CalWIN M&O Bi-Weekly Status Report

Reporting Period: July 18, 2022, to July 31, 2022

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1.0   Introduction

Within this report is a summary of activities and releases planned or executed during the reporting period.
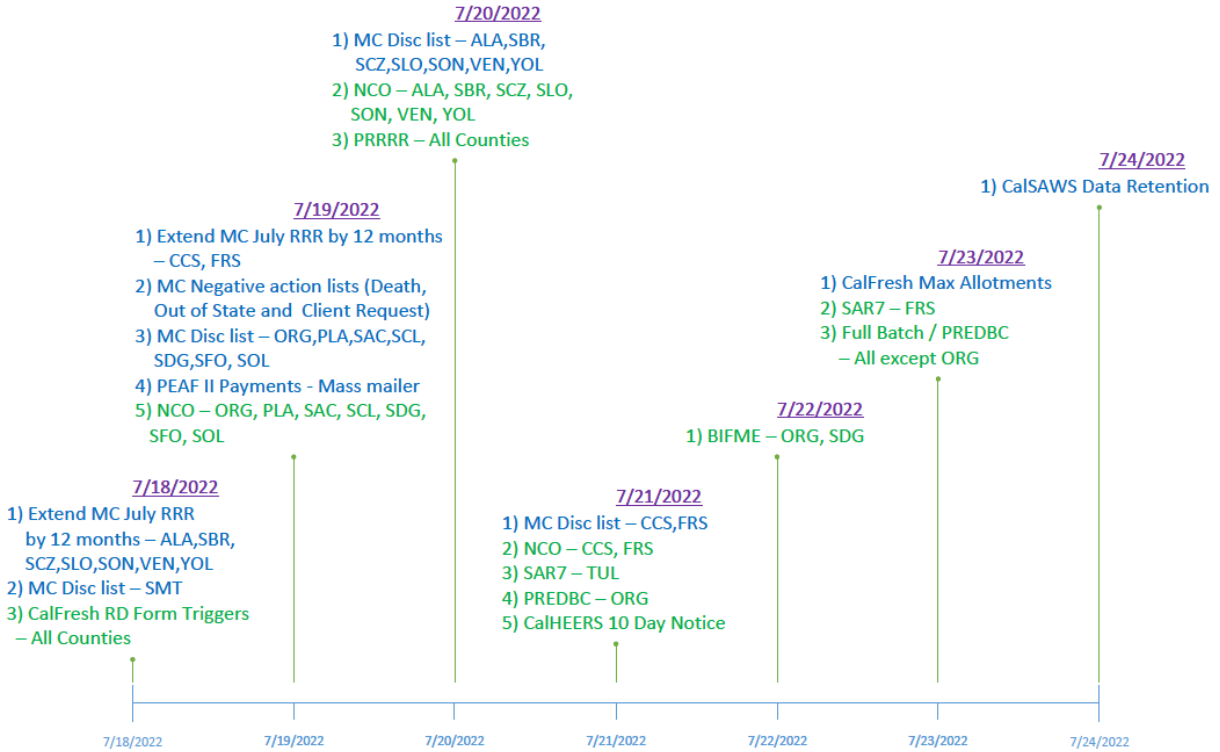
Table 1.0-1 – Status Agenda Topic

STATUS REPORT SUB-SECTION	STATUS AGENDA TOPIC
2.0-1	• On July 23rd, 2022, CalWIN ran Max Allotments • On July 24th, 2022, CalWIN ran Data Retention on all 18 Counties
2.0-2	• On July 30th, 2022, CalWIN participated in Mock Cutover 1-A • On July 31st, 2022, CalWIN extracted wave 2-A

2.0   Recent Activities

Image 2.0-1 - Weekly timeline of CalWIN Activities 07.18.22 – 07.24.22

Ongoing & Working-on:
1) Medi-Call RRR waiver – Approval received through 10/31/2022

7/20/2022
1) MC Disc list – ALA,SBR, SCZ,SLO,SON,VEN,YOL
2) NCO – ALA, SBR, SCZ, SLO, SON, VEN, YOL
3) PRRRR – All Counties

