program, the conversion date of the program will change to the beginning of the rescind period if it was set to after the beginning of the rescind period.

Request: Prevent the adjustment of the program's conversion date when a prgram is rescinded.

Recommendation: Update the logic for the Rescind Detail, Application Detail, and Medi-Cal Person Detail pages so that the conversion date is no longer altered upon updating the dates on the page.

Outreach Description: N/A

Migration Impact Description:

Migration Impact Analysis: No Impact

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 142

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	101
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	41	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-232486] Create an Automated Process to Send CDSS the Stage One Child Care Home Provider

Team Responsible:	**Batch/Interfaces**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[22.11]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**356**
Reporter:	**Michele Peterson**	Regulation Reference:	**SIFRA 3670**	Created:	**08/19/2021 04:18 PM**
Status:	**Pending Approval**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Tyler Vaisau**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review: Vaisau, T 01/26/2022

Expedite Approval:

Current Design: Currently in CalSAWS, a .xls file containing personally identifiable information of licensed childcare home providers and license-exempt childcare providers who received a state childcare subsidy is generated and uploaded manually to California Department of Social Services (CDSS) monthly.

Request: Create an automated process to generate and send a monthly .xls file with a list of licensed childcare home providers and license-exempt childcare providers to CDSS.

Recommendation: Create a new outbound Stage One childcare home provider writer interface job to generate and send a monthly.xls file with a list of childcare home providers and license exempt childcare providers who have been received a subsidy in CalSAWS over the past month to CDSS.

Outreach Description:

Migration Impact Description:

Migration Impact Analysis:

Alternative Procedure Description: Not Applicable

Operational Impact:

Estimate: 356

Automated Test :	0	Batch/Interfaces :	230	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	102	Tech Arch :	24	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

End SCRs

[CA-236202] Update eICT image outbound to CalWIN

- Resolved: 01/31/2022 12:26 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Balakumar Murthy**	SPG Status:	**Approved**
Fix Version/s:	**[21.11]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.03**	Expedite Changes:	**Production Deployment**	Estimate:	**324**
Reporter:	**Howard Suksanti**	Regulation Reference:		Created:	**11/03/2021 04:34 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[ICT]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Carlos Zepeda 12/3/2021
Expedite Approval:	Approved by Karen J. Rapponotti on 11/24/2021
Current Design:	Currently the eICT image outbound batch job is not able to retrieve image file from imaging repository on the following scenarios. 1. When the image file is not downloadable due to file is corrupt or file is not transferable to a PDF format. 2. When the image file does not exist. 3. When the image file is too large.
Request:	Update the eICT image outbound job (CalWIN) to skip the image when the file is corrupt, file does not exist, file is associated to a duplicate CIN person, or file is too large. There will be a new batch job that will send an email to notify a group when any image is skipped.
Recommendation:	1. Update the eICT image outbound file (POCWE101) to skip an image when the file is corrupt, file size is too large, file is associated to a duplicate CIN person, or file does not exist. 2. Create an eICT Image outbound email distribution group. 3. Update an existing email notification batch job to send an email when an image transfer process is failed between CalSAWS counties Please refer to more details in the design document.
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	N/A.
Operational Impact:	
Estimate:	**324**

Automated Test :	0	Batch/Interfaces :	164	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

| System Test Support : | 87 | Tech Arch : | 48 | Tech ForgeRock : | 0 |
| Tech Ops : | 0 | Training : | 0 | Translation : | 0 |

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Release Change:
Before: 21.11
After: 22.01

Content Revision Status-2:

Content Revision Description-2:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-233488] DDID 2314 FDS: GA GR Phase 2 Batch 5 - Income Rules and corresponding NOA Reasons

- Resolved: 01/17/2022 10:55 AM

Team Responsible:	**Eligibility**	Assignee:	**Jennifer Chen**	SPG Status:	**No**
Fix Version/s:	**[22.01]**	Designer Contact:	**Ramakrishna Kuchibhotla**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**2573**
Reporter:	**Girish Chakkingal**	Regulation Reference:		Created:	**09/16/2021 09:43 AM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[GA/GR]**	Approved by Committee:	**12/15/2021**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved - Jo Anne Osborn 10/18/21

Current Design: The GA/GR solution in the CalSAWS system is designed to automate the rules for the Los Angeles county's implementation as well as the automation and monitoring of their GROW program. Currently CalWIN manages their General Assistance GR program logic by using a Rule Matrix which can be accessed by the county to allow each county administrator to customize the behavior to their specific county.

Request: A new CalWIN GA GR solution will be developed in CalSAWS to automate the rules and administer the program for the 18 CalWIN counties. This solution will provide the framework for the remaining 39 C-IV counties to opt into this solution in the future. This change request will automate the Financial functionality for the new solution

Recommendation: Add all the required Data Collection elements to implement the Financial functionalities for the new solution
A new set of Admin detail pages, Rules and NOA triggers will be added for the below Financial Rules.

    1. Special Need Eligibility
    2. GAGR Grant
    3. Financial Overall

    Additional EDBC Summary Page Changes if applicable.

Outreach Description:

Migration Impact Description: General Assistance/General Relief functionality will be implemented as a new program for the 57 counties aside from Los Angeles. Los Angeles GA/GR functionality will not be modified.

Migration Impact Analysis:

Alternative Procedure Description: The following CalWIN rules, batch and NOA triggers related to the Financial ruleset will not be migrated into CalSAWs.

    1. Special Need Eligibility
    2. GAGR Grant
    3. Financial Overall

Operational Impact:

Estimate: **2573**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	299	DBA :	0	Design :	425
Eligibility :	1081	Fiscal :	0	Forms Test :	0

Imaging :	0	IVR/CC :	0	Online :	134
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	403	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1:
Pending CCB

Content Revision Description-1:
1. Recommendation Change:
Before:
There was no description on how the program should treat a spouse that is on the case but did not apply for GA/GR and is currently in an active CalWORKs program.

After:
Added the note: When a spouse that is on the case but did not apply for GA/GR and is currently in an active CalWORKs program. Then the spouse will not be considered in the EDBC determination result for the GA/GR Automated Solution program.

