

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-241528

Update Previous potential hyperlink for GR Immediate
Need, Aid Code Table and look up methods

CalSAWS	DOCUMENT APPROVAL HISTORY	
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1 OVERVIEW

This SCR will implement aid code updates for the GA/GR Automated Solution as well add a hyperlink for the GA/GR Immediate Need EDBC Summary page.

1.1 Current Design

Online logic implemented in SCR CA-215922 for selecting aid code options for the 'GA/GR Immediate Need Summary' page is using old aid code descriptions and is limited to looking at 'Third Program' field in the primary aid code table to identify 'GA/GR Automated Solution' program aid codes.

'Previous Potential Benefit' field was implemented as a static field in Aid Payment Section of the GA/GR Immediate Need EDBC Summary page with SCR CA-215922 Aid codes 90 -93 which are used for both the 'GA/GR Automated Solution' and LA GA/GR programs currently display the descriptions from the LA GA/GR program.

Aid Code 94 needed for the 'GA/GR Automated Solution' program is currently expired in the primary aid code table in CalSAWS.

1.2 Requests

Update Online logic for 'GA/GR Automated Solution' aid code lookup on the 'GA/GR Immediate Need Summary' page to look for 'GR' in any program fields not just 'Third Program' and display the appropriate aid code description.

Update 'GA/GR Immediate Need EDBC Summary' page to display 'Previous Potential Benefit' field as a hyperlink.

Add new reference column to the primary aid code table that will display aid code descriptions for 'GA/GR Automated Solution' program aid codes.

Add a new aid code '94' for the GA/GR Automated Solution program to the primary aid code table in CalSAWS.

1.3 Overview of Recommendations

1. Update Aid Codes for GA/GR Immediate Need Summary page.
2. Update GA/GR Automated Solution Aid Code display for additional Online pages.
3. Add validation to GA/GR Immediate Need Application Detail page.
4. Add validations for GA/GR Immediate Need for 'Rescind' and 'Reapply'.
5. Add 'New Program' validation for GA/GR Immediate Need program on the 'New /Reapplication' detail page.
6. Add hyperlink for 'Previous Potential Benefit' field for GA/GR Immediate Need EDBC Summary page.
7. Update GA/GR Immediate Need EDBC logic to set default value for Immediacy Indicator.
8. Add reference column 'GR Aid Code Description' to primary aid code table.
9. Populate 'GR Aid Code Description' values for GA/GR Automated Solution aid codes.

10. Add GA/GR Automated Solution '94' Aid Code.
11. Remove aid code RE - SF Retention
12. Add EDBC logic for setting aid codes
13. Fiscal – Aid Code Updates
14. Admin Rules Not Being Migrated

1.4 Assumptions

1. The existing Los Angeles County rules will remain unchanged.
2. Fields not modified within the description of changes will retain their current functionality.
3. Aid codes 92 and 96 will not be automated through EDBC but will still be available for selection in the Online pages.

2 RECOMMENDATIONS

2.1 Online-GA/GR Immediate Need Summary – Aid Codes

2.1.1 Overview

This section will detail the GA/GR Aid codes displayed for the GA/GR Immediate Need Summary page in the drop-down field labeled "Aid Code".

2.1.2 GA/GR Immediate Need Summary Mockup

The screenshot displays a web form titled "GA/GR Immediate Need Summary". At the top right, there are two buttons: "Save and Return" and "Cancel". Below the title, a red asterisk icon is followed by the text "*- Indicates required fields". The form is divided into a section titled "Immediate Needs" with a blue header. Inside this section, there are three required fields: 1. "Is the Household Eligible for Immediate Need: *" with a dropdown menu showing "Yes". 2. "Immediate Need Amount to be Issued: *" with a text input field containing "\$200". 3. "Aid Code: *" with a dropdown menu showing "94 - Unemployable, Independent Living, Family Group". At the bottom right of the form, there are two more buttons: "Save and Return" and "Cancel".

Figure 2.1.2.1 – GA/GR Immediate Need Summary with aid code

2.1.3 Description of Changes

The GA/GR aid codes displayed in the dropdown field labeled, "Aid Code" listed in Section 2.4.3.3 in SCR CA-215922 Phase 4 GA GR Immediate Need Changes will be removed and replaced by the Aid Codes listed in this SCR.

1. The dropdown field labeled "Aid Code" will contain the below GA/GR Aid Codes with the GR Aid Code Descriptions (Refer CT184 and 'GR Aid Code Description'):
 - a. 90 - GA/GR Employable, Independent Living, Family Group
 - b. 91 - GA/GR Employable, Independent Living, Single
 - c. 92 - GA/GR Employable, Facility, Family Group
 - d. 93 - GA/GR Employable, Facility, Single
 - e. 94 - Unemployable, Independent Living, Family Group
 - f. 95 - Unemployable, Independent Living, Single
 - g. 96 - Unemployable, Facility, Family Group
 - h. 97 - Unemployable, Facility, Single
 - i. 98 - Aid In Kind
 - j. 9A - SF AGEX
 - k. 9G - Return to Residence
 - l. 9H - Healthy Families Child
 - m. 9I - SF CALM
 - n. 9J - SF PAES
 - o. 9B - Indigent Burial
 - p. ~~RE - SF Retention~~ (This aid code is not used and will be removed from CT184)

Technical Note (Dev): Please see #1 under Section 4.2 Technical Notes (Dev)

2.1.4 Page Location

- **Global:** Case Info
- **Local:** Case Summary
- **Task:** Case Summary

2.2 Online- Additional Pages - GA/GR Automated Solution Aid Code Display

2.2.1 Overview

This section addresses the additional Online pages where the aid code displayed for the GA/GR Automated Solution program will show the 'GR Aid Code Description' from the primary aid code table (CT184).

