CalSAWS | Information Transmittal (CIT)   0120-22

☒ **CalSAWS M&E**   ☐ **CalWIN Migration**

Distribution Date:	April 25, 2022
To:	PPOC.All, Consortium.SectionDirectors, Consortium.RegionalManagers.All; Consortium.Execs
CIT Name:	**CalSAWS Analytics Dashboards/Reports Replatform Project – Hard Launch #6**
From:	CalSAWS Analytics Project

PPOCs, please forward to the appropriate impacted staff in your county:

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☐ Migration
☐ Conversion
☐ Technical
☒ Training
☒ Help Desk

| Description: (Including any step-by-step instructions) | **Purpose (Identify what Counties this CIT affects)**
 The purpose of this CIT is to provide all 58 counties with information on the status of the CalSAWS Analytics Dashboard and Reports Replatform effort. The effort will include Dashboards and Reports leveraged from LRS and C-IV.

 The CalSAWS Project is scheduled to deploy its sixth and final Hard Launch Release of replatformed Dashboards and Reports into Production on Thursday, April 28th, 2022.

 Upon deployment, the Project will have completed replatforming all 45 Dashboards and 434 State & Management Reports currently residing on the CalSAWS system.

 See attached "Dashboards & Scheduled Reports Replatform Release Summaries" and "On Request Reports Replatform Release Summaries" documents highlighting the visualization variances between the two platforms and what has been replatformed thus far in Releases 1 through 6.

 A CalSAWS Functional Presentation (CFP) video of the CalSAWS Enterprise solution for Reports and Dashboards tool, **Qlik Sense**, provides a high-level overview of Qlik Sense functionality and highlights the differences between the current tool for |

reports and dashboards called Oracle Business Intelligence Publisher (OBIEE) and the new tool, Qlik.

The Qlik CFP video is available on the CalSAWS Web Portal at this file path:

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Note: This CFP does not address specific dashboards or reports, as it is intended for a global audience, and there is no current plan for future CFPs to address specific dashboards or reports, as these are being discussed in webcasts for respective Releases.

Background
A proof of concept was completed in 2018 to identify the benefits and impacts of CalSAWS in the Cloud. It was found that Dashboards and Reports could not scale with the estimated CalSAWS volume of data for 58 counties. The decision was made to invest in a cloud data architecture that supports the future growth of CalSAWS.

The CalSAWS Analytics solution objective is to replatform the existing Business Intelligence and On Request & Scheduled Reporting solution to the new high-performance cloud-hosted platform **Qlik Sense** to support all SAWS, and with this deployment it completes this effort.

Benefits of this new platform include:
- o Enhanced user experience
- o Performance Improvements
- o A single platform allows for enhanced support for the counties

Additional Information
One of the features outlined in the CFP video is Storytelling, which is an excellent method in combining reporting, presentation, and exploratory analysis techniques in Qlik to create and share a collaborative experience. As indicated in the CFP video, this feature will be further explained in a future CFP.

See below recommended online information on Qlik's Storytelling feature:
Note: These are Qlik and YouTube internet sites.
- o [Click here for additional Information regarding the storytelling functionality](#)
- o [Click here for a YouTube video on storytelling](#)

County Action
 Review, use, and distribute this CIT and the indicated CFP as needed.
If there are any questions about Qlik Sense for dashboard navigation and usage support, please send your inquiries to: [Analytics@CalSAWS.org and copy your Regional Manager(s) (RMs).](#)
If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.

Primary Project Contact: (Name and email address)	Carlos Camarena 626-806-1446 camarenac@calsaws.org
Backup Project Contact: (Name and email address)	Sanjay Naik 916-851-3228 naiks@calsaws.org
Attachments:	Dashboards & Scheduled Reports Replatform Release Summaries On Request Reports Replatform Release Summaries Qlik Search WildCard Cheat Sheet
Web Portal Link:	███████ OR You may also retrieve the CIT document and attachments by following these steps: 1. Click on the CRFIs & CITs link at the top of the page. 2. Click on the "CalSAWS Information Transmittal (CIT)" folder. 3. Click on the "2022" folder. 4. Click on the appropriate CIT # folder.