

- CalSAWS M&E CalWIN Migration

Distribution Date:	May 23, 2022
To:	PPOC.40, Consortium.RegionalManagers.All, Committee.Medical_CMSP.All
CIT Name:	Lists for CA-235931: 2022 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps
From:	CalSAWS Project

PPOCs, please forward to the appropriate impacted staff in your county:

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|--|---|
| <input type="checkbox"/> General | <input type="checkbox"/> Reports |
| <input checked="" type="checkbox"/> Policy | <input type="checkbox"/> Fiscal |
| <input type="checkbox"/> CW | <input type="checkbox"/> Caseload Movement |
| <input type="checkbox"/> CF | <input type="checkbox"/> Management |
| <input checked="" type="checkbox"/> MC | <input type="checkbox"/> Fiscal |
| <input type="checkbox"/> CMSP | <input type="checkbox"/> Security |
| <input type="checkbox"/> FC/KG/AAP | <input type="checkbox"/> Batch and Interfaces |
| <input type="checkbox"/> Child Care | <input type="checkbox"/> Imaging |
| <input type="checkbox"/> WtW | <input type="checkbox"/> Migration |
| <input type="checkbox"/> Other Program(s) _____ | <input type="checkbox"/> Conversion |
| <input type="checkbox"/> BenefitsCal | <input type="checkbox"/> Technical |
| <input type="checkbox"/> Your Benefits Now! | <input checked="" type="checkbox"/> Training |
| <input type="checkbox"/> Customer Correspondence | <input checked="" type="checkbox"/> Help Desk |
| <input type="checkbox"/> Other _____ | |

Description:	<p>Purpose The purpose of this CIT is to notify the CalSAWS counties that the one-time lists have been posted for CA-235931: 2022 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps.</p> <p>Background On May 22, 2022, per ACWDL 21-34, SCR CA-235931 updated the 2022 income and property values for the Medicare Catastrophic Coverage Act Spousal Impoverishment Caps. The values were updated as follows:</p> <ul style="list-style-type: none"> • Community Spouse Resource Allowance (CSRA): <ul style="list-style-type: none"> ○ Effective 01/01/2022 the CSRA was updated to \$137,400.00 • Maximum spousal income allocation/Minimum Monthly Maintenance Needs Allowance (MMMNA): <ul style="list-style-type: none"> ○ Effective 01/01/2022 the MC LTC Community Spouse Needs Allowance was updated to \$3,435.00 <p>Additional Information: One-time lists have been generated to assist the counties in identifying persons possibly affected by the 2022 income and property value updates of the Medicare</p>
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Catastrophic Coverage Act Spousal Impoverishment Caps. Each list contains the standard columns plus any additional columns as listed below.

Forms MC 007, DHCS 7077, and DHCS 7102 with the updated amounts will be added to CalSAWS in a future release with CA-222301.

In accordance with [ACWDL 21-31](#), on May 22, 2022, SCR CA-230196 will update property limits for Non-MAGI Medi-Cal programs, including LTC, to \$130,000 for the first individual and \$65,000 for each additional household member (up to ten) with an effective date of July 1, 2022. For spousal impoverishment (SI) cases processed effective July 1, 2022, the CSRA for 2022 will be used, along with the property limit of \$130,000 for one person.

County Action:

Counties should review each list and follow the County Action, as appropriate:

List will be posted at following locations:



1. List Name: 2022 Denied/Discontinued LTC for Over Resources

A list of cases that have a Long-Term Care (LTC) person who was denied or discontinued for over resources, but their non-exempt property is under the new CSRA value from 01/01/2022 through the date of implementation for this SCR.

Additional Column(s): Benefit Month

County Action: Counties should review the cases and determine if the denied/discontinued cases should be rescinded and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2022, therefore any EDBC's run starting with 01/01/2022 will apply the new amounts.

Note: List was removed as there were no cases that met the list criteria (no cases on the list).

2. List Name: 2022 LTC with Share of Cost


A list of MC programs where an EDBC was run for the benefit month of 01/2022 through the date of implementation of this SCR, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed.

Additional Column(s): Benefit Month(s)

Note: Benefit Month(s) will list each EDBC benefit month in the same row, separated by a comma. For EDBC's that span multiple months, the begin month will display.

County Action: Counties should review the cases and determine if the cases should be rescinded and/or re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2022, therefore any EDBC's run starting with 01/01/2022 will apply the new amounts.

If you have questions on this CIT, please reach out to the Primary Contact listed below and cc your Regional Managers.

Primary Project Contact:	Nina Butler ButlerN@CalSAWS.org
Backup Project Contact:	Maggie Orozco-Vega Orozco-VegaM@CalSAWS.org
Attachments:	ACWDL 21-34 ; ACWDL 21-31
Web Portal Link:	 OR You may also retrieve the CIT document and attachments by following these steps: <ol style="list-style-type: none">1. Click on the CRFIs & CITs link at the top of the page.2. Click on the "CalSAWS Information Transmittal (CIT)" folder.3. Click on the "2022" folder.4. Click on the appropriate CIT # folder.