2.2.2 Description of Changes

1. The following aid code descriptions will be used by Online pages for displaying GA/GR Automated Solution program aid codes (Refer CT184 and 'GR Aid Code Description' field):
 - a. 90 - GA/GR Employable, Independent Living, Family Group
 - b. 91 - GA/GR Employable, Independent Living, Single
 - c. 92 - GA/GR Employable, Facility, Family Group
 - d. 93 - GA/GR Employable, Facility, Single
 - e. 94 - Unemployable, Independent Living, Family Group
 - f. 95 - Unemployable, Independent Living, Single
 - g. 96 - Unemployable, Facility, Family Group
 - h. 97 - Unemployable, Facility, Single
 - i. 98 - Aid In Kind
 - j. 9A - SF AGEX
 - k. 9G - Return to Residence
 - l. 9H - Healthy Families Child
 - m. 9I - SF CALM
 - n. 9J - SF PAES
 - o. 9B - Indigent Burial
 - ~~p. RE - SF Retention (This aid code is not used and will be removed from CT184)~~
2. The Online pages that will display the 'GR Aid Code Description' for GA/GR Automated Solution aid codes will be listed in [Appendix Section 4.1](#) of this SCR.

2.3 Online- GA/GR Immediate Need Application Detail Validation

2.3.1 Overview

Hard validation will be added to the Application Detail page to prevent the user from updating the beginning date of aid (BDA) to be different than the GA/GR Automated Solution BDA month on a new application for the GA/GR Immediate Need program.

2.3.2 GA/GR Immediate Need Application Detail Validation Mockup

Application Detail

*- Indicates required fields

Save and Return Cancel

- BDA- GA/GR Immediate Need BDA month should be same as GA/GR Automated Solution BDA month.**

Program Type:	View Application:	Change Reason: *
GA/GR Immediate Need	App #1 - 02/01/2022 <input type="button" value="View"/>	<input type="text"/>

Program Application Information

App #:	Source: *	Application Date: *
1	Other	02/01/2022 <input type="text"/>

Person Information

Name	DOB	Application Date *	Beginning Date of Aid *
Abigail G Person	12/01/1983	02/01/2022 <input type="text"/>	03/01/2022 <input type="text"/>

Save and Return Cancel

Figure 2.3.2.1 – GA/GR Immediate Need Application Detail Validation – BDA month is different than GA/GR Automated Solution BDA month

2.3.3 Description of Changes

1. Add the following hard validation to Application Detail page when the user edits the BDA of the GA/GR Immediate Need program to be different than the BDA month of the GA/GR Automated Solution program and clicks 'Save and Return':

BDA - GA/GR Immediate Need BDA month should be same as GA/GR Automated Solution BDA month.

2.3.4 Page Location

- **Global:** Case Info
- **Local:** Case Summary
- **Task:** Case Summary

2.4 Online- GA/GR Immediate Need 'Rescind' or 'Reapply' Validations

2.4.1 Overview

Hard validation will be added when the user clicks the 'Rescind' or 'Reapply' button on GA/GR Immediate Need Detail page and the GA/GR Automated Solution program is NOT in a 'Pending' status.

Hard validation will be added for 'Reapply' on the New/Reapplication Detail page for GA/GR Immediate Need program when the BDA is not in the same month as the GA/GR Automated Solution beginning date of aid (BDA).

2.4.2 GA/GR Immediate Need 'Rescind' or 'Reapply' Mockup

The screenshot displays the 'GA/GR Immediate Need Detail' page. At the top, there are buttons for 'View History', 'View GA/GR Immediate Need Summary', 'Save and Return', and 'Cancel'. A red asterisk indicates required fields. A validation message states: 'Rescind/Reapply - GA/GR Automated Solution program is not in 'Pending' status'. Below this, the 'Date' field is set to 04/01/2022. The 'Program Information' section shows 'Status: *' as 'Discontinued', 'Status Reason' as 'One Month Immediate Need', and 'Source: *' as 'Other'. 'Application Date: *' is 02/01/2022 and 'Request Date: *' is blank. The 'Automatically Reassign When Activated' dropdown is set to 'No'. The 'Administrative Roles' table lists two roles for 'Simon, Jenny 35F': 'Primary Applicant/Recipient' and 'Payee', both starting on 12/01/2021. The 'Program Persons' table lists 'Simon, Jenny 35F' with role 'MEM', status 'Discontinued', and status reason 'One Month Immediate Need'. At the bottom right, 'Rescind' and 'Reapply' buttons are highlighted with a red box.