Content Revision Status-2:

Content Revision Description-2:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

[CA-235790] Expand the logic used by the Kiosk Application to identify Barcoded Documents

- Resolved: 01/27/2022 11:17 AM

Team Responsible:	**Online**	Assignee:	**Aman P. Mishra**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.03**	Expedite Changes:	**Production Deployment**	Estimate:	**292**
Reporter:	**Erika Kusnadi**	Regulation Reference:		Created:	**10/27/2021 04:44 PM**
Status:	**In Production**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Erick Arreola**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Lobby Management]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Approved by Erick Arreola on 12/2/21
Expedite Approval:	Approved by Karen J. Rapponotti on 11/16/2021
Current Design:	Currently, the webservice logic used by the CalSAWS Lobby Kiosk for barcoded documents being scanned in is referencing a table that does not have the latest CalSAWS documents information in order to determine the Document Type Code correctly.
Request:	Update the Kiosk Application to call the imaging webservice (GetBarcodeInfo) to determine the Document Type for barcoded documents being scanned in through the CalSAWS Lobby Kiosk to reference the DOC_TEMPL table.
Recommendation:	1. Update the Lobby Services to call the imaging client service. (GetBarcodeInfo) when barcoded documents are being scanned in through the Kiosk application. 2. Update the imaging webservice (GetBarcodeInfo) to return Imaging Document Type. 　The details of the new field is specified below 　-Field name - formName 　-Type - String (40 characters max) 　-Required - No
Outreach Description:	
Migration Impact Description:	N/A
Migration Impact Analysis:	
Alternative Procedure Description:	Manually create entries for customers in the reception log and manually mark customer reports as received.
Operational Impact:	
Estimate:	**292**

Automated Test :	0	Batch/Interfaces :	83	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	83
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	77	Tech Arch :	24	Tech ForgeRock :	0

Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

Recommendation section need to be updated, the new field that the GetBarcodeInfo webservice need to return is not "formName" but "documentType". (No design document for this SCR).

1. Recommendation Change:

Before:

1. Update the Lobby Services to call the imaging client service. (GetBarcodeInfo) when barcoded documents are being scanned in through the Kiosk application.
2. Update the imaging webservice (GetBarcodeInfo) to return Imaging Document Type.
   The details of the new field is specified below
    -Field name - formName
    -Type - String (40 characters max)
    -Required - No

After:

1. Update the Lobby Services to call the imaging client service. (GetBarcodeInfo) when barcoded documents are being scanned in through the Kiosk application.
2. Update the imaging webservice (GetBarcodeInfo) to return Imaging Document Type.
   The details of the new field is specified below
    -Field name - documentType
    -Type - String (40 characters max)
    -Required - No

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

	3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4: **Content Revision Description-4:**	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CA-236010] Update Batch Jobs to Align WTW/REP Active Status Begin Date with BDA of Primary Cash Aid Programs or Approval Date, whichever is later

Team Responsible:	**Batch/Interfaces**	Assignee:	**Eric Perkins**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.03.01**	Expedite Changes:	**Production Deployment**	Estimate:	**169**
Reporter:	**Thomas Lazio**	Regulation Reference:		Created:	**11/01/2021 06:27 PM**
Status:	**Development Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Welfare to Work/ WPR]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Expedited approval by Karen J. Rapponotti 12/8/2021
Expedite Approval:	Expedited approval by Karen J. Rapponotti 12/8/2021
Current Design:	SCR CA-58934 aligns the status begin dates of the WTW, GROW and REP associated programs with the benefit month begin dates of the CW, GA/GR and RCA primary cash aid programs or the EDBC run date that the primary cash aid program was approved, whichever is later. At the time of implementing CA-58934 into the online EDBC logic, PB00M108 batch job was not active. The batch logic was not updated with CA-58934. Job description: PB00M108 - This batch job activate a pending WTW program when the CW program is active. The batch job does not have the logic to check the benefit month begin dates of the CW, GA/GR and RCA primary cash aid programs or the EDBC run date that the primary cash aid program was approved when setting the WTW begin date.
Request:	Update batch job (PB00M108) to set the WTW 'Active' status begin date based on the beginning date of aid (BDA) of the primary cash program or date that the primary cash aid program was approved, whichever is later. PB00M108 does not impact Los Angeles county.
Recommendation:	Update batch job (PB00M108) to set the WTW 'Active' status begin date based on the BDA of the primary cash program or date that the primary cash aid program was approved, whichever is later. Technical Note: 1. Program BDA date is a the earliest person app aid_begin_date. 2. The date that the primary cash aid program was approved can be found in the EVENT table. This change will impact Counties that opted-in to PB00M108 batch. PB00M108 does not impact Los Angeles county. Note: the updated logic on the WTW begin date will only apply on a scenario that the program status is changed from pending to active.
Outreach Description:	
Migration Impact Description:	N/A.
Migration Impact Analysis:	

Alternative Procedure Description:	User must manually update WTW/REP Active Status Begin Date to align with the BDA of Primary Cash Aid Programs		

Operational Impact:

Estimate: **169**

Automated Test :	0	Batch/Interfaces :	110	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	44	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Release Change:
Before: 22.01
After: 22.02

1. Recommendation Change:
Before: Update batch job (PB00M108) to set the WTW 'Active' status begin date based on the BDA of the primary cash program or date that the primary cash aid program was approved, whichever is later.

After: Update batch job (PB00M108) to set the WTW 'Active' status begin date based on the BDA of the primary cash program or date that the primary cash aid program was approved, whichever is later. When the WTW begin date was manually set by the user instead of created by EDBC, PB00M108 will activate the WTW program using the same begin date the user manually set.

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:

	After:
	4. Funding Source Change: Before: After:
Content Revision Status-4: **Content Revision Description-4:**	1. Recommendation Change: Before: After:
	2. Estimate Change: Before: After:
	3. Release Change: Before: After:
	4. Funding Source Change: Before: After:

[CA-236939] Online Help: JA Application Changes for forms Rendering creation for CA-229368

- Resolved: 12/13/2021 03:06 PM

Team Responsible:	**Training**	Assignee:	**Cristina Garcia**	SPG Status:	**No**
Fix Version/s:	**[22.01]**	Designer Contact:	**Samantha Varney**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**10**
Reporter:	**Janet Mitri**	Regulation Reference:		Created:	**11/18/2021 12:33 PM**
Status:	**Approved**	Impact Analysis:	**[Training]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Janet Mitri**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Other]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Samantha Machon11/24/21 Approved
Expedite Approval:	Approved by Karen Rapponotti on 12/1/2021
Current Design:	Based on CA-229368, Currently when CalSAWS end users open forms thru template repository, editable form will be opening thru AEM which will be supported by only IE browser.
	Currently, Google chrome and Edge Browsers will not support AEM rendering while Preview/Edit form. In order to support Google Chrome and Edge, HTML5 rendering will be invoked while user open the form thru template repository. Application Development SCR CA-229368.
Request:	User should be able to use modern browsers to preview and edit forms from the Template repository. Application Development SCR CA-229368.
Recommendation:	This Job Aid is created to assist the end users with using modern browsers to preview and edit forms from the Template repository. Application Development SCR CA-229368.
Outreach Description:	New Job Aid
Migration Impact Description:	This Job Aid will be used for all 58 counties
Migration Impact Analysis:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**10**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	10	Translation :	0

Content Revision Status-1:	Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before: 22.01
After: 22.03

4. Funding Source Change:
Before:
After:

Content Revision Status-2:
Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:

[CA-236997] Retro Month EDBC on Converted Cases

- Resolved: 02/03/2022 12:35 PM

Team Responsible:	**Eligibility**	Assignee:	**Sridhar Mullapudi**	SPG Status:	**Approved**
Fix Version/s:	**[22.01]**	Designer Contact:	**Paul Galloway**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.02.03**	Expedite Changes:	**Start Build**	Estimate:	**274**
Reporter:	**Jason M. Francis**	Regulation Reference:		Created:	**11/19/2021 08:23 AM**
Status:	**In Production**	Impact Analysis:	**[Security]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 12/1/2021

Current Design: Page validation on the Run EDBC and Negative Action Detail pages prevents workers from running EDBC on a program converted from C-IV for a benefit month prior to 6/2021 or 10/2021 (depending on the program type). The validation logic on the pages uses the Conversion Date field on the Program Table (PGM.CONV_DATE) which is not visible to users online.

