

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-219462

ARC-FC, KG, and AAP Overrides

CalSAWS	DOCUMENT APPROVAL HISTORY	
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1 OVERVIEW

In CalSAWS, Aid Codes that are determined by EDBC rules can be overridden. On manual EDBC's, Aid Code and Rate Structure fields are set manually. Currently, the pages where these updates are made for Foster Care (FC) / Approved Relative Caregiver (ARC), Kin-GAP (KG), and Adoption Assistance Program (AAP) do not all save the same information.

This SCR was opened to follow-up on updates made by SCR "CA-202749: Populate Facility Type Code for FC, AAP, and ARC Manual EDBC's", to add consistency to how the pages function across these programs, and to support the availability of information needed for claiming Manual EDBC's. Additionally, the overriding of a system-determined AFDC-FC Aid Code to an ARC Aid Code can cause claiming issues and a validation is being added to address that issue.

1.1 Current Design

Overriding an FC Aid Code to ARC:

In CalSAWS, FC and ARC are both managed under FC program functionality. If a worker overrides the system-determined aid code from a non-ARC aid code to an ARC aid code, the ARC budget fields will be blank which causes issues because fiscal processes expect values in the ARC budget fields when there is an ARC aid code.

Note: An ARC Aid Code can still be set at any time on the Manual EDBC page, and the ARC budget fields will display on the Manual EDBC page for a worker to enter the required ARC budget values.

Kin-GAP:

A Manual Kin-GAP EDBC doesn't have the Aid Code Information and Authorized Amount Per Rate Structure sections that are part of a regular Kin-GAP EDBC and are used by claiming.

Overriding an Aid Code on a regular Kin-GAP EDBC does not update the Aid Code Information and Authorized Amount Per Rate Structure sections on the EDBC Summary.

AAP:

A Manual AAP EDBC currently requires the worker to enter the Aid Code in two places and does not keep them synchronized.

Overriding an Aid Code on a regular AAP EDBC does not update the Program Configuration, Aid Code Information, and Authorized Amount Per Rate Structure sections on the EDBC.

1.2 Requests

1. Prevent workers from overriding non-ARC aid codes to ARC or ARC aid codes to non-ARC due to resulting claiming issues.
2. Update Kin-GAP and AAP Manual EDBC pages so Aid Code and Rate Structure information is saved consistently.
3. Update Kin-GAP and AAP EDBC override pages so Aid Code and Rate Structure information is saved consistently.

1.3 Overview of Recommendations

1. Update the "Foster Care Aid Code Override Detail" page to display a validation message when a worker attempts to override a system-determined non-ARC aid code to an ARC aid code, or a system-determined ARC aid code to a non-ARC aid code.
2. Update the "Program Configuration List" page for "Kin-GAP EDBC (Manual)" to save Aid Code selections so they will display in the newly added Aid Code Information and Authorized Amount Per Rate Structure sections on the Manual EDBC.
3. Update the "Program Configuration Override List" for "Kin-GAP EDBC Summary" page to save Aid Code selections so they will display in the Aid Code Information and Authorized Amount Per Rate Structure sections on the EDBC.
4. Add Aid Code Information and Authorized Amount Per Rate Structure sections to the "Kin-GAP EDBC (Manual)" page.
5. Add a validation to the "Kin-GAP EDBC (Manual)" page to require that a Rate Structure is set before accepting the EDBC.
6. Add a new "Kin-GAP Rate Structure Override Detail" page to set the Rate Structure and update Begin and End dates on a Kin-GAP Manual EDBC.
7. Update the "Program Configuration Override List" for "AAP EDBC Summary" page to save Aid Code selections so they will display in the Program Configuration, Aid Code Information, and Authorized Amount Per Rate Structure sections on the EDBC.
8. Update the "Program Configuration List" page for "AAP EDBC (Manual)" to save Aid Code selections so they will display in the Aid Code Information and Authorized Amount Per Rate Structure sections on the EDBC.
9. Remove the Add button from the Aid Code Information section on the "AAP EDBC(Manual)" page so aid codes will only be set through the "Program Configuration List" page.
10. Update the "AAP Rate Structure Override Detail" page so the Aid Code field is read-only.

