



CalSAWS | Policy Update



April 2022

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# Policy Update

## Funding for Emergency Caregivers

Policy Effective Date & State Letter Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>7/1/2018</p> <p><a href="#">ACL 18-75</a></p> <p><a href="#">CFL 18-19/81</a></p> <p><a href="#">ACL 19-84</a></p> <p><a href="#">ACWDL 19-22</a></p>	<p><b>SCR CA-205913</b> Build Release 22.09</p> <p><b>SCR CA-205633</b> Build Release 22.09</p> <p><b>SCR CIV-106585;CA-214133</b> Implemented</p>	<p><b>PPM #48555</b> BENDS (workaround) issued 8/18</p> <p><b>PPM #50565</b> Implemented R59 (11/19)</p>	<p>Under the current program, relative caregivers and Non-Relative Extended Family Member (NREFM) are eligible for payment for up to six months during the approval process in 2018-19, and in 2019-20 are eligible for up to three months of payments, funded primarily under the Emergency Assistance TANF program.</p> <p>Aid code 5L is used to identify the emergency caregiver placements that are not eligible to federal Foster Care funding, and they are not eligible to emergency assistance funding. Aid code 5L is available in MEDS.</p> <p>On 3/19/19, SAWS received a draft copy of the ACWDL for aid code 5L, the release date for the ACWDL is TBD. The CFL for aid code 5L was published on 5/10/19.</p> <p>ACL 19-84, introduced a change to TANF Emergency Assistance (EA) funding, which only allows TANF EA cases to use EA funding for up 6 months. This is different from the emergency caregiver population, which can use the EA funding for up to 12 months if good causes exists.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

# Policy Update

## Funding for Emergency Caregivers

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7/1/2018 <a href="#">ACL 18-75</a> <a href="#">CFL 18-19/81</a> <a href="#">ACL 19-84</a> <a href="#">ACWDL 19-22</a>	<b>SCR CA-205913</b> Build Release 22.09  <b>SCR CA-205633</b> Build Release 22.09  <b>SCR CIV-106585;CA-214133</b> Implemented	<b>PPM #48555</b> BENDS (workaround) issued 8/18  <b>PPM #50565</b> Implemented R59 (11/19)	<b>CalSAWS Update:</b> <ul style="list-style-type: none"><li>• Add aid code 5L to CIV and LRS/CalSAWS</li><li>• Update the Foster Care EDBC logic to use aid code 5L when the child is not eligible to emergency caregiver funding.</li><li>• Exclude aid code 5L from the clothing allowance batch process</li><li>• Update the EC/EA Tracking Report to include aid code 5L</li></ul> <b>CalSAWS County Business Impact:</b> <p>Inform staff about the availability of aid code 5L in the system.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

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<p>7/1/2018</p> <p><a href="#">ACL 18-75</a></p> <p><a href="#">CFL 18-19/81</a></p> <p><a href="#">ACL 19-84</a></p> <p><a href="#">ACWDL 19-22</a></p>	<p><b>SCR CA-205913</b> Build Release 22.09</p> <p><b>SCR CA-205633</b> Build Release 22.09</p> <p><b>SCR CIV-106585;CA-214133</b> Implemented</p>	<p><b>PPM #48555</b> BENDS (workaround) issued 8/18</p> <p><b>PPM #50565</b> Implemented R59 (11/19)</p>	<p><b>CalWIN Update:</b></p> <ul style="list-style-type: none"><li>• Reference Table updated, manually select 5L aid code</li><li>• Adding an On/Off Switch for EC Funding 5L</li><li>• Extending Relative/NREFM up to 180 days for 5L &amp; up to 365 day for Good Cause.</li><li>• Change Other Placements of Regular EA Funding to 180 days from 120 days</li><li>• Create new Client Correspondence for Interim Funding</li></ul> <p><b>Note:</b> <i>ACL 19-84 posted in September included the change from 180 days to 120 days.</i></p> <p><b>CalWIN County Business Process Impact:</b> County business processes utilizing functionality to issue now automation implemented.</p>

# Policy Update

## Housing Supplement to the THP-NMD Program

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>7/1/2021- CalWIN Counties</p> <p>9/1/2022 - for CalSAWS Counties</p> <p><a href="#">ACL 20-121</a></p>	<p><b>SCR CA-227842</b> Approved Release 22.07</p>	<p><b>PPM #56780</b> Implemented R65 (5/21)</p> <p><b>PPM #59847</b> Testing R69 (5/22)</p>	<p>AB 79 which, in part, establishes a Housing Supplement for Transitional Housing Program (THP)-Non-Minor Dependents (NMD) placements. The THP NMD rate paid to providers on behalf of NMDs placed in their programs will be supplemented in eligible counties.</p> <p>The THP-NMD Housing Supplement will be calculated annually by the California Department of Social Services (CDSS) and implemented on a phased-in basis across the state, beginning July 1, 2021, in CalWORKs Information Network (CalWIN) counties, and fully implemented by September 1, 2022 in remaining California Statewide Automated Welfare System (CalSAWS) counties, contingent upon completion of the necessary automation changes.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"><li>• Add a Non-Minor Dependent Type to the Rate Detail page</li><li>• Add new pay and funds codes to support housing supplement issuances</li><li>• Add the THP-NMD housing supplement rates to the system</li><li>• Update Foster Care EDBC to pay the housing supplement rates</li><li>• Display the NMD Type on the Foster Care EDBC results</li><li>• Generate a list of impacted cases. A CIT will be sent to the counties when the list is available.</li></ul> <p><b>CalSAWS County Business Impact:</b> Train county staff on this policy change, inform them of the upcoming system changes and update the cases on the list as needed.</p> <p>-Continued on next slide-</p>

# Policy Update

## Housing Supplement to the THP-NMD Program

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
7/1/2021- CalWIN Counties  9/1/2022 - for CalSAWS Counties  <a href="#">ACL 20-121</a>	<b>SCR CA-227842</b> Approved Release 22.07	<b>PPM #56780</b> Implemented R65 (5/21)  <b>PPM #59847</b> Testing R69 (5/22)	<b>CalWIN Update:</b> The THP-NMD rate paid to providers on behalf of NMDs placed in their programs will be supplemented in eligible counties. CalWIN will automate and make available this amount that will be paid to these providers, as well as make available the annual rate increases for the THP-NMD housing supplement through CalWIN.  A separate project for the THP-NMD housing supplement for eligible placements across counties for NMDs based on residing status (NMD's residing county which may be different from the host county) targeted to be implemented May 2022.  <b>CalWIN County Business Impact:</b> Train staff on the policy change and inform them of the changes to the system.

