

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-245220

Update FC and KG Batch EDBC Logic to carry
over Pay Code from previous EDBC

| | | |
|----------------|----------------------------------|-----------|
| CalSAWS | DOCUMENT APPROVAL HISTORY | |
| | Prepared By | Tom Lazio |
| | Reviewed By | |

| DATE | DOCUMENT VERSION | REVISION DESCRIPTION | AUTHOR |
|-------------|-------------------------|-----------------------------|---------------|
| 08/26/2022 | 1.0 | Initial Draft | Tom Lazio |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Table of Contents

| | | |
|-------|---|---|
| 1 | Overview | 4 |
| 1.1 | Current Design..... | 4 |
| 1.2 | Requests | 4 |
| 1.3 | Overview of Recommendations | 4 |
| 1.4 | Assumptions | 4 |
| 2 | Recommendations | 5 |
| 2.1 | Add Foster Care and Kin-GAP Batch EDBC logic..... | 5 |
| 2.1.1 | Overview..... | 5 |
| 2.1.2 | Description of Changes..... | 6 |
| 2.1.3 | Programs Impacted | 6 |
| 3 | Requirements | 6 |
| 3.1 | Project Requirements..... | 6 |

1 OVERVIEW

In C-IV, the Foster Care (FC) Batch EDBC logic carried forward the 'Pay Code' that was set in the previous FC EDBC and that functionality is currently not implemented in CalSAWS for FC or Kin-GAP (KG). This SCR will implement similar FC and KG Batch EDBC logic in CalSAWS.

1.1 Current Design

Currently when FC or KG Batch EDBC runs in CalSAWS, it does not set the 'Pay Code'.

1.2 Requests

If a 'Pay Code' was set in a previous EDBC, the FC and KG Batch EDBC logic should automatically set the same 'Pay Code' for the current FC and KG EDBCs.

1.3 Overview of Recommendations

1. Add FC Batch EDBC logic to carry over the 'Pay Code' from previous EDBC.
2. Add KG Batch EDBC logic to carry over the 'Pay Code' from previous EDBC.

1.4 Assumptions

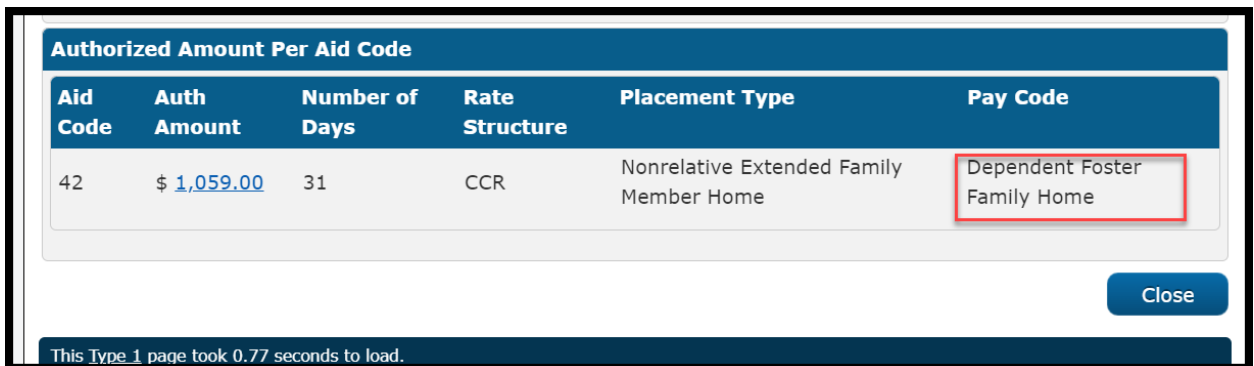
1. If the latest FC or KG EDBC 'Pay Code' is a 'null' value or the aid code does not match the prior EDBC aid code, the current FC or KG EDBC 'Pay Code' will be set to a 'null' value.
2. Current Online EDBC functionality of manually setting the 'Pay Code' for FC or KG will not be changed with this SCR; user will still need to set FC or KG EDBC 'Pay Code' manually for Online EDBC.
3. Existing FC and KG EDBCs will not be updated by a batch run or data change request with this SCR.
4. Foster Care program includes ARC aid code cases.
- 5.

2 RECOMMENDATIONS

2.1 Add Foster Care and Kin-GAP Batch EDBC logic

2.1.1 Overview

Prior to migration, the C-IV FC Batch EDBC functionality carried over the pay code from the previous EDBC without manual intervention. The same FC EDBC Batch functionality used in C-IV will be implemented in CalSAWS.

