

CalSAWS CCB Agenda

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|-----------------|---|
| DATE | October 27, 2022 |
| TIME | 1:30 PM |
| LOCATION | Teams Virtual Meeting |
| SUBJECT | Change Control Board Meeting |
| INVITEES | Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management |

Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

1. CalSAWS SCRs

| Release | SCR # | X-REF SCR | DESIGN APPROVAL | Team Responsible | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|-----------|---|-----------------------|-------|----------------|-----------------------|------------------|
| RWR | CA-246339 | | Add M40-129B1 to CalSAWS | Client Correspondence | 82 | Premise | Start Build | |
| RWR | CA-246389 | | Add M82-820B to CalSAWS | Client Correspondence | 84 | Premise | Start Build | |
| RWR | CA-246390 | | Add M82-820C to CalSAWS | Client Correspondence | 84 | Premise | Start Build | |
| RWR | CA-246391 | | Add M89-110 to CalSAWS | Client Correspondence | 280 | Premise | Start Build | |
| RWR | CA-247426 | | Add the M40-129 B(11/09) version to the Template Repository and add the Threshold Languages | Client Correspondence | 330 | Premise | Start Build | |
| RWR | CA-249988 | | Add threshold languages for CW Time Limit Forms | Client Correspondence | 416 | CalSAWS M&E | Start Build | |
| 22.09 | CA-229298 | | Port Case Data Removal Functionality into CalSAWS | Tech Arch | | CalSAWS M&E | Production Deployment | 22.10.14 |

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| 22.09 | CA-240866 | | Operational DCR - Inactivate/Activate Benefit Match Automated Action - CW Wave 1 | Online | 5 | CalSAWS M&E | Start Build | 22.10.30 |
| 22.09 | CA-240871 | | Reschedule non daily batch jobs for CalWIN wave 1 cutover weekend | Batch Operations | 125 | CalSAWS M&E | Production Deployment | 22.10.14 |
| 22.09 | CA-241807 | | CalWIN: Migrate all CalWIN batch jobs to PROD | Batch Operations | 100 | CalSAWS DD&I | Production Deployment | 22.10.29 |
| 22.09 | CA-246434 | | Imaging Workflow for API Store Documents | Tech Arch | 95 | CalSAWS M&E | Production Deployment | 22.10.14 |
| 22.09 | CA-248917 | | ACIN I-57-22: 2023 State Minimum Wage | Eligibility | 75 | CalSAWS M&E | No | 22.11.10 |
| 22.09 | CA-249415 | | ACIN I-64-22 FFY 2023 Disaster CalFresh COLA | Eligibility | 127 | LRS M&E | Production Deployment | 22.11.03 |
| 22.09 | CA-250362 | | Update Placer County's Positive Pay File Format for Wells Fargo bank | Fiscal | 88 | CalSAWS M&E | Production Deployment | 22.10.14 |
| 22.09 | CA-250443 | | High availability for Portal Service - Office Mapping API | Tech Ops | 86 | CalSAWS M&E | Start Build | 22.10.XX |
| 22.09 | CA-250700 | | Update THP-NMD Housing Supplement Custodial Rates for San Mateo, San Joaquin and San Luis Obispo Counties | Eligibility | 106 | CalSAWS M&E | Production Deployment | 22.11.03 |
| 22.09 | CA-250710 | | CalWIN Migration Reports Support - Wave 1 | Reports | 190 | CalSAWS M&E | Production Deployment | 22.10.xx |
| 22.09 | CA-250966 | | Training: Upload Contact Center Training Materials to the LMS | Training | 20 | CalSAWS M&E | Production Deployment | 22.10.07 |
| 22.11 | CA-240156 | | Los Angeles County Contact Center Migration to CalSAWS Contact Center Solution | Contact Center | 900 | CalSAWS DD&I | Start Build | 23.01.19 |
| 22.11 | CA-241341 | | Enable printing of documents in the Imaging workflow | Imaging | 40 | CalSAWS M&E | Production Deployment | |
| 22.11 | CA-247248 | | Document Routing Rules - Multi Program Select and Same Worker for Multiple Program Processing | Online | 640 | CalSAWS M&E | Start Build | |
| 22.11 | CA-247288 | | Online Help: Update JA ABAWD from CA-207637 and CA-239421 | Training | 7 | Premise | Start Build | |
| 22.11 | CA-247890 | | Online Help: Create New Job Aid for Confidential Cases | Training | 7 | CalSAWS M&E | Start Build | |