# Policy Update

## CalWORKs 48- and 24-Month Time Clock Changes

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
May 1, 2022 <a href="#">ACL 20-113</a> <a href="#">ACL 20-120</a> <a href="#">ACL 21-89</a>	<b>SCR CA-227816</b> Implemented Release 22.01  <b>SCR CA-217944</b> Implemented Release 22.03  <b>SCR CA-227824</b> Implemented Release 22.03  <b>SCR CA-224269</b> Implemented Release 22.03  <b>SCR CA-232366</b> Build Release 22.03  <b>SCR CA-237436</b> New Release TBD	<b>PPM #58079</b> Testing R69 (May 2022)  <b>PPM #58211</b> Testing R69 (May 2022)	<p>Effective May 1, 2022, adults will be eligible to receive CalWORKs (CW) for a maximum of 60 cumulative and countable months. This 60-month CW time limit replaces the 48-month CW time limit that was implemented July 1, 2011.</p> <p>AB 79 repeals both the Welfare to Work (WTW) 24-month time clock (MTC) and CW federal standards and establishes the CW minimum standards as the sole set of CW hourly participation requirements throughout a client's time on aid, referred to henceforth as CW Hourly Participation Requirements. These changes are effective May 1, 2022.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"><li>• Add the TEMP 3022 to the template repository</li><li>• Mailed the TEMP 3022 to all active CW recipients on 1/29/2022</li><li>• Update the English version of the WTW 2 in the template repository to the State version dated (5/21)</li><li>• Update functionality related to the former CalWORKs 48 Month Time Limit to the new CalWORKs 60 Month Time Limit, for example, the Cash Aid Time Limit Month Page.</li><li>• CW month clock task batch jobs will also be updated from 42/46/48 months to 54/57/60 months</li></ul> <p>- Continued on next slide-</p>

# Policy Update

## CalWORKs 48- and 24-Month Time Clock Changes

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<p>May 1, 2022</p> <p><a href="#">ACL 20-113</a></p> <p><a href="#">ACL 20-120</a></p>	<p><b>SCR CA-227816</b> Implemented Release 22.01</p> <p><b>SCR CA-217944</b> Implemented Release 22.03</p> <p><b>SCR CA-227824</b> Implemented Release 22.03</p> <p><b>SCR CA-224269</b> Implemented Release 22.03</p> <p><b>SCR CA-232366</b> Build Release 22.03</p> <p><b>SCR CA-237436</b> New Release TBD</p>	<p><b>PPM #58079</b> Testing R69 (May 2022)</p> <p><b>PPM #58211</b> Testing R69 (May 2022)</p>	<p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"><li>• Remove functionality related to the repeal of the WTW 24 MTC, for example, remove references from the Cash Aid Time Limit Month Page.</li><li>• Update reports, including the Time Limit Report layout to count CalWORKs months based on the updated number of months and remove WTW 24 MTC references.</li><li>• End date WTW 24 MTC non-compliance reasons.</li><li>• Run a batch EDBC process to add timed out individuals in active CW programs back to the CW assistance unit. This batch process will run on April 15, 2022.</li><li>• Provide the following lists:<ul style="list-style-type: none"><li>○ WTW noncompliance updated through a DCR</li><li>○ Cases where the sanctioned WTW program was updated through a DCR</li><li>○ Cases that have an active CW timed out participant in the AU</li><li>○ Cases with the CW Extenders end dated as of 4/30/22</li></ul></li></ul> <p><b>CalSAWS County Business Impact:</b> Train county staff on this policy change, inform them of the upcoming system changes and update the cases on the lists as needed. CIT with the lists of impacted cases will be provided after the March 2022 release.</p> <p>- Continued on next slide-</p>



# Policy Update

## CalWORKs 48- and 24-Month Time Clock Changes

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<p>May 1, 2022</p> <p><a href="#">ACL 20-113</a></p> <p><a href="#">ACL 20-120</a></p>	<p><b>SCR CA-227816</b> Implemented Release 22.01</p> <p><b>SCR CA-217944</b> Implemented Release 22.03</p> <p><b>SCR CA-227824</b> Implemented Release 22.03</p> <p><b>SCR CA-224269</b> Implemented Release 22.03</p> <p><b>SCR CA-232366</b> Build Release 22.03</p> <p><b>SCR CA-237436</b> New Release TBD</p>	<p><b>PPM #58079</b> Testing R69 (May 2022)</p> <p><b>PPM #58211</b> Testing R69 (May 2022)</p>	<p><b>CalWIN Update:</b> The CalWORKs timeclock will be extended from 48 months to 60 months in CalWIN. A mass informing notice will be sent to all CalWORKs recipients 90 days prior to implementation. A CalWORKs 60-month time limit NOA and the informing notices will be sent to recipients at the 54th month and 57th month. All applicable forms and NOAs text will be updated from 48 month to 60-month time limit. Timeclocks will be updated to 60 months for individuals whose timeclocks have expired in May 2022 and for those that have been discontinued prior to May 2022 and are being rescinded.</p> <p>The WTW 24-Month Time Clock updates will be terminated, the time stoppers and extenders will be removed. CalWIN will eliminate WPR calculations, and time limits for activities. The Core Activity indicator will be disabled. CalWIN will update the eICT interface to no longer populate the WTW 24- Month Time Clock information and the WDTIP interface not to send the LD03 transaction or exemptions for the WTW 24-Month Time Clock. CalWIN will no longer generate the WTW 38 and WTW 43 forms, and the CW 2186A will no longer be generated for individuals approaching the WTW 24-month limit</p> <p>- Continued on next slide-</p>