Name	Administrative Role	Begin Date	End Date	Use Between Payees
Simon, Jenny 35F	Primary Applicant/Recipient	12/01/2021		
Simon, Jenny 35F	Payee	12/01/2021		

Name	Role	Role Reason	Status	Status Reason
Simon, Jenny 35F	MEM		Discontinued	One Month Immediate Need

Figure 2.4.2.1 – GA/GR Immediate Need Detail page 'Rescind/Reapply' Validation GA/GR Automated Solution program is NOT 'Pending'

New / Reapplication Detail

*- Indicates required fields

Save and Return Cancel

• **Requested BDA- BDA month should be same as the GA/GR Automated Solution program BDA month.**

View Date: 04/01/2022 Program Type: GA/GR Immediate Need

Primary: * Jenny Simon 35 Application Date: * 02/28/2022 Requested BDA: * 03/01/2022 Source: [dropdown]

<input checked="" type="checkbox"/>	Name *	DOB	Role	Role Reason	Status	Status Reason
<input checked="" type="checkbox"/>	Jenny Simon	08/11/1986	MEM		Discontinued	One Month Immediate Need

Save and Return Cancel

This Type 1 page took 0.30 seconds to load.

Figure 2.4.2.2 – ‘Reapply’ Scenario- Validation on New/Reapplication Detail page when GA/GR Immediate Need BDA month is NOT in the same month as the GA/GR Automated Solution program BDA month

2.4.3 Description of Changes

1. Add the following hard validation to the ‘GA/GR Immediate Need Detail’ program page when the user clicks the ‘Rescind’ or ‘Reapply’ on the GA/GR Immediate Need Detail page and GA/GR Automated Solution program is NOT in "Pending" status:

Rescind/Reapply – GA/GR Automated Solution program is not in ‘Pending’ status

2. Add the following hard validation for ‘Reapply’ scenario to the ‘New/Reapplication Detail’ page when the user enters in a BDA for the GA/GR Immediate Need program with a month that is NOT same as BDA month of the GA/GR Automated Solution program:

Requested BDA – BDA month should be same as the GA/GR Automated Solution program BDA month.

2.4.4 Page Location

- **Global:** Case Info
- **Local:** Case Summary
- **Task:** Case Summary

2.5 Online- GA/GR Immediate ‘New Program’ Validation

2.5.1 Overview

Hard validation will be added to ‘New /Reapplication Detail’ page when the user tries to add new GA/GR Immediate Need program to a ‘Pending’ GA/GR Automated Solution combo case and the participants selected are NOT participants in the GA/GR Automated Solution program.

2.5.2 GA/GR Immediate Need ‘New Program’ Mockup

The screenshot shows a web form titled "New / Reapplication Detail". At the top right are "Save and Return" and "Cancel" buttons. A legend indicates that an asterisk (*) denotes required fields. A red bullet point states: "Name- Must be a participant in the GA/GR Automated Solution program". The form contains several input fields: "View Date" (02/28/2022), "Program Type" (GA/GR Immediate Need), "Primary" (john doe 42M), "Application Date" (02/01/2022), "Requested BDA" (02/01/2022), and "Source" (a dropdown menu). Below these fields is a table with columns: Name, DOB, Role, Role Reason, Status, and Status Reason. The table lists two participants: jane doe (DOB: 02/01/1990) and john doe (DOB: 02/28/1980). At the bottom right are "Save and Return" and "Cancel" buttons.

View Date:	Program Type:		
02/28/2022	GA/GR Immediate Need		
Primary: *	Application Date: *	Requested BDA: *	Source:
john doe 42M	02/01/2022	02/01/2022	

<input checked="" type="checkbox"/>	Name *	DOB	Role	Role Reason	Status	Status Reason
<input checked="" type="checkbox"/>	jane doe	02/01/1990				
<input checked="" type="checkbox"/>	john doe	02/28/1980				

Figure 2.5.2.1 – GA/GR Immediate Need ‘New Program’ Validation

2.5.3 Description of Changes

1. Add the following hard validation to the ‘New/Reapplication Detail’ page when the user adds new ‘GA/GR Immediate Need’ program to a ‘Pending’ GA/GR Automated Solution combo case and selects a participant who is NOT also a participant in the ‘GA/GR Automated Solution’ program and clicks ‘Save and Return’:

Name – Must be a participant in the GA/GR Automated Solution program

2.5.4 Page Location

- **Global:** Case Info
- **Local:** New Program

- **Task:** New Program

2.6 Eligibility -GA/GR Immediate Need EDBC Summary Page - 'Previous Potential Benefit' hyperlink

2.6.1 Overview

Update GA/GR Immediate Need EDBC Summary page to display 'Previous Potential Benefit' hyperlink.

Allow user to click on the 'Previous Potential Benefit' hyperlink in order to view the 'Previous Potential Benefit List 'detail page.

2.6.2 GA/GR Immediate Need EDBC Summary Page Mockups – 'Previous Potential Benefit' hyperlink

GA/GR Immediate Need EDBC Summary

*- Indicates required fields Change Reason Accept Cancel

Begin Month	End Month	Run Date	Run Status	Accepted By
02/2022	02/2022	02/23/2022	Not Accepted	Thomas Lazio

EDBC Information

Reporting Type Reason:
 Type: Regular
 Recalculation: No

Program Configuration

System Determination
 EDBC Source: Online EDBC Rules
 Program Status: Active

Note: Overridden rows are in bold.