If a user selects an earlier Begin Month (or Benefit Month for Negative Action), the program(s) do not display and the user sees a message saying:
"<Program(s)>: EDBC cannot be run for this program(s) prior to <MM/YYYY>. Please use Manual EDBC for months prior to <MM/YYYY>."

Request: IEVS workers typically process EDBC for retro months. Processing multiple months of Manual EDBCs creates a workload impact. C-IV migration counties have requested the ability to run regular EDBC for some programs beginning with the 1/2021 benefit month.

Recommendation:

1. Add a new security right that allows a worker with that right to run EDBC for retro months prior to the Conversion Date (PGM.CONV_DATE) set during C-IV conversion.

2. Update validation on the Run EDBC page for CW, CF, and NB programs converted from C-IV to allow workers with the new security right to select a Begin Month prior to the PGM.CONV_DATE but no earlier than 1/1/2021. This will override the current restriction on running prior to the PGM.CONV_DATE. All other validations on the page will remain unchanged.

3. Add a warning message on the Run EDBC page when a worker selects a Begin Month prior to the PGM.CONV_DATE for a converted CW, CF, or NB program and clicks Run EDBC. The message is to remind the worker that they may receive unexpected results running EDBC prior to the PGM.CONV_DATE and it may require them to do a Manual EDBC. The warning message will not prevent a worker with the security right from running EDBC.

4. Update validation on the Negative Action Detail page for CW, CF, and NB programs converted from C-IV to allow workers with the new security right to select a Benefit Month prior to the PGM.CONV_DATE but no earlier than 1/1/2021. This will override the current restriction on running prior to the PGM.CONV_DATE. All other validations on the page will remain unchanged.

5. Add a warning message on the Negative Action Detail page that will display when a worker with the new security right selects a Begin Month before the PGM.CONV_DATE and there is a converted CW, CF, or NB program on the case. The warning message will not prevent a worker with the security right from running EDBC.

(See attached design document for full details.)

Outreach Description:	A CIT will direct that helpdesk tickets will be handled by the consortium and not through Tier 3 application development if the user runs a retro month that results in an error or incorrect EDBC results.				
Migration Impact Description:	This is a new security right in CalSAWS to be used only by workers in C-IV migration counties.				
Migration Impact Analysis:					
Alternative Procedure Description:	Run Manual EDBC				
Operational Impact:					
Estimate:	**274**				

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	160	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	18
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	71	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	(#################### #### ###### ################ ############ ############ ######## ######## ############## #### ###### ################ ##########, ###### #### ###### ################ ############ ###############.)

1. Current Design Change: ---

Before:
Page validation on the Run EDBC and Negative Action Detail pages prevents workers from running EDBC on a program converted from C-IV for a benefit month prior to 6/2021 or 10/2021 (depending on the program type). The validation logic on the pages uses the Conversion Date field on the Program Table (PGM.CONV_DATE) which is not visible to users online.

If a user selects an earlier Begin Month (or Benefit Month for Negative Action), the program(s) do not display and the user sees a message saying:
"<Program(s)>: EDBC cannot be run for this program(s) prior to <MM/YYYY>. Please use Manual EDBC for months prior to <MM/YYYY>."

After:
Page validation on the Run EDBC page prevents workers from running EDBC on a program converted from C-IV for a benefit month prior to 6/2021 or 10/2021 (depending on the program type). The validation logic on the pages uses the Conversion Date field on the Program Table (PGM.CONV_DATE) which is not visible to users online.

If a user selects an earlier Begin Month, the program(s) do not display and the user sees a message saying:
"<Program(s)>: EDBC cannot be run for this program(s) prior to <MM/YYYY>. Please use Manual EDBC for months prior to <MM/YYYY>."

2. Recommendation Change:: ---

Before:
1. Add a new security right that allows a worker with that right to run EDBC for retro months prior to the Conversion Date (PGM.CONV_DATE) set during C-IV conversion.

2. Update validation on the Run EDBC page for CW, CF, and NB programs converted from C-IV to allow workers with the new security right to select a Begin Month prior to the PGM.CONV_DATE but no earlier than 1/1/2021.

This will override the current restriction on running prior to the PGM.CONV_DATE. All other validations on the page will remain unchanged.

3. Add a warning message on the Run EDBC page when a worker selects a Begin Month prior to the PGM.CONV_DATE for a converted CW, CF, or NB program and clicks Run EDBC. The message is to remind the worker that they may receive unexpected results running EDBC prior to the PGM.CONV_DATE and it may require them to do a Manual EDBC. The warning message will not prevent a worker with the security right from running EDBC.

4. Update validation on the Negative Action Detail page for CW, CF, and NB programs converted from C-IV to allow workers with the new security right to select a Benefit Month prior to the PGM.CONV_DATE but no earlier than 1/1/2021. This will override the current restriction on running prior to the PGM.CONV_DATE. All other validations on the page will remain unchanged.

5. Add a warning message on the Negative Action Detail page that will display when a worker with the new security right selects a Begin Month before the PGM.CONV_DATE and there is a converted CW, CF, or NB program on the case. The warning message will not prevent a worker with the security right from running EDBC.

(See attached design document for full details.)

After:
Delete recommendations 4 and 5.

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:

1. Recommendation Change:
Before:
After:

[CA-221711] Case Linkage between CalHEERS and SAWS

- Resolved: 01/31/2022 12:58 PM

Team Responsible:	**CalHEERS**	Assignee:	**Maksim Volf**	SPG Status:	**Approved**
Fix Version/s:	**[22.02]**	Designer Contact:	**Cynthia Ridley**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**3307**
Reporter:	**Renee Gustafson**	Regulation Reference:		Created:	**11/10/2020 12:06 PM**
Status:	**Test Complete**	Impact Analysis:	**[Business Process, Security]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maureen Votta**	Training Impacted:	**[Job Aid]**	Funding Source:	**Premise**
Project Phase (SCR):	**Documentation**	Migration Impact:		Funding Source ID:	**CalHEERS**
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:	**10/18/2021**	Other Agency Cross Reference:	**CH-171387**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval: By K. Rapponotti on 07/20/2021

Current Design:

When a CalSAWS user wants to review MAGI case, application, or person information known only to CalHEERS, the user must utilize the CalHEERS Web Portal search functionality because there is currently no way to search CalHEERS directly from CalSAWS.