# Policy Update

## CalWORKs 48- and 24-Month Time Clock Changes

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<p>May 1, 2022</p> <p><a href="#">ACL 20-113</a></p> <p><a href="#">ACL 20-120</a></p>	<p><b>SCR CA-227816</b> Implemented Release 22.01</p> <p><b>SCR CA-217944</b> Implemented Release 22.03</p> <p><b>SCR CA-227824</b> Implemented Release 22.03</p> <p><b>SCR CA-224269</b> Implemented Release 22.03</p> <p><b>SCR CA-232366</b> Build Release 22.03</p> <p><b>SCR CA-237436</b> New Release TBD</p>	<p><b>PPM #58079</b> Testing R69 (May 2022)</p> <p><b>PPM #58211</b> Testing R69 (May 2022)</p>	<p><b>CalWIN Update:</b></p> <p>The following windows will be modified to display the CalWORKs time-limit clock as 60 months:</p> <ul style="list-style-type: none"> <li>• DC0130N-Display Individual Time Limit Clock Summary -&gt; CalWORKs section &gt; Time On Aid Totals</li> <li>• GSO011N-Display Case Overview -&gt; Time Clock (Tab page)</li> <li>• IQ0001N-Inquire on Individual Details -&gt; Time on Aid Summary (CWEA) duplicate version of</li> <li>• IQ0015N-Inquire on Individual Details -&gt; Time on Aid Summary (CWEA)</li> <li>• Home &gt; Search Indv &gt; Display Results &gt; Inquire on Individual Details - TOA (CWA)</li> </ul> <p>22 forms and NOAs will need updating from 48 to 60 months 6 WTW forms adjusted to reflect CalWORKs Hourly Participation requirements 6 forms to be deleted as result of WTW 24-MTC repeal</p> <p><b>CalWIN County Business Impact:</b></p> <ul style="list-style-type: none"> <li>• Mass mailer TEMP 3022 mailed 1/31/2022 (CIT #01-5491)</li> <li>• Release Notes and Highlights cover changes</li> <li>• Case lists to be provided after implementation</li> </ul>

# Policy Update

## CalWORKs AB 135 Pregnancy Related Changes

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>May 1, 2022, and July 1, 2022</p> <p><a href="#">ACL 21-140</a></p>	<p><b>SCR CA-232069</b> Implemented Release 22.03</p> <p><b>SCR CA-233027</b> Build Release 22.03 priority (April 17, 2022)</p> <p><b>SCR CA-232061</b> Test Release 22.05</p>	<p><b>PPM #60421</b> Implemented April 2022 Monthly</p> <p><b>PPM #60458</b> Design R69 (May 2022)</p>	<p>AB 135 increases the CalWORKs (CW) monthly pregnancy special needs (PSN) payment to \$100, effective May 1, 2022. This bill also expands eligibility for CalWORKs aid for pregnant person only (PPO) applicants, effective July 1, 2022.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"> <li>• Update the pregnancy special needs amount to \$100, effective 5/1/2022.</li> <li>• Add a new batch run reasons for running batch EDBC to update the PSN.</li> <li>• Update the PSN NOA to account for the new PSN amount.</li> <li>• Run batch EDBC on the impacted cases to update the PSN amount.</li> <li>• Update CW EDBC rules to allow a PPO to receive CW aid at the time of application, therefore, no longer requiring the individual to be in their second trimester of pregnancy, effective July 1, 2022.</li> </ul> <p><b>CalSAWS County Business Impact:</b></p> <p>Train county staff on this policy change and inform them of the upcoming system changes.</p> <p>Review the cases on the batch EDBC lists and take appropriate action.</p> <p>Batch EDBC memorandum will be provided via CalSAWS Information Transmittal in April 2022. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and county action for cases not processed by batch EDBC.</p> <p>- Continued on next slide-</p>

# Policy Update

## CalWORKs AB 135 Pregnancy Related Changes

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>May 1, 2022, and July 1, 2022</p> <p><a href="#">ACL 21-140</a></p>	<p><b>SCR CA-232069</b> Implemented Release 22.03</p> <p><b>SCR CA-233027</b> Build Release 22.03 priority (April 17, 2022)</p> <p><b>SCR CA-232061</b> Test Release 22.05</p>	<p><b>PPM #60421</b> Implemented April 2022 Monthly</p> <p><b>PPM #60458</b> Design R69 (May 2022)</p>	<p><b>CalWIN Update:</b></p> <ul style="list-style-type: none"><li>• Increase Pregnancy Special Need (PSN) to \$100 effective 5/1/2022. Active cases will have EDDB run to increase PSN.</li><li>• Update NOAs for new PSN amounts and new pregnancy rules. Including M43-119, M82-820 and M40-129.</li><li>• Update Pregnancy Person Only rules to date of application and medical verification rules and sworn statement rules.</li><li>• Eliminating second trimester rules effective 7/1/2022.</li></ul> <p><b>CalWIN County Business Impact:</b> New PSN applied to active cases, standard case lists will be provided.</p>

