## Appendix: Required Actions for Foster Care, Kin-Gap and Adoption Assistance Program

## **Priority Level: 1**

### **Background:**

During the conversion cutover from CalWIN to CalSAWS, the system will run a Batch EDBC job for all active CalWIN cases. If the CalSAWS Batch EDBC results match the last saved CalWIN EDBC result, the system considers the benefits a **match** and saves EDBC. If the CalSAWS Batch EDBC **does not match** the existing saved CalWIN EDBC, the case will be flagged with a Yellow Banner and the <u>Batch EDBC is not saved</u>.

## CalWIN Benefits will roll forward until the next EDBC is run in CalSAWS.

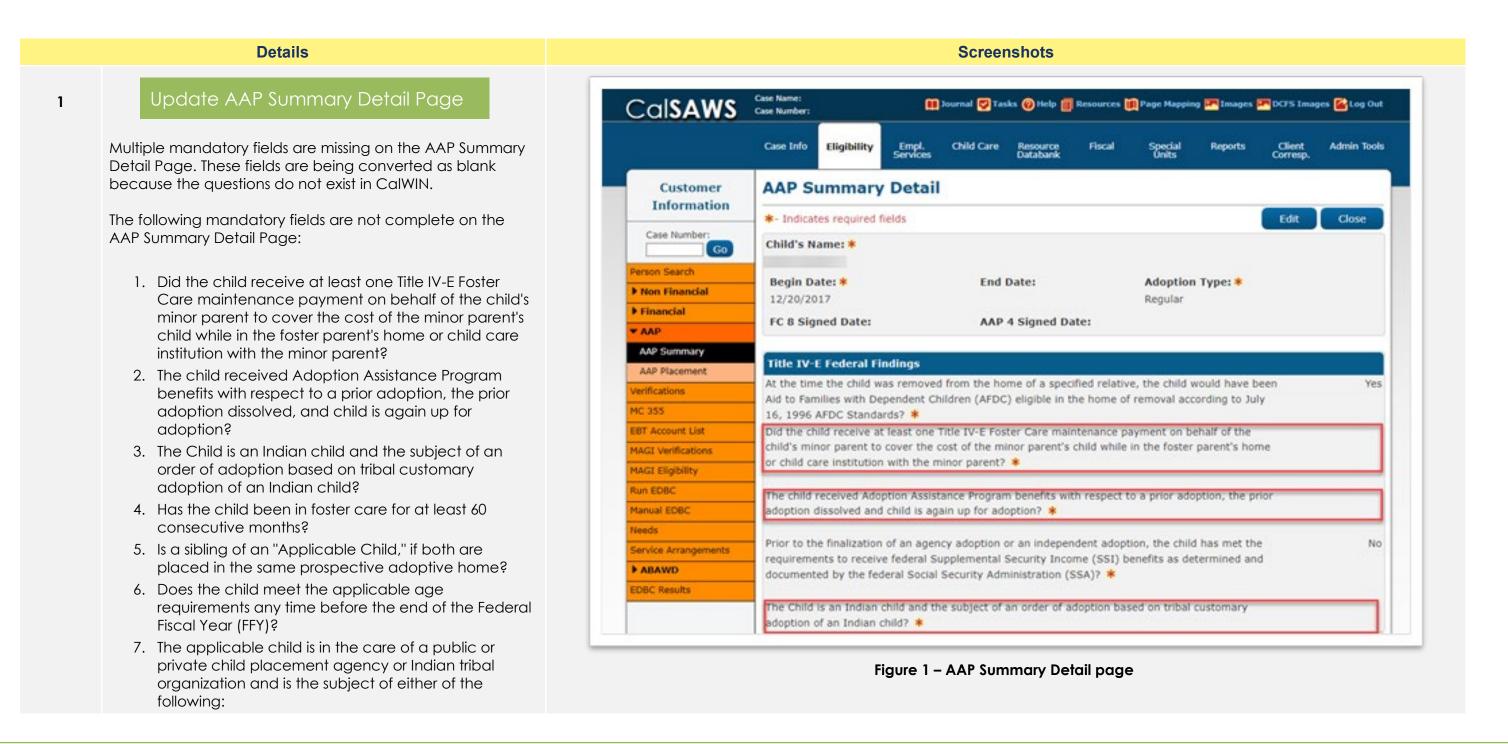
This guide provides detailed actions that end-users will be required to take in order to update missing fields on Foster Care, Kin-GAP and Aid to Adoption Program (AAP) pages.

If a user attempts to run EDBC before updating these missing fields, the resulting EDBC will result in either a change in benefit amount, aid code, or a program discontinuance.

These cleanup areas have been broken down into 5 areas:

Guide Number	Name	Programs Impacted	EDBC Mismatch Reason(s)
1	<u>Update AAP Summary Detail</u> <u>Page</u>	AAP	Program Discontinued, Benefit Amount Mismatch
2	Update Foster Care Child Welfare Services Authority Detail	Foster Care	Program Discontinued, Benefit Amount Mismatch, Aid-Code Mismatch
3	Missing Fields on Foster Care Resource Pages	Foster Care	Program Discontinued, Benefit Amount Mismatch
4	<u>Update Infant Supplement</u> <u>Payments</u>	Foster Care, Kin-GAP	Benefit Amount Mismatch
5	Update Education Travel Reimbursements	Foster Care	Benefit Amount Mismatch

<u>Note:</u> The examples provided in these guides do not represent every scenario that a user might encounter. The scenarios provided below are intended to direct users to the most commonly impacted areas on the Yellow Banner report. A full and thorough review of each case must be conducted to ensure that all of the information is entered as accurately as possible to allow for a correct determination to be made.