CalSAWS and CalHEERS communicate case linkage between a CalSAWS case and a MAGI case via eHIT (Electronic Health Information Transfer) transactions. CalSAWS sends an Eligibility Determination Request (EDR) or Disposition to CalHEERS, and CalHEERS locks the linkage between the two systems' cases. When a Medi-Cal program is denied or discontinued, CalSAWS communicates that information through a Disposition transaction to CalHEERS. CalHEERS processes the Disposition and enables the County of Responsibility (COR) on the MAGI case in CalHEERS. However, CalHEERS will save the CalSAWS-MAGI Case linkage in history for a reapplication. CalHEERS allows reapplications from CalSAWS cases already established in history. When an individual reapplies on a closed MAGI case from a county not in the case history, CalHEERS requires the user to reapply from the CalHEERS Web Portal and send a DER-U to the new county. The user can establish the linkage to the CalSAWS case in the new county.

Likewise, CalSAWS also locks the linkage between the cases in the two systems per current requirements in eHIT. Once the CalSAWS-MAGI case linkage is established in a CalSAWS county, CalSAWS does not allow the user to link the MAGI case to any other CalSAWS case in the same county.

When CalHEERS is unable to process the Disposition transaction on a discontinued or denied MAGI case, the COR between the CalSAWS and MAGI case remains locked in CalHEERS. If the individual reapplies on that MAGI case on the CalHEERS web portal and moved to a new county, CalHEERS sends the Unsolicited Determination of Eligibility Response (DER-U) to the old county. In this instance, the user must follow an established COR enablement process outside of the systems through a submission of a CalHEERS help desk ticket. The user then submits a Report a Change (RAC), and the DER-U is sent to the correct County.

CalSAWS allows a user to specify CalSAWS-CalHEERS person association information before sending an EDR, when needed, but CalHEERS will only accept the CalSAWS-CalHEERS person associations they already have established for the CalSAWS-CalHEERS linked case.

When an individual applies for health insurance through the CalHEERS Web Portal, the individual can choose the county in which they reside. CalHEERS assigns the MAGI case's County of Responsibility (COR) based on the residence county for the primary applicant. CalHEERS will send a DER-U to the assigned COR. If the CalSAWS user determines the COR is not correct, the user is required to process the DER-U as a courtesy application, then complete the Inter County Transfer (ICT) process to send the case to the correct County of Responsibility because eHIT does not currently support a way to change the COR on the new application

Request:	With CalHEERS Change Request 171387, CalHEERS will add a new CalHEERS-SAWS Search Interface to allow CalSAWS to search MAGI case, application and person information known to CalHEERS and they will send back the information to CalSAWS.

CalHEERS will now allow CalSAWS to update the CalSAWS-MAGI case linkage with 'Case Linkage Override' functionality in an EDR. CalHEERS will now have functionality in eHIT to accept updated CalSAWS-CalHEERS person associations in an EDR. Lastly, CalHEERS will add functionality for CalSAWS to cancel a DER-U and change the COR if received by the incorrect county; CalHEERS will update the COR for the MAGI case and then trigger a DER-U to the correct county.

1. Create a real-time CalHEERS-SAWS Search Interface to send a search request to CalHEERS and receive a response with MAGI case, application, and person information known in CalHEERS.
2. Add new MAGI search pages to CalSAWS for users to search and view MAGI case, application, and person-level information known to CalHEERS.
3. Add new MAGI case linkage update functionality that allows users to update case linkage between a CalSAWS and MAGI case directly from CalSAWS.
4. Add functionality to allow a user to cancel a DER-U and inform CalHEERS of the correct County of Responsibility.
5. Update the eHIT interface to send case linkage update information and person association updates in an EDR and to send a CancelDER transaction with 'Update COR' reason and the new county. |
| **Recommendation:** | 1. Create a new real-time CalHEERS-SAWS Search Interface that sends a search request to CalHEERS and receives a search response from CalHEERS with MAGI case, application and person information known to CalHEERS.
2. Create a new 'MAGI Case Search' page to allow a user to search and view MAGI case, application, and person-level information known to CalHEERS.
3. Create a new MAGI Search Response Case Detail page to display MAGI case-level and summary person-level information provided in the search response from the CalHEERS-SAWS Search transaction.
4. Create a new 'MAGI Search Response Person Detail' page for a user to view person-level information provided in the search response from the CalHEERS-SAWS Search transaction.
5. Create new MAGI-SAWS Case Linkage Update functionality to allow CEW to perform a Case Linkage Update between a CalSAWS and CalHEERS case.
6. Update the 'MAGI Determination List' page to display the 'Request Case Linkage Update' field along with the selected new MAGI Case number. The Request Case Linkage Update will remain on the MAGI Determination List page until the user sends an EDR, cancels the Request Case Linkage Update, navigates away and performs a new MAGI Case Search, the user's session times out, or the user logs off the system.
7. Update the 'MAGI Request Detail' page to display the 'Request Case Linkage Update' and show 'Confirm Associations' button when the user is requesting a case linkage update.
8. Update the 'Person Association List' page to allow a user to update the CalHEERS Person number associated to the CalSAWS person only on the first EDR of an EDR companion set. Also, update the page to display a 'Confirm' button when the user is going through the process to update the case linkage.
9. Update the 'MAGI Referral Detail' page to allow a user to cancel a MAGI Referral or Determination Change when it belongs to a different county.
10. Create a new real-time CalHEERS-SAWS Search Interface using REST/JSON technology as a synchronous transaction between CalSAWS and CalHEERS.
11. Update eHIT mappings for Case Linkage Updates, Person Association updates, and to add a new Cancel DER reason to update the COR.
12. Create a MAGI Search Emulator. The MAGI Search Emulator is used for testing purposes only to emulate a Search Response transaction returned from CalHEERS. The MAGI Search Emulator is used in a test/training environment that is not directly connected to a CalHEERS integration test environment. |
Outreach Description:	
Migration Impact Description:	
Migration Impact Analysis:	
Alternative Procedure Description:	Access CalHEERS Web Portal to view CalHEERS Case Information.
Operational Impact:	
Estimate:	**3307**

Automated Test :	168	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	1525	CalHEERS Test :	710
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	96	Release Communication Support :	163	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	192	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Recommendation 2.8.3.3
Additional criteria added to CancelDER Functionality to only allow Cancellation Reason of 'Update County of Responsibility' for Determination Changes.

Recommendation 2.4.5.2
Removed Security Group information to the 'MAGI Search Response Person Detail' page; no new Security Group is being added for this page.

Recommendation 2.3.3.5-9
Addition of a note to indicate all validations are only applicable when the MAGI Search Response Detail page is accessed within the context of a case.

See attached 'CA-221711 Case Linkage between CalHEERS and SAWS Content Revision.docx' for highlighted details of the Content Revision.