# Policy Update

## CalWORKs Applicant Earned Income Disregard Increase

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
July 1, 2022 <a href="#">ACL 21-130</a>	<b>SCR CA-231970</b> Implemented Release 22.03	<b>PPM #60024</b> Design R69B (June 2022)	<p>Assembly Bill (AB) 135 implemented an increase to the earned income disregard (EID) for CalWORKs applicants. The applicant EID increases from \$90 per employed person to \$450 per employed person, effective July 1, 2022.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"><li>• Update the CalWORKs EID for applicants from \$90 per each employed person to \$450 per each employed person, effective July 1, 2022.</li><li>• Add the CW 29 (10/21 version) Applicant Test – Intake Financial Test.</li><li>• Add the NA 213 (10/21 version) budget to generate a denial NOA with the M44-207J verbiage.</li><li>• Add the NA 213A (7/21 version) budget to generate a denial NOA with M44-207M verbiage.</li></ul> <p><b>CalSAWS County Business Process Impact:</b> Train county staff on this policy change and inform them of the upcoming system changes.</p> <p>-Continued on next slide-</p>

# Policy Update

## CalWORKs Applicant Earned Income Disregard Increase

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
July 1, 2022 <a href="#">ACL 21-130</a>	<b>SCR CA-231970</b> Implemented Release 22.03	<b>PPM #60024</b> Design R69B (June 2022)	<b>CalWIN Update:</b> Increase the earned income disregard (EID) for CalWORKs/RCA in the applicant test from \$90 to \$450 per each employed person.  Update Budget sheets for NA 213, NA 301 (senior parent denial, minor parent approved) and the NA 301A.  <b>CalWIN County Business Impact:</b> Generate a case list of CalWORKs denials for the reason of over income. (May and June of 2022)

# Policy Update

## CalWORKs Homeless Assistance SB 1065

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>When automation occurs</p> <p><a href="#">ACL 21-121</a></p>	<p><b>SCR CA-228806</b> Design Release 22.06</p>	<p><b>PPM #60547</b> Design Release 70 (August 2022)</p>	<p>Senate Bill (SB) expands and streamlines the eligibility and administration of the CalWORKs Homeless Assistance (HA) Program through a series of policy changes impacting access to HA benefits. The bill includes several distinct policy changes to HA eligibility and issuance criteria, including, but not limited to, the removal of the \$100 liquid resources limit for families in receipt of CalWORKs.</p> <p><b>CalSAWS Update:</b> Pending design completion</p> <p><b>CalSAWS County Business Impact:</b> Pending design completion.</p>

# Policy Update

## CalWORKs Homeless Assistance SB 1065

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
When automation occurs <a href="#">ACL 21-121</a>	<b>SCR CA-228806</b> Design Release 22.06	<b>PPM #60547</b> Design Release 70 (August 2022)	<b>CalWIN Update:</b> Pending design completion  <b>CalWIN County Business Impact:</b> Pending design completion.



# Policy Update

## CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
6/20/2018 <a href="#">ACL 18-43</a>	<b>SCR CA-204115</b> New Release TBD	<b>PPM #50566</b> Implemented R59 (11/19)	<p>SB 72 reduced the CalWORKs time-on-aid clock to the current 48 months and SB 1041 implemented the Welfare-to-Work (WTW) 24-month time clock. To further the goal of improving clients' time on aid experience, in partnership with welfare advocates, CDSS collaborated to improve the following Time on Aid Notice of Action (NOA) messages:</p> <ul style="list-style-type: none"><li>• M40-107(c) – Time On Aid Between 42nd and 46th Month;</li><li>• M40-107(d) – Time on Aid to Former CalWORKs Recipients</li><li>• M40-107(g) – CalWORKs 48th Month on Aid</li></ul> <p>Because some changes have been made to the above notices, CDSS is working on an errata to ACL 18-43. Publish date is TBD.</p> <p><b>CalSAWS Update:</b> Both SCRs are SPG approved awaiting design to begin. Until the updated NOAs are implemented, counties can use the versions on the CDSS website.</p> <p><b>CalSAWS County Business Impact:</b> Reject the system generated notice of action (NOA) and manually complete and send the appropriate NOA.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

# Policy Update

## CalWORKs Revised Time on Aid Notice of Actions

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
6/20/2018 <a href="#">ACL 18-43</a>	<b>SCRs CA-204115</b> New Release TBD	<b>PPM #50566</b> Implemented R59 (11/19)	<b>CalWIN Update:</b> Implemented the revised notices in November 2019 with Release 59 (R59).  If an Errata is issued a new proposal will be opened to address necessary changes.  <b>CalWIN County Business Impact</b> No impact currently counties can use CalWIN notices that are now available as of November 2019.

# Policy Update

## Suspend Transitional Nutrition Benefit Recertifications

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>November 2021 TNB RCs</p> <p>State policy letter is pending</p>	<p><b>SCR CA-232171</b> Implemented Release 21.07 Priority (10/8/21)</p> <p><b>SCR CA-232170</b> New Release 23.07</p>	<p><b>PPM #59866</b> Implemented October 2021 off-cycle</p>	<p>The final State budget includes a proposal to pause Transitional Nutrition Benefit (TNB) Recertifications (RC) to allow time for SAWS to modify the TNB RC cycle from 6 months to 12 months and expands the reinstatement timeframe from 30 days to 90 days from the date of the TNB discontinuance.</p> <p>On 8/23/2021, CDSS approved the SAWS implementation plan listed below.</p> <p><b>CalSAWS Update:</b> The following processes will be suspended effective for the November 2021 TNB RCs:</p> <ul style="list-style-type: none"> <li>• TNB 4 generation batch job</li> <li>• TNB 5 Generation batch job</li> <li>• Recertification Discontinuance batch job</li> <li>• TNB Skipped issuance for not received or incomplete RC</li> </ul> <p><b>County Business Process Impact:</b> For TNB RCs due in November 2021 and ongoing, inform staff not to discontinue TNB recipients for not completing a RC, due to the TNB RC suspension.</p> <p style="text-align: right;">-Continued on next slide-</p>