7/24/2022
1) CalSAWS Data Retention

7/19/2022
1) Extend MC July RRR by 12 months – CCS, FRS
2) MC Negative action lists (Death, Out of State and Client Request)
3) MC Disc list – ORG,PLA,SAC,SCL, SDG,SFO, SOL
4) PEAF II Payments - Mass mailer
5) NCO – ORG, PLA, SAC, SCL, SDG, SFO, SOL

7/23/2022
1) CalFresh Max Allotments
2) SAR7 – FRS
3) Full Batch / PREDBC – All except ORG

7/22/2022
1) BIFME – ORG, SDG

7/18/2022
1) Extend MC July RRR by 12 months – ALA,SBR, SCZ,SLO,SON,VEN,YOL
2) MC Disc list – SMT
3) CalFresh RD Form Triggers – All Counties

7/21/2022
1) MC Disc list – CCS,FRS
2) NCO – CCS, FRS
3) SAR7 – TUL
4) PREDBC – ORG
5) CalHEERS 10 Day Notice

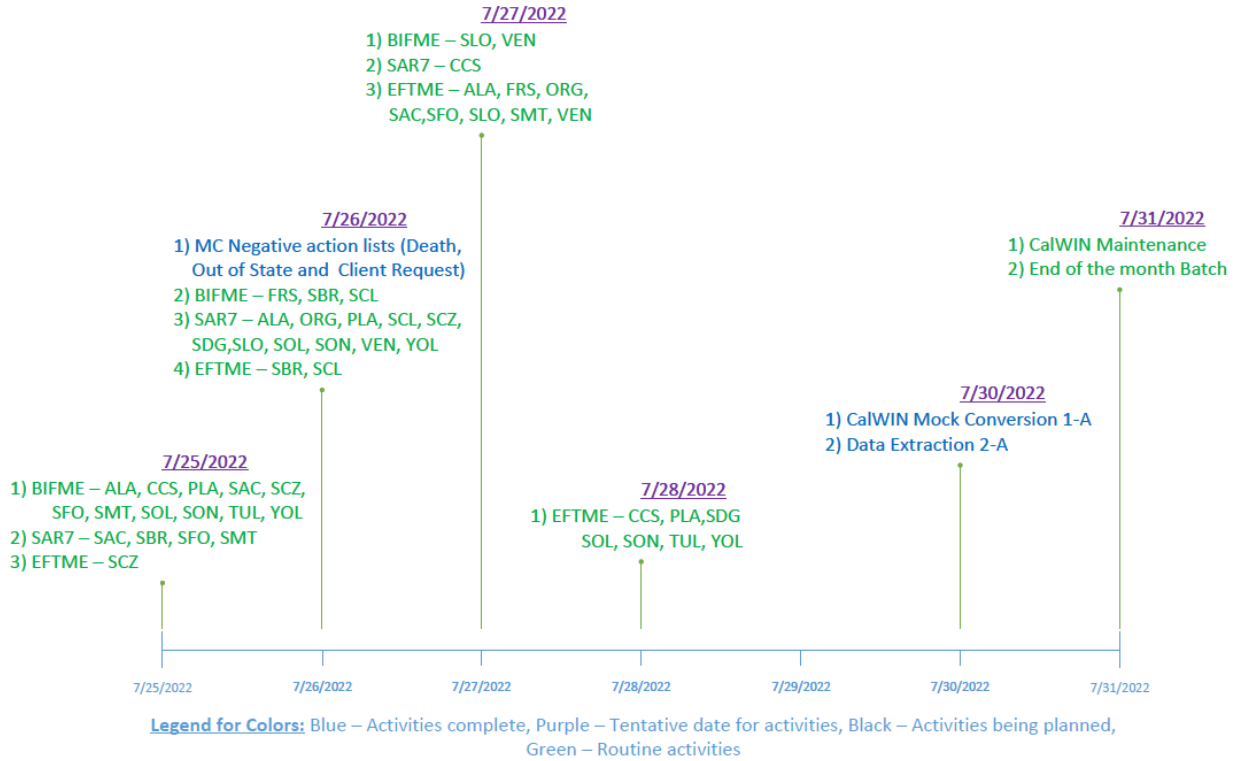7/18/2022 7/19/2022 7/20/2022 7/21/2022 7/22/2022 7/23/2022 7/24/2022

