

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-230196

Increase to the Asset Limits for Non-MAGI Medi-Cal Programs

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
12/22/2021	.01	Draft	Carmen Kolaskey
12/27/2021	.02	Update the following: 5. Outreach 5.1 List	Carmen Kolaskey
12/28/2021	.03	Update the following: 2.1.2 Description of Change 5. Outreach 5.1 List	Carmen Kolaskey
1/10/2022	.04	Updated the following: 1.1 Current Design 1.2 Request 1.3 Overview of Recommendations 1.4 Assumptions 2.2.1 Overview 2.2.2 Description of Change 2.2.3 Programs Impacted	Carmen Kolaskey
1/13/2022	.05	Update the following: 1 Overview 1.4 Assumptions 4.1 Lists	Carmen Kolaskey
1/19/2022	.06	Reviewed with Build and Test	Carmen Kolaskey
1/19/2022	.07	Update the following 1.4 Assumptions – new assumption added for Correspondence 2.1.2 – Recommendation #1, added a Column 'Unit Size Additional Person' to the table. 2.1.2 – Recommendation #2 – Update CT_335 with the correct name 'EDBC Numeric Constants' 4.1 Lists Criteria	Carmen Kolaskey
1/21/2022	.08	BA Design Walk through	Carmen Kolaskey
1/24/2022	.09	Update: 1 Overview	Carmen Kolaskey

		4.1 Removed Lists	
2/2/2022	1.0	Updated the following: 1.1 Current Design 1.3 Overview of Recommendation 2.1.2 Description of Change, added Recommendation #2 and #3	Carmen Kolaskey
2/8/2022	1.1	Sent for Committee FYI	Carmen Kolaskey

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1 OVERVIEW

The purpose of this SCR is to satisfy changes to Non-MAGI Medi-Cal programs to align with the direction provided by DHCS outlined in ACWDL 21-31. The ACWDL provides guidance to increase the Asset limits for Non-MAGI Medi-Cal programs. CalSAWS refers to Asset as Property and will determine Non-MAGI Medi-Cal eligibility using the Asset limits stated in the ACWDL.

1.1 Current Design

CalSAWS Medi-Cal EDBC rules calculate the Property Total and Countable Amount for all Non-MAGI Medi-Cal programs. EDBC rules then uses the Countable Amount and compares it to the Property Limit for Non-MAGI Medi-Cal programs, including Long Term Care (LTC) and Medicare Savings Programs (MSP) to determine Non-MAGI Medi-Cal eligibility.

Medi-Cal EDBC uses the following property limits (CT351) for a Non-MAGI Medi-Cal determination, including LTC.

- One individual, property limit of \$2000
- Two Individuals, property limit of \$3000
- The property limit increases by \$150 for each additional household up to a maximum of 10 household members.

Medi-Cal EDBC uses the following property limits (CT335) for MSP Qualified Medicare Beneficiary (QMB), Specified Low-Income Medi-care Beneficiary (SLMB) and Qualifying Individual (QI -1).

- \$7,970 for single
- \$11,960 for married couple

CalSAWS EDBC rules use the Supplemental Security Income/State Supplementary Payment (SSI/SS) Property Limits test, to determine eligibility for specific Non-MAGI Medi-Cal Programs. The SSI/SSP Property limits are currently the same as the Non-MAGI Medi-Cal property limit therefore, there is only one property limit in CalSAWS (CT351).

On January 1, 2014, the Affordable Care Act (ACA) was implemented and changed how Medi-Cal programs are evaluated. With the implementation of ACA, the 1931(b) Medi-Cal Program became obsolete. As a result of ACA, CalSAWS stopped evaluating individuals and families for the 1931(b) Medi-Cal program, but the 1931(b) Property code table records remained active.

1.2 Requests

Per ACWDL 21-31, CalSAWS will update property limits for Non-MAGI Medi-Cal programs, including LTC, to \$130,000 for the first individual and \$65,000 for each

additional household member (up to ten) with an effective date of July 1, 2022. Per ACWDL 21-31, CalSAWS will update the MSP property limits to \$130,000 for single and \$195,000 for a couple with an effective date of July 1, 2022.

Additionally, CalSAWS will include a cleanup effort with this SCR and will end date Code Table details for 1931 (b) property limit.

1.3 Overview of Recommendations

1. Effective June 30, 2022, end date the current Non-MAGI Medi-Cal Program Property Limits, including LTC and MSP programs.
2. Insert new property limits records with begin date of July 1, 2022, for Non-MAGI Medi-Cal Programs, including LTC and MSP Programs.
3. Insert a new Category Code to align with SSI/SSP Property Limits with a begin date of July 1, 2022.
4. End date current 1931 (b) property limit records with an end date of 12/31/2013.

1.4 Assumptions

1. The Non-MAGI Medi-Cal Denial and Discontinuance NOAs (that has the property limit variable) will retrieve the appropriate unit size property limit from the category code table and display the updated property limit automatically.
2. The MSP Medi-Cal Denial and Discontinuance NOA will be updated with SCR CA-58963
3. The Medically Needy Sneed (MN) Property Limits will not be included with this SCR.
4. The CMSP program does not have property limit changes therefore it will not be included with this SCR.
5. The applicable NOAs will be regression tested by Client Correspondence, in checking for the updated property limit values.