- 1. An involuntary removal from the home in accordance with a judicial determination that continuation in the home would be contrary to the welfare of the child
- 2. A voluntary placement agreement or voluntary relinquishment
- 8. The child was residing in a foster family home or child care institution with the child's minor mother?
- 9. The child received Adoption Assistance Program with respect to a prior adoption that dissolved?
- 10. Is the child under the supervision of a county welfare department as the subject of legal guardianship or juvenile court dependency?
- 11. The child has been relinquished to a licensed California private or public adoption agency or another public agency operating at Title IV-E program on behalf of the state?
- 12. The child is committed to the care of the department or county adoption agency pursuant to Family Code Section 8805 or 8918?

These questions will need to be answered prior to running EDBC as they will impact the eligibility determination. Impacted cases will appear on the Yellow Banner case report.

## <u>EDBC Mismatch Reason:</u> Program Discontinued, Benefit Amount Mismatch

#### **Clean-Up Instructions:**

- 1. Place the Cursor over **Eligibility** on the Global Navigation Bar
- 2. Select **Customer Information** from the Local Navigator
- 3. Click the **AAP** link in the Task Navigation Bar
- 4. Click the **AAP Summary** link on the Task Navigation Bar to Access the **AAP Summary List Page**
- 5. Click the **Type** hyperlink to access the **AAP Summary Detail Page** (Figures 1 & 2)

#### Screenshots

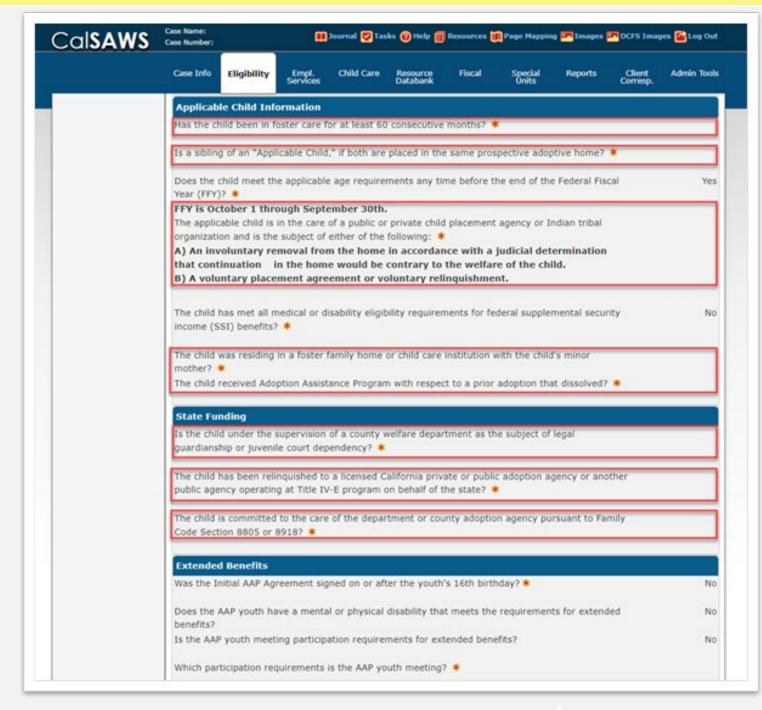


Figure 2 – AAP Summary Detail page continued

**Details Screenshots** 6. Click Edit 7. Select **Yes or No** from the drop downs selection for each mandatory question (mandatory questions are marked with a red asterisk) 8. Click Save to confirm selection Update Foster Care Child Welfare CalSAWS Case Number: 🔠 Journal 💟 Tasks 🔞 Help 🗐 Resources 🏢 Page Mapping 🗺 Emages 🗺 DCFS Emages 🥻 Log Out 2 Services Authority Detail Case Info Eligibility The following mandatory fields are missing from the Child Customer Child Welfare Services Authority Detail Welfare Services Authority Detail Page: Information \*- Indicates required fields Generate Form Case Number: Child's Name: \* **Emergency Assistance (EA) Block:** The child was legally removed from the home of a parent or relative by Child Welfare Services Court Order. Date of Risk Non Financial Begin Date: \* **▶** Financial • Not to Exceed Date End Date: 10/19/2020 ▼ Foster Care SW/PO Name: Placement Authority CWS/CMS Case Number: Federal AFDC Linkage Information Block: Child Placement

 YES/ NO value missing for the question, "Does the child meet all general AFDC-FC eligibility requirements as established on the JA2/SAWS 2 or FC2?

<u>EDBC Mismatch Reason:</u> Program Discontinued, Benefit Amount Mismatch, Aid-Code Mismatch