1.4 Assumptions

1. Although recommendation #1 is preventing workers from overriding that Aid Code from ARC to non-ARC and vice-versa, remember that a worker can still use the Manual EDBC page to set any ARC or AFDC-FC aid code on an FC program.
2. SCR "CA-203208: Send MEDS Non-Extended Aid Codes For FC/KG Infants" will make additional changes to the Aid Code sections on FC and KG pages in a future release.

Technical Note: The pages with similar titles ("Program Configuration List", "Program Configuration Override List", etc.) for the various programs share common code in the system. Although the pages are listed in separate sections in this SCR, depending on how they are accessed and for which program many of the updates will be in the same modules.

2 RECOMMENDATIONS

2.1 Eligibility: Foster Care Aid Code Override Detail Page

2.1.1 Overview

Add a validation to the "Foster Care Aid Code Override Detail" page that will display when a worker attempts to override a system-determined non-ARC aid code to an ARC aid code or attempts to override a system-determined ARC aid code to a non-ARC aid code.

Note: This validation applies to overrides on a regular FC EDBC, but a worker can always select any FC or ARC aid code value on a Manual FC EDBC.

ARC Aid codes are identified by a 'Y' in the "ARC Aid Code" reference column (COL 26) of the Aid Code Table (CT 184).

Currently the ARC Aid Codes in CalSAWS are:

- 2P - ARC only
- 2R - ARC only for NMD
- 2S - ARC - Fed CW
- 2T - ARC - State CW
- 2U - ARC - State CW for NMD

2.1.2 FC Aid Code Override Detail Mockup

Foster Care Aid Code Override Detail

Save and Return Cancel

• **Aid Code** - When the System Aid Code is non-ARC, the Aid Code selection must also be non-ARC.

EDBC Override Reason: * New Policy

System Aid Code:
40 - AFDC-FC (State)

Aid Code: * 2P - ARC only

Sub Type Code: Begin Date: * 08/01/2022 End Date:

Cash Benefits: Yes Rate Structure: * Non-CCR

Save and Return Cancel

Figure 2.1.1 – Validation when attempting to override non-ARC to ARC

Foster Care Aid Code Override Detail

Save and Return Cancel

• **Aid Code** - When the System Aid Code is ARC, the Aid Code selection must also be ARC.

EDBC Override Reason: * New Policy

System Aid Code:
2P - ARC only

Aid Code: * 40 - AFDC-FC (State)

Sub Type Code: Begin Date: * 08/01/2022 End Date:

Cash Benefits: Yes Rate Structure: * Non-CCR

Save and Return Cancel

Figure 2.1.2 – Validation when attempting to override ARC to non-ARC

2.1.3 Description of Changes

1. Add a new validation message to "Foster Care Aid Code Override Detail":
 - a. The message displays after clicking Save and Return if:
 - i. the System Aid Code is not an ARC aid code, and
 - ii. the Aid Code dropdown selection is an ARC aid code.
 - b. The message will read:
 - **Aid Code** - When the System Aid Code is non-ARC, the Aid Code selection must also be non-ARC.

2. Add another new validation message to "Foster Care Aid Code Override Detail":
 - a. The message displays after clicking Save and Return if:
 - i. the System Aid Code is an ARC aid code, and
 - ii. the Aid Code dropdown selection is not an ARC aid code.
 - b. The message will read:
 - **Aid Code - When the System Aid Code is ARC, the Aid Code selection must also be ARC.**
3. If either of these messages displays, the worker remains on "Foster Care Aid Code Override Detail" and no changes can be saved until the validation issue is resolved.
4. Clicking the Aid Code hyperlink in the message moves focus to the Aid Code dropdown field.

2.1.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Run EDBC

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

N/A

2.1.7 Page Usage/Data Volume Impacts

N/A

2.2 Eligibility: Program Configuration List Page (for KG)

2.2.1 Overview

Kin-GAP Manual EDBC: “Program Configuration List” is accessed from the “Kin-GAP EDBC (Manual)” page to set the Aid Code and other configuration details.

The page will be updated to save Aid Code selections so they will display in the Aid Code Information and Authorized Amount Per Rate Structure sections being added to “Kin-GAP EDBC (Manual)” elsewhere in this SCR.