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| 22.11 | CA-248945 | | Online Help: Correction to JA Medi-Cal - MAGI Referrals and Eligibility Determinations | Training | 7 | CalSAWS M&E | No | |
| 22.11 | CA-249123 | | Update JA-Medical Condition Detail – Disabled or SP-DDSD | Training | 7 | CalSAWS M&E | No | |
| 22.11 | CA-249297 | | Allow additional characters in EXT Field on Electronic Signature Page | Online | 155 | CalSAWS M&E | Start Build | 22.12.15 |
| 22.11 | CA-249622 | | ACIN I-57-22 - 2023 State Minimum Wage Run Batch EDBC | Eligibility | 108 | CalSAWS M&E | No | 22.12.10 |
| 22.11 | CA-250597 | | Online Help: Remove Index from OLH Table of Contents | Training | 15 | CalSAWS M&E | Start Build | |
| 23.01 | CA-208601 | | Batch Scheduling Updates for CalWIN Conversion (Wave 2) | Batch/Interfaces | 366 | CalSAWS M&E | No | 23.02.xx |
| 23.01 | CA-209601 | CA-202381 | Update eCAPS SWR to not update Vendor Code for FC/KG/AAP programs (LA County Only) | Fiscal | 104 | CalSAWS M&E | No | |
| 23.01 | CA-236812 | | Add Pick Up Location to Issuance Method Detail | Fiscal | 291 | CalSAWS M&E | No | |
| 23.01 | CA-241574 | | Update Medi-Cal RE Packet Status to 'Complete - EDBC Accepted' | CalHEERS | 327 | Premise | Start Build | |
| 23.03 | CA-216997 | | MEDS: Including Medi-Cal RC20 transaction when an individual is eligible under Medi-Cal and TCVAP cash assistance aid code 1V | Batch/Interfaces | 166 | CalSAWS M&E | No | |
| 23.03 | CA-218886 | | DDID 119 - Phase 5 Deployment for 58 Counties | Imaging | 50 | CalSAWS DD&I | No | 23.04.24 |
| 23.03 | CA-219462 | | ARC-FC, KG, and AAP Overrides | Eligibility | 1031 | CalSAWS M&E | No | |
| 23.03 | CA-245220 | | Update FC and KG Batch EDBC Logic to carry over Pay Code from previous EDBC | Eligibility | 719 | CalSAWS M&E | No | |
| 23.07 | CA-232312 | | Retro Events Incorrectly Logged when Program is Open | Online | 109 | CalSAWS M&E | No | |
| 23.07 | CA-238042 | | Add missing Foster Care NOAs that existed in C-IV Phase 2 | Client Correspondence | 1797 | Premise | Start Build | |

| Release | SCR # | X-REF SCR | CONTENT REVISION | Team Responsible | Hours | Funding Source | Emergency Approval | Priority Release |
|---------|-----------|------------|---|-----------------------|-------|----------------|-----------------------|------------------|
| RWR | CA-228877 | | Add Threshold Languages to existing CalWORKs NOAs | Client Correspondence | 1042 | Premise | Start Build | 22.09.x4 |
| RWR | CA-246336 | | Add M40-107J to CalSAWS | Client Correspondence | 330 | Premise | Start Build | |
| 22.07 | CA-242917 | | Update Glenn County IP address for Issuance Batch to Central Square/One Solution | Batch Operations | 53 | CalSAWS M&E | Production Deployment | 22.10.07 |
| 22.09 | CA-240008 | CH-186107 | CalWIN Wave 1: Pre-populate the comparison data tables for the Information Update jobs | CalHEERS | 18 | CalSAWS M&E | No | 22.10.30 |
| 22.09 | CA-240867 | | CalWIN Wave 1: Purge the Disposition Transactions generated through Benefit Match process | CalHEERS | 9 | CalSAWS M&E | No | 22.10.30 |
| 22.09 | CA-243646 | | Update POS (position) Records for Generic Workers to Support Wave 1 Counties Migrating from CalWIN | Online | 103 | CalSAWS M&E | No | 22.10.14 |
| 22.11 | CA-205649 | | Update Expungement Detail page to allow posting of Recovery Account Transactions | Fiscal | 478 | CalSAWS M&E | No | |
| 22.11 | CA-242133 | | Add a validation on Cash Aid Time Limit Month Detail page to not allow clock stoppers after 05/2022 | Fiscal | 166 | CalSAWS M&E | No | |
| 22.11 | CA-243960 | | Activate E2Lite Automation for CalWIN Counties | Batch/Interfaces | 107 | CalSAWS M&E | No | |
| 23.01 | CA-203671 | | ACWDL 18-17 and 17-25: Add MC 604 MDV Doctor's Verification to Template Repository | Client Correspondence | 282 | CalSAWS M&E | No | |
| 23.01 | CA-210330 | | Update MC 355 Reminder Notice Sent Logic | Client Correspondence | 158 | CalSAWS M&E | No | |
| 23.01 | CA-211971 | CIV-105682 | Add Form FC 3NM-DETERMINATION OF FEDERAL AFDC-FC ELIGIBILITY FOR NMD to Template Repository | Client Correspondence | 169 | CalSAWS M&E | Start Build | |
| 23.01 | CA-216131 | | Prevent Granting MSP QI-1 for Individuals Eligible to Full Scope Medi-Cal without a SOC/Premium | CalHEERS | 318 | CalSAWS M&E | No | |