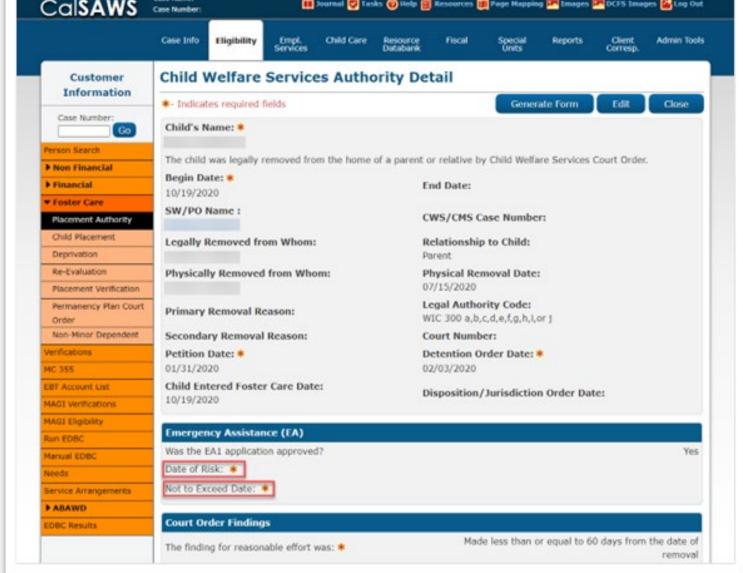
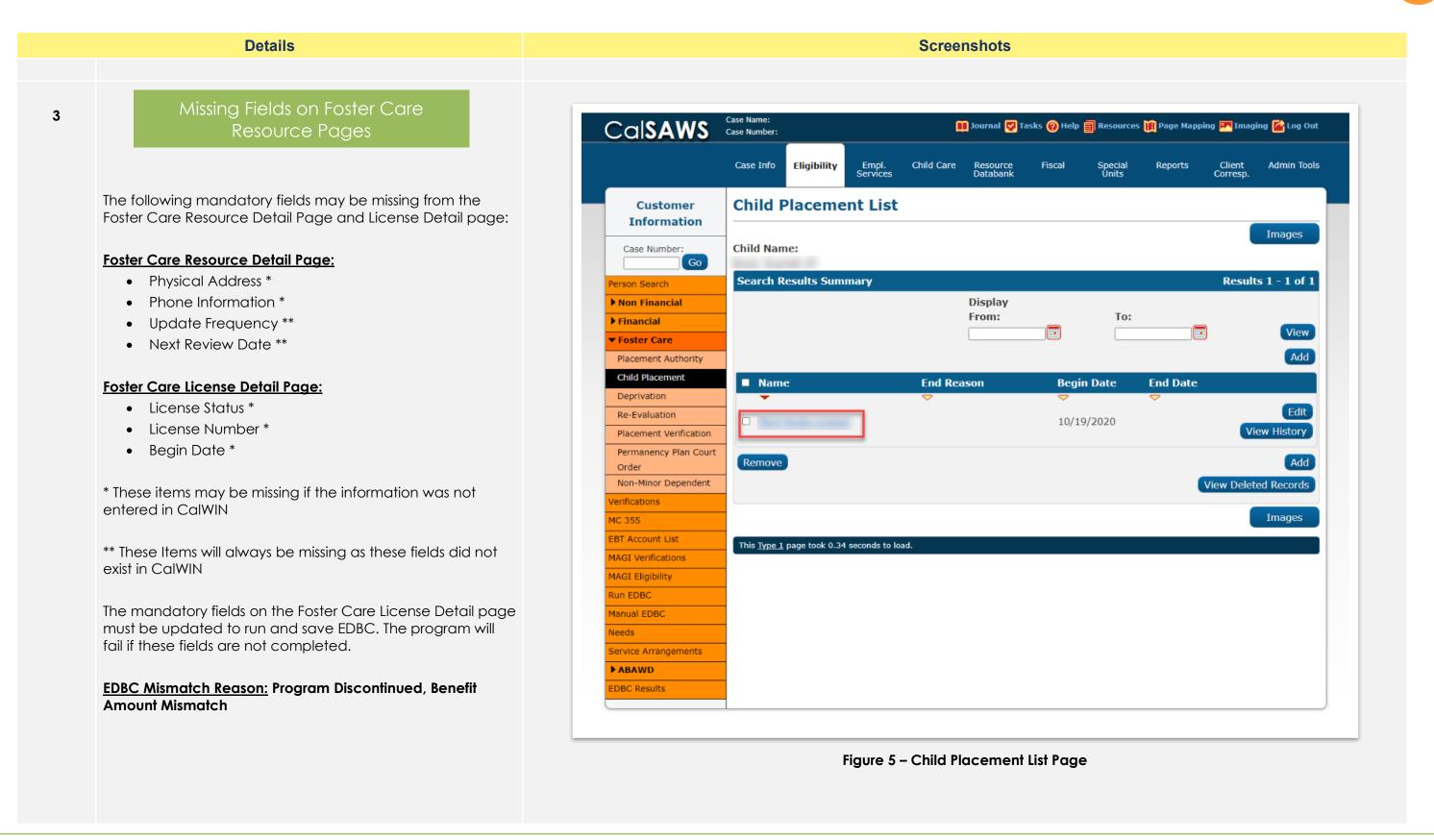


Figure 3 – Child Welfare Services Authority Detail Page

CalSAWS Case Number: Case Info Eligibility Was it made on a subsequent court order? Was placement and care vested with the county welfare Yes dept?: \* The Court Order is: \* Is in effect **Clean-Up Instructions:** Federal AFDC Linkage Information Did the child live with parent/relative from whom removed in the month of petition / 1. Place the cursor over **Eligibility** on the Global voluntary placement agreement and would have been eligible for AFDC had application been made? (POEM determination): \* Navigation bar Did the child live with parent/relative from whom removed within any of the previous 6 2. Select Customer Information from the Local months prior to the month of petition / voluntary placement agreement and would have Navigator been eligible for AFDC had application been made? (POEM determination): \* 3. Click **the Foster Care** link in the Task Navigation bar Home of linkage (Name and Relationship): 4. Click the **Placement Authority** link in the Task Does the child meet all general AFDC-FC eligibility requirements as established on the Navigation bar to access the Placement Authority List JA2/SAWS 2 or FC 2? \* page Was the child receiving CalWORKs benefits in the month of petition? 5. Click The Type Hyperlink for the current Placement If Yes, enter CalWORKs case number: Authority listing to access the Child Welfare Services Is there sufficient information to make a linkage determination? Authority Detail Page (Figures 3 & 4) What type of Deprivation existed in the month of petition? 6. Click Edit Assistance Unit Size: 7. Complete the missing **mandatory fields** (note: Net countable income in the month of petition / voluntary placement agreement: Emergency Assistance information may not be applicable to all cases) Net countable property in the month of petition / voluntary placement agreement: 8. Click **Save** to confirm updates Is the child in an eligible facility? Will payment be made to an eligible facility? Generate Form This Type\_1 page took 0.64 seconds to load.