2. Estimate Change:

Before:
CalHEERS ETC 1: 839
CalHEERS ETC 2: 343
CalHEERS ETC 3: 343
Release Communication: 163
CalHEERS Test ETC 1: 300
CalHEERS Test ETC 2: 310
CalHEERS Test ETC 3: 100
Technical Infrastructure Support: 143
Unallocated Hours: 310

After:
CalHEERS ETC 1: 854
CalHEERS ETC 2: 343
CalHEERS ETC 3: 343
Release Communication: 165
CalHEERS Test ETC 1: 305
CalHEERS Test ETC 2: 310
CalHEERS Test ETC 3: 100
Technical Infrastructure Support: 144
Unallocated: 315

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:

After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:
Content Revision Description-3:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:
Content Revision Description-4:

 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

[CA-214906] DDID 2233 FDS: Task Mgt - General Tasks (No Case or Application)

Team Responsible:	**Online**	Assignee:	**Minh Phan**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Rakan Ali**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**318**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/01/2020 05:20 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Task Management]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Sarah Cox**	Consortium Review Approval Date:	**11/16/2021**		

Non-Committee Review:

Expedite Approval:

Current Design: The CalSAWS System does not allow Tasks without a Case association to be created manually.

Request: Update the CalSAWS System Task Management functionality to allow Users to create Tasks without a Case association manually.

Recommendation: Update the following pages to allow Tasks to be manually crated without a Case association:
Worklist: Task Detail
Task Pop-Up: Task Detail

Outreach Description:

Migration Impact Description: The new Unified Task Management Solution will be integrating task configurability which will be administered through the front-end of the application.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 318

Automated Test :	0	Batch/Interfaces :	23	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	222
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	73	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:
1. Recommendation Change:
Updated Figure 2.2.2.1 Task Pop-Up – Task Detail Mockup

2. Estimate Change: N/A

3. Release Change: N/A

[CA-214918] DDID 2275 FDS: Task Mgt - Bundle Case Tasks

Team Responsible:	**Online**	Assignee:	**William Truong**	SPG Status:	**No**
Fix Version/s:	**[22.03]**	Designer Contact:	**Rakan Ali**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**426**
Reporter:	**Lynnel Silva**	Regulation Reference:		Created:	**04/01/2020 05:20 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Cox**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Task Management]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:	**Sarah Cox**	Consortium Review Approval Date:	**12/15/2021**		

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 12/21/2021

Current Design: The CalSAWS System Task Management functionality allows Tasks to be reassigned in the following locations:
 a. Task Pop-Up: Task Search Page
 b. Task Pop-Up: My Tasks Page (Get Next functionality)
 c. Worklist Page (Reassignment and Get Next functionality)
 d. Task Reassignment Pages
Positions can be configured to receive specific categories of Tasks on the Position Detail page.

Request: Update the CalSAWS System to include a configurable setting that allows each county to enable or disable the ability to bundle Case Tasks during Task Reassignment on the following pages:
 a. Task Pop-Up: Task Search Page
 b. Task Pop-Up: My Tasks Page (Get Next functionality)
 c. Worklist Page (Reassignment and Get Next functionality)
 d. Task Reassignment Pages

Recommendation:
 1. Add a new setting to the Task Settings page that allows each county to enable or disable the bundle Case Tasks feature.
 2. Update the following pages to include an attribute that will dynamically display to control bundling for Case Tasks during a Task reassignment based on the setting that is added to the Task Settings page:
 a. Task Pop-Up: Task Search Page
 b. Task Pop-Up: My Tasks Page (Get Next functionality)
 c. Worklist Page (Reassignment and Get Next functionality)
 d. Task Reassignment Pages
 3. Implement the Case Task bundling logic.

Outreach Description:

Migration Impact Description: The new Unified Task Management Solution will be integrating task configurability which will be administered through the front-end of the application.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **426**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0

Imaging :	0	IVR/CC :	0	Online :	328
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	98	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Added an additional condition in section 2.6.2 – Bundle Case Tasks Processing. Please refer to the design document.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A

Content Revision Status-2:

Content Revision Description-2:

Content Revision Status-3:

Content Revision Description-3:

Content Revision Status-4:

Content Revision Description-4:

[CA-217944] ACL 20-113 / 20-120 - CW 60 MTC and WTW 24 MTC

Team Responsible:	**Eligibility**	Assignee:	**Andrew Munkres**	SPG Status:	**Approved**	
Fix Version/s:	**[22.03]**	Designer Contact:	**Sridhar Mullapudi**	Change Type (SCR):	**New Policy**	
Minor Version:		Expedite Changes:	**No**	Estimate:	**2769**	
Reporter:	**Gingko Luna**	Regulation Reference:	**ACL 20-113, ACL 20-120**	Created:	**07/15/2020 03:10 PM**	
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**	
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**	
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	**CW Time Clock**	
Committee:	**[CalWORKs/ CalFresh]**	Approved by Committee:	**08/31/2021**	Other Agency Cross Reference:		
Consortium Review Approval:		Consortium Review Approval Date:				

Non-Committee Review:

Expedite Approval:

Current Design: The state instituted a CalWORKs time on aid limit of 48 months and a Welfare-to-Work clock of 24 months.

Request: ACL 20-113 extends the CW Time Limit to 60 months

ACL 20-120 removes the 24 month time clock

Recommendation:
1. Update the column headers on the WTW Assistance Unit Summary page to accurately reflect the new terminology.
2. Update the Activity Agreement Detail page to have accurate column headers.
3. Update the Activity Agreement Detail page to reflect the updates to Plan Type and the removal of the WTW clock.
4. Update the ICT Person Detail page with the removal of the WTW Clock and the updates to the 'Months Remaining' on the CalWORKs clock.
5. Update the Family
6. stabilization Detail page with updated Denied/Ineligible Reasons
7. Update CalWORKs Time on Aid Limit from 48 to 60(CT-335 CT)
8. Update the WTW Assistance Unit Hours Requirement page
9. Create a DCR to end date the WTW or REP 24 MTC non-compliance records effective 04/30/2022
10. Update WTW status reasons for WTW or REP 24 MTC to be end dated effective 04/30/2022
11. Update WTW or REP type non-compliance with WTW 24 MTC reasons to be end dated effective 04/30/2022
12. Add new validation that stops the user from selecting the WTW or REP 24 MTC reason on the non-compliance page effective 5/1/2022
13. Create a DCR to update the WTW or REP program that is sanctioned with WTW 24 MTC reasons
14. Modify automated actions per the deactivation of the WTW Time Clock and the updates to the CalWORKs Time Clock.
15. Deactivate Participant Exceeded WTW Month Clock Task Batch Jobs
16. Modify Participant Exceeded CW Month Clock Tasks to push back the CW months.
17. Modify CW Timed Out Turning 60 Task Batch Job to check for CW count of 60 months.
18. Modify 48 Month Time Limit Flag Changed Task Batch Job's backend labels.
19. Modify Find CW 48 Month Sweep EDBC Sweep job to sweep for cases that reach 60 CW months.
20. Modify eICT writer/reader to no longer populate/process the WTW month time clock section.
21. Deactivate WDTIP Outbound WTW transaction (LD03).
22. Modify to Time Limit Summary page to update the CalWORKs 48 Months to 60 Months.
23. Modifications to Cash Aid Time Limit Month List page to update the CalWORKs 48 Months to 60 Months.
24. Update Cash Aid Time Limit Month Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.
25. Modify the Time Limit Extension Request Detail page to update the page validation that will prevent the user from approving a CalWORKs extension if there are months remaining on the 60-month time clock.
26. Update the logic that determines CalWORKs 60-month Time Clock time limit months remaining to include approved extension requests for the month that eligibility is running for.

