CalSAWS | Information Transmittal (CIT) 0124-22

☒ **CalSAWS M&E**   ☐ **CalWIN Migration**

Distribution Date:	April 25, 2022
To:	PPOC.All, Consortium.RegionalManagers.All, Committee.SelfServicePortal.All, Notify.Help Desk.All
CIT Name:	**BenefitsCal Release 3.0 Customized Report**
From:	CalSAWS Project

PPOCs, please forward to the appropriate impacted staff in your county:

☐ General
☐ Policy
  ☐ CW
  ☐ CF
  ☐ MC
  ☐ CMSP
  ☐ FC/KG/AAP
  ☐ Child Care
  ☐ WtW
  ☐ Other Program(s)_____
☒ BenefitsCal
☐ Customer Correspondence
☐ Other_____

☐ Reports
  ☐ Fiscal
  ☐ Caseload Movement
  ☐ Management
☐ Fiscal
☐ Security
☐ Batch and Interfaces
☐ Imaging
☐ Migration
☐ Conversion
☐ Technical
☐ Training
☐ Help Desk

Description: (Including any step-by-step instructions)	**Purpose** The purpose of this CIT is to provide counties with additional information on the new BenefitsCal Customized Reports added to CalSAWS on 4/18/2022 and available in BenefitsCal release 3.0 (4/25/2022). **Background** Currently, the reports for BenefitsCal in CalSAWS are predefined. In order to have a comprehensive report you would have to export each one individually, to create a master report. **Additional Information** Counties requested the ability to create their own reports and modify the data in Excel for their county's specific needs. With Release 3.0 counties will have the ability perform those actions in Qlik, using the previously implemented measures and dimensions (i.e., Age, Ethnicity, Number of Document Uploads, Number of Applications, etc.). During User Acceptance Testing (UAT), users matched measures and dimensions that returned invalid data. To prevent confusion, the project created a resource document, "Ad Hoc Report Dimension and Measures", which provides a mapping of the acceptable combinations that will return VALID results. Any combination of

data not listed on the attached document cannot be considered a "valid" return of data.

For each measure (listed as columns), the applicable dimensions (listed as rows) that will return a valid combination of data, need to be filtered using "x".

For e.g., The "Number of Applications" measure will return valid data when used with the following dimensions:

	A	B
	Dimension/Measure	Number of Applications
	Age	x
	Age Range	x
	Ethnicity	x
	Race	x
	Gender	x
	Geography	x
	Region	x
	County	x
	Spoken Language	x
	Written Language	x
	Application Language	x
	Application Number	x
	Application Status	x
	Application Submitted Time	x
	CalFresh	x
	CalWORKs	x
	Medi-Cal	x
	CAPI	x
	CMSP	x
	DCF	x
	GA/GR	x

County Action:
Please share this CIT and attachment with the appropriate staff in your county, who may be generating this report in CalSAWS/Qlik.

If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.

Primary Project Contact: (Name and email address)	Joel Acevedo AcevedoJ@calsaws.org
Backup Project Contact: (Name and email address)	Jennifer Hobbs Hobbsj@calsaws.org
Attachments:	CIT 0124-22 BenefitsCal Customized Report Dimension and Measures
Web Portal Link:	████ OR You may also retrieve the CIT document and attachments by following these steps: 1. Click on the CRFIs & CITs link at the top of the page. 2. Click on the "CalSAWS Information Transmittal (CIT)" folder.

	3. Click on the "2022" folder. 4. Click on the appropriate CIT # folder.