Figure 4 – Child Welfare Services Authority Detail Page Continued

**Screenshots** 



**Details Screenshots Clean-Up Instructions:** Case Name: CalSAWS 🔝 Journal 🛂 Tasks 🔞 Help 🗐 Resources 🟢 Page Mapping 💌 Imaging 🕍 Log Out 1. Place the Cursor over **Eligibility** on the Global Case Number: Navigation Bar 2. Select **Customer Information** from the Local Case Info Eligibility Empl. Services Child Care Client Corresp. **Admin Tools** Navigator 3. Select the **Foster Care** link form the Task Navigation **Child Placement Detail** Customer Information Edit Close \*- Indicates required fields **Images** 4. Click the **Child Placement** link in the Task Navigation Case Number: Placement Type: ★ **Child Name:** Placement Name: \* Bar to access the Child Placement List Page Go Relative Home 5. Click the **Name** hyperlink (Figure 5) for the desired erson Search Care Provider Relationship to placement to access the Child Placement Detail Payee: Non Financial Same as Placement Child: Page **▶** Financial Use County Funds: \* 6. Click the **Placement Name** hyperlink (Figure 6) to ▼ Foster Care access the Foster Care Resource Detail Page (Figure Yes Placement Authority 7) Begin Date: \* **End Date:** Child Placement 10/19/2020 7. Click the **Edit** button Deprivation 8. Review and update all mandatory fields as necessary Placement ID: Re-Evaluation (Physical Address, Phone Information, Update Placement Verification Frequency, Next Review Date) Rate List \* Permanency Plan Court 9. Click **Save** to confirm all updates to the Foster Care Order Rate Level Of Service Level of Care Begin Date End Date Type Resource Detail Page Non-Minor Dependent Standard State Rate Basic Level Rate 10/19/2020 10. Click the **License Information** link in the Task erifications/ Navigation Bar to access the Foster Care License List 1C 355 Page (Figure 8) EBT Account List Infant Supplement 11. Click Add MAGI Verifications **Infant Name Begin Date End Date** MAGI Eligibility 12. Complete the mandatory fields per county policy No Data Found (License Status, License Number, Begin Date) un EDBC 13. Click Save and Return to confirm selections 1anual EDBC **Special Care Increment** leeds

