

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-215684

DDID 2382 FDS: GA GR - Batch Sweeps for
CalWIN GA GR MU triggers - Phase 3

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
01/07/2022	1.0	Initial Draft.	Marqui Simmons
01/26/2022	2.0	Updates to No Show Appointment Sweeps: counties impacted, lapse period, valid appointment status for No Show.	Marqui Simmons
01/31/2022	3.0	Updates to include more MU Trigger sweeps.	Marqui Simmons
02/08/2022	3.1	Updates from QA Comments Log.	Marqui Simmons

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1 OVERVIEW

This SCR will implement new Batch EDBC Sweeps in CalSAWS to replace the MU (Mass Update) Triggers that exist for the GA/GR Automated EDBC/CC Counties. Since CalSAWS does not currently have MU Trigger framework, the requirements for the existing MU Triggers will be converted into Batch EDBC sweeps.

1.1 Current Design

Currently, MU Triggers do not exist in CalSAWS in any capacity for the GA/GR Automated EDBC/CC Counties.

1.2 Requests

New Batch EDBC Sweeps will be developed to replace the MU Triggers that exist for the GA/GR Automated EDBC/CC Counties.

1.3 Overview of Recommendations

1. Create a new Batch EDBC Sweep for Periodic Report not returned to replace MU Trigger reason GN1001.
2. Create a new Batch EDBC Sweep for SAR Periodic Report not returned to replace MU Trigger reason GN1002.
3. Create a new Batch EDBC Sweep for Incomplete Periodic Report to replace MU Trigger reason GN2001.
4. Create a new Batch EDBC Sweep for Incomplete SAR Periodic Report to replace MU Trigger reason GN2002.
5. Create a new Batch EDBC Sweep for No Show to Case Maintenance appointment to replace MU Trigger reason XAN903.
6. Create a new Batch EDBC Sweep for No Show to Client Referral appointment to replace MU Trigger reason XAN904.
7. Create a new Batch EDBC Sweep for No Show to Employment Services appointment to replace MU Trigger reason XAN905.
8. Create a new Batch EDBC Sweep for No Show to Hearing appointment to replace MU Trigger reason XAN906.
9. Create a new Batch EDBC Sweep for No Show to Medical appointment to replace MU Trigger reason XAN908.
10. Create a new Batch EDBC Sweep for No Show to Quality Control appointment to replace MU Trigger reason XAN909.
11. Create a new Batch EDBC Sweep for No Show to RE appointment to replace MU Trigger reason XAN910.
12. Create a new Batch EDBC Sweep for No Show to Verification appointment to replace MU Trigger reason XAN911.
13. Create two new Batch EDBC Sweeps for Failing time-limited GR cases to replace MU Trigger reason XAN462.
14. Update the existing General Verification Batch EDBC Sweep to include GR cases to replace MU Trigger reason CAC300.

15. Create a new Batch EDBC Sweep for Redetermination Overdue to replace MU Trigger reason RD0001.

1.4 Assumptions

1. The GA/GR Batch EDBC Sweep Batch jobs designed in this document do not affect any existing Los Angeles County jobs.
2. The status reasons for negative actions are implemented in SCR CA-229078.

2 RECOMMENDATIONS

2.1 Batch EDBC Sweep for Periodic Report Not Returned

2.1.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Periodic Report with a customer report status of Sent in the current effective month. We will attempt to discontinue the case based on the EDBC results.

2.1.2 Description of Change

1. Create a new batch to trigger EDBC when the periodic report has not been returned to CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Customer Report type code (CUST_RPT.TYPE_CODE) matches the customer report type within the GR Correspondence Master table (CORRESP_GR_MSTR.CUST_RPT_CODE) for the applicable county.
 - d. Customer Report Status for the Periodic Report is still in Sent status as of the batch date.
 - e. Batch date is within the Customer Report effective month.
 - f. Set the status reason for the Batch EDBC Sweep as PR Non-Compliance-Inc Report.
 - g. Run EDBC for the upcoming month.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.1.3 Execution Frequency

Monthly - Last day of the month.

2.1.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.1.5 Counties Impacted

Fresno, Orange, Sacramento, Santa Clara, Santa Cruz, San Diego, San Francisco, Placer, Santa Barbara, San Luis Obispo, San Mateo, Solano, and Yolo.

2.1.6 Data Volume/Performance

TBD.

2.1.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.2 Batch EDBC Sweep for SAR Periodic Report Not Returned

2.2.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a SAR Periodic Report with a customer report status of Sent in the current effective month. We will attempt to discontinue the case based on the EDBC results.