2.2.2 Program Configuration List Page (for KG) – Mockup

Program Configuration List

*- Indicates required fields

Save and Return Cancel

System Determination

EDBC Source Code: Manual

Aid Code:

Program Status: Active

Program Status Reason:

User System Configuration

Aid Code: Clear

Program Status:

Program Status Reason:

4F - Kin-GAP (State)
4G - Kin-GAP (State) beyond age 18 due to a disability
4S - Kin-GAP Extended (Fed)
4T - Kin-GAP (Fed)
4W - Kin-GAP Extended (State)

Program Configuration

Note: System determined rows are in bold after user edit.

Name	Role	Role Reason	Status	Status Reason
PERSON, TEST 11M	MEM		Active	

Edit

Figure 2.2.1 – Program Configuration List Page (for KG)

Note: No page layout changes are being made. This mockup is included for reference only.

2.2.3 Description of Changes

1. Update “Program Configuration List” when it is accessed from the “Kin-GAP EDBC (Manual)” page so that when a worker selects an Aid Code and clicks “Save and Return”:
 - a. The Aid Code is saved to the FC_AID_CODE record that displays in the Aid Code Information section and the EDBC_PERS_MISC record that displays in the Authorized Amount Per Rate Structure section on the EDBC Summary page, creating a new record in each section if one doesn't exist yet.

- b. The Begin Date and End Date on the FC_AID_CODE and EDBC_PERS_MISC record should be set to the Begin Date and End Date, respectively, of the EDBC.

2.2.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Manual EDBC

2.2.5 Security Updates

N/A

2.2.6 Page Mapping

N/A

2.2.7 Page Usage/Data Volume Impacts

No impact to page usage. Additional FC_AID_CODE records will be created.

2.3 Eligibility: Program Configuration Override List Page (for KG)

2.3.1 Overview

Kin-GAP Regular EDBC: The “Program Configuration Override List” page is accessed from the “Kin-GAP EDBC Summary” page to override the Aid Code and other configuration details.

The page will be updated to save Aid Code selections so they will display in the Aid Code Information and Authorized Amount Per Rate Structure sections on the “Kin-GAP EDBC Summary” page.

2.3.2 Program Configuration Override List Page (for KG) – Mockup

Program Configuration Override List

* - Indicates required fields Save and Return Cancel

EDBC Override Reason: *

System Determination

EDBC Source Code: Online EDBC Rules
Aid Code: 4F - Kin-GAP (State)
Program Status: Active
Program Status Reason:

User Override

Aid Code: Clear
Program Status:
Program Status Reason:

Program Configuration

Note: Overridden rows are in bold.

Name	Role	Role Reason	Status	Status Reason
PERSON, TEST 11M	MEM		Active	

Override

Figure 2.3.1 – Program Configuration List Page (for KG)

Note: No page layout changes are being made. This mockup is included for reference only.

2.3.3 Description of Changes

1. Update “Program Configuration Override List” when it is accessed from the “Kin-GAP EDBC Summary” page so that when a worker selects an Aid Code and clicks Save and Return:
 - a. The Aid Code is updated on the FC_AID_CODE record(s) to display in the Aid Code Information section on the EDBC Summary page.
 - b. The Aid Code is updated on the EDBC_PERS_MISC record(s) to display in the Authorized Amount Per Rate Structure section on the EDBC Summary page.

Note: It is possible to have more than one row in these sections for a regular (i.e., non-Manual) EDBC if the rate changes mid-month, so saving the overridden aid code on this page should only update the Aid Code field and not make any changes to the dates.

2.3.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Run EDBC

2.3.5 Security Updates

N/A

2.3.6 Page Mapping

N/A

2.3.7 Page Usage/Data Volume Impacts

No impact to page usage. No impact to data volume.

2.4 Eligibility: Kin-GAP EDBC (Manual) Page

2.4.1 Overview

Add Aid Code Information and Authorized Amount Per Rate Structure sections to the "Kin-GAP EDBC (Manual)" page.