**Type** 

No Data Found

Service Arrangements

**▶** ABAWD

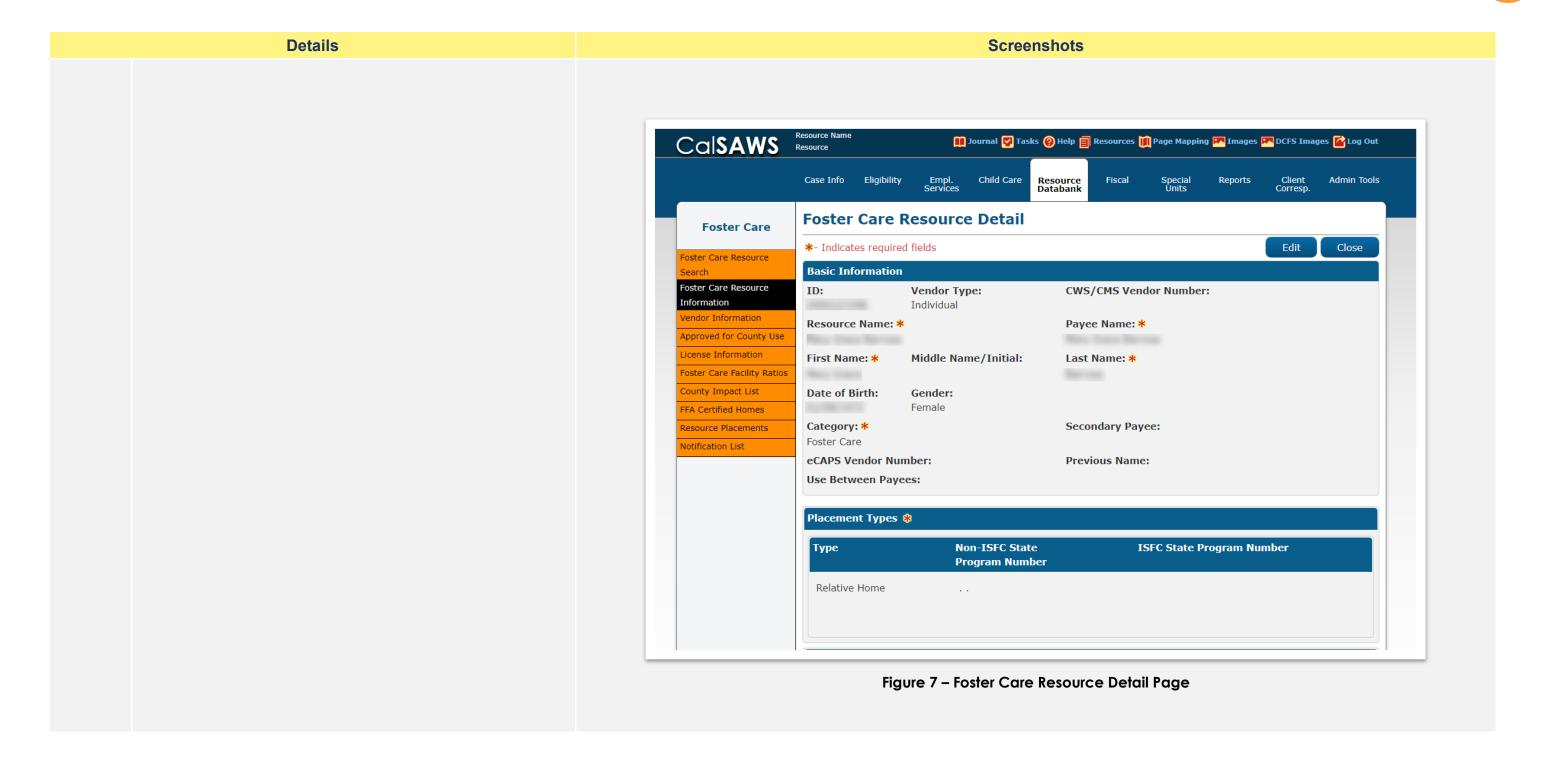
DBC Results

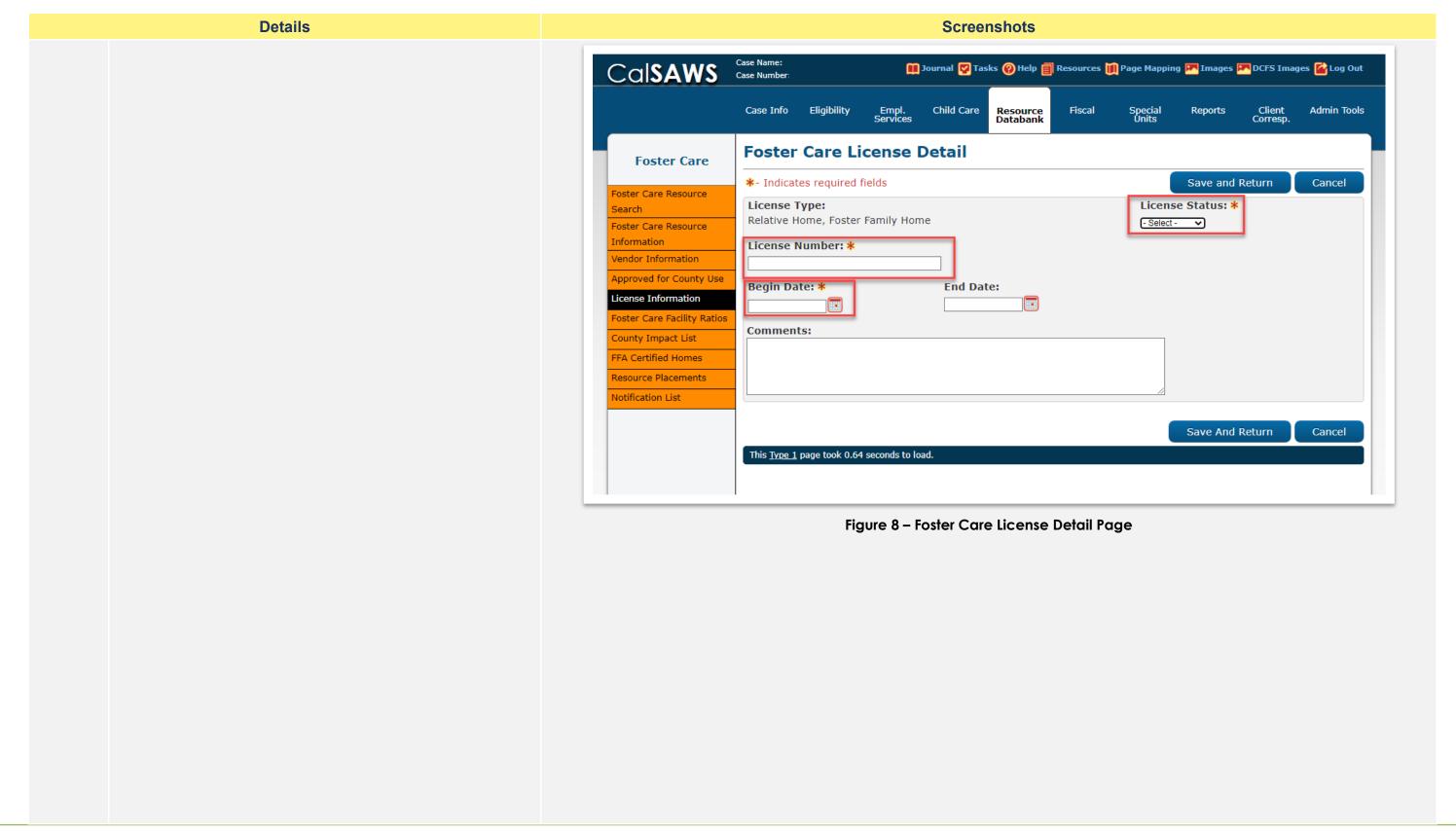
Figure 6 – Child Placement Detail Page

Amount

**Begin Date** 

**End Date** 





Update Infant Supplement Payments

CalWIN does not have an area to set up an Infant Supplement Payment. Infant supplements are automatically issued to the Kin-Gap or Foster Care case when an infant is added to the case in the CalWIN system. In CalSAWS, the infant must be pended to the program and the infant supplement must be added in the rate summary page.