# Policy Update

## Suspend Transitional Nutrition Benefit Recertifications

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>October 2021 TNB RCs</p> <p>State policy letter is pending</p>	<p><b>SCR CA-232171</b> Implemented Release 21.07 Priority (10/8/21)</p> <p><b>SCR CA-232170</b> New Release 23.07</p>	<p><b>PPM #59866</b> Implemented October 2021 off-cycle</p>	<p><b>CalWIN Update:</b> The final 2021-2022 state budget approved pausing recertification to allow time to automate switching the recertification cycle from 6 months to 12 months and expanding the reinstatement timeframe from 30 days to 90 days from the date of the TNB discontinuance with trailer bill language.</p> <p>This change will suspend the TNB recertification for 24 months prior to client correspondence generating. Target to run process on 10/10/2021 as a special process.</p> <p>Refer to CIT #10-5368, issued 10/7/2021.</p> <p><b>County Business Process Impact:</b> Lists will be provided to counties for reference.</p>

# Policy Update

## Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<a href="#">ACL 19-93 ABAWD Handbook 2.0</a>  <a href="#">ACL 20-18</a>	<p><b>SCR CA-212650</b> Implemented</p> <p><b>SCR CA-214411</b> Implemented</p> <p><b>SCR CA-207637 Phase III</b> Implemented</p> <p><b>SCR CA-215950</b> New Release 23.05</p>	<p><b>PPM #46539</b> Implemented 8/2018</p> <p><b>PPM #47411</b> Implemented 8/2018</p> <p><b>PPM #51360</b> Implemented 8/2019</p> <p><b>PPM #52397</b> Implemented R60 (2/20)</p> <p><b>PPM #54056</b> Implemented March 2020</p> <p><b>PPM #54055</b> Implemented February 2020</p> <p><b>PPM #54084</b> Implemented March 2020</p>	<p>Food Nutrition Services (FNS) approved California's statewide ABAWD time limit waiver request beginning July 1, 2020 through June 30, 2021.</p> <p>Currently the State is under a national suspension of the time limit which will be in place until one month after the federal public health emergency declaration is lifted. The emergency declaration was recently extended and will be in place for at least another 90 days. After the suspension is lifted, the ABAWD time limit will continue to be waived statewide until June 30, 2021.</p> <p><b>Update:</b> The United States Department of Agriculture (USDA) voluntarily moved to dismiss their appeal on the ABAWD Final Rule which the court accepted. The decision from last fall that overturned the entire rule is upheld and the ABAWD Final Rule is officially vacated. That means it is gone for good. While the ABAWD Final Rule is gone, previous ABAWD time limit policy is still in effect. As a reminder, California submitted and was approved by FNS for a statewide ABAWD waiver effective July 1, 2020, through June 30, 2021. Further, CDSS intends to submit an ABAWD waiver extension and will be able to share more information as it becomes available.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

# Policy Update

## Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<a href="#">ACL 19-93 ABAWD Handbook 2.0</a> <a href="#">ACL 20-18</a>	<p><b>SCR CA-212650</b> Implemented</p> <p><b>SCR CA-214411</b> Implemented</p> <p><b>SCR CA-207637 Phase III</b> Implemented</p> <p><b>SCR CA-215950</b> New Release 23.05</p>	<p><b>PPM #46539</b> Implemented 8/2018</p> <p><b>PPM #47411</b> Implemented 8/2018</p> <p><b>PPM #51360</b> Implemented 8/2019</p> <p><b>PPM #52397</b> Implemented R60 (2/20)</p> <p><b>PPM #54056</b> Implemented March 2020</p> <p><b>PPM #54055</b> Implemented February 2020</p> <p><b>PPM #54084</b> Implemented March 2020</p>	<p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"> <li>• Add an ABAWD Requirement Summary page, which provides details related to a person's ABAWD Status</li> <li>• Add functionality to automatically determine whether an ABAWD has met work requirements</li> <li>• Modify the ABAWD Determination batch process to detect changes in employment and activity hours</li> <li>• Modify the ABAWD determination logic to treat an individual receiving Transitional CalFresh as a Non ABAWD</li> <li>• The CalSAWS ABAWD job aid will be updated to account for changes in SCR CA-207637</li> </ul> <p><b>CalSAWS County Business Impact:</b> Inform county staff about the system changes in SCR CA-207637.</p> <p style="text-align: right;">-Continued on Next Slide-</p>

# Policy Update

## Able-Bodied Adults Without Dependents (ABAWD)

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<a href="#">ACL 19-93 ABAWD Handbook 2.0</a>  <a href="#">ACL 20-18</a>	<p><b>SCR CA-212650</b> Implemented</p> <p><b>SCR CA-214411</b> Implemented</p> <p><b>SCR CA-207637 Phase III</b> Implemented</p> <p><b>SCR CA-215950</b> New Release 23.05</p>	<p><b>PPM #46539</b> Implemented 8/2018</p> <p><b>PPM #47411</b> Implemented 8/2018</p> <p><b>PPM #51360</b> Implemented 8/2019</p> <p><b>PPM #52397</b> Implemented R60 (2/20)</p> <p><b>PPM #54056</b> Implemented March 2020</p> <p><b>PPM #54055</b> Implemented February 2020</p> <p><b>PPM #54084</b> Implemented March 2020</p>	<p><b>CalWIN Update:</b></p> <ul style="list-style-type: none"> <li>• ABAWD functionality enabled for Alameda and Contra Costa as of 9/1/2019.</li> <li>• Suppress the FX60 transactions until new criteria for starting the ABAWD time clock is programmed.</li> <li>• Modify CalWIN to start the ABAWD time clock for non-exempt ABAWD individuals. Run special job to re-transmit FX20 and FX60 MEDS transactions once change is implemented.</li> </ul> <p>CalWIN functionality training available on Share CalWIN, recorded walk thru, user guide.</p> <p>CalWIN has opened three proposals for the new Federal Rule changes and anticipates others to support the new changes.</p> <p>ABAWD waiver for 11 CalWIN counties had been lifted and based on the Injunction the waivers were reinstated for Orange, Placer, Sacramento, San Diego, San Luis Obispo, Santa Barbara, Santa Cruz, Solano, Sonoma, Ventura and Yolo.</p> <p><b>CalWIN County Business Impact</b></p> <p>Counties will not have ABAWD information in MEDS when FX60 is suppressed. Receiving ABAWD counties will have to obtain Countable/Consecutive clock information from sending counties for ICTs.</p>