2 RECOMMENDATIONS

2.1 Update Property Limits for Non-MAGI Medi-Cal

2.1.1 Overview

Update Code Table records to increase the property limits for Non-MAGI Medi-Cal Programs, including LTC and MSP.

2.1.2 Description of Change

1. Update the EDBC Levels and Limits (CT_351) Code Table records to increase the Non-MAGI Medi-Cal property limits.
 - a. End Date the existing Code Num Identifs referenced below with June 30, 2022.
 - b. Insert new high-dated records with Beg Date of July 1, 2022, with the updated property limits for the Code Num Identifs referenced below:

Code Num Identif	Unit Size 1	Unit Size 2 Person	Unit Size 2 Adults	Unit Size 3	Unit Size 4	Unit Size 5	Unit Size 6	Unit Size 7	Unit Size 8	Unit Size 9	Unit Size 10	Unit Size Additional Person
	REFER TABLE 1 DESCR	REFER TABLE 2 DESCR	REFER TABLE 3 DESCR	REFER TABLE 4 DESCR	REFER TABLE 5 DESCR	REFER TABLE 6 DESCR	REFER TABLE 7 DESCR	REFER TABLE 8 DESCR	REFER TABLE 9 DESCR	REFER TABLE 10 DESCR	REFER TABLE 11 DESCR	REFER TABLE 12 DESCR
03	130,000	195,000	195,000	260,000	325,000	390,000	455,000	520,000	585,000	650,000	715,000	0

2. Update EDBC Level and Limits (CT 351), to add a new property limit named 'SSI/SSP Property Limit' for Non-MAGI Medi-Cal Programs.
 - a. Create a new Code Num Identif of named "SSI/SSP Property Limit" with a Beg Date of July 1, 2022, with the property limits referenced below:

Code Num Identif	Unit Size 1	Unit Size 2 Person	Unit Size 2 Adults	Unit Size 3	Unit Size 4	Unit Size 5	Unit Size 6	Unit Size 7	Unit Size 8	Unit Size 9	Unit Size 10	Unit Size Additional Person
	REFER TABLE 1 DESCR	REFER TABLE 2 DESCR	REFER TABLE 3 DESCR	REFER TABLE 4 DESCR	REFER TABLE 5 DESCR	REFER TABLE 6 DESCR	REFER TABLE 7 DESCR	REFER TABLE 8 DESCR	REFER TABLE 9 DESCR	REFER TABLE 10 DESCR	REFER TABLE 11 DESCR	REFER TABLE 12 DESCR
TBD	2,000	3,000	3,000	0	0	0	0	0	0	0	0	0

3. Update EDBC rules to start using SSI/SSP property limits for Medi-Cal Test Category (CT_318), Working Disabled effective benefit month July 2022.

4. Update the EDBC Numeric Constants (CT_335) Code Table records to increase the MSP (QMB, SLMB and QI-1) property limits.

- a. End Date the existing Code Num Identifs referenced below with June 30, 2022.
- b. Insert new high-dated records with Beg Date of July 1, 2022, with the updated property limits for the Code Num Identifs referenced below:

Code Num Identif	Short Decode Name	Amount
		REFER TABLE 1 DESCR
AG	MPPP MFBU Property Limit - Single	130,000
AH	MPPP MFBU Property Limit - Couple	195,000

Note: CalSAWS Short Decode Name, MPPP contains the same MSP Programs (Qualified Medicare Beneficiary (QMB), Specified Low-Income Medi-care Beneficiary (SLMB) and Qualifying Individual (QI-1)).

2.1.3 Programs Impacted

Medi-Cal

2.1.4 Performance Impacts

N/A

2.2 End Date 1931(b) Property Limits

2.2.1 Overview

End Date Code Table records for 1931(b) Medi-Cal property limits.

2.2.2 Description of Changes

- 1. End Date the EDBC Levels and Limits (CT_351) Code Table record for 1931(b) Medi-Cal property limits.
 - a. End Date the existing Code Num Identif referenced below with December 31, 2013:

Code Num Identif	Short Decode Name	End Date
26	1931(b) MFBU – Property	12/31/2013

- 2. End Date the Medi-Cal Income and Property Limits (CT_352) Code Table record for 1931(b) Medi-Cal property limits.

- a. End Date the existing Code Num Identif referenced below with December 31, 2013:

Code Num Identif	Short Decode Name	End Date
04	1931(b) Property	12/31/2013

2.2.3 Programs Impacted

Medi-Cal

2.2.4 Performance Impacts

N/A

2.3 Automated Regression Test

2.3.1 Overview

Create new ART scripts to confirm the following changes.

2.3.2 Description of Change

1. For each Unit Size 1 – 11, create a Non-MAGI MC case. MC EDBC uses the new property limits.
2. For both a single person and a married couple, create a MC case with QMB, SLMB, and QI-1. MC EDBC uses the new property limits.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Eligibility	ACWDL 21-31	 ACWDL 21-31.pdf