EDBC Mismatch Reason: Benefit Amount Mismatch

#### **Clean-Up Instructions:**

#### Adding the Infant to the Case:

- Add the Infant to the Case per your county policy.
   See Job Aid: Add a Person to an Existing Case and Existing Program for more information
- On the Case Summary Page, Click View Details on the Foster Care Program Block to access the Foster Care Detail page
- 3. Click Edit
- 4. Enter the **Beginning Date of Aid** in the Date field and Click **View Date**
- 5. Click **Add** on the Program Persons section
- 6. Select the desired **infant**, enter the **Application Date**, and the **Beginning Date of Aid**
- 7. Click **Save and Return**
- 8. Click **Save and Return** again to confirm choices and return to the Case Summary Page
- Place the Cursor over Eligibility on the Global Navigation bar and select Customer Information from the Local Navigator
- 10. Complete the following tabs from the Task Navigation bar for the infant per county policy: Individual Demographics, Vital Statistics, Household Status, Relationship, Absent parent

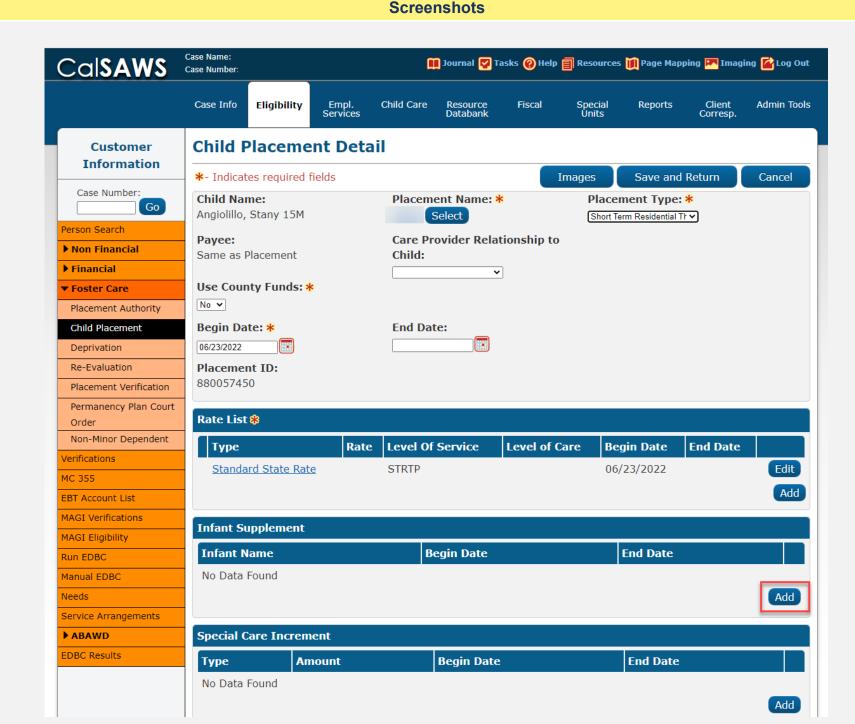
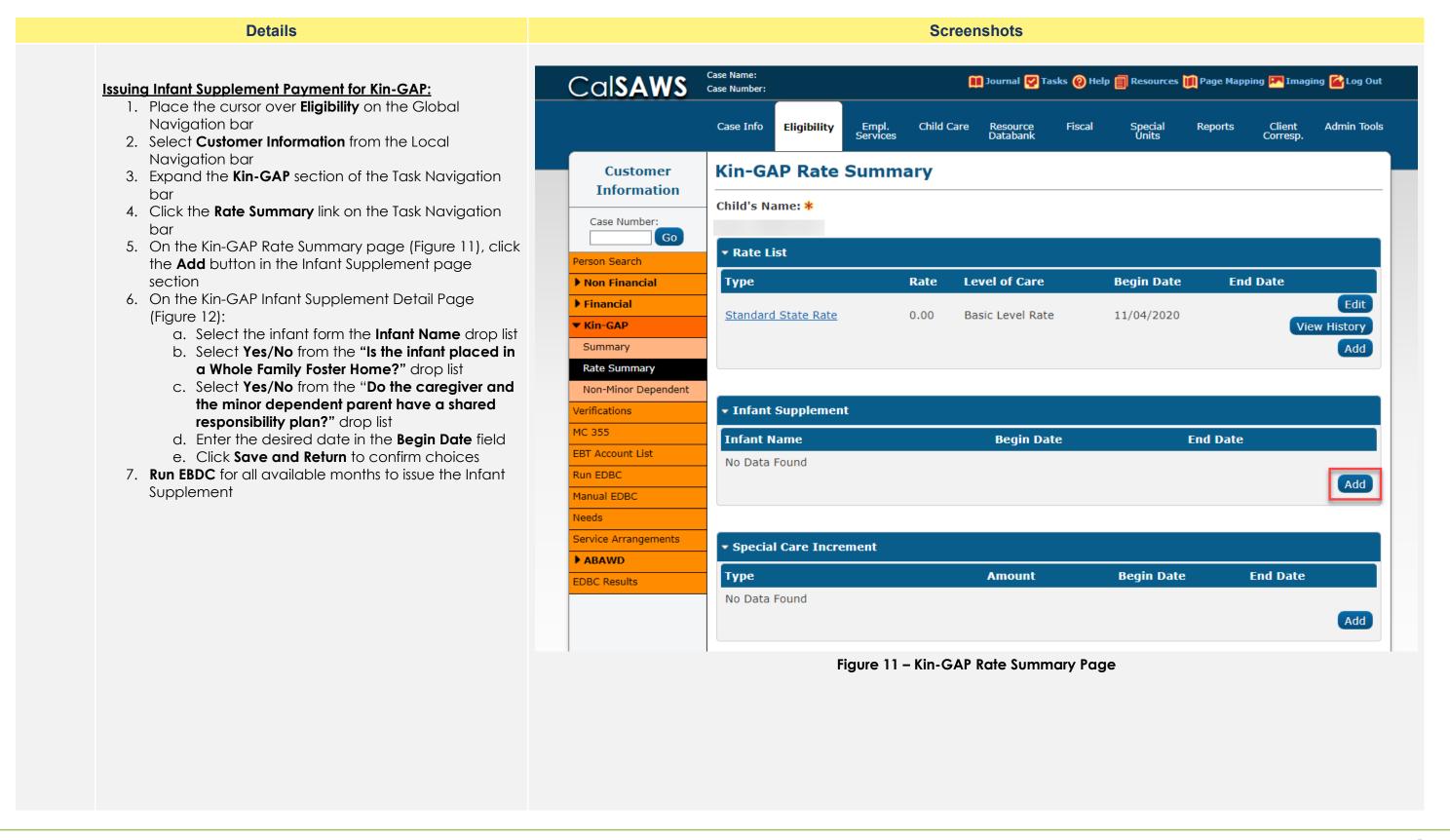
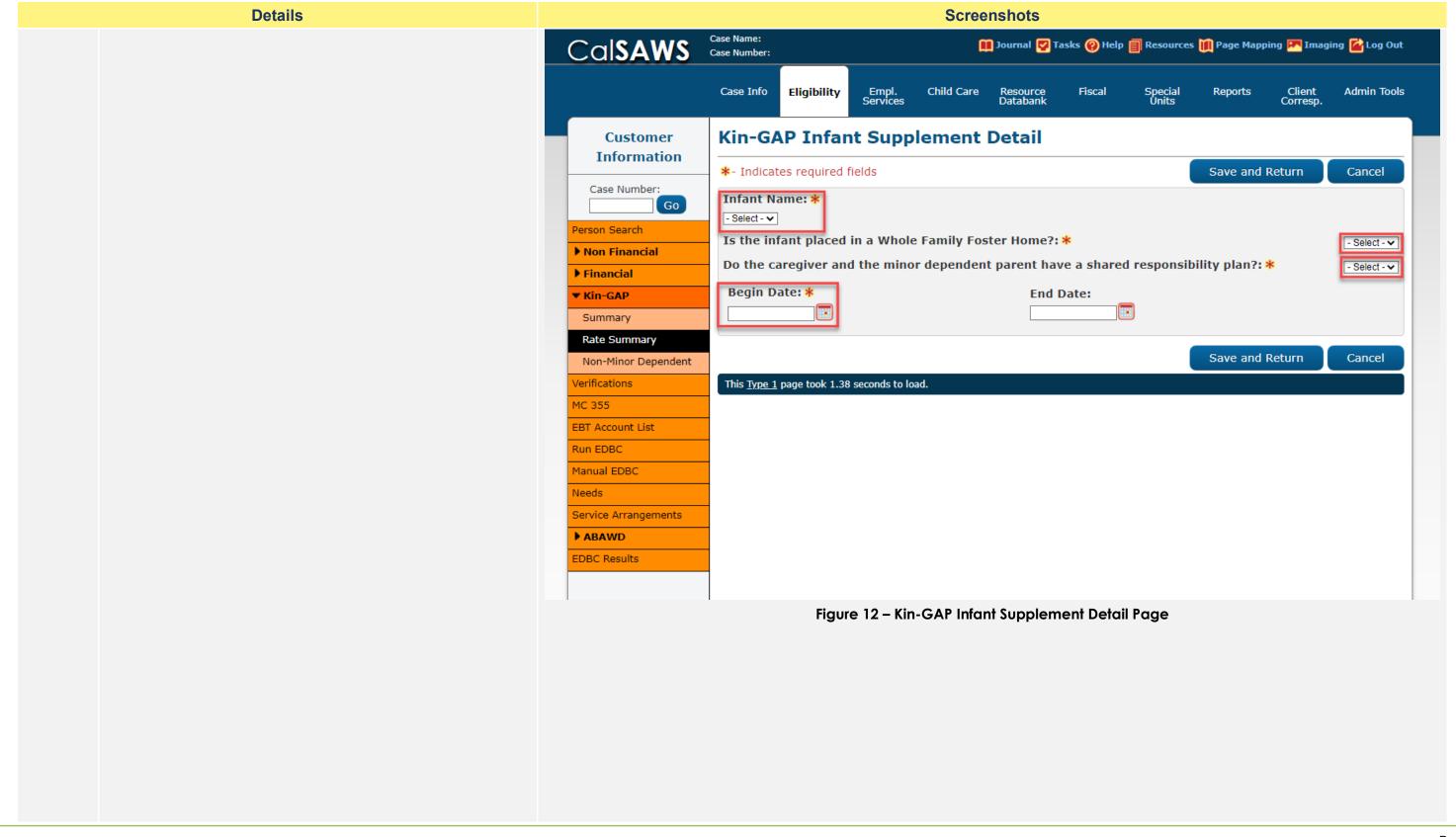