# Policy Update

## CalFresh (CF) Revised Excess Medical Deduction form CF 31

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
6/1/2019 <a href="#">ACL 18-141</a>	<b>SCR CA-206080</b> Approved Release 22.09	N/A	<p>The CF 31 is used to identify excess medical expenses that may qualify a household to claim the medical or standard medical deduction. Revisions were made to provide clarification on the use of the term "disabled", as well as the types of verification that may be provided as proof of a medical expense.</p> <p><b>CalSAWS Update:</b> Add the latest version of the CF 31 to the system Add functionality to automatically mail the CF 31 to CF elderly/disabled household when a medical expenses record is pending.</p> <p><b>CalSAWS County Business Impact:</b> Inform staff of the system changes in SCR 206080.</p> <p><b>CalWIN Update:</b> CF 31 not available in CalWIN, no impact.</p> <p><b>CalWIN County Business Impact</b> The CF 31 is not a mandatory form; it is an optional form that customers may use to report medical expenses. Counties may use shelf stock or print from CDSS website as needed.</p>



# Policy Update

## CalFresh ESAP Elimination of Periodic Reporting (SAR7)

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>3/1/2022</p> <p><a href="#">ACL 20-145</a></p>	<p><b>SCR CA-220040</b> Implemented Release 22.01</p> <p><b>SCR CA-230192</b> Implemented Release 22.01 Priority (2/12/22)</p> <p><b>SCR CA-221837</b> Implemented Release 22.01 Priority (3/2/22)</p>	<p><b>PPM #58210</b> Implemented R68 (2/2022)</p>	<p>CDSS has been authorized by FNS to extend California's Elderly Simplified Application Project (ESAP) for the period beginning October 1, 2021 and ending September 30, 2026. The ESAP approval eliminates the periodic reporting requirement for ESAP households.</p> <p>The current anticipated completion date for automation is January 1, 2022 with an anticipated policy effective date of March 1, 2022.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"> <li>• Eliminate sending a SAR 7 to ESAP households</li> <li>• Modify the 377.2B and the 377.2C per instruction in ACL 20-145</li> <li>• Add a new CF ESAP RE packet to the system</li> <li>• Send the CF 34 informing notice to all ESAP households</li> </ul> <p><b>CalSAWS County Business Impact:</b> Inform staff about the policy change in ACL 20-145 and system changes in SCR 220040</p> <p><b>CalWIN Update:</b></p> <ul style="list-style-type: none"> <li>• Eliminate sending SAR 7 if ESAP household.</li> <li>• Issue SAR 7 if household become ineligible during 36-month certification period</li> <li>• Update three ESAP specific forms</li> <li>• Issue a SAR 2 (IRT) to ESAP households at specific timeframes</li> </ul> <p><b>CalWIN County Business Impact:</b> Pending design completion</p>

# Policy Update

## Increase to Asset Limit for Non-MAGI Medi-Cal

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
7/1/2022 <a href="#">ACWDL 21-31</a>	<b>SCR CA-230196</b> Test Release 22.05	<b>PPM #59765</b> Test R69 (May 2022)	<p>Assembly Bill (AB) 133, (Chapter 143, Statutes of 2021), increase the asset limits for Non-MAGI programs to \$130,000 per person, and \$65,000 for each additional person (up to a maximum of 10 people) effective July 1, 2022. This change will address the first phase to eliminating the asset limits for Non-MAGI Medi-Cal programs. Phase two will be addressed with a new ACWDL from DHCS in the future.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"><li>• Update property limits for Non-MAGI Medi-Cal programs, including LTC, to \$130,000 for the first individual and \$65,000 for each additional household member (up to ten)</li><li>• Update the MSP property limits to \$130,000 for single and \$195,000 for a couple</li></ul> <p><b>CalSAWS County Business Impact:</b></p> <ul style="list-style-type: none"><li>• Train county staff on this policy change and inform them of the upcoming system changes.</li></ul> <p style="text-align: right;">-Continued on next slide-</p>

# Policy Update

## Increase to Asset Limit for Non-MAGI Medi-Cal

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
7/1/2022 <a href="#">ACWDL 21-31</a>	<b>SCR CA-230196</b> Test Release 22.05	<b>PPM #59765</b> Test R69 (May 2022)	<p>Assembly Bill (AB) 133, (Chapter 143, Statutes of 2021), increase the asset limits for Non-MAGI programs to \$130,000 per person, and \$65,000 for each additional person (up to a maximum of 10 people) effective July 1, 2022. This change will address the first phase to eliminating the asset limits for Non-MAGI Medi-Cal programs. Phase two will be addressed with a new ACWDL from DHCS in the future.</p> <p><b>CalWIN Update:</b></p> <ul style="list-style-type: none"><li>• Update property limits for Non-MAGI Medi-Cal programs, including LTC, to \$130,000 for the first individual and \$65,000 for each additional household member (up to ten)</li><li>• Update the MSP property limits to \$130,000 for single and \$195,000 for a couple</li><li>• Update Notice of Action body text snippets related to increase in asset limits.</li><li>• CalWIN modify the asset limits, effective 7/1/2022.</li></ul> <p><b>CalWIN County Business Impact:</b></p> <p>A list of individuals who were discontinued due to being over property in the month of April, May and June 2022.</p>