Name	DOB	Role	Role Reason	Status	Status Reason
Person, Abigail G. 38F	12/01/1983	MEM		Active	

[Override Program Configuration](#)

Reporting Configuration

Payment	Regular
Aid Payment	\$ 100.00
Previous Potential Benefit	- 20.00
Potential Benefit	= 80.00
Authorized Amount	= 80.00

Pay Code:

Delivery Method: * Immediacy Indicator: * Issuance Method:

Figure 2.6.2.1 – GA/GR Immediate Need EDBC Summary Page – Previous Potential Benefit Hyperlink

Previous Potential Benefit List			
Benefit Month: 09/2021			Close
Number	Type	Amount	
0129070142	Issuance (Issued)	\$	20.00
		Total:	\$ 20.00
			Close

Figure 2.6.2.2 – Previous Potential Benefit List Detail Page

2.6.3 Description of Changes

1. The 'Previous Potential Benefit' amount field will be displayed as a hyperlink in the GA/GR Immediate Need EDBC Summary page. The amount will be a hyperlink to a detail page called 'Previous Potential Benefit List'.

2.6.4 Programs Impacted

GA/GR Immediate Need

2.6.5 Performance Impacts

N/A

2.7 Eligibility- GA/GR Immediate Need EDBC- Immediacy Indicator Default

2.7.1 Overview

Update GA/GR Immediate Need EDBC logic to set the default value of the Immediacy Indicator to 'Rush'.

2.7.2 GA/GR Immediate Need EDBC Mockup – Immediacy Indicator

GA/GR Immediate Need EDBC Summary

*- Indicates required fields

Change Reason
Accept
Cancel

Begin Month	End Month	Run Date	Run Status	Accepted By
02/2022	02/2022	02/23/2022	Not Accepted	Thomas Lazio

EDBC Information

Reporting Type Reason:
Type: Regular
Recalculation: No

Program Configuration

System Determination
EDBC Source: Online EDBC Rules
Program Status: Active

Note: Overridden rows are in bold.

Name	DOB	Role	Role Reason	Status	Status Reason
Person, Abigail G. 38F	12/01/1983	MEM		Active	

Override Program Configuration

Reporting Configuration

Payment		Regular
Aid Payment	\$	100.00
Previous Potential Benefit	-	20.00
Potential Benefit	=	80.00
Authorized Amount	=	80.00

Pay Code:

Delivery Method: *	Immediacy Indicator: *	Issuance Method:
<input style="width: 100%;" type="text" value="Mail"/>	<input style="width: 100%;" type="text" value="Rush"/>	

Figure 2.4.2.1 – GA/GR Immediate Need EDBC Summary Page – Immediacy Indicator

2.7.3 Description of Changes

1. The Immediacy Indicator for GA/GR Immediate Need EDBC will be defaulted to 'Rush' for the GA/GR Immediate Need program.

2.7.4 Programs Impacted

GA/GR Immediate Need

2.7.5 Performance Impacts

N/A

2.8 Eligibility – Aid Code Updates

2.8.1 Overview

The following section details the updates and additions to the primary aid code table CT184 for the GA/GR Automated Solution.

2.8.2 Description of Changes

1. Add the following CT184 reference column to be used for GA/GR Automated Solution aid code descriptions:
 - i. GR Aid Code Description
2. Populate the following values for the 'GR Aid Code Description' for the following GA/GR Automated Solution aid codes:

Code Num Identif	GR Aid Code Description
90	90 - GA/GR Employable, Independent Living, Family Group
91	91 - GA/GR Employable, Independent Living, Single
92	92 - GA/GR Employable, Facility, Family Group
93	93 - GA/GR Employable, Facility, Single
94	94 - Unemployable, Independent Living, Family Group
95	95 - Unemployable, Independent Living, Single
96	96 - Unemployable, Facility, Family Group
97	97 - Unemployable, Facility, Single
98	98 - Aid In Kind
9B	9B - Indigent Burial

Code Num Identif	GR Aid Code Description
9A	9A - SF AGEX
9G	9G - Return to Residence
9H	9H - Healthy Families Child
9I	9I - SF CALM
9J	9J - SF PAES
RE	RE - SF Retention

- The GA/GR Automated Solution EDBC Summary and GA/GR Immediate Need EDBC Summary pages will use the new column reference 'GR Aid Code Description' for the aid code description displayed in the page.
- The following high-dated aid code will be added to the primary aid code table CT184 with the following values:

Code Num Identif	Code Description	Begin Date	S O C	Fed/ Non-Fed	C-IV Program	TANF Indicator	MEDS Aid Code Segment	Benefit Type	Valid for Override	MSP Aid Code	LTC Aid Code	Non-MAGI Aid Code	GR Aid Code Description
94	94 - Unemployable, Independent Living, Family Group	7/1/2014	N	NF	GR	N	GA	GA	Y	N	N	N	94 - Unemployable, Independent Living, Family Group

- The following aid code will be removed from the primary aid code table CT184:

Code Num Identif	Code Description
RE	RE - SF Retention

Technical Note (Dev): Please see #2 under Section 4.2 Technical Notes (Dev)

2.8.3 Programs Impacted

GA/GR Automated Solution
GA/GR Immediate Need

2.8.4 Performance Impacts

N/A

2.9 Eligibility – EDBC Logic for Setting Aid Codes

2.9.1 Overview

The following section details the EDBC logic for setting aid codes for the GA/GR Automated Solution program with the exception of the following aid codes:

- **98 - Aid In Kind** – implemented with SCR CA-224578 Phase 2, Batch 3
- **9B - Indigent Burial** - implemented with SCR CA-236533 Phase 4, Batch 1
- **9A - SF AGEX** - implemented with SCR CA-215677 GA GR San Francisco Sub Programs
- **9H - Healthy Families Child** - implemented with SCR CA-215677 GA GR San Francisco Sub Programs.
- **9I - SF CALM**- implemented with SCR CA-215677 GA GR San Francisco Sub Programs.
- **9J - SF PAES** - implemented with SCR CA-215677 GA GR San Francisco Sub Programs.
- **9G - Return to Residence**- implemented with SCR CA-229096 Phase 2, Batch 4

NOTE: Aid codes 92 and 96 will not be automated through EDBC but will still be available to select through Online pages.

2.9.2 Description of Changes

Grant Budget -Set Aid Code Rules Flow Diagram:

A Consolidated Rules Flow Visio document will be provided as a separate Attachment in addition to this design Document that will depict the rules for a selected County.

Please refer the [Rules Flow Diagram](#) in the Appendix section on how to open and navigate the Visio diagram.

Aid Codes:

The aid codes below will be used by this Rule Flow.

1. The aid code 'GA/GR Employable, Independent Living, Family Group' (CT10607_90) will be set as the aid code for GA/GR Automated Solution EDBC when the following conditions are met:
 - a. Eligibility > Living Arrgmt> Living Arrangements Detail page > Shared Housing Situation field contains one of the following values:
 - i. 'Shared housing with one other family'
 - OR-
 - ii. 'Shared housing with two other families'
 - OR-
 - iii. 'Shared housing with three other families'
 - b. Work Registration Detail status for the primary applicant is 'Employable'.

2. The aid code 'GA/GR Employable, Independent Living, Single' (CT10607_91) will be set as the aid code for GA/GR Automated Solution EDBC when the following conditions are met:
 - a. Eligibility > Living Arrgmt> Living Arrangements Detail page > Shared Housing Situation field contains one of the following values:
 - i. 'Shared housing with one other individual'
 - OR-
 - ii. 'Shared housing with two other individuals'
 - OR-
 - iii. 'Shared housing with three other individuals'
 - b. Work Registration Detail status for the primary applicant is 'Employable'.

NOTE: Aid code 'GA/GR Employable, Independent Living, Single' (CT10607_91) will be set as the default aid code when none of the conditions from any of the aid codes are met and primary applicant status is 'Employable'.

3. The aid code 'GA/GR Employable, Facility, Single' (CT10607_93) will be set as the aid code for GA/GR Automated Solution EDBC when the following conditions are met:
 - a. Eligibility > Living Arrgmt> Living Arrangements Detail page > Shared Housing Situation field contains one of the following values:

- i. 'Shared housing with one other facility'
- OR-
- ii. 'Shared housing with two other facilities'
- OR-
- iii. 'Shared housing with three other facilities'

b. Work Registration Detail status for the primary applicant is 'Employable'.

4. The aid code 'Unemployable, Independent Living, Family Group' (CT10607_94) will be set as the aid code for GA/GR Automated Solution EDBC when the following conditions are met:

a. Eligibility > Living Arrgmt> Living Arrangements Detail page > Shared Housing Situation field contains one of the following values:

- i. 'Shared housing with one other family'
- OR-
- ii. 'Shared housing with two other families'
- OR-
- iii. 'Shared housing with three other families'

b. Work Registration Detail status for the primary applicant is 'Unemployable'.

5. The aid code 'Unemployable, Independent Living, Single' (CT10607_95) will be set as the aid code for GA/GR Automated Solution EDBC when the following conditions are met:

a. Eligibility > Living Arrgmt> Living Arrangements Detail page > Shared Housing Situation field contains one of the following values:

- i. 'Shared housing with one other individual'
- OR-
- ii. 'Shared housing with two other individuals'
- OR-
- iii. 'Shared housing with three other individuals'

b. Work Registration Detail status for the primary applicant is 'Unemployable'

NOTE: Aid code 'Unemployable, Independent Living, Single' (CT10607_95) will be set as the default aid code when none of the conditions from any of the aid codes are met and primary applicant status is 'Unemployable'.