2.4.2 Kin-GAP EDBC (Manual) Mockup (partial)

Reporting Configuration		
Aid Payment		
Rate Payment:	\$ 1,059.00	
Special Care Increment:	+ 0.00	
Infant Supplement Payment:	+ 0.00	
Infant Supplemental Rate Supplement:	+ 0.00	
County Authorized Allowance:	+ 0.00	
Kidstep Supplement:	+ 0.00	
Total Net Nonexempt Income:	- 0.00	
Potential Benefit:	\$ 1,059.00	
Previous Potential Benefit:	\$ 0.00	
Overpayment Adjustment Amount	\$ 0.00	
Authorized Amount	\$ 1,059.00	
Overpayment	\$ 0.00	
<input type="button" value="Calculate"/>		
Pay Code:*	<input type="text"/>	
Delivery Method: *	Immediacy Indicator: *	Issuance Method:
Mail	Routine	Warrant
<input type="button" value="Accept"/>		<input type="button" value="Cancel"/>

Figure 2.4.1 – Kin-GAP EDBC (Manual) - Before

Reporting Configuration

Aid Code Information

Program Aid Code	Begin Date	End Date	Rate Structure *
4F - Kin-GAP (State)	07/01/2022		

Aid Payment

Rate Payment:	\$	1,059.00
Special Care Increment:	+	0.00
Infant Supplement Payment:	+	0.00
Infant Supplemental Rate Supplement:	+	0.00
County Authorized Allowance:	+	0.00
Kidstep Supplement:	+	0.00
Total Net Nonexempt Income:	-	0.00
Potential Benefit:	\$	1,059.00
Previous Potential Benefit:	\$	0.00
Overpayment Adjustment Amount	\$	0.00
Authorized Amount	\$	1,059.00
Overpayment	\$	0.00

Pay Code:*

Delivery Method: *	Immediacy Indicator: *	Issuance Method:
<input type="text" value="Mail"/>	<input type="text" value="Routine"/>	Warrant

Authorized Amount Per Rate Structure

Aid Code	Auth Amount	Number of Days	Rate Structure
4F	\$1,059.00	31	

Figure 2.4.2 – Kin-GAP EDBC (Manual) – After
 (Note: Worker has not yet clicked Edit to select Rate Structure)

2.4.3 Description of Changes

1. Add a new Aid Code Information section below the Reporting Configuration section to display data from the FC_AID_CODE table.
 - a. This section will have the following read-only fields:
 - i. Program Aid Code
 - ii. Begin Date
 - iii. End Date
 - iv. Rate Structure (with required indicator)
 - b. No data will display in these fields until an Aid Code is selected on the Program Configuration List page.
 - c. The Edit button will only display when there is an Aid Code in this section.

- d. Clicking Edit will navigate to a new "Kin-GAP Rate Structure Override Detail" page.
2. Add a new Authorized Amount Per Rate Structure section at the bottom of the page to display data from the EDBC_PERS_MISC table.
 - a. This section will have the following read-only fields:
 - i. Aid Code
 - ii. Auth Amount
 - iii. Number of Days
 - iv. Rate Structure
 - b. No data will display in these fields until an Aid Code is selected on the "Program Configuration List" page.
 - c. Data in this section will be refreshed when the Aid Code is changed on the "Program Configuration List" page, or updates are made to the dates or Rate Structure on the "Kin-GAP Rate Structure Override Detail" page, or when the Calculate button is clicked.
3. Add a new validation:
 - a. If Accept is clicked and Rate Structure in the new Aid Code Information section is blank, display the following message and remain on the page:

Rate Structure - A Rate Structure must be selected before accepting new changes.

- b. Clicking the Rate Structure hyperlink in the message moves focus to the Edit button in the Aid Code Information section.

Note: No additional validations need to be added because existing validations require the worker to select an Aid Code through Program Configuration before saving the KG Manual EDBC results.

2.4.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Manual EDBC

2.4.5 Security Updates

N/A

2.4.6 Page Mapping

1. Add page mapping for fields in the Aid Code Information section:
2. Add page mapping for fields in the Authorized Amount Per Rate Structure section:

2.4.7 Page Usage/Data Volume Impacts

No change in page usage. Additional EDBC_PERS_MISC records created.

2.5 Eligibility: Kin-GAP Rate Structure Override Detail Page

2.5.1 Overview

This new page allows workers to set the Rate Structure and update the Begin and End dates when creating a Kin-GAP Manual EDBC. This page is accessed by clicking the EDIT button in the new Aid Code Information section on the “Kin-GAP EDBC (Manual)” page after an Aid Code has been selected on the “Program Configuration List” page.