2.2.2 Description of Change

1. Create a new batch to trigger EDBC when the periodic report has not been returned to CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Customer Report type code (CUST_RPT.TYPE_CODE) matches the customer report type within the GR Correspondence Master table (CORRESP_GR_MSTR.CUST_RPT_CODE) for the applicable county.
 - d. Customer Report Status for the SAR Periodic Report is still in Sent status as of the batch date.
 - e. Batch date is within the Customer Report effective month.
 - f. Set the status reason for the Batch EDBC Sweep as PR Non-Compliance-Inc Report SAR7.
 - g. Run EDBC for the upcoming month.

2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.2.3 Execution Frequency

Monthly - Last day of the month.

2.2.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.2.5 Counties Impacted

Alameda and Tulare.

2.2.6 Data Volume/Performance

TBD.

2.2.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.3 Batch EDBC Sweep for Periodic Report Incomplete

2.3.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Periodic Report with a customer report status of Incomplete in the current effective month. We will attempt to discontinue the case based on the EDBC results.

2.3.2 Description of Change

1. Create a new batch to trigger EDBC when the periodic report has not been returned completed to CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Customer Report type code (CUST_RPT.TYPE_CODE) matches the customer report type within the GR Correspondence Master

- table (CORRESP_GR_MSTR.CUST_RPT_CODE) for the applicable county.
- d. Customer Report Status for the Periodic Report is still in Incomplete status as of the batch date.
 - e. Batch date is within the Customer Report effective month.
 - f. Set the status reason for the Batch EDBC Sweep as PR Incomplete Inc Report.
 - g. Run EDBC for the upcoming month.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
 3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.3.3 Execution Frequency

Monthly - Last day of the month.

2.3.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.3.5 Counties Impacted

Fresno, Orange, Sacramento, Santa Clara, Santa Cruz, San Diego, San Francisco, Placer, Santa Barbara, San Luis Obispo, San Mateo, Solano, and Yolo.

2.3.6 Data Volume/Performance

TBD.

2.3.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.4 Batch EDBC Sweep for SAR Periodic Report Incomplete

2.4.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a SAR Periodic Report with a customer report status of Incomplete in the current effective month. We will attempt to discontinue the case based on the EDBC results.

2.4.2 Description of Change

1. Create a new batch to trigger EDBC when the periodic report has not been returned completed to CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Customer Report type code (CUST_RPT.TYPE_CODE) matches the customer report type within the GR Correspondence Master table (CORRESP_GR_MSTR.CUST_RPT_CODE) for the applicable county.
 - d. Customer Report Status for the SAR Periodic Report is still in Incomplete status as of the batch date.
 - e. Batch date is within the Customer Report effective month.
 - f. Set the status reason for the Batch EDBC Sweep as PR Incomplete Inc Report SAR7.
 - g. Run EDBC for the upcoming month.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.4.3 Execution Frequency

Monthly - Last day of the month.

2.4.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.4.5 Counties Impacted

Alameda and Tulare.

2.4.6 Data Volume/Performance

TBD.

2.4.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.5 Batch EDBC Sweep for No Show to Case Maintenance Appointment

2.5.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Case Maintenance Appointment that was not attended and resulted in a no show to trigger EDBC.

2.5.2 Description of Change

1. Create a new batch to trigger EDBC when a Case Maintenance Appointment is not attended in CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is General Appointment.
 - d. Appointment sub type code is GR Case Manager.
 - e. Case Maintenance Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - f. Case Maintenance Appointment status is No Show, Scheduled, or Rescheduled.
 - g. Run EDBC for the upcoming month.
 - h. Set the status reason for the Batch EDBC Sweep as Appt No Show – GR Case Manager.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.5.3 Execution Frequency

Daily (Monday-Saturday)

2.5.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.5.5 Counties Impacted

Sonoma, San Luis Obispo, Tulare, San Mateo, Sacramento, San Francisco, Contra Costa, Orange.

2.5.6 Data Volume/Performance

TBD.

2.5.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.6 Batch EDBC Sweep for No Show to Client Referral Appointment

2.6.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Client Referral Appointment that was not attended and resulted in a no show to trigger EDBC.

2.6.2 Description of Change

1. Create a new batch to trigger EDBC when a Client Referral Appointment is not attended in CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is General Appointment.
 - d. Appointment sub type code is Client Referral.
 - e. Client Referral Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - f. Client Referral Appointment status is No Show, Scheduled, or Rescheduled.
 - g. Run EDBC for the upcoming month.
 - h. Set the status reason for the Batch EDBC Sweep as Appt No Show – Client Referral.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.6.3 Execution Frequency

Daily (Monday-Saturday)

2.6.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.6.5 Counties Impacted

Sonoma, Tulare, San Francisco, Contra Costa

2.6.6 Data Volume/Performance

TBD.

2.6.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.7 Batch EDBC Sweep for No Show to Employment Services Appointment

2.7.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have an Employment Services Appointment that was not attended and resulted in a no show to trigger EDBC.