6. The aid code 'Unemployable, Facility, Single' (CT10607_97) will be set as the aid code for GA/GR Automated Solution EDBC when the following conditions are met:
 - a. Eligibility > Living Arrgmt> Living Arrangements Detail page > Shared Housing Situation field contains one of the following values:
 - i. 'Shared housing with one other facility'
-OR-
 - ii. 'Shared housing with two other facilities'
-OR-
 - iii. 'Shared housing with three other facilities'
 - b. Work Registration Detail status for the primary applicant is 'Unemployable'

2.9.3 Programs Impacted

GA/GR Automated Solution

2.9.4 Performance Impacts

N/A

2.10 Fiscal – Aid Code Updates

2.10.1 Overview

The current logic for populating Aid Code lists on Fiscal related pages to use the “GR Aid Code Description” from CT184 for GA/GR Automated Solution, GA/GR Employment Services and GA/GR Immediate Need programs.

2.10.2 Description of Changes

1. Update the logic to determine which Aid Codes to use for the GA/GR Automated Solutions program in search either the “C-IV Program”, “Second C-IV Program” or “Third Program” reference columns for the “GR” program code
2. Update the logic used to display Aid Codes names, both static and in Aid Code lists, to use the “GR Aid Code Description” Reference Column of CT184 when displaying Aid Codes for the GA/GR Automated Solutions program. Please note that both the GA/GR Employment Services and GA/GR Immediate Need programs can use the same Aid Codes as the GA/GR Automated Solutions program. Pages that use the Aid Code name are listed in [Appendix 4.1](#).

2.11 CalWIN Rules Not Being Migrated

2.11.1 Overview

The following section lists CalWIN rules that will not be added for CalSAWS.

2.11.2 Description of Changes

The following CalWIN rules will not be migrated over to CalSAWS.

CalWIN Number	CalWIN Description	Reason
EDD716C002	For the counties (Fresno) when the rule is applicable then set the BDA to the first of the next month	Worker will be able to update the BDA to the first of the next month through Application Detail page (Edit Mode).
EDD716C007	If the individual is in Board and Care, move the BDA to B&C admittance date + 30 days	Worker will be able to update the BDA to admittance date + 30 days through Application Detail page (Edit Mode).
EDD716C013	Not Used in CalWIN	Currently not being used by CalWIN
EDD716C014	Orange County: Non-compliance end date - Worker has to determine the BDA based on the non-compliance.	This will be handled as part of the Non- Coop Mandatory Program requirements in Section 2.3.1.2.2 (#9) in SCR CA – 226620 Phase 5, Batch 2 to extend to Orange County.

Note: User will be able to update the BDA in CalSAWS from the Application Detail page in 'Edit' mode (see below).

Application Detail

*- Indicates required fields

Save and Return Cancel

Program Type: GA/GR Immediate Need

View Application: App #1 - 02/01/2022 View

Change Reason: *

Program Application Information

App #: 1 Source: * Other Application Date: * 02/01/2022

Person Information

Name	DOB	Application Date *	Beginning Date of Aid *
Abigail G Person	12/01/1983	02/01/2022	02/19/2022

Save and Return Cancel

This Type_1 page took 0.27 seconds to load.

Figure 2.10.2.1 Application Detail Page

3 REQUIREMENTS

3.1 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
2314	The CONTRACTOR shall update the CalSAWS Software to determine the benefit levels, resource limits and benefit allocation amounts (housing, utility, etc.) based on each counties GA/GR eligibility determination rules with updates through security rights. Eligibility determination rules shall include the following: 1) Residency 2) Income	Eligibility: The existing 705 rules/attributes shared by DXC will be consolidated by functionality into 110 rules in CalSAWS but still providing the existing flexibility available to the County Admin to turn on or off a functionality specific to their county. The breakdown of the complexity is as shown	This SCR will meet these requirements by making sure the aid codes descriptions are accurate for GA/GR Automated Solution aid codes.

	<p>3) Aid paid pending 4) Immediate need 5) Property/resource 6) Deductions 7) Household composition/Assistance Unit 8) Aid codes 9) Hearings 10) Sanctions 11) Non-compliances 12) Living Arrangement 13) Citizenship 14) Expenses 15) Special Need</p>	<p>below Create new • 21 Difficult rules • 24 Medium rules • 13 Easy rules Modify existing • 14 Difficult rules • 23 Medium rules • 15 Easy rules</p> <p>Batch/Interfaces Up to 20 new Batch sweeps will be created in CalSAWS to handle the MU triggers that is currently existing for CalWIN GR program Note: This does not include data collection MU trigger since CalSAWS as a system does not support Data Collection batch triggers for all programs including GR.</p> <p>Fiscal Existing CalSAWS Fiscal framework will be leveraged for the new CalWIN GR program for benefit Issuance, Claiming and Adjustments.</p>	
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4 APPENDIX

4.1 Online and Fiscal Pages with Aid Code fields

1. The following table contains the Online and Fiscal page names and aid code field types that will display the 'GR Aid Code Description' for GA/GR Automated Solution program aid codes:

Page Name	Aid Code Field Type
Auxiliary Authorization Detail	Dropdown
Child Support Collection Detail	Dropdown
GR/CAPI Issuance Detail	Dropdown
EBT Repayment Detail	Text
Fiscal History Expenditure Detail	Text
Fiscal History Search	Text
Fiscal History Search Detailed Results	Text
General Ledger Detail	Input Text
General Ledger List	Input Text
Un-Reimbursed	Input Text
Payment Request Detail	Input Text
Valuable Request Detail	Text
Valuable Detail	Text
Case Summary	Text
ICT Program Person Detail	Text
Legacy Case List	Dropdown
MEDS Alert Search	Text
New / Reapplication Detail	Dropdown
CalFresh Recertification Detail	Dropdown
{program} Person Detail	Dropdown
Workload Reassignment Detail	Dropdown
Requested Medi-Cal Type Detail	Dropdown
WDTIP Alert Detail	Text
GA/GR Immediate Need Summary	Dropdown
Other Program Assistance Detail	Dropdown
Assigned Cases	Dropdown