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| 23.01 | CA-221945 | | ACL 19-13 - AB 2030 - Add a page to Track Special Circumstances Details and Update Special Circumstance Indicator | Online | 1161 | CalSAWS M&E | No | |
| 23.01 | CA-227319 | CA-227315; CA-227863; CA-242557 | Re-Referral of CalWORKs and CalFresh Recovery Accounts to TTC | Fiscal | 203 | CalSAWS M&E | No | |
| 23.01 | CA-240231 | | Update NOA Logic to Check for Postpartum Aid Code and Budget | Client Correspondence | 432 | CalSAWS M&E | No | |
| 23.01 | CA-240282 | | Add State Versions of ESAP Packet Forms in Threshold Languages | Client Correspondence | 283 | CalSAWS M&E | No | |
| 23.01 | CA-245246 | | Santa Clara County - Add Auditor Signature and update Rush Warrant Print Template | Client Correspondence | 70 | CalSAWS M&E | Start Build | |
| 23.01 | CA-245393 | | Updates to MC 355 Page | Online | 121 | CalSAWS M&E | No | |

2. Informational Only: CalSAWS Conversion SCRs

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| None | | | | | | | | |

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|---------|-------|-----------|------------------|------------------|-------|----------------|--------------------|------------------|
| None | | | | | | | | |

The next CCB Meeting scheduled for **11/10/2022.**

3. Meeting Minutes

- **There was three questions and one follow up in the CCB Packet from Region 4 (Stanislaus & Merced) counties. The question from Counties are showing in the following section:**
 - CA-241341 – 'Enable Printing of documents in the Imaging workflow' was sufficiently answered
 - CA-241574 – 'Update Medi-Cal Re Packet Status to Complete – EDBC Accepted' was sufficiently answered
 - CA-232312 – 'Retro Events Incorrectly Logged when Program is Open' was sufficiently answered
- **CCB Packet received RMs Approval via email**

CalSAWS CCB Questions and Answers for 10/27/2022

| SCR Number | County / Region | Question | Answer | Team |
|------------|---------------------|---|---|------------------------------------|
| CA-241341 | Stanislaus/Region 4 | <p>If a document is in the "QA & Indexing" Workflow Queue, the document may not be associated to a Case or a CIN. For Auditing purposes, will we still be able to identify the document that has been exported by a specific User when the document is printed from the workflow queues?</p> <p>Will the Exporting Audit Report, available in Hyland's IBM Cognos Analytics Tool, capture the documents that are exported while in the Workflow Queues?</p> <p>Follow up question: After the document leaves the queue and the document Id changes, is there a way to identify that the document by the initial document Id?</p> <p>If the "Exporting Audit Report" displays the data at the time the document was exported (printed) and it was exported (printed) while in the QA & Indexing Workflow Queue, how will we be able to identify the actual document that was exported (printed) at a later point in time? (e.g., On 10/17, the document was exported (printed) from the QA & Indexing Workflow Queue and on 10/18 the document properties are updated and the document is routed to the correct case. If we generate an Exporting Audit Report for all of last week (10/17 – 10/21), how will we be able to identify the document that was exported (printed)?</p> | <p>If the document is still in the QA & Indexing queue, you can leverage the Document ID to identify the document. However after the document leaves the queue, the Document ID changes.</p> <p>Yes, the Exporting Audit Report will capture documents that were exported from a workflow queue. The Audit report displays data for the document at the time it is exported. If the data changes at some point after the document is exported, the new data will not be displayed in the Audit report.</p> <p>Follow Up Response: After the document leave QA & Indexing, you will not be able to identify the document that was exported based on the Export Audit. You could pull the Export Audit, then pull the Indexing Change Audit for the user to identify changes made to the document ID in QA & Indexing.</p> <p>If there happens to be a case number for the document in QA & Indexing when it is exported, you could leverage the case number in the Export Audit.</p> | Rhiannon Chin/Technical Analyst |
| CA-241574 | Merced/Region 4 | <p>This SCR is only updating the functionality for the 3 packets listed in the "Recommendation" section (MAGI RE Packet, Non-MAGI RE Packet, and Mixed HH RE Packet), and not the others listed in the "Current Design" Section, correct?</p> | <p>Yes, this SCR is only updating the functionality for the 3 packets listed in the "Recommendation" section (MAGI RE Packet, Non-MAGI RE Packet, and Mixed HH RE Packet), and not the others listed in the "Current Design" Section.</p> | MaggieOrozco-Vega/Medi-Cal Analyst |
| CA-232312 | Stanislaus/Region 4 | <p>Is there going to be some other type of indicator regarding retro requests for individuals being added to an active MC Program? Will documentation be the only way we be able to tell the person was added for those past months because they requested retro?</p> | <p>This SCR is only changing the logic to ensure that these Retro Events for additional people will not be logged on the program level. The Retro Events will still be logged at the person level and can be viewed by checking the Medi-Cal Person Detail page.</p> | Connor O'Donnell/Online Desinger |