2.7.2 Description of Change

1. Create a new batch to trigger EDBC when an Employment Services Appointment is not attended in CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is General Appointment.
 - d. Appointment sub type code is GR Employment Services.
 - e. Employment Services Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - f. Employment Services Appointment status is No Show, Scheduled, or Rescheduled.
 - g. Run EDBC for the upcoming month.
 - h. Set the status reason for the Batch EDBC Sweep as Appt No Show – GR Emp. Services.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.7.3 Execution Frequency

Daily (Monday-Saturday)

2.7.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.7.5 Counties Impacted

Sonoma, Santa Barbara, Tulare, San Mateo, Sacramento, Placer, San Francisco, Contra Costa, Alameda, Orange, Santa Clara

2.7.6 Data Volume/Performance

TBD.

2.7.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.8 Batch EDBC Sweep for No Show to Hearing Appointment

2.8.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Hearing Appointment that was not attended and resulted in a no show to trigger EDBC.

2.8.2 Description of Change

1. Create a new batch to trigger EDBC when a Hearing Appointment is not attended in CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is General Appointment.
 - d. Appointment sub type code is GR Hearing.
 - e. Hearing Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - f. Hearing Appointment status is No Show, Scheduled, or Rescheduled.
 - g. Run EDBC for the upcoming month.
 - h. Set the status reason for the Batch EDBC Sweep as Appt No Show – GR Hearing.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.8.3 Execution Frequency

Daily (Monday-Saturday)

2.8.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.8.5 Counties Impacted

Sonoma, San Luis Obispo, Santa Barbara, Solano, San Mateo, Placer, San Francisco, Contra Costa, Orange, Santa Clara.

2.8.6 Data Volume/Performance

TBD.

2.8.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.9 Batch EDBC Sweep for No Show to Medical Appointment

2.9.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Medical Appointment that was not attended and resulted in a no show to trigger EDBC.

2.9.2 Description of Change

1. Create a new batch to trigger EDBC when a Medical Appointment is not attended in CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is Provider.
 - d. Appointment sub type code is GR Medical.
 - e. Medical Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - f. Medical Appointment status is No Show, Scheduled, or Rescheduled.
 - g. Run EDBC for the upcoming month.

- h. Set the status reason for the Batch EDBC Sweep as Appt No Show – GR Medical.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.9.3 Execution Frequency

Daily (Monday-Saturday)

2.9.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.9.5 Counties Impacted

Sonoma, Sacramento, San Francisco, Contra Costa

2.9.6 Data Volume/Performance

TBD.

2.9.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.10 Batch EDBC Sweep for No Show to Quality Control Appointment

2.10.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Quality Control Appointment that was not attended and resulted in a no show to trigger EDBC.

2.10.2 Description of Change

1. Create a new batch to trigger EDBC when a Quality Control Appointment is not attended in CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is QC Case Review.

- d. Quality Control Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - e. Quality Control Appointment status is No Show, Scheduled, or Rescheduled.
 - f. Run EDBC for the upcoming month.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
 3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.10.3 Execution Frequency

Daily (Monday-Saturday)

2.10.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.10.5 Counties Impacted

Sonoma.

2.10.6 Data Volume/Performance

TBD.

2.10.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.11 Batch EDBC Sweep for No Show to RE Appointment

2.11.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a RE Appointment that was not attended and resulted in a no show to trigger EDBC.

2.11.2 Description of Change

1. Create a new batch to trigger EDBC when a RE Appointment is not attended in CalSAWS.

- a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is Re-Evaluation GA/GR Interview.
 - d. RE Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - e. RE Appointment status is No Show, Scheduled, or Rescheduled.
 - f. Run EDBC for the upcoming month.
 - g. Set the status reason for the Batch EDBC Sweep as Appt No Show –GR RE.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
 3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.11.3 Execution Frequency

Daily (Monday-Saturday)

2.11.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.11.5 Counties Impacted

Sonoma, San Luis Obispo, Santa Barbara, Tulare, Solano, San Mateo, Sacramento, Placer, San Francisco, Contra costa, Alameda, Yolo, Santa Cruz, Fresno, Orange, Santa Clara

2.11.6 Data Volume/Performance

TBD.

2.11.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.12 Batch EDBC Sweep for No Show to Verification Appointment

2.12.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a Verification Appointment that was not attended and resulted in a no show to trigger EDBC.

2.12.2 Description of Change

1. Create a new batch to trigger EDBC when a Verification Appointment is not attended in CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Appointment type is General Appointment.
 - d. Appointment sub type code is Verification Return.
 - e. Verification Appointment date plus the number of days of the lapse period is on the day of the batch date (Appointment Admin page).
 - f. Verification Appointment status is No Show, Scheduled, or Rescheduled.
 - g. Run EDBC for the upcoming month.
 - h. Set the status reason for the Batch EDBC Sweep as Appt No Show –GR Verification.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.12.3 Execution Frequency

Daily (Monday-Saturday)

2.12.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.12.5 Counties Impacted

Sonoma, San Luis Obispo, Tulare, Sacramento, Placer, San Francisco, Contra Costa.