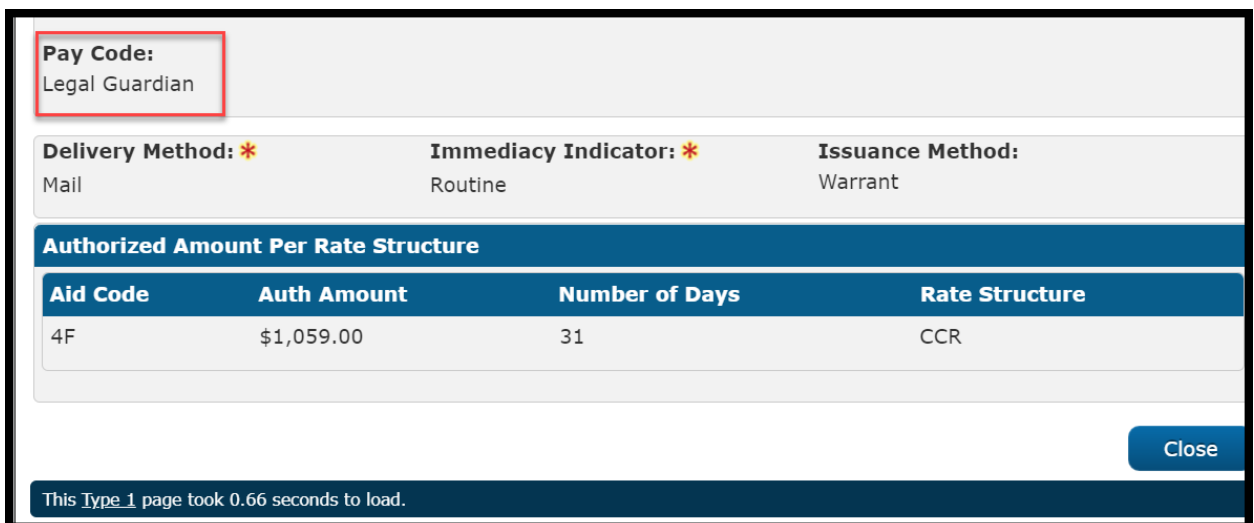


This screenshot shows a table titled "Authorized Amount Per Aid Code". The table has six columns: Aid Code, Auth Amount, Number of Days, Rate Structure, Placement Type, and Pay Code. A single row is displayed with the following values: Aid Code 42, Auth Amount \$ 1,059.00, Number of Days 31, Rate Structure CCR, Placement Type Nonrelative Extended Family Member Home, and Pay Code Dependent Foster Family Home. The Pay Code cell is highlighted with a red border. Below the table is a "Close" button and a status bar indicating "This Type_1 page took 0.77 seconds to load."

| Aid Code | Auth Amount | Number of Days | Rate Structure | Placement Type | Pay Code |
|----------|-------------|----------------|----------------|---|------------------------------|
| 42 | \$ 1,059.00 | 31 | CCR | Nonrelative Extended Family Member Home | Dependent Foster Family Home |

Figure 2.1.1.1 – Foster Care EDBC Pay Code Example

Also, new KG Batch EDBC functionality will be implemented to carry over the pay code from the previous EDBC without manual intervention.



This screenshot shows a form with several fields. The "Pay Code:" field is highlighted with a red border and contains the value "Legal Guardian". Below this are three fields: "Delivery Method:" (Mail), "Immediacy Indicator:" (Routine), and "Issuance Method:" (Warrant). Below these is a table titled "Authorized Amount Per Rate Structure" with four columns: Aid Code, Auth Amount, Number of Days, and Rate Structure. A single row is displayed with the following values: Aid Code 4F, Auth Amount \$1,059.00, Number of Days 31, and Rate Structure CCR. A "Close" button is located at the bottom right, and a status bar at the bottom indicates "This Type_1 page took 0.66 seconds to load."

| Aid Code | Auth Amount | Number of Days | Rate Structure |
|----------|-------------|----------------|----------------|
| 4F | \$1,059.00 | 31 | CCR |

Figure 2.1.12 – Kin-GAP EDBC Pay Code Example

2.1.2 Description of Changes

1. Add FC Batch EDBC functionality to set the current EDBC line item 'Pay Code' to the latest 'Accepted and Saved' EDBC line item 'Pay Code' if no Pay Code is determined by EDBC logic and the following are true:
 - i. The program type is 'FC'
 - ii. The EDBC source is 'Batch EDBC Rules'
 - iii. EDBC line item 'Classification Code' is 'FC Aid Code'
 - iv. EDBC FC aid code is the same as the prior EDBC FC aid code.

2. Add KG Batch EDBC functionality to set the current EDBC line item 'Pay Code' to the latest 'Accepted and Saved' EDBC line item 'Pay Code' if no Pay Code is determined by EDBC logic and the following are true:
 - i. The program type is 'KG'
 - ii. The EDBC source is 'Batch EDBC Rules'
 - iii. EDBC KG aid code is the same as the prior EDBC KG aid code.

2.1.3 Programs Impacted

FC
KG

3 REQUIREMENTS

3.1 Project Requirements

| REQ # | REQUIREMENT TEXT | How Requirement Met |
|-----------|---|---|
| 2.10.1.14 | The LRS shall determine the federal and State claiming amounts, unduplicated person counts, effective begin and end dates, aid code, and information for all payments at the time of the issuance and shall store and maintain the information in an issuance record. | This SCR updates automated FC and KG EDBC batch rules for determining pay code based on previous 'Accepted and Saved' EDBC. |