27. Update the Time Limit Extension Batch – If the individual's time limit extension is for a CW program, validate that they have exceeded their 60 month time clock for the upcoming month"
28. Update the Time Limit Daily & Monthly Batch to modify the limit for applying CW extensions from 48 months to 60 months.
29. Do a DCR to identify individuals who have CW Extenders on their 48 MTC and end date them effective 04/30/2022, allowing the clock to tick until it hits the 60th month
30. Update the Time Limit Summary page to deprecate the WTW 24 MTC effective 04/30/2022.
31. Modifications to Cash Aid Time Limit Month List page to remove the WTW 24 MTC.
32. Update Cash Aid Time Limits Month Detail page to remove the references for WTW 24 MTC.
33. Update the Time Limit Extension Request Detail page to end date the extender options which relates to WTW 24 MTC effective 4/30/2022.
34. Modifications to the Time Limit Extension Batch to not apply extensions for WTW 24 MTC anymore after the final policy is released.
35. Turn Off the Time Limit Meeting WPR Exemption Batch.
36. Turn off WTW Plan Sign Date Adjustment Batch.
37. Do a DCR to identify individuals who have WTW Extenders on their 24 MTC and end date them to 4/30/2022 so that there are no extenders going forward.
38. End Date Exempt and Good Cause Reasons in CT863 effective 4/30/2022.
39. Update the Time Limit Report batch sweep to limit to the appropriate number of months
40. Update the Time Limit Report layout to count CW months based on the updated number of months (Cosmetic primarily)
41. Update the Time Limit Report sweep job to remove WTW 24 MTC logic (or modify to run for retro periods)
42. Modify the Time Limit Report layout to remove 24 MTC references (or modify to run for retro periods)
43. Modify the Case Activity > WTW and REP Caseload Activity Report, the CalWORKS/RCA Adults 16 Years and Over Report and the CalWORKs/RCA Adults by Welfare-to-Work Category dashboard to either remove WTW 24 MTC references, or leave them with modifications to work for retro periods.

Outreach Description:	A list of affected cases will be posted to the CalSAWS Web Portal in the following location: CalSAWS Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2022 > SCR CA-217944
Migration Impact Description:	All Regional feedback has been addressed and the design has been approved through the CW/CF Committee. The CalWIN counties will be adopting this functionality as part of migration.
Migration Impact Analysis:	
Alternative Procedure Description:	1. Override EDBC results for CW 60 time Clock to add the program person back into the AU 2. Override the time limits for WTW 24 MTC
Operational Impact:	
Estimate:	**2769**

Automated Test :	0	Batch/Interfaces :	270	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	340
Eligibility :	162	Fiscal :	461	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	184
Performance :	0	Release Communication Support :	121	Reports :	322
Reports Test :	152	Security :	0	Special Project :	0
System Test Support :	413	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1:	Pending CCB
Content Revision Description-1:	1. Recommendation Change: N/A 2. Estimate Change: N/A 3. Release Change: N/A

	4. Funding Source Change: N/A
Content Revision Status-2: **Content Revision Description-2:**	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-3: **Content Revision Description-3:**	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:
Content Revision Status-4: **Content Revision Description-4:**	1. Recommendation Change: Before: After: 2. Estimate Change: Before: After: 3. Release Change: Before: After: 4. Funding Source Change: Before: After:

[CA-224269] ACL 20-120, ACL 21-45 AB 79 Revised and Obsolete CW and WTW Forms and NOAs

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**1126**
Reporter:	**Gingko Luna**	Regulation Reference:	**AB 79, ACL 21-45, ACL 20-120**	Created:	**01/26/2021 09:04 AM**
Status:	**System Test**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:		Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Migration Impact:		Funding Source ID:	**CW Time Clock**
Committee:	**[Correspondence]**	Approved by Committee: Consortium Review Approval Date:	**12/02/2021**	Other Agency Cross Reference:	
Consortium Review Approval:					

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 06/08/2021

Current Design: Forms and notices reference the CalWORKs 48 Month Time Clock and the WTW 24 Month Time Clock.

Request: Revise or obsolete forms and notices to reference the CalWORKs 60 Month Time Clock that takes effect May 1, 2022 and the repeal of the WTW 24 Month Time Clock.

Recommendation:
  Obsolete the following forms:
CW 2208 (5249)
WTW 38 (5997)
WTW 43 (6067)
WTW 43 Set (6101)
WTW 44 (6061)
WTW 45 (6062)
WTW 46 (6072)
WTW 46 Set (6128)
NA 1276 (6068)
CW 2189 (5911)
CW TL A980I (5798)
CW TL A979I (5797)
CW TL A981I (5799)

Revised the following Forms:
CW 2166
CW 2184
CW 2186A
CW 2186B
CW 2187
CW 2190A
CW 2190B
FSP 2
WTW 5

Add the following NOAs:
M40-107A, M40-107 Addendum 1, M40-107 Addendum 2, M40-107B, M40-107F, M40-107F1, M40-107F2, M40-107G, M40-107J, M40-107J1, M40-107K

Add the New NOA Template:
NA 530

**Outreach
Description:
Migration Impact
Description:
Migration Impact
Analysis:
Alternative
Procedure
Description:
Operational Impact:
Estimate:** **1126**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	811	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	10	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	305	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1:   Pending CCB

Content Revision Description-1:
 1. Recommendation Change:
Before:
1. Few of the NOA Titles did not match with the action types
2. Recommendation 2.25 did not exist
After:
1. NOA Titles are updated to match with the action types
2. Recommendation 2.25 is added

Content Revision Status-2:

Content Revision Description-2:
 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3

Content Revision Description-3:
 1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:

[CA-230989] Re-platform Export Reports in CalSAWS from BI Publisher to Custom Java

Team Responsible:	**Online**	Assignee:	**Mallik Aitha**	SPG Status:	**Approved**
Fix Version/s:	**[22.03]**	Designer Contact:	**Erika Kusnadi**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**663**
Reporter:	**Erika Kusnadi**	Regulation Reference:		Created:	**07/12/2021 11:28 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Refactoring**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Management Reports]**	Approved by Committee:	**09/20/2021**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: Currently in CalSAWS, the export capability for the Eligibility Workload Inventory Export Report, Monthly Productivity List Export Report, General Ledger Report, and the Supervisor Authorization Report uses Oracle BI Publisher export processing to allow these reports to be exported to Excel.