Figure 9 – Foster Care Child Placement Detail Page

#### **Details Screenshots** <u>Issuing Infant Supplement Payment for Foster Care:</u> 1. Place the cursor over **Eligibility** on the Global Calsaws Case Number: 🔟 Journal 🕎 Tasks 🔞 Help 📋 Resources 🔟 Page Mapping 💌 Imaging 🕍 Log Out Navigation bar 2. Select Customer Information from the Local Navigator Empl. Services Case Info Eligibility **Admin Tools** 3. Expand the **Foster Care** section of the Task Navigation bar Customer **Infant Supplement Detail** 4. Click the **Child Placement** link on the Task Navigation Information Save and Return Cancel \*- Indicates required fields 5. On the Child Placement List Page, Click the Edit Case Number: Infant Name: \* Go button for the desired placement to access the Child Placement Detail Page Person Search Is the infant placed in a Whole Family Foster Home? \* 6. Click the **Add** button in the Infant Supplement page Non Financial Do the care giver and the minor dependent parent have a shared section (Figure 9) **▶** Financial responsibility plan? \* 7. On the Infant Supplement Detail page (Figure 10): **▼** Foster Care a. Select the infant form the Infant Name drop list Begin Date: \* End Date: Placement Authority b. Select Yes/No from the "Is the infant paced in Child Placement a Whole Family Foster Home?" drop list Deprivation c. Select **Yes/No** from the "**Do the caregiver and** Save and Return Cancel Re-Evaluation the minor dependent parent have a shared Last Updated On 08/17/2022 4:51:47 PM By: 1030944 Placement Verification responsibility plan?" drop list This <u>Type 1</u> page took 0.51 seconds to load. Permanency Plan Court d. Select Yes/No from the "Is there a Parenting Order Support Plan (PSP) on file?" drop list Non-Minor Dependent e. Enter the desired date in the Begin Date field erifications/ f. Click **Save and Return** to confirm choices MC 355 8. **Run EBDC** for all available months to issue the Infant Supplement EBT Account List MAGI Verifications MAGI Eligibility Run EDBC Manual EDBC Needs Service Arrangements **▶** ABAWD EDBC Results Figure 10 – Infant Supplement Detail Page





