

# CalSAWS

California Statewide Automated Welfare System

## **Design Document**

CA-216131

Prevent Granting MSP QI-1 for Individuals Eligible  
to Full Scope Medi-Cal without a SOC/Premium

<b>CalSAWS</b>	<b>DOCUMENT APPROVAL HISTORY</b>	
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06/01/2022	0.2	Added criteria for Requested Medi-Cal Type and added Outreach	Tisha Mutreja
07/12/2022	0.3	County Action Added in the Outreach section	Tisha Mutreja

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# 1 OVERVIEW

Per ACWDL 08-21, Medicare Savings Program (MSP) Qualified Individual (QI-1) should not be granted if an individual is eligible to full scope Medi-Cal without a Share of Cost (SOC) or premium. This SCR will enhance the existing system functionality to include MAGI Medi-Cal individuals along with Non-MAGI Medi-Cal individuals irrespective of the Requested Medi-Cal Type.

## 1.1 Current Design

Currently, CalSAWS does not grant QI-1 if an individual is eligible to Non-MAGI Medi-Cal full scope without a SOC/Premium when the Requested Medi-Cal Type is 'Medi-Cal'; the EDBC will fail the MSP test budget for 'Doesn't Meet Program Req.'.

However, if an individual is in more than one Medi-Cal program block and one of the Requested Medi-Cal Types is 'Medicare Premium Payment Programs', CalSAWS may grant the individual QI-1 in the block with Requested Medi-Cal Type 'Medicare Premium Payment Programs' and Non-MAGI Medi-Cal without SOC/Premium on the other program block.

CalSAWS has a Requested Medi-Cal Type and EDBC Budget Tests referencing Medicare Savings Programs as "Medicare Premium Payment Programs" or "MPPP" as below:

TYPE	CAT GRY ID	CODE NUM IDENTIF	SHORT DESC NAME	LONG DESC NAME
Requested Medi-Cal Type	319	MP	Medicare Premium Payment Programs	Medicare Premium Payment Programs Only
Budget Test	318	38	MPPP - MC	Medicare Premium Payment Program - Regular MC
Budget Test	318	39	MPPP - SSI	Medicare Premium Payment Program - SSI

## 1.2 Requests

1. Prevent CalSAWS from granting QI-1 irrespective of the Requested Medi-Cal Type if the individual is eligible to full scope Medi-Cal without a SOC or premium.

2. Update CalSAWS to reference “Medicare Savings Program” or “MSP” instead of “Medicare Premium Payment Programs” or “MPPP” to make it consistent with current DHCS and state guidelines.
3. Provide the counties with a list of individuals who are Active on QI-1 and full scope Medi-Cal without a SOC/Premium.

### **1.3 Overview of Recommendations**

1. Update Medi-Cal EDBC rules to prevent granting QI-1 if an individual is eligible to full scope Medi-Cal (MAGI and Non-MAGI) without SOC or premium.
2. Provide a list of cases where an individual is Active on both full scope Medi-Cal (MAGI and Non-MAGI) without SOC or premium and QI-1.
3. Update Requested Medi-Cal Type and EDBC Budget Tests to display MSP instead of MPPP.

### **1.4 Assumptions**

1. No impacts to existing NOAs.
2. No impacts to existing Reports.

## 2 RECOMMENDATIONS

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### 2.1 Medi-Cal EDBC Rules Update

#### 2.1.1 Overview

CalSAWS Medi-Cal EDBC rules will be updated to prevent granting QI-1 when an individual is granted full scope Medi-Cal (MAGI and Non-MAGI) without SOC or premium.

#### 2.1.2 Description of Changes

1. Effective January 01, 2023, update Medi-Cal EDBC rules (\_200SetMpppQiOneCategory.trl) to prevent granting QI-1, irrespective of the Requested Medi-Cal Type, when an individual is an Active MEM on any of the following aid codes:
  - a. Full scope Non-MAGI Medi-Cal without a SOC or premium, or
  - b. Full scope MAGI Medi-Cal without a premium including MAGI Medi-Cal aid code M9Note: MAGI Pregnancy aid code M9 is full scope although CalSAWS has M9 designated as Limited Scope aid code. CA-239628 will update M9 to a Full Scope aid code

This includes when the individual is Active MEM in another EDBC (in any case) or in OPA for the Medi-Cal program with these aid codes.

2. Update and relabel the following Request Medi-Cal Type and EDBC Budget Test:

TYPE	CAT GRY ID	CODE NUM IDENTIF	SHORT DESC NAME	LONG DESC NAME
Requested Medi-Cal Type	319	MP	Medicare Savings Program	Medicare Savings Program Only
Budget Test	318	38	MSP - MC	Medicare Savings Program - Regular MC
Budget Test	318	39	MSP – SSI	Medicare Savings Program - SSI

#### 2.1.3 Programs Impacted

Medi-Cal

### 2.1.4 Performance Impacts

N/A

## 2.2 Automated Regression Test

### 2.2.1 Overview

Update the existing automated regression test scripts that reference the previous program name and budget tests to use the new values.

### 2.2.2 Description of Changes

1. Update any regression scripts that currently set the Requested Medi-Cal Type to "Medicare Premium Payment Programs" to instead select "Medicare Savings Program".
  - a. **Estimated Script Count:** 2
2. Update any regression scripts that use or verify the "MPPP - MC" budget test to use "MSP - MC".
  - a. **Estimated Script Count:** 26
3. Update any regression scripts that use or verify the "MPPP - SSI" budget test to use "MSP - SSI".
  - a. **Estimated Script Count:** 0

## 3 SUPPORTING DOCUMENTS

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Number	Functional Area	Description	Attachment
1	Eligibility	ACWDL 08-21	 ACWDL 08-21.pdf

## 4 OUTREACH

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Generate a one-time County list where an individual is Active on both full scope Medi-Cal (MAGI and Non-MAGI) without SOC or premium, and QI-1.

The list will display the below standard columns:

- Case Name
- Case Number
- County
- Unit

- Unit Name
- Office Name
- Worker ID

**List Name:** Individuals Active on full scope MC with QI-1

**List Criteria:** Generate a list of individuals who are Active MEM on a high-dated EDBC on QI-1 and Active MEM on either; full scope Medi-Cal (MAGI and Non-MAGI) without SOC/premium including MAGI Medi-Cal aid code M9. The individual can be Active MEM with these aid codes on multiple Medi-Cal program blocks across cases, or on the same Medi-Cal program block ,or in an OPA record.

**Additional Columns:**

- CIN#
- Person Name  
Note: Person Name Format is <First Name Last Name>
- DOB

**County Action:**

Workers should evaluate individuals on the list due to the following updates. If an individual is active with both full scope Medi-Cal with no SOC/premium and MSP aid code QI-1, the worker should run EDBC for the appropriate future month to grant the full scope Medi-Cal (no SOC/premium) benefits only. Then send a notice of action to the beneficiary regarding the discontinuance of the MSP QI-1 benefits. Note: M9 is considered full scope Medi-Cal.

**List Location:** The list will be posted at the following location:

CalACES Web Portal>System Changes>SCR and SIR Lists>2023>CA-216131