Request: Update CalSAWS to use the new CalSAWS export processing to export the Eligibility Workload Inventory Export Report, Monthly Productivity List Export Report, General Ledger Report, and the Supervisor Authorization Report to Excel.

Recommendation:
  1. Update the following CalSAWS pages to call the new CalSAWS export processing.
  a. Eligibility Workload Inventory
  b. Monthly Productivity List
  c. General Ledger List
  d. Pending Authorizations
  2. Update the look and feel for the template used when the following reports are exported to Excel.
  a. Eligibility Workload Inventory Export Report
  b. Monthly Productivity List Export Report
  c. General Ledger Report
  d. Supervisor Authorization Report
  3. Update the architecture framework to configure a limit on the number of threads used for reports generation to avoid performance impact across the application.

Outreach Description:

Migration Impact Description: N/A

Migration Impact Analysis:

Alternative Procedure Description: None

Operational Impact:

Estimate: 663

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	52	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	155
Performance :	96	Release Communication Support :	0	Reports :	0

Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	144	Tech Arch :	156	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1: Updated Section 2.7.3 to shorten some of the Column Title in order to meet the 30 characters limit. The Supervisor Authorization Export - Mockup.xlsx Supporting document is updated as well to match the new Column Titles. Please refer to both CA-230989 Re-platform Export Reports in CalSAWS from BI Publisher to Custom Java Content Revision.docx and Supervisor Authorization Export - Mockup.xlsx for details.
1. Recommendation Change:
N/A
2. Estimate Change:
N/A
3. Release Change:
N/A
4. Funding Source Change:
N/A

Content Revision Status-2:

Content Revision Description-2:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:

Content Revision Description-4:
1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

[CA-203208] Send MEDS Non-Extended Aid Codes For Foster Care & Kin-GAP Infants

Team Responsible:	**Batch/Interfaces**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[22.05]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**1801**
Reporter:	**Maria Arceo**	Regulation Reference:	**1961-11-01**	Created:	**06/19/2018 08:43 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ignacio Lazaro**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[MEDS]**	Approved by Committee:	**06/08/2021**	Other Agency Cross Reference:	**CIV-572**
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: When there is a Medi-Cal Member Only (MMO) infant on a FC or KG program, the interface sends MEDS the same Aid Code for the MMO as the one that was determined by EDBC for the FC/KG recipient in the program who is their parent. If that parent is a Non-Minor Dependent (NMD), the extended Aid Code for the parent is sent for the MMO infant even though extended Aid Codes are not valid for a minor infant.

Request: The MEDS interface should send a valid Aid Code for the MMO infant on a FC or KG program even when the parent is an NMD with an extended Aid Code.

Recommendation:
1) Add an MMO Aid Code reference column to the Aid Code table (Code Table 184) defining what Aid Code to send to MEDS for an MMO for any FC or KG Program Aid Code.
2) Update FC and KG EDBC to look up the MMO Aid Code based on the Program Aid Code, and display it on EDBC results, and save it with the program Aid Code information when the EDBC is authorized.
3) Update the FC Aid Code Override Detail page to display the MMO Aid Code along with other Aid Code information during an EDBC Override or Manual EDBC.
4) Add the MMO Aid Code field to the FC and KG program blocks on Case Summary to display when there is an MMO in the program block and an MMO Aid Code was set by EDBC.
5) Update the MEDS interface to send the new MMO Aid Code when there is an MMO on a FC or KG program.
6) Provide the counties with a list of FC and KG cases with an MMO in the program when this SCR is implemented.

Outreach Description:

Migration Impact Description: No Impact. The updates made as part of the SCR will be applicable for All counties.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **1801**

Automated Test :	161	Batch/Interfaces :	396	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	628	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	60
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

System Test Support :	421	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1:	Accepted
Content Revision Description-1:	1. Recommendation Change: {Description of Recommendation Change} Before: N/A After: N/A 2. ETC Change: {Description of ETC Change} Before: N/A After: N/A 3. Release Change: {Description of Release Change} Before: 22.01 After: 22.05
Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: 22.05 After: TBD
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change}
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: {Description of Recommendation Change} Before: After: 2. ETC Change: {Description of ETC Change} Before: After: 3. Release Change: {Description of Release Change} Before: After:

[CA-228023] DDID 2704 FDS CSC: Post-call Survey

Team Responsible:	**Contact Center**	Assignee:	**Pramod Ramesh**	SPG Status:	**No**
Fix Version/s:	**[22.05]**	Designer Contact:	**Alexander Hatfalvi**	Change Type (SCR):	**Enhancement**
Minor Version:	**22.06.XX**	Expedite Changes:	**No**	Estimate:	**600**
Reporter:	**Danielle Benoit**	Regulation Reference:		Created:	**04/26/2021 07:55 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Darcy Alexander**	Training Impacted:		Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Migration Impact:	**Yes**	Funding Source ID:	
Committee:	**[IVR & Contact Center]**	Approved by Committee:	**05/17/2021**	Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Expedite Approval:

Current Design: Post Call Survey is only offered in English and Spanish, and the Post Call Survey isn't offered to callers if the worker is using the Default Call Control Panel.

Request: Update the Post Call Survey to offer surveys in additional languages, and use the Disconnect Contact Flow so even workers using the Default CCP will send the caller to the post call survey.

Recommendation:

1. Update the Post Call Survey to offer the survey in additional languages.
   a. English
   b. Spanish
   c. Farsi
   d. Vietnamese
   e. Mandarin
   f. Armenian
   g. Tagalog
   h. Russian
   i. Korean
   j. Cambodian
   k. Hmong
   l. Cantonese
   m. Arabic
   n. Lao
2. Update the Post Call Survey to work with the Default Call Control Panel.

Outreach Description:

Migration Impact Description: Will close DDID 2704

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **600**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	600	IVR/CC :	0	Online :	0

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1:

Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before:
1. Update the Post Call Survey to offer the survey in additional languages.
  a. English
  b. Spanish
  c. Farsi
  d. Vietnamese
  e. Mandarin
  f. Armenian
  g. Tagalog
  h. Russian
  i. Korean
  j. Cambodian
  k. Hmong
  l. Cantonese
  m. Arabic
  n. Lao
2. Update the Post Call Survey to work with the Default Call Control Panel.
After:
1. Update the Post Call Survey to offer the survey in additional languages.
  a. English
  b. Spanish
  c. Farsi
  d. Vietnamese
  e. Mandarin
  f. Armenian
  g. Tagalog
  h. Russian
  i. Korean
  j. Cambodian
  k. Hmong
  l. Cantonese
  m. Arabic
  n. Lao

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

[CA-205757] MEDS: Add new MEDS alerts 1523, 9577 and update Alert Type fields of existing alert 9504