# Policy Update

## Medi-Cal – Older Adult Expansion

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
5/1/2022 <a href="#">ACWDL 21-13</a>	<b>SCR CA-228957</b> Implemented Release 22.02  <b>SCR CA-231692</b> Implemented Release 22.03  <b>SCR CA-229939</b> Tested Release 22.03 (Priority 4/8/22)	<b>PPM #60032</b> Implemented R68B (2/2022)  <b>PPM #60033</b> Implemented R68B (2/2022)	<p>Assembly Bill (AB) 133 (Budget Act of 2021) amended Welfare and Institutions Code section 14007.8 to expand eligibility for full scope Medi-Cal to individuals who are 50 years of age or older, and who do not have satisfactory immigration status or are unable to establish satisfactory immigration status as required by Welfare and Institutions Code section 14011.2.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"><li>• Update Medi-Cal EDBC rules to grant full scope Non-MAGI Medi-Cal to eligible individuals 50 years of age or older, regardless of citizenship or immigration status.</li><li>• Update the aid code description for specific MAGI Medi-Cal aid codes.</li><li>• Add a new age change batch for Medi-Cal individuals in restricted scope Medi-Cal turning age 50 to reevaluate individuals for the full scope Medi-Cal after aging out of the targeted population.</li><li>• Update applicable Medi-Cal Notice of Actions.</li><li>• Run a onetime batch EDBC in April 2022 to transition the impacted Medi-Cal beneficiaries to the applicable older adult aids.</li></ul> <p>-Continued on next slide-</p>

# Policy Update

## Medi-Cal – Older Adult Expansion

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>5/1/2022</p> <p><a href="#">ACWDL 21-13</a></p>	<p><b>SCR CA-228957</b> Implemented Release 22.02</p> <p><b>SCR CA-231692</b> Implemented Release 22.03</p> <p><b>SCR CA-229939</b> Tested Release 22.03 (Priority 4/8/22)</p>	<p><b>PPM #60032</b> Implemented R68B (2/2022)</p> <p><b>PPM #60033</b> Implemented R68B (2/2022)</p>	<p><b>CalSAWS County Business Impact:</b></p> <ul style="list-style-type: none"> <li>• Train county staff on this policy change and inform them of the upcoming system changes.</li> <li>• Review the cases on the batch EDBC lists and take appropriate action to manually process the cases not processed in the batch EDBC.</li> </ul> <p><b>CalWIN Update:</b> As part of the Health4All initiative, CalWIN will need to have functionality in place to grant full scope Medi-Cal to aged, undocumented applicants 50 years of age or older, who previously would have been granted restricted scope Medi-Cal. At the same time, CalWIN will need to transition existing restricted aid codes to full scope aid codes. CalWIN will be modified to grant full scope access to aged, undocumented population. CalWIN will need to perform an aid code conversion.</p> <p>Two projects have been opened to address, one to cover MAGI the other for Non-MAGI populations.</p> <p><b>CalWIN County Business Impact:</b> Review the cases on Exceptions list from EDBC and take appropriate action to manually process the cases not processed in the batch EDBC.</p>

# Policy Update

## Medi-Cal - Postpartum Care Extension

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
4/1/2022  <a href="#">ACWDL 21-15</a>  <a href="#">MEDIL I-21-13</a>	<b>SCR CA-212145</b> Implemented Release 22.02  <b>SCR CA-230841</b> Implemented Release 22.02 Priority (2/25/22)	<b>PPM #59694</b> Implemented R68B (2/2022)  <b>PPM #59693</b> Implemented R68B (2/2022)  <b>PPM #61217</b> Target April 2022 Monthly	<p>Under provisions of American Rescue Plan Act (ARPA), California has opted to extend the postpartum care period for currently eligible and newly eligible pregnant individuals and broaden the scope of coverage to full-scope benefits during both the pregnancy and postpartum periods, effective April 1, 2022.</p> <p>The postpartum coverage period for individuals receiving pregnancy-related and postpartum care services as of April 1, 2022, will expand to include an additional ten months of coverage following the current 60-day postpartum period for a total of 12 months, without requiring a mental health diagnosis.</p> <p><b>CalSAWS Update:</b></p> <ul style="list-style-type: none"><li>• Update the Non-MAGI Medi-Cal EDBC rules to extend postpartum care coverage from 60 days to 365 days and will protect an individual from losing Medi-Cal coverage during pregnancy.</li><li>• Display the Postpartum information received by CalHEERS on a DER on the MAGI Determination Detail Page.</li><li>• Update NOAs referencing 60 days postpartum to 365 days postpartum.</li><li>• Add new MAGI/EDBC batch skip reason to Medi-Cal programs at the end of postpartum period if the renewal is within 2 months from the current month.</li><li>• Run a one-time batch EDBC to update eligibility on applicable cases.</li><li>• Generate a one-time list of eligible pregnant/postpartum individual that transitioned from 60 to 365 days after batch complete.</li></ul> <p style="text-align: right;">-Continued on next slide-</p>