Page Name	Aid Code Field Type
Quality Review Search	Dropdown
Create QA/QC Batch	Dropdown
Cash Aid Time Limit Month Detail	Dropdown
Cash Aid/WtW Time Limit Month Detail	Dropdown
Program Configuration List	Dropdown
{program} EDBC Aid Code Determination Detail	Dropdown
Foster Care EDBC Aid Code Detail	Text
{PGM} Rate Structure Override Detail/{PGM} Aid Code Override Detail	Dropdown
Medi-Cal EDBC Override Detail	
Medi-Cal EDBC List (Manual)	Text
Medi-Cal EDBC Summary	Text
Final Aid Payment Detail	Text
Potential Benefit Detail FC/AAP/KG manual EDBCs	Text
MAGI Determination Detail	Text
MAGI Determination Summary	Text
Child Care Authorization Payment Detail	Text
Service Arrangement	
WTW Assistance Unit Hours Requirement	Text
IEVS Integrated Fraud Detection System Abstract	Text
(Fiscal) Service Arrangement Detail page (multiple types)	Dropdown/Text
(Fiscal) Overpayment Detail page	Dropdown/Text
(Fiscal) Auxiliary Authorization Detail	Dropdown/Text

Page Name	Aid Code Field Type
(Fiscal) Issuance Search	Dropdown

4.2 Technical Notes (Dev)

1. The GA/GR Immediate Need Summary page logic for looking up GA/GR Automated Solution aid codes to display in the dropdown "Aid Code" field will be updated to look for one of the following values in CT184 in the order below:
 1. 'C-IV Program' = 'GR'
-OR-
 2. 'Second C-IV Program' = 'GR'
-OR-
 3. 'Third Program' = 'GR'

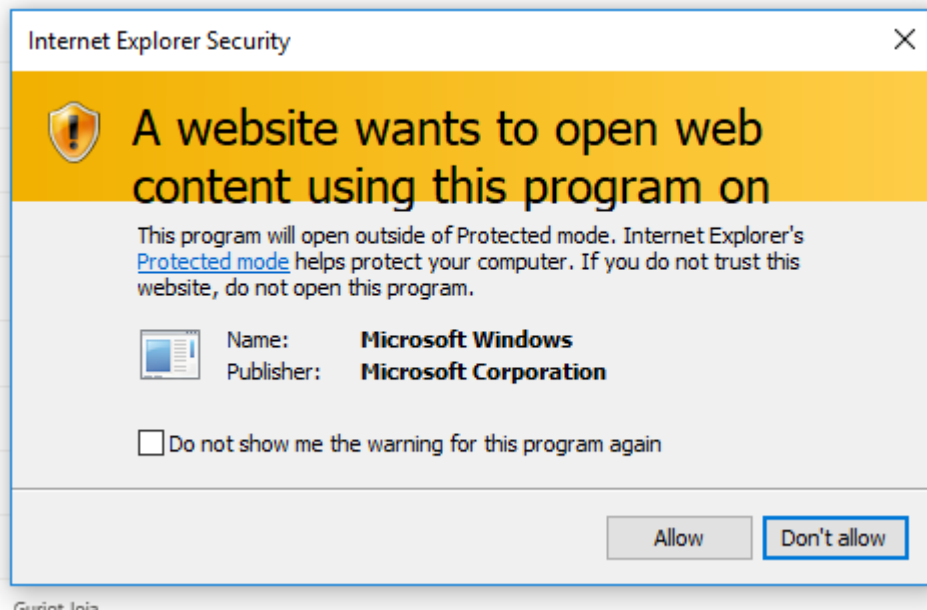
2. The following CT184 aid codes will remove 'GR' from the 'Third Program' column and add 'GR' to the 'C-IV Program' column:
 - a. 95- Unemployable, Independent Living, Single
 - b. 96 - Unemployable, Facility, Family Group
 - c. 97 - Unemployable, Facility, Single
 - d. 98 - Aid In Kind
 - e. 9A - SF AGEX
 - f. 9G - Return to Residence
 - g. 9H - Healthy Families Child
 - h. 9I - SF CALM
 - i. 9J - SF PAES
 - j. 9B - Indigent Burial
 - k. ~~RE - SF Retention~~ (This aid code is not used and will be removed from CT184)

4.3 Rules Flow Diagram

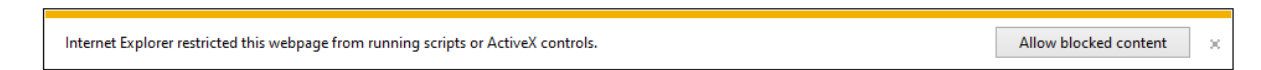
Viewing Visio Document in Internet Explorer

1. This is applicable for Laptops/Desktops that do not have Microsoft Visio software installed.
2. Once you double click the attachment or right click and open with Internet Explorer the Visio will open in internet explorer.
3. *If opening the Visio file from the SharePoint link the Visio file will need to be downloaded first then open with the downloaded file with internet explorer.