Team Responsible:	**Batch/Interfaces**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[22.07]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**90**
Reporter:	**Tina Tran**	Regulation Reference:	**MEDS NETWORK CHANGE CYCLE 437,MEDS Network Change Cycle 471**	Created:	**11/27/2018 04:41 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:		Funding Source:	**LRS M&E**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[MEDS]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:	Carlos Zepeda 10/27/2021
Expedite Approval:	
Current Design:	CalSAWS currently includes MEDS Alert 9504 but does not include Alerts 1523 and 9577 on the MEDS Alert Search page and the MEDS Alert Admin page. Under MEDS Network Change Cycle 437 Installed (M4470 Enhancement): • Alert 1523 is created Under MEDS Network Change Cycle 471 Installed (M5010 Enhancement): • Alert 9577 is created • Type fields for existing alert 9504 is changed
Request:	To align with MEDS Network Change Cycle letters update: • Add new MEDS alerts 1523 and 9577 to MEDS Alert Search page and MEDS Alert Admin page • Update 'Alert Type' and 'Alert Action Type' of existing alert 9504 from "ALERT" to "PRI-ALT"
Recommendation:	1. Adding MEDS alert 1523 in CalSAWS: Internal # 0826 Alert Message: ALIEN-NO BELONGS TO ANOTHER MEDS-ID Alert Type & Alert Action Type: ALERT Action: Correct and Reenter 2. Adding MEDS alert 9577 in CalSAWS: Internal # 0994 Alert Message: ELIGIBILITY REDETERMINATION OVERDUE Alert Type & Alert Action Type: PRI-ALT This alert is generated when the populated Redetermination Completed (RV-COMP) date is greater than 12 months. This alert is a reminder to counties and State Medi-Cal Eligibility workers that an eligibility Redetermination is overdue. ACTION: Complete the Redetermination process. 3. Modify 'Alert Type' and 'Alert Action Type' of existing alert 9504 to indicate as "PRI-ALT"
Outreach Description:	
Migration Impact Description:	Adding New meds alerts 1523 and 9577 to MEDS Alert Search page and MEDS Alert Admin page and updating an existing MEDS alert 9504
Migration Impact Analysis:	

Alternative Procedure Description:	N/A				
Operational Impact:					
Estimate:	**90**				
Automated Test :	0	Batch/Interfaces :	46	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	44	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Pending CCB

Content Revision Description-1:

1. Recommendation Change:
Before: No Note in design document
After: Added the below note to the design document
Note- This SCR requires partner testing to test new MEDS Alerts .

2. ETC Change:
Before:
Batch/Interfaces ETC 1:46
Batch/Interfaces ETC Total:46
After:
Batch/Interfaces ETC 1:86
Batch/Interfaces ETC Total:86

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-2:

Content Revision Description-2:

1. Recommendation Change:
Before:
After:

2. ETC Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:

Content Revision Description-3:

1. Recommendation Change:
Before:

[CA-209502] MEDS: Add alerts # 9070 and # 9073 on MEDS Alert Search page

Team Responsible:	**Batch/Interfaces**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[22.07]**	Designer Contact:	**Jennifer Muna**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**65**
Reporter:	**Tina Tran**	Regulation Reference:	**MEDS NETWORK CHANGE CYCLE 446**	Created:	**07/18/2019 11:37 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Design**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[MEDS]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:
Carlos Zepeda 9/23/2021

Expedite Approval:

Current Design: CalSAWS does not list MEDS Alerts 9070 and 9073 on the MEDS Alert Search page and MEDS Alert Admin page. These alerts are stated under the work effort M4694 - Change Cycle letter installed 446. This work effort will prevent improper payments for ineligible nonresident beneficiaries when the case becomes active again.

Request: Add MEDS Alerts 9070 and 9073 on MEDS Alert Search page and MEDS Alert Admin page.

Recommendation: Add new MEDS alerts 9070 and 9073 in CalSAWS.

*See design document for MEDS Alert details.

Outreach Description:

Migration Impact Description: Adding new MEDS Alerts # 9070 and # 9073 in CalSAWS.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **65**

Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	25	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Accepted

Content Revision Description-1:
1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:
Before: 22.03
After: 22.07

4. Funding Source Change: N/A

Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: Before: No note in design document

After: Added the following note to the design document:
Note: All MEDS Alerts will require Interface Partner Testing.

2. Estimate Change:
Before:
Batch/Interfaces ETC 1: 40
Batch/Interfaces ETC Total: 40
After:
Batch/Interfaces ETC 1: 80
Batch/Interfaces ETC Total: 80

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:

[CA-210527] MEDS Alert Number 9581 for Age 25 years and 9 months old

Team Responsible:	**Batch/Interfaces**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[22.07]**	Designer Contact:	**Jennifer Muna**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**65**
Reporter:	**Maureen Votta**	Regulation Reference:	**ACWDL 19-23**	Created:	**09/13/2019 07:44 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**LRS M&E**
Project Phase (SCR):	**Production**	Migration Impact:	**No**	Funding Source ID:	
Committee:	**[Medi-Cal/CMSP]**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:		Consortium Review Approval Date:			

Non-Committee Review:

Carlos Zepeda 9/23/2021

Expedite Approval:

Current Design: CalSAWS currently does not display MEDS Alert #9581 on the MEDS Alert Search page and MEDS Alert Admin page.

Request: Due to Young Adult Expansion of Medi-Cal that allows persons ages 19 through 25 years, inclusive, to receive full scope Medi-Cal, there needs to be a batch run in CalSAWS for a recipient who is 26 years old to be restored to their former restricted/limited scope aid code.

In order to remind counties, prior to the batch being run in CalSAWS, MEDS alert #9581 'Potential Eligibility Change - Age 25 years 9 months' will be created and sent to CalSAWS.

Recommendation: 1. Add new MEDS alert #9581: Potential Eligibility Change - Age 25 years 9 months

See design document for MEDS Alert details.

Outreach Description:

Migration Impact Description: Adding new MEDS Alert 9581 to the CalSAWS system.

Migration Impact Analysis:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **65**

Automated Test :	0	Batch/Interfaces :	40	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	25	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

Content Revision Status-1: Accepted

Content Revision Description-1:	1. Recommendation Change: N/A
	2. Estimate Change: N/A
	3. Release Change: Before: 22.03 After: 22.07
	4. Funding Source Change: N/A
Content Revision Status-2:	Pending CCB
Content Revision Description-2:	1. Recommendation Change: Before: No note in design document
	After: Added the following note to the design document: Note: All MEDS Alerts will require Interface Partner Testing.
	2. Estimate Change: Before: Batch/Interfaces ETC 1: 40 Batch/Interfaces ETC Total: 40 After: Batch/Interfaces ETC 1: 80 Batch/Interfaces ETC Total: 80
	3. Release Change: Before: After:
	4. Funding Source Change: Before: After:
Content Revision Status-3:	
Content Revision Description-3:	1. Recommendation Change: Before: After:
	2. Estimate Change: Before: After:
	3. Release Change: Before: After:
	4. Funding Source Change: Before: After:
Content Revision Status-4:	
Content Revision Description-4:	1. Recommendation Change: Before: After:
	2. Estimate Change: Before: After:
	3. Release Change: Before:

End Content Revisions