2.5.2 Kin-GAP Rate Structure Override Detail Mockup

The mockup shows a form titled "Kin-GAP Rate Structure Override Detail". At the top right are "Save and Return" and "Cancel" buttons. The form contains the following fields:

- Aid Code:** 4F - Kin-GAP (State)
- Begin Date: ***: 07/01/2022 (with a calendar icon)
- End Date:** (empty field with a calendar icon)
- Rate Structure: ***: A dropdown menu with options: - Select -, - Select - (highlighted), CCR, ISFC, Non-CCR.

At the bottom right are "Save and Return" and "Cancel" buttons.

Figure 2.5.1 – Kin-GAP Rate Structure Override Detail

The mockup shows the same form as Figure 2.5.1, but with a validation error message displayed above the Rate Structure field:

- **Rate Structure** - Field is required. Please enter a value.

The Rate Structure dropdown menu is now set to "- Select -".

Figure 2.5.2 – Kin-GAP Rate Structure Override Detail with Rate Structure validation

2.5.3 Description of Changes

1. This page will have a read-only Aid Code field that will display the Aid Code that was displayed in Aid Code information on the previous page when Edit was clicked.
2. This page will have editable Begin Date and End Date fields that will initially display the dates that were displayed in Aid Code information on the previous page when Edit was clicked. The date fields will have calendar date-pickers.

- a. Begin Date is required.
 - b. Both dates must be within the benefit month of the EDBC, although End Date can be blank/high-dated.
 - c. The Begin Date cannot be after the End Date.
3. This page will have a Rate Structure dropdown that will initially display the Rate Structure (if there was one) that was displayed in Aid Code information on the previous page when Edit was clicked.
 - a. The Rate Structure field is required.
 - b. The dropdown will display “-Select-” if no selection was made yet.
 - c. The dropdown will include values from the Rate Structure Code Table (CT 537):
 - i. CCR
 - ii. ISFC
 - iii. Non-CCR
 4. Clicking “Save and Return” saves the data and returns the user to the “Kin-GAP EDBC (Manual)” page, updating the Aid Code Information and Authorized Amount Per Rate Structure sections with any updated values.
 5. The following validations will display when Save and Return is clicked. Clicking the hyperlink in the message will move the cursor to the indicated field.

If no Rate Structure is selected:

Rate Structure - Field is required. Please enter a value.

If no Begin Date is entered:

Begin Date - Field is required. Please enter a value.

If the Begin Date is not in the EDBC benefit month:

Begin Date - The Begin Date must be in the same month as the EDBC

If the Begin Date is not a valid date:

Begin Date - Must be a valid calendar date and be in the form MM/DD/YYYY.

If the End Date is not a valid date:

End Date - Must be a valid calendar date and be in the form MM/DD/YYYY.

If the Begin Date is after the End Date:

End Date - The Begin Date cannot be after the End Date

The End Date can be blank/high-dated, but if the End Date is not in the EDBC benefit month and is not blank/high-dated:

End Date - The End Date must be in the same month as the EDBC or blank.

6. Clicking Cancel returns to the “Kin-GAP EDBC (Manual)” page without saving any changes.

2.5.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Manual EDBC

2.5.5 Security Updates

Security access will be the same as the Kin-GAP EDBC Page.

2.5.6 Page Mapping

Add page mapping for all new fields.

2.5.7 Page Usage/Data Volume Impacts

Volume is low. Additional FC_AID_CODE and EDBC_PERS_MISC records will be created.

2.6 Eligibility: Program Configuration Override List Page (for AAP)

2.6.1 Overview

AAP Regular EDBC: The “Program Configuration Override List” page is accessed from the “AAP EDBC Summary” page to override the Aid Code and other configuration details.

The page will be updated to save Aid Code selections so the updates will display in the Program Configuration, Aid Code Information, and Authorized Amount Per Rate Structure sections on the “AAP EDBC Summary” page.

2.6.2 Program Configuration Override List Page (for AAP) – Mockup

Program Configuration Override List

*- Indicates required fields Save and Return Cancel

EDBC Override Reason: *

System Determination

EDBC Source Code: Online EDBC Rules
Aid Code: 03 - AAP-Fed
Program Status: Active
Program Status Reason:

User Override

Aid Code: Clear
Program Status:
Program Status Reason:

Program Configuration

Note: Overridden rows are in bold.