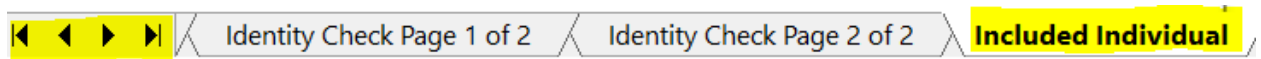
- The following prompt will appear if opening the downloaded Visio file.



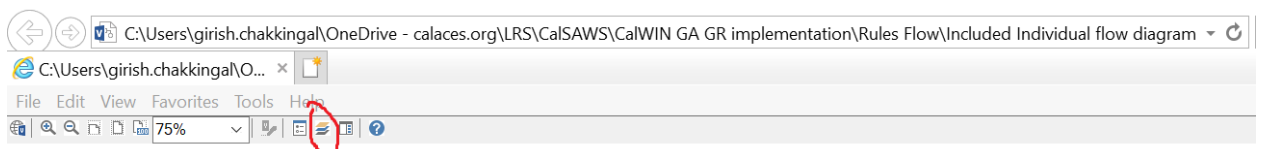
- Click 'Allow' to open the file on Internet Explorer.
- The internet Explorer will open with the below pop up in the bottom of the page



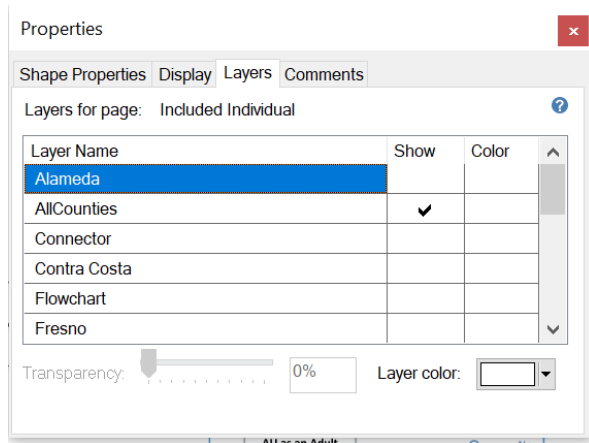
- Click Allow Blocked Content.
- Once the Visio opens in Internet Explorer, select the tab at the bottom and navigate using the buttons highlighted below for the appropriate rules (in this case Included Individual)



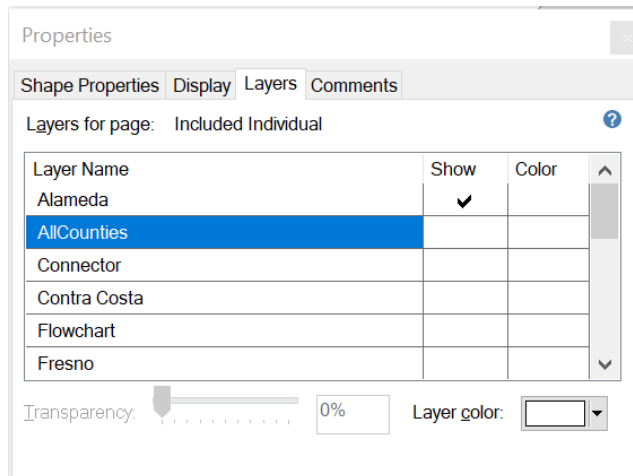
- Click the layer icon circled in red color below



10. Once the layers button is clicked the Properties box will pop up.



11. Then click the county name that is applicable to you, in this case Alameda

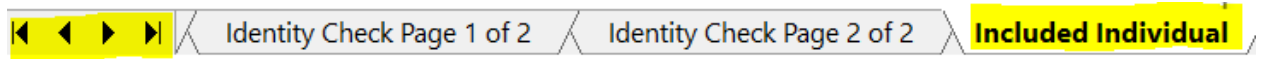


12. Once you select Alameda and close the properties pop up (by clicking the x button at top right corner like closing a tab or window) the flow diagram will show only the rules /functionalities applicable to Alameda.

Viewing Visio Document in Microsoft Visio

1. This is applicable for Laptops/Desktops that do have Microsoft Visio software installed
2. Once you double click the attachment or right click and open with Visio then it will open in Microsoft Visio

3. Once the Visio opens in Internet Explorer, select the tab at the bottom and navigate using the buttons highlighted below for the appropriate rules (in this case Included Individual)



4. On the right side of the flow diagram the counties names will be displayed as shown below



5. Then click the county name that is applicable to you, in this case Alameda as shown below

Alameda

- Alameda
- Contra Costa
- Fresno
- Orange
- Placer
- Sacramento
- San Diego
- San Francisco
- San Luis Obispo
- SanMateo
- Santa Barbara
- Santa Clara
- Santa Cruz
- Solano
- Sonoma
- Tulare
- Ventura

6. Once you select Alameda the flow diagram will show only the rules /functionalities applicable to Alameda.