# Policy Update

## Medi-Cal - Post Partum Eligibility Extension

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<p>4/1/2022</p> <p><a href="#">ACWDL 21-15</a></p> <p><a href="#">MEDIL I-21-13</a></p>	<p><b>SCR CA-212145</b> Implemented Release 22.02</p> <p><b>SCR CA-230841</b> Implemented Release 22.02 Priority (2/25/22)</p>	<p><b>PPM #59694</b> Implemented R68B (2/2022)</p> <p><b>PPM #59693</b> Implemented R68B (2/2022)</p> <p><b>PPM #61217</b> Target April 2022 Monthly</p>	<p><b>CalSAWS County Business Impact:</b></p> <ul style="list-style-type: none"> <li>• Train county staff on this policy change and inform them of the upcoming system changes.</li> <li>• Review the cases on the batch EDBC lists and take appropriate action to manually process the cases not processed in the batch EDBC.</li> </ul> <p><b>CalWIN Update:</b> Effective April 1st, 2022 (draft ACWDL), the postpartum coverage period will be effective for twelve (12) months following the last day of pregnancy. Pregnant individuals are eligible for this extension as part of pregnancy and postpartum coverage, regardless of changes of income, citizenship, and immigration status, according to the American Rescue Plan Act (ARPA).</p> <p>CalWIN will modify to extend the postpartum period from 60 days to 12 months for both MAGI (PPM 59693) and Non-MAGI Medi-Cal.</p> <p>Additional proposal opened to address ACWDL 21-15 and MEDIL I 21-13 for pregnant individual receiving Non-MAGI Medi-Cal effective 4/1/2022 and evaluating retroactive Medi-Cal for 1/22, 2/22 and 3/22.</p> <p><b>CalWIN County Business Impact:</b> Pending Design finalization release notes to be issued.</p>

# Policy Update

## MAGI, Non-MAGI, Mixed Medi-Cal Prepopulated Renewal Packets

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<a href="#">ACWDL -20-21</a>  <a href="#">MEDIL I-20-39</a>	<p><b>SCR CA-216432</b> Implemented Release 21.07</p> <p><b>SCR CA-223571</b> Test Release When Ready (RWR)</p>	<p><b>PPM #57833</b> Implemented R66 (8/21)</p> <p><b>PPM #58225</b> Implemented R67 (11/21)</p> <p><b>PPM #59147</b> Implemented R68 (2/22)</p> <p><b>PPM #60419</b> Design Target March 2022 Monthly</p>	<p>Title 42, Code of Federal Regulations (CFR), Section 435.916 and W&amp;IC Section 14005.37 require that Medi-Cal annual renewal (RE) forms be prepopulated, therefore Department of Health Care Services (DHCS) redesigned, improved formatting, and readability with a focus on human-centered design that encourages beneficiaries to send in their renewal forms timely and increase overall annual renewal compliance.</p> <p>The prepopulated annual renewal forms are for beneficiaries who do not have their Medi-Cal automatically renewed during the ex parte review, which is required for both Modified Adjusted Gross Income (MAGI) and Non-MAGI Medi-Cal beneficiaries before any renewal form is sent</p> <p>The following forms were modified:            MC 216            MC 217            MC 210</p>

-Continued next slide-



# Policy Update

## MAGI, Non-MAGI, Mixed Medi-Cal Prepopulated Renewal Packets

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<a href="#">ACWDL -20-21</a>  <a href="#">MEDIL I-20-39</a>	<p><b>SCR CA-216432</b> Implemented Release 21.07</p> <p><b>SCR CA-223571</b> Test Release When Ready (RWR)</p>	<p><b>PPM #57833</b> Implemented R66 (8/21)</p> <p><b>PPM #58225</b> Implemented R67 (11/21)</p> <p><b>PPM #59147</b> Implemented R68 (2/22)</p> <p><b>PPM #60419</b> Design Target March 2022 Monthly</p>	<p><b>CalSAWS Updates include :</b></p> <ul style="list-style-type: none"> <li>• Modify the English and Spanish versions of the MAGI and Non-MAGI Prepopulated RE packets</li> <li>• Remove the following packets from CalSAWS:               <ul style="list-style-type: none"> <li>○ MC Redetermination</li> <li>○ MC LTC Packet</li> <li>○ MSP Packet</li> <li>○ MC 604 IPS Packet</li> <li>○ Pre-ACA MC RE Packet</li> </ul> </li> <li>• Update automatic journal entries</li> <li>• Update applicable text messages</li> <li>• Modify the Document Enclosure Detail page</li> </ul> <p><b>Note:</b> The update RE packets will not be available in the CalSAWS template repository until September.</p> <p>SCR CA-223571 will implement the supported threshold languages in a future release.</p> <p><b>CalSAWS County Business Impact:</b> Inform county staff about the revisions to the MAGI and Non-MAGI RE packets.</p> <p style="text-align: right;">-Continued next slide-</p>

# Policy Update

## MAGI, Non-MAGI, Mixed Medi-Cal Prepopulated Renewal Packets

Policy Effective Date & State Policy Reference	CalSAWS Status	CalWIN Status	Implementation Details
<a href="#">ACWDL -20-21</a>  <a href="#">MEDIL I-20-39</a>	<p><b>SCR CA-216432</b> Implemented Release 21.07</p> <p><b>SCR CA-223571</b> Test Release When Ready (RWR)</p>	<p><b>PPM #57833</b> Implemented R66 (8/21)</p> <p><b>PPM #58225</b> Implemented R67 (11/21)</p> <p><b>PPM #59147</b> Implemented R68 (2/22)</p> <p><b>PPM #60419</b> Design Target March 2022 Monthly</p>	<p><b>CalWIN Update:</b> Revise to new template and pre-populate the MC 210Rv, MC 216 and the MC 217. Medicare and Long-Term Care pre-populated sections will be suppressed if no data. System-triggered Annual Renewal Form generations will be modified:</p> <ul style="list-style-type: none"> <li>• Stop triggering MC 262 for LTC cases, trigger the new revised MC 210 RV</li> <li>• Stop triggering both MC 216 &amp; MC 204 IPS for Mixed Household, trigger new MC 217 form.</li> <li>• Forms will be triggered based on household compositions.</li> </ul> <p>New revised forms to be added to MyBCW and the renewal functionality.</p> <p>MyBCW updates will be completed after template and pre-population logic added to core CalWIN.</p> <p>Additional functionality to select expense types to be selected based on which form is being processed targeted for February 2022.</p> <p>MC Pre-Populated RRR Forms – Translations targeted for March 2022.</p> <p><b>CalWIN County Business Impact:</b> Design in process. Medi-Cal Renewal Guide evaluated for possible updates.</p>