Name	Role	Role Reason	Status	Status Reason
De Paula, Aden L. 7M	MEM		Active	

Override

Figure 2.6.1 – Program Configuration Override List Page (for AAP)

Note: No page layout changes are being made. This mockup is included for reference only.

2.6.3 Description of Changes

1. Update “Program Configuration Override List” when it is accessed from the “AAP EDBC Summary” page so that when a worker selects an Aid Code value and clicks “Save and Return”:
 - a. The Aid Code is saved to the EDBC and displays in the Program Configuration section on the EDBC Summary page.
 - b. The Aid Code is saved in the FC_AID_CODE table and displays in the Aid Code Information section on the EDBC Summary page.

- c. The Aid Code is saved in the EDBC_PERS_MISC table and displays in the Authorized Amount Per Rate Structure section on the EDBC Summary page.

Note: It is possible to have more than one row in these sections for a regular (i.e., non-Manual) EDBC if the rate changes mid-month, so saving the overridden aid code on this page should only update the Aid Code field and not make any changes to the dates.

2.6.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Run EDBC

2.6.5 Security Updates

N/A

2.6.6 Page Mapping

N/A

2.6.7 Page Usage/Data Volume Impacts

No impact to page usage. No impact to data volume.

2.7 Eligibility: Program Configuration List Page (for AAP)

2.7.1 Overview

AAP Manual EDBC: The “Program Configuration List” page is accessed from the “AAP EDBC (Manual)” page to set the Aid Code and other configuration details.

The page will be updated to save Aid Code selections so they will display in the Aid Code Information and Authorized Amount Per Rate Structure section on the EDBC Summary page. This prevents the worker from having to select the aid code more than once during a Manual AAP EDBC.

2.7.2 Program Configuration List Page (for AAP) - Mockup

Program Configuration List

*- Indicates required fields Save and Return Cancel

System Determination

EDBC Source Code: Manual
Aid Code:
Program Status: Active
Program Status Reason:

User System Configuration

Aid Code: Clear
Program Status:
Program Status Reason:

03 - AAP-Fed
04 - AAP-State
07 - AAP-Extended-Fed

Program Configuration

Note: System determined rows are in bold after user edit.

Name	Role	Role Reason	Status	Status Reason
De Paula, Aden L. 7M	MEM		Active	

Edit

Figure 2.7.1 – Program Configuration List Page (for AAP)

Note: No page layout changes are being made. This mockup is included for reference only.

2.7.3 Description of Changes

1. Update “Program Configuration List” when it is accessed from the “AAP EDBC (Manual)” page so that when the worker selects an Aid Code value and clicks “Save and Return”:
 - a. The Aid Code is saved to the FC_AID_CODE record that displays in the Aid Code Information section and the EDBC_PERS_MISC record that displays in the Authorized Amount Per Rate Structure section on the EDBC Summary page, creating a new record if one doesn’t exist yet.

- b. The Begin Date and End Date on the FC_AID_CODE and EDBC_PERS_MISC record should be set to the Begin Date and End Date, respectively, of the EDBC.

2.7.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Run EDBC

2.7.5 Security Updates

N/A

2.7.6 Page Mapping

N/A

2.7.7 Page Usage/Data Volume Impacts

No impact to page usage. No impact to data volume.

2.8 Eligibility: AAP EDBC (Manual) Page

2.8.1 Overview

Remove the Add button from the Aid Code Information section on the “AAP EDBC(Manual)” page since aid codes will only be set on the “Program Configuration List” page.

2.8.2 AAP EDBC (Manual) page - Aid Code Information Section Mockup

Aid Code Information					
Program Aid Code *	Sub Type Code	Begin Date	End Date	Rate Structure	Overridden Aid Code
03 - AAP-Fed		08/01/2022		CCR	
					Edit
					Add

Figure 2.8.1 - Aid Code Information section – Before

Aid Code Information				
Program Aid Code	Sub Type Code	Begin Date	End Date	Rate Structure *

Figure 2.8.2 - Aid Code Information section – After

If no aid code selected yet on “Program Configuration List” page.

Aid Code Information				
Program Aid Code	Sub Type Code	Begin Date	End Date	Rate Structure *
03 - AAP-Fed		08/01/2022		
				Edit

Figure 2.8.3 - Aid Code Information section – After

When an Aid Code was selected on “Program Configuration List” page.