Screenshots

5

# Update Education Travel Reimbursements

This guide provides detailed actions that end-users will be required to take in order to update Education Travel Reimbursement rate amounts.

#### **Counties Impacted:**

01 – Alameda

37 – San Diego

40 – San Luis Obispo

57 - Yolo

The impacted counties utilized generic Education Travel Reimbursement (ETR) Descriptions for Foster Care cases receiving an ETR. Because of this, some of the ETRs were mapped to CalSAWS incorrectly.

In CalSAWS, ETR information is captured in the Child Placement Detail Page.

The following values were unable to be mapped correctly and were mapped to a default Value of "8 - 24 miles or more" in the CalSAWS Education Travel Reimbursement Detail Page:

- County 01 Value 0T Education Travel Reimburse
- County 37 Value 2B Education Reimbursement
- County 40 Value 1E Education Travel Reimbursement
- County 40 Value 2A FC Educ. Reimburse Non-Recur
- County 40 Value 2B FC Educ. Reimburse Recur
- County 57 Value 1A Education Mileage Reimbursement

**EDBC Mismatch Reason: Benefit Amount Mismatch** 

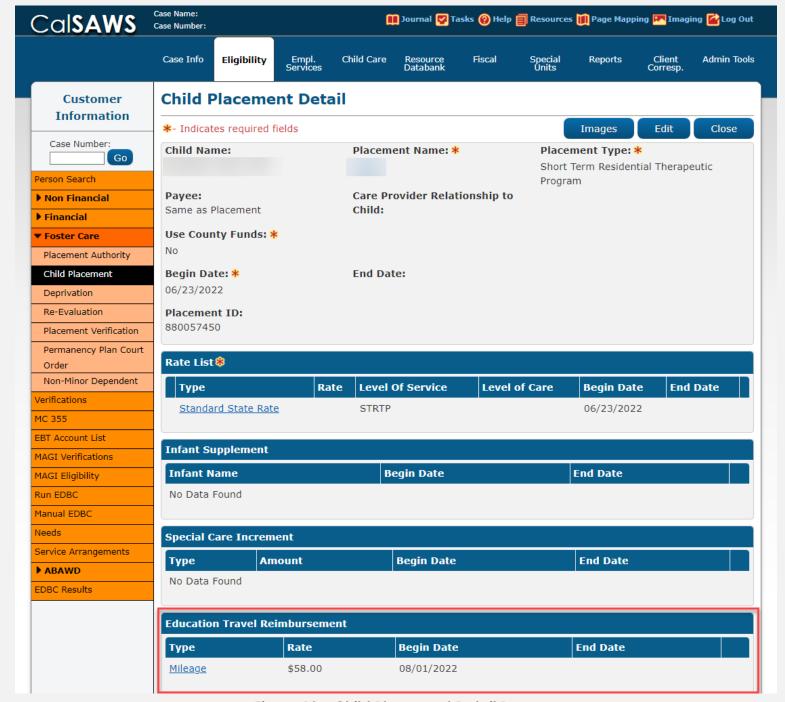


Figure 13 – Child Placement Detail Page

#### **Details Screenshots** Case Number: 🔟 Journal 🕎 Tasks 🔞 Help 📋 Resources 🔟 Page Mapping 💌 Imaging 🕍 Log Out **Clean-Up Instructions:** 1. Place the cursor over **Eligibility** on the Global Case Info Eligibility **Admin Tools** Navigation bar 2. Select Customer Information from the Local **Education Travel Reimbursement Detail** Customer Navigator Information \*- Indicates required fields Save and Return Cancel 3. Click the **Foster Care** link on the Task Navigation bar Case Number: Go 4. Click the **Child Placement** link on the Task Navigation **Child Name:** bar to access the Child Placement List page Person Search Type: > Non Financial Distance to School of Origin: 5. Click the **Name** hyperlink for the desired placement Mileage on the Child Placement List page to access the Child **▶** Financial Begin Date: \* End Date: **Placement Detail Page** ▼ Foster Care 6. Scroll down to the Education Travel Reimbursement Placement Authority Child Placement section (Figure 13) to verify the rate Deprivation 7. If the rate is incorrect, Click **Edit** to access the Save and Return Cancel **Education Travel Reimbursement Detail Page** Re-Evaluation This <u>Type 1</u> page took 0.45 seconds to load. Placement Verification 8. Select the **Type** from the drop-down list and the Permanency Plan Court corresponding **Distance to School of Origin/Rate** from the second dropdown, as well as the **Begin Date** Non-Minor Dependent (Figure 14) /erifications 9. Click **Save and Return** MC 355 10. Run EDBC for the desired months to issue the EBT Account List corrected rate MAGI Verifications MAGI Eligibility Run EDBC Manual EDBC Service Arrangements **▶** ABAWD DBC Results Figure 14 – Education Travel Reimbursement Detail Page

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