Legend for Colors: Blue – Activities complete, Purple – Tentative date for activities, Black – Activities being planned, Green – Routine activities

- On July 23rd, 2022, CalWIN ran Max Allotments
- On July 24th, 2022, CalWIN ran Data Retention for all 18 counties

Image 2.0-2 - Weekly timeline of CalWIN Activities 07.25.22 – 07.31.22

Ongoing & Working-on:
1) Medi-Call RRR waiver – Approval
   received through 10/31/2022

7/27/2022
1) BIFME – SLO, VEN
2) SAR7 – CCS
3) EFTME – ALA, FRS, ORG,
   SAC,SFO, SLO, SMT, VEN

7/26/2022
1) MC Negative action lists (Death,
   Out of State and Client Request)
2) BIFME – FRS, SBR, SCL
3) SAR7 – ALA, ORG, PLA, SCL, SCZ,
   SDG,SLO, SOL, SON, VEN, YOL
4) EFTME – SBR, SCL

7/25/2022
1) BIFME – ALA, CCS, PLA, SAC, SCZ,
   SFO, SMT, SOL, SON, TUL, YOL
2) SAR7 – SAC, SBR, SFO, SMT
3) EFTME – SCZ

7/28/2022
1) EFTME – CCS, PLA,SDG
   SOL, SON, TUL, YOL

7/31/2022
1) CalWIN Maintenance
2) End of the month Batch

7/30/2022
1) CalWIN Mock Conversion 1-A
2) Data Extraction 2-A

7/25/2022   7/26/2022   7/27/2022   7/28/2022   7/29/2022   7/30/2022   7/31/2022

Legend for Colors: Blue – Activities complete, Purple – Tentative date for activities, Black – Activities being planned, Green – Routine activities

- On July 30th, 2022, CalWIN participated in Mock Cutover 1-A
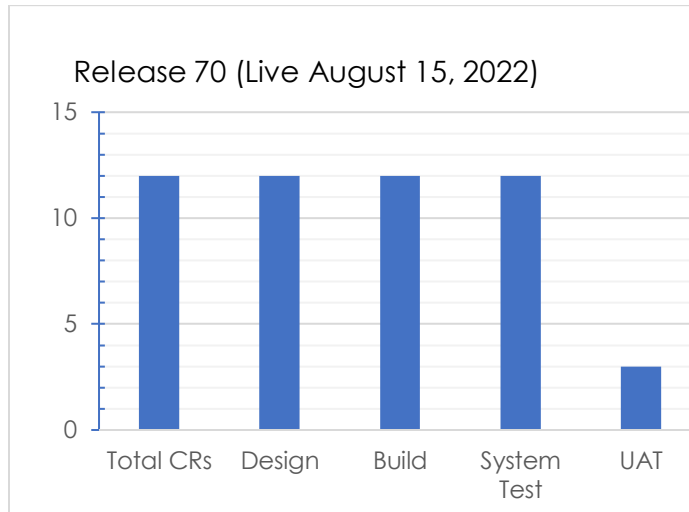- On July 31st, 2022, CalWIN extracted wave 2-A

3.0   Release Overview

3.1   Non-Release Projects

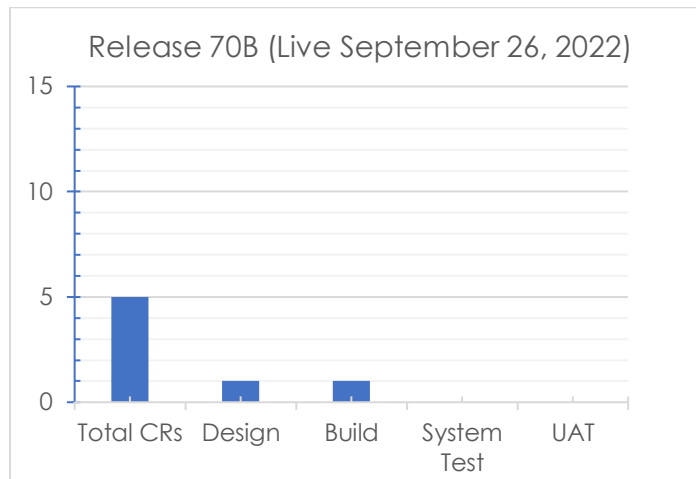No updates for Non-Release Projects during this period