Aid Code Information				
Program Aid Code	Sub Type Code	Begin Date	End Date	Rate Structure *
03 - AAP-Fed		08/01/2022		CCR
				Edit

Figure 2.8.4 - Aid Code Information section – After

When an Aid Code was selected, and Rate Structure is set.

2.8.3 Description of Changes

1. Remove/hide the Add button.
2. Since there is no Add button, disable this validation when Accept is clicked on the EDBC:

-
- **Add** - Program Aid code is required to save the ManualEdbc Detail Page.
-

3. Only display the Edit button when there is an Aid Code present.
4. Remove the Overridden Aid Code column since it is unnecessary on a manual EDBC where there is no system-determined value to override.
5. Remove the required field indicator next to Program Aid Code since the field will now be populated on the "Program Configuration List" page.
6. Add a required field asterisk for Rate Structure.
7. Add a new validation when Accept is clicked and Rate Structure is blank:

Rate Structure - A Rate Structure must be selected before accepting new changes.

Clicking the Rate Structure hyperlink in the message moves focus to the Edit button if it is visible.

2.8.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Run EDBC

2.8.5 Security Updates

N/A

2.8.6 Page Mapping

N/A

2.8.7 Page Usage/Data Volume Impacts

No impact to page usage. No impact to data volume.

2.9 Eligibility: AAP Rate Structure Override Detail Page

2.9.1 Overview

“AAP Rate Structure Override Detail” page is accessed from the “AAP EDBC (Manual)” page by clicking Edit in the Aid Code Information section.

The Aid Code field on this page will be modified to be read-only since workers will be selecting the Aid Code on the “Program Configuration List” page.

2.9.2 AAP Rate Structure Override Detail Mockup

The screenshot shows the 'AAP Rate Structure Override Detail' form. At the top right are 'Save and Return' and 'Cancel' buttons. The form contains three input fields: 'Aid Code: *' with a dropdown menu showing '- Select -', 'Begin Date: *' with a date picker showing an empty field, and 'End Date:' with a date picker showing an empty field. Below these is the 'Rate Structure: *' dropdown menu, which is open and shows options: '- Select -', '- Select -', 'CCR', and 'Non-CCR'. At the bottom right are another 'Save and Return' and 'Cancel' buttons.

Figure 2.9.1 – AAP Rate Structure Override Detail - Before

The screenshot shows the 'AAP Rate Structure Override Detail' form after data entry. The 'Aid Code' field is now populated with '04 - AAP-State' and is read-only. The 'Begin Date' field is populated with '08/01/2022'. The 'End Date' field remains empty. The 'Rate Structure' dropdown menu is still open, showing the same options as in the previous screenshot. The 'Save and Return' and 'Cancel' buttons are present at the top right and bottom right.

Figure 2.9.2 – AAP Rate Structure Override Detail - After

2.9.3 Description of Changes

1. Modify Aid Code to be a read-only field that displays the Aid Code from the Aid Code information section on the "AAP EDBC (Manual)" page where Edit was clicked. The date and Rate Structure fields should also display the corresponding values, if any, from the Aid Code information section on the "AAP EDBC (Manual)" page.
2. Remove the required indicator next to the Aid Code field.
3. The End Date can be blank/high-dated. Add the following validation if the End Date is not in the EDBC benefit month and is not blank/high-dated:

End Date - The End Date must be in the same month as the EDBC or blank.

Clicking the hyperlink in the validation message will move the cursor to the End Date field.

Note: All other validations will remain unchanged on this page. The existing validation that requires an Aid Code will no longer be needed since the field will always be populated when the page displays, but it does not need to be modified since the field is read-only.

2.9.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** Manual EDBC

2.9.5 Security Updates

N/A

2.9.6 Page Mapping

N/A

2.9.7 Page Usage/Data Volume Impacts

No impact.

2.10 Automated Regression Test

2.10.1 Overview

Create new ART scripts to confirm the changes in this SCR.

2.10.2 Description of Change

Confirm the changes made to the following.

1. Foster Care Aid Code Override Detail
2. Kin-GAP and AAP EDBC (Manual and Regular)
 - a. Program Configuration List
 - b. Program Configuration Override List
 - c. Aid Code Information
 - d. Authorized Amount Per Rate Structure
 - e. Rate Structure Override Detail