

☒ CalSAWS M&E☐ CalWIN Migration

<b>Distribution Date:</b>	January 10, 2022
<b>To:</b>	PPOC.40, ConsortiumRegionalManagers.All, Notify.HelpDesk.All
<b>CIT Name:</b>	<b>CA 235353 Job Aid Medi-Cal CalHEERS – Case Linkage</b>
<b>From:</b>	CalSAWS Project

**PPOCs, please forward to the appropriate impacted staff in your county:**

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|--|---|
| <input type="checkbox"/> General                 | <input type="checkbox"/> Reports              |
| <input type="checkbox"/> Policy                  | <input type="checkbox"/> Fiscal               |
| <input type="checkbox"/> CW                      | <input type="checkbox"/> Caseload Movement    |
| <input type="checkbox"/> CF                      | <input type="checkbox"/> Management           |
| <input checked="" type="checkbox"/> MC           | <input type="checkbox"/> Fiscal               |
| <input checked="" type="checkbox"/> CMSP         | <input type="checkbox"/> Security             |
| <input type="checkbox"/> FC/KG/AAP               | <input type="checkbox"/> Batch and Interfaces |
| <input type="checkbox"/> Child Care              | <input type="checkbox"/> Imaging              |
| <input type="checkbox"/> WtW                     | <input type="checkbox"/> Migration            |
| <input type="checkbox"/> Other Program(s) _____  | <input type="checkbox"/> Conversion           |
| <input type="checkbox"/> BenefitsCal             | <input type="checkbox"/> Technical            |
| <input type="checkbox"/> Customer Correspondence | <input checked="" type="checkbox"/> Training  |
| <input type="checkbox"/> Other _____             | <input checked="" type="checkbox"/> Help Desk |
| <input type="checkbox"/> Your Benefits Now!      |   |

<b>Description:</b> (Including any step-by-step instructions)	<p><b>Purpose</b></p> <p>The purpose of this CIT is to release the CalSAWS Job Aid titled Medi-Cal CalHEERS – Case Linkage. This job aid is for functional SCR CA-221711, Case Linkage between CalHEERS and SAWS. This functionality will be implemented in CalSAWS on February 21, 2022. The Job Aid will be published in CalSAWS with the CalSAWS 22.03 release.</p> <p><b>Background</b></p> <p>The search interface between CalHEERS and the SAWS will allow CalSAWS users to search for Modified Adjusted Gross Income (MAGI) cases, applications, and person information known to CalHEERS, and, if found, the information will be returned to and displayed in CalSAWS. This job aid defines what pages the information will display on and how to navigate the pages.</p> <p>Additionally, CalSAWS is able to update the CalSAWS-MAGI case linkage using the 'Case Linkage Override' functionality in an Eligibility Determination Request (EDR). CalHEERS will accept updated CalSAWS-CalHEERS person associations, requests to cancel a Determination of Eligibility Response, Unsolicited (DER-U), and changes to the County of Responsibility (COR) if it is received in an incorrect county. When changing the COR, CalHEERS will update the COR for the MAGI case, and then trigger a DER-U to the correct county.</p>
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	<p><b>County Action</b></p> <p>Review the Job Aid, which explains how to create a search, receive, and review the information returned, and make changes in the COR when necessary.</p> <p>If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.</p>
Primary Project Contact: (Name and email address)	<p>Maureen Votta (916) 257-5558 <a href="mailto:VottaM@CalSAWS.org">VottaM@CalSAWS.org</a></p>
Backup Project Contact: (Name and email address)	<p>Connie Buzbee (916) 851-3381 <a href="mailto:BuzbeeC@CalSAWS.org">BuzbeeC@CalSAWS.org</a></p>
Attachments:	CIT 0006-22 JA Medi-Cal CalHEERS Case Linkage.docx
Web Portal Link:	<p>██████████</p> <p>OR</p> <p>You may also retrieve the CIT document and attachments by following these steps:</p> <ol style="list-style-type: none"> <li>1. Click on the CRFs &amp; CITs link at the top of the page.</li> <li>2. Click on the "CalSAWS Information Transmittal (CIT)" folder.</li> <li>3. Click on the "2022" folder.</li> <li>4. Click on the appropriate CIT # folder.</li> </ol>