2.12.6 Data Volume/Performance

TBD.

2.12.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.13 Batch EDBC Sweep for failing Time-limited GR cases (Monthly Job)

2.13.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a time-limit clock that is nearing the 90 days threshold.

2.13.2 Description of Change

1. Create a new batch to trigger EDBC when the time-limit clock is nearing the threshold.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Time limit clock will hit the 90-day threshold as of next month for day clocks (prorate the benefit) or if the time clock is reaching the threshold in the same month of the batch run for month clocks (discontinue next month).
 - d. Run EDBC for the upcoming month.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.13.3 Execution Frequency

Monthly (10-day cutoff).

2.13.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.13.5 Counties Impacted

Alameda, Fresno, Orange, Sacramento, San Diego, San Francisco, Sonoma, Contra Costa, Placer, Santa Barbara, San Luis Obispo, Solano, Tulare, Yolo.

2.13.6 Data Volume/Performance

TBD.

2.13.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.14 Batch EDBC Sweep for failing Time-limited GR cases (Daily Job)

2.14.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a time-limit clock that is nearing the 90 days threshold.

2.14.2 Description of Change

1. Create a new batch to trigger EDBC when the time-limit clock is nearing the threshold.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Time-limit clock type is day clock.
 - d. Time limit clock will reach the 90-day threshold in the next 11 days.
 - e. Run EDBC for the upcoming month.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.14.3 Execution Frequency

Daily (Monday-Saturday).

2.14.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.14.5 Counties Impacted

Alameda, Fresno, Orange, Sacramento, San Diego, San Francisco, Sonoma, Contra Costa, Placer, Santa Barbara, San Luis Obispo, Solano, Tulare, Yolo.

2.14.6 Data Volume/Performance

TBD.

2.14.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.15 Update General Verification Batch EDBC Sweep

2.15.1 Overview

Update the General Verification Batch EDBC Sweep to include the GR program for the GA/GR Automated EDBC/CC Counties.

2.15.2 Description of Change

1. Update the General Verification Batch EDBC Sweep driving query to include the GR program.
2. Create a similar new batch job (BPCR) to use the General Verification driving query.
3. Set the status reason for the Batch EDBC Sweep as FTP-Verification (GR).
4. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
5. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.15.3 Execution Frequency

Monthly (10-day cutoff)

2.15.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.15.5 Counties Impacted

Alameda, Fresno, Orange, Santa Clara, Santa Cruz, San Diego, Santa Barbara, San Mateo, Solano, Ventura, Yolo, Sonoma, San Luis Obispo, Tulare, Sacramento, Placer, San Francisco, Contra Costa.

2.15.6 Data Volume/Performance

TBD.

2.15.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.16 Batch EDBC Sweep for Redetermination Overdue

2.16.1 Overview

This Batch EDBC Sweep will retrieve GA/GR Automated EDBC/CC cases that have a GR Redetermination that is overdue. We will attempt to discontinue the case based on the EDBC results.

2.16.2 Description of Change

1. Create a new batch to trigger EDBC when the GR Redetermination has not been returned to CalSAWS.
 - a. Program code is GR.
 - b. Program status is Active.
 - c. Customer Report type code is for the GR RE packet.
 - d. Customer Report Status for the Periodic Report is still in Sent or Incomplete status as of the batch date.
 - e. Batch date is within the Customer Report effective month.
 - f. Set the status reason for the Batch EDBC Sweep as Failed to Complete Redetermination.
 - g. Run EDBC for the upcoming month.
2. EDBC run type for the Batch EDBC Sweep should be targeted program (GR and CF).
3. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

2.16.3 Execution Frequency

Monthly - Last day of the month.

2.16.4 Key Scheduling Dependencies

Successor: Batch EDBC Processing jobs.

2.16.5 Counties Impacted

Alameda, Fresno, Orange, Santa Clara, Santa Cruz, San Diego, Santa Barbara, San Mateo, Solano, Ventura, Yolo, Sonoma, San Luis Obispo, Tulare, Sacramento, Placer, San Francisco, Contra Costa.

2.16.6 Data Volume/Performance

TBD.

2.16.7 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
2382	The Contractor shall automatically trigger EDBC for the CF program when an EDBC is run on a GA/GR program by batch.	If the GA/GR case has a CF program, then CF Batch EDBC will always be triggered when CalWIN GA/GR EDBC program is triggered through batch.	This SCR meets this requirement by each Batch EDBC Sweep triggering EDBC for the GR program and CF program if applicable.