3.2   Release 70 (08/15/2022)

Table 3.2-1 - Release 70

Release 70 (Live August 15, 2022)

► Currently 12 CalWIN changes are assigned to this release, no changes since last report
► UAT for Release 70 began June 13, 2022

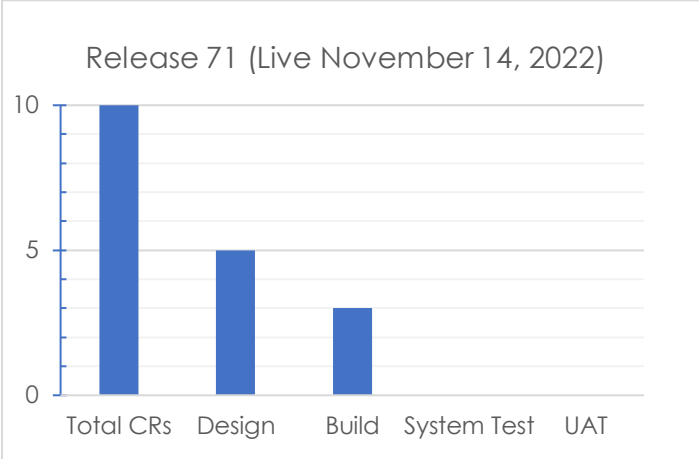### 3.3   Release 70B (09/26/2022)

Table 3.3-1 - Release 70B

Release 70B (Live September 26, 2022)

► CalWIN release tied to CalHEERS release
► Currently 5 CalWIN changes are assigned to this release, no changes since last report

3.4   Release 71 (11/14/2022)

Table 3.4-1 - Release 71

Release 71 (Live November 14, 2022)

- ► Currently 10 CalWIN changes are assigned to this release, no changes added since last report
- ► UAT for Release 70 begins September 05, 2022

4.0   CalWIN County Direct Requests – Pending Approval

► Currently there are 14 active CalWIN County Direct proposals
  o 4 proposals are Pending Approval
  o 1 was approved (62259) and assigned to Release Non-App
  o 9 proposals are Pending and TBD

PPM ID	Description	County	Status	Expected Approval Date
	CalWIN M&O County Directs			
61736	CD SDG IVR Enhancement Auto-fill Balderas Comments	San Diego	Pending Approval	6/30/2022
60885	CD SMT Data Center Move	San Mateo	Pending Approval	7/15/2022
61772	CD San Mateo GA COLA 2022	San Mateo	Pending Approval	6/30/2022
62197	CD SFO County Bank Change	San Francisco	Pending Approval	6/30/2022
62291	CD ALA County Option to Transfer & Store all Client Correspondence	Alameda	Pending	TBD
62303	CD CCS County Option to Transfer & Store all Client Correspondence	Contra Costa	Pending	TBD
62292	CD FRS County Option to Transfer & Store all Client Correspondence	Fresno	Pending	TBD
62293	CD SAC County Option to Transfer & Store all Client Correspondence	Sacramento	Pending	TBD
62258	CD SFO County Option to Transfer & Store all Client Correspondence	San Francisco	Pending	TBD
62287	CD SBR County Option to Transfer & Store all Client Correspondence	Santa Barbara	Pending	TBD
62257	CD SOL County Option to Transfer & Store all Client Correspondence	Solano	Pending	TBD
62307	CD TUL County Option to Transfer Store all Client Correspondence	Tulare	Pending	TBD
62259	CD SDG IFD Non-Discrepant Disposition SQL - 22	San Diego	Approved	6/15/2022
62496	CD SFO CAAP COLA Increase effective 11/01/2022	San Francisco	Pending	TBD